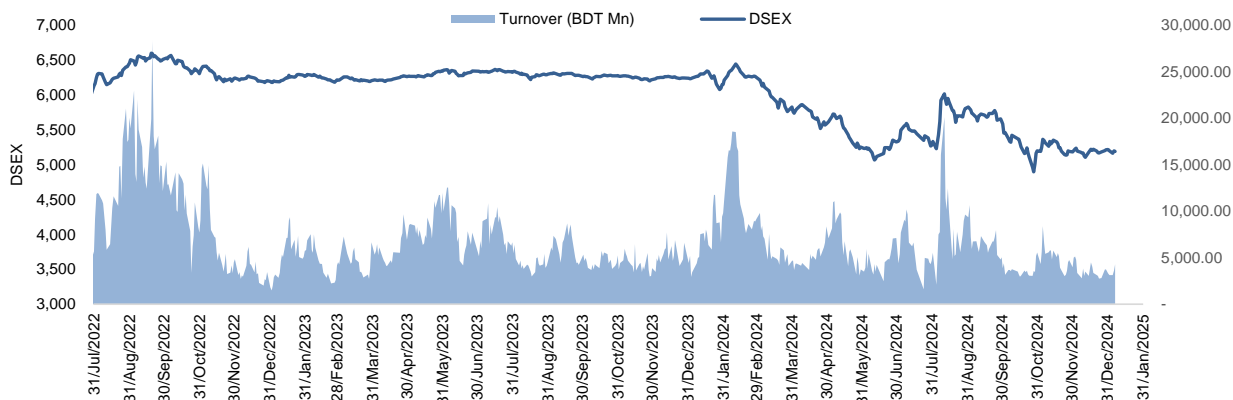


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.16%) lost 8.06 points and closed at 5,190.78. The blue-chip index DS30 (-0.56%), the Shariah-based index DSES (-0.23%), and the large-cap index CDSET (-0.26%) closed at 1,922.75, 1,158.90, and 1,061.25 points, respectively. Most of the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 0.37% followed by Bank (+0.24%), Fuel & Power (+0.04%), Engineering (+0.04%), Telecommunication (+0.01%), Pharmaceutical (-0.18%), and Food & Allied (-0.35%), respectively. Block trades contributed 8.7% of the overall market turnover. Midland Bank Limited (-4.3%) was the most traded share with a turnover of BDT 201 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,190.78	5,198.84	-8.06	-0.16%	-0.5%
DS30	1,922.75	1,933.62	-10.88	-0.56%	-0.9%
DSES	1,158.90	1,161.59	-2.70	-0.23%	-0.9%
CDSET	1,061.25	1,064.04	-2.79	-0.26%	-0.5%

	Advanced	Declined	Unchanged	Total
All Category	161	165	73	399
A Category (Equity)	77	106	40	223
B Category (Equity)	40	36	14	90
N Category (Equity)	2	0	2	4
Z Category (Equity)	42	23	17	82
Mutual Funds	12	7	17	36
Corporate Bonds	0	2	1	3
Treasury Bonds	2	3	0	5

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,596,946	6,596,298	+0.0%
	Mn USD	54,073	54,068	
Turnover	Mn BDT	4,276	3,627	
	Mn USD	35	30	+17.9%
Volume	Mn Shares	171	129	+33.2%
No. of Trade		127,188	119,632	+6.3%

* Average Interbank Exchange Rate is BDT 122.00 as of Jan 07, 2025

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Figure: Sectorial Turnover (BDT Mn)

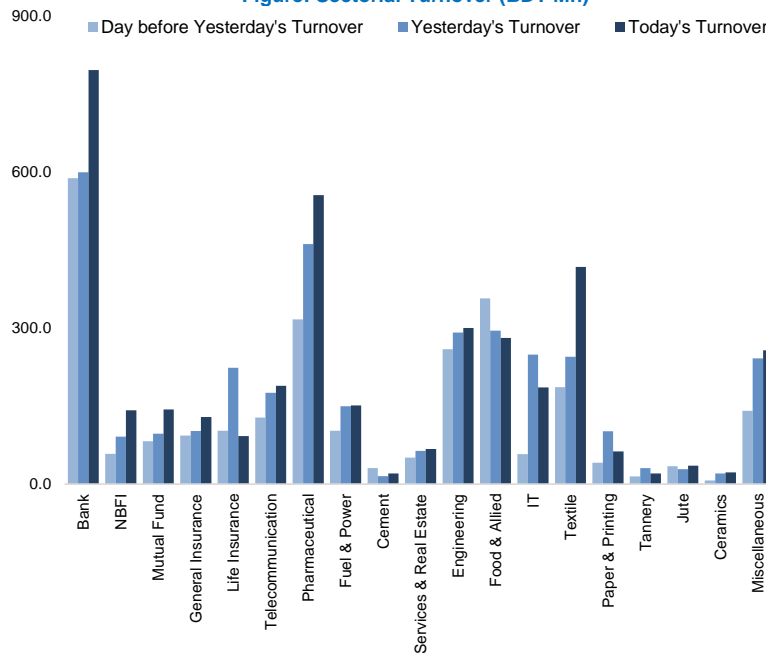
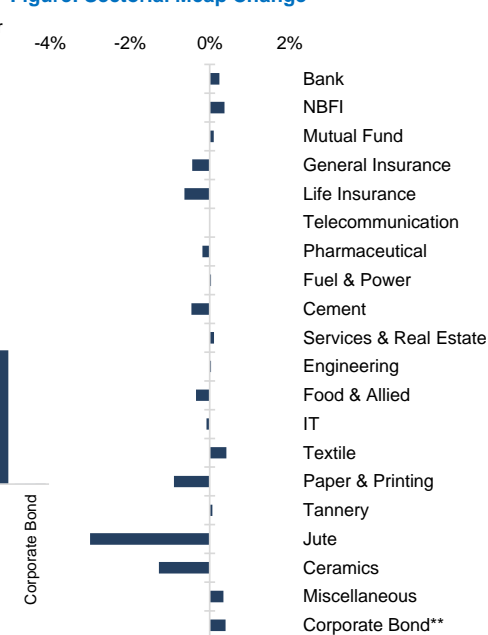


Figure: Sectorial Mcap Change



Market PE 14.7x
Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,466	1,463	+3.57	+0.24%	36	693,794	10.5%	795.6	20.4%	9.0x	0.7x	GP	440,333	12.2%	61.0	12.4x	7.6x
NBFI	1,172	1,168	+4.37	+0.37%	23	111,695	1.7%	142.0	3.6%	NM	NM	SOURPHARMA	192,360	5.3%	70.4	9.2x	1.4x
Mutual Fund	598	597	+0.61	+0.10%	37	27,465	0.4%	143.4	3.7%	NM	0.5x	BATBC	191,754	5.3%	29.2	10.9x	3.1x
General Insurance	2,718	2,730	-11.92	-0.44%	43	77,587	1.2%	128.9	3.3%	14.0x	1.2x	ROBI	153,471	4.3%	122.8	27.9x	2.3x
Life Insurance	1,793	1,805	-11.44	-0.63%	15	47,699	0.7%	92.3	2.4%	NM	NM	WALTONHIL	147,920	4.1%	2.8	11.3x	1.3x
Telecommunication	5,257	5,257	+0.31	+0.01%	3	616,473	9.3%	188.9	4.8%	14.6x	4.4x	BEXIMCO	103,847	2.9%	0.0	NM	1.3x
Pharmaceutical	2,926	2,931	-5.24	-0.18%	34	554,719	8.4%	555.4	14.2%	14.1x	1.5x	BRACBANK	88,309	2.5%	55.3	8.0x	1.2x
Fuel & Power	1,099	1,099	+0.41	+0.04%	23	291,108	4.4%	151.2	3.9%	14.2x	0.6x	BERGERPBL	84,589	2.3%	1.1	25.4x	5.3x
Cement	1,913	1,922	-8.84	-0.46%	7	91,162	1.4%	20.4	0.5%	15.3x	1.9x	ISLAMIBANK	80,661	2.2%	39.0	17.3x	1.1x
Services & Real Estate	997	996	+1.08	+0.11%	9	54,820	0.8%	67.2	1.7%	18.3x	0.4x	RENATA	72,247	2.0%	9.4	22.6x	2.1x
Engineering	2,488	2,487	+0.90	+0.04%	42	280,709	4.3%	300.3	7.7%	12.2x	0.9x	UPGDCL	70,375	2.0%	1.9	6.7x	1.8x
Food & Allied	16,773	16,831	-58.07	-0.35%	21	306,898	4.7%	280.8	7.2%	16.4x	4.3x	LHB	60,624	1.7%	13.2	15.0x	3.0x
IT	1,982	1,984	-1.65	-0.08%	11	26,144	0.4%	185.9	4.8%	19.2x	1.7x	ICB	51,862	1.4%	23.6	26.7x	1.2x
Textile	1,087	1,083	+4.52	+0.42%	58	113,222	1.7%	417.2	10.7%	NM	0.7x	UNILEVERCL	49,670	1.4%	0.2	67.6x	21.1x
Paper & Printing	4,026	4,063	-36.52	-0.90%	6	18,189	0.3%	62.6	1.6%	NM	0.8x	DUTCHBANGL	46,314	1.3%	18.4	7.4x	0.9x
Tannery	1,998	1,997	+1.41	+0.07%	6	22,264	0.3%	20.3	0.5%	68.1x	1.5x	POWERGRID	37,009	1.0%	12.2	NM	0.2x
Jute	13,830	14,257	-427.27	-3.00%	3	3,044	0.0%	35.2	0.9%	NM	NM	BXPHARMA	35,243	1.0%	39.7	5.9x	0.7x
Ceramics	352	356	-4.54	-1.27%	5	15,772	0.2%	22.7	0.6%	NM	1.0x	PUBALIBANK	33,664	0.9%	94.9	3.5x	0.6x
Miscellaneous	4,267	4,252	+14.75	+0.35%	15	231,705	3.5%	257.1	6.6%	42.6x	1.8x	EBL	33,139	0.9%	11.7	5.1x	0.8x
Corporate Bond**	14,733	14,675	+58.00	+0.40%	16	33,815	0.5%	0.1	0.0%	NM	NM	OLYMPIC	30,711	0.9%	9.5	16.7x	2.7x
Treasury Bond**	567	561	+5.88	+1.05%	234	2,978,133	45.1%	35.7	0.9%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHURWID	7.7	+10.0%	6.9	NM	0.6x
WMSHIPYARD	9.9	+10.0%	29.0	NM	0.6x
PHOENIXFIN	3.3	+10.0%	19.4	NM	NM
FASFIN	3.3	+10.0%	0.8	NM	NM
KPPL	12.7	+9.5%	20.2	NM	NM
DSSL	11.6	+9.43%	108.1	37.4x	0.6x
ZAHEENSPIN	6.2	+8.8%	5.7	NM	2x
SBACBANK	8.9	+8.5%	44.2	4.8x	0.6x
NEWLINE	7.0	+6.1%	23.0	NM	0.3x
LIBRAINFU	825.1	+5.5%	14.6	NM	1.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SOURPHARMA	117,112	8.6%	9.2x	1.4x
BEXIMCO	69,460	5.1%	NM	1.3x
BATBC	45,948	3.4%	10.9x	3.1x
RENATA	35,002	2.6%	22.6x	2.1x
ISLAMIBANK	33,649	2.5%	17.3x	1.1x
BXPHARMA	32,479	2.4%	5.9x	0.7x
BRACBANK	32,157	2.4%	8.0x	1.2x
GP	30,004	2.2%	12.4x	7.6x
LHB	24,690	1.8%	15.0x	3.0x
EBL	24,199	1.8%	5.1x	0.8x
PUBALIBANK	20,448	1.5%	3.5x	0.6x
NBL	16,930	1.2%	NM	2.7x
CITYBANK	16,830	1.2%	4.3x	0.8x
BSRMLTD	14,210	1.0%	4.6x	0.5x
ALARABANK	13,534	1.0%	12.5x	0.9x
PRIMEBANK	12,985	1.0%	4.3x	0.7x
OLYMPIC	12,616	0.9%	16.7x	2.7x
UTTARABANK	11,350	0.8%	8.7x	0.8x
ORIONPHARM	11,317	0.8%	43.3x	0.4x
ROBI	10,738	0.8%	27.9x	2.3x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MIDLANDBNK	33.5	-4.3%	201.1	19.4x	2.3x
KBPPWBIL	149.1	+1.3%	128.2	NM	12.5x
FINEFOODS	251.7	-7.3%	123.7	NM	21.1x
ROBI	29.3	-0.7%	122.8	27.9x	2.3x
DSSL	11.6	+9.4%	108.1	37.4x	0.6x
ASIATICLAB	36.1	+2.3%	101.4	15.3x	0.7x
PUBALIBANK	29.1	-4.0%	94.9	3.5x	0.6x
ORIONINFU	379.2	-2.5%	83.4	NM	23.7x
BSC	91.0	-2.0%	81.8	4.8x	0.8x
FEKDIL	18.3	+4.0%	73.7	8.4x	0.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FINEFOODS	251.7	-7.3%	123.7	NM	21.1x
ANLIMAYARN	21.6	-6.9%	0.8	NM	3x
GENNEXT	3.6	-5.3%	8.2	NM	0.3x
MONNOCERA	60.6	-5.0%	4.3	NM	0.8x
MIDLANDBNK	33.5	-4.3%	201.1	19.4x	2.3x
USMANIAGL	36.4	-4.2%	0.0	NM	0.5x
BEACONPHAR	130.3	-4.1%	40.8	58.7x	4.7x
PUBALIBANK	29.1	-4.0%	94.9	3.5x	0.6x
MONOSPOOL	108.8	-3.9%	20.3	30.9x	2.5x
SHARPIND	24.0	-3.6%	7.4	66.7x	2.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
MIDLANDBNK	34.8	33.7	94.0	6,700	229.17
RENATA	630.0	630.0	2.0	100	63.00
EIL	57.0	52.1	4.0	236	12.41
LOVELLO	81.0	80.2	2.0	132	10.68
ICBSONALI1	7.2	7.2	2.0	1,400	10.08
KBPPWBIL	147.2	143.0	5.0	50	7.21
RELIANCE1	21.0	21.0	3.0	255	5.36
SILCOPHL	16.5	16.5	1.0	275	4.54
FINEFOODS	291.9	275.0	3.0	15	4.27
ADNTEL	85.0	85.0	1.0	45	3.83

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
MIDLANDBNK	34.8	33.7	229.2	6,700	94
RENATA	630.0	630.0	63.0	100	2
EIL	57.0	52.1	12.4	236	4
LOVELLO	81.0	80.2	10.7	132	2
ICBSONALI1	7.2	7.2	10.1	1,400	2
KBPPWBIL	147.2	143.0	7.2	50	5
RELIANCE1	21.0	21.0	5.4	255	3
SILCOPHL	16.5	16.5	4.5	275	1
FINEFOODS	291.9	275.0	4.3	15	3
ADNTEL	85.0	85.0	3.8	45	1
BEACHHATCH	89.0	89.0	3.1	35	2
ASIATICLAB	38.6	35.5	2.8	78	4
SINGERBD	124.5	124.5	1.9	15	1
BEACONPHAR	136.0	136.0	1.7	13	1
SOUTHEASTB	9.2	9.2	1.6	177	1
IBNSINA	291.5	291.5	1.5	5	1
ISNLTD	40.0	40.0	1.4	35	2
BSC	90.0	90.0	1.4	15	1
ITC	37.2	37.2	1.1	30	1
CITYGENINS	44.0	43.8	1.1	25	2
RUPALILIFE	108.0	102.0	1.0	10	2
BATBC	387.5	387.5	0.6	2	1
Total			372.8		142

Important DSE News

GENNEXT

The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., January 07, 2025 according to provision 1(b) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 regarding non holding of Annual General Meeting (AGM).

RENATA

The company has informed that it has successfully dispatched its first consignment of Risperidone to the USA. Manufactured at Renata's U.S. FDA-approved facility in Bangladesh, Sperid has earned a reputation as a trusted solution for managing psychiatric disorders in the country. The initial shipment of 12 million tablets in 0.25 mg, 0.5 mg, and 1 mg strengths ensures precise dosing, essential for treating schizophrenia, bipolar disorder, and autism-related irritability.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
AL-HAJTEX		0.0%	0%	Record Date	8-Jan-25
NBL		0.0%	0%	Record Date	16-Jan-25
HRTEX		0.0%	0%	Record Date	22-Jan-25

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