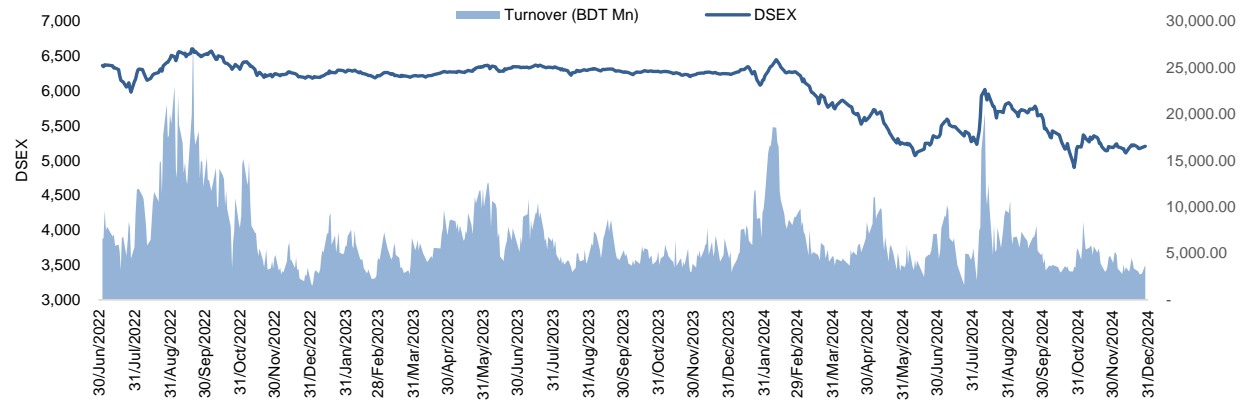


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.39%) gained 20.33 points and closed at 5,204.78. The blue-chip index DS30 (+0.23%), the Shariah-based index DSES (-0.03%), and the large-cap index CDSET (+0.14%) closed at 1,931.68, 1,166.30, and 1,062.95 points, respectively. Most of the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 1.24% followed by Telecommunication (+0.53%), Fuel & Power (+0.52%), Bank (+0.45%), Engineering (+0.19%), NBF1 (-0.27%), and Pharmaceutical (-0.54%), respectively. Block trades contributed 13.9% of the overall market turnover. Orion Infusion Ltd. (+1.6%) was the most traded share with a turnover of BDT 206 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,204.78	5,184.45	+20.33	+0.39%	-16.7%
DS30	1,931.68	1,927.28	+4.40	+0.23%	-7.7%
DSES	1,166.30	1,166.64	-0.34	-0.03%	-14.5%
CDSET	1,062.95	1,061.44	+1.51	+0.14%	-11.6%

	Advanced	Declined	Unchanged	Total
All Category	225	100	74	399
A Category (Equity)	134	50	43	227
B Category (Equity)	41	33	12	86
N Category (Equity)	5	0	0	5
Z Category (Equity)	45	17	19	81
Mutual Funds	18	2	17	37
Corporate Bonds	2	1	1	4
Treasury Bonds	0	1	0	1

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	6,619,100	6,601,610	+0.3%
	Mn USD	55,159	55,013	
Turnover	Mn BDT	3,744	2,822	+32.7%
	Mn USD	31	24	
Volume	Mn Shares	120	95	+26.9%
No. of Trade		109,813	91,560	+19.9%

* Average Interbank Exchange Rate is BDT 120.00 as of Dec 29, 2024

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Figure: Sectorial Turnover (BDT Mn)

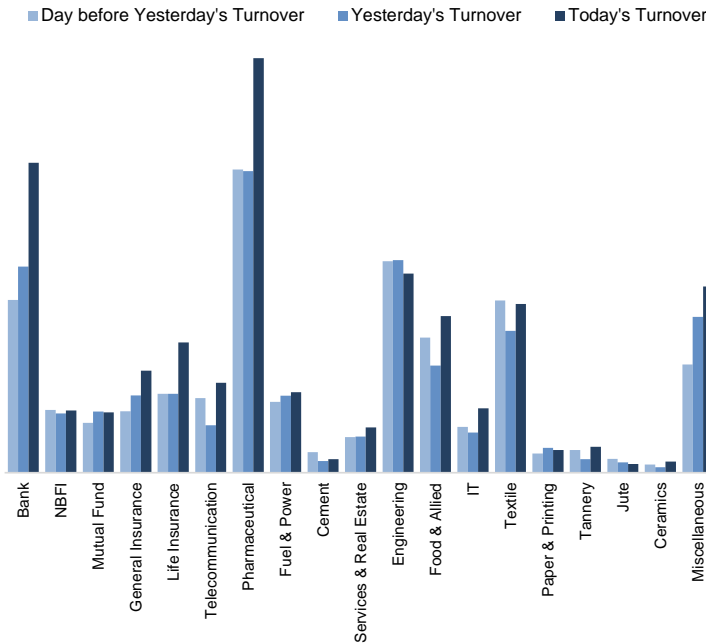
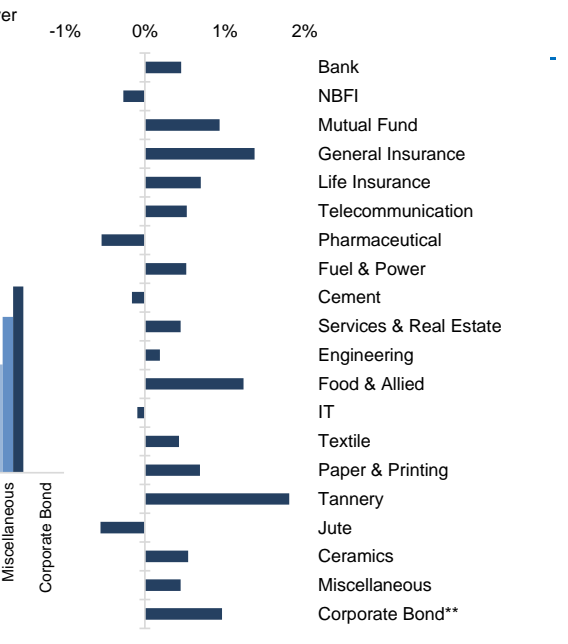


Figure: Sectorial Mcap Change



Market PE 14.7x
Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,428	1,421	+6.45	+0.45%	36	675,529	10.2%	463.2	14.4%	8.7x	0.7x	GP	435,472	12.1%	53.2	12.3x	7.5x
NBFI	1,197	1,200	-3.22	-0.27%	23	114,047	1.7%	92.9	2.9%	NM	NM	BATBC	195,102	5.4%	71.3	11.1x	3.2x
Mutual Fund	598	592	+5.54	+0.93%	37	27,477	0.4%	90.4	2.8%	NM	0.5x	SQURPHARMA	191,828	5.3%	20.4	9.1x	1.4x
General Insurance	2,772	2,734	+37.60	+1.37%	43	79,134	1.2%	152.6	4.7%	14.3x	1.2x	ROBI	149,281	4.2%	68.0	27.1x	2.3x
Life Insurance	1,840	1,828	+12.83	+0.70%	15	48,948	0.7%	194.9	6.0%	NM	NM	WALTONHIL	148,041	4.1%	2.9	11.4x	1.3x
Telecommunication	5,180	5,153	+27.12	+0.53%	3	607,403	9.2%	134.6	4.2%	14.4x	4.3x	BEXIMCO	103,847	2.9%	0.0	NM	1.3x
Pharmaceutical	2,956	2,973	-16.17	-0.54%	34	560,460	8.5%	619.8	19.2%	14.3x	1.5x	BRACBANK	86,185	2.4%	38.2	7.8x	1.1x
Fuel & Power	1,107	1,101	+5.72	+0.52%	23	293,213	4.4%	120.4	3.7%	14.2x	0.6x	BERGERPBL	84,431	2.3%	5.7	25.4x	5.3x
Cement	1,944	1,947	-3.17	-0.16%	7	92,651	1.4%	20.5	0.6%	15.6x	2.0x	ISLAMIBANK	76,797	2.1%	24.8	16.4x	1.1x
Services & Real Estate	1,015	1,011	+4.52	+0.45%	9	55,840	0.8%	67.6	2.1%	18.6x	0.4x	MARICO	72,270	2.0%	7.8	13.6x	9.5x
Engineering	2,502	2,498	+4.69	+0.19%	42	282,286	4.3%	297.8	9.2%	12.4x	0.9x	UPGDCL	71,940	2.0%	1.8	6.9x	1.9x
Food & Allied	16,945	16,738	+207.11	+1.24%	21	310,056	4.7%	234.3	7.3%	16.6x	4.4x	LHB	61,785	1.7%	9.5	15.3x	3.1x
IT	1,986	1,987	-1.85	-0.09%	11	26,188	0.4%	96.3	3.0%	19.3x	1.7x	ICB	53,857	1.5%	31.8	27.7x	1.2x
Textile	1,094	1,090	+4.66	+0.43%	58	113,975	1.7%	252.2	7.8%	NM	0.8x	UNILEVERCL	49,069	1.4%	0.3	66.8x	20.9x
Paper & Printing	4,011	3,983	+27.46	+0.69%	6	18,119	0.3%	33.9	1.1%	NM	0.8x	DUTCHBANGL	42,095	1.2%	1.3	6.7x	0.9x
Tannery	2,015	1,979	+35.78	+1.81%	6	22,453	0.3%	38.9	1.2%	68.7x	1.5x	POWERGRID	37,740	1.0%	5.7	NM	0.2x
Jute	14,603	14,685	-81.50	-0.55%	3	3,214	0.0%	13.1	0.4%	NM	NM	BXPHARMA	36,626	1.0%	41.8	6.1x	0.7x
Ceramics	360	358	+1.94	+0.54%	5	16,168	0.2%	16.8	0.5%	NM	1.0x	PUBALIBANK	34,358	1.0%	56.9	3.6x	0.6x
Miscellaneous	4,261	4,242	+19.06	+0.45%	15	231,409	3.5%	278.4	8.6%	41.8x	1.8x	EBL	33,682	0.9%	27.3	5.2x	0.8x
Corporate Bond**	13,908	13,775	+133.24	+0.97%	16	33,767	0.5%	0.1	0.0%	NM	NM	BEACONPHAR	31,855	0.9%	65.9	62.1x	4.9x
Treasury Bond**	539	532	+6.30	+1.18%	235	3,006,208	45.4%	3.2	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
LEGACYFOOT	58.3	+10.0%	25.9	NM	5.2x
MEGCONMILK	27.3	+9.6%	2.1	NM	NM
FARCHEM	23.3	+9.4%	11.1	68.5x	0.7x
WMSHIPYARD	7.0	+9.4%	0.8	NM	0.4x
KPPL	8.6	+8.9%	5.1	NM	NM
SHARPIND	23.6	+6.79%	9.5	65.6x	2.3x
MERCINS	23.9	+6.2%	0.3	29.9x	1x
METROSPIN	12.4	+6.0%	2.2	NM	2.0x
ANWARGALV	70.9	+5.7%	21.0	95.8x	7.7x
AFTABAUTO	36.7	+5.5%	58.5	NM	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
RENWICKJA	648.6	-7.0%	0.1	NM	NM
JUTESPINN	251.4	-5.6%	0.0	NM	NM
ENVOYTEX	39.0	-4.6%	4.4	8.8x	0.7x
RENATA	629.1	-4.2%	14.1	22.6x	2.1x
ZAHINTEX	4.6	-4.2%	0.1	NM	0.6x
SUNLIFEINS	68.0	-4.1%	88.9	NM	NM
MIRACLEIND	26.4	-3.6%	3.4	NM	2.1x
SAFKOSPINN	8.8	-3.3%	0.2	NM	NM
SKTRIMS	15.9	-3.0%	11.4	29.4x	1.0x
PHOENIXFIN	3.3	-2.9%	2.7	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	117,112	8.6%	9.1x	1.4x
BEXIMCO	69,460	5.1%	NM	1.3x
BATBC	45,948	3.4%	11.1x	3.2x
RENATA	35,002	2.6%	22.6x	2.1x
ISLAMIBANK	33,649	2.5%	16.4x	1.1x
BXPHARMA	32,479	2.4%	6.1x	0.7x
BRACBANK	32,157	2.4%	7.8x	1.1x
GP	30,004	2.2%	12.3x	7.5x
LHB	24,690	1.8%	15.3x	3.1x
EBL	24,199	1.8%	5.2x	0.8x
PUBALIBANK	20,448	1.5%	3.6x	0.6x
NBL	16,930	1.2%	NM	2.7x
CITYBANK	16,830	1.2%	4.2x	0.7x
BSRMLTD	14,210	1.0%	4.8x	0.5x
ALARABANK	13,534	1.0%	12.6x	0.9x
PRIMEBANK	12,985	1.0%	4.2x	0.7x
OLYMPIC	12,616	0.9%	17.0x	2.8x
UTTARABANK	11,350	0.8%	7.4x	0.7x
ORIONPHARM	11,317	0.8%	44.4x	0.4x
ROBI	10,738	0.8%	27.1x	2.3x

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONINFU	431.6	+1.6%	206.0	NM	27.0x
BSC	95.1	+0.6%	157.3	5.0x	0.9x
SUNLIFEINS	68.0	-4.1%	88.9	NM	NM
KBPPWBIL	144.5	+0.2%	83.6	NM	12.1x
CITYBANK	22.1	+1.4%	78.0	4.2x	0.7x
RUPALILIFE	112.0	+2.8%	77.1	NM	NM
BATBC	361.3	+2.0%	71.3	11.1x	3.2x
ROBI	28.5	+1.8%	68.0	27.1x	2.3x
BEACONPHAR	137.9	-2.3%	65.9	62.1x	4.9x
ASIATICLAB	35.9	+2.6%	65.3	15.2x	0.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MIDLANDBNK	32.6	28.8	5.0	3,844	124.28
AIL	97.1	81.0	8.0	1,218	98.86
SUNLIFEINS	70.1	67.5	4.0	1,228	86.01
EIL	59.0	57.0	6.0	1,038	61.05
LEGACYFOOT	51.0	50.0	6.0	777	39.38
RELIANCE1	19.0	19.0	4.0	1,015	19.29
BXPHARMA	81.1	81.0	4.0	216	17.48
RENATA	695.1	681.0	3.0	25	17.07
IDLC	34.9	34.3	3.0	410	14.20
PRIMEINSUR	36.3	36.3	3.0	300	10.89

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
MIDLANDBNK	32.6	28.8	124.3	3,844	5
AIL	97.1	81.0	98.9	1,218	8
SUNLIFEINS	70.1	67.5	86.0	1,228	4
EIL	59.0	57.0	61.1	1,038	6
LEGACYFOOT	51.0	50.0	39.4	777	6
RELIANCE1	19.0	19.0	19.3	1,015	4
BXPHARMA	81.1	81.0	17.5	216	4
RENATA	695.1	681.0	17.1	25	3
IDLC	34.9	34.3	14.2	410	3
PRIMEINSUR	36.3	36.3	10.9	300	3
FINEFOODS	215.0	207.0	6.1	29	3
NLTUBES	85.0	85.0	3.5	41	2
SQURPHARMA	224.1	216.0	3.3	15	2
MARICO	2,290.0	2,290.0	3.0	1	1
GP	325.9	325.9	2.6	8	1
PROVATIINS	36.9	36.9	2.3	63	2
BSC	85.2	85.2	2.0	23	1
MPETROLEUM	214.0	214.0	1.3	6	1
BDTHAI	10.9	10.9	1.1	100	1
BEXIMCO	99.1	99.1	1.0	11	2
LOVELLO	83.5	83.5	0.8	10	1
AMANFEED	27.5	27.5	0.8	28	1
Total			521.5		73

Important DSE News

MONNOCERA

The Company will be placed in 'B' category from existing 'A' category with effect from December 30, 2024 as the Company has approved 1% Cash Dividend for the year ended June 30, 2024.

IFADAUTOS

The Company will be placed in 'B' category from existing 'A' category with effect from December 30, 2024 as the Company has approved 1% Cash and 1% Stock Dividend for the year ended June 30, 2024.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
DACCADYE		0.0%	0%	Record Date	7-Jan-25
AL-HAJTEX		0.0%	0%	Record Date	8-Jan-25
NBL		0.0%	0%	Record Date	16-Jan-25
HRTEX		0.0%	0%	Record Date	22-Jan-25

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