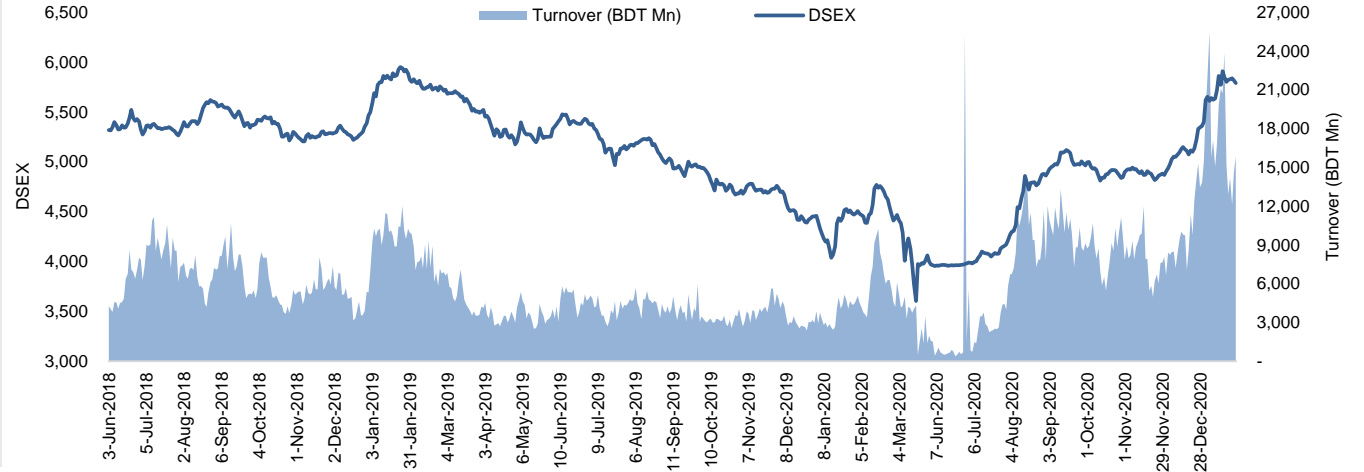


The market closed in red today. The benchmark index DSEX (-0.44%) lost 25.62 points and closed at 5,789.93. The blue-chip index DS30 (-0.37%), the Shariah-based index DSES (-0.03%), and the large-cap index CDSET (-0.58%) closed at 2,202.01, 1,296.91, and 1,249.60 points, respectively. Large-cap sectors posted mixed performance today. Food & Allied booked the highest gain of 0.90% followed by Pharmaceutical (+0.61%), and Fuel & Power (+0.27%). Telecommunication experienced the highest loss of 2.15% followed by NBF1 (-2.07%), Bank (-1.10%), and Engineering (-0.59%). Block trades contributed 2.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.2%) was the most traded share with a turnover of BDT 3,306 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,789.93	5,815.55	-25.62	-0.44%	+7.2%
DS30	2,202.01	2,210.19	-8.18	-0.37%	+12.1%
DSES	1,296.91	1,297.33	-0.42	-0.03%	+4.4%
CDSE1	1,249.60	1,256.94	-7.34	-0.58%	+11.3%

	Advanced	Declined	Unchanged	Total
All Category	76	202	81	359
A Category (Equity)	58	148	58	264
B Category (Equity)	8	32	14	54
N Category (Equity)	5	2	0	7
Z Category (Equity)	5	20	9	34
Mutual Funds	1	30	6	37
Corporate Bonds	0	1	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,853,008	4,882,823	-0.6%
	Mn USD	57,121	57,472	
Turnover	Mn BDT	15,852	14,586	+8.7%
	Mn USD	187	172	
Volume	Mn Shares	364	336	+8.3%
No. of Trade		206,182	187,968	+9.7%

Figure: Sectorial Turnover (BDT Mn)
Day before Yesterday's Turnover, Yesterday's Turnover, Today's Turnover

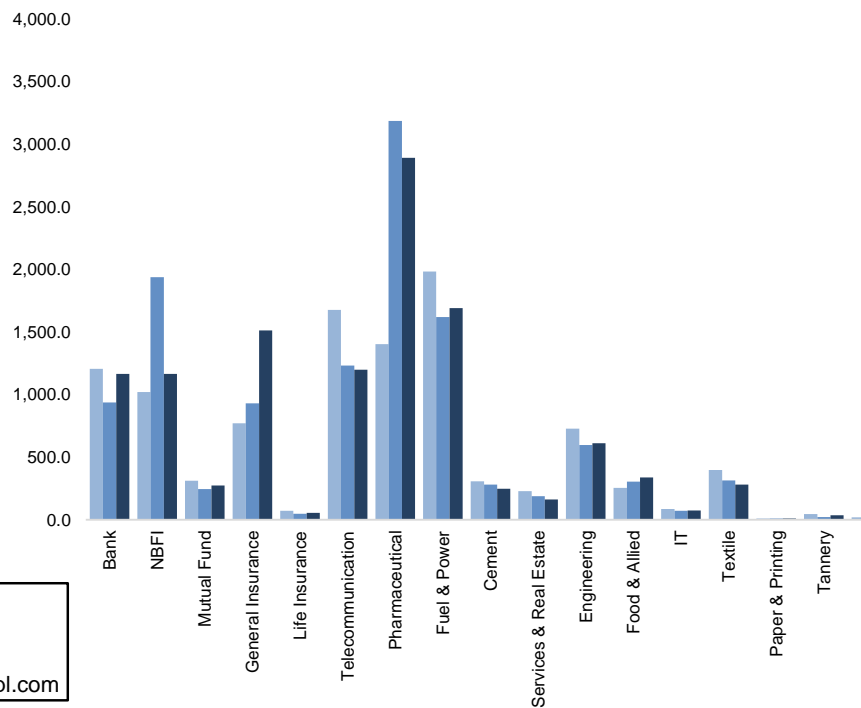
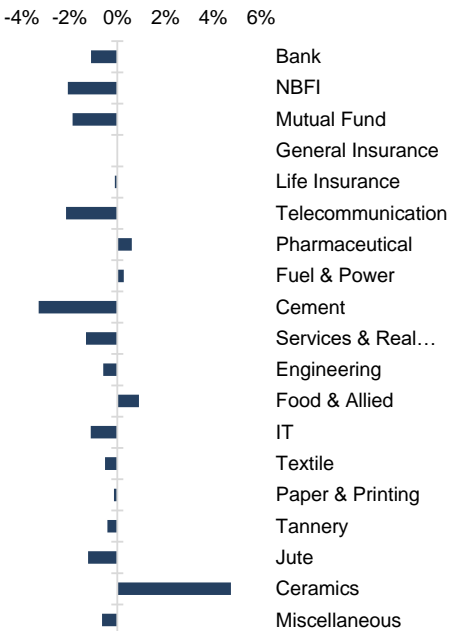


Figure: Sectorial Mcap Change



Market PE 20.3x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,454	1,470	-16.10	-1.10%	30	604,930	14.1%	1,166.4	7.5%	8.3x	0.8x	GP	499,746	11.7%	72.8	14.0x	11.8x
NBFI	2,273	2,322	-48.08	-2.07%	23	212,729	5.0%	1,166.3	7.5%	95.5x	3.6x	WALTONHIL	313,501	7.3%	47.3	46.2x	4.0x
Mutual Fund	984	1,003	-18.76	-1.87%	37	42,996	1.0%	273.4	1.8%	NM	0.8x	ROBI	286,515	6.7%	907.0	NM	4.4x
General Insurance	3,860	3,860	+0.53	+0.01%	37	95,323	2.2%	1,512.0	9.8%	20.1x	1.9x	BATBC	258,894	6.1%	216.9	22.5x	6.9x
Life Insurance	2,147	2,149	-2.22	-0.10%	12	58,120	1.4%	54.1	0.3%	NM	NM	SQURPHARMA	212,571	5.0%	1,026.6	15.3x	2.6x
Telecommunication	6,836	6,986	-150.16	-2.15%	3	816,076	19.1%	1,198.2	7.8%	22.1x	7.1x	UPGDCL	158,952	3.7%	170.3	22.4x	4.8x
Pharmaceutical	3,443	3,422	+20.78	+0.61%	31	628,811	14.7%	2,890.9	18.7%	22.3x	2.7x	RENATA	112,748	2.6%	7.5	26.7x	5.2x
Fuel & Power	1,785	1,780	+4.89	+0.27%	21	472,717	11.0%	1,691.6	10.9%	14.4x	1.5x	BXPHARMA	89,267	2.1%	1,524.5	24.0x	2.7x
Cement	1,551	1,604	-52.76	-3.29%	7	97,369	2.3%	246.7	1.6%	36.8x	2.5x	ICB	87,512	2.0%	11.6	39.4x	2.0x
Services & Real Estate	1,122	1,137	-14.94	-1.31%	8	44,543	1.0%	160.9	1.0%	94.6x	0.9x	BEXIMCO	78,080	1.8%	3,306.0	NM	1.3x
Engineering	3,814	3,836	-22.50	-0.59%	41	482,914	11.3%	612.2	4.0%	39.0x	2.1x	BERGERPBL	71,241	1.7%	25.7	31.9x	8.0x
Food & Allied	16,970	16,819	+151.48	+0.90%	19	352,592	8.2%	337.1	2.2%	27.8x	7.6x	MARICO	68,068	1.6%	24.5	23.4x	42.7x
IT	2,156	2,181	-24.17	-1.11%	10	23,854	0.6%	73.9	0.5%	23.3x	2.0x	BRACBANK	65,366	1.5%	67.5	15.4x	1.5x
Textile	1,072	1,078	-5.48	-0.51%	56	110,304	2.6%	281.3	1.8%	183.6x	0.8x	LHBL	62,366	1.5%	174.1	30.2x	3.7x
Paper & Printing	5,373	5,380	-7.47	-0.14%	4	15,231	0.4%	8.8	0.1%	62.7x	1.1x	SUMITPOWER	56,277	1.3%	541.1	10.4x	1.6x
Tannery	1,712	1,719	-7.19	-0.42%	6	18,588	0.4%	35.6	0.2%	NM	1.8x	ISLAMIBANK	45,885	1.1%	21.6	8.1x	0.7x
Jute	9,318	9,434	-115.72	-1.23%	3	2,192	0.1%	21.0	0.1%	NM	11.3x	DUTCHBANGL	37,070	0.9%	24.0	8.1x	1.2x
Ceramics	496	473	+22.49	+4.75%	5	25,558	0.6%	233.0	1.5%	66.7x	1.7x	UNILEVERCL	36,774	0.9%	20.6	39.9x	26.0x
Miscellaneous	3,121	3,141	-19.97	-0.64%	13	174,179	4.1%	3,492.7	22.6%	56.6x	1.9x	OLYMPIC	36,529	0.9%	31.5	17.9x	4.4x
												TITASGAS	35,216	0.8%	20.4	9.9x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EPGL	92.6	+10.0%	69.8	34.1x	2.1x
RAKCERAMIC	30.0	+9.9%	55.4	39.9x	1.9x
DELTASPINN	8.0	+6.7%	6.5	19.8x	0.6x
CRYSTALINS	46.7	+6.1%	85.6	23.1x	2.4x
ASIAPACINS	70.4	+6.0%	93.7	38.8x	3.4x
DOMINAGE	30.4	+5.6%	46.2	13.9x	1.4x
REPUBLIC	54.1	+4.8%	192.5	24.2x	3.5x
SHYAMPSUG	51.8	+4.6%	1.0	NM	NM
SQURPHARMA	239.8	+4.1%	1,026.6	15.3x	2.6x
PADMAOIL	207.9	+4.1%	15.0	7.8x	1.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	139,085	9.2%	15.3x	2.6x
BATBC	68,477	4.5%	22.5x	6.9x
BXPHARMA	62,326	4.1%	24.0x	2.7x
RENATA	55,043	3.6%	26.7x	5.2x
BEXIMCO	54,227	3.6%	NM	1.3x
GP	49,975	3.3%	14.0x	11.8x
BRACBANK	35,138	2.3%	15.4x	1.5x
ROBI	28,508	1.9%	NM	4.4x
ISLAMIBANK	22,337	1.5%	8.1x	0.7x
OLYMPIC	22,158	1.5%	17.9x	4.4x
LHBL	22,028	1.4%	30.2x	3.7x
EBL	21,878	1.4%	6.7x	1.1x
SUMITPOWER	20,704	1.4%	10.4x	1.6x
CITYBANK	20,671	1.4%	9.9x	1.1x
PUBALIBANK	18,246	1.2%	11.2x	0.8x
NBL	17,776	1.2%	7.2x	0.5x
UPGDCL	15,895	1.0%	22.4x	4.8x
LANKABAFIN	15,179	1.0%	32.1x	2.4x
IFIC	14,421	0.9%	12.2x	0.8x
ALARABANK	14,176	0.9%	6.7x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	89.1	+0.2%	3,306.0	NM	1.3x
BXPHARMA	200.1	-4.0%	1,524.5	24.0x	2.7x
SQURPHARMA	239.8	+4.1%	1,026.6	15.3x	2.6x
ROBI	54.7	-5.0%	907.0	NM	4.4x
LANKABAFIN	42.4	-5.8%	667.5	32.1x	2.4x
SUMITPOWER	52.7	+1.9%	541.1	10.4x	1.6x
GBBPOWER	24.9	-8.8%	322.5	21.7x	1.2x
CITYBANK	30.3	-5.9%	269.9	9.9x	1.1x
IFIC	14.1	-3.4%	247.2	12.2x	0.8x
POWERGRID	50.6	-1.9%	227.0	11.2x	0.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CNATEX	2.0	-9.1%	4.6	NM	0.1x
GBBPOWER	24.9	-8.8%	322.5	21.7x	1.2x
JUTESPINN	93.0	-8.3%	0.3	NM	NM
CAPMIBLBMF	23.7	-8.1%	37.2	NM	2.6x
FAMILYTEX	2.7	-6.9%	2.2	NM	0.2x
SAIFPOWER	21.3	-6.2%	88.5	23.5x	1.3x
CITYBANK	30.3	-5.9%	269.9	9.9x	1.1x
LANKABAFIN	42.4	-5.8%	667.5	32.1x	2.4x
INTRACO	17.6	-5.4%	22.3	35.3x	1.5x
SAVAREFR	168.4	-5.3%	0.5	NM	64.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	31	31	0.5	17	1
AMANFEED	32	32	0.9	27	1
BATBC	1420	1330.2	31.7	22	3
BEXIMCO	91	84.5	3.4	39	3
BSRMLTD	74	74	1.5	20	1
BXPHARMA	207	200	32.5	157	2
CAPMBDBLBMF	11.4	11.4	0.7	64	1
CAPMIBLBMF	27.5	27	3.2	116	3
DBH	94	85	10.8	126	8
EPGL	92.6	92.6	2.3	25	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FIRSTFIN	6	6	12.5	2,084	1
GBBPOWER	29.3	28.7	3.1	108	2
GENEXIL	54.5	54.5	0.5	9	1
IDLC	72	72	12.2	170	1
IFADAUTOS	53	51	218.0	4,226	8
LANKABAFIN	44	44	1.8	40	1
LHBL	56.8	56.8	2.8	50	1
LINDEBD	1203.6	1203.6	1.9	2	1
MAKSONSPIN	11	11	1.1	100	1
MONNOCERA	135	135	17.2	128	1
NCCBANK	13.9	13.9	2.8	200	1
NEWLINE	19.8	19.8	0.8	40	1
QUASEMIND	49.5	49.5	0.5	10	1
RENATA	1085.4	1085.4	2.2	2	1
ROBI	63	63	1.3	20	1
SAIFPOWER	23.9	23.9	2.4	100	1
SAIHAMCOT	14.5	14.5	3.3	225	1
SHURWID	19.6	19.6	0.8	40	1
SKTRIMS	56	56	5.7	102	3
SSSTEEL	21.9	19.4	15.2	720	3
TAKAFULINS	50.5	50.5	2.5	50	1
Total			396.1		57

Important DSE News
SONALIPAPR

(Q2 Un-audited): EPS was Tk. 1.58 for October-December 2020 as against Tk. 1.08 for October-December 2019; EPS was Tk. 2.27 for July-December 2020 as against Tk. 1.94 for July-December 2019. NOCFPS was Tk. 11.57 for July-December 2020 as against Tk. 22.87 for July-December 2019. NAV per share was Tk. 310.16 as on December 31, 2020 and Tk. 307.88 as on June 30, 2020.

NLI1STMF

(Q2 Un-audited): EPU was Tk. 0.51 for October-December 2020 as against Tk. 0.21 for October-December 2019; EPU was Tk. 1.99 for July-December 2020 as against Tk. 0.48 for July-December 2019. NOCFPU was Tk. 0.90 for July-December 2020 as against Tk. 0.53 for July-December 2019. NAV per unit at market price was Tk. 13.73 as on December 31, 2020 and Tk. 11.22 as on June 30, 2020. NAV per unit at cost price was Tk. 12.71 as on December 31, 2020 and Tk. 12.50 as on June 30, 2020.

SEBL1STMF

(Q2 Un-audited): EPU was Tk. 0.28 for October-December 2020 as against Tk. 0.22 for October-December 2019; EPU was Tk. 1.76 for July-December 2020 as against Tk. 0.45 for July-December 2019. NOCFPU was Tk. 0.71 for July-December 2020 as against Tk. 0.52 for July-December, 2019. NAV per unit at market price was Tk. 12.93 as on December 31, 2020 and Tk. 10.50 as on June 30, 2020. NAV per unit at cost price was Tk. 11.95 as on December 31, 2020, and Tk. 11.77 as on June 30, 2020.

BEXIMCO

(Q2 Un-audited): EPS was Tk. 1.78 for October-December 2020 as against Tk. 0.23 for October-December 2019; EPS was Tk. 1.92 for July-December 2020 as against Tk. 0.54 for July-December 2019. NOCFPS was Tk. 13.55 for July-December 2020 as against Tk. 0.75 for July-December 2019. NAV per share was Tk. 73.29 as on December 31, 2020 and Tk. 69.39 as on December 31, 2019. The company has noted that Net Operating Cash Flow Per Share (NOCPS) for six months period ended 31 December 2020 is Tk. 13.55 which is higher than the NOCPS of Tk. 0.75 for the corresponding previous period. Realization from debtors, advances and others improved the cash flows during the period and that were used for acquisition of property, plant and equipment & investment property.

UCB

The Company has informed that the Bangladesh Securities and Exchange Commission (BSEC) vide its letter dated January 20, 2021 has agreed to accord Registration Certificate as a Security Custodian in favor of United Commercial Bank Limited.

ADNTEL

The Company will be placed in 'A' category from existing 'N' category with effect from January 26, 2021 as the Company has reported disbursement of 15% cash dividend for the year ended on June 30, 2020.

GLOBALINS

The Company will be placed in 'A' category from existing 'B' category with effect from January 26, 2021 as the Company has reported disbursement of 5% cash and 5% stock dividend for the year ended on December 31, 2019.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CONFIDCEM	-	5.0%	15.0%	Record Date	31-Jan-21

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Lub-rref (Bangladesh)	Subscription	26-01-21	01-02-21
NRB Commercial Bank Ltd	Subscription	03-02-21	09-02-21
Desh General Insurance	Subscription	14-02-21	18-02-21

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