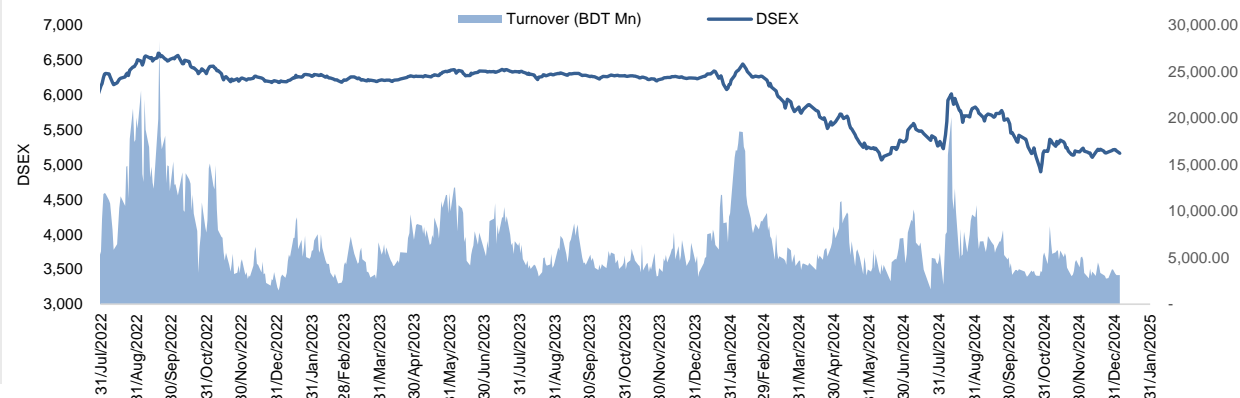


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.66%) lost 34.45 points and closed at 5,165.17. The blue-chip index DS30 (-0.59%), the Shariah-based index DSES (-0.60%), and the large-cap index CDSET (-0.53%) closed at 1,919.62, 1,148.12, and 1,059.80 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 1.89% followed by Pharmaceutical (-0.68%), Engineering (-0.65%), Food & Allied (-0.61%), Fuel & Power (-0.52%), Bank (-0.22%), and Telecommunication (-0.04%), respectively. Block trades contributed 14.8% of the overall market turnover. Fine Foods Limited (+8.7%) was the most traded share with a turnover of BDT 248 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,165.17	5,199.62	-34.45	-0.66%	-1.0%
DS30	1,919.62	1,930.97	-11.35	-0.59%	-1.0%
DSES	1,148.12	1,155.10	-6.98	-0.60%	-1.8%
CDSET	1,059.80	1,065.48	-5.68	-0.53%	-0.6%

	Advanced	Declined	Unchanged	Total
All Category	73	270	54	397
A Category (Equity)	30	159	30	219
B Category (Equity)	14	69	9	92
N Category (Equity)	0	4	0	4
Z Category (Equity)	29	38	15	82
Mutual Funds	5	16	15	36
Corporate Bonds	0	0	1	1
Treasury Bonds	0	2	0	2

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,580,259	6,629,514	-0.7%
	Mn USD	53,937	54,340	
Turnover	Mn BDT	3,117	3,137	
	Mn USD	26	26	-0.6%
Volume	Mn Shares	111	133	-16.6%
No. of Trade		91,970	102,837	-10.6%

* Average Interbank Exchange Rate is BDT 122.00 as of Jan 05, 2025

Figure: Sectorial Turnover (BDT Mn)

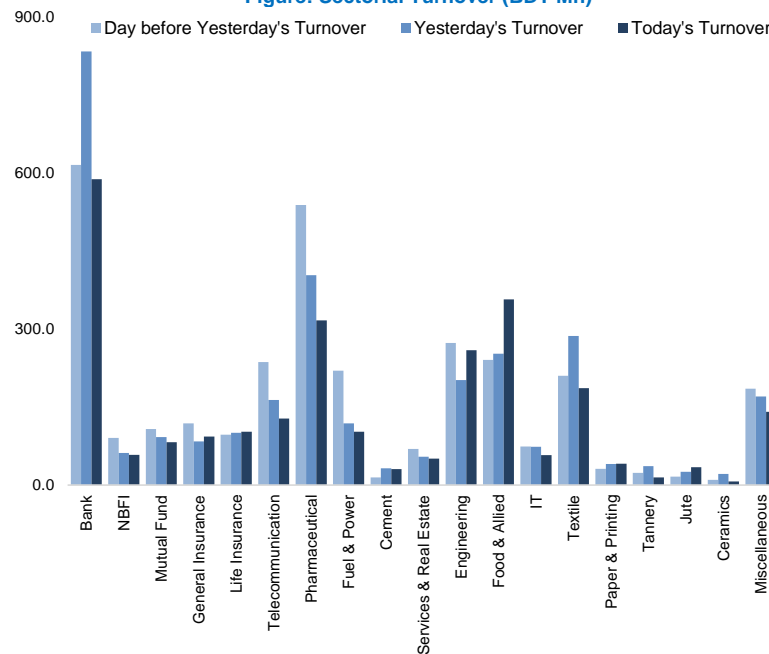
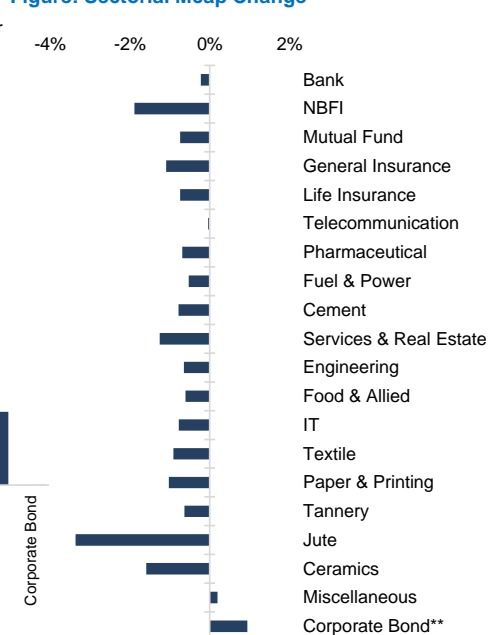


Figure: Sectorial Mcap Change



Market PE 14.7x
Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,466	1,470	-3.30	-0.22%	36	693,871	10.5%	588.0	22.1%	9.0x	0.7x	GP	438,442	12.2%	41.6	12.4x	7.6x
NBFI	1,159	1,181	-22.30	-1.89%	23	110,433	1.7%	58.3	2.2%	NM	NM	BATBC	192,402	5.4%	22.4	11.0x	3.1x
Mutual Fund	593	598	-4.43	-0.74%	37	27,262	0.4%	82.4	3.1%	NM	0.5x	SQURPHARMA	191,651	5.3%	22.4	9.1x	1.4x
General Insurance	2,703	2,733	-29.79	-1.09%	43	77,165	1.2%	93.4	3.5%	14.0x	1.2x	ROBI	151,376	4.2%	80.4	27.5x	2.3x
Life Insurance	1,772	1,785	-13.24	-0.74%	15	47,135	0.7%	102.4	3.9%	NM	NM	WALTONHIL	147,556	4.1%	2.1	11.3x	1.3x
Telecommunication	5,222	5,225	-2.22	-0.04%	3	612,376	9.3%	128.1	4.8%	14.5x	4.3x	BEXIMCO	103,847	2.9%	0.0	NM	1.3x
Pharmaceutical	2,910	2,930	-20.05	-0.68%	34	551,695	8.4%	316.6	11.9%	14.0x	1.5x	BRACBANK	89,017	2.5%	46.3	8.0x	1.2x
Fuel & Power	1,093	1,099	-5.75	-0.52%	23	289,639	4.4%	102.6	3.9%	14.1x	0.6x	BERGERPBL	84,797	2.4%	1.7	25.5x	5.3x
Cement	1,912	1,927	-15.10	-0.78%	7	91,133	1.4%	30.7	1.2%	15.3x	1.9x	ISLAMIBANK	81,788	2.3%	51.7	17.5x	1.1x
Services & Real Estate	997	1,009	-12.64	-1.25%	9	54,814	0.8%	50.8	1.9%	18.3x	0.4x	MARICO	72,450	2.0%	1.2	13.7x	9.5x
Engineering	2,481	2,497	-16.12	-0.65%	42	279,866	4.3%	259.3	9.8%	12.2x	0.8x	UPGDCL	71,013	2.0%	2.1	6.8x	1.8x
Food & Allied	16,816	16,919	-103.01	-0.61%	21	307,681	4.7%	356.9	13.4%	16.5x	4.3x	LHB	60,972	1.7%	21.7	15.1x	3.0x
IT	1,939	1,954	-15.08	-0.77%	11	25,575	0.4%	57.8	2.2%	18.8x	1.6x	ICB	51,342	1.4%	16.2	26.4x	1.2x
Textile	1,079	1,089	-9.93	-0.91%	58	112,343	1.7%	186.1	7.0%	NM	0.7x	UNILEVERCL	49,400	1.4%	0.0	67.2x	21.0x
Paper & Printing	3,923	3,963	-40.61	-1.02%	6	17,722	0.3%	41.0	1.5%	NM	0.8x	DUTCHBANGL	44,820	1.2%	14.4	7.2x	0.9x
Tannery	1,988	2,001	-12.63	-0.63%	6	22,149	0.3%	14.8	0.6%	67.8x	1.5x	POWERGRID	36,644	1.0%	4.5	NM	0.2x
Jute	13,495	13,965	-469.41	-3.36%	3	2,971	0.0%	34.6	1.3%	NM	NM	BXPHARMA	35,198	1.0%	12.9	5.9x	0.7x
Ceramics	354	359	-5.70	-1.59%	5	15,861	0.2%	6.9	0.3%	NM	1.0x	PUBALIBANK	34,242	1.0%	76.7	3.6x	0.6x
Miscellaneous	4,240	4,232	+8.22	+0.19%	15	230,240	3.5%	140.9	5.3%	42.3x	1.8x	EBL	33,003	0.9%	7.7	5.1x	0.8x
Corporate Bond**	14,486	14,351	+135.31	+0.94%	16	33,878	0.5%	0.1	0.0%	NM	NM	OLYMPIC	31,130	0.9%	2.2	16.9x	2.8x
Treasury Bond**	555	556	-0.33	-0.06%	235	2,975,933	45.2%	3.9	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KPPL	11.2	+9.8%	17.8	NM	NM
MIDLANDBNK	34.6	+9.5%	89.4	20.0x	2.4x
FINEFOODS	258.0	+8.7%	247.8	NM	21.6x
DACCADYE	14.0	+7.7%	16.3	NM	0.5x
GHCL	22.8	+7.0%	5.2	NM	0.3x
RENWICKJA	697.5	+5.68%	0.0	NM	NM
BDWELDING	10.5	+4.0%	0.2	NM	1x
OIMEX	29.9	+3.8%	79.2	30.1x	8.7x
RUPALIBANK	25.3	+3.7%	38.6	18.5x	1.7x
1STPRIMFMF	27.7	+3.4%	28.0	NM	2.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KEYACOSMET	4.8	-9.4%	11.4	NM	0.4x
TAKAFULINS	33.0	-7.0%	0.6	22.3x	2x
FIRSTFIN	3.0	-6.3%	0.1	NM	NM
SAFKOSPINN	8.4	-5.6%	0.9	NM	NM
VAMLBDMF1	5.4	-5.3%	0.0	NM	0.5x
NURANI	3.6	-5.3%	0.3	NM	0.4x
GENNEXT	3.7	-5.1%	3.6	NM	0.3x
ZAHEENSPIN	5.6	-5.1%	1.3	NM	1.4x
PRIMELIFE	30.5	-5.0%	0.4	NM	NM
LEGACYFOOT	58.4	-4.9%	10.2	NM	5.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	117,112	8.6%	9.1x	1.4x
BEXIMCO	69,460	5.1%	NM	1.3x
BATBC	45,948	3.4%	11.0x	3.1x
RENATA	35,002	2.6%	22.7x	2.1x
ISLAMIBANK	33,649	2.5%	17.5x	1.1x
BXPHARMA	32,479	2.4%	5.9x	0.7x
BRACBANK	32,157	2.4%	8.0x	1.2x
GP	30,004	2.2%	12.4x	7.6x
LHB	24,690	1.8%	15.1x	3.0x
EBL	24,199	1.8%	5.1x	0.8x
PUBALIBANK	20,448	1.5%	3.6x	0.6x
NBL	16,930	1.2%	NM	2.6x
CITYBANK	16,830	1.2%	4.3x	0.8x
BSRMLTD	14,210	1.0%	4.7x	0.5x
ALARABANK	13,534	1.0%	12.6x	0.9x
PRIMEBANK	12,985	1.0%	4.3x	0.7x
OLYMPIC	12,616	0.9%	16.9x	2.8x
UTTARABANK	11,350	0.8%	7.7x	0.8x
ORIONPHARM	11,317	0.8%	43.1x	0.4x
ROBI	10,738	0.8%	27.5x	2.3x

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FINEFOODS	258.0	+8.7%	247.8	NM	21.6x
MIDLANDBNK	34.6	+9.5%	89.4	20.0x	2.4x
ROBI	28.9	-0.3%	80.4	27.5x	2.3x
OIMEX	29.9	+3.8%	79.2	30.1x	8.7x
PUBALIBANK	29.6	-1.0%	76.7	3.6x	0.6x
ORIONINFU	371.3	-4.1%	65.5	NM	23.2x
BSC	89.9	-2.1%	60.9	4.7x	0.8x
SUNLIFEINS	68.2	-0.3%	58.5	NM	NM
ISLAMIBANK	50.8	-0.2%	51.7	17.5x	1.1x
WMSHIPYARD	9.3	+1.1%	50.4	NM	0.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FINEFOODS	250.0	217.0	67.0	1,369	311.76
RELIANCE1	20.0	19.5	23.0	2,350	46.35
MIDLANDBNK	32.7	28.5	7.0	807	24.17
BEACHHATCH	95.1	90.1	8.0	187	17.11
ICBSONALI1	7.4	7.4	3.0	2,203	16.30
AIL	85.0	83.6	3.0	187	15.67
LOVELLO	84.3	82.1	7.0	112	9.35
JAMUNAOIL	180.0	180.0	4.0	35	6.30
ORIONINFU	394.0	390.0	2.0	10	3.91
HAMI	109.0	109.0	2.0	30	3.27

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FINEFOODS	250.0	217.0	311.8	1,369	67
RELIANCE1	20.0	19.5	46.4	2,350	23
MIDLANDBNK	32.7	28.5	24.2	807	7
BEACHHATCH	95.1	90.1	17.1	187	8
ICBSONALI1	7.4	7.4	16.3	2,203	3
AIL	85.0	83.6	15.7	187	3
LOVELLO	84.3	82.1	9.4	112	7
JAMUNAOIL	180.0	180.0	6.3	35	4
ORIONINFU	394.0	390.0	3.9	10	2
HAMI	109.0	109.0	3.3	30	2
ASIATICLAB	38.5	38.5	1.5	40	2
BSC	86.0	86.0	1.5	17	1
BATBC	391.4	330.0	1.1	3	2
EIL	55.5	55.5	0.9	16	1
GQBALLPEN	124.0	124.0	0.7	6	1
VFSTDL	6.8	6.8	0.6	89	1
SAPORTL	23.0	23.0	0.5	23	1
Total			461.0		135

Important DSE News

UNITEDFIN

Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'United Finance PLC.' instead of 'United Finance Limited' with effect from January 06, 2025. Other things (except name) will remain unchanged.

PENINSULA

The company has informed that shareholders of the company passed resolution to the appointment Mr. Mahboob Ur Rahman as new Managing Director and Mr. Mustafa Tahir Arshad as new Chairman of the Board with effect from December 30, 2024.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
DACCADYE		0.0%	0%	Record Date	7-Jan-25
GEMINISEA		0.0%	8%	Record Date	7-Jan-25
AL-HAJTEX		0.0%	0%	Record Date	8-Jan-25
NBL		0.0%	0%	Record Date	16-Jan-25
HRTEX		0.0%	0%	Record Date	22-Jan-25

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