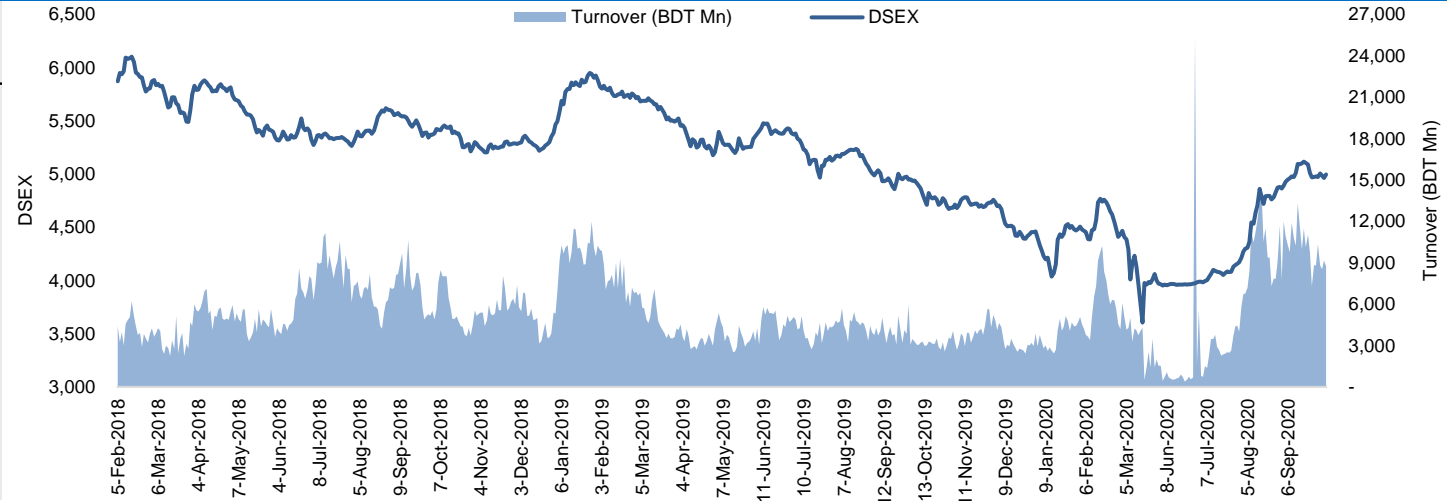


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.65%) gained 32.03 points and closed at 4,995.32. The blue-chip index DS30 (+0.87%), the Shariah-based index DSES (+0.56%), and the large-cap index CDSET (+0.77%) closed at 1,710.72, 1,126.62, and 1,003.56 points, respectively. All the large-cap sectors posted positive performance today. Engineering booked the highest gain of 4.91% followed by Fuel & Power (+1.18%), NBFi (+0.85%), Bank (+0.67%), Pharmaceutical (+0.50%), Telecommunication (+0.29%), and Food & Allied (+0.16%), respectively. Block trades contributed 5.1% of the overall market turnover. Beximco Pharmaceuticals Ltd. (+1.2%) was the most traded share with a turnover of BDT 452 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	4,995.32	4,963.29	+32.03	+0.65%	+12.2%
DS30	1,710.72	1,696.00	+14.72	+0.87%	+13.0%
DSES	1,126.62	1,120.39	+6.23	+0.56%	+12.7%
CDSET	1,003.56	995.89	+7.67	+0.77%	+11.5%

	Advanced	Declined	Unchanged	Total
All Category	132	191	32	355
A Category (Equity)	109	125	26	260
B Category (Equity)	9	40	5	54
N Category (Equity)	1	2	0	3
Z Category (Equity)	13	24	1	38
Mutual Funds	35	2	0	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,033,955	3,996,422	+0.9%
	Mn USD	47,481	47,039	
Turnover	Mn BDT	8,735	9,144	-4.5%
	Mn USD	103	108	
Volume	Mn Shares	377	391	-3.6%
No. of Trade		170,075	176,327	-3.5%

Figure: Sectorial Turnover (BDT Mn)

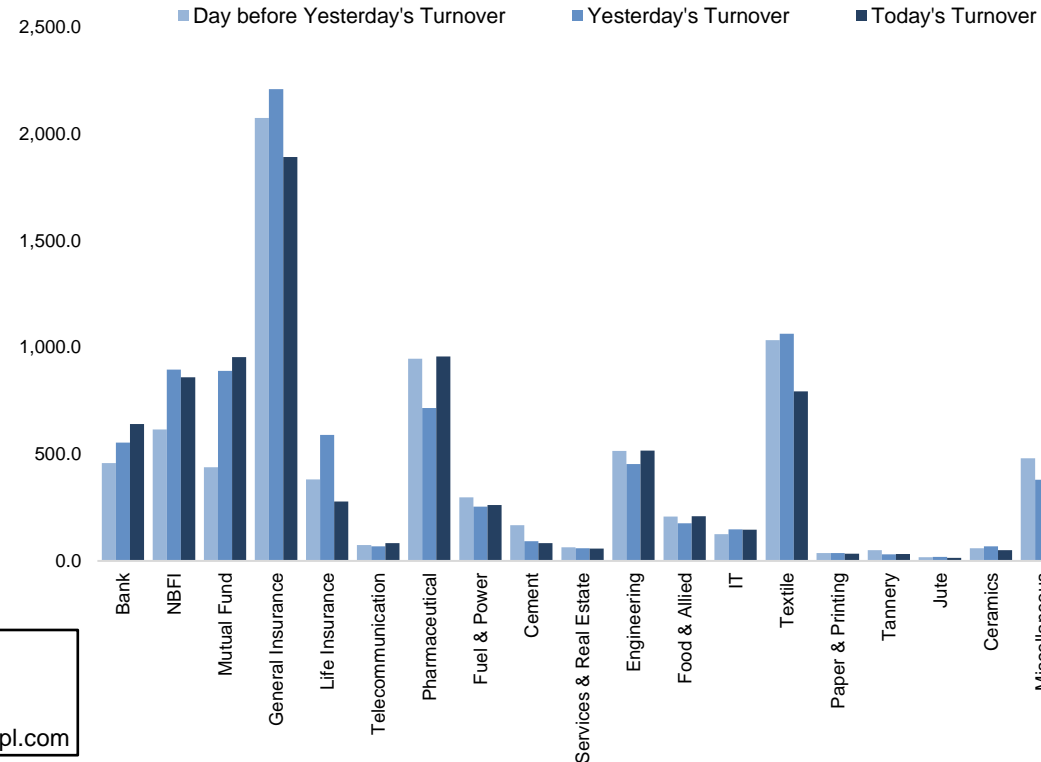
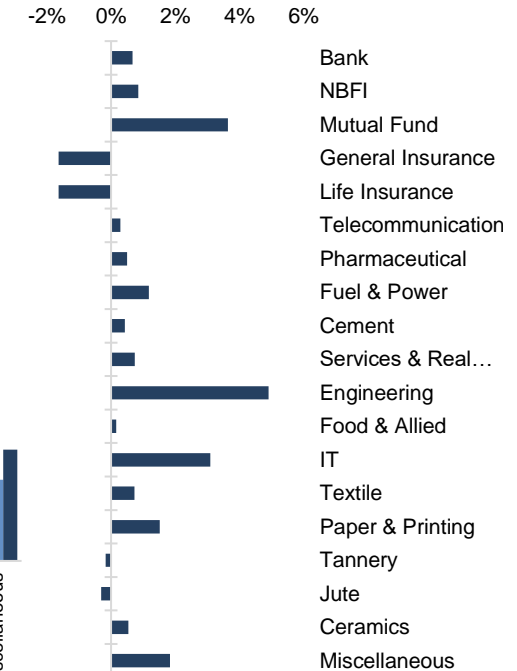


Figure: Sectorial Mcap Change



Market PE 16.1x
Market PB 1.6x

Md. Rafiqul Islam Research Associate (880) 1708805229 mrafiqulislam@bracepl.com	Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com
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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,344	1,335	+8.89	+0.67%	30	556,255	16.0%	640.4	7.6%	8.2x	0.7x	GP	446,949	+12.8%	51.3	13.1x	8.8x
NBFI	2,032	2,015	+17.11	+0.85%	23	183,879	5.3%	858.9	10.3%	NM	2.7x	WALTONHIL	246,523	+7.1%	7.1	17.4x	3.1x
Mutual Fund	813	785	+28.55	+3.64%	37	41,695	1.2%	953.8	11.4%	NM	0.8x	BATBC	201,366	+5.8%	33.4	17.6x	5.8x
General Insurance	3,092	3,143	-51.39	-1.63%	36	79,335	2.3%	1,889.7	22.6%	20.0x	1.6x	SQRPHARM	172,056	+4.9%	119.6	12.5x	2.4x
Life Insurance	2,133	2,169	-35.49	-1.64%	12	57,987	1.7%	277.9	3.3%	NM	NM	UPGDCL	160,786	+4.6%	64.3	22.4x	5.7x
Telecommunication	4,618	4,605	+13.31	+0.29%	2	468,420	13.4%	82.8	1.0%	13.4x	8.2x	RENATA	101,824	+2.9%	25.1	23.8x	5.2x
Pharmaceutical	2,984	2,969	+14.82	+0.50%	32	564,882	16.2%	955.9	11.4%	18.8x	2.5x	ICB	76,437	+2.2%	2.8	NM	4.0x
Fuel & Power	1,779	1,758	+20.76	+1.18%	19	439,373	12.6%	261.6	3.1%	12.0x	1.4x	MARICO	68,440	+2.0%	13.4	25.9x	49.3x
Cement	1,295	1,290	+5.58	+0.43%	7	79,956	2.3%	83.2	1.0%	33.0x	2.0x	BERGERPBL	64,488	+1.8%	3.5	32.0x	6.7x
Services & Real Estate	1,054	1,047	+7.76	+0.74%	9	41,962	1.2%	57.1	0.7%	23.2x	0.9x	BRACBANK	54,891	+1.6%	250.3	15.2x	1.2x
Engineering	3,554	3,387	+166.24	+4.91%	40	403,621	11.6%	516.7	6.2%	17.2x	1.7x	BXPBARMA	48,342	+1.4%	451.8	14.1x	1.6x
Food & Allied	13,552	13,530	+21.26	+0.16%	17	255,350	7.3%	208.8	2.5%	19.7x	6.0x	LHBL	46,919	+1.3%	30.1	26.1x	2.9x
IT	2,207	2,141	+66.27	+3.10%	10	24,846	0.7%	145.6	1.7%	21.6x	2.4x	SUMITPOWER	45,171	+1.3%	31.8	8.0x	1.4x
Textile	1,175	1,167	+8.55	+0.73%	56	118,684	3.4%	793.3	9.5%	NM	0.8x	ISLAMIBANK	43,792	+1.3%	21.0	8.3x	0.7x
Paper & Printing	5,493	5,411	+81.98	+1.52%	4	15,528	0.4%	33.8	0.4%	267.2x	1.1x	DUTCHBANGL	36,685	+1.1%	12.4	7.8x	1.1x
Tannery	1,694	1,697	-2.88	-0.17%	6	18,274	0.5%	32.6	0.4%	NM	1.7x	OLYMPIC	35,309	+1.0%	4.0	17.5x	4.5x
Jute	10,179	10,210	-31.04	-0.30%	3	2,270	0.1%	13.9	0.2%	NM	8.5x	TITASGAS	33,732	+1.0%	5.0	8.7x	0.5x
Ceramics	444	442	+2.39	+0.54%	5	22,935	0.7%	50.4	0.6%	64.8x	1.6x	EBL	29,387	+0.8%	38.7	7.4x	1.1x
Miscellaneous	1,989	1,954	+35.91	+1.84%	13	111,309	3.2%	520.3	6.2%	25.8x	1.2x	MJLBD	28,223	+0.8%	3.8	15.2x	2.0x
												GLAXOSMITH	26,479	+0.8%	0.4	25.6x	20.8x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SEMLLECMF	9.9	+10.0%	52.7	NM	1.1x
GQBALLPEN	194.0	+10.0%	19.5	NM	1.4x
UNIONCAP	8.9	+9.9%	5.3	NM	1.7x
UNIONCAP	8.9	+9.9%	5.3	NM	1.7x
CAPMIBLMF	13.4	+9.8%	48.1	NM	1.5x
CONTININS	37.2	+9.7%	245.7	33.0x	1.8x
PHPMF1	6.8	+9.7%	37.0	NM	0.7x
EBLNRBMF	6.9	+9.5%	28.9	NM	0.7x
YPL	12.9	+9.3%	15.3	NM	1.1x
EBL1STMF	7.2	+9.1%	29.0	NM	0.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	112,576	8.6%	12.5x	2.4x
BATBC	53,261	4.1%	17.6x	5.8x
RENATA	49,711	3.8%	23.8x	5.2x
GP	44,695	3.4%	13.1x	8.8x
BXPBARMA	41,966	3.2%	14.1x	1.6x
BRACBANK	30,580	2.3%	15.2x	1.2x
OLYMPIC	25,505	2.0%	17.5x	4.5x
ISLAMIBANK	21,334	1.6%	8.3x	0.7x
EBL	20,113	1.5%	7.4x	1.1x
CITYBANK	18,828	1.4%	14.1x	1.0x
BEXIMCO	18,123	1.4%	24.0x	0.4x
PUBALIBANK	17,189	1.3%	17.7x	0.8x
SUMITPOWER	16,618	1.3%	8.0x	1.4x
LHBL	16,572	1.3%	26.1x	2.9x
UPGDCL	16,079	1.2%	22.4x	5.7x
NBL	15,819	1.2%	5.7x	0.5x
PRIMEBANK	12,020	0.9%	16.6x	0.7x
BEACONPHAR	11,981	0.9%	149.0x	5.7x
IFIC	11,563	0.9%	8.2x	0.6x
SOUTHEASTB	11,445	0.9%	8.5x	0.5x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BXPBARMA	119.2	+1.2%	451.8	14.1x	1.6x
BEXIMCO	25.9	+6.6%	424.6	24.0x	0.4x
PTL	67.8	+3.2%	287.3	14.5x	3.1x
BRACBANK	41.4	+1.7%	250.3	15.2x	1.2x
CONTININS	37.2	+9.7%	245.7	33.0x	1.8x
BDFINANCE	25.5	+2.4%	175.1	18.7x	1.5x
SANDHANINS	33.6	-4.0%	170.5	NM	NM
LANKABAFIN	23.2	+2.7%	154.8	40.0x	1.2x
NITOLINS	72.4	-1.9%	144.6	12.5x	2.6x
REPUBLIC	41.5	-1.2%	137.4	20.1x	2.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JANATAINS	29.7	-5.4%	35.9	27.0x	2.1x
ASIAPACINS	48.9	-4.9%	84.6	24.9x	2.3x
BGIC	30.1	-4.4%	12.9	29.8x	1.6x
MEGHNALIFE	65.4	-4.4%	17.8	NM	NM
EASTLAND	35.1	-4.4%	88.2	27.7x	1.8x
NORTHRNINS	28.3	-4.1%	49.3	18.8x	1.4x
SANDHANINS	33.6	-4.0%	170.5	NM	NM
TAKAFULINS	39.2	-3.9%	3.6	22.3x	2.2x
BEACHHATCH	15.0	-3.8%	2.7	NM	1.5x
PIONEERINS	69.2	-3.8%	117.9	10.8x	1.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BANKASIA	18.2	18.2	19.0	1,043	1
BATBC	1121	1117.9	61.5	55	2
BEXIMCO	25.4	25.4	2.0	80	2
BRACBANK	42.8	40.5	31.4	770	24
BSCCL	141.9	141.9	0.8	6	1
CITYBANK	27.6	25	55.0	2,099	4
CONFIDCEM	114.2	114.2	3.6	32	1
DBH	92.6	92.6	6.0	65	1
DHAKABANK	12	12	3.6	300	1
EASTERNINS	103	101	1.0	10	2

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
EASTLAND	41.1	36.5	27.5	677	3
FBFIF	5.2	5.2	0.6	120	1
FINEFOODS	91.9	91.9	36.8	400	2
IBP	23.1	23.1	2.3	100	1
LANKABAFIN	23	23	3.4	148	2
MIDASFIN	15.6	15.6	53.0	3,396	2
NATLIFEINS	257	257	4.7	18	2
NCCBANK	13.6	13.6	54.4	4,000	1
ORIONPHARM	60.9	60.9	0.9	14	1
PARAMOUNT	130	130	1.0	8	1
PF1STMF	7.9	7.9	0.8	100	1
PROGRESLIF	140.6	140.3	7.0	50	3
PTL	60	54	10.6	189	3
REPUBLIC	41.5	38	22.9	578	5
RUPALIINS	32.3	32.3	0.7	22	1
SKTRIMS	60.6	58	6.9	118	11
SONARBAINS	53.5	53.5	0.5	10	1
STANDBANKL	8	8	3.6	450	1
SUMITPOWER	41.6	41.6	20.8	500	1
UNITEDINS	52	52	0.5	11	1
WALTONHIL	757.1	757.1	4.9	6	6
Total			447.7		89

Important DSE News
SINGERBD

Refer to their earlier news disseminated by DSE on 31.08.2020 regarding Amalgamation with Subsidiary Company; the Company has further informed that the Board of Directors has decided to hold an EGM to get approval of the scheme of amalgamation for merger of International Appliance Limited (IAL) with Singer Bangladesh Limited in accordance with the direction of the Hon'ble High Court by an order dated 13.09.2020 passed in the Company Matter No. 167 of 2020. Date of EGM: 26.11.2020, Time 12:00 noon, Venue: Digital Platform. Record date: 22.10.2020.

UNIONCAP

As per BSEC Notification No. SEC/CMRRCD/2009-193/07/Admin/dated September 01, 2020 and Order No. BSEC/CMRRCD/2009-193/08/Admin/dated September 01, 2020, the Company shall be placed in 'B' category from existing 'Z' category with effect from Today, October 01, 2020.

GENEXIL

The Company has informed that the Board of Directors has approved an agreement with "Sonali Bank Limited" Largest State Owned Commercial Bank in Bangladesh for implementing Online Tuition Fee Payment systems across the country. This is a Strategic Business Agreement to launch the online payment platform for all schools managed by Sonali Bank Ltd. to handle their tuition fees services. This will create a convenience for the parents and students and bring them under digital inclusion nationwide. With this engagement the Company is also expected to generate BDT 3.00 to 5.00 crore revenue per year.

PRIMEFIN

The Board of Directors has recommended 2% cash dividend for general shareholders except Sponsors and Directors for the year ended on December 31, 2019 (subject to approval from Bangladesh Bank). The Sponsors and Directors hold 16,14,14,119 shares and general shareholders will get cash dividend of Tk. 2,23,00,473.00. Date of AGM: 26.11.2020, Time: 10:30 AM, Venue: Digital Platform. Record date: 22.10.2020. The Company has also reported Consolidated EPS of Tk. 0.19, Consolidated NAV per share of Tk. 8.94 and Consolidated NOCFPS of Tk. 0.02 for the year ended on December 31, 2019 as against Tk. 0.22, Tk. 8.75 and Tk. (2.71) respectively for the same period of the previous year.

(Q1 Un-audited): Consolidated EPS was Tk. (0.05) for January-March 2020 as against Tk. 0.04 for January-March 2019. Consolidated NOCFPS was Tk. 0.12 for January-March 2020 as against Tk. (0.14) for January-March 2019. Consolidated NAV per share was Tk. 8.89 as on March 31, 2020 and Tk. 8.94 as on December 31, 2019.

(Q2 Un-audited): Consolidated EPS was Tk. (0.05) for April-June 2020 as against Tk. 0.01 for April-June 2019; Consolidated EPS was Tk. (0.09) for January-June 2020 as against Tk. 0.06 for January-June 2019. Consolidated NOCFPS was Tk. 0.07 for January-June 2020 as against Tk. (0.03) for January-June 2019. Consolidated NAV per share was Tk. 8.85 as on June 30, 2020 and Tk. 8.94 as on December 30, 2019.

REPUBLIC

(Q2 Un-audited): EPS was Tk. 0.39 for April-June 2020 as against Tk. 0.36 for April-June 2019; EPS was Tk. 0.97 for January-June 2020 as against Tk. 0.85 for January-June 2019. NOCFPS was Tk. 1.18 for January-June 2020 as against Tk. (0.24) for January-June 2019. NAV per share was Tk. 16.46 as on June 30, 2020 and Tk. 15.49 as on December 31, 2019.

(Q1 Un-audited): EPS was Tk. 0.58 for January-March 2020 as against Tk. 0.49 for January-March 2019. NOCFPS was Tk. 0.003 for January-March 2020 as against Tk. (0.68) for January-March 2019. NAV per share was Tk. 16.07 as on March 31, 2020 and Tk. 15.49 as on December 31, 2019.

REGL

BSEC News: As per BSEC Letter No. BSEC/SRMIC/170-2020/64 dated September 30, 2020, trading of the following debentures have been suspended from October 01, 2020 until further Order: 01. BANGLADESH LUGGAGE INDUSTRIES LTD.(DEBENTURE) and 02. BANGLADESH ZIPPER INDUSTRIES LTD.(DEBENTURE).

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
FAREASTFIN	-	0.0%	0.0%	Record Date	07-Oct-20
BDFINANCE	-	0.0%	12.0%	Record Date	08-Oct-20
IBNSINA	-	0.0%	38.5%	Record Date	12-Oct-20
APEXFOOT	-	0.0%	25.0%	Record Date	12-Oct-20
EIL	-	0.0%	0.0%	Record Date	20-Oct-20
PRIMEFIN	-	0.0%	2.0%	Record Date	22-Oct-20

Upcoming IPOs

Company Name	Event	Opening Date	Closing Date
Mir Akhter Hossain	Bidding	04-10-20	07-10-20
Lub-rref (Bangladesh)	Bidding	12-10-20	15-10-20
Dominage Steel	Subscription	19-10-20	25-10-20

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BARKAPOWER

the Company has informed that the Board of Directors has decided to hold an EGM to get approval of the Shareholders Baraka Patenga Power Limited (a subsidiary of Baraka Power Limited) is hereby authorized to float IPO shares. Date of EGM: 19.11.2020, Time 11:30 AM, Venue: Khan's Palace Convention IU4Hall, 19 Doyel, Subidbazar, Sylhet-3100. Record date: 22.10.2020.

CVOPRL

Refer to their earlier news disseminated by DSE on 05.07.2020 regarding Suspension of Condensate supply, the Company further informed that Energy and Mineral Resources Division of Ministry of Power, Energy and Mineral Resources of Govt. of Bangladesh has not yet taken any decision regarding the temporary suspension of supply of Condensate in favor of 12 private Condensate fractionation plants including the Company. For this reason, the Company is unable to run the production until getting further instruction from the authorities. Due to the suspension of Condensate supply, the production process of the Company will remain closed as same as the present.

SEMLFBSLGF

Padma Bank Securities Limited, one of the Corporate Sponsors of the Fund, has expressed its intention to sell 10,00,000 units out of its total holding of 2,50,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.