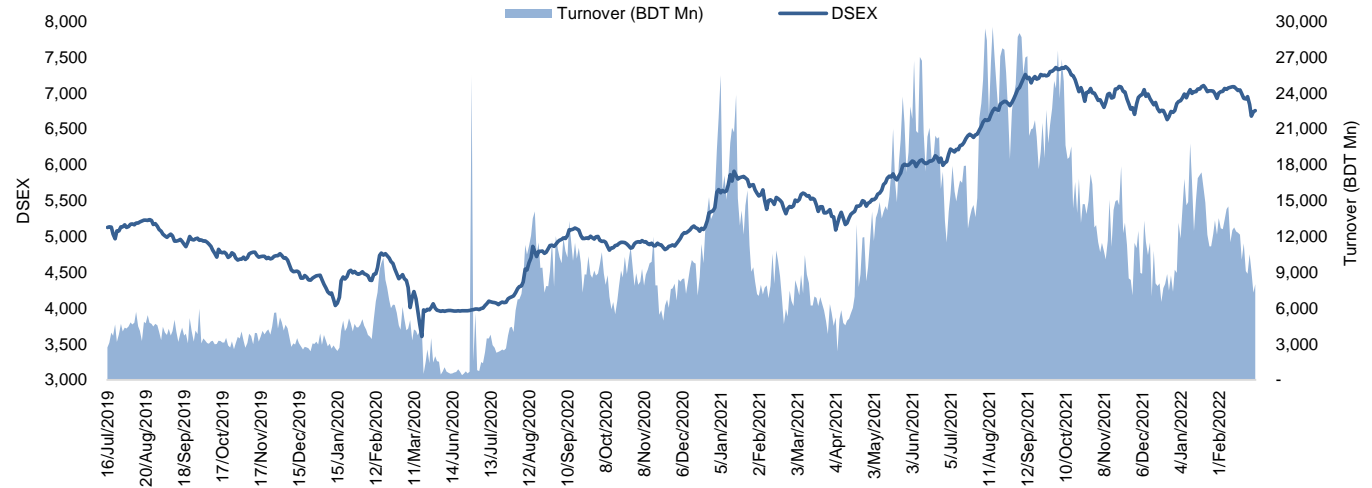


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.21%) gained 14.34 points and closed at 6,753.79. The blue-chip index DS30 (+0.31%), the Shariah-based index DSES (+0.02%), and the large-cap index CDSET (+0.29%) closed at 2,489.97, 1,453.73, and 1,350.61 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 0.21% followed by Pharmaceutical (+0.05%), Telecommunication (+0.05%). Food & Allied experienced the highest loss of 0.47% followed by Fuel & Power (-0.43%), NBF1 (-0.31%), Bank (-0.02%). Block trades contributed 0.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.3%) was the most traded share with a turnover of BDT 1,174 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,753.79	6,739.45	+14.34	+0.21%	-0.0%
DS30	2,489.97	2,482.36	+7.61	+0.31%	-1.7%
DSES	1,453.73	1,453.48	+0.25	+0.02%	+1.6%
CDSET	1,350.61	1,346.76	+3.85	+0.29%	-0.6%

	Advanced	Declined	Unchanged	Total
All Category	165	166	46	377
A Category (Equity)	124	112	24	260
B Category (Equity)	25	45	15	85
N Category (Equity)	3	2	2	7
Z Category (Equity)	13	7	5	25
Mutual Funds	15	7	12	34
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,437,864	5,437,192	+0.0%
	Mn USD	63,231	63,223	
Turnover	Mn BDT	7,989	7,300	+9.4%
	Mn USD	93	85	
Volume	Mn Shares	203	188	+8.3%
No. of Trade		190,541	163,311	+16.7%

Figure: Sectorial Turnover (BDT)

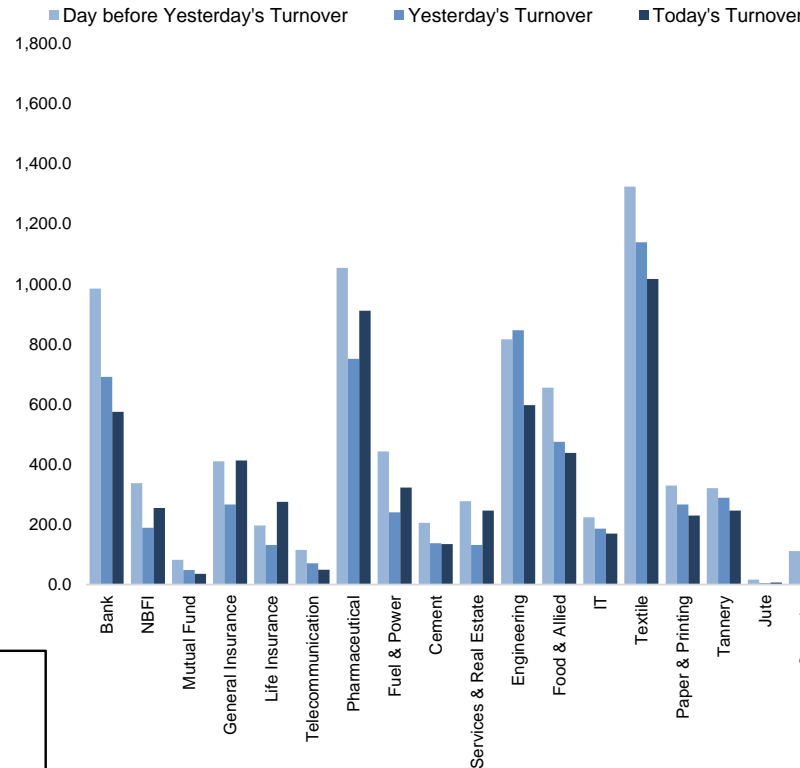
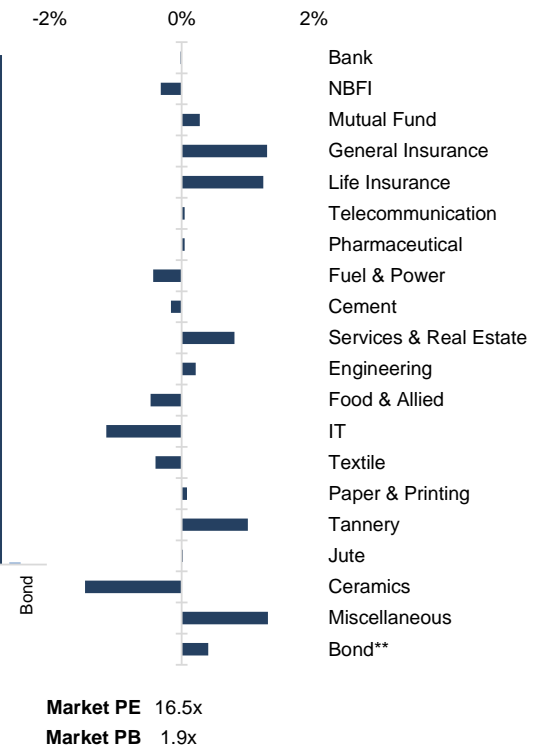


Figure: Sectorial Mcap Change



Market PE 16.5x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,561	1,561	-0.28	-0.02%	33	722,780	14.9%	574.7	7.4%	7.9x	0.8x	GP	459,507	9.5%	23.4	13.5x	9.2x
NBFI	2,157	2,164	-6.81	-0.31%	23	210,098	4.3%	254.2	3.3%	NM	3.8x	WALTONHIL	336,917	7.0%	7.7	23.3x	3.6x
Mutual Fund	866	864	+2.37	+0.27%	36	38,590	0.8%	35.2	0.5%	NM	0.8x	BATBC	331,452	6.8%	103.1	22.1x	9.0x
General Insurance	4,135	4,083	+52.77	+1.29%	40	121,165	2.5%	412.7	5.3%	19.3x	2.1x	SQRPHARMA	194,576	4.0%	49.3	10.9x	2.0x
Life Insurance	2,652	2,619	+32.42	+1.24%	13	74,836	1.5%	274.6	3.6%	NM	NM	ROBI	186,470	3.9%	17.5	81.2x	2.8x
Telecommunication	5,762	5,759	+2.59	+0.05%	3	680,377	14.1%	49.4	0.6%	17.6x	5.4x	RENATA	145,954	3.0%	11.6	27.0x	5.4x
Pharmaceutical	3,916	3,914	+1.85	+0.05%	32	730,373	15.1%	910.3	11.8%	18.2x	2.7x	UPGDCL	145,619	3.0%	9.9	11.9x	4.9x
Fuel & Power	1,837	1,845	-7.92	-0.43%	23	479,057	9.9%	322.6	4.2%	11.7x	1.2x	BEXIMCO	133,639	2.8%	1,174.0	10.7x	1.8x
Cement	2,528	2,532	-4.12	-0.16%	7	124,613	2.6%	134.9	1.7%	18.5x	2.6x	ICB	91,138	1.9%	11.0	47.3x	2.0x
Services & Real Estate	1,446	1,435	+11.46	+0.80%	8	55,169	1.1%	245.7	3.2%	NM	1.1x	BXPHARMA	83,869	1.7%	57.1	13.8x	2.2x
Engineering	4,769	4,759	+10.12	+0.21%	42	557,760	11.5%	596.4	7.7%	18.9x	2.0x	BERGERPBL	82,001	1.7%	4.8	27.1x	7.4x
Food & Allied	24,755	24,872	-117.04	-0.47%	21	437,684	9.0%	437.7	5.7%	27.2x	9.4x	LHBL	80,135	1.7%	85.5	20.7x	4.0x
IT	3,093	3,129	-35.75	-1.14%	11	37,736	0.8%	169.8	2.2%	30.2x	2.6x	MARICO	75,231	1.6%	6.1	21.8x	29.1x
Textile	1,615	1,621	-6.45	-0.40%	58	174,246	3.6%	1,016.8	13.2%	29.7x	1.1x	BRACBANK	73,507	1.5%	36.7	12.8x	1.5x
Paper & Printing	9,088	9,080	+7.22	+0.08%	6	32,738	0.7%	229.6	3.0%	NM	2.2x	ISLAMIBANK	52,325	1.1%	34.7	9.7x	0.8x
Tannery	3,780	3,743	+37.56	+1.00%	6	40,033	0.8%	245.9	3.2%	NM	4.0x	BEACONPHAR	51,790	1.1%	21.5	44.2x	9.2x
Jute	8,560	8,558	+1.79	+0.02%	3	1,986	0.0%	6.2	0.1%	NM	24.2x	DUTCHBANGL	47,627	1.0%	8.9	8.1x	1.3x
Ceramics	696	706	-10.34	-1.46%	5	31,129	0.6%	114.6	1.5%	30.5x	1.9x	POWERGRID	44,688	0.9%	69.1	12.8x	0.5x
Miscellaneous	4,679	4,619	+60.29	+1.31%	14	257,340	5.3%	1,694.3	21.9%	14.4x	2.3x	SUMITPOWER	40,793	0.8%	23.2	8.6x	1.2x
Bond**	89	89	+0.36	+0.40%	7	32,412	0.7%	2.1	0.0%	NM	NM	TITASGAS	40,063	0.8%	23.4	11.7x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ZEALBANGLA	153.4	+10.0%	11.0	NM	NM	SQRPHARMA	127,311	7.0%	10.9x	2.0x	BEXIMCO	152.5	+3.3%	1,174.0	10.7x	1.8x
TAKAFULINS	71.5	+9.8%	24.6	31.9x	3.8x	BEXIMCO	89,070	4.9%	10.7x	1.8x	BSC	123.0	+0.8%	434.3	10.8x	1.8x
SUNLIFEINS	37.1	+9.8%	11.3	NM	NM	BATBC	87,669	4.8%	22.1x	9.0x	ORIONPHARM	101.8	-1.4%	279.2	25.4x	1.3x
DULAMIACOT	55.4	+8.8%	1.3	NM	NM	RENATA	71,123	3.9%	27.0x	5.4x	FORTUNE	124.6	+2.5%	196.6	42.7x	8.2x
MEGHNAPEP	23.5	+8.8%	5.8	NM	NM	BXPHARMA	58,557	3.2%	13.8x	2.2x	SAIFPOWER	39.3	+2.1%	173.9	19.2x	2.3x
KAY&QUE	275.7	+8.7%	3.7	NM	3.6x	GP	45,951	2.5%	13.5x	9.2x	KEYACOSMET	7.5	+4.2%	168.6	NM	0.6x
MEGCONMILK	18.0	+8.4%	5.0	NM	NM	BRACBANK	39,517	2.2%	12.8x	1.5x	UNIONBANK	12.2	-	128.2	11.5x	0.8x
IMAMBUTTON	33.9	+8.0%	10.4	NM	7.0x	BEACONPHAR	36,253	2.0%	44.2x	9.2x	DSSL	19.6	-2.5%	106.8	15.6x	1.0x
FAREASTLIF	90.9	+6.8%	97.7	NM	NM	LHBL	28,304	1.6%	20.7x	4.0x	BATBC	613.8	-0.0%	103.1	22.1x	9.0x
SHYAMPSUG	81.4	+6.0%	1.7	NM	NM	ISLAMIBANK	25,472	1.4%	9.7x	0.8x	SONALIPAPR	752.9	+0.8%	101.6	66.6x	3.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
UNILEVERCL	2,939.0	-6.2%	21.5	67.1x	23.9x	FORTUNE	124.9	114.5	8.0	948	118.06
TALLUSPIN	11.1	-4.3%	5.9	NM	0.4x	IBNSINA	302.0	302.0	1.0	100	30.20
CROWNCEMNT	68.2	-4.2%	6.2	15.1x	1.3x	RENATA	1,366.9	1,366.9	1.0	22	30.07
BENGALWTL	23.4	-4.1%	4.7	54.2x	0.9x	AGNISYSL	24.9	24.9	3.0	828	20.61
SONARGAON	23.6	-4.1%	8.1	NM	2.1x	ORIONPHARM	112.4	104.0	5.0	152	16.91
ETL	10.8	-3.6%	12.3	NM	0.9x	GENEXIL	138.6	138.6	1.0	100	13.86
TAMIJTEX	259.7	-3.4%	28.3	55.8x	3.1x	AL-HAJTEX	94.0	90.1	2.0	56	5.20
STYLECRAFT	121.1	-3.4%	12.2	NM	6.7x	SONALIPAPR	730.0	710.0	2.0	5	3.51
AMANFEED	47.6	-3.1%	29.7	17.6x	1.4x	BXPHARMA	202.0	202.0	1.0	15	3.03
ITC	32.6	-3.0%	4.9	20.3x	1.9x	AMANFEED	53.9	53.9	2.0	47	2.53

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FORTUNE	124.9	114.5	118.1	948	8
IBNSINA	302.0	302.0	30.2	100	1
RENATA	1,366.9	1,366.9	30.1	22	1
AGNISYSL	24.9	24.9	20.6	828	3
ORIONPHARM	112.4	104.0	16.9	152	5
GENEXIL	138.6	138.6	13.9	100	1
AL-HAJTEX	94.0	90.1	5.2	56	2
SONALIPAPR	730.0	710.0	3.5	5	2
BXPHERMA	202.0	202.0	3.0	15	1
AMANFEED	53.9	53.9	2.5	47	2
PRIMEINSUR	82.0	82.0	2.5	30	1
DSSL	20.0	20.0	2.0	100	1
MHSML	31.0	31.0	1.9	60	1
AMCL(PRAN)	341.0	341.0	1.7	5	1
IDLC	51.0	51.0	1.7	33	1
KTL	40.1	40.1	1.6	40	1
LHBL	72.0	72.0	1.4	20	1
POWERGRID	64.7	64.7	1.2	18	1
RDFOOD	58.0	58.0	0.9	16	1
MBL1STMF	7.7	7.7	0.8	100	1
PROVATIINS	110.0	110.0	0.6	5	1
PAPERPROC	271.1	271.1	0.5	2	1
Total			261.2		39

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Associated Oxygen Limited	-	7.0%	0.0%	Record Date	2-Mar-22
British American Tobacco Bangladesh Company Limited	-	0.0%	150.0%	Record Date	3-Mar-22
Vanguard AML Rupali Bank Balanced Fund	-	0.0%	10.0%	Record Date	6-Mar-22
Reliance Insurance Ltd.	-	0.0%	25.0%	Record Date	7-Mar-22
IDLC Finance Ltd.	-	5.0%	15.0%	Record Date	8-Mar-22
Green Delta Insurance Ltd.	-	0.0%	30.0%	Record Date	8-Mar-22
Bangladesh Finance Limited	-	6.0%	6.0%	Record Date	9-Mar-22
Nitol Insurance Co. Ltd.	-	0.0%	12.5%	Record Date	15-Mar-22
City General Insurance Co. Ltd.	-	0.0%	10.0%	Record Date	22-Mar-22
IPDC Finance Limited	-	0.0%	12.0%	Record Date	22-Mar-22
Delta Brac Housing Finance Corp. Ltd.	-	10.0%	15.0%	Record Date	22-Mar-22
Unilever Consumer Care Limited	-	0.0%	440.0%	Record Date	23-Mar-22

Important DSE News
CITYGENINS

The Board of Directors has recommended 10% cash dividend for the year ended December 31, 2021. Date of AGM: 25.04.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 22.03.2022. The Company has also reported EPS of Tk. 1.68, NAV per share of Tk. 17.53 and NOCFPS of Tk. 2.75 for the year ended December 31, 2021 as against Tk. 1.77, Tk. 16.88 and Tk. 1.69 respectively for the same period of the previous year.

UNILEVERCL

The Board of Directors has recommended 440% cash dividend for the year ended December 31, 2021. Date of AGM: 17.05.2022, Time: 11:00 AM, Venue: Digital Platform. Record date: 23.03.2022. The Company has also reported EPS of Tk. 43.80, NAV per share of Tk. 122.9 and NOCFPS of Tk. 51.65 for the year ended December 31, 2021 as against Tk. 43.94, Tk. 123.1 and Tk. 23.82 respectively for the same period of the previous year.

IPDC

The Board of Directors has recommended 12% Cash dividend for the year ended December 31, 2021. Date of AGM: 17.04.2022, Time: 11:00 AM, Venue: Digital Platform, Record Date: 22.03.2022. The Company has also reported EPS of Tk. 2.37, NAV per share of Tk. 17.12 and NOCFPS of Tk. (6.50) for the year ended on December 31, 2021 as against Tk. 1.90, Tk. 16.34 and Tk. 20.58 respectively for the same period of the previous year. The Company has informed that in 2021, Cash outflow for loans disbursements was higher compared to cash inflow from deposit growth resulting in negative cash flow from operating activities.

DBH

The Board of Directors has recommended 15% cash and 10% stock dividend for the year ended on December 31, 2021. Date of AGM: 17.04.2022, Time: 11:30 AM, Venue: Digital Platform, Record date: 22.03.2022. The Company has reported EPS of Tk. 5.89, NAV per share of Tk. 40.87 and NOCFPS of Tk. (0.04) for the year ended December 31, 2021 as against Tk. 5.03, Tk. 36.28 and Tk. 15.67 respectively for the same period of the previous year.

DSHGARME

Mrs. Rokeya Quader, one of the Sponsor Directors of the company, has further informed that she has completed her sale of 64,061 shares of the company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 19.01.2022.

SAIFPOWER

The Company has informed that a Contract Agreement has been signed between and amongst 1. Safeen Feeder Company, sole proprietorship LLC, a Company incorporated under laws of UAE (the "Safeen Feeders") (100% owned by Abu Dhabi Ports Company PJSC) and 2. Saif United Shipping & Trading, establishment and incorporated in the Emirates of Fujairah, under the laws of UAE, UAE ("Saif ") (100% Subsidiary of Saif Powertec Limited which is under process) and 3. Saif Powertec Limited a public limited Company incorporated under the laws of Bangladesh, ("Guarantor"). The above- mentioned parties have entered into discussions to place eight number (8) of the sea- going bulk carrier vessels 55,000 DWT each which is owned by Safeen Feeders from time to time and at Safeen Feeders discretion (the Vessels) on bareboat and / or time charter to Saif for carriage DRY Bulk cargoes from Fujairah Port to Chittagong Port, Bangladesh and other international destinations over a period of 15 years. Saif will perform charter-in-those Vessels on the terms as set out herein its Schedule (Charter Basis) and this each of the Charter Deals shall be guaranteed by the Guarantor which shall join in the charter party agreement as a guarantor only to the extent that shall be set out in each of the Vessel's Chartering agreement. The Estimate Cargo Freight Sales Revenue per vessel per annum is USD 18.00 Million which is equivalent to BDT 154.00 crore (approx.), and Net Profit amounts to USD 1.80 Million in equivalent to BDT 15.48 crore (approx.) per year per vessel for the period of 15 (fifteen) years.

PADMAOIL

The Company has informed as decided by its Board of Directors that an agreement has been signed between Padma Oil Company Limited and LUKOIL Marine Lubricants DMCC, Registered office: 1506-1507, 15th Floor, JBC-4 Tower, Cluster N; JUMERIAH LAKE TOWERS, DUBAI, UAE on 28/02/2022 at 5.00 pm to market LUKOIL brand lubricants. The Company has further informed that due to the signed agreement the Company's income from lubricants sales will increase subject to sales of LUKOIL lubricants.

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