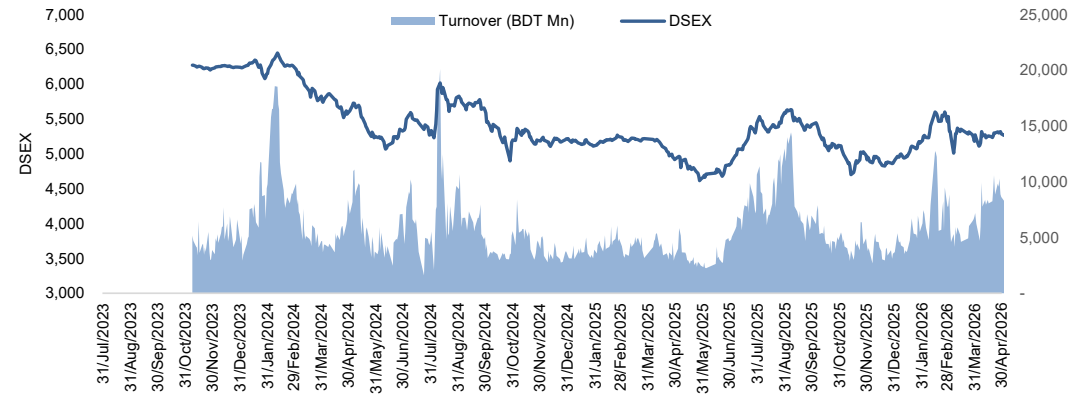


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.16%) gained 8.43 points and closed at 5,211.54. The blue-chip index DS30 (+0.09%), the Shariah-based index DSES (+0.27%), and the large-cap index CDSET (+0.13%) closed at 1,970.19, 1,059.46, and 1,048.39 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.26%, followed by Bank (+0.13%), Engineering (+0.09%), Fuel & Power (+0.01%), Telecommunication (-0.11%), Food & Allied (-0.54%), and NBF1 (-1.04%), respectively. Block trades contributed 6.3% of the overall market turnover. Asiatic Laboratories Limited (+6.5%) was the most traded share with a turnover of BDT 274 million.



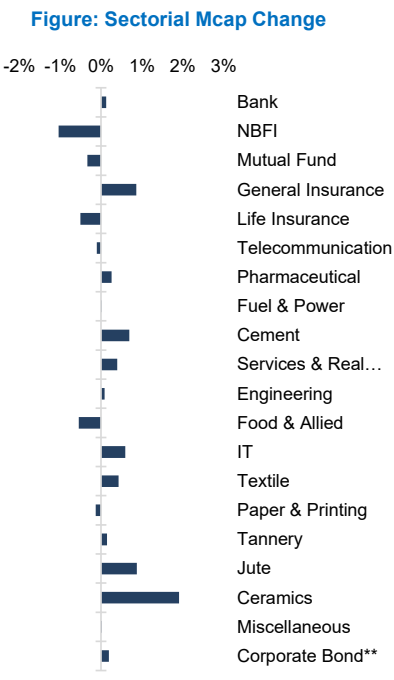
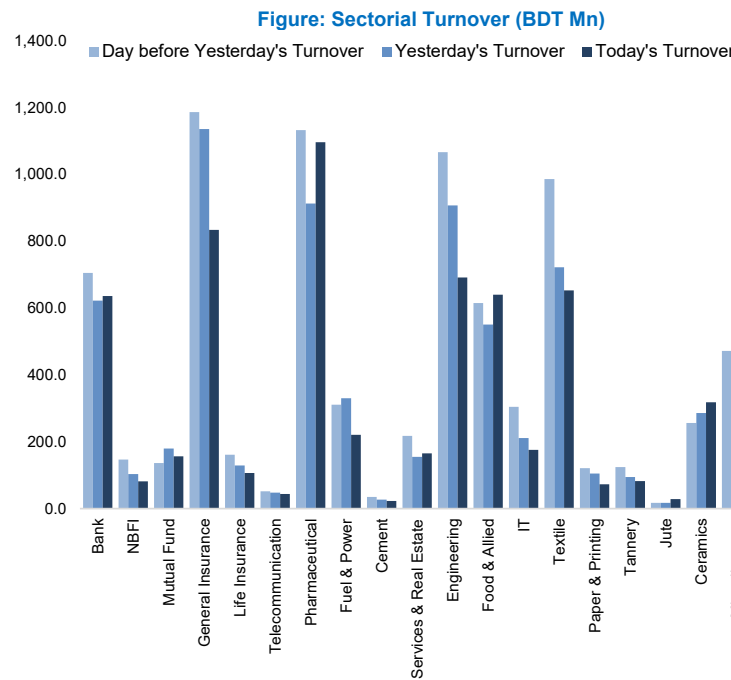
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,211.54	5,203.11	+8.43	+0.16%	+7.1%
DS30	1,970.19	1,968.40	+1.80	+0.09%	+6.3%
DSES	1,059.46	1,056.56	+2.89	+0.27%	+5.9%
CDSET	1,048.39	1,047.00	+1.39	+0.13%	+4.3%

	Advanced	Declined	Unchanged	Total
All Category	181	138	74	393
A Category (Equity)	88	72	39	199
B Category (Equity)	47	18	9	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	46	48	26	120
Mutual Funds	4	10	20	34
Corporate Bonds	2	1	1	4
Treasury Bonds	2	4	0	6

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,755,128	6,753,299	+0.0%
	Mn USD	55,013	54,998	
Turnover	Mn BDT	6,757	7,261	-6.9%
	Mn USD	55	59	
Volume	Mn Shares	230	248	-7.4%
No. of Trade		188,070	208,744	-9.9%

\* Average Interbank Exchange Rate is BDT 122.79 as of May 13, 2026

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**Market PE** 13.2x  
**Market PB** 1.5x

\* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,477	1,475	+1.86	+0.13%	36	697,418	10.3%	635.4	10.0%	7.1x	0.7x	GP	321,506	9.5%	16.4	10.8x	5.1x
NBFI	981	991	-10.28	-1.04%	23	92,790	1.4%	81.7	1.3%	NM	1.0x	SQURPHARMA	184,027	5.4%	50.9	7.1x	1.2x
Mutual Fund	516	518	-1.72	-0.33%	36	24,865	0.4%	156.7	2.5%	NM	0.4x	ROBI	149,281	4.4%	25.4	14.3x	2.1x
General Insurance	3,602	3,571	+30.84	+0.86%	43	101,683	1.5%	833.5	13.2%	16.5x	1.4x	BRACBANK	146,303	4.3%	72.4	7.3x	1.3x
Life Insurance	1,759	1,768	-8.89	-0.50%	15	49,583	0.7%	106.8	1.7%	NM	NM	WALTONHIL	119,793	3.5%	8.5	11.9x	1.0x
Telecommunication	4,281	4,286	-4.51	-0.11%	3	496,749	7.3%	44.0	0.7%	11.6x	3.2x	BATBC	114,156	3.4%	8.4	24.0x	2.0x
Pharmaceutical	2,962	2,954	+7.67	+0.26%	34	559,037	8.3%	1,095.8	17.3%	10.6x	1.5x	BEXIMCO	103,850	3.1%	0.0	NM	1.3x
Fuel & Power	1,037	1,037	+0.14	+0.01%	23	273,738	4.0%	220.8	3.5%	8.8x	0.6x	MARICO	86,401	2.6%	3.1	7.5x	29.8x
Cement	1,823	1,811	+12.51	+0.69%	7	85,787	1.3%	22.6	0.4%	19.9x	1.9x	UPGDCL	67,361	2.0%	1.2	7.2x	1.4x
Services & Real Estate	998	994	+3.93	+0.40%	9	54,281	0.8%	165.0	2.6%	21.2x	0.4x	BERGERPBL	67,295	2.0%	3.7	20.2x	3.6x
Engineering	2,438	2,436	+2.18	+0.09%	42	273,303	4.0%	691.1	10.9%	13.9x	0.8x	BXPBARMA	53,310	1.6%	35.1	8.3x	1.1x
Food & Allied	12,021	12,087	-65.40	-0.54%	21	219,454	3.2%	639.9	10.1%	36.9x	3.3x	ISLAMIBANK	52,486	1.6%	0.1	NM	0.8x
IT	2,163	2,151	+12.73	+0.59%	11	28,648	0.4%	175.9	2.8%	33.3x	1.7x	PUBALIBANK	50,366	1.5%	25.9	4.5x	0.7x
Textile	1,159	1,154	+4.99	+0.43%	58	120,537	1.8%	652.3	10.3%	NM	0.8x	CITYBANK	46,709	1.4%	36.7	3.2x	0.7x
Paper & Printing	4,420	4,426	-5.73	-0.13%	6	20,704	0.3%	72.4	1.1%	NM	1.4x	RENATA	46,601	1.4%	6.2	17.1x	1.3x
Tannery	2,025	2,022	+2.96	+0.15%	6	23,517	0.3%	82.5	1.3%	NM	1.5x	DUTCHBANGL	40,311	1.2%	0.0	3.5x	0.6x
Jute	12,112	12,006	+105.71	+0.88%	3	2,642	0.0%	28.5	0.5%	NM	1.6x	UNILEVERCL	39,229	1.2%	0.1	50.5x	16.6x
Ceramics	441	432	+8.25	+1.91%	5	19,907	0.3%	317.9	5.0%	NM	1.3x	EBL	38,298	1.1%	17.5	4.5x	0.7x
Miscellaneous	3,929	3,929	+0.81	+0.02%	15	213,370	3.2%	290.0	4.6%	93.7x	1.6x	ICB	36,685	1.1%	18.1	NM	1.4x
Corporate Bond**	18,097	18,062	+34.99	+0.19%	16	39,932	0.6%	13.4	0.2%	NM	NM	PRIMEBANK	35,462	1.0%	1.9	3.9x	0.7x
Treasury Bond**	2,188	2,188	-0.12	-0.01%	232	3,361,464	49.7%	4.5	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BIFC	4.4	+10.0%	1.3	NM	NM	SQURPHARMA	102,779	7.1%	7.1x	1.2x	ASIATICLAB	117.3	+6.5%	274.0	27.0x	2.0x
PHOENIXFIN	3.5	+9.4%	1.2	NM	0.0x	BRACBANK	78,755	5.5%	7.3x	1.3x	RDFOOD	29.8	+8.8%	241.8	NM	1.7x
UNIONCAP	4.8	+9.1%	4.8	NM	NM	BEXIMCO	69,465	4.8%	NM	1.3x	NCCBANK	16.2	+0.6%	230.7	8.2x	0.6x
GSPFINANCE	3.7	+8.8%	1.2	NM	NM	ISLAMIBANK	52,391	3.6%	NM	0.8x	TECHNODRUG	43.7	+6.1%	185.9	29.1x	1.4x
RDFOOD	29.8	+8.8%	241.8	NM	1.7x	WALTONHIL	39,424	2.7%	11.9x	1.0x	LOVELLO	75.4	-2.7%	179.7	24.7x	5.6x
PREMIERLEA	2.5	+8.70%	1.8	NM	NM	BXPBARMA	37,248	2.6%	8.3x	1.1x	MONNOCERA	99.5	+4.0%	171.9	NM	1.2x
ANLIMAYARN	23.7	+8.2%	17.0	NM	8x	PUBALIBANK	36,162	2.5%	4.5x	0.7x	NAVANAPHAR	64.4	+3.5%	157.5	11.4x	1.3x
FIRSTFIN	4.1	+7.9%	1.2	NM	NM	CITYBANK	32,524	2.3%	3.2x	0.7x	DOMINAGE	73.5	-2.5%	153.3	NM	4.3x
BAYLEASING	4.4	+7.3%	2.7	NM	NM	GP	32,151	2.2%	10.8x	5.1x	VFSTDL	16.0	+6.7%	123.5	NM	0.8x
SKTRIMS	11.9	+7.2%	9.2	NM	0.8x	BATBC	30,194	2.1%	24.0x	2.0x	SPCERAMICS	23.5	+5.4%	112.0	NM	0.8x
						EBL	26,257	1.8%	4.5x	0.7x						
						RENATA	22,699	1.6%	17.1x	1.3x						
						PRIMEBANK	22,153	1.5%	3.9x	0.7x						
						LHB	20,791	1.4%	11.7x	2.8x						
						UTTARABANK	17,717	1.2%	19.7x	0.8x						
						OLYMPIC	17,553	1.2%	14.8x	2.1x						
						ROBI	14,928	1.0%	14.3x	2.1x						
						BEACONPHAR	14,045	1.0%	16.0x	3.0x						
						JAMUNABANK	13,804	1.0%	4.2x	0.9x						
						BSRMLTD	13,452	0.9%	3.9x	0.5x						

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
DHAKABANK	11.0	-8.3%	24.4	4.6x	0.5x	BANKASIA	19.0	19.0	1.0	5,105	97.00
FAREASTFIN	1.5	-6.3%	0.9	NM	NM	BNICL	85.6	85.6	5.0	502	42.93
FASFIN	1.5	-6.3%	0.5	NM	NM	ASIATICLAB	112.3	99.1	9.0	384	42.56
ILFSL	1.5	-6.3%	0.5	NM	NM	FINEFOODS	565.1	526.0	9.0	60	32.88
PLFSL	1.5	-6.3%	0.2	NM	NM	NCCBANK	16.0	16.0	3.0	2,000	32.00
CNATEX	3.0	-6.3%	1.6	37.5x	NM	DAFODILCOM	144.2	135.1	15.0	204	29.02
MEGCONMILK	40.2	-5.4%	14.2	NM	NM	PRIMELIFE	35.6	35.6	8.0	584	20.79
MHSML	22.6	-5.0%	52.5	27.2x	1.1x	NORTHNRINS	30.9	30.9	2.0	649	20.05
SSSTEEL	4.6	-4.2%	1.1	NM	0.2x	DOMINAGE	70.0	68.0	2.0	250	17.30
FARCHEM	18.7	-4.1%	22.0	NM	0.6x	VFSTDL	15.2	15.1	4.0	1,090	16.51

\* Bank and NBFI sector PE calculation methodology has been modified.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022.  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of	Important DSE News
	Price (BDT)	Price	(BDT Mn)	('000)	Trade	
BANKASIA	19.0	19.0	97.0	5,105	1	
BNICL	85.6	85.6	42.9	502	5	
ASIATICLAB	112.3	99.1	42.6	384	9	
FINEFOODS	565.1	526.0	32.9	60	9	
NCCBANK	16.0	16.0	32.0	2,000	3	
DAFODILCOM	144.2	135.1	29.0	204	15	
PRIMELIFE	35.6	35.6	20.8	584	8	
NORTHRNINS	30.9	30.9	20.1	649	2	
DOMINAGE	70.0	68.0	17.3	250	2	
VFSTD	15.2	15.1	16.5	1,090	4	
APEXSPINN	403.0	339.0	10.4	26	4	
GQBALLPEN	651.2	640.1	7.3	11	5	
CITYGENINS	105.8	96.1	6.9	71	4	
LEGACYFOOT	61.0	60.3	6.1	100	2	
KDSALTD	49.0	49.0	5.7	116	1	
LOVELLO	69.9	69.9	4.6	66	1	
ICBEPMF1S1	5.9	5.7	4.1	701	7	
SAPORTL	47.3	47.3	3.8	80	1	
NFML	17.8	16.6	3.3	190	3	
MEGHNACEM	31.9	31.9	2.2	67	1	
SONARBAINS	41.3	41.3	2.1	50	1	
SUNLIFEINS	69.0	69.0	1.9	28	1	
<b>Total</b>			<b>426.7</b>		<b>108</b>	

#### Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CENTRALINS		0.0%	12.0%	Record Date	20-May-26
EASTLAND		0.0%	10.0%	Record Date	2-Jun-26
ASIAINS		0.0%	10.0%	Record Date	3-Jun-26
RUPALIINS		5.0%	5.0%	Record Date	4-Jun-26

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