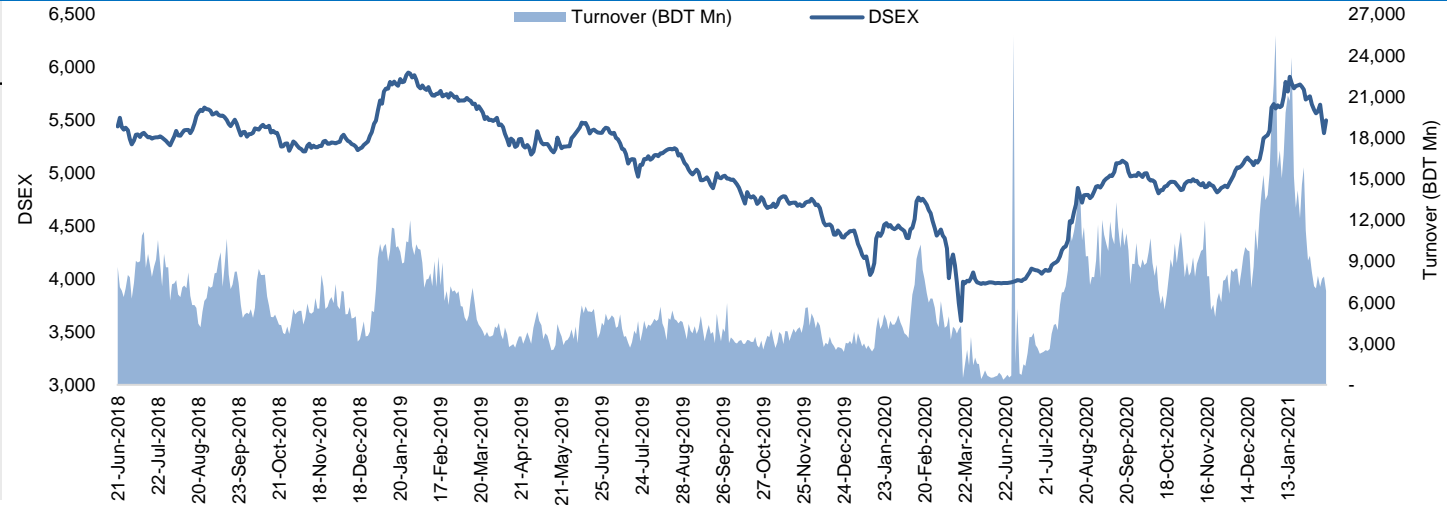


Daily Market Update

The market closed in green today. The benchmark index DSEX (+2.27%) gained 122.08 points and closed at 5,498.54. The blue-chip index DS30 (+3.11%), the Shariah-based index DSES (+2.04%), and the large-cap index CDSET (+2.90%) closed at 2,086.36, 1,239.58, and 1,169.47 points, respectively. All the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 4.79% followed by Telecommunication (+4.31%), Engineering (+2.99%), Fuel & Power (+2.91%), Pharmaceutical (+1.64%), Bank (+0.86%), and Food & Allied (+0.43%), respectively. Block trades contributed 17.1% of the overall market turnover. Bangladesh Export Import Company Ltd. (+9.8%) was the most traded share with a turnover of BDT 877 million.

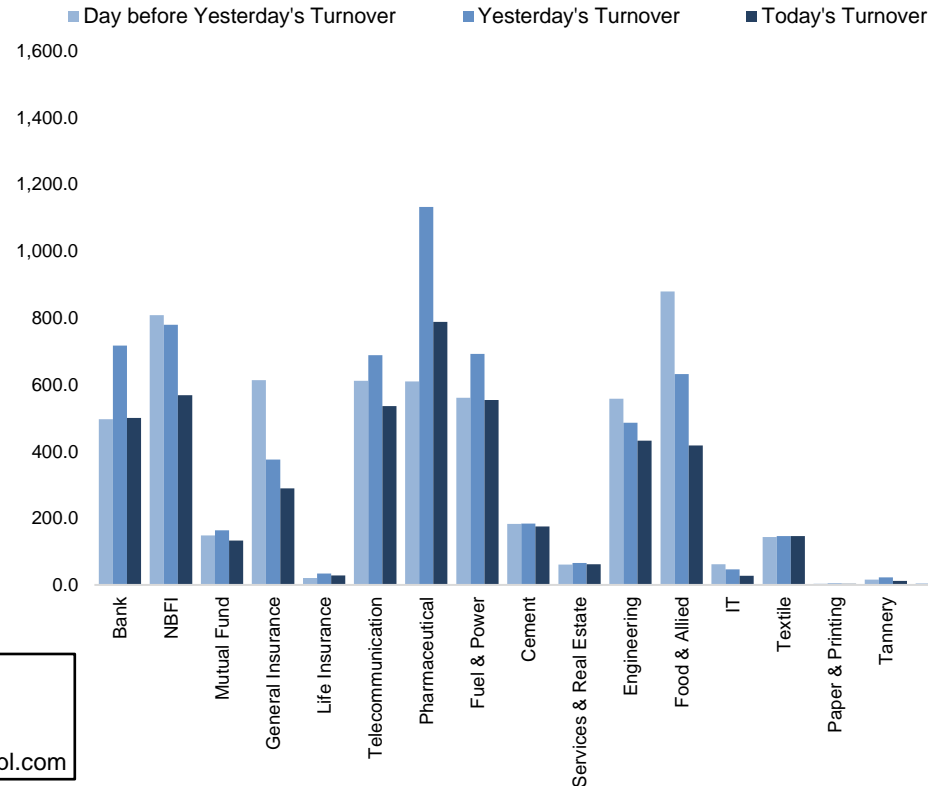
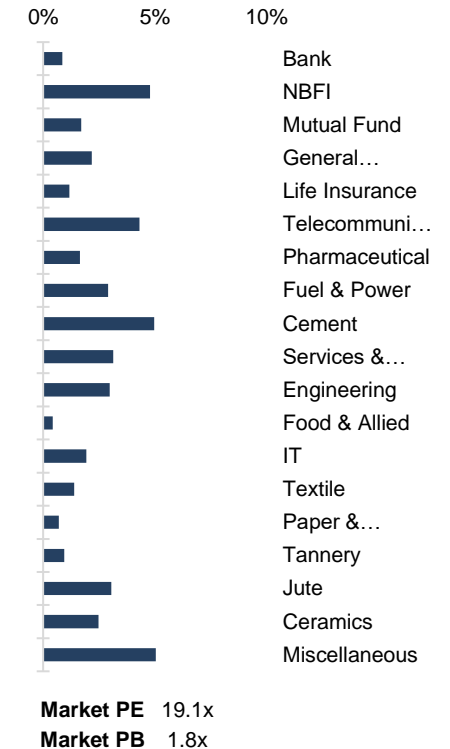


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,498.54	5,376.46	+122.08	+2.27%	+1.8%
DS30	2,086.36	2,023.47	+62.89	+3.11%	+6.2%
DSES	1,239.58	1,214.74	+24.84	+2.04%	-0.2%
CDSET	1,169.47	1,136.51	+32.96	+2.90%	+4.1%

	Advanced	Declined	Unchanged	Total
All Category	240	18	92	350
A Category (Equity)	172	17	72	261
B Category (Equity)	40	0	12	52
N Category (Equity)	5	0	0	5
Z Category (Equity)	23	1	8	32
Mutual Funds	25	2	10	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,688,364	4,583,952	
	Mn USD	55,183	53,954	+2.3%
Turnover	Mn BDT	6,833	7,898	
	Mn USD	80	93	-13.5%
Volume	Mn Shares	167	212	-20.9%
No. of Trade		118,225	149,881	-21.1%

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Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change


Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,380	1,369	+11.76	+0.86%	30	574,414	14.0%	499.7	8.8%	7.9x	0.8x	GP	506,768	12.3%	90.8	14.2x	12.0x
NBFI	2,145	2,047	+98.03	+4.79%	23	200,748	4.9%	568.4	10.0%	74.0x	3.4x	WALTONHIL	323,437	7.9%	62.1	47.7x	4.1x
Mutual Fund	909	894	+15.27	+1.71%	37	39,731	1.0%	132.5	2.3%	NM	0.8x	BATBC	268,740	6.5%	384.2	23.4x	7.2x
General Insurance	3,526	3,451	+74.92	+2.17%	37	87,062	2.1%	289.3	5.1%	18.4x	1.7x	ROBI	229,421	5.6%	403.1	NM	3.5x
Life Insurance	2,098	2,074	+24.32	+1.17%	12	56,784	1.4%	28.0	0.5%	NM	NM	SQURPHARMA	200,781	4.9%	135.3	14.1x	2.4x
Telecommunication	6,399	6,135	+264.55	+4.31%	3	763,893	18.6%	535.8	9.5%	20.7x	6.7x	UPGDCL	159,532	3.9%	49.4	19.7x	5.7x
Pharmaceutical	3,291	3,238	+53.13	+1.64%	31	601,165	14.6%	787.6	13.9%	20.8x	2.6x	RENATA	114,658	2.8%	23.2	25.9x	5.0x
Fuel & Power	1,673	1,625	+47.32	+2.91%	21	443,053	10.8%	553.3	9.8%	13.1x	1.4x	ICB	83,885	2.0%	11.6	31.0x	1.9x
Cement	1,529	1,456	+72.42	+4.97%	7	95,982	2.3%	174.7	3.1%	28.7x	2.3x	BXPBARMA	73,296	1.8%	454.4	18.3x	2.3x
Services & Real Estate	1,062	1,029	+32.32	+3.14%	8	42,151	1.0%	61.8	1.1%	NM	0.9x	BERGERPBL	70,490	1.7%	7.9	28.5x	7.2x
Engineering	3,846	3,734	+111.50	+2.99%	42	496,452	12.1%	432.3	7.6%	32.6x	2.1x	BEXIMCO	66,863	1.6%	876.9	NM	1.1x
Food & Allied	17,295	17,221	+73.66	+0.43%	19	359,332	8.7%	417.3	7.4%	30.1x	7.8x	MARICO	66,623	1.6%	14.7	22.1x	39.7x
IT	2,078	2,038	+39.32	+1.93%	10	22,982	0.6%	27.1	0.5%	25.0x	1.9x	BRACBANK	64,438	1.6%	52.3	15.2x	1.4x
Textile	1,051	1,036	+14.38	+1.39%	56	108,082	2.6%	146.5	2.6%	NM	0.7x	LHBL	61,669	1.5%	151.4	29.8x	3.7x
Paper & Printing	5,275	5,238	+36.78	+0.70%	4	14,953	0.4%	3.4	0.1%	62.6x	1.1x	SUMITPOWER	45,385	1.1%	179.5	8.3x	1.3x
Tannery	1,678	1,662	+15.81	+0.95%	6	18,215	0.4%	11.9	0.2%	NM	1.8x	ISLAMIBANK	41,860	1.0%	31.6	7.4x	0.7x
Jute	8,918	8,654	+263.60	+3.05%	3	2,098	0.1%	3.9	0.1%	NM	13.5x	UNILEVERCL	36,479	0.9%	5.3	39.6x	25.8x
Ceramics	449	438	+10.83	+2.47%	5	23,132	0.6%	49.9	0.9%	58.7x	1.5x	DUTCHBANGL	35,035	0.9%	4.0	7.7x	1.2x
Miscellaneous	2,892	2,754	+138.85	+5.04%	13	161,396	3.9%	939.5	16.6%	49.8x	1.7x	OLYMPIC	33,830	0.8%	14.7	16.5x	4.1x
												TITASGAS	32,644	0.8%	10.3	9.6x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FUWANGCER	11.0	+10.0%	5.2	23.9x	0.9x
MIDASFIN	20.9	+10.0%	5.8	10.0x	1.9x
MIRAKHTER	91.3	+10.0%	128.2	36.4x	2.1x
APOLOISPAT	6.6	+10.0%	17.4	NM	0.3x
DOMINAGE	24.2	+10.0%	27.4	11.1x	1.5x
SHYAMPUSUG	43.0	+10.0%	0.3	NM	NM
LANKABAFIN	37.5	+10.0%	305.5	28.4x	2.1x
AOL	38.7	+9.9%	22.2	18.7x	1.1x
CAPMIBLMF	18.8	+9.9%	10.7	NM	2.1x
EPGL	56.6	+9.9%	145.2	23.3x	1.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FIRSTFIN	5.9	-4.8%	0.0	NM	1.4x
PRIMEBANK	15.7	-1.9%	11.7	14.8x	0.7x
CENTRALINS	52.3	-1.5%	3.9	25.0x	2.0x
LRGLOBMF1	6.6	-1.5%	4.0	NM	0.7x
DSHGARME	109.5	-1.2%	1.1	NM	5.8x
JAMUNABANK	18.6	-1.1%	4.6	5.2x	0.7x
VAMLRBBF	9.5	-1.0%	1.0	NM	1.0x
DHAKABANK	12.1	-0.8%	4.9	6.0x	0.6x
SQUARETEXT	33.7	-0.6%	0.2	NM	0.9x
PHARMAID	405.8	-0.6%	5.7	26.9x	4.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	131,371	9.1%	14.1x	2.4x
BATBC	71,082	4.9%	23.4x	7.2x
RENATA	55,976	3.9%	25.9x	5.0x
BXPBARMA	51,175	3.5%	18.3x	2.3x
GP	50,677	3.5%	14.2x	12.0x
BEXIMCO	46,436	3.2%	NM	1.1x
BRACBANK	34,639	2.4%	15.2x	1.4x
ROBI	22,827	1.6%	NM	3.5x
LHBL	21,781	1.5%	29.8x	3.7x
EBL	20,802	1.4%	6.4x	1.1x
OLYMPIC	20,521	1.4%	16.5x	4.1x
ISLAMIBANK	20,378	1.4%	7.4x	0.7x
CITYBANK	19,511	1.4%	9.4x	1.1x
NBL	17,776	1.2%	7.2x	0.5x
PUBALIBANK	17,119	1.2%	10.5x	0.7x
SUMITPOWER	16,697	1.2%	8.3x	1.3x
UPGDCL	15,953	1.1%	19.7x	5.7x
ALARABANK	13,619	0.9%	6.5x	1.0x
IFIC	13,603	0.9%	11.5x	0.8x
LANKABAFIN	13,425	0.9%	28.4x	2.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	76.3	+9.8%	876.9	NM	1.1x
BXPBARMA	164.3	+9.8%	454.4	18.3x	2.3x
ROBI	43.8	+9.8%	403.1	NM	3.5x
BATBC	1,493.0	-0.3%	384.2	23.4x	7.2x
LANKABAFIN	37.5	+10.0%	305.5	28.4x	2.1x
SUMITPOWER	42.5	+4.2%	179.5	8.3x	1.3x
LHBL	53.1	+6.6%	151.4	29.8x	3.7x
EPGL	56.6	+9.9%	145.2	23.3x	1.0x
SQURPHARMA	226.5	-0.2%	135.3	14.1x	2.4x
MIRAKHTER	91.3	+10.0%	128.2	36.4x	2.1x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ADVENT	20.6	20.6	0.5	24	1
BATBC	1,500.0	1,496.9	529.9	353	9
BERGERPBL	1,498.0	1,498.0	11.0	7	1
BRACBANK	48.7	48.7	103.5	2,126	3
CITYBANK	30.0	30.0	1.5	51	2
CONFIDCEM	117.0	117.0	2.9	25	1
EBL	34.0	34.0	238.0	7,000	1
GP	370.5	370.5	11.1	30	2
IBNSINA	241.1	241.1	21.5	89	1
KOHINOOR	472.8	472.8	99.3	210	2

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
LANKABAFIN	36.8	36.8	0.7	20	1
LINDEBD	1,282.0	1,282.0	50.4	39	1
NAHEEACP	42.4	42.4	0.5	12	1
NPOLYMAR	54.9	54.9	2.6	47	1
NLTUBES	100.0	100.0	0.5	5	1
PROGRESLIF	102.0	101.0	2.4	24	2
RECKITBEN	4,220.0	4,220.0	54.2	13	1
RENATA	1,170.3	1,170.3	22.2	19	1
SEBL1STMF	12.3	12.3	16.6	1,350	1
Total			1,169.6		33

Important DSE News
BSC

(Q2 Un-audited): EPS was Tk. 1.08 for October-December 2020 as against Tk. 1.28 for October-December 2019; EPS was Tk. 1.66 for July-December 2020 as against Tk. 2.79 for July-December 2019. NOCFPS was Tk. 4.21 for July-December 2020 as against Tk. 2.79 for July-December 2019. NAV per share was Tk. 57.22 as on December 31, 2020 and Tk. 56.03 as on June 30, 2020.

CNW

Trading of the shares of Taufika Foods and Agro Industries Limited will commence at DSE from February 10, 2021 under 'N' category. DSE Trading Code for Taufika Foods and Agro Industries Limited is "TAUFIKA" and DSE Company Code is 14296.

Taufika Foods and Agro Industries Limited: (Q2): As per un-audited Q2 financial statements, profit after tax is Tk. 6.93 million and basic EPS of Tk. 0.13 for the 3 (three) months (October-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 2.20 million and basic EPS of Tk. 0.04 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (October-December 2020) period ended on 31 December 2020 would be Tk. 0.08. Moreover, profit after tax is Tk. 27.40 million and basic EPS of Tk. 0.50 for the 6 (six) months (July-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 32.09 million and basic EPS of Tk. 0.58 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.32 for 6 (six) months (July-December 2020) period ended on 31 December 2020. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 13.24 as on 31 December 2020 and the same would be Tk. 12.10 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 was 55,000,000 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 85,000,000.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MARICO	-	0.0%	200.0%	Record Date	15-Feb-21
SINGERBD	-	0.0%	30.0%	Record Date	16-Feb-21

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
NRB Commercial Bank Ltd	Subscription	03-02-21	09-02-21
Desh General Insurance	Subscription	14-02-21	18-02-21
Baraka Patenga Power	Bidding	15-02-21	18-02-21

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