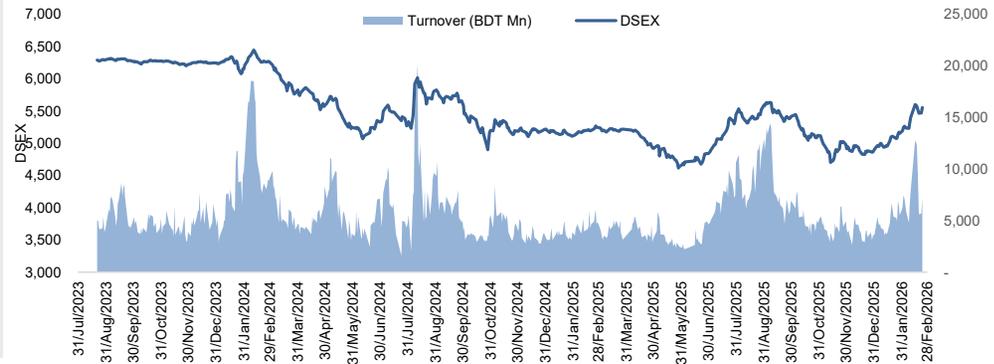


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.56%) gained 85.23 points and closed at 5,553.08. The bluechip index DS30 (+1.58%), the Shariah-based index DSES (+1.08%), and the large-cap index CDSET (+1.39%) closed at 2,137.51, 1,106.63, and 1,162.45 points, respectively. All of the large-cap sectors posted positive performance today. NBFi booked the highest gain of 2.24% followed by Bank (+1.75%), Pharmaceutical (+1.44%), Engineering (+1.21%), Fuel & Power (+1.17%), Telecommunication (+1.11%), and Food & Allied (+0.66%), respectively. Block trades contributed 12.3% of the overall market turnover. City Bank PLC. (+5.2%) was the most traded share with a turnover of BDT 456 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,553.08	5,467.85	+85.23	+1.56%	+14.1%
DS30	2,137.51	2,104.20	+33.31	+1.58%	+15.3%
DSES	1,106.63	1,094.79	+11.84	+1.08%	+10.6%
CDSET	1,162.45	1,146.52	+15.93	+1.39%	+15.7%

	Advanced	Declined	Unchanged	Total
All Category	347	21	22	390
A Category (Equity)	180	15	8	203
B Category (Equity)	74	3	3	80
N Category (Equity)	0	0	0	0
Z Category (Equity)	93	3	11	107
Mutual Funds	25	4	5	34
Corporate Bonds	0	1	0	1
Treasury Bonds	1	2	0	3

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,159,508	7,106,718	+0.7%
	Mn USD	58,526	58,095	
Turnover	Mn BDT	7,186	5,681	+26.5%
	Mn USD	59	46	
Volume	Mn Shares	242	220	+10.2%
No. of Trade		157,205	152,872	+2.8%

* Average Interbank Exchange Rate is BDT 122.33 as of Feb 23, 2026

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Figure: Sectorial Turnover (BDT Mn)

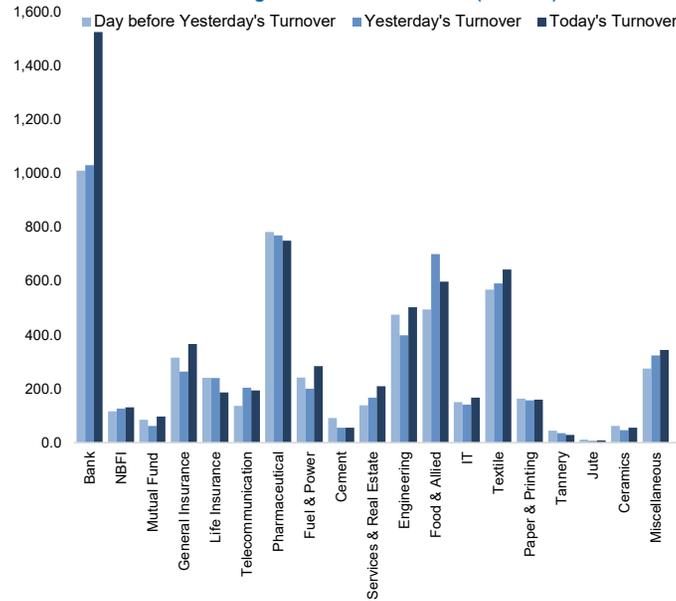
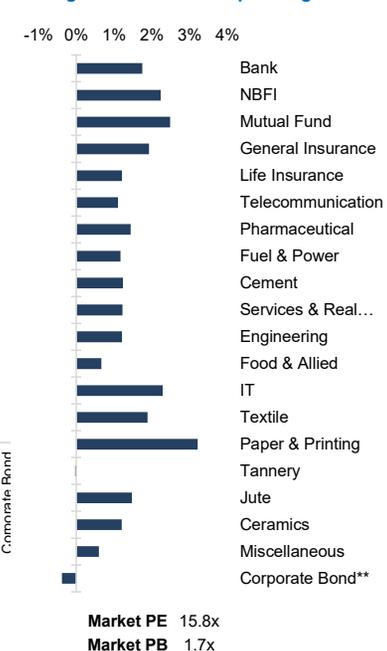


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,680	1,651	+28.93	+1.75%	36	794,890	11.1%	1,523.4	24.2%	11.0x	0.8x	GP	359,585	9.9%	28.2	12.2x	6.4x
NBFI	1,015	993	+22.20	+2.24%	23	96,702	1.3%	130.6	2.1%	NM	1.0x	SQURPHARMA	202,111	5.6%	130.6	7.8x	1.4x
Mutual Fund	520	507	+12.60	+2.49%	37	24,906	0.3%	96.7	1.5%	NM	0.5x	BRACBANK	173,609	4.8%	275.4	11.1x	1.7x
General Insurance	3,253	3,192	+61.51	+1.93%	43	92,842	1.3%	365.5	5.8%	14.5x	1.4x	ROBI	166,042	4.6%	147.5	17.7x	2.4x
Life Insurance	1,993	1,969	+23.82	+1.21%	15	53,009	0.7%	186.1	3.0%	NM	NM	BATBC	148,608	4.1%	20.5	12.9x	2.6x
Telecommunication	4,714	4,662	+51.62	+1.11%	3	552,767	7.7%	194.1	3.1%	13.4x	3.8x	WALTONHIL	138,653	3.8%	9.3	12.4x	1.2x
Pharmaceutical	3,109	3,065	+44.08	+1.44%	34	589,381	8.2%	749.4	11.9%	12.3x	1.6x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Fuel & Power	1,086	1,074	+12.57	+1.17%	23	288,100	4.0%	283.6	4.5%	9.7x	0.6x	MARICO	89,252	2.5%	12.0	14.2x	30.7x
Cement	1,995	1,971	+24.32	+1.23%	7	95,084	1.3%	55.8	0.9%	23.5x	2.1x	UPGDCL	73,795	2.0%	1.5	6.9x	1.6x
Services & Real Estate	1,003	991	+12.11	+1.22%	9	55,147	0.8%	208.9	3.3%	18.2x	0.4x	ISLAMIBANK	73,738	2.0%	42.6	NM	1.0x
Engineering	2,517	2,487	+30.11	+1.21%	42	283,892	4.0%	502.5	8.0%	15.9x	0.9x	LHB	62,830	1.7%	24.1	15.5x	3.3x
Food & Allied	14,118	14,025	+93.12	+0.66%	21	258,774	3.6%	597.4	9.5%	20.6x	3.9x	BXPBARMA	55,273	1.5%	49.1	8.6x	1.1x
IT	1,856	1,815	+41.54	+2.29%	11	24,567	0.3%	167.0	2.6%	27.5x	1.5x	RENATA	53,162	1.5%	13.0	21.0x	1.5x
Textile	1,128	1,107	+20.89	+1.89%	58	117,818	1.6%	642.8	10.2%	NM	0.8x	PUBALIBANK	52,057	1.4%	27.8	8.4x	0.7x
Paper & Printing	4,984	4,829	+155.36	+3.22%	6	23,079	0.3%	159.2	2.5%	NM	1.4x	CITYBANK	46,549	1.3%	455.8	3.6x	0.8x
Tannery	1,919	1,920	-0.57	-0.03%	6	22,217	0.3%	28.3	0.4%	NM	1.4x	EBL	43,725	1.2%	111.8	5.5x	0.9x
Jute	11,408	11,243	+165.59	+1.47%	3	2,511	0.0%	8.8	0.1%	NM	NM	UNILEVERCL	42,585	1.2%	0.7	58.9x	20.6x
Ceramics	412	407	+4.91	+1.20%	5	18,490	0.3%	55.9	0.9%	NM	1.2x	DUTCHBANGL	40,988	1.1%	10.5	8.3x	0.8x
Miscellaneous	3,984	3,960	+23.79	+0.60%	15	216,488	3.0%	344.3	5.5%	90.1x	1.7x	PRIMEBANK	40,272	1.1%	26.5	4.6x	0.9x
Corporate Bond**	16,846	16,910	-64.09	-0.38%	16	37,193	0.5%	0.8	0.0%	NM	NM	ICB	34,864	1.0%	3.4	NM	1.2x
Treasury Bond**	2,284	2,281	+2.94	+0.13%	232	3,515,478	49.1%	1.6	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
RSRMSTEEL	7.7	+10.0%	0.5	NM	0.2x	SQURPHARMA	115,180	7.4%	7.8x	1.4x	CITYBANK	30.6	+5.2%	455.8	3.6x	0.8x
MIDASFIN	6.6	+10.0%	1.1	NM	660.0x	BRACBANK	87,452	5.6%	11.1x	1.7x	BRACBANK	87.2	+0.7%	275.4	11.1x	1.7x
ALIF	4.6	+9.5%	2.8	16.4x	0.3x	ISLAMIBANK	79,069	5.1%	NM	1.0x	SAPORTL	46.1	-1.1%	154.5	20.2x	1.3x
EPGL	17.3	+9.5%	31.1	NM	0.7x	BEXIMCO	69,465	4.5%	NM	1.3x	KBPPWBIL	52.5	+0.8%	153.7	93.8x	4.4x
UNIONCAP	4.9	+8.9%	12.2	NM	NM	WALTONHIL	46,398	3.0%	12.4x	1.2x	OLYMPIC	163.1	+2.0%	152.8	16.0x	2.5x
FIRSTFIN	5.0	+8.70%	2.5	NM	NM	BATBC	40,892	2.6%	12.9x	2.6x	ROBI	31.7	+1.9%	147.5	17.7x	2.4x
TUNGHAI	2.5	+8.7%	0.7	NM	NM	BXPBARMA	38,869	2.5%	8.6x	1.1x	BDTHAIFOOD	17.1	+7.5%	139.9	NM	1.4x
SHURWID	6.4	+8.5%	1.3	NM	0.5x	PUBALIBANK	37,377	2.4%	8.4x	0.7x	SQURPHARMA	228.0	+1.7%	130.6	7.8x	1.4x
APOLOISPAT	2.6	+8.3%	4.8	NM	0.1x	GP	36,377	2.3%	12.2x	6.4x	EBL	27.4	+1.9%	111.8	5.5x	0.9x
BAYLEASING	5.2	+8.3%	5.1	NM	NM	CITYBANK	31,141	2.0%	3.6x	0.8x	SAIHAMCOT	21.5	+1.4%	108.8	24.2x	0.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	EBL	PRIMEBANK <th>LHB <th>OLYMPIC <th>UTTARABANK <th>ROBI <th>ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th></th></th></th>	LHB <th>OLYMPIC <th>UTTARABANK <th>ROBI <th>ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th></th></th>	OLYMPIC <th>UTTARABANK <th>ROBI <th>ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th></th>	UTTARABANK <th>ROBI <th>ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th></th>	ROBI <th>ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th></th>	ALARABANK <th>BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th></th>	BEACONPHAR <th>UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th> </th>	UCB <th>Block Trade</th> <th>Maximum Price (BDT)</th> <th>Minimum Price (BDT)</th> <th>No. of Trade</th> <th>Quantity ('000)</th> <th>Turnover (BDT Mn)</th>	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MEGHNACEM	33.0	-5.4%	0.9	NM	NM	26,677	29,869	25,086	23,597	21,023	17,717	16,709	16,425	15,420	14,475	OLYMPIC	144.0	144.0	1.0	5,000	720.00
ICBEPMF1S1	4.9	-2.0%	1.1	NM	1x	1.7%	1.9%	1.6%	1.5%	1.4%	1.1%	1.1%	1.1%	1.0%	0.9%	FINEFOODS	475.0	431.0	5.0	63	28.93
ZEALBANGLA	135.7	-1.8%	6.2	7.3x	0.3x	21.0x	5.5x	4.6x	15.5x	16.0x	NM	17.7x	42.3x	20.2x	4.8x	SAPORTL	42.2	42.2	2.0	500	21.10
STANDBANKL	5.6	-1.8%	6.2	7.3x	0.3x	1.5x	1.9%	1.6%	15.5x	16.0x	NM	17.7x	42.3x	20.2x	4.8x	BDTHAIFOOD	16.6	16.5	4.0	881	14.57
ICBAGRANI1	6.5	-1.5%	0.6	NM	0.9x	2.0%	2.0%	1.6%	15.5x	16.0x	NM	17.7x	42.3x	20.2x	4.8x	MLDYEING	9.1	8.8	2.0	1,470	13.09
SAPORTL	46.1	-1.1%	154.5	20.2x	1.3x	3.6x	5.5x	4.6x	15.5x	16.0x	NM	17.7x	42.3x	20.2x	4.8x	UPGDCL	128.0	128.0	1.0	89	11.35
1STPRIMFMF	19.3	-1.0%	8.8	NM	1.8x	3.6x	5.5x	4.6x	15.5x	16.0x	NM	17.7x	42.3x	20.2x	4.8x	SONARGAON	41.0	37.5	3.0	220	8.50
CAPMBDBLMF	10.3	-1.0%	7.5	NM	1.2x	3.6x	5.5x	4.6x	15.5x	16.0x	NM	17.7x	42.3x	20.2x	4.8x	PTL	47.0	47.0	1.0	171	8.02
KPCL	10.8	-0.9%	4.1	14.8x	0.6x	3.6x	5.5x	4.6x	15.5x	16.0x	NM	17.7x	42.3x	20.2x	4.8x	CITYGENINS	84.7	79.8	5.0	73	5.89
BATASHOE	836.0	-0.9%	0.2	63.7x	3.8x	3.6x	5.5x	4.6x	15.5x	16.0x	NM	17.7x	42.3x	20.2x	4.8x	KAY&QUE	443.8	443.8	1.0	12	5.15

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
OLYMPIC	144.0	144.0	720.0	5,000	1
FINEFOODS	475.0	431.0	28.9	63	5
SAPORTL	42.2	42.2	21.1	500	2
BDTHAIFOOD	16.6	16.5	14.6	881	4
MLDYEING	9.1	8.8	13.1	1,470	2
UPGDCL	128.0	128.0	11.4	89	1
SONARGAON	41.0	37.5	8.5	220	3
PTL	47.0	47.0	8.0	171	1
CITYGENINS	84.7	79.8	5.9	73	5
KAY&QUE	443.8	443.8	5.1	12	1
CITYBANK	26.5	26.5	4.5	170	1
LOVELLO	65.8	65.0	4.5	68	2
CLICL	59.0	59.0	4.1	70	1
SAIHAMCOT	21.7	20.5	3.9	185	3
ROBI	32.2	32.2	3.2	100	1
DOMINAGE	34.3	33.0	3.0	90	4
SHAHJABANK	18.2	18.2	2.7	150	2
SONALILIFE	68.0	68.0	2.7	40	1
PIONEERINS	57.4	57.4	2.5	43	1
BEXIMCO	99.1	99.1	2.3	24	1
BRACBANK	82.0	82.0	1.6	20	1
RAHIMAFOOD	129.0	129.0	1.5	12	1
Total			882.9		57

Important DSE News

SQURPHARMA

Mr. Samuel S Chowdhury, Chairman of the Company, has further informed that he has completed his buying of 2,000,000 shares of the company at prevailing market price through Dhaka Stock Exchange PLC. as per declaration disseminated on 20.01.2026.

AL-HAJTEX

Referring to their earlier news disseminated by DSE on 14.01.2026, the company has further informed that Bangladesh Securities & Exchange Commission (BSEC) vide its letter dated 22.02.2026 has decided to reject the application of the company for issuance of 35% stock dividend for the year ended June 30, 2024 due to having inconsistencies in the audited financial statements.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RAKCERAMIC	0.0%	10.0%		Record Date	25-Feb-26
SINGERBD	0.0%	0.0%		Record Date	26-Feb-26
GP	0.0%	105.0%		Record Date	3-Mar-26
CITYGENINS	0.0%	10.0%		Record Date	4-Mar-26

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