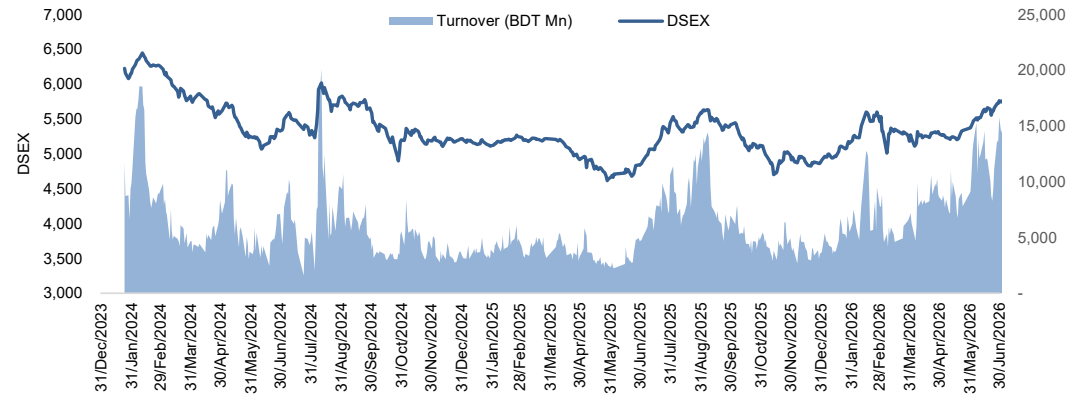


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.66%) lost 38.64 points and closed at 5,822.32. The blue-chip index DS30 (-0.66%), the Shariah-based index DSES (-0.56%), and the large-cap index CDSET (-0.47%) closed at 2,177.29, 1,174.05, and 1,143.34 points, respectively. All the large-cap sectors posted negative performance today. NBFi experienced the highest loss of 1.94% followed by Food & Allied (-1.16%), Engineering (-0.69%), Pharmaceutical (-0.64%), Fuel & Power (-0.60%), Bank (-0.30%), and Telecommunication (-0.28%), respectively. Block trades contributed 6.4% of the overall market turnover. Sharp Industries PLC (+8.4%) was the most traded share with a turnover of BDT 405 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,822.32	5,860.96	-38.64	-0.66%	+19.7%
DS30	2,177.29	2,191.85	-14.56	-0.66%	+17.5%
DSES	1,174.05	1,180.71	-6.66	-0.56%	+17.3%
CDSET	1,143.34	1,148.75	-5.41	-0.47%	+13.8%

	Advanced	Declined	Unchanged	Total
All Category	79	286	27	392
A Category (Equity)	41	147	10	198
B Category (Equity)	15	56	3	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	23	83	14	120
Mutual Funds	0	32	2	34
Corporate Bonds	1	1	2	4
Treasury Bonds	1	1	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,031,022	7,079,147	-0.7%
	Mn USD	56,818	57,206	
Turnover	Mn BDT	9,646	11,477	-16.0%
	Mn USD	78	93	
Volume	Mn Shares	332	412	-19.4%
No. of Trade		245,942	274,233	-10.3%

* Average Interbank Exchange Rate is BDT 123.75 as of Aug 09, 2026

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Figure: Sectorial Turnover (BDT Mn)

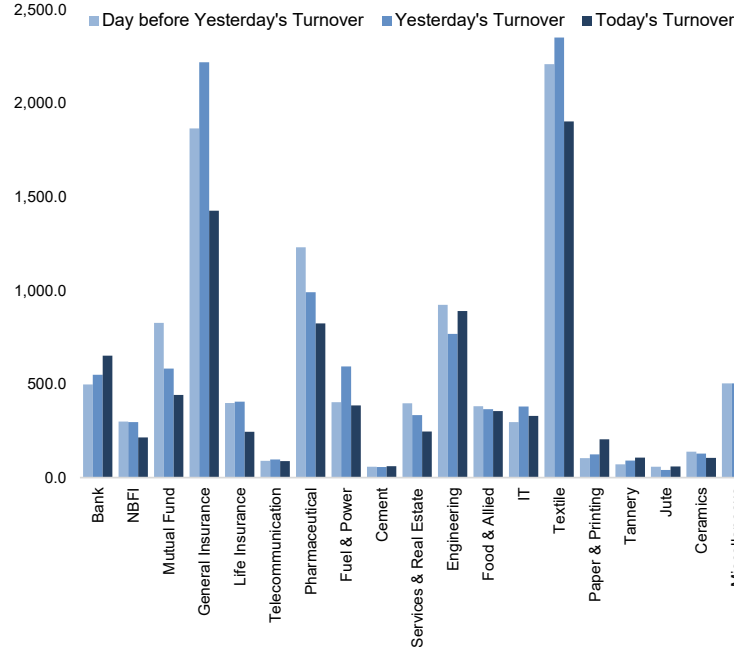
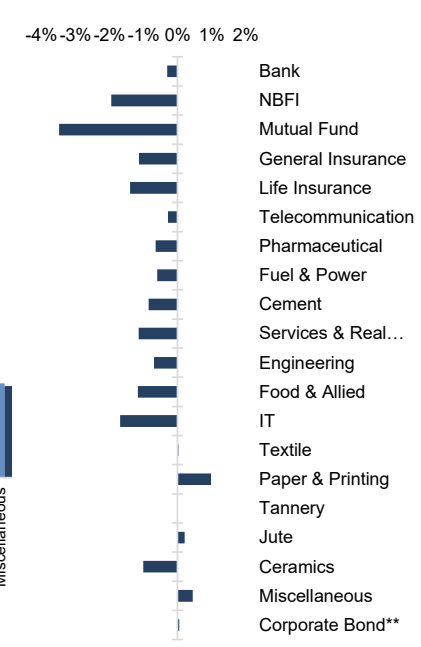


Figure: Sectorial Mcap Change



Market PE 13.7x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,564	1,568	-4.72	-0.30%	36	745,205	10.6%	651.9	7.2%	7.3x	0.7x	GP	346,487	9.5%	41.3	9.8x	6.2x
NBFI	1,183	1,206	-23.42	-1.94%	23	112,461	1.6%	213.9	2.4%	NM	1.2x	SQURPHARMA	193,955	5.3%	36.3	7.5x	1.3x
Mutual Fund	700	726	-25.20	-3.47%	34	32,594	0.5%	442.2	4.9%	NM	0.6x	ROBI	166,042	4.5%	42.0	15.9x	2.5x
General Insurance	4,490	4,542	-51.37	-1.13%	43	126,872	1.8%	1,424.9	15.8%	18.7x	1.7x	BRACBANK	146,074	4.0%	151.6	6.4x	1.3x
Life Insurance	1,932	1,960	-27.31	-1.39%	15	54,470	0.8%	244.4	2.7%	NM	NM	WALTONHIL	131,023	3.6%	4.5	13.0x	1.1x
Telecommunication	4,667	4,680	-13.11	-0.28%	3	541,539	7.7%	88.8	1.0%	11.2x	3.9x	BATBC	127,656	3.5%	43.0	21.9x	2.2x
Pharmaceutical	3,180	3,201	-20.55	-0.64%	34	600,297	8.6%	822.9	9.1%	10.9x	1.5x	MARICO	85,680	2.3%	9.6	7.6x	18.6x
Fuel & Power	1,166	1,173	-7.00	-0.60%	23	307,913	4.4%	385.0	4.3%	9.9x	0.6x	BERGERPBL	72,313	2.0%	8.1	15.5x	3.4x
Cement	2,157	2,175	-18.47	-0.85%	7	101,478	1.4%	61.6	0.7%	23.5x	2.3x	UPGDCL	69,795	1.9%	5.4	7.5x	1.5x
Services & Real Estate	1,198	1,212	-13.85	-1.14%	9	65,182	0.9%	246.0	2.7%	26.5x	0.5x	LHB	66,895	1.8%	35.8	13.6x	3.6x
Engineering	2,764	2,783	-19.25	-0.69%	42	309,779	4.4%	889.2	9.9%	17.5x	0.9x	PUBALIBANK	59,345	1.6%	48.3	5.0x	0.8x
Food & Allied	12,983	13,136	-152.81	-1.16%	21	237,007	3.4%	356.0	3.9%	34.7x	3.5x	CITYBANK	54,581	1.5%	140.5	3.6x	0.8x
IT	2,604	2,648	-44.52	-1.68%	11	34,480	0.5%	328.8	3.6%	44.8x	2.1x	RENATA	53,770	1.5%	10.5	19.7x	1.5x
Textile	1,490	1,489	+0.45	+0.03%	58	154,947	2.2%	1,902.4	21.1%	NM	1.0x	DUTCHBANGL	49,331	1.3%	26.7	3.8x	0.8x
Paper & Printing	4,942	4,894	+48.09	+0.98%	6	23,148	0.3%	205.2	2.3%	NM	1.5x	ISLAMIBANK	48,139	1.3%	2.9	NM	0.8x
Tannery	2,221	2,221	+0.06	+0.00%	6	25,797	0.4%	107.5	1.2%	NM	1.6x	EBL	39,613	1.1%	66.6	4.4x	0.8x
Jute	13,765	13,737	+28.58	+0.21%	3	3,002	0.0%	59.0	0.7%	NM	1.9x	ICB	39,547	1.1%	2.6	NM	1.5x
Ceramics	498	503	-5.06	-1.01%	5	22,489	0.3%	104.7	1.2%	NM	1.5x	UNILEVERCL	39,341	1.1%	0.5	64.3x	24.1x
Miscellaneous	2,602	2,591	+11.54	+0.45%	15	141,301	2.0%	488.9	5.4%	40.5x	1.1x	POWERGRID	37,009	1.0%	3.2	9.1x	0.3x
Corporate Bond**	18,351	18,341	+9.63	+0.05%	16	40,600	0.6%	2.0	0.0%	NM	NM	PRIMEBANK	36,680	1.0%	10.6	4.0x	0.8x
Treasury Bond**	2,174	2,191	-17.14	-0.78%	232	3,338,819	47.6%	0.4	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NITOLINS	46.9	+9.8%	189.0	23.1x	1.5x	SQURPHARMA	108,324	7.0%	7.5x	1.3x	SHARPIND	42.4	+8.4%	405.3	NM	5.4x
SHARPIND	42.4	+8.4%	405.3	NM	5.4x	BRACBANK	78,632	5.1%	6.4x	1.3x	BEXIMCO	24.8	+5.5%	286.2	NM	0.3x
TUNGHAI	3.9	+8.3%	2.3	NM	NM	ISLAMIBANK	48,052	3.1%	NM	0.8x	NITOLINS	46.9	+9.8%	189.0	23.1x	1.5x
HFL	16.3	+7.9%	10.4	NM	0.5x	BXPHARMA	44,978	2.9%	7.4x	1.1x	MLDYEING	18.1	+2.3%	174.9	NM	1.5x
APEXFOODS	299.4	+6.9%	38.8	40.8x	1.8x	WALTONHIL	43,120	2.8%	13.0x	1.1x	SAIHAMTEX	26.4	-	167.4	42.6x	0.6x
BDLAMPS	198.6	+6.43%	92.7	NM	4.2x	PUBALIBANK	40,432	2.6%	5.0x	0.8x	DOMINAGE	82.1	-3.0%	164.5	NM	4.8x
APEXSPINN	362.4	+6.2%	19.1	NM	4x	CITYBANK	38,005	2.5%	3.6x	0.8x	ACMEPL	25.0	-3.8%	153.1	NM	1.6x
SONARGAON	115.0	+5.6%	137.7	NM	6.3x	GP	34,649	2.2%	9.8x	6.2x	BRACBANK	63.8	+0.5%	151.6	6.4x	1.3x
BEXIMCO	24.8	+5.5%	286.2	NM	0.3x	BATBC	33,765	2.2%	21.9x	2.2x	SAPORTL	57.7	-0.9%	142.3	27.2x	1.6x
SIPLC	126.3	+5.4%	66.7	24.8x	4.2x	EBL	27,159	1.8%	4.4x	0.8x	CITYBANK	31.2	-1.0%	140.5	3.6x	0.8x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	26,191	1.7%	19.7x	1.5x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PLFSL	2.2	-8.3%	7.8	NM	NM	LHB	24,490	1.6%	13.6x	3.6x	CITYGENINS	115.4	104.0	12.0	1,009	113.36
GSPFINANCE	4.5	-8.2%	3.9	NM	NM	PRIMEBANK	22,914	1.5%	4.0x	0.8x	SHARPIND	41.5	35.5	15.0	2,100	80.80
ILFSL	2.3	-8.0%	0.9	NM	NM	OLYMPIC	18,868	1.2%	15.9x	2.3x	ASIATICLAB	128.0	125.0	6.0	604	77.24
FAREASTFIN	2.3	-8.0%	0.9	NM	NM	UTTARABANK	17,778	1.1%	NM	0.8x	GP	254.2	254.0	25.0	280	71.19
PRIMEFIN	3.5	-7.9%	3.6	NM	NM	ROBI	16,604	1.1%	15.9x	2.5x	SBACBANK	7.0	7.0	1.0	9,000	63.00
BIFC	4.7	-7.8%	1.3	NM	NM	ALARABANK	15,741	1.0%	20.6x	0.7x	MLDYEING	18.1	18.1	3.0	2,985	54.03
BAYLEASING	5.1	-7.3%	3.0	NM	NM	BEXIMCO	15,647	1.0%	NM	0.3x	DOMINAGE	87.0	78.0	9.0	597	47.28
FEKDIL	24.0	-7.0%	91.8	NM	1.2x	BSRMLTD	15,379	1.0%	4.5x	0.5x	SONARGAON	113.0	100.0	4.0	265	29.10
PREMIERLEA	2.7	-6.9%	3.9	NM	NM	BEACONPHAR	14,865	1.0%	17.0x	3.2x	FINEFOODS	420.0	420.0	3.0	27	11.21
FASFIN	2.7	-6.9%	1.9	NM	NM						UNIONINS	58.0	58.0	5.0	122	7.09
* Bank and NBFI sector PE calculation methodology has been modified. ** The base of the Bond index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022																

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** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CITYGENINS	115.4	104.0	113.4	1,009	12
SHARPIND	41.5	35.5	80.8	2,100	15
ASIATICLAB	128.0	125.0	77.2	604	6
GP	254.2	254.0	71.2	280	25
SBACBANK	7.0	7.0	63.0	9,000	1
MLDYEING	18.1	18.1	54.0	2,985	3
DOMINAGE	87.0	78.0	47.3	597	9
SONARGAON	113.0	100.0	29.1	265	4
FINEFOODS	420.0	420.0	11.2	27	3
UNIONINS	58.0	58.0	7.1	122	5
IPDC	34.3	34.0	5.5	161	2
FEKDIL	28.3	23.4	5.0	194	5
SAIHAMTEX	26.2	26.0	4.8	183	3
MHSML	22.8	22.8	4.6	200	2
QUEENSOUTH	19.5	19.5	3.9	202	2
LHB	63.9	63.9	3.6	57	2
PEOPLESINS	69.0	69.0	3.5	50	1
BPPL	21.8	21.8	2.6	122	1
APEXSPINN	370.0	370.0	2.5	7	1
ICBEPMF1S1	7.5	7.5	1.8	245	1
CONFIDCEM	72.0	72.0	1.8	25	1
MEGHNA PET	84.0	84.0	1.7	20	1
Total			620.2		136

Important DSE News

ISLAMIINS

(Q2 Un-audited): EPS was Tk. 1.04 for April-June 2026 as against Tk. 0.78 for April-June 2025; EPS was Tk. 2.06 for January-June 2026 as against Tk. 1.58 for January-June 2025. NOCFPS was Tk. 2.72 for January-June 2026 as against Tk. 1.06 for January-June 2025. NAV per share was Tk. 25.75 as on June 30, 2026 and Tk. 23.62 as on December 31, 2025.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BAYLEASING		0.0%	0.0%	Record Date	10-Aug-26
AL-HAJTEX		0.0%	3.0%	Record Date	16-Aug-26
RUPALILIFE		0.0%	12.0%	Record Date	20-Aug-26
PREMIERLEA		0.0%	0.0%	Record Date	23-Aug-26
SANDHANINS		0.0%	12.0%	Record Date	24-Aug-26

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