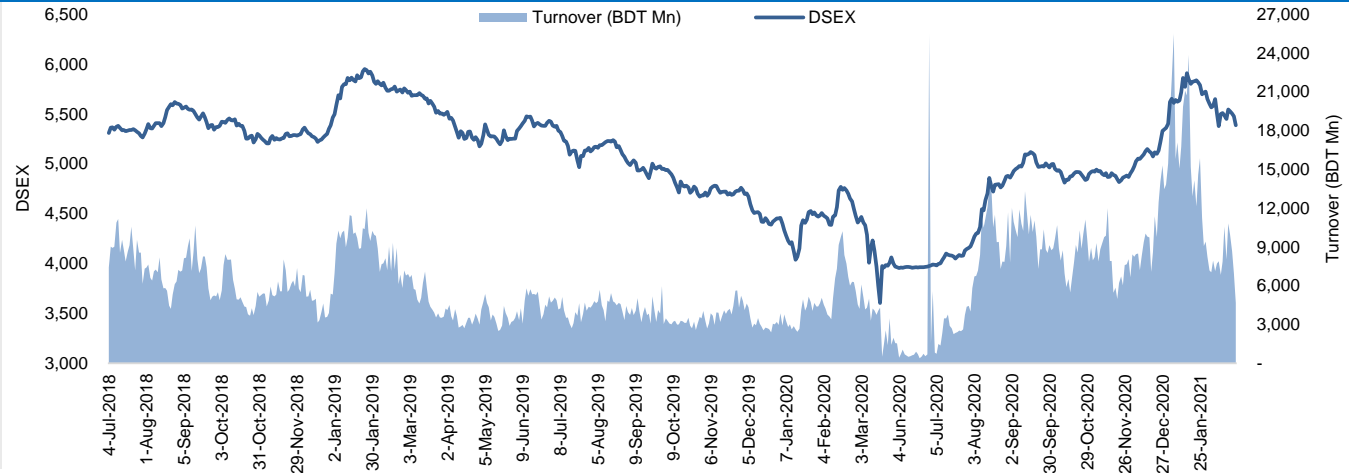


The market closed in red today. The benchmark index DSEX (-1.66%) lost 90.77 points and closed at 5,385.21. The blue-chip index DS30 (-2.29%), the Shariah-based index DSES (-1.65%), and the large-cap index CDSET (-2.07%) closed at 2,057.37, 1,222.03, and 1,145.09 points, respectively. All the large-cap sectors posted negative performance today except Engineering (+2.96%). Telecommunication experienced the highest loss of 3.98% followed by NBF1 (-2.27%), Food & Allied (-2.27%), Pharmaceutical (-1.72%), Fuel & Power (-0.91%), and Bank (-0.89%), respectively. Block trades contributed 1.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (-3.2%) was the most traded share with a turnover of BDT 1,060 million.



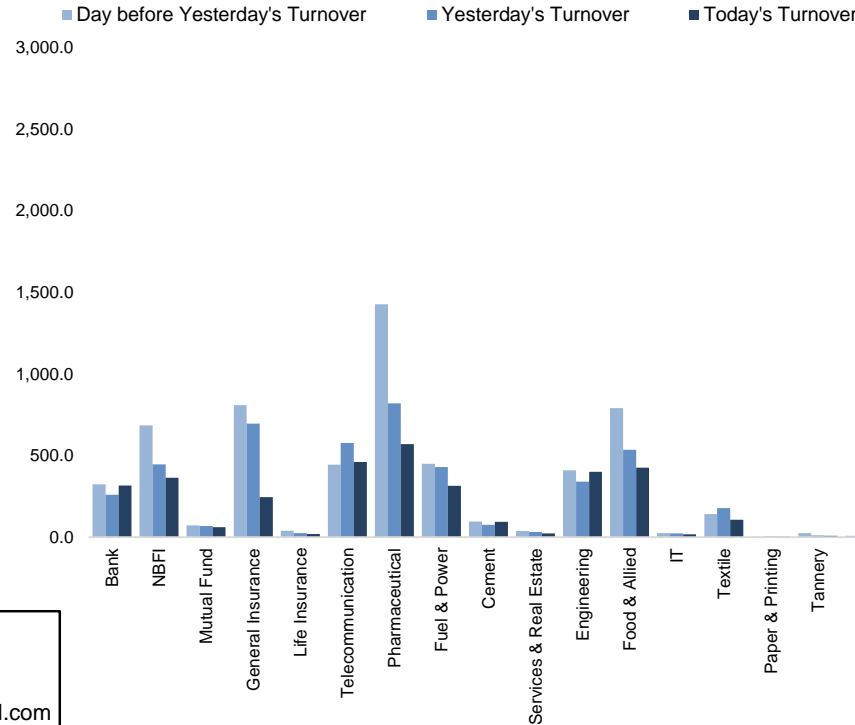
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,385.21	5,475.99	-90.77	-1.66%	-0.3%
DS30	2,057.37	2,105.58	-48.21	-2.29%	+4.8%
DSES	1,222.03	1,242.49	-20.46	-1.65%	-1.6%
CDSEI	1,145.09	1,169.33	-24.24	-2.07%	+2.0%

	Advanced	Declined	Unchanged	Total
All Category	23	221	102	346
A Category (Equity)	15	166	75	256
B Category (Equity)	5	33	16	54
N Category (Equity)	0	6	0	6
Z Category (Equity)	3	16	11	30
Mutual Funds	0	26	10	36
Corporate Bonds	0	1	1	2

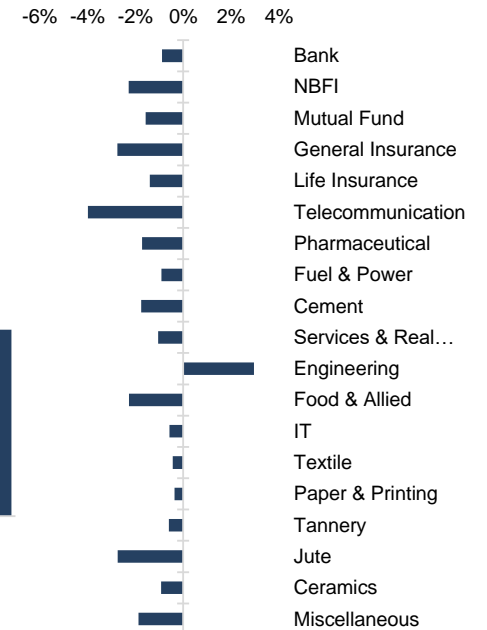
		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,600,804	4,656,583	-1.2%
	Mn USD	54,153	54,809	
Turnover	Mn BDT	4,671	6,941	-32.7%
	Mn USD	55	82	
Volume	Mn Shares	115	154	-25.2%
No. of Trade		103,794	125,957	-17.6%

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 18.7x  
**Market PB** 1.8x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,297	1,309	-11.62	-0.89%	30	546,536	13.6%	315.9	6.9%	7.5x	0.7x	GP	463,963	11.5%	85.1	13.0x	12.4x
NBFI	1,976	2,022	-45.99	-2.27%	23	189,257	4.7%	363.8	7.9%	69.8x	3.2x	WALTONHIL	368,573	9.2%	212.3	48.2x	6.9x
Mutual Fund	854	868	-13.58	-1.56%	37	38,220	0.9%	61.3	1.3%	NM	0.8x	BATBC	276,714	6.9%	320.9	25.4x	7.4x
General Insurance	3,314	3,408	-93.50	-2.74%	37	83,899	2.1%	245.1	5.3%	17.5x	1.6x	SQRPHARMA	192,980	4.8%	128.1	13.5x	2.4x
Life Insurance	2,008	2,037	-28.31	-1.39%	12	55,034	1.4%	18.4	0.4%	NM	NM	ROBI	192,756	4.8%	354.7	NM	2.9x
Telecommunication	5,604	5,837	-232.48	-3.98%	3	683,599	17.0%	460.1	10.0%	18.5x	6.2x	UPGDCL	156,808	3.9%	25.2	19.3x	5.6x
Pharmaceutical	3,282	3,340	-57.54	-1.72%	31	601,016	14.9%	569.9	12.4%	20.8x	2.6x	RENATA	112,562	2.8%	6.9	25.4x	4.9x
Fuel & Power	1,595	1,610	-14.57	-0.91%	21	428,474	10.6%	315.0	6.9%	12.7x	1.4x	BXPHARMA	80,657	2.0%	233.0	20.2x	2.5x
Cement	1,413	1,438	-25.28	-1.76%	7	90,875	2.3%	94.2	2.0%	27.2x	2.2x	ICB	78,970	2.0%	2.8	29.2x	1.8x
Services & Real Estate	1,014	1,025	-10.72	-1.05%	8	40,899	1.0%	22.8	0.5%	NM	0.9x	BEXIMCO	77,291	1.9%	1,060.0	NM	1.3x
Engineering	4,093	3,975	+117.69	+2.96%	42	534,446	13.3%	400.4	8.7%	33.2x	2.6x	BERGERPBL	72,387	1.8%	11.9	29.3x	7.4x
Food & Allied	19,691	20,147	-456.71	-2.27%	20	372,729	9.3%	425.6	9.3%	32.7x	7.9x	MARICO	65,945	1.6%	4.4	21.9x	39.3x
IT	2,008	2,020	-11.55	-0.57%	10	22,638	0.6%	16.8	0.4%	24.6x	1.9x	BRACBANK	58,471	1.5%	16.9	13.8x	1.3x
Textile	1,029	1,033	-4.50	-0.44%	56	106,994	2.7%	106.6	2.3%	NM	0.7x	LHBL	57,836	1.4%	55.5	28.0x	3.5x
Paper & Printing	5,116	5,134	-18.24	-0.36%	4	14,622	0.4%	2.4	0.1%	61.2x	1.1x	SUMITPOWER	42,822	1.1%	134.1	7.8x	1.2x
Tannery	1,669	1,679	-9.92	-0.59%	6	18,230	0.5%	9.0	0.2%	NM	1.8x	ISLAMIBANK	41,216	1.0%	5.3	7.3x	0.7x
Jute	8,482	8,721	-238.85	-2.74%	3	2,048	0.1%	3.8	0.1%	NM	13.1x	UNILEVERCL	40,194	1.0%	15.1	43.6x	28.5x
Ceramics	443	447	-4.14	-0.93%	5	22,984	0.6%	25.5	0.6%	58.3x	1.5x	OLYMPIC	33,930	0.8%	6.0	16.6x	4.1x
Miscellaneous	3,139	3,198	-59.54	-1.86%	13	172,952	4.3%	1,141.5	24.8%	53.2x	1.9x	DUTCHBANGL	33,825	0.8%	2.7	7.4x	1.1x
												TITASGAS	32,051	0.8%	2.9	9.4x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AL-HAJTEX	37.4	+10.0%	4.5	NM	4.3x
INTECH	34.1	+5.2%	4.6	NM	3.1x
WALTONHIL	1,216.7	+5.1%	212.3	48.2x	6.9x
UNILEVERCL	3,336.6	+4.3%	15.1	43.6x	28.5x
GOLDENSON	15.7	+3.3%	39.8	NM	0.8x
RDFOOD	22.1	+3.3%	33.7	NM	1.5x
BNICL	60.4	+2.9%	29.3	19.1x	3.1x
RNSPIN	3.9	+2.6%	1.2	NM	18.6x
RECKITBEN	4,661.9	+1.6%	21.7	30.2x	42.7x
MICEMENT	46.1	+1.3%	1.0	19.5x	1.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	126,267	8.9%	13.5x	2.4x
BATBC	73,191	5.2%	25.4x	7.4x
BXPHARMA	56,315	4.0%	20.2x	2.5x
RENATA	54,953	3.9%	25.4x	4.9x
BEXIMCO	53,679	3.8%	NM	1.3x
GP	46,396	3.3%	13.0x	12.4x
BRACBANK	31,432	2.2%	13.8x	1.3x
OLYMPIC	20,582	1.5%	16.6x	4.1x
LHBL	20,428	1.4%	28.0x	3.5x
ISLAMIBANK	20,064	1.4%	7.3x	0.7x
EBL	19,385	1.4%	6.0x	1.0x
ROBI	19,179	1.4%	NM	2.9x
CITYBANK	17,055	1.2%	8.2x	0.9x
PUBALIBANK	16,908	1.2%	10.4x	0.7x
NBL	16,083	1.1%	6.5x	0.4x
SUMITPOWER	15,754	1.1%	7.8x	1.2x
UPGDCL	15,681	1.1%	19.3x	5.6x
BEACONPHAR	15,054	1.1%	35.7x	4.5x
IFIC	12,887	0.9%	10.9x	0.7x
ALARABANK	12,876	0.9%	6.1x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	88.2	-3.2%	1,060.0	NM	1.3x
ROBI	36.8	-6.4%	354.7	NM	2.9x
BATBC	1,537.3	-3.5%	320.9	25.4x	7.4x
LANKABAFIN	35.7	-3.5%	258.9	27.0x	2.0x
BXPHARMA	180.8	-3.4%	233.0	20.2x	2.5x
WALTONHIL	1,216.7	+5.1%	212.3	48.2x	6.9x
SUMITPOWER	40.1	-2.0%	134.1	7.8x	1.2x
SQRPHARMA	217.7	-2.6%	128.1	13.5x	2.4x
GP	343.6	-3.1%	85.1	13.0x	12.4x
BEACONPHAR	93.1	-1.2%	77.1	35.7x	4.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
1STPRIMFMF	15.8	-6.5%	1.8	NM	1.5x
MIRAKHTER	76.5	-6.4%	69.1	30.5x	1.7x
ROBI	36.8	-6.4%	354.7	NM	2.9x
JUTESPINN	90.5	-6.2%	0.0	NM	NM
SANDHANINS	23.6	-5.6%	3.9	NM	NM
SAVAREFR	144.1	-5.6%	0.1	NM	59.3x
PARAMOUNT	111.2	-5.4%	6.2	31.0x	4.5x
PADMALIFE	17.5	-5.4%	0.2	NM	NM
RUPALIINS	31.8	-5.4%	19.0	18.1x	1.5x
TAUFIKA	21.4	-5.3%	42.8	29.3x	1.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BDTHAI	26.5	26.5	3.4	127	2
BEACONPHAR	93.0	93.0	4.2	45	1
CENTRALINS	50.0	50.0	5.0	100	1
DBH	87.0	85.0	34.9	401	4
GBBPOWER	25.3	24.3	2.0	81	2
HEIDELBCEM	171.5	171.5	0.5	3	1
MONNOAGML	735.2	735.2	0.5	1	1
ORIONINFU	64.9	64.9	0.5	8	1
POPULAR1MF	5.0	5.0	1.0	200	1
RDFOOD	21.0	21.0	0.8	37	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
RECKITBEN	4,600.0	4,600.0	7.5	2	1
RENATA	1,174.2	1,174.2	9.0	8	1
REPUBLIC	57.4	57.4	1.1	20	1
SEBL1STMF	12.6	12.6	1.5	117	1
SHASHADNIM	21.6	21.6	0.9	40	1
<b>Total</b>			<b>72.7</b>		<b>20</b>

#### Important DSE News

##### AL-HAJTEX

As per BSEC Notification No. SEC/CMRRCD/2009-193/07/Admin/dated September 01, 2020, Order No. BSEC/CMRRCD/2009-93/08 dated September 01, 2020 and subsequent letter No. SEC/SRMIC/94-95/Part-2/60 dated February 18, 2021, the Company shall be placed in 'B' category from existing 'Z' category with effect from Today, February 22, 2021.

##### EXCH

DSENEWS: Revised cut-off dates for maintaining minimum required investment for the Bidding of Baraka Patenga Power Limited through Book Building Method: This is for information for all the respective EIs that the cut-off dates to consider for maintaining a minimum required matured investment would be February 07, 2021 as well as February 11, 2021 for the bidding of Baraka Patenga Power Limited through Book Building Method.

##### CNW

Trading of the shares of eGeneration Limited will commence at DSE from February 23, 2021 under 'N' category. DSE Trading Code for eGeneration Limited is "EGEN" and DSE Company Code is 22652.

eGeneration Limited: (Q2): As per un-audited Q2 financial statements, profit after tax is Tk. 26.73 million and basic EPS of Tk. 0.45 for the 3 (three) months (October-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 31.82 million and basic EPS of Tk. 0.53 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (October-December 2020) period ended on 31 December 2020 would be Tk. 0.36. Moreover, profit after tax is Tk. 48.76 million and basic EPS of Tk. 0.81 for the 6 (six) months (July-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 64.93 million and basic EPS of Tk. 1.08 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.65 for 6 (six) months (July-December 2020) period ended on 31 December 2020. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 22.92 as on 31 December 2020 and the same would be Tk. 20.34 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 was 60,000,000 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 75,000,000.

##### DELTASPINN

As per BSEC Notification No. SEC/CMRRCD/2009-193/07/Admin/dated September 01, 2020, Order No. BSEC/CMRRCD/2009-93/08 dated September 01, 2020 and subsequent letter No. SEC/SRMIC/04/2012/61 dated February 18, 2021, the Company shall be placed in 'B' category from existing 'Z' category with effect from February 23, 2021.

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GP	-	0.0%	145.0%	Record Date	17-Feb-21
AL-HAJTEX	-	0.0%	1.0%	Record Date	17-Feb-21
BENGALWTL	-	0.0%	2.5%	Record Date	18-Feb-21
1STPRIMFMF	-	0.0%	8.0%	Record Date	18-Feb-21

#### Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Baraka Patenga Power	Bidding	22-02-21	25-02-21
Index Agro Industries	Subscription	22-02-21	28-02-21

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