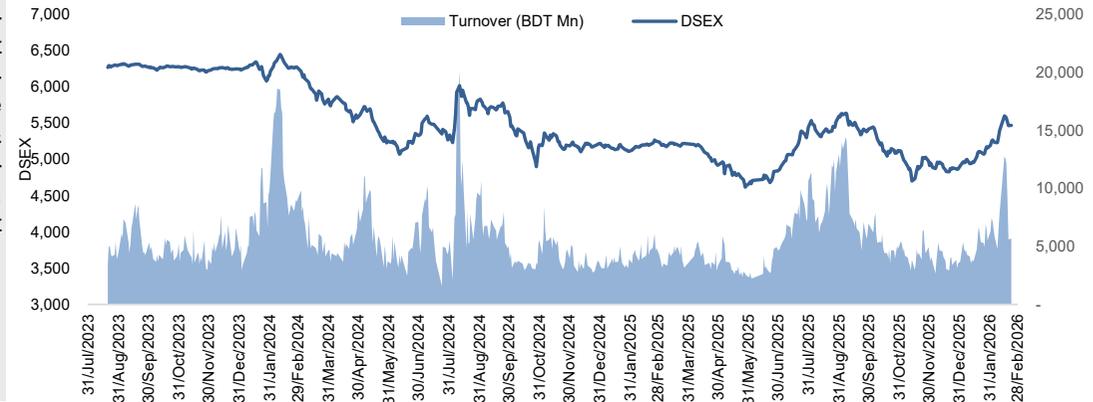


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.04%) gained 1.91 points and closed at 5,467.85. The blue-chip index DS30 (+0.30%), the Shariah-based index DSES (-0.03%), and the large-cap index CDSET (+0.34%) closed at 2,104.20, 1,094.79, and 1,146.52 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 0.91%, followed by NBF1 (+0.59%), Food & Allied (+0.15%), Telecommunication (+0.08%), Fuel & Power (-0.27%), Engineering (-0.32%), and Pharmaceutical (-0.73%), respectively. Block trades contributed 2.9% of the overall market turnover. Olympic Industries PLC. (+3.0%) was the most traded share with a turnover of BDT 388 million.



| Index | Closing | Opening | Point Δ | %Δ | YTD %Δ |
|-------|----------|----------|---------|--------|--------|
| DSEX | 5,467.85 | 5,465.93 | +1.91 | +0.04% | +12.4% |
| DS30 | 2,104.20 | 2,097.88 | +6.32 | +0.30% | +13.5% |
| DSES | 1,094.79 | 1,095.10 | -0.30 | -0.03% | +9.4% |
| CDSET | 1,146.52 | 1,142.59 | +3.93 | +0.34% | +14.1% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 123 | 194 | 71 | 388 |
| A Category (Equity) | 61 | 99 | 40 | 200 |
| B Category (Equity) | 26 | 43 | 11 | 80 |
| N Category (Equity) | 0 | 0 | 0 | 0 |
| Z Category (Equity) | 36 | 52 | 20 | 108 |
| Mutual Funds | 7 | 7 | 20 | 34 |
| Corporate Bonds | 0 | 1 | 0 | 1 |
| Treasury Bonds | 0 | 0 | 0 | 0 |

* Based on Traded Scripts

| | | Today | Last Day | Daily %Δ |
|--------------|-----------|-----------|-----------|----------|
| Mcap | Mn BDT | 7,106,718 | 7,100,380 | +0.1% |
| | Mn USD | 58,095 | 58,043 | |
| Turnover | Mn BDT | 5,681 | 5,600 | +1.4% |
| | Mn USD | 46 | 46 | |
| Volume | Mn Shares | 220 | 215 | +2.3% |
| No. of Trade | | 152,872 | 161,750 | -5.5% |

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 22, 2026

| | |
|---|---|
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|---|---|

Figure: Sectorial Turnover (BDT Mn)

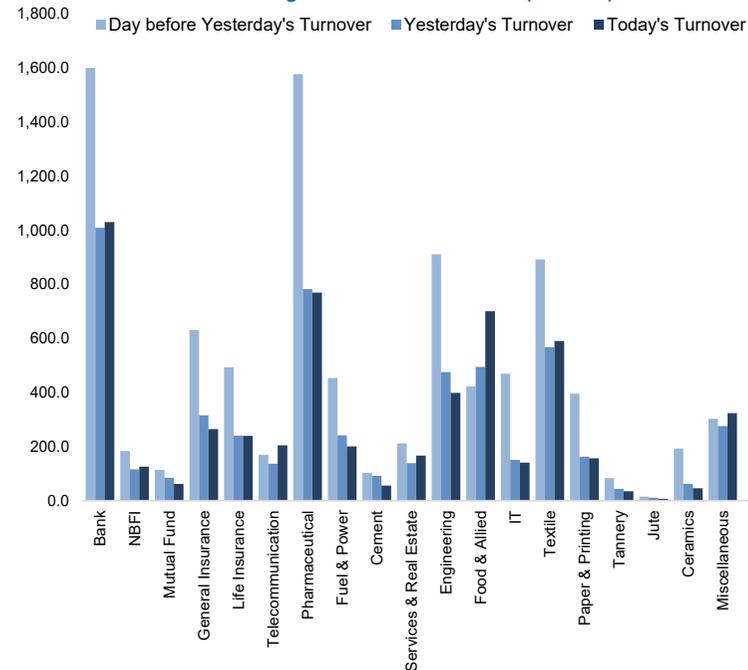
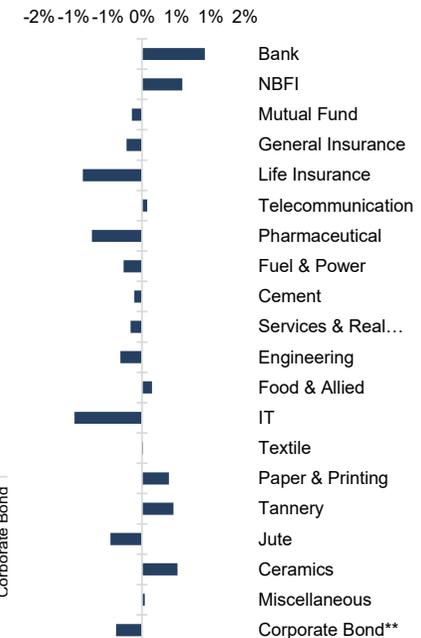


Figure: Sectorial Mcap Change



Market PE 15.6x

Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

| Sector Index | Closing | Opening | Points Δ | %Δ | No. of Companies | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | % of Total Turnover | PE | PB | Top Twenty Market Cap | Mcap (BDT Mn) | % of Total Mcap | Turnover (BDT Mn) | PE | PB |
|------------------------|---------|---------|----------|--------|------------------|---------------|-----------------|-------------------|---------------------|-------|------|-----------------------|---------------|-----------------|-------------------|-------|-------|
| Bank | 1,651 | 1,636 | +14.97 | +0.91% | 36 | 781,202 | 11.0% | 1,029.4 | 18.7% | 10.8x | 0.8x | GP | 356,749 | 10.0% | 20.9 | 12.1x | 6.4x |
| NBFI | 993 | 987 | +5.80 | +0.59% | 23 | 94,587 | 1.3% | 126.0 | 2.3% | NM | 1.0x | SQRPHARMA | 198,742 | 5.5% | 138.8 | 7.7x | 1.4x |
| Mutual Fund | 507 | 508 | -0.75 | -0.15% | 37 | 24,302 | 0.3% | 61.9 | 1.1% | NM | 0.5x | BRACBANK | 172,414 | 4.8% | 236.2 | 11.0x | 1.7x |
| General Insurance | 3,192 | 3,199 | -7.18 | -0.22% | 43 | 91,086 | 1.3% | 264.1 | 4.8% | 14.2x | 1.3x | ROBI | 162,900 | 4.5% | 171.5 | 17.4x | 2.3x |
| Life Insurance | 1,969 | 1,986 | -17.13 | -0.86% | 15 | 52,376 | 0.7% | 239.4 | 4.3% | NM | NM | BATBC | 147,852 | 4.1% | 22.5 | 12.9x | 2.6x |
| Telecommunication | 4,662 | 4,659 | +3.55 | +0.08% | 3 | 546,713 | 7.7% | 204.2 | 3.7% | 13.2x | 3.8x | WALTONHIL | 137,987 | 3.9% | 10.6 | 12.3x | 1.2x |
| Pharmaceutical | 3,065 | 3,087 | -22.51 | -0.73% | 34 | 581,025 | 8.2% | 768.6 | 13.9% | 12.1x | 1.5x | BEXIMCO | 103,850 | 2.9% | 0.0 | NM | 1.3x |
| Fuel & Power | 1,074 | 1,076 | -2.88 | -0.27% | 23 | 284,767 | 4.0% | 200.5 | 3.6% | 9.6x | 0.6x | MARICO | 87,564 | 2.4% | 4.6 | 13.9x | 30.1x |
| Cement | 1,971 | 1,973 | -2.25 | -0.11% | 7 | 93,925 | 1.3% | 55.8 | 1.0% | 23.2x | 2.1x | UPGDCL | 73,273 | 2.0% | 3.2 | 6.8x | 1.6x |
| Services & Real Estate | 991 | 992 | -1.66 | -0.17% | 9 | 54,481 | 0.8% | 166.7 | 3.0% | 18.0x | 0.4x | ISLAMIBANK | 73,094 | 2.0% | 45.8 | NM | 1.0x |
| Engineering | 2,487 | 2,495 | -7.91 | -0.32% | 42 | 280,495 | 3.9% | 398.6 | 7.2% | 15.8x | 0.8x | LHB | 62,017 | 1.7% | 31.1 | 15.3x | 3.3x |
| Food & Allied | 14,025 | 14,005 | +20.38 | +0.15% | 21 | 257,068 | 3.6% | 699.7 | 12.7% | 20.4x | 3.9x | BXPHARMA | 55,184 | 1.5% | 41.9 | 8.6x | 1.1x |
| IT | 1,815 | 1,833 | -18.03 | -0.98% | 11 | 24,017 | 0.3% | 140.9 | 2.6% | 26.9x | 1.5x | RENATA | 52,485 | 1.5% | 12.3 | 20.7x | 1.5x |
| Textile | 1,107 | 1,107 | +0.19 | +0.02% | 58 | 115,635 | 1.6% | 590.4 | 10.7% | NM | 0.8x | PUBALIBANK | 50,756 | 1.4% | 6.1 | 8.2x | 0.7x |
| Paper & Printing | 4,829 | 4,810 | +18.92 | +0.39% | 6 | 22,360 | 0.3% | 156.4 | 2.8% | NM | 1.3x | CITYBANK | 44,268 | 1.2% | 204.6 | 3.4x | 0.8x |
| Tannery | 1,920 | 1,911 | +8.80 | +0.46% | 6 | 22,223 | 0.3% | 34.7 | 0.6% | NM | 1.4x | EBL | 42,927 | 1.2% | 34.1 | 5.4x | 0.9x |
| Jute | 11,243 | 11,295 | -52.20 | -0.46% | 3 | 2,475 | 0.0% | 6.6 | 0.1% | NM | NM | UNILEVERCL | 42,731 | 1.2% | 0.2 | 59.1x | 20.6x |
| Ceramics | 407 | 405 | +2.10 | +0.52% | 5 | 18,270 | 0.3% | 46.4 | 0.8% | NM | 1.2x | DUTCHBANGL | 40,021 | 1.1% | 11.3 | 8.1x | 0.8x |
| Miscellaneous | 3,960 | 3,958 | +1.52 | +0.04% | 15 | 215,195 | 3.0% | 323.5 | 5.9% | 89.5x | 1.7x | PRIMEBANK | 39,228 | 1.1% | 27.9 | 4.5x | 0.9x |
| Corporate Bond** | 16,910 | 16,975 | -64.09 | -0.38% | 16 | 37,334 | 0.5% | 1.4 | 0.0% | NM | NM | ICB | 34,517 | 1.0% | 3.7 | NM | 1.2x |
| Treasury Bond** | 2,281 | 2,278 | +3.16 | +0.14% | 232 | 3,510,955 | 49.4% | 0.0 | 0.0% | NM | NM | | | | | | |

| Top Ten Gainers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | Top Twenty Free Float Mcap | Free Float Mcap (BDT Mn) | % of Total Free Float Mcap | PE | PB | Most Traded Share | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB |
|-----------------|-------------------|--------|-------------------|------|------|----------------------------|--------------------------|----------------------------|-------|------|-------------------|-------------------|-------|-------------------|-------|------|
| UNIONCAP | 4.5 | +9.8% | 1.6 | NM | NM | SQRPHARMA | 115,180 | 7.4% | 7.7x | 1.4x | OLYMPIC | 159.9 | +3.0% | 388.4 | 15.6x | 2.4x |
| APOLOISPAT | 2.4 | +9.1% | 3.6 | NM | 0.1x | BRACBANK | 87,452 | 5.6% | 11.0x | 1.7x | BRACBANK | 86.6 | +4.5% | 236.2 | 11.0x | 1.7x |
| SONARGAON | 37.5 | +9.0% | 53.6 | NM | 2.1x | ISLAMIBANK | 79,069 | 5.1% | NM | 1.0x | CITYBANK | 29.1 | +1.0% | 204.6 | 3.4x | 0.8x |
| ZAHEENSPIN | 5.1 | +8.5% | 0.6 | 8.0x | 1.6x | BEXIMCO | 69,465 | 4.5% | NM | 1.3x | ROBI | 31.1 | +1.0% | 171.5 | 17.4x | 2.3x |
| BIFC | 3.9 | +8.3% | 1.4 | NM | NM | WALTONHIL | 46,398 | 3.0% | 12.3x | 1.2x | KBPPWBIL | 52.1 | +5.3% | 154.0 | 93.0x | 4.4x |
| GSPFINANCE | 3.9 | +8.33% | 5.1 | NM | NM | BATBC | 40,892 | 2.6% | 12.9x | 2.6x | ASIATICLAB | 57.0 | -9.5% | 150.2 | 15.4x | 1.0x |
| ILFSL | 1.4 | +7.7% | 6.4 | NM | NM | BXPHARMA | 38,869 | 2.5% | 8.6x | 1.1x | SAIHAMCOT | 21.2 | +2.9% | 146.3 | 23.8x | 0.6x |
| PLFSL | 1.4 | +7.7% | 7.1 | NM | NM | PUBALIBANK | 37,377 | 2.4% | 8.2x | 0.7x | SQRPHARMA | 224.2 | -1.6% | 138.8 | 7.7x | 1.4x |
| FASFIN | 1.4 | +7.7% | 2.7 | NM | NM | GP | 36,377 | 2.3% | 12.1x | 6.4x | PRAGATILIF | 249.8 | -0.3% | 121.3 | NM | NM |
| PRIMEFIN | 2.9 | +7.4% | 13.4 | NM | 0.4x | CITYBANK | 31,141 | 2.0% | 3.4x | 0.8x | SAPORTL | 46.6 | +3.6% | 99.0 | 20.4x | 1.4x |

| Top Ten Losers | Close Price (BDT) | Δ% | Turnover (BDT Mn) | PE | PB | RENATA | 26,677 | 1.7% | 20.7x | 1.5x | Block Trade | Maximum Price (BDT) | Minimum Price (BDT) | No. of Trade | Quantity ('000) | Turnover (BDT Mn) |
|----------------|-------------------|-------|-------------------|-------|------|------------|--------|------|-------|------|-------------|---------------------|---------------------|--------------|-----------------|-------------------|
| ASIATICLAB | 57.0 | -9.5% | 150.2 | 15.4x | 1.0x | PRIMEBANK | 25,086 | 1.6% | 4.5x | 0.9x | SAPORTL | 45.6 | 44.5 | 11.0 | 2,030 | 90.51 |
| EXIM1STMF | 3.0 | -9.1% | 2.1 | NM | 0x | LHB | 23,597 | 1.5% | 15.3x | 3.3x | FINEFOODS | 438.1 | 435.0 | 6.0 | 27 | 11.59 |
| FARCHEM | 13.7 | -5.7% | 76.9 | NM | NM | OLYMPIC | 21,023 | 1.4% | 15.6x | 2.4x | MLDYEING | 8.7 | 8.7 | 1.0 | 1,300 | 11.31 |
| NBL | 5.0 | -5.7% | 76.9 | NM | NM | UTTARABANK | 17,717 | 1.1% | NM | 0.8x | ROBI | 16,709 | 1.1% | 17.4x | 2.3x | 7.96 |
| FAMILYTEX | 1.7 | -5.6% | 0.7 | NM | 0.1x | ALARABANK | 16,425 | 1.1% | 41.5x | 0.8x | CITYGENINS | 91.0 | 78.0 | 7.0 | 98 | 7.02 |
| EBL1STMF | 3.5 | -5.4% | 0.7 | NM | 0.4x | BEACONPHAR | 15,420 | 1.0% | 20.1x | 3.3x | LOVELLO | 65.3 | 64.0 | 5.0 | 108 | 7.02 |
| AL-HAJTEX | 130.2 | -5.0% | 36.9 | 12.9x | 7.0x | UCB | 14,475 | 0.9% | 4.7x | 0.4x | GP | 288.0 | 288.0 | 2.0 | 22 | 6.29 |
| SHYAMPSUG | 157.3 | -4.9% | 1.6 | NM | NM | | | | | | PRAGATILIF | 259.0 | 259.0 | 1.0 | 12 | 2.98 |
| ICB3RDNRB | 4.3 | -4.4% | 0.1 | NM | 0.8x | | | | | | CITYBANK | 28.6 | 28.6 | 1.0 | 100 | 2.86 |
| TUNGHAI | 2.3 | -4.2% | 1.1 | NM | NM | | | | | | OLYMPIC | 170.7 | 143.1 | 3.0 | 16 | 2.55 |
| | | | | | | | | | | | NFML | 15.9 | 15.9 | 1.0 | 150 | 2.39 |

** Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

| Block Trade | Maximum Price (BDT) | Minimum Price | Turnover (BDT Mn) | Quantity ('000) | No. of Trade | Important DSE News |
|--------------|---------------------|---------------|-------------------|-----------------|--------------|--|
| SAPORTL | 45.6 | 44.5 | 90.5 | 2,030 | 11 | ROBI The Board of Directors has recommended 17.5% Cash dividend for the year ended December 31, 2025. Date of AGM: 22.04.2026, Time: 11:00 AM, Venue: Address and link will be shared in due course. Record date: 16.03.2026. The Company has also reported consolidated EPS of Tk. 1.79, consolidated NAV per share of Tk. 13.34 and consolidated NOCFPS of Tk. 9.04 for the year ended on December 31, 2025 as against Tk. 1.34, Tk. 13.08 and Tk. 8.83 respectively for the year ended December 31, 2024. |
| FINEFOODS | 438.1 | 435.0 | 11.6 | 27 | 6 | |
| MLDYEING | 8.7 | 8.7 | 11.3 | 1,300 | 1 | |
| CITYGENINS | 91.0 | 78.0 | 8.0 | 98 | 7 | |
| LOVELLO | 65.3 | 64.0 | 7.0 | 108 | 5 | |
| GP | 288.0 | 288.0 | 6.3 | 22 | 2 | |
| PRAGATILIF | 259.0 | 259.0 | 3.0 | 12 | 1 | |
| CITYBANK | 28.6 | 28.6 | 2.9 | 100 | 1 | |
| OLYMPIC | 170.7 | 143.1 | 2.6 | 16 | 3 | |
| NFML | 15.9 | 15.9 | 2.4 | 150 | 1 | |
| IBNSINA | 333.0 | 333.0 | 2.3 | 7 | 1 | |
| MPETROLEUM | 213.0 | 213.0 | 2.1 | 10 | 1 | |
| BRACBANK | 82.9 | 82.9 | 2.0 | 24 | 1 | |
| SIMTEX | 24.0 | 24.0 | 1.9 | 80 | 1 | |
| MONNOAGML | 412.8 | 412.8 | 1.9 | 5 | 1 | |
| HAMI | 140.0 | 134.5 | 1.4 | 11 | 2 | |
| ORIONINFU | 368.1 | 368.1 | 1.3 | 3 | 1 | |
| BEXIMCO | 99.1 | 99.1 | 1.2 | 13 | 1 | |
| PADMAOIL | 193.0 | 193.0 | 1.2 | 6 | 1 | |
| JAMUNAOIL | 184.0 | 184.0 | 1.1 | 6 | 1 | |
| SAMATALETH | 101.0 | 101.0 | 1.0 | 10 | 1 | |
| LEGACYFOOT | 54.2 | 54.2 | 0.8 | 14 | 1 | |
| Total | | | 165.4 | | 54 | |

Upcoming Corporate Events

| DSE Ticker | Right Share | Dividend | | Event | Date |
|------------|-------------|----------|--------|-------------|-----------|
| | | Stock | Cash | | |
| RAKCERAMIC | | 0.0% | 10.0% | Record Date | 25-Feb-26 |
| SINGERBD | | 0.0% | 0.0% | Record Date | 26-Feb-26 |
| GP | | 0.0% | 105.0% | Record Date | 03-Mar-26 |
| CITYGENINS | | 0.0% | 10.0% | Record Date | 04-Mar-26 |

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