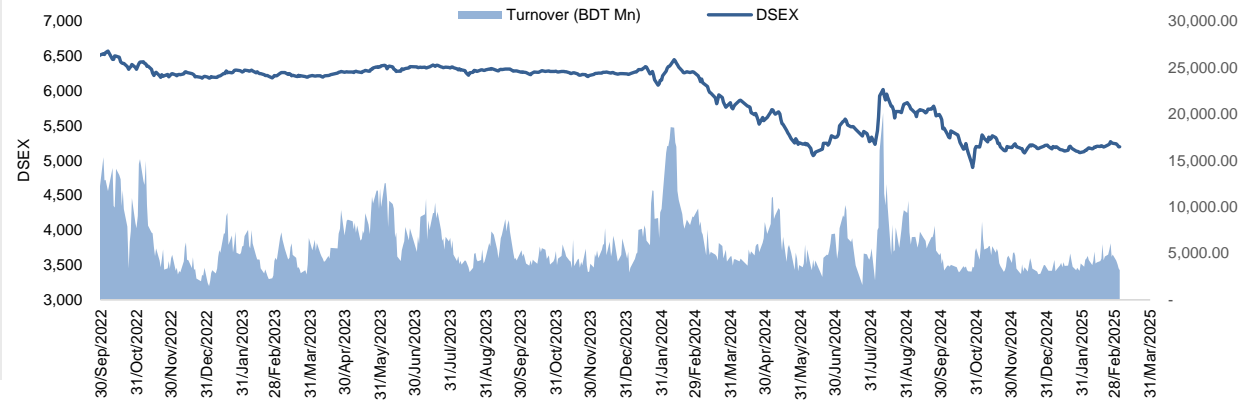


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.05%) gained 2.55 points and closed at 5,196.66. The blue-chip index DS30 (+0.05%), the Shariah-based index DSES (+0.01%), and the large-cap index CDSET (+0.10%) closed at 1,890.49, 1,158.42, and 1,045.37 points, respectively. Most of the large-cap sectors posted positive performance today. Fuel & Power booked the highest gain of 0.23% followed by Bank (+0.20%), Food & Allied (+0.12%), Engineering (+0.01%), Pharmaceutical (+0.00%), Telecommunication (-0.02%), and NBF1 (-0.37%), respectively. Block trades contributed 5.3% of the overall market turnover. Orion Infusion Ltd. (-0.1%) was the most traded share with a turnover of BDT 126 million.



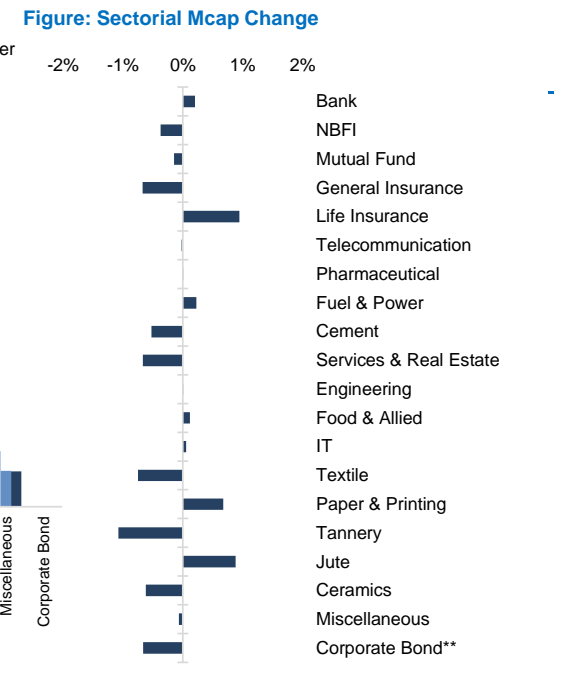
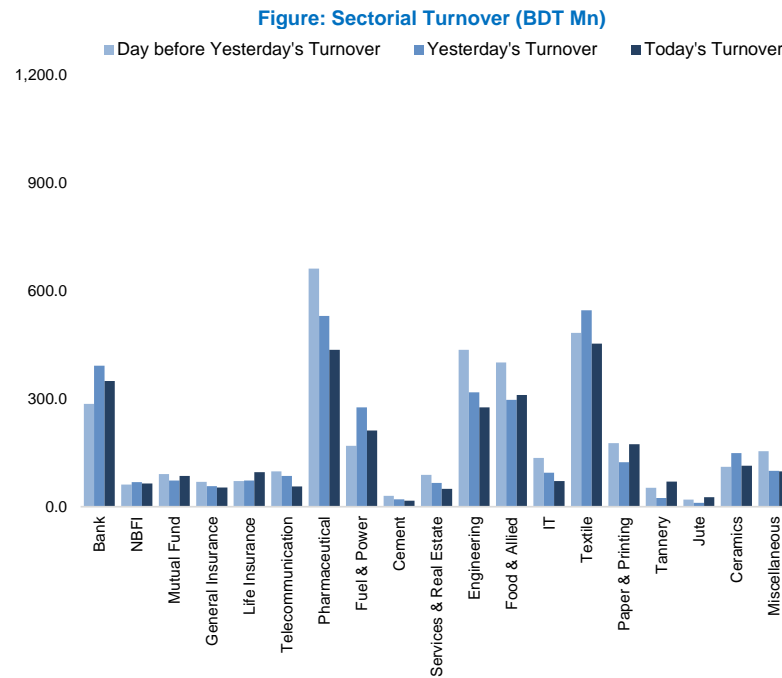
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,196.66	5,194.11	+2.55	+0.05%	-0.4%
DS30	1,890.49	1,889.58	+0.92	+0.05%	-2.5%
DSES	1,158.42	1,158.35	+0.07	+0.01%	-0.9%
CDSET	1,045.37	1,044.31	+1.06	+0.10%	-1.9%

	Advanced	Declined	Unchanged	Total
All Category	123	184	90	397
A Category (Equity)	67	99	52	218
B Category (Equity)	29	38	14	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	27	47	24	98
Mutual Funds	6	10	20	36
Corporate Bonds	0	3	0	3
Treasury Bonds	0	0	0	0

	Today	Last Day	Daily %Δ
Mcap			
Mn BDT	6,815,996	6,866,456	-0.7%
Mn USD	55,869	56,282	
Turnover			
Mn BDT	3,182	3,386	-6.0%
Mn USD	26	28	
Volume			
Mn Shares	125	135	-7.7%
No. of Trade	113,034	119,714	-5.6%

* Average Interbank Exchange Rate is BDT 122.00 as of Mar 05, 2025

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Market PE 14.8x
Market PB 1.2x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,438	1,435	+2.90	+0.20%	36	680,553	10.0%	349.3	11.6%	8.8x	0.7x	GP	439,253	12.4%	18.1	12.1x	6.8x
NBFI	1,084	1,088	-4.01	-0.37%	23	103,268	1.5%	64.9	2.2%	NM	NM	SQURPHARMA	192,360	5.4%	69.4	8.6x	1.5x
Mutual Fund	572	573	-0.84	-0.15%	37	26,307	0.4%	85.3	2.8%	NM	0.5x	BATBC	176,904	5.0%	25.3	10.1x	3.1x
General Insurance	2,552	2,569	-17.21	-0.67%	43	72,850	1.1%	53.7	1.8%	12.9x	1.1x	ROBI	150,329	4.2%	34.6	21.4x	2.2x
Life Insurance	1,756	1,740	+16.43	+0.94%	15	46,710	0.7%	96.0	3.2%	NM	NM	WALTONHIL	142,316	4.0%	3.5	10.8x	1.3x
Telecommunication	5,232	5,233	-0.99	-0.02%	3	613,447	9.0%	56.4	1.9%	13.7x	4.1x	BEXIMCO	103,850	2.9%	0.0	NM	1.3x
Pharmaceutical	2,872	2,872	+0.01	+0.00%	34	544,516	8.0%	436.0	14.5%	13.2x	1.5x	BRACBANK	92,025	2.6%	70.7	8.3x	1.2x
Fuel & Power	1,098	1,096	+2.48	+0.23%	23	290,955	4.3%	211.5	7.0%	15.9x	0.6x	BERGERPBL	83,559	2.4%	1.2	24.3x	5.8x
Cement	1,834	1,844	-9.61	-0.52%	7	87,405	1.3%	16.7	0.6%	16.8x	1.9x	MARICO	74,138	2.1%	4.8	13.2x	9.8x
Services & Real Estate	1,022	1,029	-6.88	-0.67%	9	56,207	0.8%	49.7	1.6%	20.0x	0.4x	ISLAMIBANK	71,967	2.0%	5.0	15.4x	1.0x
Engineering	2,489	2,489	+0.14	+0.01%	42	280,805	4.1%	276.2	9.2%	12.7x	0.9x	LHB	57,604	1.6%	7.6	14.3x	2.8x
Food & Allied	15,880	15,862	+18.61	+0.12%	21	290,567	4.3%	310.6	10.3%	15.9x	4.3x	RENATA	57,417	1.6%	28.7	19.4x	1.7x
IT	2,020	2,019	+1.11	+0.06%	11	26,643	0.4%	71.4	2.4%	20.7x	1.7x	UNILEVERCL	48,222	1.4%	2.4	72.3x	19.7x
Textile	1,158	1,166	-8.71	-0.75%	58	120,556	1.8%	452.6	15.0%	81.9x	0.8x	DUTCHBANGL	45,523	1.3%	5.6	7.3x	0.9x
Paper & Printing	4,696	4,665	+31.47	+0.67%	6	21,218	0.3%	173.4	5.8%	NM	1.0x	ICB	45,184	1.3%	3.8	35.6x	1.0x
Tannery	1,934	1,955	-21.05	-1.08%	6	21,552	0.3%	70.1	2.3%	NM	1.6x	BXPHARMA	35,466	1.0%	10.7	5.5x	0.7x
Jute	12,739	12,628	+111.14	+0.88%	3	2,804	0.0%	26.3	0.9%	NM	NM	EBL	35,176	1.0%	1.4	5.4x	0.8x
Ceramics	404	406	-2.51	-0.62%	5	18,111	0.3%	113.7	3.8%	NM	1.1x	PUBALIBANK	33,779	1.0%	0.7	3.5x	0.6x
Miscellaneous	4,252	4,255	-2.76	-0.06%	15	230,889	3.4%	98.1	3.3%	94.5x	1.9x	POWERGRID	31,618	0.9%	0.8	NM	0.2x
Corporate Bond**	14,881	14,981	-99.30	-0.66%	16	32,593	0.5%	0.2	0.0%	NM	NM	CITYBANK	30,695	0.9%	16.2	4.3x	0.8x
Treasury Bond**	1,518	1,522	-3.30	-0.22%	235	3,247,566	47.6%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
HAKKANIPUL	66.6	+9.9%	65.8	NM	2.7x
IBP	12.6	+9.6%	36.9	NM	0.9x
LEGACYFOOT	63.2	+8.6%	45.2	NM	5.7x
PROGRESLIF	45.8	+8.0%	3.5	NM	NM
EPGL	20.7	+7.8%	28.0	NM	0.6x
ANWARGALV	73.1	+5.48%	17.1	NM	12.8x
ZAHEENSPIN	7.9	+5.3%	9.5	NM	3x
UCB	10.4	+4.0%	18.7	4.7x	0.4x
TILIL	40.5	+3.8%	3.0	17.3x	NM
GEMINISEA	161.2	+3.8%	37.5	NM	11.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONARGAON	43.0	-9.3%	87.0	NM	2.3x
RSRMSTEEL	12.4	-8.8%	5.6	NM	0x
NEWLINE	9.5	-7.8%	23.9	NM	0.4x
ARAMITCEM	14.9	-7.5%	0.9	NM	NM
JUTESPINN	217.6	-6.2%	0.2	NM	NM
GRENDELDT	45.2	-5.4%	1.6	8.4x	0.6x
HRTEX	38.6	-5.2%	31.4	NM	2.1x
PRIMETEX	14.9	-5.1%	0.5	NM	0.2x
SPCERAMICS	17.5	-4.9%	65.9	NM	0.6x
REGENTTEX	4.0	-4.8%	0.2	NM	0.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,958	7.7%	8.6x	1.5x
ISLAMIBANK	74,730	5.3%	15.4x	1.0x
BEXIMCO	69,463	4.9%	NM	1.3x
BATBC	50,233	3.6%	10.1x	3.1x
WALTONHIL	46,773	3.3%	10.8x	1.3x
BRACBANK	46,489	3.3%	8.3x	1.2x
GP	44,708	3.2%	12.1x	6.8x
RENATA	32,968	2.3%	19.4x	1.7x
BXPHARMA	23,409	1.7%	5.5x	0.7x
PUBALIBANK	22,905	1.6%	3.5x	0.6x
CITYBANK	21,020	1.5%	4.3x	0.8x
LHB	20,953	1.5%	14.3x	2.8x
OLYMPIC	20,496	1.5%	15.8x	2.5x
ALARABANK	18,282	1.3%	13.8x	1.0x
BEACONPHAR	17,838	1.3%	50.5x	4.4x
PRIMEBANK	16,142	1.1%	4.4x	0.7x
ROBI	14,876	1.1%	21.4x	2.2x
UTTARABANK	13,699	1.0%	8.9x	0.8x
NBL	13,055	0.9%	NM	2.5x
BSRMLTD	12,852	0.9%	5.2x	0.5x

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONINFU	382.1	-0.1%	125.6	NM	24.9x
SONARGAON	43.0	-9.3%	87.0	NM	2.3x
BRACBANK	52.0	-	70.7	8.3x	1.2x
SQURPHARMA	217.0	+0.0%	69.4	8.6x	1.5x
LOVELLO	82.6	+2.1%	66.4	37.2x	6.5x
SPCERAMICS	17.5	-4.9%	65.9	NM	0.6x
HAKKANIPUL	66.6	+9.9%	65.8	NM	2.7x
IFIC	7.2	+2.9%	52.7	5.7x	0.4x
LINDEBD	1,028.4	-1.7%	51.9	2.6x	4.7x
LEGACYFOOT	63.2	+8.6%	45.2	NM	5.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BEACHHATCH	110.6	105.0	21.0	761	81.26
NRBBANK	13.8	13.8	2.0	2,700	37.26
SOUTHEASTB	9.0	9.0	1.0	1,000	9.00
SUNLIFEINS	69.0	69.0	1.0	81	5.59
LOVELLO	83.0	79.5	3.0	50	4.08
AIL	80.1	80.1	1.0	50	4.01
BDFINANCE	12.0	12.0	1.0	318	3.82
RELIANCE1	21.4	20.8	4.0	155	3.28
CAPMBDBLMF	8.1	7.7	4.0	400	3.14
FINEFOODS	183.0	183.0	1.0	13	2.32

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BEACHHATCH	110.6	105.0	81.3	761	21
NRBBANK	13.8	13.8	37.3	2,700	2
SOUTHEASTB	9.0	9.0	9.0	1,000	1
SUNLIFEINS	69.0	69.0	5.6	81	1
LOVELLO	83.0	79.5	4.1	50	3
AIL	80.1	80.1	4.0	50	1
BDFINANCE	12.0	12.0	3.8	318	1
RELIANCE1	21.4	20.8	3.3	155	4
CAPMBDBLMF	8.1	7.7	3.1	400	4
FINEFOODS	183.0	183.0	2.3	13	1
GQBALLPEN	150.0	150.0	1.5	10	1
BPML	34.2	34.2	1.3	39	1
ACFL	19.1	19.1	1.2	62	1
BEXIMCO	99.1	99.1	1.0	10	2
HAKKANIPUL	66.5	63.0	1.0	16	2
AMANFEED	26.9	26.9	1.0	37	1
SINOBANGLA	46.0	46.0	0.9	20	1
CITYGENINS	38.8	38.8	0.9	22	1
OAL	9.4	9.4	0.8	82	1
AL-HAJTEX	152.5	152.5	0.8	5	1
SAPORTL	24.5	24.5	0.7	30	1
LRBDL	14.3	14.3	0.7	50	1
Total			170.0		61

Important DSE News
UNILEVERCL

The Board of Directors has recommended 520% Cash Dividend for the year ended December 31, 2024. Date of AGM: 15.05.2025, Time: 11:00 AM, Venue: Details will be shared through the AGM Notice. Record date: 06.04.2025. The Company has also reported EPS of Tk. 34.62, NAV per share of Tk. 126.83 and NOCFPS of Tk. 25.62 for the year ended December 31, 2024 as against Tk. 49.89, Tk. 122.21 and Tk. 25.43 respectively for the year ended December 31, 2023.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
SUMITPOWER		0.0%	10.0%	Record Date	10-Mar-25
ROBI		0.0%	15.0%	Record Date	16-Mar-25
UNILEVERCL		0.0%	520.0%	Record Date	6-Apr-25

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