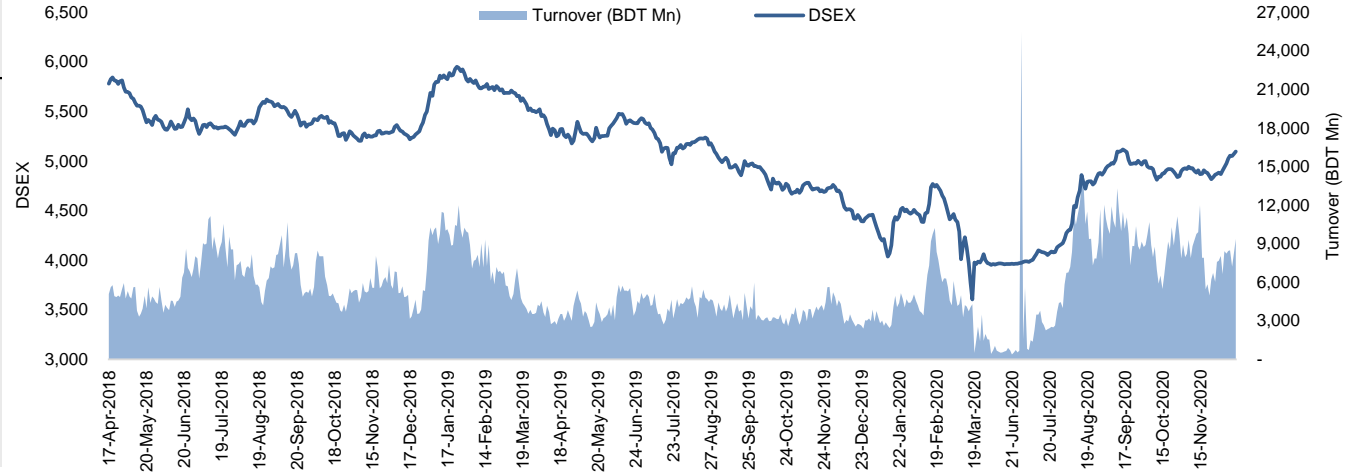


The market closed in green today. The benchmark index DSEX (+0.49%) gained 24.78 points and closed at 5,094.66. The blue-chip index DS30 (+0.46%), the Shariah-based index DSES (+0.51%), and the large-cap index CDSE1 (+0.60%) closed at 1,775.16, 1,169.53, and 1,035.07 points, respectively. All the large-cap sectors posted positive performance today. Engineering booked the highest gain of 4.69% followed by Telecommunication (+1.95%), Food & Allied (+1.22%), Pharmaceutical (+0.53%), Bank (+0.50%), NBF1 (+0.47%), and Fuel & Power (+0.00%), respectively. Block trades contributed 4.2% of the overall market turnover. Beximco Pharmaceuticals Ltd. (+2.2%) was the most traded share with a turnover of BDT 517 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,094.66	5,069.88	+24.78	+0.49%	+14.4%
DS30	1,775.16	1,767.11	+8.05	+0.46%	+17.3%
DSES	1,169.53	1,163.60	+5.92	+0.51%	+17.0%
CDSE1	1,035.07	1,028.87	+6.20	+0.60%	+15.0%

	Advanced	Declined	Unchanged	Total
All Category	154	113	90	357
A Category (Equity)	109	86	66	261
B Category (Equity)	26	18	11	55
N Category (Equity)	3	2	0	5
Z Category (Equity)	16	7	13	36
Mutual Funds	5	20	12	37
Corporate Bonds	1	0	1	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,106,177	4,062,748	+1.1%
	Mn USD	48,331	47,820	
Turnover	Mn BDT	9,366	8,253	+13.5%
	Mn USD	110	97	
Volume	Mn Shares	359	323	+11.1%
No. of Trade		177,856	165,408	+7.5%

Figure: Sectorial Turnover (BDT Mn)

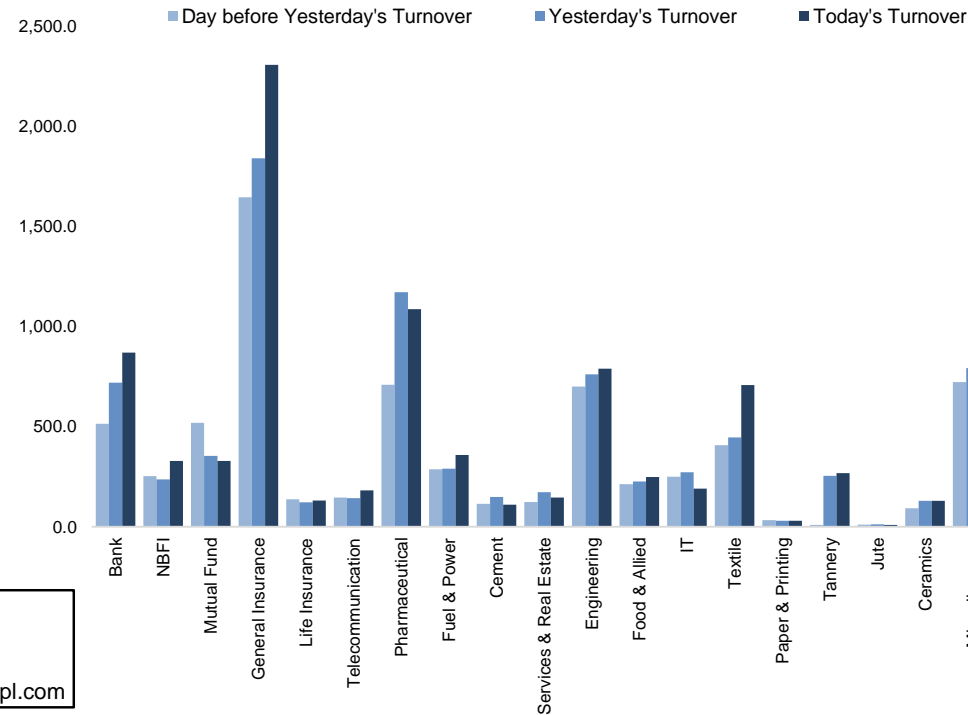
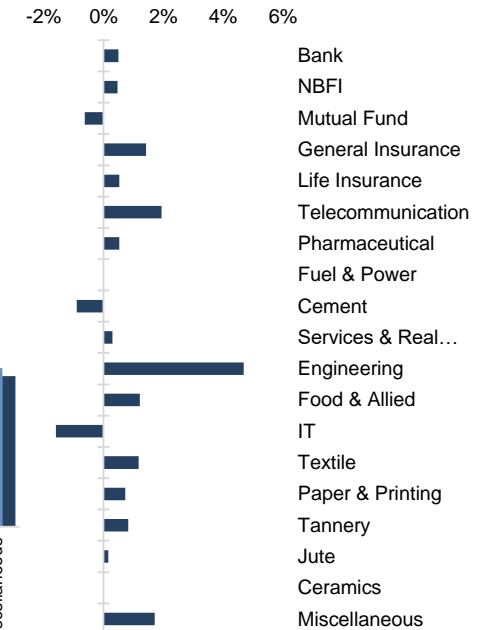


Figure: Sectorial Mcap Change



Market PE 16.9x  
Market PB 1.6x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,381	1,375	+6.90	+0.50%	30	575,648	16.2%	869.4	9.7%	8.0x	0.8x	GP	461,127	13.0%	109.2	12.9x	10.9x
NBFI	1,811	1,802	+8.48	+0.47%	23	169,931	4.8%	328.9	3.7%	127.8x	2.7x	WALTONHIL	267,940	7.6%	154.0	39.5x	3.4x
Mutual Fund	961	967	-6.04	-0.62%	37	41,999	1.2%	328.1	3.7%	NM	0.8x	BATBC	190,800	5.4%	54.7	16.6x	5.1x
General Insurance	4,041	3,984	+56.80	+1.43%	36	99,030	2.8%	2,305.9	25.7%	21.9x	2.0x	SQRPHARMA	174,542	4.9%	70.5	12.5x	2.1x
Life Insurance	2,222	2,210	+11.77	+0.53%	12	58,775	1.7%	130.5	1.5%	NM	NM	UPGDCL	153,271	4.3%	80.9	21.6x	4.7x
Telecommunication	4,702	4,612	+89.73	+1.95%	2	483,423	13.6%	180.8	2.0%	13.2x	9.9x	RENATA	95,260	2.7%	7.7	23.7x	4.4x
Pharmaceutical	3,042	3,026	+16.11	+0.53%	31	546,556	15.4%	1,086.2	12.1%	19.3x	2.3x	ICB	70,589	2.0%	4.7	31.8x	1.6x
Fuel & Power	1,605	1,605	+0.07	+0.00%	20	417,329	11.8%	357.9	4.0%	12.3x	1.4x	MARICO	67,275	1.9%	32.4	23.1x	42.2x
Cement	1,271	1,283	-11.51	-0.90%	7	79,812	2.3%	109.9	1.2%	31.9x	2.0x	BERGERPBL	65,402	1.8%	14.0	29.3x	7.4x
Services & Real Estate	1,046	1,043	+3.18	+0.31%	9	42,941	1.2%	145.7	1.6%	90.0x	0.9x	BXPBARMA	65,088	1.8%	516.8	18.5x	2.0x
Engineering	3,360	3,209	+150.66	+4.69%	41	424,585	12.0%	789.6	8.8%	34.8x	1.9x	BRACBANK	62,714	1.8%	43.2	14.8x	1.4x
Food & Allied	14,031	13,863	+168.62	+1.22%	18	287,538	8.1%	247.9	2.8%	22.7x	6.3x	LHBL	47,849	1.4%	63.5	23.1x	2.9x
IT	2,389	2,427	-38.66	-1.59%	10	26,421	0.7%	191.0	2.1%	25.9x	2.2x	ISLAMIBANK	43,953	1.2%	19.8	7.8x	0.7x
Textile	1,091	1,079	+12.71	+1.18%	56	112,193	3.2%	707.3	7.9%	335.8x	0.8x	UNILEVERCL	42,163	1.2%	4.8	45.8x	29.9x
Paper & Printing	5,274	5,236	+38.22	+0.73%	4	14,951	0.4%	30.5	0.3%	61.5x	1.1x	SUMITPOWER	40,579	1.1%	12.9	7.5x	1.2x
Tannery	1,746	1,731	+14.36	+0.83%	6	18,955	0.5%	267.1	3.0%	NM	1.8x	OLYMPIC	37,369	1.1%	7.3	18.5x	4.5x
Jute	8,605	8,591	+13.94	+0.16%	3	2,025	0.1%	9.4	0.1%	NM	10.5x	DUTCHBANGL	35,805	1.0%	16.4	7.8x	1.2x
Ceramics	459	459	+0.05	+0.01%	5	23,689	0.7%	129.9	1.4%	59.3x	1.6x	TITASGAS	31,062	0.9%	4.6	8.7x	0.4x
Miscellaneous	2,092	2,057	+35.21	+1.71%	13	116,720	3.3%	752.1	8.4%	36.9x	1.3x	EBL	29,225	0.8%	5.4	7.3x	1.1x
												NATLIFEINS	28,704	0.8%	13.9	NM	NM

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DOMINAGE	35.9	+10%	6.1	12.6x	1.7x
TUNGHAI	3.4	+9.7%	4.4	NM	0.3x
MAKSONSPIN	8.0	+8.1%	84.9	NM	0.4x
RUPALIINS	44.3	+8.0%	367.2	25.2x	2.1x
WALTONHIL	884.5	+7.5%	154.0	39.5x	3.4x
MITHUNKNIT	10.2	+7.4%	1.1	NM	0.6x
FORTUNE	21.7	+6.9%	257.0	28.5x	1.7x
NEWLIN	15.6	+6.8%	67.1	14.4x	0.7x
METROSPIN	9.5	+6.7%	46.4	NM	0.7x
DSSL	13.1	+6.5%	92.1	12.2x	0.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	114,203	8.6%	12.5x	2.1x
BXPBARMA	56,503	4.2%	18.5x	2.0x
BATBC	50,467	3.8%	16.6x	5.1x
RENATA	46,506	3.5%	23.7x	4.4x
GP	46,113	3.5%	12.9x	10.9x
BRACBANK	34,938	2.6%	14.8x	1.4x
OLYMPIC	27,006	2.0%	18.5x	4.5x
ISLAMIBANK	21,414	1.6%	7.8x	0.7x
BEXIMCO	20,992	1.6%	58.8x	0.4x
EBL	20,405	1.5%	7.3x	1.1x
CITYBANK	19,341	1.5%	8.6x	1.0x
PUBALIBANK	16,908	1.3%	10.4x	0.7x
LHBL	16,900	1.3%	23.1x	2.9x
UPGDCL	15,327	1.1%	21.6x	4.7x
SUMITPOWER	14,929	1.1%	7.5x	1.2x
NBL	14,603	1.1%	5.9x	0.4x
ALARABANK	14,052	1.1%	6.7x	1.1x
BEACONPHAR	12,516	0.9%	45.0x	3.8x
IFIC	12,171	0.9%	10.3x	0.7x
PRIMEBANK	11,685	0.9%	16.5x	0.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BXPBARMA	145.9	+2.2%	516.8	18.5x	2.0x
BEXIMCO	30.0	+1.0%	435.8	58.8x	0.4x
RUPALIINS	44.3	+8.0%	367.2	25.2x	2.1x
IFIC	11.9	+0.8%	299.3	10.3x	0.7x
FORTUNE	21.7	+6.9%	257.0	28.5x	1.7x
REPUBLIC	61.3	+3.7%	230.4	29.7x	3.7x
NORTHNRINS	46.7	+6.1%	215.3	27.9x	2.2x
CITYBANK	26.4	+3.9%	187.3	8.6x	1.0x
BNICL	50.3	+6.1%	158.0	24.5x	2.5x
WALTONHIL	884.5	+7.5%	154.0	39.5x	3.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AL-HAJTEX	36.2	-7.7%	13.0	NM	4.4x
AAMRANET	46.5	-5.1%	44.7	14.9x	1.3x
YPL	13.0	-4.4%	14.3	NM	1.1x
FUWANGFOOD	16.0	-4.2%	51.9	29.1x	1.4x
FUWANGCER	12.4	-3.9%	36.1	27.0x	1.1x
BEACONPHAR	77.4	-3.9%	33.2	45.0x	3.8x
EASTERNINS	107.4	-3.7%	10.6	26.9x	2.4x
CAPMIBBLMF	20.5	-3.3%	17.6	NM	2.3x
APOLOISPAT	5.9	-3.3%	22.7	NM	0.3x
BSRMLTD	59.2	-3.3%	34.6	15.2x	0.6x

Top 20 Block Trades	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BATBC	1100	1050	109.7	104	8
SQRPHARMA	208	208	40.2	193	2
PRIMEINSUR	46.4	46.4	38.0	820	1
BRACBANK	47.8	47.3	32.8	690	8
SKTRIMS	60.4	56	27.9	489	5
DSSL	12.6	12.5	15.2	1,215	6
GP	359	359	14.5	40	1
RUPALIINS	43	38.7	12.1	300	5
SAIFPOWER	16.9	16.9	11.6	687	1
MONNOCERA	132	132	9.2	70	1

Top 20 Block Tr	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
UPGDCL	275	275	8.9	33	1
NCCBANK	13.5	13.5	8.9	660	2
KPCL	48	48	7.8	162	1
DELTALIFE	74	74	6.6	89	1
SPCL	74	74	5.2	71	1
MAKSONSPIN	7.3	7.3	5.0	685	1
SUMITPOWER	41	41	4.8	118	1
LANKABAFIN	22.3	22.3	4.7	209	1
BEACONPHAR	80	80	4.2	52	2
BBSCABLES	59	59	3.2	54	1
<b>Total</b>			<b>397.6</b>		<b>76</b>

**Important DSE News**
**AL-HAJTEX**

The Board of Directors has recommended No dividend for the year ended on June 30, 2019 and June 30, 2020. Date of AGMs: 30.12.2020, Time: 3:00 PM (2019) and 4:00 PM (2020), Venue: Digital Platform. Record Date: 21.12.2020. The Company has also reported EPS of Tk. (0.93), NAV per share of Tk. 8.45 and NOCFPS of Tk. 2.30 for the year ended on June 30, 2020 as against Tk. (1.88), Tk. 9.38 and Tk. 8.07 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. (0.19) for July-September 2020 as against Tk. (0.62) for July-September 2019; NOCFPS was Tk. 0.02 for July-September 2020 as against Tk. (0.28) for July-September 2019. NAV per share was Tk. 8.27 as on September 30, 2020 and Tk. 8.45 as on June 30, 2020.

(Q1 Un-audited): EPS was Tk. (0.62) for July-September 2019 as against Tk. (0.12) for July-September 2018; NOCFPS was Tk. (0.28) for July-September 2019 as against Tk. (2.05) for July-September 2018. NAV per share was Tk. 8.76 as on September 30, 2019 and Tk. 9.38 as on June 30, 2019.

(Q2 Un-audited): EPS was Tk. (0.01) for October-December 2019 as against Tk. (0.21) for October-December 2018; EPS was Tk. (0.63) for July-December 2019 as against Tk. (0.32) for July-December 2018. NOCFPS was Tk. 0.46 for July-December 2019 as against Tk. (3.02) for July-December 2018. NAV per share was Tk. 8.75 as on December 31, 2019 and Tk. 9.38 as on June 30, 2019.

(Q3 Un-audited): EPS was Tk. (0.13) for January-March 2020 as against Tk. (0.11) for January-March 2019; EPS was Tk. (0.76) for July 2019-March 2020 as against Tk. (0.43) for July 2018-March 2019. NOCFPS was Tk. 2.31 for July 2019-March 2020 as against Tk. (5.34) for July 2018-March 2019. NAV per share was Tk. 8.61 as on March 31, 2020 and Tk. 9.38 as on June 30, 2019.

**FIRSTSBANK**

Refer to the earlier news disseminated on 28.09.2020 the Company has further informed that Bangladesh Securities and Exchange Commission (BSEC) has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for issuance of unsecured, contingent-convertible, Floating Rate Mudaraba Perpetual Bond of BDT 600.00 crore only. The consent has been accorded subject to the condition that the company shall comply with the relevant laws and regulatory requirements and shall also adhere to the conditions imposed by BSEC under Section 2CC of the Securities and Exchange Ordinance- 1969.

**TRUSTBANK**

Refer to their earlier news disseminated by DSE on 29.06.2020 regarding Decision to issue Perpetual Bond worth of Tk. 400.00 Crore, the Company has further informed that that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of capital of the Company amounting to BDT 400.00 crore by issuing of unsecured, contingent-convertible, Floating Rate Perpetual Bond through private placement in cash consideration. The consent has been accorded subject to the condition that the Company shall comply with the relevant laws and Regulatory Requirements, and shall also adhere to the conditions imposed by BSEC under Section 2CC of the Securities and Exchange Ordinance, 1969.

**CITYBANK**

Refer to the earlier news disseminated on 29.07.2019 and 20.06.2020, the Company has further informed that Bangladesh Securities and Exchange Commission (BSEC) has given approval to issue the bond with update features and BSEC has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for issuance of unsecured, Floating Rate Perpetual Bonds of BDT. 400.00 crore. The consent has been accorded subject to the condition that the company shall comply with the relevant laws and regulatory requirements and shall also adhere to the conditions imposed by BSEC under Section 2CC of the Securities and Exchange Ordinance- 1969.

**TALLUSPIN**

Mrs. Rabeya Khatun, one of the Sponsor Directors of the Company, has expressed her intention to buy 10,000 shares of the Company

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RENATA	-	10.0%	130.0%	Record Date	19-Dec-20
FARCHEM	-	0.0%	1.0%	Record Date	19-Dec-20
BEXIMCO	-	0.0%	5.0%	Record Date	19-Dec-20
ECABLES	-	0.0%	0.0%	Record Date	20-Dec-20
DOREENPWR	-	10.0%	10.0%	Record Date	26-Dec-20
ENVOYTEX	-	0.0%	5.0%	Record Date	08-Dec-20

**Upcoming IPOs**

Company Name	Event	Opening Date	Closing Date
Energypac Power	Subscription	07-12-20	13-12-20
Mir Akhter Hossain Ltd	Subscription	24-12-20	30-12-20
Taufika Foods and Agro	Subscription	03-01-21	07-01-21

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at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

Mr. Md. Rafiqul Haque, one of the Sponsor Directors of the Company, has expressed his intention to buy 2,40,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**ALLTEX**

(Q1 Un-audited): EPS was Tk. (1.15) for July-September 2020 as against Tk. (1.44) for July-September 2019; NOCFPS was Tk. 0.19 for July-September 2020 as against Tk. 0.0018 for July-September 2019. NAV per share was Tk. 14.63 as on September 30, 2020 and Tk. 15.78 as on June 30, 2020.

**SALVOCHEM**

Mr. Md. Salam Obaidul Karim, one of the Sponsor Directors of the Company, has expressed his intention to buy 1,70,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**PLFSL**

Referring to the earlier news disseminated on 26.11.2020 regarding Trading suspension of Shares of the Company, upon authorization of the Board, the Management of DSE has decided to extend the suspension period of trading of shares of the Company for further period of 15 days effective from December 13, 2020 in accordance with Sub-Section (7) & (8) of the Section 9 of the Securities and Exchange Ordinance, 1969 and Regulation 50 of the Dhaka Stock Exchange (Listing) Regulations, 2015.

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