BRAC EPL STOCK BROKERAGE LTD

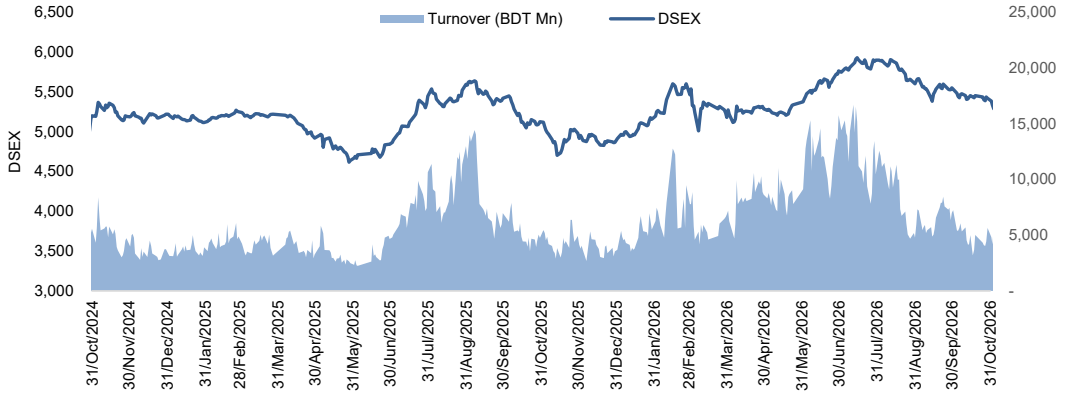
Tuesday, November 10, 2026

DSEX Index Closing 5,436.74 ↑ (+43.92, +0.81%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+0.81%) gained 43.92 points and closed at 5,436.74. The blue-chip index DS30 (+0.39%), the Shariah-based index DSES (+0.86%), and the large-cap index CDSET (+0.45%) closed at 2,057.41, 1,053.69, and 1,092.77 points, respectively. Most of the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 1.27% followed by NBFI (+0.71%), Pharmaceutical (+0.56%), Engineering (+0.53%), Bank (+0.52%), Fuel & Power (-0.12%), and Telecommunication (-0.33%), respectively. Block trades contributed 6.5% of the overall market turnover. Shahjibazar Power Co. Ltd. (-0.8%) was the most traded share with a turnover of BDT 287 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,436.74	5,392.82	+43.92	+0.81%	+11.7%
DS30	2,057.41	2,049.46	+7.94	+0.39%	+11.0%
DSES	1,053.69	1,044.72	+8.97	+0.86%	+5.3%
CDSET	1,092.77	1,087.84	+4.93	+0.45%	+8.8%

	Advanced	Declined	Unchanged	Total
All Category	264	68	52	384
A Category (Equity)	142	29	21	192
B Category (Equity)	57	8	3	68
N Category (Equity)	0	1	0	1
Z Category (Equity)	65	30	28	123
Mutual Funds	7	9	15	31
Corporate Bonds	1	2	0	3
Treasury Bonds	0	2	0	2

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,682,751	6,703,733	-0.3%
	Mn USD	53,699	53,867	
Turnover	Mn BDT	6,585	6,547	+0.6%
	Mn USD	53	53	
Volume	Mn Shares	216	204	+5.6%
No. of Trade		202,478	197,607	+2.5%

** Average Interbank Exchange Rate is BDT 124.45 as of Nov 09, 2026*

Figure: Sectorial Turnover (BDT Mn)

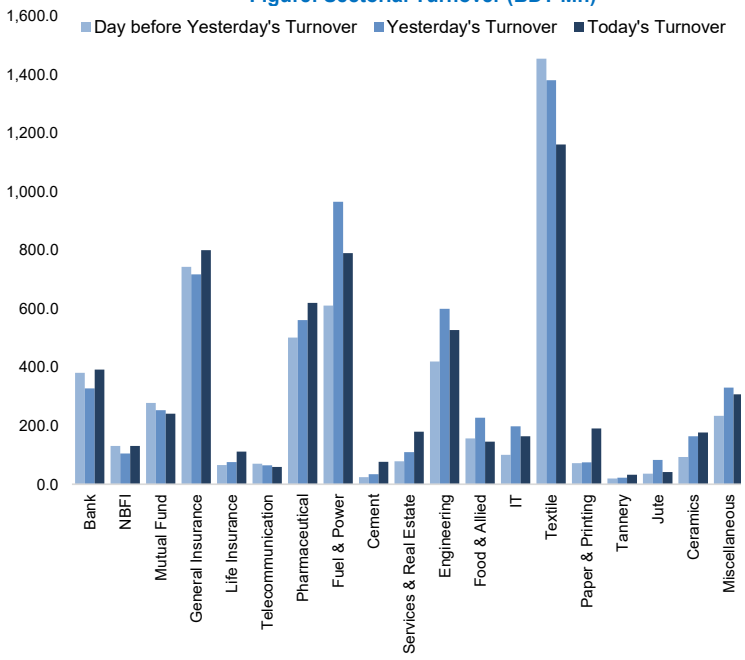
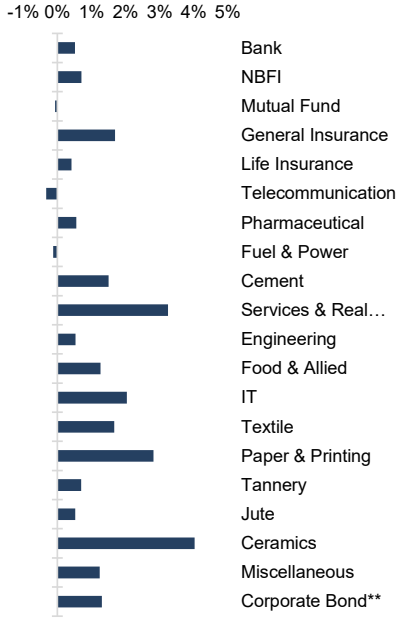


Figure: Sectorial Mcap Change



Market PE 12.7x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

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BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,546	1,538	+7.96	+0.52%	36	736,898	11.0%	391.7	6.4%	8.1x	0.7x
NBFI	1,000	992	+7.04	+0.71%	23	95,048	1.4%	131.1	2.1%	NM	1.0x
Mutual Fund	620	621	-0.40	-0.06%	35	28,080	0.4%	241.6	3.9%	NM	0.5x
General Insurance	4,307	4,235	+71.91	+1.70%	43	121,695	1.8%	800.3	13.0%	17.1x	1.7x
Life Insurance	1,613	1,606	+6.67	+0.42%	15	45,468	0.7%	111.5	1.8%	NM	NM
Telecommunication	4,180	4,194	-13.72	-0.33%	3	485,008	7.3%	59.4	1.0%	10.0x	3.5x
Pharmaceutical	3,021	3,005	+16.87	+0.56%	34	570,343	8.5%	619.7	10.1%	9.7x	1.4x
Fuel & Power	1,107	1,108	-1.35	-0.12%	23	292,231	4.4%	789.5	12.8%	10.5x	0.6x
Cement	1,820	1,793	+26.98	+1.50%	7	85,645	1.3%	76.9	1.3%	25.1x	1.9x
Services & Real Estate	1,089	1,055	+34.26	+3.25%	9	59,268	0.9%	179.3	2.9%	31.8x	0.4x
Engineering	2,498	2,485	+13.19	+0.53%	42	280,001	4.2%	527.0	8.6%	13.6x	0.8x
Food & Allied	10,683	10,549	+133.85	+1.27%	21	195,022	2.9%	145.6	2.4%	39.3x	2.5x
IT	2,256	2,211	+45.18	+2.04%	11	29,875	0.4%	164.3	2.7%	51.2x	1.8x
Textile	1,426	1,402	+23.39	+1.67%	58	148,305	2.2%	1,161.4	18.9%	NM	0.9x
Paper & Printing	4,306	4,188	+118.13	+2.82%	6	20,168	0.3%	190.5	3.1%	NM	1.9x
Tannery	1,970	1,956	+13.63	+0.70%	6	22,872	0.3%	32.4	0.5%	NM	1.4x
Jute	11,622	11,561	+61.01	+0.53%	3	2,535	0.0%	41.6	0.7%	80.6x	2.0x
Ceramics	444	427	+17.21	+4.03%	5	20,059	0.3%	177.1	2.9%	NM	1.3x
Miscellaneous	2,431	2,401	+29.86	+1.24%	15	131,991	2.0%	307.7	5.0%	33.9x	1.0x
Corporate Bond**	19,397	19,147	+250.18	+1.31%	16	42,720	0.6%	3.8	0.1%	NM	NM
Treasury Bond**	2,162	2,160	+1.66	+0.08%	230	3,274,125	49.0%	2.0	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	300,712	8.9%	28.4	8.5x	6.1x
SQURPHARMA	194,399	5.7%	92.2	7.0x	1.2x
ROBI	157,662	4.6%	27.8	14.9x	2.3x
BRACBANK	150,195	4.4%	68.3	6.3x	1.2x
WALTONHIL	120,519	3.5%	3.5	10.7x	0.9x
BATBC	102,384	3.0%	18.9	27.2x	1.7x
MARICO	83,642	2.5%	6.2	7.4x	28.0x
BERGERPBL	72,215	2.1%	7.8	15.0x	3.7x
PUBALIBANK	66,373	2.0%	35.0	3.8x	0.7x
UPGDCL	65,737	1.9%	2.5	7.1x	1.4x
LHB	55,630	1.6%	19.8	12.8x	2.9x
CITYBANK	50,908	1.5%	28.9	3.5x	0.7x
RENATA	49,067	1.4%	19.1	12.5x	1.3x
DUTCHBANGL	46,793	1.4%	8.6	3.5x	0.7x
EBL	38,462	1.1%	4.9	4.3x	0.7x
BSRMSTEEL	36,091	1.1%	57.8	5.0x	0.9x
PRIMEBANK	35,706	1.1%	46.6	3.7x	0.7x
ISLAMIBANK	34,132	1.0%	1.8	NM	0.9x
UNILEVERCL	33,142	1.0%	0.5	62.6x	18.5x
POWERGRID	31,983	0.9%	9.7	38.9x	0.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GENEXIL	31.6	+9.7%	49.4	15.6x	1.3x
METROSPIN	10.2	+9.7%	8.5	NM	2.6x
MONNOFABR	17.8	+8.5%	33.7	NM	0.7x
PENINSULA	19.1	+8.5%	11.0	NM	0.7x
BANGAS	118.0	+8.2%	14.3	NM	5.6x
REPUBLIC	37.8	+7.69%	19.6	20.4x	1.9x
SPCERAMICS	26.7	+7.2%	138.0	NM	1x
MAGURAPLEX	88.1	+7.0%	81.6	39.5x	1.2x
BEXIMCO	20.8	+6.7%	94.8	NM	0.3x
KTL	12.9	+6.6%	6.5	NM	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,572	7.6%	7.0x	1.2x
BRACBANK	80,850	5.7%	6.3x	1.2x
PUBALIBANK	45,220	3.2%	3.8x	0.7x
BXPHARMA	44,947	3.1%	7.1x	1.0x
CITYBANK	35,447	2.5%	3.5x	0.7x
WALTONHIL	34,842	2.4%	10.7x	0.9x
ISLAMIBANK	34,070	2.4%	NM	0.9x
GP	30,071	2.1%	8.5x	6.1x
EBL	27,139	1.9%	4.3x	0.7x
BATBC	27,081	1.9%	27.2x	1.7x
RENATA	23,901	1.7%	12.5x	1.3x
PRIMEBANK	23,016	1.6%	3.7x	0.7x
LHB	20,772	1.5%	12.8x	2.9x
UCB	18,197	1.3%	3.9x	0.3x
UTTARABANK	17,913	1.3%	NM	0.7x
OLYMPIC	16,802	1.2%	13.4x	1.9x
ROBI	15,766	1.1%	14.9x	2.3x
BSRMLTD	15,284	1.1%	4.1x	0.5x
JAMUNABANK	14,266	1.0%	3.5x	0.8x
BEXIMCO	13,123	0.9%	NM	0.3x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SPCL	65.0	-0.8%	287.0	10.8x	1.5x
ETL	15.1	+4.1%	163.5	48.7x	1.2x
SPCERAMICS	26.7	+7.2%	138.0	NM	0.9x
ENVOYTEX	84.0	+2.6%	125.1	9.2x	1.3x
DOREENPWR	38.8	+1.8%	123.2	7.1x	0.7x
KARNAPHULI	56.3	+1.1%	119.0	21.6x	2.2x
BPPL	21.3	+3.9%	117.6	6.1x	0.7x
SAIHAMTEX	48.5	+3.0%	105.5	NM	1.1x
INTRACO	25.3	-1.2%	95.2	NM	1.9x
BEXIMCO	20.8	+6.7%	94.8	NM	0.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONALILIFE	87.6	-7.7%	62.6	NM	NM
ORIONINFU	207.0	-6.1%	94.4	NM	13x
PLFSL	1.6	-5.2%	0.0	NM	0.4x
HFL	10.9	-5.2%	0.0	NM	0.4x
FAMILYTEX	2.0	-4.8%	0.3	NM	0.2x
PF1STMF	10.3	-4.6%	43.6	NM	1.2x
ATLASBANG	78.6	-4.6%	0.5	NM	0.7x
APOLOISPAT	2.2	-4.3%	0.1	NM	0.1x
MEGHNAPET	67.1	-4.3%	1.5	NM	1.0x
MBL1STMF	7.9	-3.7%	15.0	NM	0.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SQURPHARMA	219.0	218.7	6.0	550	120.32
CITYGENINS	138.5	135.0	5.0	549	74.30
SAIHAMTEX	51.5	45.5	15.0	1,495	71.46
FINEFOODS	430.0	430.0	1.0	134	57.49
RENATA	422.6	422.6	3.0	100	42.26
SONARGAON	122.0	120.0	4.0	141	16.94
ISLAMIINS	63.0	63.0	2.0	100	6.30
IFIC	5.0	5.0	1.0	1,200	6.00
PROVATIINS	60.9	59.5	3.0	95	5.74
ROBI	33.3	33.3	6.0	162	5.39

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	219.0	218.7	120.3	550	6
CITYGENINS	138.5	135.0	74.3	549	5
SAIHAMTEX	51.5	45.5	71.5	1,495	15
FINEFOODS	430.0	430.0	57.5	134	1
RENATA	422.6	422.6	42.3	100	3
SONARGAON	122.0	120.0	16.9	141	4
ISLAMIINS	63.0	63.0	6.3	100	2
IFIC	5.0	5.0	6.0	1,200	1
PROVATIINS	60.9	59.5	5.7	95	3
ROBI	33.3	33.3	5.4	162	6
NAHEEACP	42.0	41.5	3.8	90	2
SQUARETEXT	55.4	51.1	3.1	58	2
DOMINAGE	63.6	59.8	2.5	41	3
YPL	20.6	20.6	2.2	105	1
GQBALLPEN	565.0	565.0	2.0	4	1
KARNAPHULI	53.1	53.1	1.7	32	1
SPCL	59.0	59.0	1.5	25	1
SAPORTL	66.0	66.0	1.1	16	1
SPCERAMICS	26.1	26.1	0.9	34	1
GBBPOWER	14.5	14.5	0.9	60	1
STANDARINS	52.1	52.1	0.8	15	1
ANWARGALV	121.0	121.0	0.7	6	1
Total			**430.8**		**68**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
FINEFOODS		0.0%	35.6%	Record Date	12-Nov-26
DOREENPWR		0.0%	15.0%	Record Date	12-Nov-26
FEKDIL		0.0%	6.0%	Record Date	12-Nov-26
MATINSPINN		10.0%	45.0%	Record Date	12-Nov-26
LHB		0.0%	10.0%	Record Date	12-Nov-26
NAHEEACP		0.0%	2.3%	Record Date	15-Nov-26
BSRMSTEEL		0.0%	60.0%	Record Date	15-Nov-26
BSRMLTD		0.0%	55.0%	Record Date	15-Nov-26
RENATA		0.0%	55.0%	Record Date	15-Nov-26
QUASEMIND		8.0%	2.0%	Record Date	15-Nov-26
SALVO		0.0%	2.5%	Record Date	16-Nov-26
DULAMIACOT		0.0%	1.0%	Record Date	16-Nov-26
SQUARETEXT		0.0%	32.0%	Record Date	16-Nov-26
SQURPHARMA		0.0%	130.0%	Record Date	16-Nov-26
PENINSULA		0.0%	0.0%	Record Date	16-Nov-26
DSSL		0.0%	0.2%	Record Date	16-Nov-26
BSCPLC		0.0%	47.5%	Record Date	17-Nov-26

Important DSE News

ORIONPHARM

The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: December 21, 2026 at 4:00 p.m. Date of EGM: December 21, 2026 at 4:45 p.m. Venue: The 61st AGM and EGM will be held on Hybrid Platform at Sky View Restaurant, Novo Tower (15th Floor), 270 Tejgaon I/A, Dhaka 1208. Record Date: November 29, 2026. The Company has also reported Consolidated EPS of Tk. (1.93), Consolidated NAV per share (including revaluation surplus) of Tk. 84.15, Consolidated NAV per share (excluding revaluation surplus) of Tk. 76.41 and Consolidated NOCFPS of Tk. 4.77 for the year ended June 30, 2026, as against Consolidated EPS of Tk. (1.77), Consolidated NAV per share (including revaluation surplus) of Tk. 86.09, Consolidated NAV per share (excluding revaluation surplus) of Tk. 78.34, and Consolidated NOCFPS of Tk. 4.72 for the year ended June 30, 2025. The Board of Directors has considered and recommended the proposals for approval of the shareholders regarding Related Party Transactions for the financial year ended 2026. In this regard, the Board has also decided to convene an Extra-Ordinary General Meeting (EGM) to obtain the shareholders' approval for the proposed change of name.

ORIONINFU

The Board of Directors has recommended 2% Cash Dividend for General Shareholders only excluding Sponsor Shareholders for the year ended June 30, 2026. The Sponsor Shareholders hold 8,268,400 shares and the General Shareholders hold 12,091,360 shares, totaling 20,359,760 shares of the Company. The cash dividend payable to the General Shareholders amounts to BDT 24,18,272.00. Date of AGM: December 21, 2026 at 2:00 p.m., Venue: Digital Platform. Record Date: November 29, 2026. The Company has also reported EPS of Tk. 1.43, NAV per share of Tk. 16.27 and NOCFPS of Tk. 2.97 for the year ended June 30, 2026 as against Tk. 1.72, Tk. 16.02 and Tk. 1.30 respectively for the year ended June 30, 2025.

MAGURAPLEX

The Board of Directors has recommended 25% Stock Dividend to all shareholders for the year ended June 30, 2026. Date of AGM: 30.12.2026, Time: 12:00 PM, Venue/Mode: Hybrid System and at The Centrum Bashundhara, Plot No. 1063, Block-I, Road No. 16, Bashundhara R/A, Dhaka. Record Date: 01.12.2026. The Company has also reported EPS of Tk. 2.23, NAV per share of Tk. 75.92 and NOCFPS of Tk. 0.51 for the year ended June 30, 2026 as against EPS of Tk. 3.60, NAV per share of Tk. 74.79 and NOCFPS of Tk. 0.58 for the year ended June 30, 2025. Disclosure for recommending stock dividend: a) The amount representing 25% Stock dividend will be retained/utilized for purchase of BMRE components and as working capital of the company and to meet regulatory requirements to raise paid up capital; b) The company has declared such stock dividend or bonus shares out of the accumulated profit or retained earnings; c) The company has not declared such stock dividend or bonus shares from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

MONOSPOOL

The Board of Directors has recommended 10% Cash Dividend for all General Shareholders excluding Sponsors and Directors and 10% Stock Dividend to all Shareholders subject to approval of BSEC for the year ended June 30, 2026. Total no. of shares of the company is 3,92,20,866. General Shareholders are holding 2,40,04,659 share. Tk. 2,40,04,659/- will be paid to them as 10% cash dividend. Date of AGM: 30.12.2026, Time: 11:00 AM, Venue: Hybrid System at The Centrum Bashundhara, Plot No. 1063, Block-I, Road No. 16, Bashundhara R/A, Dhaka. Record Date: 01.12.2026. The Company has also reported EPS of Tk. 3.29, NAV per share of Tk. 42.02 and NOCFPS of Tk. 0.70 for the year ended June 30, 2026 as against EPS of Tk. 3.27, NAV per share of Tk. 39.18 and NOCFPS of Tk. (3.64) for the year ended June 30, 2025. Disclosure for recommending stock dividend: a) The amount representing 10% Stock dividend will be utilized for BMRE components and as working capital of the company; b)The company has declared such stock dividend or bonus shares out of the accumulated profit or retained earnings; c) The company has not declared such stock dividend or bonus shares from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

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BBS

(Q1 Un-audited): EPS was Tk. (0.24) for July-September 2026 as against Tk. (0.23) for July-September 2025. NOCFPS was Tk. 0.01 for July-September 2026 as against Tk. (0.02) for July-September 2025. NAV per share was Tk. 9.51 as on September 30, 2026 and Tk. 10.69 as on June 30, 2026. Reasons for deviation: NOCFPS has stood Tk.0.01 for the period ended on 30th September, 2026 as against Tk. (0.02) for the period ended on 30th September, 2025 due to decreasing the payment to the Creditors. NAVPS has stood Tk. 9.51 as at 30th September, 2026 as against Tk. 10.69 as at 30th June, 2026 due to the decreasing the fair value reserve on financial assets of the Company.

BBSCABLES

(Q1 Un-audited): EPS was Tk. (1.29) for July-September 2026 as against Tk. (0.86) for July-September 2025. NOCFPS was Tk. 0.06 for July-September 2026 as against Tk. 0.34 for July-September 2025. NAV per share was Tk. 21.64 as on September 30, 2026 and Tk. 22.93 as on June 30, 2026. Reasons for deviation: EPS has decreased comparing last period due to decreases of revenue, Bank Interest rate increase, USD Fluctuation, Raw Materials price Increase. On the other hand, the Government tender or projects has been decreased due to country's economic crisis which is one of the main sources of revenue. NOCFPS: Though sales and the cash collection from customers decreased significantly. Due to this reason operating cash flow has been decreased significantly which is the result of normal operation. Though there is no unusual fact for decreasing NOCFPS. NAV has decreased due to Retained Earnings reduced.

RENWICKJA

(Q1 Un-audited): EPS was Tk. (2.70) for July-September 2026 as against Tk. (2.90) for July-September 2025. NOCFPS was Tk. (3.32) for July-September 2026 as against Tk. (3.81) for July-September 2025. NAV per share was Tk. 6023.12 as on September 30, 2026 and Tk. 6025.83 as on June 30, 2026. Reasons for deviation: EPS is increased significantly compare to last year in the same period driven by mainly decreasing of cost of goods sold. NOCFPS increased significantly from the same period of the last year mainly due to decrease of payment for cost & expenses. NAV is decreased significantly from the same period of the last year mainly due to the decreasing of cash and cash equivalents, inventory increasing of current liabilities.

ISNLTD

(Q1 Un-audited): EPS was Tk. (0.03) for July-September 2026 as against Tk. (0.01) for July-September 2025. NOCFPS was Tk. 0.35 for July-September 2026 as against Tk. 0.45 for July-September 2025. NAV per share was Tk. 1.88 as on September 30, 2026 and Tk. 1.91 as on June 30, 2026.

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