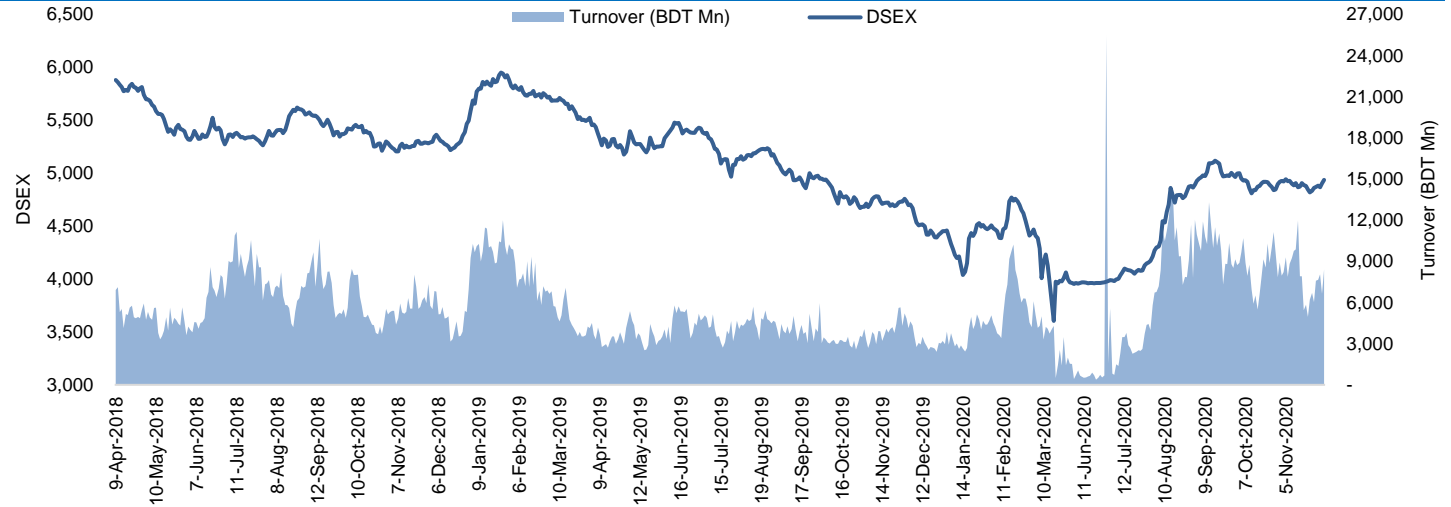


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.63%) gained 30.91 points and closed at 4,934.86. The blue-chip index DS30 (+0.56%), the Shariah-based index DSES (+0.56%), and the large-cap index CDSET (+0.60%) closed at 1,704.98, 1,126.62, and 1,000.97 points, respectively. All the large-cap sectors posted positive performance today except Bank (-0.21%), and Telecommunication (-0.49%). Engineering booked the highest gain of 4.81% followed by Food & Allied (+2.55%), Fuel & Power (+1.32%), NBF1 (+0.84%) and Pharmaceutical (+0.10%), respectively. Block trades contributed 2.0% of the overall market turnover. Bangladesh Export Import Company Ltd. (+2.4%) was the most traded share with a turnover of BDT 448 million.



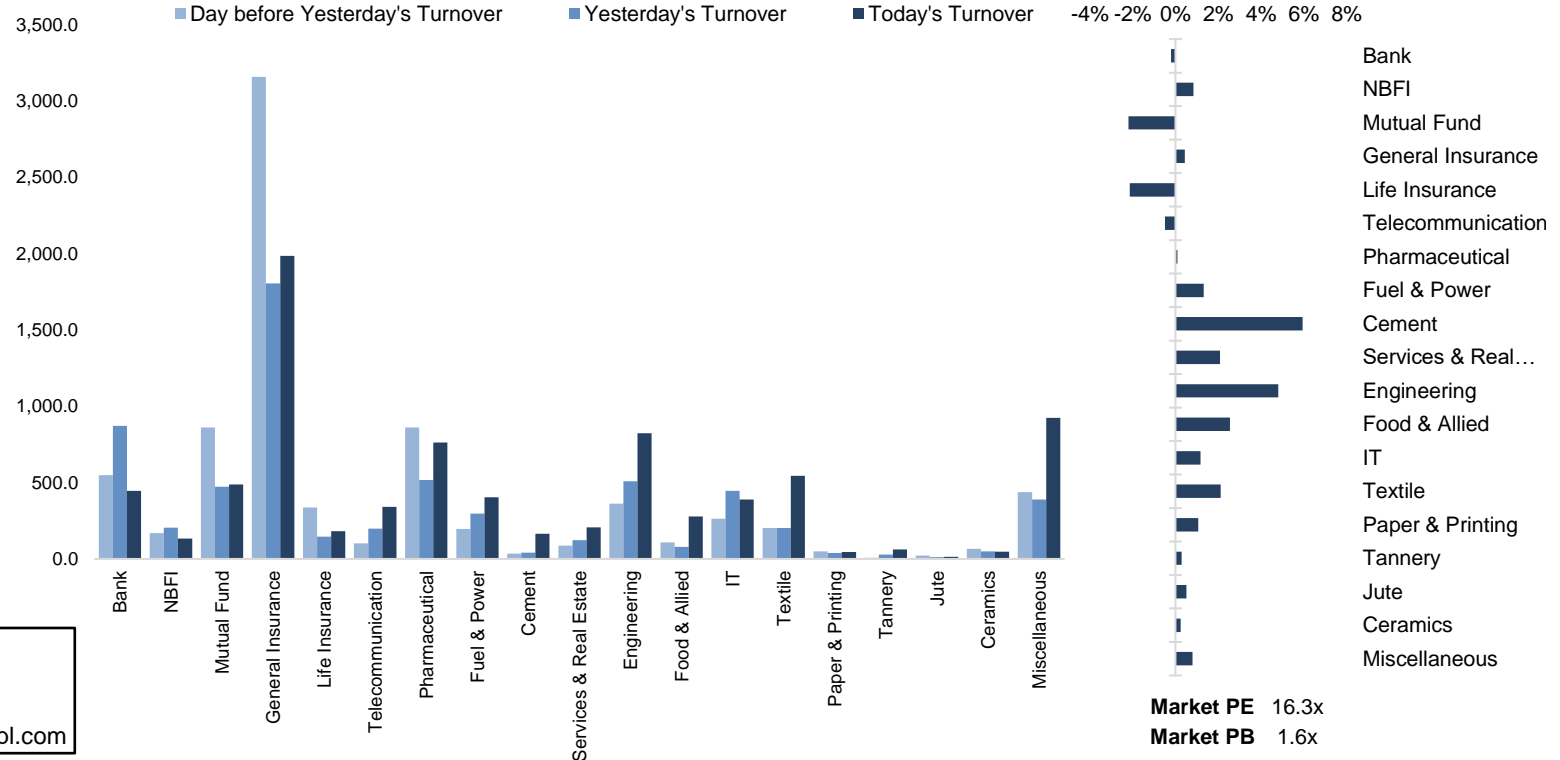
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,934.86	4,903.96	+30.91	+0.63%	+10.8%
DS30	1,704.98	1,695.51	+9.48	+0.56%	+12.7%
DSES	1,126.62	1,120.36	+6.26	+0.56%	+12.7%
CDSET	1,000.97	994.96	+6.01	+0.60%	+11.2%

Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change

	Advanced	Declined	Unchanged	Total
All Category	154	105	96	355
A Category (Equity)	111	83	65	259
B Category (Equity)	24	12	20	56
N Category (Equity)	3	2	0	5
Z Category (Equity)	16	8	11	35
Mutual Funds	1	30	6	37
Corporate Bonds	0	1	1	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	3,965,124	3,927,801	+1.0%
	Mn USD	46,670	46,231	
Turnover	Mn BDT	8,411	6,638	+26.7%
	Mn USD	99	78	
Volume	Mn Shares	294	253	+16.0%
No. of Trade		170,887	140,792	+21.4%



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Market PE 16.3x  
Market PB 1.6x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,354	1,357	-2.84	-0.21%	30	564,218	16.6%	446.7	5.4%	7.8x	0.8x	GP	429,395	12.6%	42.7	12.0x	10.2x
NBFI	1,765	1,750	+14.68	+0.84%	23	165,647	4.9%	133.5	1.6%	124.6x	2.6x	WALTONHIL	239,162	7.0%	116.2	35.3x	3.0x
Mutual Fund	957	979	-21.45	-2.19%	37	41,817	1.2%	488.2	5.9%	NM	0.8x	BATBC	190,350	5.6%	39.6	16.6x	5.1x
General Insurance	4,060	4,042	+17.96	+0.44%	36	99,493	2.9%	1,986.0	24.1%	22.0x	2.0x	SQURPHARMA	164,348	4.8%	100.7	11.8x	2.0x
Life Insurance	2,183	2,231	-47.68	-2.14%	12	57,765	1.7%	182.2	2.2%	NM	NM	UPGDCL	154,083	4.5%	56.4	21.8x	4.7x
Telecommunication	4,404	4,425	-21.78	-0.49%	2	452,730	13.3%	340.6	4.1%	12.4x	9.2x	RENATA	93,559	2.7%	12.6	23.3x	4.3x
Pharmaceutical	2,930	2,927	+2.93	+0.10%	31	526,468	15.5%	761.5	9.2%	18.6x	2.2x	ICB	69,139	2.0%	3.0	31.1x	1.6x
Fuel & Power	1,592	1,571	+20.74	+1.32%	20	413,739	12.1%	404.0	4.9%	12.2x	1.4x	MARICO	66,934	2.0%	6.5	23.0x	42.0x
Cement	1,242	1,173	+69.79	+5.95%	7	78,005	2.3%	165.8	2.0%	31.1x	1.9x	BXPBARMA	62,634	1.8%	349.5	17.8x	1.9x
Services & Real Estate	1,034	1,013	+21.05	+2.08%	9	42,452	1.2%	207.8	2.5%	88.9x	0.9x	BERGERPBL	61,766	1.8%	6.7	27.6x	7.0x
Engineering	3,086	2,944	+141.51	+4.81%	41	389,915	11.4%	822.8	10.0%	32.0x	1.7x	BRACBANK	59,797	1.8%	24.2	14.1x	1.3x
Food & Allied	13,396	13,063	+333.16	+2.55%	18	274,519	8.1%	278.8	3.4%	21.7x	6.0x	LHBL	46,687	1.4%	125.2	22.6x	2.8x
IT	2,382	2,354	+27.73	+1.18%	10	26,347	0.8%	388.6	4.7%	25.8x	2.2x	ISLAMIBANK	42,665	1.3%	7.3	7.6x	0.7x
Textile	1,052	1,030	+21.71	+2.11%	56	108,122	3.2%	544.8	6.6%	338.0x	0.7x	SUMITPOWER	39,939	1.2%	16.2	7.4x	1.1x
Paper & Printing	5,243	5,188	+55.55	+1.07%	4	14,864	0.4%	45.3	0.5%	61.2x	1.1x	OLYMPIC	36,049	1.1%	8.8	17.8x	4.4x
Tannery	1,656	1,651	+4.73	+0.29%	6	17,982	0.5%	63.0	0.8%	NM	1.7x	DUTCHBANGL	35,585	1.0%	5.2	7.8x	1.2x
Jute	8,471	8,428	+43.13	+0.51%	3	1,993	0.1%	13.8	0.2%	NM	10.3x	UNILEVERCL	31,465	0.9%	133.7	34.1x	22.3x
Ceramics	439	438	+1.06	+0.24%	5	22,649	0.7%	48.4	0.6%	56.7x	1.5x	TITASGAS	30,270	0.9%	15.6	8.5x	0.4x
Miscellaneous	1,939	1,924	+15.31	+0.80%	13	108,202	3.2%	923.0	11.2%	34.2x	1.2x	EBL	29,306	0.9%	2.2	7.4x	1.1x
												NATLIFEINS	27,554	0.8%	6.4	NM	NM

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DOREENPWR	57.6	+50.0%	11.7	8.3x	1.4x
SAPORTL	28.8	+9.9%	110.9	35.0x	0.9x
ESQUIRENIT	27.7	+9.9%	36.4	15.1x	0.8x
NEWLINE	14.5	+9.8%	69.9	13.4x	0.6x
LHBL	40.2	+9.8%	125.2	22.6x	2.8x
MIRACLEIND	25.8	+8.9%	51.7	NM	0.7x
QUASEMIND	51.8	+7.9%	167.8	77.7x	1.8x
FEKDIL	9.7	+7.8%	7.9	29.4x	0.5x
PENINSULA	23.9	+7.7%	91.6	64.6x	0.8x
REGENTTEX	8.5	+7.6%	4.5	NM	0.3x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	107,533	8.3%	11.8x	2.0x
BXPBARMA	54,373	4.2%	17.8x	1.9x
BATBC	50,348	3.9%	16.6x	5.1x
RENATA	45,676	3.5%	23.3x	4.3x
GP	42,940	3.3%	12.0x	10.2x
BRACBANK	33,313	2.6%	14.1x	1.3x
OLYMPIC	26,053	2.0%	17.8x	4.4x
ISLAMIBANK	20,786	1.6%	7.6x	0.7x
EBL	20,461	1.6%	7.4x	1.1x
BEXIMCO	17,983	1.4%	50.4x	0.4x
CITYBANK	17,583	1.4%	7.9x	0.9x
PUBALIBANK	16,908	1.3%	10.4x	0.7x
LHBL	16,490	1.3%	22.6x	2.8x
UPGDCL	15,408	1.2%	21.8x	4.7x
SUMITPOWER	14,693	1.1%	7.4x	1.1x
NBL	14,603	1.1%	5.9x	0.4x
ALARABANK	14,300	1.1%	6.8x	1.1x
PRIMEBANK	11,618	0.9%	16.4x	0.7x
IFIC	11,558	0.9%	9.8x	0.7x
BEACONPHAR	11,368	0.9%	40.9x	3.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	25.7	+2.4%	448.5	50.4x	0.4x
NFML	21.3	-5.3%	352.4	73.9x	1.7x
BXPBARMA	140.4	-2.6%	349.5	17.8x	1.9x
BSCCL	141.5	+2.0%	298.0	24.4x	3.5x
NITOLINS	72.2	+4.5%	189.9	12.5x	2.7x
QUASEMIND	51.8	+7.9%	167.8	77.7x	1.8x
PRAGATIINS	73.5	+2.9%	153.8	19.2x	1.4x
UNILEVERCL	2,612.0	+5.0%	133.7	34.1x	22.3x
LHBL	40.2	+9.8%	125.2	22.6x	2.8x
AOL	58.8	+4.1%	119.9	34.0x	3.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ZEALBANGLA	156.7	-7.2%	2.4	NM	NM
UNITEDINS	54.2	-6.2%	24.4	23.2x	1.6x
SEMILLECMF	10.3	-5.5%	28.8	NM	1.1x
NFML	21.3	-5.3%	352.4	73.9x	1.7x
PRIMELIFE	56.7	-5.2%	4.0	NM	NM
GREENDELDF	7.4	-5.1%	28.4	NM	0.8x
SHYAMPSUG	58.8	-4.5%	0.6	NM	NM
CAPMIBBLMF	22.0	-4.3%	25.5	NM	2.4x
EXIM1STMF	6.9	-4.2%	24.6	NM	0.7x
ADNTEL	58.4	-3.8%	85.6	20.4x	2.3x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ADNTEL	59.4	59.4	5.0	85	2
AOL	56.5	56	1.8	32	2
ASIAINS	110	110	1.1	10	1
BARKAPOWERR	24	23.4	15.7	664	2
BATBC	1030	1030	100.9	98	7
BXPBARMA	147.5	147.5	1.2	8	2
CONFIDCEM	101	101	2.0	20	2
CVOPRL	103.9	103.9	0.5	5	1
DBH	84	83.6	3.1	37	5
DUTCHBANGL	66	66	3.6	55	2

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
EXIM1STMF	7.9	7.9	0.6	70	1
INTECH	38	38	1.3	34	1
LHBL	36.6	36.6	0.5	14	1
MALEKSPIN	15.3	15.3	1.2	80	2
MONNOCERA	114.2	114.2	0.5	4	1
NAHEEACP	46	45.9	1.8	40	2
NITOLINS	76	62.2	2.5	35	2
PARAMOUNT	126.6	126.6	1.3	10	1
PHENIXINS	45.8	45.8	0.9	20	1
PRAGATIINS	72.5	70	4.2	58	2
PRAGATILIF	87.9	79.5	1.9	23	3
REPUBLIC	52.6	52.6	0.8	15	1
SAIHAMTEX	22.1	22.1	0.5	23	1
SEAPEARL	79.1	79.1	0.8	10	1
SHURWID	21.7	21.7	0.8	36	1
SILVAPHL	17	17	0.7	40	1
SKTRIMS	56	56	6.3	112	10
SSSTEEL	14.6	14.6	0.7	50	1
STANCERAM	281	281	0.5	2	1
TRUSTB1MF	6.7	6.7	0.7	100	1
UPGDCL	260.2	260.2	2.6	10	1
<b>Total</b>			<b>165.9</b>		<b>62</b>

**Important DSE News**
**DOMINAGE**

DSE NEWS: The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase securities of Dominage Steel Building Systems Limited in between 1st to 30th trading day starting from today i.e. December 02, 2020 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

**SHYAMPSUG**

The Company has informed that the Board of Directors of the Company has decided to stop sugarcane processing for the year 2020-2021 as per the instruction of Ministry of Industry.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RSRMSTEEL	-	0.0%	6.0%	Record Date	03-Dec-20
SPCL	-	2.0%	28.0%	Record Date	03-Dec-20
FAMILYTEX	-	0.0%	0.0%	Record Date	03-Dec-20
SONALIANSH	-	0.0%	10.0%	Record Date	03-Dec-20
BSC	-	0.0%	10.0%	Record Date	03-Dec-20
HAKKANIPUL	-	0.0%	2.0%	Record Date	03-Dec-20

**Upcoming IPOs**

Company Name	Event	Opening Date	Closing Date
Energypac Power	Subscription	07-12-20	13-12-20
Mir Akhter Hossain Ltd	Subscription	24-12-20	30-12-20

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