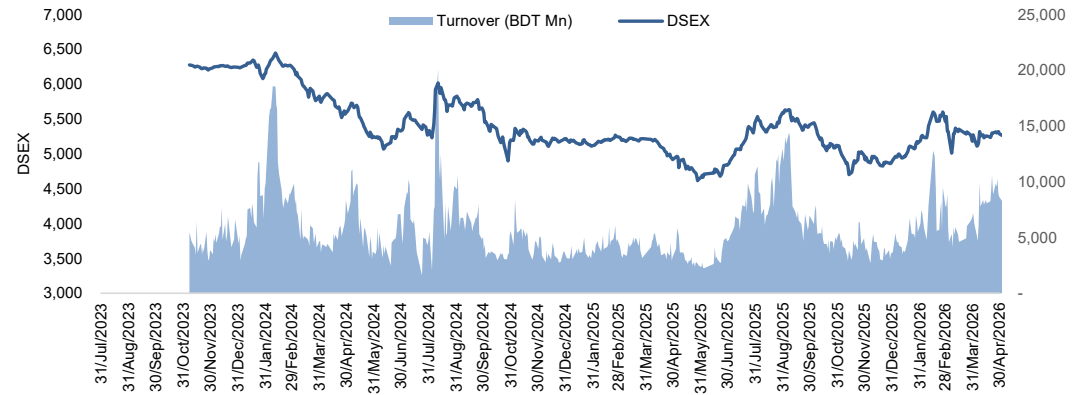


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.44%) lost 23.07 points and closed at 5,203.11. The blue-chip index DS30 (-0.11%), the Shariah-based index DSES (-0.56%), and the large-cap index CDSET (-0.27%) closed at 1,968.40, 1,056.56, and 1,047.00 points, respectively. Most of the large-cap sectors posted negative performance today. NBFi experienced the highest loss of 1.81% followed by Engineering (-0.94%), Pharmaceutical (-0.39%), Fuel & Power (-0.30%), Bank (-0.12%), Telecommunication (-0.09%), and Food & Allied (+0.57%), respectively. Block trades contributed 6.0% of the overall market turnover. Meghna Insurance PLC. (+0.3%) was the most traded share with a turnover of BDT 291 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,203.11	5,226.18	-23.07	-0.44%	+6.9%
DS30	1,968.40	1,970.56	-2.16	-0.11%	+6.2%
DSES	1,056.56	1,062.55	-5.99	-0.56%	+5.6%
CDSET	1,047.00	1,049.82	-2.82	-0.27%	+4.2%

	Advanced	Declined	Unchanged	Total
All Category	83	255	54	392
A Category (Equity)	42	129	26	197
B Category (Equity)	9	63	3	75
N Category (Equity)	0	0	0	0
Z Category (Equity)	32	63	25	120
Mutual Funds	1	23	10	34
Corporate Bonds	1	0	1	2
Treasury Bonds	2	2	0	4

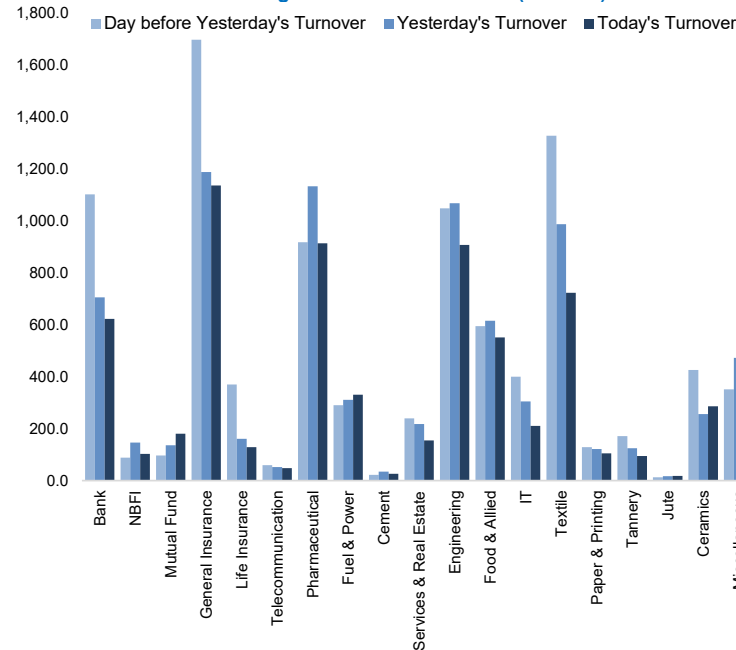
\* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,753,299	6,763,074	-0.1%
	Mn USD	54,998	55,077	
Turnover	Mn BDT	7,261	8,682	
	Mn USD	59	71	-16.4%
Volume	Mn Shares	248	294	-15.5%
No. of Trade		208,744	226,769	-7.9%

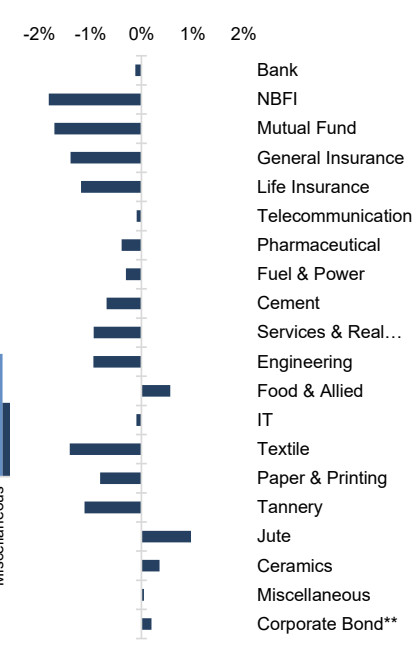
\* Average Interbank Exchange Rate is BDT 122.79 as of May 13, 2026

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



**Market PE** 13.2x  
**Market PB** 1.5x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFis and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,475	1,477	-1.79	-0.12%	36	696,540	10.3%	622.0	9.1%	7.1x	0.7x	GP	321,506	9.5%	17.3	10.8x	5.1x
NBFI	991	1,010	-18.32	-1.81%	23	93,763	1.4%	103.1	1.5%	NM	1.0x	SQURPHARMA	184,293	5.5%	36.9	7.1x	1.2x
Mutual Fund	518	527	-8.97	-1.70%	36	24,948	0.4%	179.8	2.6%	NM	0.4x	ROBI	149,805	4.4%	28.1	14.4x	2.1x
General Insurance	3,571	3,621	-50.18	-1.39%	43	100,812	1.5%	1,135.0	16.6%	16.4x	1.4x	BRACBANK	146,074	4.3%	167.3	7.3x	1.3x
Life Insurance	1,768	1,789	-21.13	-1.18%	15	49,833	0.7%	128.6	1.9%	NM	NM	WALTONHIL	120,026	3.6%	5.1	11.9x	1.0x
Telecommunication	4,286	4,289	-3.87	-0.09%	3	497,272	7.4%	48.0	0.7%	11.6x	3.2x	BATBC	114,858	3.4%	21.0	24.2x	2.1x
Pharmaceutical	2,954	2,965	-11.56	-0.39%	34	557,589	8.3%	912.6	13.4%	10.6x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,037	1,040	-3.14	-0.30%	23	273,701	4.1%	330.4	4.8%	8.8x	0.6x	MARICO	86,304	2.6%	5.3	7.5x	29.8x
Cement	1,811	1,823	-12.44	-0.68%	7	85,199	1.3%	26.5	0.4%	19.7x	1.8x	BERGERPBL	67,206	2.0%	5.6	20.2x	3.6x
Services & Real Estate	994	1,003	-9.37	-0.93%	9	54,067	0.8%	154.5	2.3%	21.1x	0.4x	UPGDCL	67,187	2.0%	1.5	7.2x	1.4x
Engineering	2,436	2,459	-23.17	-0.94%	42	273,060	4.0%	906.6	13.3%	13.9x	0.8x	BXPBARMA	53,132	1.6%	32.5	8.3x	1.1x
Food & Allied	12,087	12,019	+67.92	+0.57%	21	220,648	3.3%	550.6	8.1%	37.1x	3.3x	ISLAMIBANK	52,486	1.6%	1.6	NM	0.8x
IT	2,151	2,153	-2.09	-0.10%	11	28,480	0.4%	210.8	3.1%	33.1x	1.7x	PUBALIBANK	50,105	1.5%	21.9	4.4x	0.7x
Textile	1,154	1,170	-16.44	-1.40%	58	120,018	1.8%	722.0	10.6%	NM	0.8x	RENATA	46,739	1.4%	10.2	17.1x	1.3x
Paper & Printing	4,426	4,462	-36.03	-0.81%	6	20,731	0.3%	104.5	1.5%	NM	1.4x	CITYBANK	45,834	1.4%	45.2	3.1x	0.7x
Tannery	2,022	2,045	-22.78	-1.11%	6	23,482	0.3%	94.7	1.4%	NM	1.5x	DUTCHBANGL	40,311	1.2%	10.2	3.5x	0.6x
Jute	12,006	11,891	+115.26	+0.97%	3	2,619	0.0%	17.6	0.3%	NM	1.6x	UNILEVERCL	39,156	1.2%	0.3	50.4x	16.6x
Ceramics	432	431	+1.54	+0.36%	5	19,534	0.3%	286.1	4.2%	NM	1.3x	EBL	38,298	1.1%	14.3	4.5x	0.7x
Miscellaneous	3,929	3,927	+1.95	+0.05%	15	213,327	3.2%	283.4	4.2%	93.6x	1.6x	ICB	37,726	1.1%	36.4	NM	1.4x
Corporate Bond**	18,062	18,026	+35.35	+0.20%	16	39,854	0.6%	1.3	0.0%	NM	NM	PRIMEBANK	35,218	1.0%	5.9	3.9x	0.7x
Treasury Bond**	2,188	2,187	+1.99	+0.09%	232	3,361,652	49.7%	3.6	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CONTININS	35.4	+7.9%	96.5	22.1x	1.5x	SQURPHARMA	102,928	7.1%	7.1x	1.2x	MEGHNAINS	32.7	+0.3%	290.9	58.4x	2.2x
UNIONCAP	4.4	+7.3%	1.9	NM	NM	BRACBANK	78,632	5.5%	7.3x	1.3x	DOMINAGE	75.4	-0.3%	170.5	NM	4.4x
PRIMEFIN	3.0	+7.1%	2.5	NM	0.4x	BEXIMCO	69,465	4.8%	NM	1.3x	BRACBANK	63.8	+0.4%	167.3	7.3x	1.3x
NPOLYMER	31.9	+6.3%	47.7	NM	1.1x	ISLAMIBANK	52,391	3.6%	NM	0.8x	TECHNODRUG	41.2	+0.2%	164.2	27.5x	1.3x
MEGCONMILK	42.5	+5.7%	25.6	NM	NM	WALTONHIL	39,501	2.7%	11.9x	1.0x	RDFOOD	27.4	+0.4%	147.3	NM	1.6x
FUWANGFOOD	10.5	+5.00%	19.2	NM	4.5x	BXPBARMA	37,123	2.6%	8.3x	1.1x	ASIATICLAB	110.1	-0.8%	132.0	25.3x	1.9x
EASTRN LUB	1,871.4	+5.0%	119.1	46.0x	11x	PUBALIBANK	35,976	2.5%	4.4x	0.7x	QUASEMIND	41.9	+1.9%	126.3	1.5x	1.5x
CAPMBDBLMF	12.8	+4.9%	94.4	NM	1.2x	GP	32,151	2.2%	10.8x	5.1x	EASTRN LUB	1,871.4	+5.0%	119.1	46.0x	11.5x
PREMIERLEA	2.3	+4.5%	4.4	NM	NM	CITYBANK	31,915	2.2%	3.1x	0.7x	NCCBANK	16.1	-0.6%	116.1	8.2x	0.6x
ICICL	28.7	+4.4%	44.6	48.6x	1.6x	BATBC	30,380	2.1%	24.2x	2.1x	SPCERAMICS	22.3	-3.0%	108.6	NM	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
APEXSPINN	371.0	-6.5%	80.5	NM	4.4x	RENATA	22,766	1.6%	17.1x	1.3x	CITYGENINS	103.0	94.5	8.0	2,210	223.74
FASFIN	1.6	-5.9%	0.0	NM	NM	PRIMEBANK	22,001	1.5%	3.9x	0.7x	SUNLIFEINS	72.6	63.0	4.0	510	32.27
ILFSL	1.6	-5.9%	0.0	NM	NM	LHB	20,621	1.4%	11.6x	2.8x	ASIATICLAB	109.0	107.2	4.0	290	31.45
FAREASTFIN	1.6	-5.9%	0.0	NM	NM	UTTARABANK	17,857	1.2%	20.0x	0.8x	DAFODILCOM	142.0	141.0	10.0	180	25.46
PLFSL	1.6	-5.9%	0.3	NM	NM	OLYMPIC	17,791	1.2%	15.0x	2.1x	LOVELLO	83.0	80.0	2.0	273	22.67
MIDASFIN	5.1	-5.6%	0.3	NM	510.0x	ROBI	14,980	1.0%	14.4x	2.1x	FINEFOODS	540.0	530.0	6.0	36	19.59
GREENDEL MF	3.4	-5.6%	1.3	NM	0.4x	BEACONPHAR	14,073	1.0%	16.1x	3.0x	GQBALLPEN	650.0	620.0	9.0	27	16.94
REGENTTEX	4.3	-4.4%	1.9	NM	0.2x	JAMUNABANK	13,804	1.0%	4.2x	0.9x	PRIMELIFE	42.0	42.0	1.0	346	14.51
PRIME1CBA	4.4	-4.3%	0.3	NM	0.3x	BSRMLTD	13,452	0.9%	3.9x	0.5x	RELIANCINS	90.5	90.5	1.0	120	10.86
NFML	16.2	-4.1%	34.4	NM	1.5x						DOMINAGE	83.0	72.0	7.0	136	10.53

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CITYGENINS	103.0	94.5	223.7	2,210	8
SUNLIFEINS	72.6	63.0	32.3	510	4
ASIATICLAB	109.0	107.2	31.4	290	4
DAFODILCOM	142.0	141.0	25.5	180	10
LOVELLO	83.0	80.0	22.7	273	2
FINEFOODS	540.0	530.0	19.6	36	6
GQBALLPEN	650.0	620.0	16.9	27	9
PRIMELIFE	42.0	42.0	14.5	346	1
RELIANCINS	90.5	90.5	10.9	120	1
DOMINAGE	83.0	72.0	10.5	136	7
APEXSPINN	431.0	410.0	3.0	7	3
MEGHNA PET	58.3	55.8	2.6	45	3
SAPORTL	42.5	42.5	2.3	54	1
PRAGATILIF	205.0	205.0	2.1	10	1
PTL	60.9	54.5	1.9	33	2
SONALIPAPR	228.0	228.0	1.5	6	1
ICBEPMF1S1	5.7	5.5	1.4	260	2
NCCBANK	17.3	17.3	1.2	70	1
RUPALIINS	28.6	28.6	1.2	42	2
JAMUNABANK	25.7	25.7	1.0	40	1
SAIHAMCOT	20.9	20.8	1.0	49	2
MONNOCERA	105.7	101.0	1.0	10	2
<b>Total</b>			<b>439.0</b>		<b>89</b>

**Important DSE News**
**RUPALIBANK**

(Cont. News of RUPALIBANK): Diluted Consolidated EPS (considering share money deposit) was Tk. (3.39) for January-March 2026 as against Tk. 0.06 for January-March 2025; Diluted Consolidated NOCFPS (considering share money deposit) was Tk. 6.61 for January-March 2026 as against Tk. 2.77 for January-March 2025. Diluted Consolidated NAV per share (considering share money deposit) was Tk. 11.30 as on March 31, 2026 and Tk. 14.63 as on December 31, 2025.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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