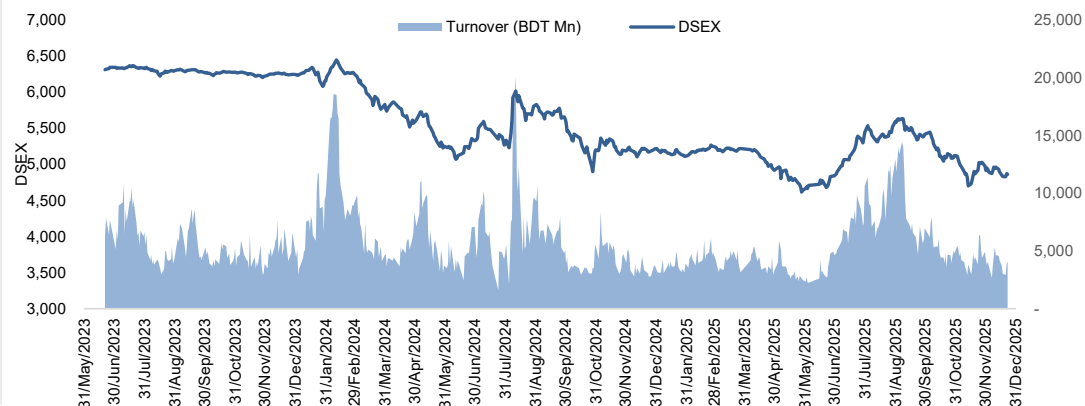


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.29%) lost 13.9 points and closed at 4,860.63. The blue-chip index DS30 (+0.10%), the Shariah-based index DSES (-0.42%), and the large-cap index CDSET (-0.05%) closed at 1,873.17, 1,002.58, and 1,007.10 points, respectively. Most of the large-cap sectors posted negative performance today. Food & Allied gained 0.18%, followed by Fuel & Power (+0.03%), Engineering (-0.08%), Telecommunication (-0.08%), Pharmaceutical (-0.10%), NBFI (-0.25%), and Bank (-0.35%), respectively. Block trades contributed 4.7% of the overall market turnover. Bangladesh Shipping Corporation (+3.1%) was the most traded share with a turnover of BDT 264 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,860.63	4,874.52	-13.90	-0.29%	-6.8%
DS30	1,873.17	1,871.34	+1.83	+0.10%	-3.4%
DSES	1,002.58	1,006.80	-4.21	-0.42%	-14.2%
CDSET	1,007.10	1,007.62	-0.52	-0.05%	-5.5%

	Advanced	Declined	Unchanged	Total
All Category	84	242	63	389
A Category (Equity)	54	122	36	212
B Category (Equity)	9	65	6	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	21	55	21	97
Mutual Funds	4	13	17	34
Corporate Bonds	1	2	0	3
Treasury Bonds	0	1	0	1

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,756,248	6,774,534	-0.3%
	Mn USD	55,239	55,388	
Turnover	Mn BDT	4,074	3,959	+2.9%
	Mn USD	33	32	
Volume	Mn Shares	134	127	+5.4%
No. of Trade		139,532	131,669	+6.0%

* Average Interbank Exchange Rate is BDT 122.31 as of Dec 23, 2025

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Figure: Sectorial Turnover (BDT Mn)

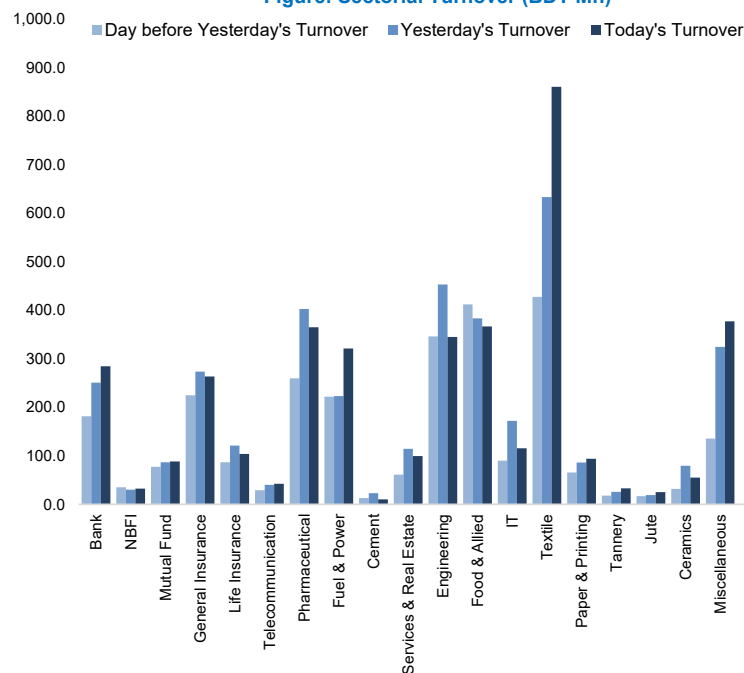
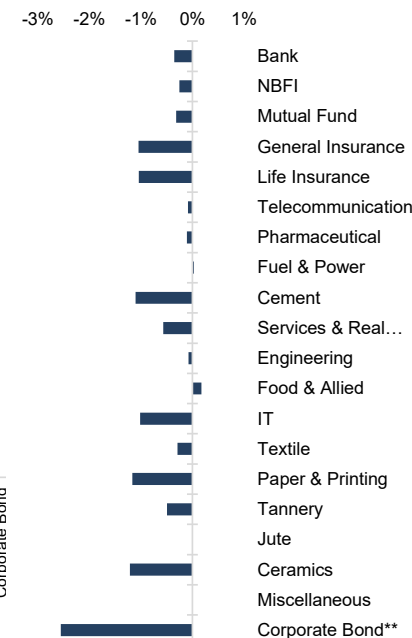


Figure: Sectorial Mcap Change



Market PE 13.7x

Market PB 1.5x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, several NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,359	1,364	-4.77	-0.35%	36	642,920	9.5%	284.5	7.3%	NM	7.5x	GP	349,188	10.8%	15.0	11.9x	7.0x
NBFI	869	871	-2.21	-0.25%	23	82,774	1.2%	32.3	0.8%	NM	NM	SQURPHARMA	178,354	5.5%	35.8	7.1x	1.2x
Mutual Fund	490	491	-1.55	-0.32%	37	23,477	0.3%	88.4	2.3%	NM	0.5x	ROBI	146,662	4.5%	22.6	15.9x	2.2x
General Insurance	2,826	2,856	-29.82	-1.04%	43	80,661	1.2%	263.2	6.8%	13.3x	1.2x	BATBC	134,784	4.2%	14.3	11.7x	2.4x
Life Insurance	1,644	1,661	-17.25	-1.04%	15	43,726	0.6%	103.8	2.7%	NM	NM	BRACBANK	127,817	3.9%	14.2	8.1x	1.2x
Telecommunication	4,433	4,437	-3.74	-0.08%	3	519,847	7.7%	42.4	1.1%	12.8x	3.9x	WALTONHIL	124,225	3.8%	5.8	11.0x	0.9x
Pharmaceutical	2,790	2,793	-2.91	-0.10%	34	528,896	7.8%	364.6	9.4%	11.3x	1.4x	BEXIMCO	103,850	3.2%	0.0	NM	1.3x
Fuel & Power	1,000	1,000	+0.29	+0.03%	23	264,971	3.9%	320.8	8.3%	8.6x	0.5x	MARICO	83,210	2.6%	5.0	13.4x	27.9x
Cement	1,779	1,798	-19.81	-1.10%	7	84,760	1.3%	10.4	0.3%	20.4x	1.9x	BERGERPBL	68,616	2.1%	1.7	21.5x	3.9x
Services & Real Estate	941	947	-5.37	-0.57%	9	51,771	0.8%	99.3	2.6%	16.5x	0.4x	UPGDCL	67,129	2.1%	1.5	6.3x	1.5x
Engineering	2,281	2,283	-1.75	-0.08%	42	257,034	3.8%	344.5	8.9%	13.4x	0.7x	ISLAMIBANK	52,808	1.6%	6.0	NM	0.7x
Food & Allied	13,024	13,001	+22.93	+0.18%	21	238,716	3.5%	366.3	9.4%	19.1x	3.6x	BXPHERMA	48,135	1.5%	13.4	7.5x	1.0x
IT	1,660	1,677	-16.98	-1.01%	11	21,895	0.3%	115.4	3.0%	22.7x	1.3x	RENATA	45,271	1.4%	4.5	19.1x	1.3x
Textile	1,054	1,057	-3.08	-0.29%	58	110,149	1.6%	859.6	22.1%	NM	0.7x	UNILEVERCL	42,548	1.3%	0.0	58.9x	20.6x
Paper & Printing	4,315	4,366	-50.91	-1.17%	6	19,495	0.3%	93.6	2.4%	NM	1.1x	PUBALIBANK	39,043	1.2%	15.4	6.3x	0.5x
Tannery	1,811	1,820	-8.98	-0.49%	6	20,962	0.3%	33.2	0.9%	NM	1.4x	EBL	38,619	1.2%	15.7	4.9x	0.8x
Jute	11,766	11,765	+0.72	+0.01%	3	2,590	0.0%	25.1	0.6%	NM	NM	DUTCHBANGL	37,315	1.2%	2.4	7.6x	0.7x
Ceramics	370	374	-4.55	-1.21%	5	16,590	0.2%	54.9	1.4%	NM	1.1x	CITYBANK	36,661	1.1%	52.0	2.8x	0.6x
Miscellaneous	3,894	3,894	-0.29	-0.01%	15	211,621	3.1%	377.1	9.7%	99.2x	1.7x	PRIMEBANK	33,657	1.0%	39.1	3.9x	0.7x
Corporate Bond**	16,518	16,951	-432.54	-2.55%	16	36,468	0.5%	0.3	0.0%	NM	NM	ICB	32,262	1.0%	1.4	NM	1.0x
Treasury Bond**	2,279	2,287	-8.28	-0.36%	232	3,499,487	51.8%	2.9	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAMILYTEX	1.3	+8.3%	2.8	NM	0.1x	SQURPHARMA	99,559	7.4%	7.1x	1.2x	BSC	111.4	+3.1%	264.4	5.8x	1.0x
APEXFOODS	241.1	+7.9%	32.7	35.9x	1.5x	BEXIMCO	69,465	5.1%	NM	1.3x	SIMTEX	22.7	+5.1%	185.8	22.5x	1.0x
BAYLEASING	3.1	+6.9%	1.8	NM	NM	BRACBANK	68,804	5.1%	8.1x	1.2x	SAIHAMCOT	19.6	-2.0%	159.4	19.6x	0.5x
GREENDELMF	3.2	+6.7%	1.1	NM	0.4x	ISLAMIBANK	53,516	4.0%	NM	0.7x	RAHIMTEXT	232.0	+0.5%	126.6	98.7x	8.6x
RELIANCE1	17.2	+6.2%	32.3	NM	1.6x	WALTONHIL	48,012	3.6%	11.0x	0.9x	SPCL	46.1	+5.0%	103.7	12.9x	1.1x
VFSTD	12.8	+5.79%	15.9	NM	0.6x	BATBC	35,450	2.6%	11.7x	2.4x	MONNOFABR	21.8	-1.8%	93.3	NM	0.9x
NURANI	2.0	+5.3%	0.1	NM	0x	GP	35,148	2.6%	11.9x	7.0x	RAHIMAFOD	150.7	-2.8%	92.3	NM	15.8x
SIMTEX	22.7	+5.1%	185.8	22.5x	1.0x	BXPHERMA	33,975	2.5%	7.5x	1.0x	CITYGENINS	80.3	+0.2%	81.9	24.2x	3.4x
SPCL	46.1	+5.0%	103.7	12.9x	1.1x	PUBALIBANK	28,033	2.1%	6.3x	0.5x	DOMINAGE	28.4	-1.0%	80.3	NM	1.7x
GENNEXT	2.4	+4.3%	3.2	NM	0.2x	CITYBANK	25,421	1.9%	2.8x	0.6x	KBPPWBIL	48.7	-3.6%	65.8	NM	4.0x
						RENATA	22,331	1.7%	19.1x	1.3x						
						PRIMEBANK	21,036	1.6%	3.9x	0.7x						
						LHB	20,579	1.5%	13.8x	3.0x						
						OLYMPIC	18,590	1.4%	13.5x	2.1x						
						ALARABANK	15,545	1.2%	36.8x	0.7x						
						UTTARABANK	14,997	1.1%	NM	0.7x						
						ROBI	14,666	1.1%	15.9x	2.2x						
						BEACONPHAR	14,420	1.1%	21.7x	3.3x						
						UCB	13,924	1.0%	4.1x	0.4x						
						BSRMLTD	12,047	0.9%	3.6x	0.4x						

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
SQURPHARMA	200.0	200.0	60.0	300	2	
MTB	12.4	12.4	31.0	2,500	1	
RELIANCE1	16.5	15.0	26.1	1,691	16	
LOVELLO	68.9	65.0	19.5	285	4	
CITYGENINS	88.0	73.0	17.2	230	2	
ORIONINFU	340.0	340.0	12.6	37	3	
BDLAMPS	145.9	145.9	6.6	45	2	
ISNLTD	83.3	83.3	4.2	50	2	
DBH1STMF	7.3	7.2	4.1	562	3	
SALVO	33.2	32.0	1.9	57	3	
DOMINAGE	28.0	28.0	1.0	37	2	
PHENIXINS	30.0	30.0	0.9	30	1	
NFML	13.5	13.5	0.9	64	1	
BPML	22.4	22.4	0.8	38	1	
EXIM1STMF	3.1	3.1	0.8	259	1	
APEXFOOT	195.8	195.8	0.7	4	1	
SIMTEX	21.7	21.7	0.7	31	1	
FINEFOODS	361.0	361.0	0.7	2	1	
RAHIMTEXT	212.0	212.0	0.6	3	1	
ASIATICLAB	53.0	53.0	0.6	11	1	
SONALIANSH	197.5	197.5	0.6	3	1	
Total			191.3		50	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
KBPPWBIL		0.0%	10.0%	Record Date	24-Dec-25
BSC		0.0%	25.0%	Record Date	24-Dec-25
GHCL		0.0%	0.0%	Record Date	29-Dec-25
OIMEX		0.0%	0.0%	Record Date	30-Dec-25
ALLTEX		0.0%	0.0%	Record Date	07-Jan-26
MAKSONSPIN		0.0%	0.0%	Record Date	07-Jan-26

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