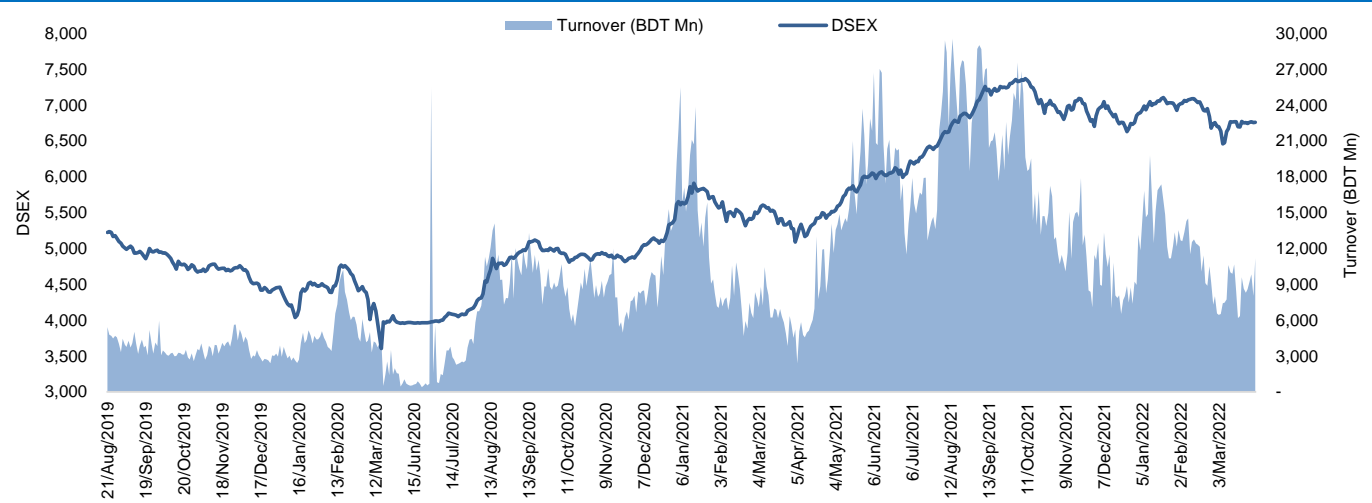


The market closed in green today. The benchmark index DSEX (+0.06%) gained 4.07 points and closed at 6,757.84. The blue-chip index DS30 (+0.34%), the Shariah-based index DSES (+0.29%), and the large-cap index CDSET (+0.17%) closed at 2,474.01, 1,468.11, and 1,338.26 points, respectively. Large-cap sectors posted mixed performance today. NBF I booked the highest gain of 1.01% followed by Pharmaceutical (+0.65%), Food & Allied (+0.58%). Bank experienced the highest loss of 0.75% followed by Telecommunication (-0.16%), Engineering (-0.12%), Fuel & Power (-0.02%). Block trades contributed 0.8% of the overall market turnover. Fortune Shoes Limited (+1.5%) was the most traded share with a turnover of BDT 1,386 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,757.84	6,753.76	+4.07	+0.06%	+0.0%
DS30	2,474.01	2,465.60	+8.41	+0.34%	-2.3%
DSES	1,468.11	1,463.93	+4.18	+0.29%	+2.6%
CDSET	1,338.26	1,335.97	+2.29	+0.17%	-1.5%

	Advanced	Declined	Unchanged	Total
All Category	134	183	62	379
A Category (Equity)	92	134	37	263
B Category (Equity)	34	34	20	88
N Category (Equity)	1	5	0	6
Z Category (Equity)	7	10	5	22
Mutual Funds	7	16	12	35
Corporate Bonds	3	0	0	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,394,155	5,390,168	+0.1%
	Mn USD	62,723	62,676	
Turnover	Mn BDT	11,169	8,013	+39.4%
	Mn USD	130	93	
Volume	Mn Shares	215	167	+28.4%
No. of Trade		152,808	146,151	+4.6%

Figure: Sectorial Turnover (BDT)

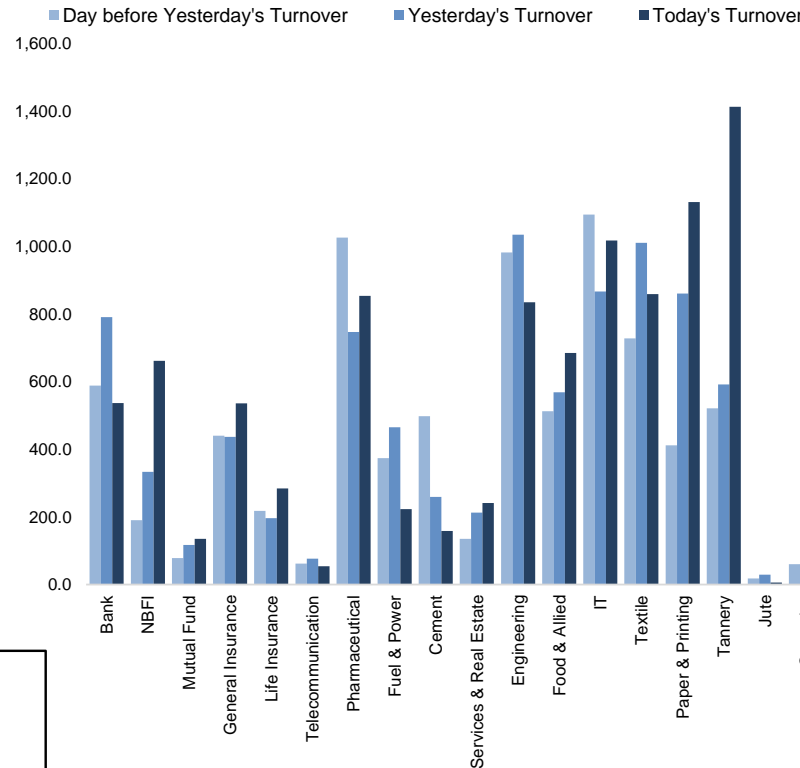
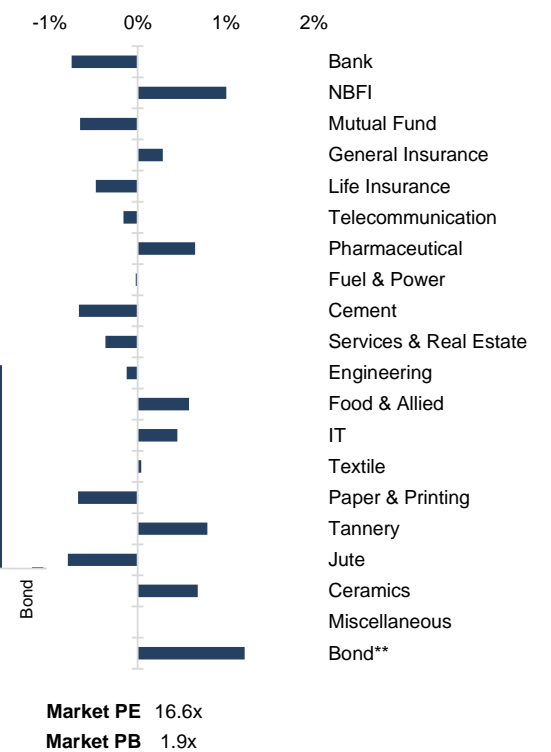


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,544	1,556	-11.68	-0.75%	33	711,267	14.8%	536.2	5.2%	8.1x	0.8x	GP	444,114	9.3%	19.4	13.0x	8.9x
NBFI	2,049	2,028	+20.41	+1.01%	23	199,829	4.2%	660.9	6.4%	NM	3.6x	WALTONHIL	325,981	6.8%	1.3	22.6x	3.5x
Mutual Fund	897	903	-5.91	-0.65%	36	40,041	0.8%	134.9	1.3%	NM	0.8x	BATBC	315,630	6.6%	49.8	21.1x	8.6x
General Insurance	3,964	3,953	+11.24	+0.28%	40	120,179	2.5%	535.3	5.2%	19.2x	2.1x	SQURPHARMA	194,399	4.1%	54.8	10.9x	2.0x
Life Insurance	2,615	2,628	-12.49	-0.48%	13	73,966	1.5%	284.1	2.8%	NM	NM	ROBI	175,995	3.7%	15.2	98.8x	2.7x
Telecommunication	5,556	5,565	-8.97	-0.16%	3	655,085	13.7%	53.9	0.5%	17.2x	5.2x	UPGDCL	147,185	3.1%	14.1	12.0x	5.0x
Pharmaceutical	3,915	3,890	+25.44	+0.65%	32	730,006	15.2%	853.2	8.3%	18.2x	2.7x	RENATA	145,064	3.0%	14.4	26.8x	5.4x
Fuel & Power	1,852	1,852	-0.42	-0.02%	23	481,798	10.1%	223.3	2.2%	11.8x	1.2x	BEXIMCO	134,164	2.8%	469.1	10.7x	1.8x
Cement	2,678	2,696	-17.99	-0.67%	7	130,971	2.7%	158.0	1.5%	19.8x	2.7x	LHBL	87,103	1.8%	146.5	22.5x	4.4x
Services & Real Estate	1,472	1,478	-5.41	-0.37%	8	55,760	1.2%	241.4	2.3%	NM	1.1x	ICB	85,014	1.8%	7.4	44.2x	1.9x
Engineering	4,766	4,772	-5.93	-0.12%	42	553,863	11.6%	834.7	8.1%	18.8x	2.0x	BERGERPBL	81,328	1.7%	0.1	26.9x	7.4x
Food & Allied	23,844	23,706	+137.98	+0.58%	21	419,829	8.8%	684.7	6.7%	26.1x	9.0x	BXPHARMA	78,605	1.6%	73.5	12.9x	2.0x
IT	3,305	3,290	+14.82	+0.45%	11	41,136	0.9%	1,016.6	9.9%	32.9x	2.9x	MARICO	74,189	1.5%	11.5	21.5x	28.7x
Textile	1,641	1,640	+0.68	+0.04%	58	176,006	3.7%	858.3	8.3%	29.9x	1.1x	BRACBANK	69,191	1.4%	60.5	12.6x	1.2x
Paper & Printing	10,070	10,139	-68.54	-0.68%	6	36,178	0.8%	1,130.4	11.0%	NM	2.5x	BEACONPHAR	57,773	1.2%	168.3	49.3x	10.3x
Tannery	3,960	3,929	+31.11	+0.79%	6	42,739	0.9%	1,412.6	13.7%	NM	4.2x	ISLAMIBANK	52,808	1.1%	9.1	9.8x	0.8x
Jute	9,050	9,123	-72.38	-0.79%	3	2,101	0.0%	6.3	0.1%	NM	24.9x	POWERGRID	45,258	0.9%	34.3	13.0x	0.5x
Ceramics	695	691	+4.72	+0.68%	5	30,760	0.6%	57.9	0.6%	30.1x	1.9x	DUTCHBANGL	42,820	0.9%	17.5	7.7x	1.2x
Miscellaneous	4,648	4,648	-0.05	-0.00%	15	257,071	5.4%	600.9	5.8%	14.4x	2.2x	SUMITPOWER	41,647	0.9%	15.0	8.7x	1.2x
Bond**	90	89	+1.08	+1.22%	8	33,006	0.7%	4.3	0.0%	NM	NM	TITASGAS	40,063	0.8%	13.3	11.7x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JHRML	22.0	+10.0%	0.0	45.8x	0.7x	SQURPHARMA	127,195	7.0%	10.9x	2.0x	FORTUNE	142.8	+1.5%	1,386.1	48.9x	9.4x
YPL	24.5	+9.9%	173.3	49.0x	2.1x	BEXIMCO	89,421	4.9%	10.7x	1.8x	SONALIPAPR	876.4	-1.2%	1,027.3	77.6x	3.5x
IPDC	41.3	+9.5%	421.7	17.4x	2.4x	BATBC	83,484	4.6%	21.1x	8.6x	GENEXIL	124.1	-0.6%	692.7	32.5x	6.2x
MEGCONMILK	20.9	+6.1%	1.2	NM	NM	RENATA	70,690	3.9%	26.8x	5.4x	BEXIMCO	153.1	+0.3%	469.1	10.7x	1.8x
LOVELLO	41.7	+5.8%	102.7	25.5x	3.5x	BXPHARMA	54,882	3.0%	12.9x	2.0x	IPDC	41.3	+9.5%	421.7	17.4x	2.4x
MEGHNAPET	26.2	+5.6%	0.5	NM	NM	GP	44,411	2.4%	13.0x	8.9x	FUWANGFOOD	24.4	+4.3%	225.8	NM	2.1x
GEMINISEA	510.5	+5.3%	86.4	40.0x	84.4x	BEACONPHAR	40,441	2.2%	49.3x	10.3x	YPL	24.5	+9.9%	173.3	49.0x	2.1x
AGRANINS	53.3	+4.7%	24.9	22.0x	2.9x	BRACBANK	37,197	2.0%	12.6x	1.2x	BEACONPHAR	250.1	+3.4%	168.3	49.3x	10.3x
PF1STMF	12.1	+4.3%	35.8	NM	2.1x	LHBL	30,765	1.7%	22.5x	4.4x	KTL	36.8	-	167.8	62.3x	2.1x
FUWANGFOOD	24.4	+4.3%	225.8	NM	2.1x	ISLAMIBANK	25,707	1.4%	9.8x	0.8x	BDCOM	41.0	+0.7%	149.8	29.4x	2.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
UCB	15.1	-3.8%	9.4	7.3x	0.5x	ANWARGALV	415.0	410.0	7.0	1,092	451.55
JAMUNABANK	22.9	-3.4%	25.4	6.8x	0.8x	FORTUNE	142.0	138.0	9.0	967	135.67
IMAMBUTTON	34.4	-2.0%	0.2	NM	7.2x	GENEXIL	128.0	128.0	7.0	765	97.86
ANWARGALV	388.7	-2.0%	86.4	38.2x	16.9x	RENATA	1,350.0	1,342.0	2.0	42	56.05
NORNAL	267.5	-2.0%	1.0	NM	3.3x	IBNSINA	300.0	300.0	1.0	83	24.90
PEOPLESINS	65.6	-1.9%	22.2	25.1x	2.2x	AL-HAJTEX	108.0	103.5	10.0	183	19.48
SAMATALETH	76.3	-1.9%	1.7	NM	5.3x	BEACONPHAR	238.0	237.0	2.0	54	12.82
DSSL	20.4	-1.9%	84.2	16.2x	1.1x	BERGERPBL	1,750.0	1,750.0	1.0	5	8.75
BANKASIA	20.5	-1.9%	6.6	8.8x	0.9x	NAHEEACP	75.0	69.0	2.0	115	8.39
STYLECRAFT	123.3	-1.9%	8.2	NM	6.9x	PEOPLESINS	67.0	65.6	2.0	110	7.23

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ANWARGALV	415.0	410.0	451.5	1,092	7
FORTUNE	142.0	138.0	135.7	967	9
GENEXIL	128.0	128.0	97.9	765	7
RENATA	1,350.0	1,342.0	56.0	42	2
IBNSINA	300.0	300.0	24.9	83	1
AL-HAJTEX	108.0	103.5	19.5	183	10
BEACONPHAR	238.0	237.0	12.8	54	2
BERGERPBL	1,750.0	1,750.0	8.8	5	1
NAHEEACP	75.0	69.0	8.4	115	2
PEOPLESINS	67.0	65.6	7.2	110	2
DSSL	21.5	20.4	6.6	318	3
ORIONPHARM	110.6	110.0	6.1	56	2
BEXIMCO	150.1	150.1	5.2	35	1
KTL	38.0	38.0	4.4	115	3
PDL	13.4	13.4	4.0	300	1
MERCANBANK	17.9	17.9	3.8	210	1
GBBPOWER	34.2	31.9	3.5	106	5
YPL	23.5	23.0	3.0	130	2
PROVATIINS	119.0	119.0	3.0	25	1
AGNISYSL	27.0	27.0	2.4	90	1
AAMRATECH	42.0	41.0	2.3	56	2
LOVELLO	39.5	39.5	2.2	55	1
Total			881.5		84

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
United Insurance Ltd.	-	0.0%	10.0%	Record Date	3-Apr-22
Reckitt Benckiser(Bd.)Ltd.	-	0.0%	1650.0%	Record Date	3-Apr-22
Robi Axiata Limited	-	0.0%	2.0%	Record Date	6-Apr-22
Uttara Bank Limited	-	14.0%	14.0%	Record Date	6-Apr-22
BRAC Bank Ltd.	-	7.5%	7.5%	Record Date	6-Apr-22
Mercantile Bank Ltd.	-	5.0%	12.5%	Record Date	6-Apr-22
Bank Asia Ltd.	-	0.0%	15.0%	Record Date	6-Apr-22
Shahjalal Islami Bank Ltd.	-	5.0%	10.0%	Record Date	6-Apr-22
Dragon Sweater and Spinning Limited	-	5.0%	0.0%	Record Date	10-Apr-22
IFIC Bank Ltd.	-	5.0%	0.0%	Record Date	12-Apr-22
United Finance Limited	-	0.0%	10.0%	Record Date	17-Apr-22
Prime Bank Ltd.	-	0.0%	17.5%	Record Date	19-Apr-22
Premier Bank Ltd.	-	10.0%	12.5%	Record Date	20-Apr-22
National Housing Fin. and Inv. Ltd.	-	0.0%	16.0%	Record Date	20-Apr-22
Jamuna Bank Ltd.	-	0.0%	17.5%	Record Date	21-Apr-22
United Commercial Bank Ltd.	-	10.0%	0.0%	Record Date	25-Apr-22
Paramount Insurance Company Ltd.	-	0.0%	10.0%	Record Date	28-Apr-22

Important DSE News
JAMUNABANK

The Board of Directors has recommended 17.50% cash dividend for the year ended December 31, 2021. Date of AGM: 14.06.2022, Time: 11:00 AM, Venue: Hybrid system: physical presence and by using digital platform. i) Meeting Venue: HELMET (Hall-1), RAOVA Convention Hall, VIP Road, DOHS, Mohakhali, Dhaka. ii) Web-link for joining AGM through digital platform will be notified later on. Record date: 21.04.2022. The Company has also reported Consolidated EPS of Tk. 3.35, Consolidated NAV per share of Tk. 28.41 and Consolidated NOCFPS of Tk. 11.33 for the year ended December 31, 2021 as against Tk. 3.54, Tk. 32.06 and Tk. 14.98 respectively for the same period of the previous year.

NHFIL

The Board of Directors has recommended 16% cash dividend for the year ended December 31, 2021. Date of AGM: 02.06.2022, Time: 12:00 noon, Venue: Digital Platform. Record Date: 20.04.2022. The Company has also reported EPS of Tk. 2.23, NAV per share of Tk. 18.65 and NOCFPS of Tk. 9.21 for the year ended December 31, 2021 as against Tk. 2.75, Tk. 17.91 and Tk. 5.06 respectively for the same period of the previous year.

DSSL

The Company has further informed that BSEC has accorded consent for issuance of 5% Stock Dividend for the year ended June 30, 2021. The Company has also informed that the Board of Directors has fixed the Record date on 10.04.2022 for entitlement of the aforesaid Bonus Shares.

UCB

The Board of Directors has recommended 10% stock dividend for the year ended December 31, 2021. Date of AGM: 09.06.2022, Time: 3:00 PM, Venue: Digital Platform. Record date: 25.04.2022. The Company has also reported consolidated EPS of Tk. 1.92, consolidated NAV per share of Tk. 29.25 and consolidated NOCFPS of Tk. (18.54) for the year ended December 31, 2021 as against Tk. 2.31, Tk. 27.96 and Tk. (8.87) respectively for the same period of the previous year.

The Company has informed that the Board of Directors has decided to form a fully owned Subsidiary Company having paid-up capital of HK\$ 5,000,000.00 (fifty lakh) (Equivalent to USD 650,000) in Hong Kong to conduct Trade Finance and other Business subject to the approval of the regulatory authorities. The Company has informed that the Board of Directors has decided to form a fully owned Subsidiary Company having paid-up capital of MYR 4,000,000.00 (forty lakh) (Equivalent to USD 950,000) in Malaysia to operate Money Services Business (MSB) subject to the approval of the regulatory authorities.

SAIHAMTEX

Faisal Spinning Mills Ltd. (where Mr. S. M. Faisal, Mrs. Yasmin Faisal, Mr. Syed Ishtiaq Ahmed and Mr. Syed Shafqat Ahmed all are the Sponsor Directors of Saiham Textile Mills Ltd.), has expressed its intention to buy 15,00,000 shares of the company at prevailing market price (in the Block Market) through Dhaka Stock Exchange within April 28, 2022.

SINGERBD

The Company has informed that the Board of Directors has approved a budget for establishing a new manufacturing facility in order to increase its manufacturing capacity. The budget approved by the Board of Directors is for a total of Euro 71 million (estimated) equivalent to BDT 680 crore (estimated). The investment will be financed from internal sources and bank financing both foreign and local borrowing. The proposed manufacturing facilities would cater to the increasing local demand with a competitive price and would also contribute to the Company's growth.

BATBC

The Company has informed that the Board of Directors has approved the investment decision amounting to BDT 574.20 crore for company's Savar site factory. This investment would cater the upcoming exports opportunities and create contingency capacity. The investment will be funded from internal sources and bank financing based on Cashflow of the company.

BSRMSTEEL

H. Akberali & Co. Limited, one of the Corporate Directors of the company, has expressed its intention to buy 20,00,000 shares of the company at prevailing market price (in the Public market) through Dhaka Stock Exchange within April 28, 2022, as per Rule-4 of the BSEC (Substantial Acquisition of Shares and Takeovers), Rules, 2018.

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