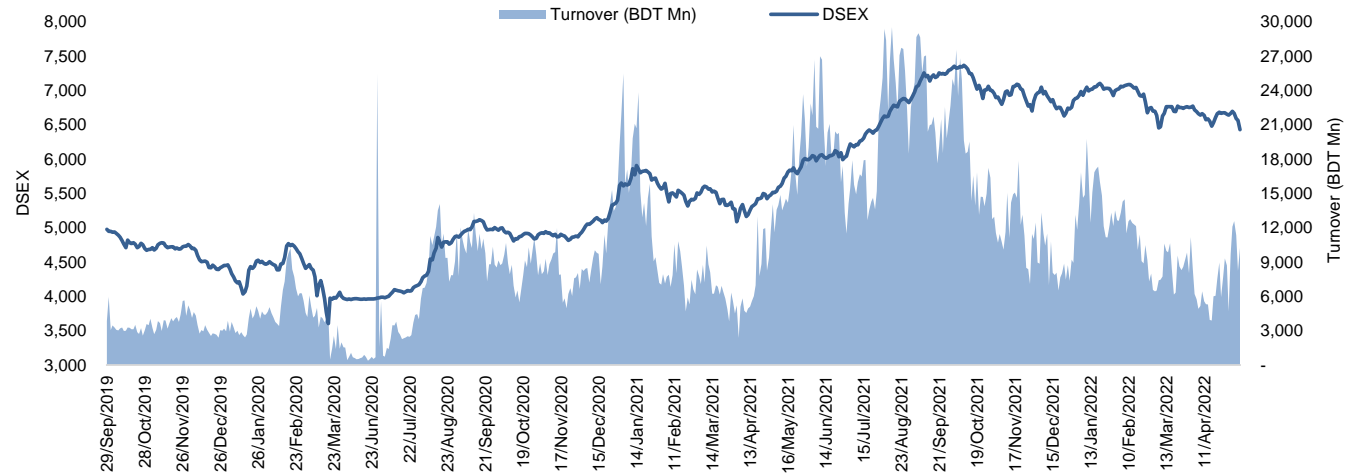


Daily Market Update

The market closed in red today. The benchmark index DSEX (-2.05%) lost 134.54 points and closed at 6,430.93. The blue-chip index DS30 (-1.70%), the Shariah-based index DSES (-1.53%), and the large-cap index CDSET (-1.47%) closed at 2,365.92, 1,410.30, and 1,291.59 points, respectively. All the large-cap sectors posted negative performance today. NBFi experienced the highest loss of 2.67% followed by Fuel & Power (-2.41%), Engineering (-2.36%), Food & Allied (-2.28%), Telecommunication (-1.34%), Pharmaceutical (-0.89%), and Bank (-0.82%), respectively. Block trades contributed 0.7% of the overall market turnover. Shinepukur Ceramics Limited (+9.1%) was the most traded share with a turnover of BDT 604 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,430.93	6,565.47	-134.54	-2.05%	-4.8%
DS30	2,365.92	2,406.92	-41.00	-1.70%	-6.6%
DSES	1,410.30	1,432.17	-21.87	-1.53%	-1.5%
CDSET	1,291.59	1,310.90	-19.31	-1.47%	-5.0%

	Advanced	Declined	Unchanged	Total
All Category	26	348	7	381
A Category (Equity)	12	245	6	263
B Category (Equity)	11	77	1	89
N Category (Equity)	1	5	0	6
Z Category (Equity)	2	21	0	23
Mutual Funds	2	30	3	35
Corporate Bonds	0	3	0	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,217,617	5,310,130	-1.7%
	Mn USD	60,670	61,746	
Turnover	Mn BDT	10,242	8,234	+24.4%
	Mn USD	119	96	
Volume	Mn Shares	290	201	+44.4%
No. of Trade		220,284	186,651	+18.0%

Figure: Sectorial Turnover (BDT)

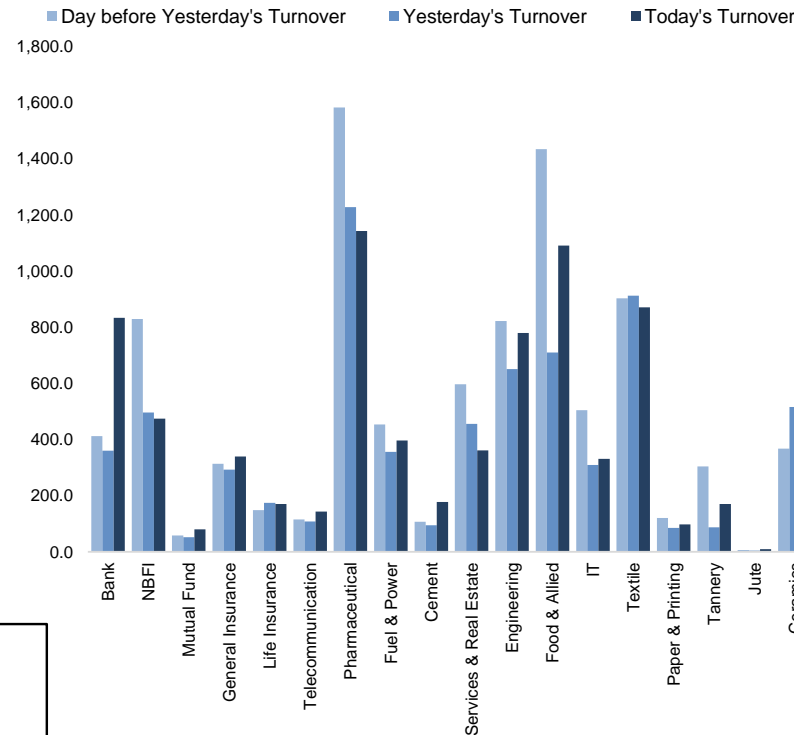
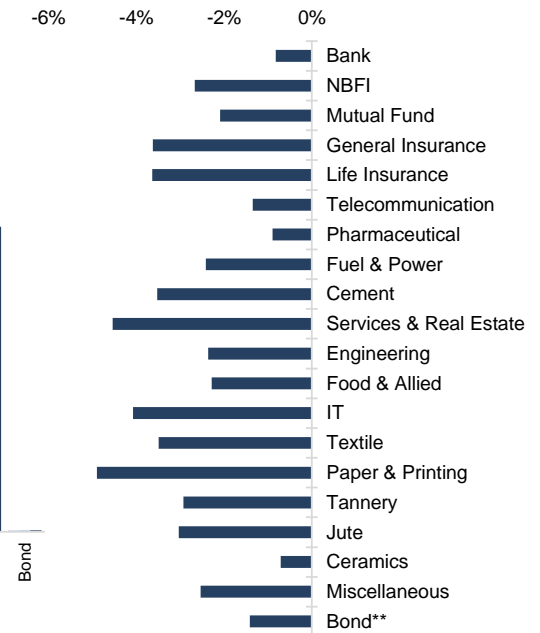


Figure: Sectorial Mcap Change



Market PE 16.1x
Market PB 1.8x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,434	1,446	-11.91	-0.82%	33	659,149	14.4%	833.6	8.8%	7.9x	0.8x	GP	418,053	9.1%	78.0	12.5x	7.2x
NBFI	1,978	2,032	-54.15	-2.67%	23	194,574	4.2%	474.0	5.0%	NM	3.5x	WALTONHIL	341,400	7.4%	6.4	23.9x	3.5x
Mutual Fund	865	884	-18.43	-2.09%	36	38,291	0.8%	80.1	0.8%	NM	0.8x	BATBC	302,994	6.6%	106.6	19.8x	9.2x
General Insurance	3,509	3,641	-131.92	-3.62%	40	103,106	2.2%	339.5	3.6%	16.5x	1.7x	SQURPHARMA	196,260	4.3%	94.7	10.6x	2.0x
Life Insurance	2,348	2,436	-88.53	-3.63%	13	65,942	1.4%	169.9	1.8%	NM	NM	ROBI	156,090	3.4%	41.0	85.1x	2.3x
Telecommunication	5,170	5,241	-70.39	-1.34%	3	609,549	13.3%	143.6	1.5%	16.3x	4.5x	RENATA	146,179	3.2%	39.9	26.4x	5.1x
Pharmaceutical	3,849	3,884	-34.75	-0.89%	32	722,534	15.7%	1,142.3	12.1%	17.8x	2.6x	UPGDCL	144,344	3.1%	11.8	11.7x	4.4x
Fuel & Power	1,781	1,825	-44.04	-2.41%	23	464,770	10.1%	396.1	4.2%	11.5x	1.2x	BEXIMCO	121,195	2.6%	492.0	8.4x	1.6x
Cement	2,510	2,602	-91.67	-3.52%	7	122,933	2.7%	177.7	1.9%	25.3x	2.7x	LHBL	83,503	1.8%	147.8	22.1x	4.7x
Services & Real Estate	1,470	1,540	-69.93	-4.54%	8	55,881	1.2%	361.3	3.8%	91.3x	1.1x	BERGERPBL	81,495	1.8%	0.7	27.0x	7.4x
Engineering	4,795	4,911	-115.83	-2.36%	42	560,633	12.2%	779.7	8.3%	19.4x	2.0x	ICB	80,340	1.7%	6.0	45.5x	1.8x
Food & Allied	22,639	23,167	-527.83	-2.28%	21	402,474	8.8%	1,091.1	11.6%	24.3x	9.5x	MARICO	73,934	1.6%	11.0	20.8x	27.5x
IT	2,833	2,953	-120.22	-4.07%	11	35,848	0.8%	331.3	3.5%	29.1x	2.5x	BXPBARMA	70,709	1.5%	92.4	12.3x	1.8x
Textile	1,538	1,594	-55.60	-3.49%	58	166,177	3.6%	870.6	9.2%	23.5x	1.0x	BEACONPHAR	63,433	1.4%	52.1	67.8x	10.9x
Paper & Printing	9,079	9,547	-467.59	-4.90%	6	32,486	0.7%	97.9	1.0%	NM	2.2x	BRACBANK	61,534	1.3%	131.1	11.6x	1.1x
Tannery	3,583	3,691	-107.95	-2.92%	6	38,242	0.8%	170.5	1.8%	54.0x	3.8x	ISLAMIBANK	52,969	1.2%	28.5	10.8x	0.8x
Jute	8,288	8,547	-258.92	-3.03%	3	1,907	0.0%	9.5	0.1%	NM	28.9x	DUTCHBANGL	41,176	0.9%	7.5	7.1x	1.1x
Ceramics	734	739	-5.21	-0.70%	5	33,038	0.7%	858.4	9.1%	31.0x	2.0x	POWERGRID	40,982	0.9%	39.4	11.2x	0.4x
Miscellaneous	4,529	4,647	-117.56	-2.53%	15	251,534	5.5%	1,087.2	11.5%	12.6x	2.1x	SUMITPOWER	40,579	0.9%	11.0	9.7x	1.1x
Bond**	88	89	-1.26	-1.41%	8	32,728	0.7%	5.7	0.1%	NM	NM	TITASGAS	36,799	0.8%	30.2	11.0x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FASFIN	5.6	+9.8%	22.8	NM	NM	SQURPHARMA	128,413	7.5%	10.6x	2.0x	SPCERAMICS	46.9	+9.1%	603.6	NM	1.5x
SALAMCRST	27.0	+9.8%	35.5	67.5x	1.5x	BEXIMCO	80,776	4.7%	8.4x	1.6x	BEXIMCO	138.3	-3.7%	492.0	8.4x	1.6x
NRBCBANK	25.0	+9.6%	185.6	7.1x	1.5x	BATBC	80,142	4.7%	19.8x	9.2x	JHRML	89.4	-2.0%	430.4	84.0x	2.9x
FUWANGCER	19.5	+9.6%	202.6	67.2x	1.6x	RENATA	71,233	4.1%	26.4x	5.1x	RDFOOD	58.2	-4.9%	389.2	39.1x	3.8x
ILFSL	6.0	+9.1%	5.7	NM	NM	BXPBARMA	49,369	2.9%	12.3x	1.8x	FUWANGCER	19.5	+9.6%	202.6	67.2x	1.6x
SPCERAMICS	46.9	+9.1%	603.6	NM	1.5x	BEACONPHAR	44,403	2.6%	67.8x	10.9x	NRBCBANK	25.0	+9.6%	185.6	7.1x	1.5x
IMAMBUTTON	61.9	+8.8%	16.1	NM	12.9x	GP	41,805	2.4%	12.5x	7.2x	ORIONPHARM	96.2	-2.0%	176.7	23.4x	1.2x
GHAIL	19.9	+8.7%	142.4	NM	1.4x	BRACBANK	33,081	1.9%	11.6x	1.1x	SALVOCHEM	62.8	-1.9%	171.3	45.3x	4.5x
SAFKOSPINN	23.0	+6.5%	36.8	4.8x	1.1x	LHBL	29,493	1.7%	22.1x	4.7x	ACIFORMULA	209.2	-5.0%	157.0	35.4x	3.2x
BEACONPHAR	274.6	+5.9%	52.1	67.8x	10.9x	ISLAMIBANK	25,785	1.5%	10.8x	0.8x	LHBL	71.9	-3.6%	147.8	22.1x	4.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	PUBALIBANK	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
NHFIL	45.6	-5.0%	34.9	20.3x	2.4x	NBL	16,810	1.0%	NM	0.5x	NRBCBANK	22.8	22.0	12.0	10,459	230.41
PHENIXINS	45.6	-5.0%	6.5	19.7x	1.2x	BSRMLTD	16,548	1.0%	5.7x	0.8x	IPDC	59.0	51.5	10.0	3,415	182.36
TAMIJTEX	205.3	-5.0%	10.8	34.3x	2.4x	CITYBANK	16,160	0.9%	4.5x	0.7x	NBL	7.3	7.3	5.0	9,800	71.54
ACIFORMULA	209.2	-5.0%	157.0	35.4x	3.2x	ALARABANK	16,157	0.9%	11.9x	1.2x	PIONEERINS	95.0	95.0	2.0	743	70.59
AL-HAJTEX	98.9	-5.0%	20.7	NM	11.1x	OLYMPIC	16,036	0.9%	15.2x	2.9x	PADMALIFE	55.8	55.8	2.0	1,263	70.48
GEMINISEA	325.3	-5.0%	42.9	17.9x	56.5x	ROBI	15,609	0.9%	85.1x	2.3x	FORTUNE	119.5	117.0	2.0	571	68.21
EHL	60.9	-5.0%	103.0	13.1x	0.8x	ORIONPHARM	15,312	0.9%	23.4x	1.2x	UTTARABANK	23.0	23.0	1.0	1,000	23.00
IPDC	51.4	-5.0%	120.0	21.2x	2.9x	SUMITPOWER	14,929	0.9%	9.7x	1.1x	BEACONPHAR	262.0	261.0	4.0	82	21.43
MONOSPOOL	190.4	-5.0%	11.5	62.6x	4.5x						LHBL	80.7	80.7	1.0	195	15.74
APEXFOODS	184.7	-5.0%	15.3	64.8x	1.4x						KTL	35.4	34.5	4.0	370	12.85

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NRBCBANK	22.8	22.0	230.4	10,459	12
IPDC	59.0	51.5	182.4	3,415	10
NBL	7.3	7.3	71.5	9,800	5
PIONEERINS	95.0	95.0	70.6	743	2
PADMALIFE	55.8	55.8	70.5	1,263	2
FORTUNE	119.5	117.0	68.2	571	2
UTTARABANK	23.0	23.0	23.0	1,000	1
BEACONPHAR	262.0	261.0	21.4	82	4
LHBL	80.7	80.7	15.7	195	1
KTL	35.4	34.5	12.9	370	4
MARICO	2,350.0	2,350.0	9.4	4	1
UNIQUEHRL	67.2	67.2	5.8	87	1
ACMELAB	99.0	99.0	5.0	50	1
ACIFORMULA	235.0	213.0	4.1	19	4
GSPFINANCE	32.9	31.9	3.6	112	3
NAHEEACP	66.0	66.0	3.3	50	1
BDCOM	36.7	36.7	3.2	88	1
RAKCERAMIC	48.9	48.9	3.0	62	1
QUEENSOUTH	26.9	26.9	2.4	91	1
IMAMBUTTON	54.2	54.2	2.3	43	2
EHL	62.0	60.9	1.8	30	2
UNIONBANK	11.1	11.1	1.7	152	1
Total			821.5		75

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Mercantile Insurance Co. Ltd.	-	0.0%	10.0%	Record Date	17-May-22
First Security Islami Bank Limited	-	5.0%	5.0%	Record Date	19-May-22
Sena Kalyan Insurance Company Limited	-	0.0%	12.0%	Record Date	22-May-22
Dhaka Insurance Limited	-	0.0%	25.0%	Record Date	22-May-22
Mutual Trust Bank Ltd.	-	10.0%	0.0%	Record Date	23-May-22
Bata Shoe Company (Bangladesh) Limited	-	0.0%	25.0%	Record Date	23-May-22
Agrani Insurance Co. Ltd.	-	0.0%	15.0%	Record Date	23-May-22
Continental Insurance Ltd.	-	0.0%	12.0%	Record Date	24-May-22
Standard Insurance Limited	-	0.0%	13.0%	Record Date	24-May-22
Dhaka Bank Ltd.	-	0.0%	12.0%	Record Date	24-May-22
AB Bank Limited	-	3.0%	2.0%	Record Date	24-May-22
Crystal Insurance Company Limited	-	0.0%	10.0%	Record Date	24-May-22
Peoples Insurance Company Ltd.	-	0.0%	12.5%	Record Date	25-May-22
Bangladesh National Insurance Company Limited	-	0.0%	18.0%	Record Date	25-May-22
Phoenix Insurance Company Ltd.	-	0.0%	15.0%	Record Date	25-May-22
Pioneer Insurance Comapny Ltd.	-	10.0%	25.0%	Record Date	25-May-22
Asia Pacific General Insurance Co. Ltd.	-	0.0%	18.0%	Record Date	26-May-22

Important DSE News
DHAKABANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.73 for January-March 2022 as against Tk. 0.66 for January-March 2021. Consolidated NOCFPS was Tk. (4.36) for January-March 2022 as against Tk. 1.57 for January-March 2021. Consolidated NAV per share was Tk. 22.81 as on March 31, 2022 and Tk. 21.07 as on March 31, 2021.

KARNAPHULI

(Q1 Un-audited): EPS was Tk. 0.59 for January-March 2022 as against Tk. 0.45 for January-March 2021. NOCFPS was Tk. 0.93 for January-March 2022 as against Tk. 0.91 for January-March 2021. NAV per share was Tk. 20.78 as on March 31, 2022 and Tk. 19.27 as on March 31, 2021. Reason for deviation in EPS, NOCFPS and NAV has been increased due to fact that premium income, interest income and other income received during the quarter are more than that of corresponding period of previous year's of same quarter.

CITYBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.83 for January-March 2022 as against Tk. 0.97 for January-March 2021. Consolidated NOCFPS was Tk. 7.55 for January-March 2022 as against Tk. (21.02) for January-March 2021. Consolidated NAV per share was Tk. 30.71 as on March 31, 2022 and Tk. 30.68 as on December 31, 2021.

UCB

(Q1 Un-audited): Consolidated EPS was Tk. 0.26 for January-March 2022 as against Tk. 0.38 for January-March 2021. Consolidated NOCFPS was Tk. (6.79) for January-March 2022 as against Tk. (16.13) for January-March 2021. Consolidated NAV per share was Tk. 29.50 as on March 31, 2022 and Tk. 28.34 as on March 31, 2021.

ONEBANKLTD

(Q1 Un-audited): Consolidated EPS was Tk. 0.45 for January-March 2022 as against Tk. 0.79 for January-March 2021. Consolidated NOCFPS was Tk. 4.42 for January-March 2022 as against Tk. (5.98) for January-March 2021. Consolidated NAV per share was Tk. 19.29 as on March 31, 2022 and Tk. 18.96 as on December 31, 2021.

NRBCBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.89 for January-March 2022 as against Tk. 0.42 for January-March 2021. Consolidated NOCFPS was Tk. 1.38 for January-March 2022 as against Tk. 9.42 for January-March 2021. Consolidated NAV per share was Tk. 17.14 as on March 31, 2022 and Tk. 16.25 as on December 31, 2021.

UNITEDINS

(Q1 Un-audited): EPS was Tk. 0.31 for January-March 2022 as against Tk. 0.28 for January-March 2021. NOCFPS was Tk. 0.18 for January-March 2022 as against Tk. (0.89) for January-March 2021. NAV per share was Tk. 34.85 as on March 31, 2022 and Tk. 36.45 as on December 31, 2021. NOCFPS has increased due to higher collection of insurance premium. EPS has increased due to higher underwriting profit and investment income.

NHFIL

(Q1 Un-audited): EPS was Tk. 0.74 for January-March 2022 as against Tk. 0.72 for January-March 2021. NOCFPS was Tk. (18.43) for January-March 2022 as against Tk. (5.95) for January-March 2021. NAV per share was Tk. 19.39 as on March 31, 2022 and Tk. 18.65 as on December 31, 2021. NOCFPS has decreased due to increase of customer deposits settlement and loan payment.

PRAGATIINS

(Q1 Un-audited): EPS was Tk. 1.27 for January-March 2022 as against Tk. 1.26 for January-March 2021. NOCFPS was Tk. 1.86 for January-March 2022 as against Tk. 2.31 for January-March 2021. NAV per share was Tk. 58.13 as on March 31, 2022 and Tk. 57.32 as on December 31, 2021. EPS has increased due to increase operating income and other income. NOCFPS has decreased due to increase of claim settlement and decrease others income received etc.

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LANKABAFIN

(Q1 Un-audited): Consolidated EPS was Tk. 0.43 for January-March 2022 as against Tk. 0.41 for January-March 2021. Consolidated NOCFPS was Tk. 3.49 for January-March 2022 as against Tk. 1.54 for January-March 2021. Consolidated NAV per share was Tk. 20.25 as on March 31, 2022 and Tk. 19.82 as on March 31, 2021. The company also informed that EPS slightly increased because of slightly decreasing cost of fund. NOCFPS has increased due to cash inflow for deposits growth, loans settlement, and other assets were higher compared to previous year. NAV has increased due to contribution of current period's profit.

ALARABANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.49 for January-March 2022 as against Tk. 0.26 for January-March 2021. Consolidated NOCFPS was Tk. 20.12 for January-March 2022 as against Tk. (4.04) for January-March 2021. Consolidated NAV per share was Tk. 23.22 as on March 31, 2022 and Tk. 22.61 as on March 31, 2021. EPS has increased due to increase of nonfunded income (commission, Exchange and Brokerage) and NOCFPS has increased due to increase of placement from other bank and financial institution.

BATBC

(Q1 Un-audited): EPS was Tk. 7.73 for January-March 2022 as against Tk. 7.17 for January-March 2021. NOCFPS was Tk. 6.11 for January-March 2022 as against Tk. 1.60 for January-March 2021. NAV per share was Tk. 60.86 as on March 31, 2022 and Tk. 68.13 as on March 31, 2021. EPS has increased due to lower operating expenses fully offsetting the decline in net revenue and NOCFPS has increased due to lower trade receivables.

HAKKANIPUL

(Q3 Un-audited): EPS was Tk. (0.20) for January-March 2022 as against Tk. (0.43) for January-March 2021; EPS was Tk. (1.06) for July 2021-March 2022 as against Tk. (0.87) for July 2020-March 2021. NOCFPS was Tk. (1.24) for July 2021-March 2022 as against Tk. 2.44 for July 2020-March 2021. NAV per share (with Revaluation) was Tk. 23.81 as on 31.03.2022 and Tk. 25.17 as on 30.06.2021 and NAV per share (without Revaluation) was Tk. 10.07 as on 31.03.2022 and Tk. 10.93 as on 30.06.2021.

LINDEBD

(Q1 Un-audited): EPS was Tk. 19.65 for January-March 2022 as against Tk. 18.88 for January-March 2021. NOCFPS was Tk. 13.71 for January-March 2022 as against Tk. 10.88 for January-March 2021. NAV per share was Tk. 415.20 as on March 31, 2022 and Tk. 374.63 as on March 31, 2021.

CONFIDCEM

(Q3 Un-audited): EPS was Tk. 2.62 for January-March 2022 as against Tk. 7.80 for January-March 2021. EPS was Tk. 8.46 for July 2021-March 2022 as against Tk. 14.16 for July 2020-March 2021. NOCFPS was Tk. (6.23) for July 2021-March 2022 as against Tk. 7.13 for July 2020-March 2021. NAV per share was Tk. 80.32 as on March 31, 2022 and Tk. 74.26 as on June 30, 2021. EPS has decreased due to drop of sales, significant increased of operating and finance cost. NOCFPS has decreased due to increase of payment to the suppliers, advances and others as than collection from customers. NAV has increased due to increase the share of profit portion from associate companies and increased the advances, deposits and prepayments.

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