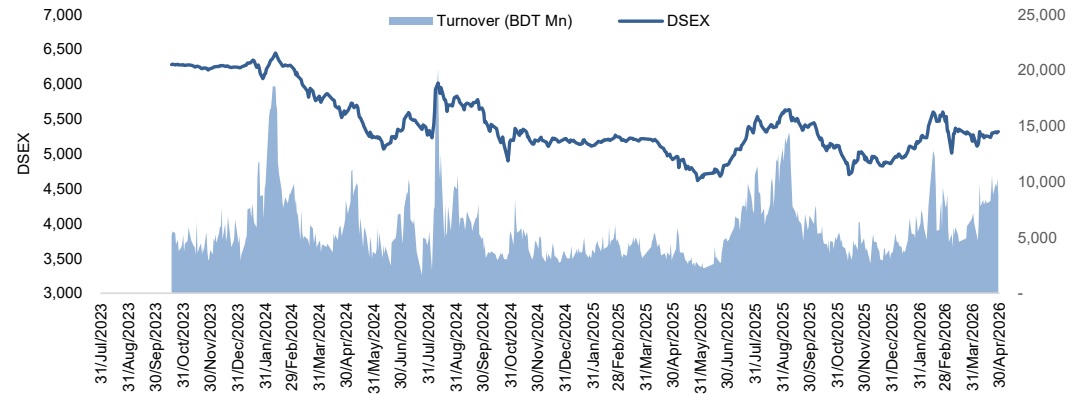


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.16%) gained 8.47 points and closed at 5,317.36. The blue-chip index DS30 (+0.19%), the Shariah-based index DSES (+0.12%), and the large-cap index CDSET (+0.00%) closed at 2,020.28, 1,055.46, and 1,077.85 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 0.84%, followed by Telecommunication (+0.83%), Pharmaceutical (+0.13%), Food & Allied (-0.09%), Engineering (-0.21%), Bank (-0.28%), and NBFI (-0.66%), respectively. Block trades contributed 4.5% of the overall market turnover. City Bank PLC. (-0.6%) was the most traded share with a turnover of BDT 437 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,317.36	5,308.89	+8.47	+0.16%	+9.3%
DS30	2,020.28	2,016.42	+3.86	+0.19%	+9.0%
DSES	1,055.46	1,054.19	+1.26	+0.12%	+5.5%
CDSET	1,077.85	1,077.81	+0.04	+0.00%	+7.3%

	Advanced	Declined	Unchanged	Total
All Category	179	167	51	397
A Category (Equity)	88	99	22	209
B Category (Equity)	44	32	5	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	47	36	24	107
Mutual Funds	14	4	16	34
Corporate Bonds	3	1	0	4
Treasury Bonds	0	7	0	7

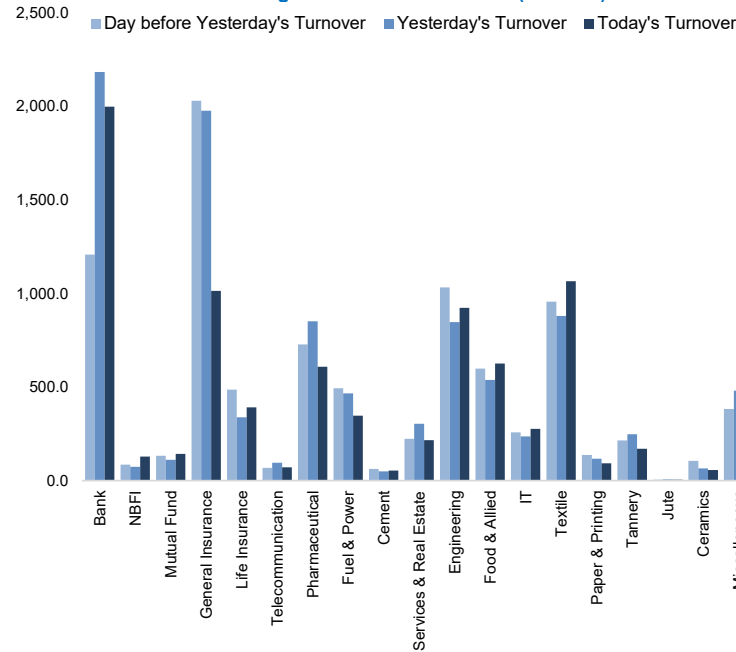
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,867,698	6,851,591	+0.2%
	Mn USD	55,856	55,725	
Turnover	Mn BDT	8,878	10,267	
	Mn USD	72	84	-13.5%
Volume	Mn Shares	308	337	-8.5%
	No. of Trade	221,703	240,839	-7.9%

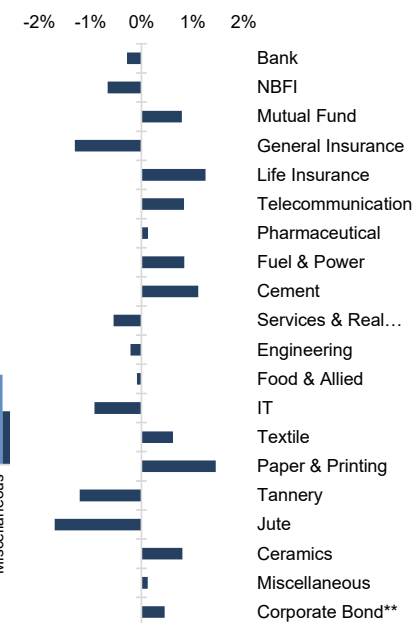
\* Average Interbank Exchange Rate is BDT 122.95 as of Apr 29, 2026

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



Market PE 14.1x  
Market PB 1.6x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,576	1,581	-4.49	-0.28%	36	735,683	10.7%	1,996.4	23.6%	8.2x	0.7x	GP	331,499	9.6%	12.7	11.1x	5.3x
NBFI	942	949	-6.27	-0.66%	23	89,126	1.3%	127.7	1.5%	NM	0.9x	SQURPHARMA	189,435	5.5%	35.9	7.3x	1.3x
Mutual Fund	527	523	+4.14	+0.79%	36	25,399	0.4%	142.4	1.7%	NM	0.5x	ROBI	149,805	4.3%	53.3	16.0x	2.1x
General Insurance	3,598	3,645	-47.61	-1.31%	43	101,569	1.5%	1,013.2	12.0%	16.3x	1.5x	BRACBANK	145,338	4.2%	53.1	8.0x	1.4x
Life Insurance	1,847	1,824	+22.91	+1.26%	15	52,057	0.8%	391.7	4.6%	NM	NM	BATBC	121,554	3.5%	18.0	20.8x	2.2x
Telecommunication	4,380	4,343	+36.26	+0.83%	3	508,200	7.4%	70.9	0.8%	12.1x	3.4x	WALTONHIL	121,392	3.5%	14.7	10.9x	1.0x
Pharmaceutical	2,983	2,980	+3.83	+0.13%	34	563,155	8.2%	608.0	7.2%	11.7x	1.5x	BEXIMCO	103,850	3.0%	0.0	NM	1.3x
Fuel & Power	1,056	1,047	+8.80	+0.84%	23	278,642	4.1%	347.1	4.1%	8.7x	0.6x	MARICO	87,123	2.5%	2.2	13.8x	30.0x
Cement	1,863	1,843	+20.56	+1.12%	7	87,656	1.3%	53.5	0.6%	18.4x	1.9x	UPGDCL	68,578	2.0%	2.1	6.4x	1.5x
Services & Real Estate	1,012	1,017	-5.57	-0.55%	9	55,057	0.8%	216.4	2.6%	21.2x	0.4x	BERGERPBL	68,218	2.0%	1.6	20.5x	3.7x
Engineering	2,427	2,432	-5.18	-0.21%	42	272,027	4.0%	922.9	10.9%	15.4x	0.8x	ISLAMIBANK	55,867	1.6%	15.4	NM	0.8x
Food & Allied	12,447	12,458	-10.96	-0.09%	21	227,225	3.3%	624.8	7.4%	32.6x	3.5x	PUBALIBANK	51,407	1.5%	59.0	8.3x	0.7x
IT	2,020	2,039	-18.76	-0.92%	11	26,756	0.4%	275.8	3.3%	29.7x	1.6x	BXPHARMA	51,214	1.5%	20.0	8.0x	1.0x
Textile	1,157	1,149	+7.09	+0.62%	58	120,295	1.8%	1,064.5	12.6%	NM	0.8x	CITYBANK	49,744	1.4%	436.9	3.8x	0.8x
Paper & Printing	4,510	4,445	+64.69	+1.46%	6	21,125	0.3%	92.7	1.1%	NM	1.2x	RENATA	47,817	1.4%	26.0	18.9x	1.3x
Tannery	2,001	2,026	-24.50	-1.21%	6	23,242	0.3%	170.1	2.0%	NM	1.5x	EBL	44,044	1.3%	88.7	5.3x	0.9x
Jute	10,485	10,667	-181.32	-1.70%	3	2,287	0.0%	5.2	0.1%	NM	NM	DUTCHBANGL	43,018	1.2%	117.3	3.8x	0.7x
Ceramics	406	402	+3.22	+0.80%	5	18,326	0.3%	56.9	0.7%	NM	1.2x	UNILEVERCL	40,035	1.2%	0.4	51.5x	16.9x
Miscellaneous	3,931	3,926	+4.89	+0.12%	15	213,460	3.1%	284.4	3.4%	90.0x	1.7x	PRIMEBANK	36,315	1.1%	23.1	4.0x	0.8x
Corporate Bond**	17,821	17,740	+80.28	+0.45%	16	39,323	0.6%	0.6	0.0%	NM	NM	POWERGRID	30,613	0.9%	20.0	7.6x	0.2x
Treasury Bond**	2,221	2,213	+7.39	+0.33%	232	3,410,884	49.6%	9.7	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AIL	30.2	+9.8%	7.2	11.2x	1.3x	SQURPHARMA	105,799	7.2%	7.3x	1.3x	CITYBANK	32.7	-0.6%	436.9	3.8x	0.8x
UNITEDFIN	13.6	+9.7%	41.7	12.8x	0.8x	BRACBANK	78,235	5.3%	8.0x	1.4x	NCCBANK	16.7	-3.5%	255.5	3.9x	0.6x
BDTHAIFOOD	20.5	+9.6%	131.0	NM	1.7x	BEXIMCO	69,465	4.7%	NM	1.3x	SHEPHERD	16.3	-4.1%	249.3	NM	1.3x
ESQUIRENIT	21.7	+9.6%	7.8	NM	0.3x	ISLAMIBANK	55,766	3.8%	NM	0.8x	LOVELLO	86.4	-2.0%	240.3	37.0x	6.9x
ALIF	5.1	+8.5%	11.9	18.2x	0.3x	WALTONHIL	39,950	2.7%	10.9x	1.0x	RELIANCINS	93.3	+4.5%	211.3	11.1x	1.2x
HFL	15.1	+7.86%	4.4	NM	0.5x	PUBALIBANK	36,910	2.5%	8.3x	0.7x	BANKASIA	20.9	-4.6%	195.7	5.1x	0.7x
ICBEPMF1S1	5.9	+7.3%	15.1	NM	0x	BXPHARMA	35,783	2.4%	8.0x	1.0x	DOMINAGE	64.0	+0.2%	177.7	NM	3.8x
PRIME1ICBA	4.6	+7.0%	3.9	NM	0.4x	CITYBANK	34,637	2.4%	3.8x	0.8x	ANWARGALV	101.5	+1.1%	157.6	NM	18.9x
MIRAKHTER	35.0	+6.4%	55.2	22.4x	0.7x	GP	33,150	2.3%	11.1x	5.3x	ASIATICLAB	109.1	-1.7%	148.9	29.4x	1.9x
RUNNERAUTO	40.1	+6.4%	71.8	29.9x	0.6x	BATBC	32,151	2.2%	20.8x	2.2x	SAIHAMCOT	22.4	+6.2%	142.8	25.2x	0.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BIFC	4.2	-8.7%	1.6	NM	NM	LHB	21,344	1.5%	11.4x	3.1x	SQURPHARMA	212.5	212.5	5.0	400	85.00
ISNLTD	63.5	-7.3%	112.3	NM	30x	UTTARABANK	17,926	1.2%	NM	0.9x	NCCBANK	19.0	19.0	3.0	3,219	61.17
PRIMEBANK	29.8	-6.8%	53.3	7.5x	5.3x	OLYMPIC	17,754	1.2%	14.9x	2.1x	FINEFOODS	510.0	485.0	10.0	105	50.97
AL-HAJTEX	98.2	-6.8%	53.3	7.5x	5.3x	ROBI	14,980	1.0%	16.0x	2.1x	RELIANCINS	91.0	88.0	4.0	545	49.14
SAIFPOWER	6.1	-4.7%	2.2	17.4x	0.4x	ALARABANK	14,372	1.0%	38.6x	0.7x	APEXSPINN	375.0	349.0	12.0	80	28.26
BANKASIA	20.9	-4.6%	195.7	5.1x	0.7x	BEACONPHAR	14,323	1.0%	16.4x	3.1x	GP	221.6	221.6	2.0	100	22.16
FAREASTFIN	2.1	-4.5%	1.2	NM	NM	JAMUNABANK	13,860	0.9%	8.6x	0.8x	DOMINAGE	70.2	58.0	5.0	240	14.75
SBACBANK	6.4	-4.5%	2.1	4.9x	0.5x						ASIATICLAB	110.0	110.0	2.0	130	14.27
JMISMDL	121.4	-4.4%	10.1	NM	1.5x						TRUSTBANK	18.4	18.4	2.0	600	11.04
CRYSTALINS	82.6	-4.4%	44.6	23.4x	3.0x						SHYAMPSUG	163.5	163.0	6.0	50	8.19

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	212.5	212.5	85.0	400	5
NCCBANK	19.0	19.0	61.2	3,219	3
FINEFOODS	510.0	485.0	51.0	105	10
RELIANCINS	91.0	88.0	49.1	545	4
APEXSPINN	375.0	349.0	28.3	80	12
GP	221.6	221.6	22.2	100	2
DOMINAGE	70.2	58.0	14.8	240	5
ASIATICLAB	110.0	110.0	14.3	130	2
TRUSTBANK	18.4	18.4	11.0	600	2
SHYAMPSUG	163.5	163.0	8.2	50	6
PRIMEINSUR	33.2	33.2	8.1	243	1
KARNAPHULI	35.0	32.8	7.7	221	2
CITYBANK	32.9	32.9	7.4	224	1
PEOPLESINS	57.0	56.3	4.8	85	2
SLIPLC	73.0	73.0	4.3	59	1
LOVELLO	89.0	80.1	4.1	48	2
AL-HAJTEX	110.2	110.2	3.3	30	1
SAIHAMCOT	21.3	19.1	3.0	150	5
CENTRALINS	43.0	43.0	2.9	67	4
BNICL	90.4	90.2	2.0	22	2
CITYGENINS	97.0	95.5	1.7	18	3
GQBALLPEN	602.5	600.0	1.4	2	2
<b>Total</b>			<b>402.5</b>		<b>88</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
SHAHJABANK		0.0%	13.0%	Record Date	30-Apr-26
CITYBANK		15.0%	15.0%	Record Date	3-May-26
EBL		3.0%	25.0%	Record Date	6-May-26
NITOLINS		0.0%	10.0%	Record Date	10-May-26
PRAGATIINS		3.0%	27.0%	Record Date	12-May-26
BNICL		0.0%	22.0%	Record Date	13-May-26
BRACBANK		15.0%	15.0%	Record Date	17-May-26
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26
TOSRIFA		2.0%	0.0%	Record Date	ll be notified lat

**Important DSE News**

**ISNLTD**

(Q3 Un-audited): EPS was Tk. (0.30) for January-March 2026 as against Tk. (0.09) for January-March 2025; EPS was Tk. (0.28) for July 2025-March 2026 as against Tk. (0.17) for July 2024-March 2025. NOCFPS was Tk. 0.81 for July 2025-March 2026 as against Tk. 0.82 for July 2024-March 2025. NAV per share (with revaluation) was Tk. 2.14 as on March 31, 2026 and Tk. 2.42 as on June 30, 2025. NAV per share (without revaluation) was Tk. 0.39 as on March 31, 2026 and Tk. 0.68 as on June 30, 2025.

**UNITEDFIN**

The Board of Directors has recommended 10% Cash Dividend for the year ended December 31, 2025. Date of AGM: 29.06.2026, Time: 11:00 AM, Venue/Mode: To be notified later, Record Date: 19.05.2026. The Company has also reported EPS of Tk. 1.06, NAV per share of Tk. 17.90 and NOCFPS of Tk. 2.80 for the year ended December 31, 2025 as against Tk. 1.12, Tk. 17.84 and Tk. 4.27 respectively for the year ended December 31, 2024.

**JHRML**

(Q3 Un-audited): Consolidated EPS was Tk. 0.18 for January-March 2026 as against Tk. 0.50 for January-March 2025; Consolidated EPS was Tk. 0.67 for July 2025-March 2026 as against Tk. 1.56 for July 2024-March 2025. Consolidated NOCFPS was Tk. 0.29 for July 2025-March 2026 as against Tk. 0.75 for July 2024-March 2025. Consolidated NAV per share was Tk. 35.47 as on March 31, 2026 and Tk. 35.14 as on June 30, 2025. (cont.)

**ACFL**

(Cont. News of ACFL): EPS for the period ended 31th March 2026 was Tk. (0.02) per share against Tk. (0.08) per share for the period ended 31th March 2025, increased EPS by Tk.06 due to Finance Expense decrease by 51% from last Quarter due to Settlement and rescheduling, Operating Expense decrease by 18% compare to the last Quarter. Although sales during the period decreased by 49% due to decline in unit price by 24% as consequence of declining RMG orders due to USA tariff increment, war. (end)

**ACFL**

(Q3 Un-audited): EPS was Tk. (0.02) for January-March 2026 as against Tk. (0.08) for January-March 2025; EPS was Tk. 0.07 for July 2025-March 2026 as against Tk. 0.05 for July 2024-March 2025. NOCFPS was Tk. 1.93 for July 2025-March 2026 as against Tk. 5.53 for July 2024-March 2025. NAV per share was Tk. 33.20 as on March 31, 2026 and Tk. 33.63 as on June 30, 2025. (cont.1)

**BBSCABLES**

(Q3 Un-audited): EPS was Tk. (0.97) for January-March 2026 as against Tk. (0.96) for January-March 2025; EPS was Tk. (2.66) for July 2025-March 2026 as against Tk. (1.64) for July 2024-March 2025. NOCFPS was Tk. 1.13 for July 2025-March 2026 as against Tk. 0.49 for July 2024-March 2025. NAV per share was Tk. 25.36 as on March 31, 2026 and Tk. 28.01 as on June 30, 2025. (cont.1)

**ETL**

(Q3 Un-audited): EPS was Tk. 0.04 for January-March 2026 as against Tk. 0.10 for January-March 2025; EPS was Tk. 0.23 for July 2025-March 2026 as against Tk. (0.12) for July 2024-March 2025. NOCFPS was Tk. 4.11 for July 2025-March 2026 as against Tk. 2.62 for July 2024-March 2025. NAV per share was Tk. 12.81 as on March 31, 2026 and Tk. 12.83 as on June 30, 2025.

**PROVATIINS**

(Q1 Un-audited): EPS was Tk. 0.49 for January-March 2026 as against Tk. 0.38 (restated) for January-March 2025. NOCFPS was Tk. (0.87) for January-March 2026 as against Tk. 0.11 for January-March 2025. NAV per share was Tk. 22.93 as on March 31, 2026 and Tk. 22.10 as on March 31, 2025.

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