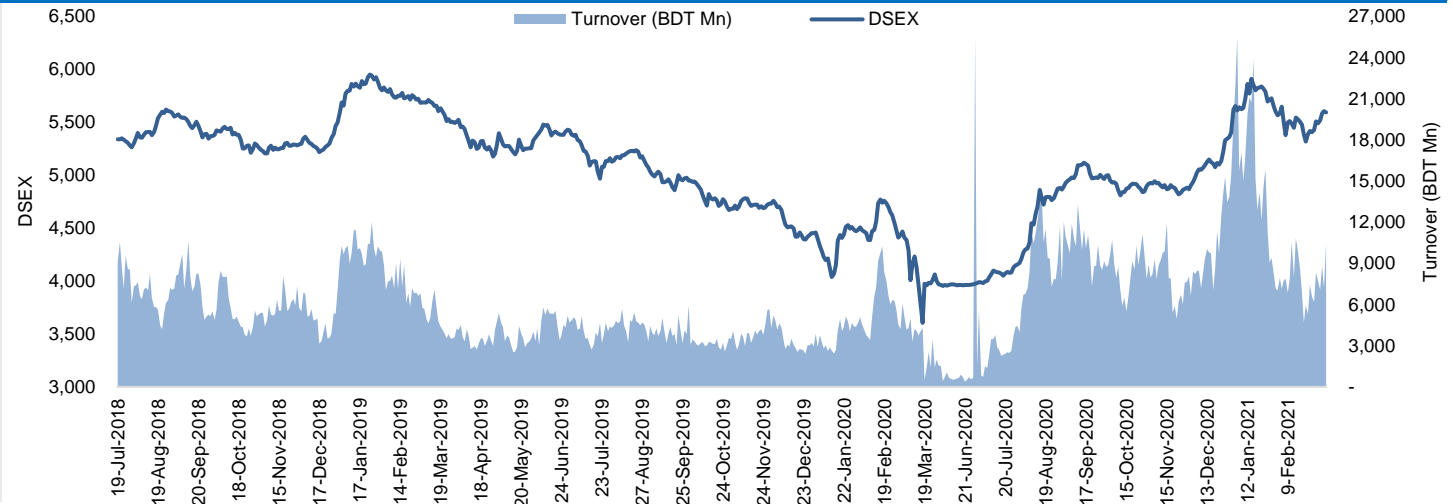


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.23%) lost 13 points and closed at 5,591.38. The blue-chip index DS30 (-0.12%), the Shariah-based index DSES (+0.07%), and the large-cap index CDSET (+0.36%) closed at 2,165.42, 1,266.13, and 1,204.05 points, respectively. Large-cap sectors posted mixed performance today. Engineering booked the highest gain of 2.01% followed by Telecommunication (+1.06%), Fuel & Power (+0.47%). Food & Allied experienced the highest loss of 2.12% followed by NBF1 (-1.53%), Bank (-0.66%), Pharmaceutical (-0.09%). Block trades contributed 0.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.1%) was the most traded share with a turnover of BDT 1,427 million.

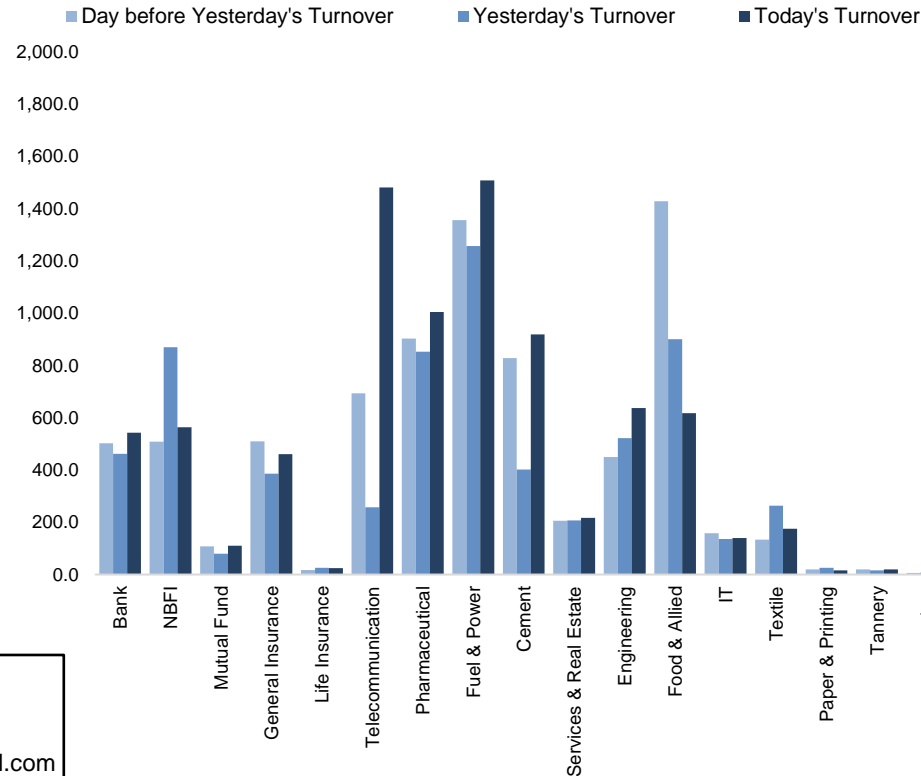
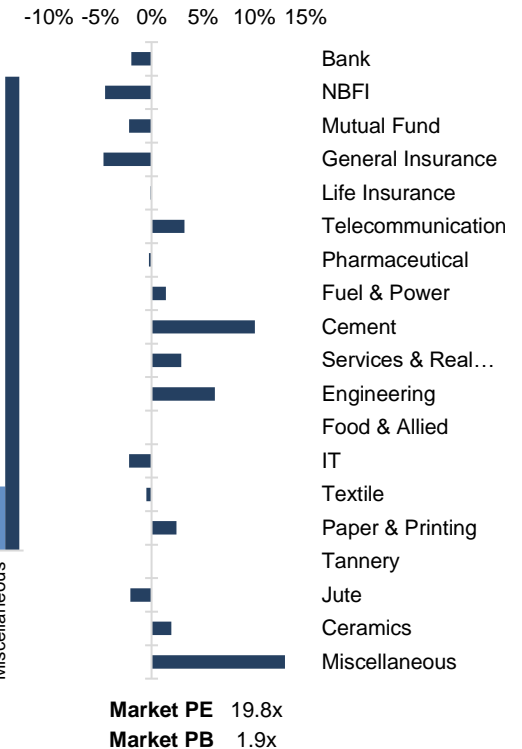


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,591.38	5,604.38	-13.00	-0.23%	+3.5%
DS30	2,165.42	2,168.00	-2.58	-0.12%	+10.3%
DSES	1,266.13	1,265.20	+0.92	+0.07%	+1.9%
CDSET	1,204.05	1,199.68	+4.37	+0.36%	+7.2%

	Advanced	Declined	Unchanged	Total
All Category	80	157	122	359
A Category (Equity)	62	116	88	266
B Category (Equity)	9	24	22	55
N Category (Equity)	3	5	0	8
Z Category (Equity)	6	12	12	30
Mutual Funds	6	17	14	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,859,864	4,838,980	+0.4%
	Mn USD	57,202	56,956	
Turnover	Mn BDT	10,434	7,215	+44.6%
	Mn USD	123	85	
Volume	Mn Shares	244	182	+34.4%
No. of Trade		179,867	148,350	+21.2%

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**Figure: Sectorial Turnover (BDT Mn)**

**Figure: Sectorial Mcap Change**


Market PE 19.8x  
Market PB 1.9x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,313	1,339	-26.40	-1.97%	30	560,527	13.1%	542.8	5.2%	7.6x	0.7x	GP	471,795	11.0%	138.2	13.2x	12.7x
NBFI	1,930	2,022	-91.44	-4.52%	23	190,680	4.5%	563.6	5.4%	70.3x	3.2x	WALTONHIL	386,325	9.0%	138.9	50.6x	7.3x
Mutual Fund	839	857	-18.63	-2.17%	37	38,083	0.9%	110.1	1.1%	NM	0.8x	BATBC	310,338	7.2%	356.5	28.5x	8.3x
General Insurance	3,290	3,453	-162.16	-4.70%	37	86,015	2.0%	460.1	4.4%	17.7x	1.7x	ROBI	274,468	6.4%	1,290.7	NM	4.2x
Life Insurance	2,027	2,029	-2.00	-0.10%	12	55,588	1.3%	24.0	0.2%	NM	NM	SQRPHARMA	193,601	4.5%	206.4	13.6x	2.4x
Telecommunication	6,479	6,277	+202.02	+3.22%	3	773,785	18.1%	1,480.6	14.3%	20.9x	7.1x	UPGDCL	162,778	3.8%	46.4	20.1x	5.9x
Pharmaceutical	3,395	3,404	-9.17	-0.27%	31	622,811	14.5%	1,004.3	9.7%	21.5x	2.6x	RENATA	116,451	2.7%	18.3	26.3x	5.1x
Fuel & Power	1,723	1,700	+23.89	+1.41%	22	464,584	10.9%	1,507.2	14.6%	13.7x	1.4x	BXPHARMA	85,564	2.0%	391.9	21.4x	2.6x
Cement	1,734	1,576	+158.67	+10.07%	7	104,651	2.4%	918.5	8.9%	28.8x	2.5x	BERGERPBL	84,232	2.0%	151.2	34.1x	8.6x
Services & Real Estate	1,127	1,095	+31.65	+2.89%	8	44,564	1.0%	217.2	2.1%	NM	0.9x	ICB	80,662	1.9%	7.9	29.8x	1.8x
Engineering	4,476	4,216	+259.50	+6.15%	42	561,690	13.1%	636.3	6.2%	34.9x	2.7x	BEXIMCO	73,961	1.7%	1,427.2	NM	1.2x
Food & Allied	#N/A	21,726	#N/A	#N/A	20	402,551	9.4%	617.0	6.0%	36.5x	8.5x	LHBL	69,682	1.6%	812.2	29.6x	4.0x
IT	2,167	2,215	-48.36	-2.18%	11	26,021	0.6%	139.8	1.4%	26.1x	1.9x	MARICO	67,123	1.6%	15.1	22.3x	40.0x
Textile	1,037	1,042	-5.38	-0.52%	56	108,159	2.5%	175.3	1.7%	NM	0.7x	BRACBANK	57,411	1.3%	73.1	13.5x	1.3x
Paper & Printing	5,451	5,323	+128.71	+2.42%	4	15,335	0.4%	15.9	0.2%	64.2x	1.1x	SUMITPOWER	53,821	1.3%	690.2	9.8x	1.6x
Tannery	1,682	1,682	-	-	6	18,369	0.4%	20.1	0.2%	NM	1.8x	ISLAMIBANK	41,860	1.0%	22.6	7.4x	0.7x
Jute	8,349	8,526	-176.54	-2.07%	3	2,044	0.0%	10.6	0.1%	NM	13.1x	DUTCHBANGL	36,575	0.9%	11.3	6.7x	1.1x
Ceramics	452	444	+8.56	+1.93%	5	23,163	0.5%	89.7	0.9%	58.7x	1.5x	UNILEVERCL	34,843	0.8%	11.0	65.8x	23.5x
Miscellaneous	3,607	3,192	+414.68	+12.99%	13	183,193	4.3%	1,812.5	17.5%	55.9x	2.0x	OLYMPIC	34,409	0.8%	21.2	16.8x	4.2x
												TITASGAS	33,732	0.8%	11.8	9.9x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
LRBDL	40.5	+50.0%	0.0	27.3x	1.2x
RAHIMAFOOD	196.0	+9.5%	40.9	NM	20.4x
SAVAREFR	182.8	+6.4%	0.4	NM	75.2x
BERGERPBL	1,816.2	+6.2%	151.2	34.1x	8.6x
QGBALLPEN	149.5	+6.0%	29.1	NM	1.1x
PENINSULA	22.6	+5.1%	31.6	57.9x	0.7x
LHBL	60.0	+5.1%	812.2	29.6x	4.0x
ROBI	52.4	+4.8%	1,290.7	NM	4.2x
GOLDENSON	14.4	+4.3%	22.6	NM	0.7x
SPCERAMICS	25.4	+4.1%	82.1	99.8x	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	126,673	8.5%	13.6x	2.4x
BATBC	82,084	5.5%	28.5x	8.3x
BXPHARMA	59,741	4.0%	21.4x	2.6x
RENATA	56,851	3.8%	26.3x	5.1x
BEXIMCO	51,366	3.5%	NM	1.2x
GP	47,179	3.2%	13.2x	12.7x
BRACBANK	30,862	2.1%	13.5x	1.3x
ROBI	27,310	1.8%	NM	4.2x
LHBL	24,612	1.7%	29.6x	4.0x
EBL	21,255	1.4%	6.5x	1.1x
OLYMPIC	20,873	1.4%	16.8x	4.2x
ISLAMIBANK	20,378	1.4%	7.4x	0.7x
SUMITPOWER	19,801	1.3%	9.8x	1.6x
BEACONPHAR	19,322	1.3%	45.8x	5.8x
CITYBANK	18,283	1.2%	8.8x	1.0x
PUBALIBANK	17,683	1.2%	10.8x	0.8x
UPGDCL	16,278	1.1%	20.1x	5.9x
NBL	15,872	1.1%	6.4x	0.4x
IFIC	13,092	0.9%	11.1x	0.7x
ALARABANK	13,061	0.9%	6.2x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	84.4	+3.1%	1,427.2	NM	1.2x
ROBI	52.4	+4.8%	1,290.7	NM	4.2x
LHBL	60.0	+5.1%	812.2	29.6x	4.0x
SUMITPOWER	50.4	+2.6%	690.2	9.8x	1.6x
BXPHARMA	191.8	+0.1%	391.9	21.4x	2.6x
BATBC	574.7	-3.1%	356.5	28.5x	8.3x
LANKABAFIN	35.2	-3.0%	330.6	26.7x	2.0x
GBBPOWER	29.6	-	211.0	21.8x	1.5x
SQRPHARMA	218.4	-0.5%	206.4	13.6x	2.4x
ORIONPHARM	53.5	-0.7%	184.0	19.6x	0.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
VAMLRBBF	7.9	-6.0%	3.6	NM	0.8x
PARAMOUNT	113.8	-4.8%	22.2	21.2x	4.6x
PREMIERLEA	6.1	-4.7%	3.7	30.8x	0.3x
GREENDELTA	57.3	-4.6%	12.9	12.6x	0.9x
ILFSL	4.6	-4.2%	3.0	NM	NM
VAMLBDMF1	7.0	-4.1%	1.0	NM	0.6x
IMAMBUTTON	21.3	-4.1%	0.2	NM	4.4x
EIL	26.4	-3.6%	8.9	22.6x	1.7x
DACCADYE	8.1	-3.6%	1.7	NM	0.6x
BAYLEASING	24.4	-3.6%	6.5	13.2x	1.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
AGRANINS	42.0	42.0	0.8	20	1
AMANFEED	32.3	32.3	1.5	45	1
BERGERPBL	1,755.0	1,755.0	1.9	1	1
BRACBANK	43.3	43.3	2.6	60	1
CENTRALINS	61.9	61.9	13.0	210	1
CITYBANK	24.6	24.6	1.2	50	1
GBBPOWER	29.0	26.7	21.1	760	9
GENEXIL	53.5	53.0	1.4	25	2
GP	351.7	351.7	8.3	24	1
GSPFINANCE	18.5	18.5	0.9	50	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
KOHINOOR	462.0	460.0	1.8	4	2
MARICO	2,120.0	2,120.0	21.2	10	4
MIRAKHTER	86.4	85.0	3.0	35	2
NITOLINS	49.0	49.0	0.5	11	1
ROBI	47.0	47.0	2.3	49	1
SEAPEARL	78.1	78.1	0.5	6	1
SILCOPHL	20.3	20.3	0.6	30	1
SINGERBD	169.1	168.5	1.2	7	2
SKTRIMS	59.0	59.0	0.5	9	1
SSSTEEL	19.5	19.2	2.0	102	2
STANDARINS	40.0	40.0	0.5	13	1
TRUSTB1MF	6.2	6.2	1.5	235	1
<b>Total</b>			<b>88.3</b>		<b>38</b>

**Important DSE News**
**PENINSULA**

The Company has informed that the Board of Directors has decided to accept 30 years lease agreement with Chittagong Port Authority to take lease of Extra Land of 0.30 acre adjacent area to the Chittagong Airport and Existing Land to the Five Star Hotel project "Peninsula Airport Garden" (Unit of The Peninsula Chittagong limited - Unit 2). Lease period 30 years and renewal for further 20 years. Rent total Square feet Tk. 13,068.00, total rent annually Tk. 17,10,000.00 and VAT Tk. 2,56,000.00. Every 5 years 10% increase the Lease rental fees.

**BDFINANCE**

Mr. Manwar Hossain, one of the Nominated Directors (Nominated from Hossain Dyeing & Printing Mills Ltd.) of the Company, has expressed his intention to buy 10,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**ISLAMICFIN**

The Company has informed that the Board of Directors has decided to form a Subsidiary Company in the name and style of "IFIL Stock and Securities Limited" subject to approval of the Regulatory Authorities.

**LRBDL**

(Q2 Un-audited): As per un-audited Q2 financial statements, profit after tax is Tk. 58.97 million and basic EPS of Tk. 0.59 for the 3 (three) months (October-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 51.93 million and basic EPS of Tk. 0.52 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (October-December 2020) period ended on 31 December 2020 would be Tk. 0.41. Moreover, profit after tax is Tk. 86.61 million and basic EPS of Tk. 0.87 for the 6 (six) months (July-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 76.59 million and basic EPS of Tk. 0.77 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.60 for 6 (six) months (July-December 2020) period ended on 31 December 2020. Pre-IPO Net Asset Value (NAV) per share with revaluation (considering Pre-IPO paid up shares) would be Tk. 35.37 as on 31 December 2020 and the same would be Tk. 34.68 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 was 100,000,000 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 145,243,144.

**PARAMOUNT**

The Board of Directors has recommended 20% stock dividend for the year ended on December 31, 2020. Date of AGM: 03.05.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 01.04.2021. The Company has also reported EPS of Tk. 5.38, NAV per share of Tk. 26.62 and NOCFPS of Tk. 2.74 for the year ended on December 31, 2020 as against Tk. 1.14, Tk. 21.40 and Tk. 0.50 respectively for the same period of the previous year. The Company has also informed that the Company is constructing a new building named Paramount Insurance Bhaban. Considering this huge investment, the Board decided to payout Stock Dividend rather than Cash dividend this year. The Board has decided to distribute 37.174% of EPS of Tk. 5.38 as Stock dividend which will be 5:1 per share. i) As per Schedule-1, Section 21 of the Insurance Act 2010, every ono-life Insurance should have Forty Crore of Paid-up Capital. At present Company's paid-up Capital is TK. 33,88,74,720.00 only. That is why The Company has declared 20% stock dividend only for this year. ii) Bonus shares is not declared from capital reserve or revaluation reserve or any kind other than accumulate profit.

Dividend Declaration (Reason for significant deviation in EPS): The Company has further informed that EPS has been increased for the year ended on December 31, 2020 compared with the same period of previous year due to increase in premium income, underwriting profit, interest & investment income.

**MIRACLEIND**

(Q2 Un-audited): EPS was Tk. (0.74) for July-December 2020 as against Tk. (2.31) for July-December 2019. NOCFPS was Tk. (0.87) for July-December 2020 as against Tk. 8.46 for July-December 2019. NAV per share was Tk. 31.63 as on December 31, 2020 and Tk. 31.93 as on December 31, 2019.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BDFINANCE	-	6.0%	6.0%	Record Date	11-Mar-21
IDLC	-	0.0%	35.0%	Record Date	11-Mar-21
IPDC	-	0.0%	12.0%	Record Date	11-Mar-21
UNILEVERCL	-	0.0%	440.0%	Record Date	23-Mar-21
LHBL	1.00	100%	10.0%	Record Date	24-Mar-21
DUTCHBANGL	-	15.0%	15.0%	Record Date	28-Mar-21
VAMLRBBF	-	0.0%	1.6%	Record Date	28-Mar-21

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**GHAIL**

The Board of Directors of the Company has declared 2% interim cash dividend for the general shareholders other than Sponsors and Directors of the Company from Company's reserve based on Audited Financial Statements for the year ended on June 30, 2020. Record date for entitlement of interim cash dividend: 08.04.2021.

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