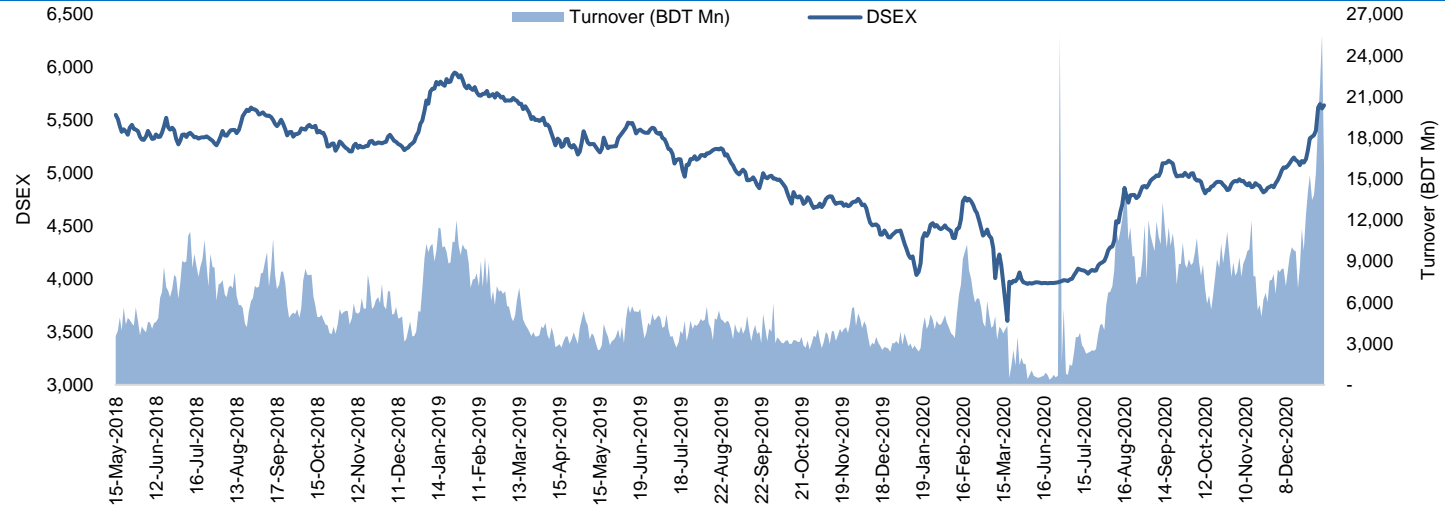


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.54%) gained 30.49 points and closed at 5,640.19. The blue-chip index DS30 (+0.64%), the Shariah-based index DSES (+0.20%), and the large-cap index CDSET (+0.59%) closed at 2,072.04, 1,281.21, and 1,187.50 points, respectively. Large-cap sectors posted mixed performance today. NBFi booked the highest gain of 3.03% followed by Telecommunication (+1.81%), Bank (+0.64%), Pharmaceutical (+0.31%). Engineering experienced the highest loss of 1.18% followed by Food & Allied (-0.81%), Fuel & Power (-0.37%). Block trades contributed 1.9% of the overall market turnover. Bangladesh Export Import Company Ltd. (+4.7%) was the most traded share with a turnover of BDT 1,530 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,640.19	5,609.71	+30.49	+0.54%	+4.4%
DS30	2,072.04	2,058.86	+13.18	+0.64%	+5.5%
DSES	1,281.21	1,278.68	+2.53	+0.20%	+3.1%
CDSET	1,187.50	1,180.52	+6.98	+0.59%	+5.7%

	Advanced	Declined	Unchanged	Total
All Category	120	171	70	361
A Category (Equity)	77	135	50	262
B Category (Equity)	26	20	11	57
N Category (Equity)	3	4	0	7
Z Category (Equity)	14	12	9	35
Mutual Funds	1	33	3	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,692,888	4,677,036	+0.3%
	Mn USD	55,236	55,050	
Turnover	Mn BDT	15,775	25,468	-38.1%
	Mn USD	186	300	
Volume	Mn Shares	553	941	-41.2%
No. of Trade		252,351	356,507	-29.2%

Figure: Sectorial Turnover (BDT Mn)

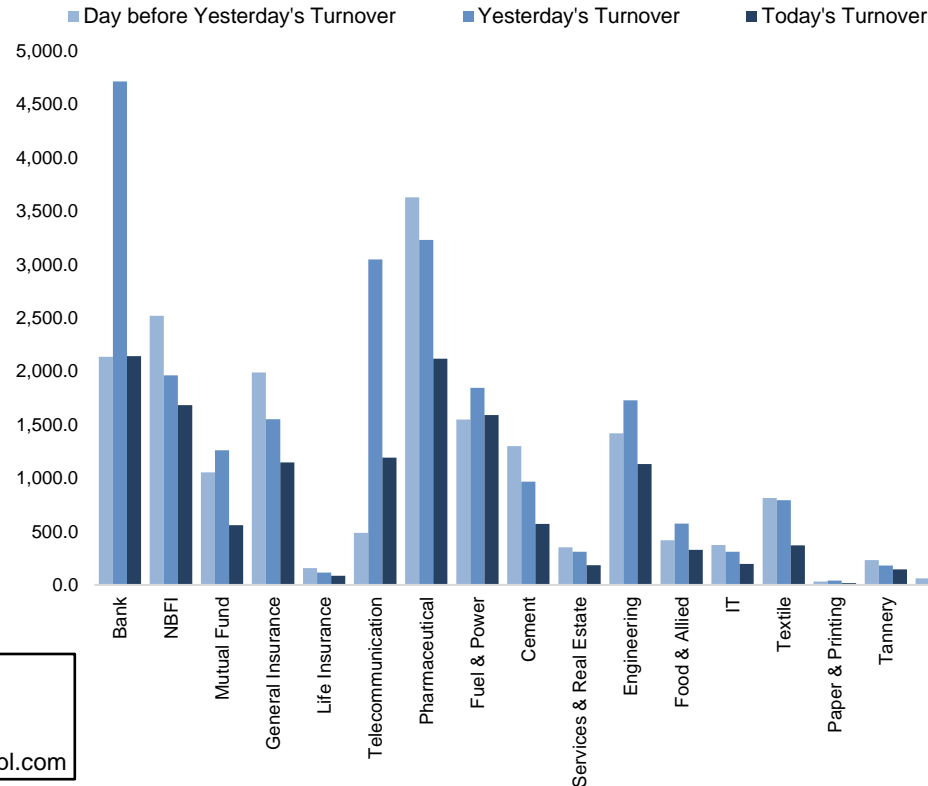
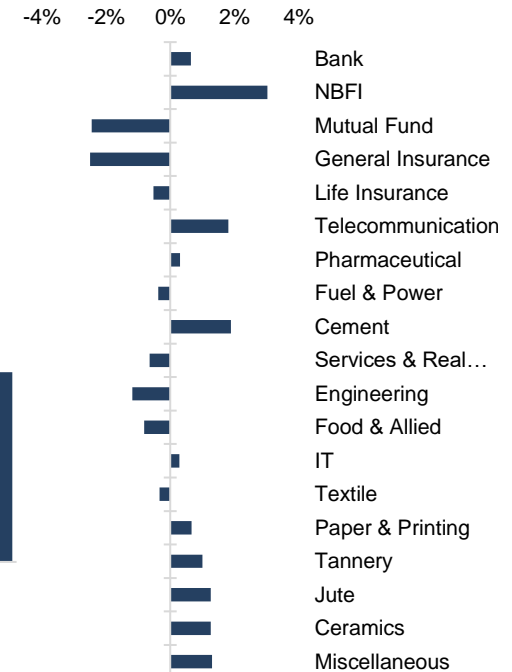


Figure: Sectorial Mcap Change



Market PE 19.8x
Market PB 1.9x

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Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
KPPL	15.9	15.9	0.5	32	1
LHBL	59	54	8.2	147	2
LINDEBD	1203	1203	1.8	2	1
MLDYEING	48.9	48.9	0.5	10	1
NAHEEACP	45	45	0.8	18	1
NAVANACNG	38.2	38.2	0.8	20	1
NCCBANK	13.2	13.2	2.8	214	1
NEWLINE	17.6	17.6	7.6	430	3
PEOPLESINS	53	53	2.1	40	1
PRAGATILIF	88.3	79.5	1.6	19	3
PROGRESLIF	105	102	2.6	25	2
RENATA	1049.2	1049.2	3.5	3	1
ROBI	43.3	43.3	4.0	91	3
SQURPHARMA	235	235	2.4	10	1
SSSTEEL	22	19.5	141.4	6,838	18
UCB	14.5	14.5	0.9	60	1
Total			307.6		67

Important DSE News
EXCH

Commencement of electronic subscription of eGeneration Limited through electronic subscription system under fixed price method: The subscription for shares of eGeneration Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of January 12, 2021 and continued till 5:30 p.m. of January 18, 2021. Each Eligible Investor (EI) who intends to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of BDT 50,00,000 (fifty lakh only) for approved pension funds, recognized provident funds and approved gratuity funds and other EIs of BDT 1,00,00,000 (one crore only) at market price in listed securities as on January 04, 2021 (day-end) as per Rule 2(1)(e) of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015; which is in accordance with the BSEC consent letter to eGeneration Limited Ref: BSEC/CI/IPO-291/2018/292 dated December 10, 2020. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of EIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating EIs will be required to pay full subscription amount (100%) and subscription fee BDT 3,000.00 (three thousand only) through Social Islami Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.:0021360003343) in between 10:00 a.m. of January 12, 2021 to 2:00 p.m. of January 18, 2021 (during banking hour). Please visit the following website for subscription related updates: <https://www.essbangladesh.com>.

PROGRESLIF

The Company has informed that the Board of Directors has elected Mr. Nasir Ali Shah FCMA as the Chairman and Mr. Gulam Mostafa Ahmed as the Vice Chairman of the Company.

BARKAPOWER

Refer to their earlier news disseminated by DSE on 01.10.2020 regarding Approval to float IPO shares of Subsidiary Company, the Company has further informed that BSEC has given approval to Baraka Patenga Power Limited (a subsidiary of Baraka Power Limited) for conducting electronic bidding to determine Cut-off Price for its Initial Public Offering (IPO) under Book Building Method for raising BDT 225,00,00,000.00 from the capital market. Floating of IPO shares by Baraka Patenga Power Limited was also approved by the shareholders of Baraka Power Limited on November 19, 2020 in the EGM.

MHSML

(Revised News): The Company has informed that the Board of Directors has decided to declare that after compilation of all required construction, Machine setup, Trial run of the BMRE Ring Unit are ready for Commercial operation. The commercial operation of the ring unit will be started from 5th January 2021. The installed capacity of the unit is 20,000 KG/Day.

SEMLFBSLGF

Padma Bank Securities Limited, one of the Corporate Sponsors of the Fund, has expressed its intention to sell 50,00,000 units out of its total holding of 1,55,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BEACHHATCH	-	0.0%	0.0%	Record Date	18-Jan-21
PADMAOIL	-	0.0%	125.0%	Record Date	18-Jan-21
MPETROLEUM	-	0.0%	150.0%	Record Date	21-Jan-21

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Taufika Foods and Agro	Subscription	03-01-21	07-01-21
eGeneration Limited	Subscription	12-01-21	18-01-21
Lub-rref (Bangladesh)	Subscription	26-01-21	01-02-21

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