BRAC EPL STOCK BROKERAGE LTD

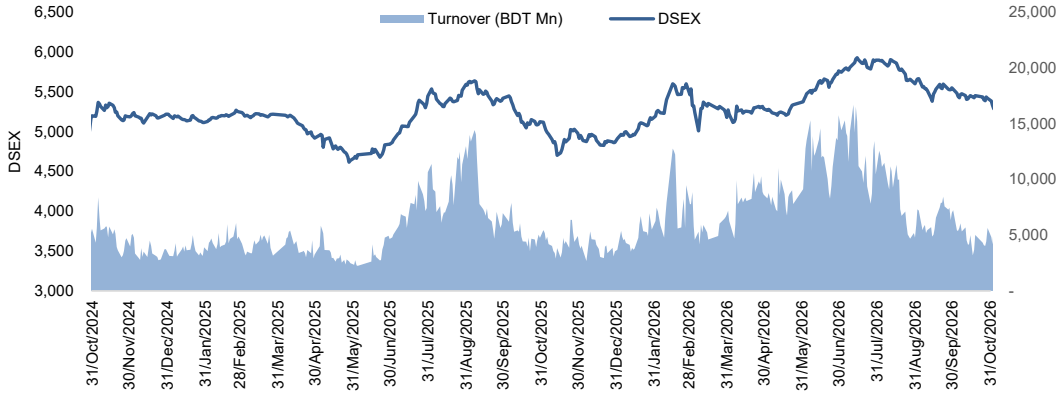
Wednesday, November 11, 2026

DSEX Index Closing 5,445.06 ↑ (+8.31, +0.15%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+0.15%) gained 8.31 points and closed at 5,445.06. The blue-chip index DS30 (+0.10%), the Shariah-based index DSES (+0.16%), and the large-cap index CDSET (-0.14%) closed at 2,059.37, 1,055.40, and 1,091.23 points, respectively. Most of the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 0.51% followed by Engineering (-0.19%), Bank (-0.18%), Pharmaceutical (-0.05%), Fuel & Power (-0.01%), Telecommunication (+0.87%), and NBFI (+1.96%), respectively. Block trades contributed 7.1% of the overall market turnover. IPDC Finance Limited (+6.2%) was the most traded share with a turnover of BDT 324 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,445.06	5,436.74	+8.31	+0.15%	+11.9%
DS30	2,059.37	2,057.41	+1.97	+0.10%	+11.1%
DSES	1,055.40	1,053.69	+1.71	+0.16%	+5.5%
CDSET	1,091.23	1,092.77	-1.54	-0.14%	+8.6%

	Advanced	Declined	Unchanged	Total
All Category	181	151	56	388
A Category (Equity)	96	81	18	195
B Category (Equity)	28	34	6	68
N Category (Equity)	0	1	0	1
Z Category (Equity)	57	35	32	124
Mutual Funds	22	3	6	31
Corporate Bonds	0	2	2	4
Treasury Bonds	0	3	0	3

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,694,454	6,682,751	+0.2%
	Mn USD	53,727	53,633	
Turnover	Mn BDT	7,577	6,585	+15.1%
	Mn USD	61	53	
Volume	Mn Shares	253	216	+17.3%
No. of Trade		211,334	202,478	+4.4%

** Average Interbank Exchange Rate is BDT 124.60 as of Nov 11, 2026*

Figure: Sectorial Turnover (BDT Mn)

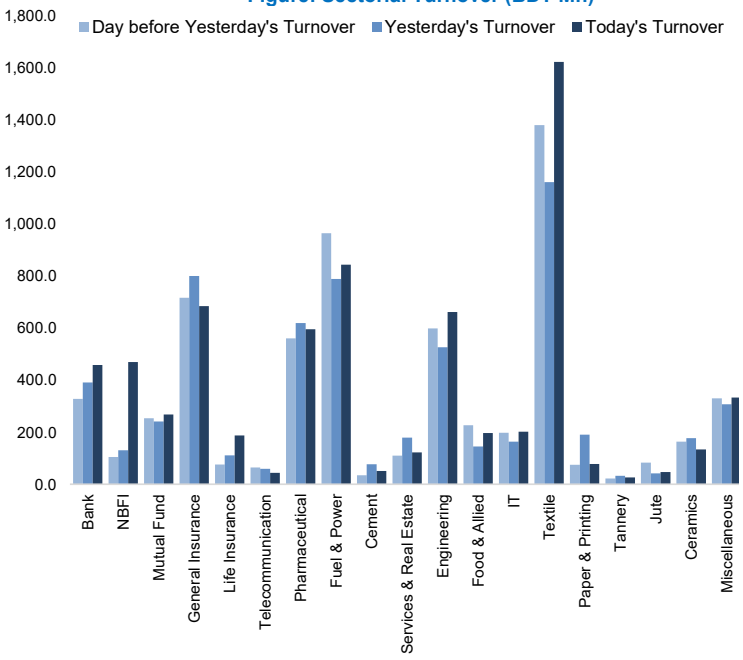
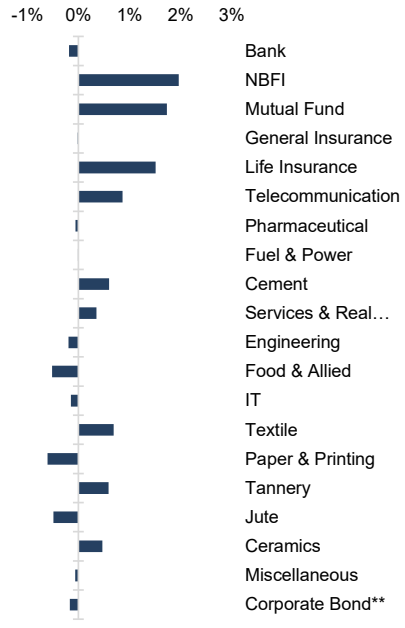


Figure: Sectorial Mcap Change



Market PE 12.7x
Market PB 1.5x

**** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks***

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BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,543	1,546	-2.81	-0.18%	36	735,560	11.0%	458.9	6.5%	8.1x	0.7x
NBFI	1,019	1,000	+19.64	+1.96%	23	96,915	1.4%	469.7	6.7%	NM	1.0x
Mutual Fund	631	620	+10.75	+1.73%	35	28,566	0.4%	268.1	3.8%	NM	0.5x
General Insurance	4,307	4,307	-0.61	-0.01%	43	121,678	1.8%	685.4	9.7%	17.1x	1.7x
Life Insurance	1,637	1,613	+24.43	+1.51%	15	46,156	0.7%	187.4	2.7%	NM	NM
Telecommunication	4,216	4,180	+36.22	+0.87%	3	489,211	7.3%	43.4	0.6%	10.1x	3.6x
Pharmaceutical	3,020	3,021	-1.64	-0.05%	34	570,033	8.5%	596.4	8.5%	9.7x	1.4x
Fuel & Power	1,107	1,107	-0.07	-0.01%	23	292,212	4.4%	844.1	12.0%	10.6x	0.6x
Cement	1,831	1,820	+11.00	+0.60%	7	86,163	1.3%	50.8	0.7%	25.3x	1.9x
Services & Real Estate	1,093	1,089	+3.87	+0.36%	9	59,478	0.9%	121.9	1.7%	32.5x	0.4x
Engineering	2,493	2,498	-4.79	-0.19%	42	279,464	4.2%	662.3	9.4%	13.5x	0.8x
Food & Allied	10,628	10,683	-54.99	-0.51%	21	194,018	2.9%	196.5	2.8%	38.8x	2.5x
IT	2,253	2,256	-3.25	-0.14%	11	29,832	0.4%	202.6	2.9%	51.1x	1.8x
Textile	1,436	1,426	+9.86	+0.69%	58	149,330	2.2%	1,623.4	23.1%	NM	0.9x
Paper & Printing	4,280	4,306	-25.96	-0.60%	6	20,046	0.3%	77.5	1.1%	NM	1.9x
Tannery	1,981	1,970	+11.62	+0.59%	6	23,007	0.3%	26.2	0.4%	NM	1.5x
Jute	11,565	11,622	-56.96	-0.49%	3	2,523	0.0%	47.1	0.7%	80.2x	2.0x
Ceramics	446	444	+2.08	+0.47%	5	20,153	0.3%	133.8	1.9%	NM	1.3x
Miscellaneous	2,429	2,431	-1.53	-0.06%	15	131,908	2.0%	333.4	4.7%	34.2x	1.0x
Corporate Bond**	19,365	19,397	-32.02	-0.17%	16	42,634	0.6%	5.0	0.1%	NM	NM
Treasury Bond**	2,166	2,162	+3.89	+0.18%	230	3,280,022	49.0%	2.7	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	304,223	8.9%	11.3	8.6x	6.2x
SQURPHARMA	193,778	5.7%	100.2	6.9x	1.2x
ROBI	158,186	4.6%	29.2	15.0x	2.3x
BRACBANK	149,738	4.4%	82.3	6.3x	1.2x
WALTONHIL	120,373	3.5%	4.5	10.7x	0.9x
BATBC	101,250	3.0%	24.2	26.9x	1.7x
MARICO	83,844	2.5%	2.2	7.5x	28.1x
BERGERPBL	72,343	2.1%	7.5	15.0x	3.7x
PUBALIBANK	66,998	2.0%	16.8	3.8x	0.7x
UPGDCL	65,332	1.9%	4.1	7.1x	1.4x
LHB	55,978	1.6%	27.5	12.9x	2.9x
CITYBANK	50,733	1.5%	44.9	3.5x	0.7x
RENATA	48,872	1.4%	5.1	12.5x	1.3x
DUTCHBANGL	46,286	1.4%	26.5	3.5x	0.7x
EBL	38,791	1.1%	14.5	4.3x	0.7x
BSRMSTEEL	35,715	1.0%	45.2	5.0x	0.9x
PRIMEBANK	35,584	1.0%	44.4	3.7x	0.7x
ISLAMIBANK	33,971	1.0%	2.0	NM	0.9x
UNILEVERCL	33,140	1.0%	0.5	62.6x	18.5x
POWERGRID	31,983	0.9%	2.5	38.9x	0.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ACFL	24.6	+9.8%	20.0	50.2x	0.7x
EPGL	17.9	+9.8%	22.0	NM	0.8x
UNIONCAP	5.6	+9.8%	10.8	NM	NM
BAYLEASING	4.6	+9.5%	8.5	NM	NM
SEMLFBSLGF	7.0	+9.4%	43.1	NM	0.7x
GSPFINANCE	3.7	+8.82%	1.1	NM	NM
SSSTEEL	5.4	+8.0%	2.6	NM	0x
LANKABAFIN	14.3	+7.5%	46.2	35.8x	0.8x
NFML	14.8	+7.2%	27.6	NM	1.3x
SAIHAMTEX	51.9	+7.0%	156.8	NM	1.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MEGHNACEM	28.4	-4.4%	0.1	NM	NM
RSRMSTEEL	6.6	-4.3%	0.2	NM	0x
CNATEX	2.4	-4.0%	0.2	NM	NM
ICBIBANK	2.4	-4.0%	0.2	NM	NM
REGENTTEX	5.0	-3.8%	1.1	NM	0.2x
SIPLC	132.7	-3.7%	10.6	22.3x	4.1x
KDSALTD	43.1	-3.6%	14.5	19.6x	1.5x
SILVAPHL	12.3	-3.1%	12.4	NM	0.9x
SILCOPHL	15.4	-3.1%	10.2	46.7x	0.7x
KBPPWBIL	30.9	-3.1%	59.7	NM	2.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,225	7.6%	6.9x	1.2x
BRACBANK	80,604	5.6%	6.3x	1.2x
PUBALIBANK	45,646	3.2%	3.8x	0.7x
BXPHARMA	45,040	3.1%	7.2x	1.0x
CITYBANK	35,325	2.5%	3.5x	0.7x
WALTONHIL	34,800	2.4%	10.7x	0.9x
ISLAMIBANK	33,910	2.4%	NM	0.9x
GP	30,422	2.1%	8.6x	6.2x
EBL	27,371	1.9%	4.3x	0.7x
BATBC	26,781	1.9%	26.9x	1.7x
RENATA	23,806	1.7%	12.5x	1.3x
PRIMEBANK	22,937	1.6%	3.7x	0.7x
LHB	20,902	1.5%	12.9x	2.9x
UCB	18,197	1.3%	3.9x	0.3x
UTTARABANK	17,913	1.3%	NM	0.7x
OLYMPIC	16,902	1.2%	13.5x	1.9x
ROBI	15,819	1.1%	15.0x	2.3x
BSRMLTD	15,142	1.1%	4.1x	0.5x
JAMUNABANK	14,148	1.0%	3.5x	0.8x
BEXIMCO	12,808	0.9%	NM	0.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
IPDC	30.7	+6.2%	323.9	24.1x	1.8x
SPCL	68.0	+4.6%	206.9	11.3x	1.6x
ENVOYTEX	81.5	-3.0%	197.2	8.9x	1.3x
DOREENPWR	40.2	+3.6%	195.6	7.4x	0.7x
SAIHAMTEX	51.9	+7.0%	156.8	NM	1.2x
MALEKSPIN	48.0	+2.3%	155.7	6.9x	0.7x
DOMINAGE	64.3	+3.5%	151.9	NM	3.8x
INTRACO	25.9	+2.4%	149.1	NM	2.1x
BPPL	21.6	+1.4%	123.9	6.2x	0.7x
MATINSPINN	123.5	-1.8%	122.9	15.9x	1.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SAIHAMTEX	49.0	44.0	24.0	3,617	172.50
SQURPHARMA	218.7	218.7	4.0	510	111.54
CITYGENINS	139.1	139.1	5.0	451	62.69
PRIMEBANK	29.1	29.1	1.0	2,000	58.20
PUBALIBANK	40.0	40.0	2.0	670	26.80
GQBALLPEN	590.0	590.0	3.0	36	21.25
MTB	13.8	12.6	12.0	1,376	17.70
BANKASIA	16.5	16.5	3.0	675	11.14
BRACBANK	65.3	65.3	2.0	119	7.77
BNIPLC	162.0	134.0	5.0	31	4.75

** Bank and NBFI sector PE calculation methodology has been modified.*
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SAIHAMTEX	49.0	44.0	172.5	3,617	24
SQURPHARMA	218.7	218.7	111.5	510	4
CITYGENINS	139.1	139.1	62.7	451	5
PRIMEBANK	29.1	29.1	58.2	2,000	1
PUBALIBANK	40.0	40.0	26.8	670	2
GQBALLPEN	590.0	590.0	21.2	36	3
MTB	13.8	12.6	17.7	1,376	12
BANKASIA	16.5	16.5	11.1	675	3
BRACBANK	65.3	65.3	7.8	119	2
BNIPLC	162.0	134.0	4.8	31	5
KARNAPHULI	53.1	53.0	4.4	83	3
BDAUTOCA	192.0	185.0	4.3	23	4
DOMINAGE	67.0	67.0	4.0	60	1
SONARGAON	120.2	120.0	3.6	30	2
PHOENIXFIN	3.1	3.1	2.5	799	1
ASIATICLAB	112.0	93.0	2.5	23	4
DGIC	47.6	47.6	2.4	51	1
UNITEDINS	58.3	58.3	2.3	39	1
UNITEDFIN	17.6	17.2	2.1	123	4
PRIMEINSUR	40.0	40.0	2.0	50	1
NAHEEACP	38.5	38.5	1.8	47	1
APEXFOODS	267.9	267.9	1.6	6	1
Total			**539.9**		**103**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
FINEFOODS		0.0%	35.6%	Record Date	12-Nov-26
DOREENPWR		0.0%	15.0%	Record Date	12-Nov-26
FEKDIL		0.0%	6.0%	Record Date	12-Nov-26
MATINSPINN		10.0%	45.0%	Record Date	12-Nov-26
LHB		0.0%	10.0%	Record Date	12-Nov-26
NAHEEACP		0.0%	2.3%	Record Date	15-Nov-26
BSRMSTEEL		0.0%	60.0%	Record Date	15-Nov-26
BSRMLTD		0.0%	55.0%	Record Date	15-Nov-26
RENATA		0.0%	55.0%	Record Date	15-Nov-26
QUASEMIND		8.0%	2.0%	Record Date	15-Nov-26
SALVO		0.0%	2.5%	Record Date	16-Nov-26
DULAMIACOT		0.0%	1.0%	Record Date	16-Nov-26
SQUARETEXT		0.0%	32.0%	Record Date	16-Nov-26
SQURPHARMA		0.0%	130.0%	Record Date	16-Nov-26
PENINSULA		0.0%	0.0%	Record Date	16-Nov-26
DSSL		0.0%	0.2%	Record Date	16-Nov-26
BSCPLC		0.0%	47.5%	Record Date	17-Nov-26

Important DSE News

SQURPHARMA

(Q1 Un-audited): Consolidated EPS was Tk. 8.77 for July-September 2026 as against Tk. 8.35 for July-September 2025. Consolidated NOCFPS was Tk. 5.49 for July-September 2026 as against Tk. 7.55 for July-September 2025. Consolidated NAV per share was Tk. 187.35 as on September 30, 2026 and Tk. 178.99 as on June 30, 2026.

DOMINAGE

The Board of Directors has recommended 0.50% Cash Dividend (Other than Sponsor/Director) for the year ended June 30, 2026. Cash Tk. 3,591,000 will be paid to the general shareholder. Total Share 102,600,000; Sponsor/Directors Shares-30,780,000 and General Shareholders Share-71,820,000. Date of AGM: 24.12.2026, Time: 11:30 AM, Venue: Hybrid System (The AGM venue details will be conveyed through the AGM notice). Record Date: 01.12.2026. The Company has also reported EPS of Tk. (0.29), NAV per share of Tk. 16.85 and NOCFPS of Tk. 0.83 for the year ended June 30, 2026 as against EPS of Tk. 0.05, NAV per share of Tk. 17.16 and NOCFPS of Tk. 0.45 for the year ended June 30, 2025.

KBPPWBIL

The Board of Directors has recommended 0.25% Cash Dividend (other than Sponsors and Directors) for the year ended June 30, 2026. Total shares of the company are 98,079,877. Directors & Sponsors hold 29,549,807 shares and other than Directors & Sponsors hold 68,530,070 shares. Cash Dividend Amount is Tk. 1,713,252. Date of AGM: 30th December, 2026, Time: 11:30 AM, Venue: KBG Tower (10th Floor), 15 DIT Road, Malibagh Chowdhurypara, Dhaka through Hybrid System. Record Date: 30th November, 2026. The Company has also reported EPS of Tk. 0.30, NAV per share of Tk. 11.75 and NOCFPS of Tk. 0.77 for the year ended June 30, 2026 as against Tk. 0.27, Tk. 12.07 and Tk. 0.27 respectively for the year ended June 30, 2025.

EHL

(Q1 Un-audited): EPS was Tk. 1.76 for July-September 2026 as against Tk. 2.16 for July-September 2025. NOCFPS was Tk. (2.09) for July-September 2026 as against Tk. (0.59) for July-September 2025. NAV per share was Tk. 95.91 as on September 30, 2026 and Tk. 94.15 as on June 30, 2026.

MEGHNAPET

(Q1 Un-audited): EPS was Tk. (0.0045) for July-September 2026 as against Tk. (0.212) for July-September 2025. NOCFPS was Tk. (0.0045) for July-September 2026 as against Tk. 0.00 for July-September 2025. NAV per share was Tk. 69.64 as on September 30, 2026 and Tk. 70.21 as on September 30, 2025.

MEGCONMILK

(Q1 Un-audited): EPS was Tk. (0.06) for July-September 2026 as against Tk. (2.04) for July-September 2025. NOCFPS was Tk. 0.00 for July-September 2026 as against Tk. (0.096) for July-September 2025. NAV per share was Tk. (22.71) as on September 30, 2026 and Tk. (18.19) as on September 30, 2025.

INTRACO

The Board of Directors has recommended 0.22% Cash dividend for the year ended June 30, 2026. Date of AGM: 28.12.2026, Time: 11:30 AM, Venue: Hybrid (Combination of Physical & Virtual platform). Record Date: 03.12.2026. The Company has also reported consolidated EPS of Tk. (0.58), consolidated NAV per share of Tk. 12.57 and consolidated NOCFPS of Tk. 0.88 for the year ended June 30, 2026 as against Tk. 0.86, Tk. 13.24 and Tk. 0.24 respectively for the year ended June 30, 2025.

MONNOFABR

(Q1 Un-audited): EPS was Tk. 0.02 for July-September 2026 as against Tk. 0.03 for July-September 2025. NOCFPS was Tk. 0.59 for July-September 2026 as against Tk. 0.34 for July-September 2025. NAV per share was Tk. 25.41 as on September 30, 2026 and Tk. 25.39 as on June 30, 2026. Reasons for deviation: EPS decreased mainly due to the provision against advance income tax charged to administrative expenses and higher income tax expense, partly offset by higher revenue and gross profit and lower finance cost.

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ECABLES

The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: 23.01.2027, Time: 11:00 AM, Venue: Hybrid System at Bangladesh Steel and Engineering Corporation, Dhaka. Record Date: 13.12.2026. The Company has also reported EPS of Tk. (4.66), NAV per share of Tk. 334.66 and NOCFPS of Tk. 4.55 for the year ended June 30, 2026 as against Tk. (4.43), Tk. 339.32 and Tk. 1.22 respectively for the year ended June 30, 2025.

(Q1 Un-audited): EPS was Tk. (1.52) for July-September 2026 as against Tk. (0.63) for July-September 2025. NOCFPS was Tk. 2.49 for July-September 2026 as against Tk. 4.15 for July-September 2025. NAV per share was Tk. 333.15 as on September 30, 2026 and Tk. 334.66 as on June 30, 2026.

ATLASBANG

The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: 24-12-2026, Time: 11:00 AM, Venue/Mode of AGM: Atlas Bangladesh Limited's factory premises and Digital Platform (Hybrid System). Record Date: 01-12-2026. The Company has also reported EPS of Tk. (0.97), NAV per share of Tk. 120 and NOCFPS of Tk. (0.34) for the year ended June 30, 2026 as against Tk. (1.23), Tk. 121 and Tk. (2.54) respectively for the year ended June 30, 2025.

(Q1 Un-audited): EPS was Tk. (0.25) for July-September 2026 as against Tk. (0.18) for July-September 2025. NOCFPS was Tk. (0.62) for July-September 2026 as against Tk. (0.09) for July-September 2025. NAV per share was Tk. 120.00 as on September 30, 2026 and Tk. 120.00 as on June 30, 2026.

SQUARETEXT

(Q1 Un-audited): Consolidated EPS was Tk. 2.17 for July-September 2026 as against Tk. 1.69 for July-September 2025. Consolidated NOCFPS was Tk. (3.66) for July-September 2026 as against Tk. (0.90) for July-September 2025. Consolidated NAV per share was Tk. 59.33 as on September 30, 2026 and Tk. 57.16 as on June 30, 2026. Reason for deviation: During the period, EPS increased by BDT 0.48 (28.40%) due to increase of yarn price.

SAMATALETH

(Q1 Un-audited): EPS was Tk. 0.01 for July-September 2025 as against Tk. (0.09) for July-September 2024. NOCFPS was Tk. 0.23 for July-September 2025 as against Tk. (0.06) for July-September 2024. NAV per share was Tk. 14.36 as on September 30, 2025 and Tk. 14.35 as on June 30, 2025.

ACFL

(Q1 Un-audited): EPS was Tk. 0.23 for July-September 2026 as against Tk. 0.11 for July-September 2025. NOCFPS was Tk. (0.47) for July-September 2026 as against Tk. (1.06) for July-September 2025. NAV per share was Tk. 33.57 as on September 30, 2026 and Tk. 33.35 as on June 30, 2026. Reasons for deviation: EPS for the period ended 30 September 2026 was Tk. 0.23 per share against Tk. 0.11 per share for the period ended 30 September 2025.

MJLBD

(Q1 Un-audited): Consolidated EPS was Tk. 2.08 for July-September 2026 as against Tk. 3.06 for July-September 2025. Consolidated NOCFPS was Tk. 15.13 for July-September 2026 as against Tk. 2.01 for July-September 2025. Consolidated NAV per share was Tk. 61.97 as on September 30, 2026 and Tk. 59.90 as on June 30, 2026.

AMANFEED

(Q1 Un-audited): EPS was Tk. 0.23 for July-September 2026 as against Tk. 0.21 for July-September 2025. NOCFPS was Tk. (0.21) for July-September 2026 as against Tk. (0.15) for July-September 2025. NAV per share was Tk. 27.94 as on September 30, 2026 and Tk. 27.71 as on June 30, 2026. Reasons for deviation: EPS for the first quarter ended 30 September 2026 increased by 9.52% to Tk. 0.23 per share, compared to Tk. 0.21 per share for the corresponding quarter of the previous year.

WMSHIPYARD

(Q3 Un-audited): EPS was Tk. (0.02) for January-March 2026 as against Tk. (0.04) for January-March 2025; EPS was Tk. (0.05) for July 2025-March 2026 as against Tk. (0.08) for July 2024-March 2025. NOCFPS was Tk. 1.21 for July 2025-March 2026 as against Tk. 1.41 for July 2024-March 2025. NAV per share was Tk. 16.10 as on March 31, 2026 and Tk. 16.41 as on March 31, 2025.

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