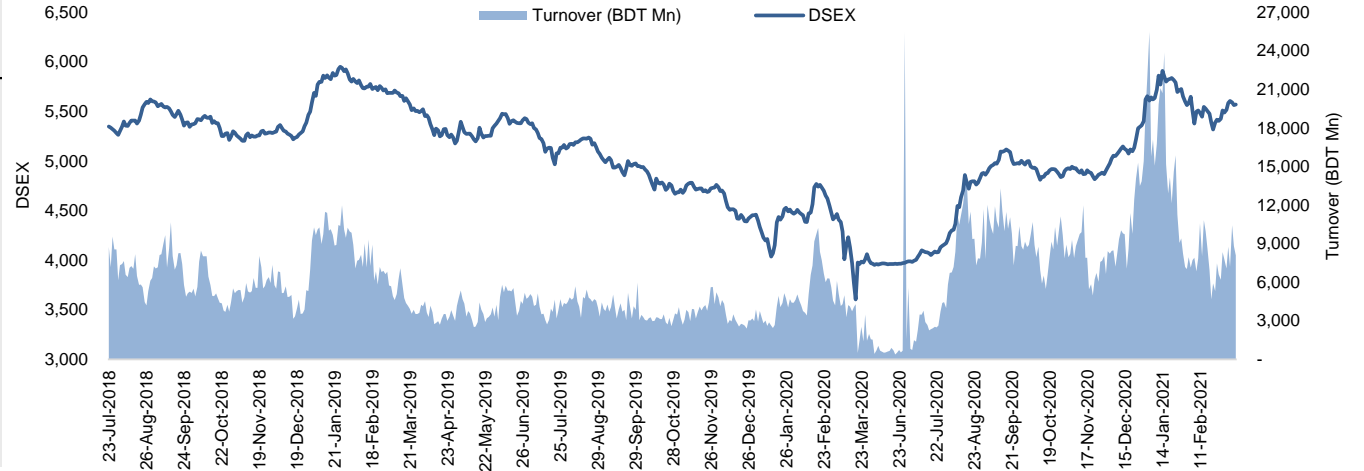


The market closed in green today. The benchmark index DSEX (+0.09%) gained 5.19 points and closed at 5,568.86. The blue-chip index DS30 (+0.22%), the Shariah-based index DSES (+0.15%), and the large-cap index CDSET (-0.05%) closed at 2,154.67, 1,265.77, and 1,192.51 points, respectively. All the large-cap sectors posted negative performance today except Bank (+0.47%), and Food & Allied (+0.50%). Engineering experienced the highest loss of 1.40% followed by Telecommunication (-1.07%), Fuel & Power (-0.71%), NBF1 (-0.24%), and Pharmaceutical (-0.07%), respectively. Block trades contributed 2.1% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.5%) was the most traded share with a turnover of BDT 956 million.

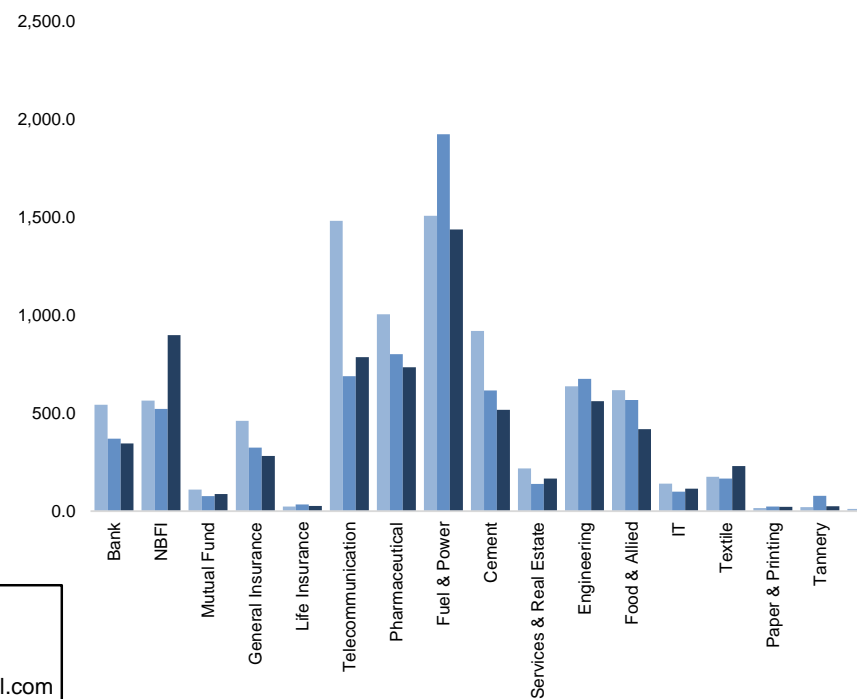


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,568.86	5,563.67	+5.19	+0.09%	+3.1%
DS30	2,154.67	2,149.93	+4.74	+0.22%	+9.7%
DSES	1,265.77	1,263.86	+1.91	+0.15%	+1.9%
CDSEI	1,192.51	1,193.16	-0.65	-0.05%	+6.2%

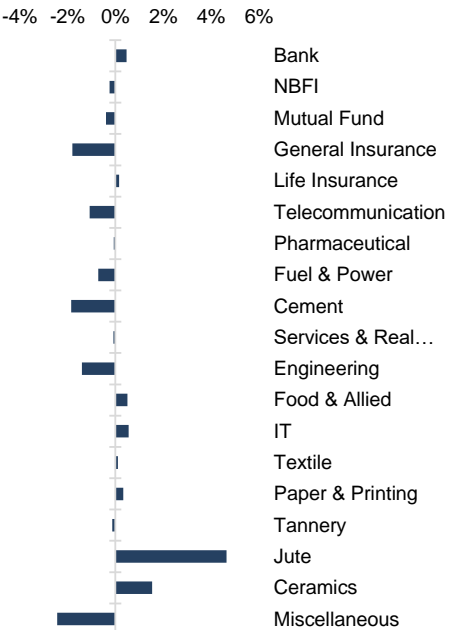
	Advanced	Declined	Unchanged	Total
All Category	110	124	115	349
A Category (Equity)	80	89	88	257
B Category (Equity)	21	15	18	54
N Category (Equity)	0	8	0	8
Z Category (Equity)	9	12	9	30
Mutual Funds	7	12	18	37
Corporate Bonds	0	1	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,828,543	4,852,161	-0.5%
	Mn USD	56,833	57,111	
Turnover	Mn BDT	8,095	8,797	-8.0%
	Mn USD	95	104	
Volume	Mn Shares	201	195	+3.0%
No. of Trade		161,625	176,268	-8.3%

**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



Market PE 19.7x  
Market PB 1.9x

**Md. Rafiqul Islam** Research Associate (880) 1708805229 mrafiquislam@bracepl.com  
**Md Mahirul Quddus** Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,312	1,306	+6.07	+0.47%	30	560,191	13.2%	345.9	4.4%	7.6x	0.7x	GP	468,014	11.0%	36.4	13.1x	12.6x
NBFI	1,920	1,924	-4.64	-0.24%	23	189,605	4.5%	897.8	11.3%	69.9x	3.2x	WALTONHIL	393,171	9.2%	132.4	51.4x	7.4x
Mutual Fund	832	835	-3.28	-0.39%	37	37,756	0.9%	87.2	1.1%	NM	0.7x	BATBC	308,016	7.2%	144.0	28.3x	8.3x
General Insurance	3,211	3,270	-58.71	-1.80%	37	83,946	2.0%	281.8	3.6%	17.3x	1.6x	ROBI	254,040	6.0%	645.4	NM	3.9x
Life Insurance	2,028	2,025	+3.14	+0.16%	12	55,608	1.3%	26.7	0.3%	NM	NM	SQRPHARMA	191,473	4.5%	72.2	13.4x	2.3x
Telecommunication	6,280	6,348	-67.74	-1.07%	3	750,005	17.6%	786.3	9.9%	20.3x	6.8x	UPGDCL	160,402	3.8%	32.1	19.8x	5.8x
Pharmaceutical	3,382	3,385	-2.37	-0.07%	31	620,460	14.6%	734.0	9.3%	21.4x	2.6x	RENATA	115,564	2.7%	7.7	26.1x	5.0x
Fuel & Power	1,715	1,727	-12.28	-0.71%	22	462,251	10.9%	1,437.2	18.1%	13.6x	1.4x	BXPBARMA	84,627	2.0%	287.2	21.2x	2.6x
Cement	1,713	1,745	-32.17	-1.84%	7	103,381	2.4%	517.0	6.5%	28.4x	2.5x	BERGERPBL	83,735	2.0%	101.9	33.9x	8.6x
Services & Real Estate	1,109	1,110	-0.90	-0.08%	8	43,874	1.0%	165.7	2.1%	NM	0.9x	ICB	79,776	1.9%	8.0	29.5x	1.8x
Engineering	4,516	4,580	-64.19	-1.40%	42	566,735	13.3%	561.5	7.1%	35.3x	2.7x	BEXIMCO	73,260	1.7%	955.9	NM	1.2x
Food & Allied	21,269	21,162	+106.44	+0.50%	20	402,602	9.5%	418.8	5.3%	36.5x	8.5x	LHBL	68,869	1.6%	463.2	29.2x	4.0x
IT	2,169	2,157	+11.92	+0.55%	11	26,051	0.6%	114.2	1.4%	26.1x	1.9x	MARICO	67,070	1.6%	44.7	22.3x	40.0x
Textile	1,033	1,032	+1.10	+0.11%	56	107,743	2.5%	230.4	2.9%	NM	0.7x	BRACBANK	57,278	1.3%	47.1	13.5x	1.3x
Paper & Printing	5,444	5,427	+17.76	+0.33%	4	15,315	0.4%	21.6	0.3%	64.1x	1.1x	SUMITPOWER	53,394	1.3%	444.6	9.7x	1.5x
Tannery	1,694	1,696	-2.25	-0.13%	6	18,499	0.4%	24.4	0.3%	NM	1.8x	ISLAMIBANK	42,021	1.0%	2.1	7.5x	0.7x
Jute	8,803	8,412	+390.85	+4.65%	3	2,155	0.1%	23.1	0.3%	NM	13.8x	DUTCHBANGL	36,795	0.9%	9.9	6.7x	1.1x
Ceramics	455	448	+6.92	+1.55%	5	23,284	0.5%	44.5	0.6%	59.0x	1.5x	OLYMPIC	35,769	0.8%	35.8	17.5x	4.3x
Miscellaneous	3,577	3,666	-88.85	-2.42%	13	181,691	4.3%	1,205.9	15.2%	55.4x	2.0x	UNILEVERCL	35,291	0.8%	11.5	66.7x	23.8x
												TITASGAS	33,040	0.8%	2.9	9.7x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ANLIMAYARN	42.9	+10.0%	59.7	NM	3.8x
SONALIANSH	475.5	+8.7%	23.1	NM	2.1x
SALVOCHEM	13.8	+8.7%	14.4	37.9x	1.1x
IMAMBUTTON	21.9	+6.3%	0.1	NM	4.6x
ADNTEL	50.6	+5.9%	41.1	17.7x	2.0x
MIRACLEIND	32.1	+5.6%	67.9	NM	1.0x
RAHIMAFOOD	222.9	+5.2%	103.7	NM	23.1x
BIFC	4.2	+5.0%	0.1	NM	NM
FUWANGFOOD	14.9	+4.9%	45.8	34.0x	1.3x
FUWANGCER	11.0	+4.8%	13.1	23.9x	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	125,281	8.5%	13.4x	2.3x
BATBC	81,470	5.5%	28.3x	8.3x
BXPBARMA	59,087	4.0%	21.2x	2.6x
RENATA	56,418	3.8%	26.1x	5.0x
BEXIMCO	50,879	3.4%	NM	1.2x
GP	46,801	3.2%	13.1x	12.6x
BRACBANK	30,790	2.1%	13.5x	1.3x
ROBI	25,277	1.7%	NM	3.9x
LHBL	24,325	1.6%	29.2x	4.0x
OLYMPIC	21,698	1.5%	17.5x	4.3x
EBL	21,198	1.4%	6.5x	1.1x
BEACONPHAR	20,875	1.4%	49.5x	6.2x
ISLAMIBANK	20,456	1.4%	7.5x	0.7x
SUMITPOWER	19,644	1.3%	9.7x	1.5x
CITYBANK	17,805	1.2%	8.5x	1.0x
PUBALIBANK	17,119	1.2%	10.5x	0.7x
UPGDCL	16,040	1.1%	19.8x	5.8x
NBL	15,872	1.1%	6.4x	0.4x
ALARABANK	13,123	0.9%	6.2x	1.0x
LANKABAFIN	12,996	0.9%	27.5x	2.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	83.6	+1.5%	955.9	NM	1.2x
LANKABAFIN	36.3	+0.6%	833.5	27.5x	2.0x
ROBI	48.5	-3.8%	645.4	NM	3.9x
LHBL	59.3	-2.3%	463.2	29.2x	4.0x
SUMITPOWER	50.0	-2.0%	444.6	9.7x	1.5x
BXPBARMA	189.7	+1.8%	287.2	21.2x	2.6x
GBBPOWER	30.7	+3.4%	284.0	22.6x	1.5x
LRBDL	54.7	-9.9%	197.0	36.9x	1.6x
SPCL	83.4	+2.6%	171.7	15.6x	2.2x
BATBC	570.4	+0.5%	144.0	28.3x	8.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
LRBDL	54.7	-9.9%	197.0	36.9x	1.6x
BERGERPBL	1,805.5	-6.2%	101.9	33.9x	8.6x
UNITEDINS	42.7	-6.2%	7.0	18.3x	1.2x
VAMLRBBF	7.4	-5.1%	2.5	NM	0.8x
FIRSTFIN	5.6	-5.1%	0.0	NM	1.4x
JUTESPINN	99.6	-4.3%	0.0	NM	NM
JANATAINS	30.2	-3.8%	3.4	21.0x	2.0x
ROBI	48.5	-3.8%	645.4	NM	3.9x
POWERGRID	48.0	-3.4%	74.4	10.6x	0.4x
RELIANCINS	56.5	-3.4%	5.7	9.1x	1.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	30.8	30.8	0.5	17	1
AOL	42.0	42.0	0.5	12	1
ASIAINS	103.0	103.0	1.0	10	1
BATBC	550.0	530.0	1.1	2	2
BRACBANK	43.2	43.2	51.8	1,200	6
BSCCL	167.1	167.1	1.0	6	1
DAFODILCOM	59.9	59.9	1.3	22	1
EASTERNINS	105.0	105.0	1.6	15	1
GBBPOWER	29.5	29.0	17.9	613	5
GENEXIL	50.5	50.5	2.5	50	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
KAY&QUE	200.0	200.0	0.7	3	1
KOHINOOR	460.0	460.0	0.9	2	1
LANKABAFIN	40.5	40.5	0.7	18	1
MIRAKHTER	84.7	84.7	0.5	6	1
OIMEX	21.9	21.9	0.5	23	1
ORIONINFU	65.1	65.1	1.3	20	2
SEAPEARL	71.2	71.2	0.6	9	1
SHASHADNIM	23.0	23.0	0.7	32	1
SIMTEX	14.2	14.2	3.9	278	2
SSSTEEL	21.0	19.2	81.1	4,100	7
UPGDCL	275.1	275.1	0.7	3	1
<b>Total</b>			<b>171.0</b>		<b>39</b>

**Important DSE News**
**RELIANCINS**

The Board of Directors has recommended 25% cash dividend for the year ended on December 31, 2020. Date of AGM: 25.04.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 04.04.2021. The Company has also reported EPS of Tk. 5.21, NAV per share of Tk. 60.73 and NOCFPS of Tk. 6.50 for the year ended on December 31, 2020 as against Tk. 5.57, Tk. 52.60 and Tk. 4.66 respectively for the same period of the previous year. The Company has also informed that reason for significant deviation in EPS, NAV per share and NOCFPS: EPS decreased due to decrease of Premium and return on investment income. NAV per share increased due to increase of market value of investment in securities. NOCFPS increased due to increase of Claim recovery and decrease of management expenses.

**UNITEDINS**

The Board of Directors has recommended 11% cash dividend for the year ended on December 31, 2020. Date of AGM: 28.04.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 04.04.2021. The Company has also reported EPS of Tk. 2.04, NAV per share of Tk. 33.04 and NOCFPS of Tk. 3.60 for the year ended on December 31, 2020 as against Tk. 1.95, Tk. 31.87 and Tk. 2.32 respectively for the same period of the previous year.

The Company has also informed that the EPS was higher in 2020 due to lower payment of claims, management expenses and unrealized gain in investment in shares. The NOCFPS was higher in 2020 than previous year due to lower payment of claims, reinsurance premium and management expenses and collection of outstanding premium. The increase of NAVPS in 2020 due to increase the value of investment in shares.

**SHAHJABANK**

The Board of Directors has recommended 7% Cash and 5% stock dividend for the year ended on December 31, 2020. Date of AGM: 28.04.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 04.04.2021. The Company has also reported Consolidated EPS of Tk. 1.95, Consolidated NAV per share of Tk. 18.33 and Consolidated NOCFPS of Tk. 17.19 for the year ended on December 31, 2020 as against Tk. 1.70, Tk. 16.86 and Tk. 9.20 respectively for the same period of the previous year. The Company also informed that i) The Bonus Shares was declared out of accumulated profit. iii) The Bonus Shares was not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance. The retained amount of profit will be utilized for expansion of business to strengthen the Capital Base of the Company.

The Company has informed that Board of Directors of the Company has taken a decision to raise Tk. 500.00 Crore through issuance of Contingent-Convertible, BASEL-III compliant SJIBL Mudaraba Perpetual Bond as part of Additional Tier-1 Capital through private placement subject to the approval of the Regulatory Authorities as well as the approval of the Shareholders in the 20th Annual General Meeting (AGM) of the Bank on April 28, 2021.

**LANKABAFIN**

The Board of Directors has recommended 12% cash dividend for the year ended on December 31, 2020. Date of AGM: 29.04.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 05.04.2021. The Company has also reported Consolidated EPS of Tk. 1.81, Consolidated NAV per share of Tk. 18.73 and Consolidated NOCFPS of Tk. 15.79 for the year ended on December 31, 2020 as against Tk. 0.94 (restated), Tk. 17.60 (restated) and Tk. (2.53) (restated) respectively for the same period of the previous year. The Company has also informed that reason for significant deviation in Consolidated EPS, Consolidated NAV per share and Consolidated NOCFPS: Due to the deferral of classification status from the date of 01 January 2020 as per DFIM Circular No. 01 dated 24 March 2020, DFIM Circular No. 05 dated 26 August 2020 and DFIM Circular No. 06 dated 01 November 2020 by Bangladesh Bank provision charge for loan and advance of LankaBangla Finance Limited and the Group has been reduced by BDT 465,438,252 in 2020. Alongside, capital market got it pace during last couples of month of 2020. Utilizing that positive growth, the Group has reduced its provision charge for diminution in value of investments by 322,592,835 in 2020 when group income from brokerage commission increased by BDT 43,380,753. The LankaBangla Group respond to economic crisis raised from COVID19 pandemic prudently to optimized its operating capacity in 2020. In consequence operating expenses of the Group in 2020 decreased by BDT 484,423,328 compared to 2019. Besides, there was a decrease in income tax charge by BDT 16,765,110 during 2020 compared to 2019 as gross received

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BDFINANCE	-	6.0%	6.0%	Record Date	11-Mar-21
IDLC	-	0.0%	35.0%	Record Date	11-Mar-21
IPDC	-	0.0%	12.0%	Record Date	11-Mar-21
UNILEVERCL	-	0.0%	440.0%	Record Date	23-Mar-21
LHBL	-	100%	10.0%	Record Date	24-Mar-21
DUTCHBANGL	-	15.0%	15.0%	Record Date	28-Mar-21
VAMLBBF	-	0.0%	1.6%	Record Date	28-Mar-21

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reduced in 2020. In sum, consolidated profit after tax increased by 93% in 2020 that contributed to increase EPS. NAV increased by 6% to reach 18.73 at the end of 2020 compared to 2019 with contribution of current year profit. Though cash generated from operations decreased. Net cash collection from operating assets and liabilities increased. Because of limited disbursement during pandemic period in 2020 and Increased deposits from customers. Overall, these contribute to increase of net cash flows from operating activities in the year 2020 compared to the year 2019.

**DELTALIFE**

The Company has informed that The Insurance Development and Regulatory Authority (IDRA) as defined in sections 95 and 96 of Insurance Act. 2010 had suspended the existing Board of Directors of Delta Life Insurance Company Limited dated February 11, 2021 and appointed Mr. Sultan-ul-Abedin Molla, FCS, a former member of IDRA as Administrator of the Company.

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