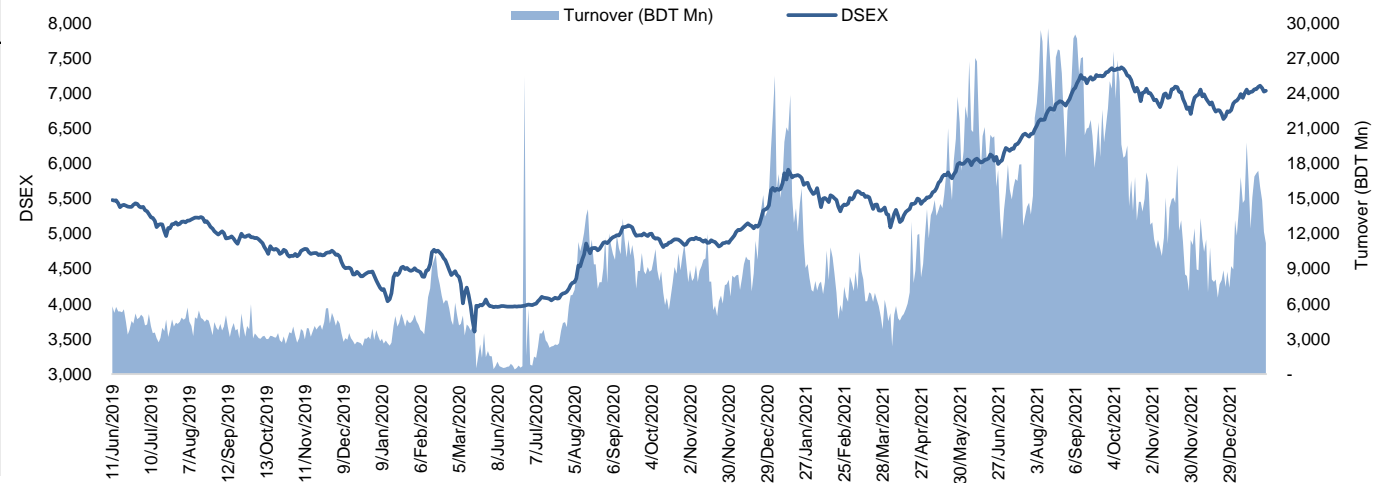


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.19%) gained 13.32 points and closed at 7,032.57. The blue-chip index DS30 (-0.04%), the Shariah-based index DSES (-0.03%), and the large-cap index CDSET (-0.09%) closed at 2,613.33, 1,504.61, and 1,407.49 points, respectively. Most of the large-cap sectors posted positive performance today. NBFi booked the highest gain of 2.73% followed by Engineering (+0.68%), Bank (+0.24%), Fuel & Power (+0.07%), Pharmaceutical (+0.01%), Telecommunication (-0.84%), and Food & Allied (-1.31%), respectively. Block trades contributed 0.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.0%) was the most traded share with a turnover of BDT 869 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,032.57	7,019.25	+13.32	+0.19%	+4.1%
DS30	2,613.33	2,614.27	-0.93	-0.04%	+3.2%
DSES	1,504.61	1,505.01	-0.40	-0.03%	+5.1%
CDSET	1,407.49	1,408.71	-1.22	-0.09%	+3.6%

	Advanced	Declined	Unchanged	Total
All Category	164	162	53	379
A Category (Equity)	112	110	32	254
B Category (Equity)	34	40	11	85
N Category (Equity)	5	3	3	11
Z Category (Equity)	13	9	7	29
Mutual Funds	10	8	18	36
Corporate Bonds	2	1	0	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,621,394	5,614,619	+0.1%
	Mn USD	65,365	65,286	
Turnover	Mn BDT	11,174	12,146	-8.0%
	Mn USD	130	141	
Volume	Mn Shares	216	234	-7.3%
No. of Trade		194,175	219,524	-11.5%

Figure: Sectorial Turnover (BDT)

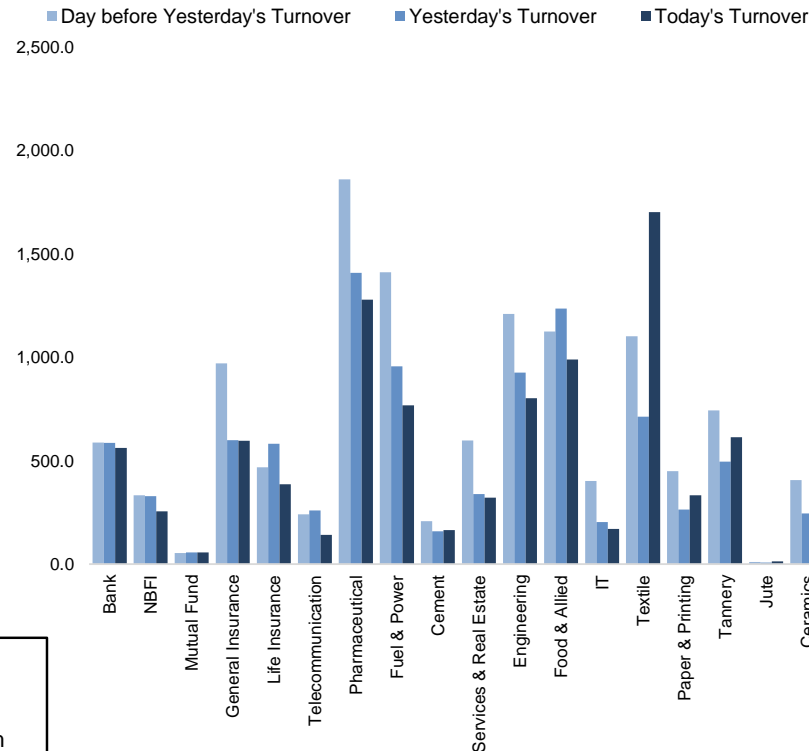
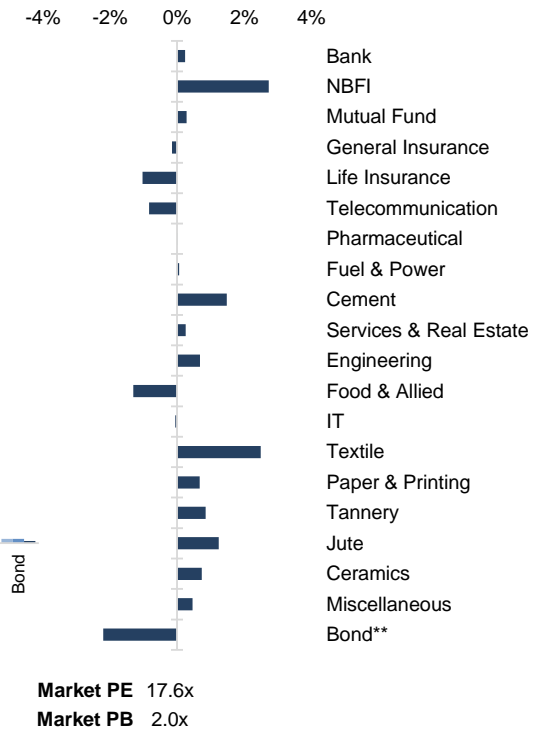


Figure: Sectorial Mcap Change



Fahim Hassan Research Associate (880) 1709636546 fahim.hassan@bracepl.com	Md. Mahmudul Hasan Junior Research Associate (880) 1708805201 mmahmudul.hasan@bracepl.com
---	---

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,611	1,607	+3.81	+0.24%	32	736,071	14.6%	561.9	5.2%	8.1x	0.9x	GP	479,627	9.5%	26.8	13.2x	11.5x
NBFI	2,408	2,344	+64.02	+2.73%	23	234,394	4.7%	254.8	2.4%	NM	4.3x	BATBC	356,562	7.1%	251.4	26.0x	8.9x
Mutual Fund	899	896	+2.60	+0.29%	37	41,405	0.8%	56.7	0.5%	NM	0.8x	WALTONHIL	325,103	6.5%	6.2	22.5x	3.5x
General Insurance	4,433	4,440	-6.64	-0.15%	40	129,885	2.6%	596.2	5.5%	20.2x	2.2x	ROBI	200,089	4.0%	30.7	87.1x	3.0x
Life Insurance	2,871	2,901	-29.72	-1.02%	13	81,020	1.6%	385.4	3.6%	NM	NM	SQURPHARMA	195,108	3.9%	86.7	11.5x	2.0x
Telecommunication	6,073	6,124	-51.13	-0.84%	3	717,083	14.3%	140.8	1.3%	17.6x	6.1x	UPGDCL	147,243	2.9%	5.2	13.5x	4.2x
Pharmaceutical	3,984	3,983	+0.55	+0.01%	32	743,030	14.8%	1,278.0	11.8%	19.5x	2.7x	RENATA	142,020	2.8%	41.6	27.3x	5.2x
Fuel & Power	1,920	1,919	+1.31	+0.07%	23	501,785	10.0%	767.8	7.1%	12.4x	1.3x	BEXIMCO	134,164	2.7%	868.7	13.3x	1.8x
Cement	2,746	2,705	+40.23	+1.49%	7	135,249	2.7%	164.1	1.5%	18.8x	2.8x	ICB	106,771	2.1%	52.9	75.6x	2.4x
Services & Real Estate	1,480	1,476	+3.88	+0.26%	8	57,348	1.1%	321.4	3.0%	NM	1.2x	LHBL	87,684	1.7%	103.7	22.2x	4.5x
Engineering	4,769	4,737	+32.26	+0.68%	42	558,830	11.1%	801.9	7.4%	19.0x	2.1x	BXPHERMA	87,527	1.7%	55.9	15.9x	2.3x
Food & Allied	26,514	26,864	-350.89	-1.31%	21	468,772	9.3%	989.5	9.1%	32.0x	9.2x	BERGERPBL	84,180	1.7%	2.4	27.0x	7.0x
IT	3,220	3,222	-1.56	-0.05%	11	40,917	0.8%	170.1	1.6%	35.0x	2.9x	BRACBANK	79,354	1.6%	59.4	13.8x	1.6x
Textile	1,621	1,581	+39.44	+2.49%	58	175,773	3.5%	1,701.5	15.7%	39.0x	1.1x	MARICO	73,490	1.5%	41.7	21.3x	28.4x
Paper & Printing	9,668	9,603	+64.52	+0.67%	6	34,827	0.7%	332.7	3.1%	NM	2.5x	BEACONPHAR	59,344	1.2%	17.4	51.3x	10.4x
Tannery	3,954	3,920	+33.62	+0.86%	6	41,869	0.8%	612.9	5.7%	NM	4.2x	ISLAMIBANK	52,969	1.1%	16.8	9.9x	0.8x
Jute	8,799	8,691	+107.95	+1.24%	3	2,041	0.0%	13.8	0.1%	NM	20.5x	POWERGRID	50,889	1.0%	247.6	15.3x	0.6x
Ceramics	802	797	+5.91	+0.74%	5	35,895	0.7%	228.5	2.1%	36.8x	2.3x	DUTCHBANGL	49,082	1.0%	3.9	8.4x	1.4x
Miscellaneous	4,774	4,752	+22.06	+0.46%	14	262,579	5.2%	1,438.8	13.3%	17.4x	2.4x	TITASGAS	42,438	0.8%	70.5	12.3x	0.6x
Bond**	90	92	-2.02	-2.20%	7	32,641	0.6%	10.7	0.1%	NM	NM	SUMITPOWER	41,754	0.8%	21.0	7.9x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SQUARETEXT	69.3	+10.0%	343.1	12.6x	1.7x	SQURPHARMA	127,659	6.7%	11.5x	2.0x	BEXIMCO	153.1	+1.0%	868.7	13.3x	1.8x
BDTHAIFOOD	12.1	+10.0%	0.0	22.7x	0.9x	BATBC	94,311	5.0%	26.0x	8.9x	BSC	124.6	+1.4%	476.8	14.7x	1.9x
MATINSPIINN	69.9	+9.9%	139.1	8.6x	1.2x	BEXIMCO	89,421	4.7%	13.3x	1.8x	FORTUNE	127.4	+3.2%	363.5	54.7x	8.6x
UNIONINS	21.2	+9.8%	0.0	16.6x	1.4x	RENATA	69,206	3.7%	27.3x	5.2x	SQUARETEXT	69.3	+10.0%	343.1	12.6x	1.7x
QUEENSOUTH	27.0	+9.8%	93.0	22.7x	1.8x	BXPHERMA	61,111	3.2%	15.9x	2.3x	BATBC	660.3	-1.8%	251.4	26.0x	8.9x
MALEKSPIN	31.6	+9.7%	122.2	8.3x	0.7x	GP	47,963	2.5%	13.2x	11.5x	POWERGRID	71.4	-1.4%	247.6	15.3x	0.6x
HEIDELBCEM	326.7	+8.7%	42.7	32.0x	4.3x	BRACBANK	42,661	2.3%	13.8x	1.6x	ORIONPHARM	105.9	+1.9%	225.7	30.3x	1.3x
NTC	862.9	+7.4%	152.9	NM	9.8x	BEACONPHAR	41,541	2.2%	51.3x	10.4x	APEXFOOT	377.1	-2.0%	218.1	40.4x	1.6x
HFL	26.3	+7.3%	55.9	NM	0.7x	LHBL	30,970	1.6%	22.2x	4.5x	ASIANS	103.6	-0.6%	201.4	36.4x	3.7x
BPML	66.4	+7.3%	120.5	27.0x	1.4x	ISLAMIBANK	25,785	1.4%	9.9x	0.8x	ACI	320.2	+1.2%	191.4	46.6x	2.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PRIMELIFE	79.4	-5.5%	46.2	NM	NM	BEACONPHAR	263.1	242.1	3.0	182	44.42
DSHGARME	183.7	-5.3%	20.6	NM	9.1x	ISLAMIBANK	29.0	29.0	2.0	1,400	40.60
FARCHEM	11.4	-5.0%	25.7	NM	0.8x	APEXFOOT	383.0	383.0	1.0	100	38.30
APEXFOODS	181.9	-4.6%	27.2	96.8x	1.4x	BGIC	54.0	54.0	1.0	700	37.80
BNICL	118.5	-4.6%	15.6	41.0x	5.4x	ORIONPHARM	110.0	110.0	3.0	327	35.97
DAFODILCOM	65.0	-4.1%	3.5	89.0x	4.8x	PHOENIXFIN	24.1	24.1	1.0	850	20.49
FAREASTLIF	105.4	-3.7%	123.9	NM	NM	MONNOAGML	521.1	520.9	21.0	31	16.40
ZEALBANGLA	115.5	-3.5%	0.2	NM	NM	HEIDELBCEM	326.7	326.7	4.0	50	16.34
AOL	41.4	-3.5%	11.9	19.6x	2.4x	SALVOCHEM	56.0	56.0	2.0	177	9.91
DULAMIACOT	47.2	-3.5%	0.8	NM	NM	PTL	104.5	93.0	3.0	78	7.39

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BEACONPHAR	263.1	242.1	44.4	182	3
ISLAMIBANK	29.0	29.0	40.6	1,400	2
APEXFOOT	383.0	383.0	38.3	100	1
BGIC	54.0	54.0	37.8	700	1
ORIONPHARM	110.0	110.0	36.0	327	3
PHOENIXFIN	24.1	24.1	20.5	850	1
MONNOAGML	521.1	520.9	16.4	31	21
HEIDELBCEM	326.7	326.7	16.3	50	4
SALVOCHEM	56.0	56.0	9.9	177	2
PTL	104.5	93.0	7.4	78	3
MATINSPINN	64.0	64.0	6.4	100	1
LHBL	81.0	81.0	5.8	71	2
DELTALIFE	196.9	180.0	5.6	30	2
RELIANCINS	92.9	92.9	5.4	58	1
BEXIMCO	165.0	163.0	5.2	32	3
AIL	42.5	42.5	4.5	107	1
PRIMEINSUR	83.0	83.0	4.1	49	1
BPML	63.0	60.8	3.7	61	3
FORTUNE	130.0	111.1	3.6	30	2
RDFOOD	60.7	60.0	3.4	56	3
AMANFEED	60.1	60.1	2.7	45	1
SILVAPHL	17.1	17.1	2.6	150	1
Total			346.8		92

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
The Dacca Dyeing & Manufacturing Co.Ltd.	-	0.0%	2.0%	Record Date	03-Feb-22
NLI First Mutual Fund	-	0.0%	0.0%	Record Date	06-Feb-22
Tallu Spinning Mills Ltd.	-	0.0%	0.0%	Record Date	13-Feb-22
Marico Bangladesh Limited	-	0.0%	200.0%	Record Date	16-Feb-22

Important DSE News
TUNGHAI

(Q2 Un-audited): EPS was Tk. (0.14) for July-December 2021 as against Tk. (0.29) for July-December 2020. NAV per share was Tk. (5.90) as on December 31, 2021 and Tk. (5.76) as on June 30, 2021.

MARICO

The Board of Directors of the Company has declared 200% interim cash dividend based on 9 months financials for the period ended December 31, 2021. Record date for entitlement of interim cash dividend: 15.02.2022.

(Q3 Audited): EPS was Tk. 27.35 for October-December 2021 as against Tk. 22.68 for October-December 2020; EPS was Tk. 90.08 for April-December 2021 as against Tk. 79.35 for April-December 2020. NOCFPS was Tk. 101.75 for April-December 2021 as against Tk. 101.79 for April-December 2020. NAV per share was Tk. 82.04 as on December 31, 2021 and Tk. 53.25 as on December 31, 2020.

DESHBANDHU

(Q2 Un-audited): EPS was Tk. 0.20 for October-December 2021 as against Tk. (0.06) for October-December 2020; EPS was Tk. 0.33 for July-December 2021 as against Tk. (0.34) for July-December 2020. NOCFPS was Tk. (1.73) for July-December 2021 as against Tk. (0.30) for July-December 2020. NAV per share was Tk. 18.35 as on December 31, 2021 and Tk. 18.07 as on June 30, 2021.

NLI1STMF

(Q2 Un-audited): EPU was Tk. 0.12 for October-December 2021 as against Tk. 0.51 for October-December 2020; EPU was Tk. 0.35 for July-December 2021 as against Tk. 1.99 for July-December 2020. NOCFPU was Tk. 0.52 for July-December 2021 as against Tk. 0.90 for July-December 2020. NAV per unit at market price was Tk. 14.51 as on December 31, 2021 and Tk. 15.32 as on June 30, 2021. NAV per unit at cost price was Tk. 12.45 as on December 31, 2021 and Tk. 13.85 as on June 30, 2021.

PTL

(Q2 Un-audited): EPS was Tk. 1.52 for October-December 2021 as against Tk. 0.95 for October-December 2020; EPS was Tk. 2.97 for July-December 2021 as against Tk. 2.32 for July-December 2020. NOCFPS was Tk. 1.60 for July-December 2021 as against Tk. 2.56 for July-December 2020. NAV per share was Tk. 27.99 as on December 31, 2021 and Tk. 25.95 as on June 30, 2021.

RUNNERAUTO

(Q2 Audited): Consolidated EPS was Tk. 0.96 for October-December, 2021 as against Tk. 0.88 for October-December, 2020; Consolidated EPS was Tk. 1.49 for July-December, 2021 as against Tk. 1.65 for July-December, 2020. Consolidated NOCFPS was Tk. 1.26 for July-December 2021 as against Tk. 2.59 for July-December 2020. Consolidated NAV per share was Tk. 65.65 as on December 31, 2021 and Tk. 65.16 as on June 30, 2021.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

MLDYEING

(Q2 Un-audited): EPS was Tk. 0.11 for October-December 2021 as against Tk. 0.25 for October-December 2020; EPS was Tk. 0.35 for July-December 2021 as against Tk. 0.57 for July-December 2020. NOCFPS was Tk. 1.16 for July-December 2021 as against Tk. 1.18 for July-December 2020. NAV per share was Tk. 15.09 as on December 31, 2021 and Tk. 15.75 as on June 30, 2021.

FARCHEM

(Q2 Un-audited): EPS was Tk. (0.13) for October-December 2021 as against Tk. (0.02) for October-December 2020; EPS was Tk. (0.16) for July-December 2021 as against Tk. (0.03) for July-December 2020. NOCFPS was Tk. 2.56 for July-December 2021 as against Tk. 0.31 for July-December 2020. NAV per share was Tk. 13.55 as on December 31, 2021 and Tk. 13.71 as on June 30, 2021.

UNIQUEHRL

(Q2 Un-audited): EPS was Tk. 0.25 for October-December 2021 as against Tk. (0.08) for October-December 2020; EPS was Tk. 0.24 for July-December 2021 as against Tk. (0.12) for July-December 2020. NOCFPS was Tk. 0.34 for July-December 2021 as against Tk. 0.50 for July-December 2020. NAV per share was Tk. 87.78 as on December 31, 2021 and Tk. 88.03 as on June 30, 2021.

RNSPIN

(Q2 Un-audited): EPS was Tk. (0.03) for October-December 2021 as against Tk. (0.06) for October-December 2020; EPS was Tk. (0.06) for July-December 2021 as against Tk. (0.12) for July-December 2020. NOCFPS was Tk. (0.02) for July-December 2021 as against Tk. 0.08 for July-December 2020. NAV per share was Tk. 0.09 as on December 31, 2021 and Tk. 0.15 as on June 30, 2021.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.