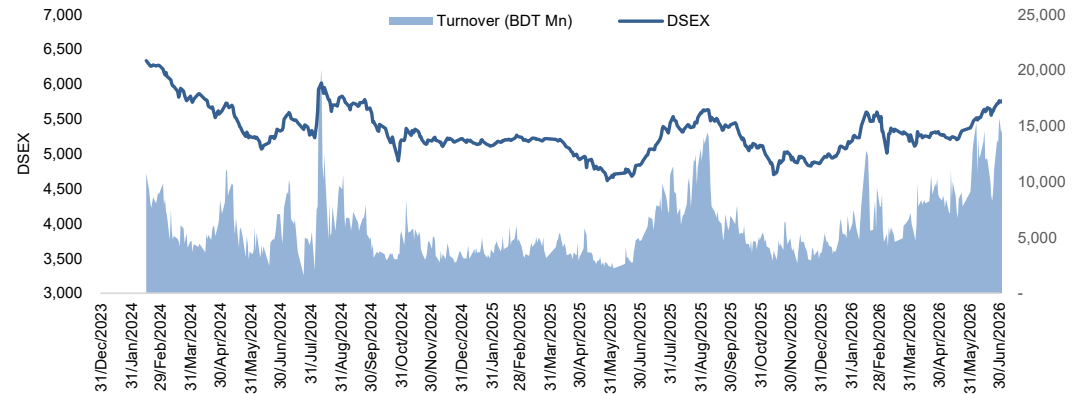


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.70%) gained 39.22 points and closed at 5,637.30. The blue-chip index DS30 (+0.42%), the Shariah-based index DSES (+0.53%), and the large-cap index CDSET (+0.31%) closed at 2,122.04, 1,130.41, and 1,120.46 points, respectively. All the large-cap sectors posted positive performance today. NBFi booked the highest gain of 1.46% followed by Food & Allied (+1.16%), Telecommunication (+0.50%), Pharmaceutical (+0.46%), Bank (+0.42%), Fuel & Power (+0.39%), and Engineering (+0.23%), respectively. Block trades contributed 9.2% of the overall market turnover. IPDC Finance PLC. (+3.9%) was the most traded share with a turnover of BDT 341 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,637.30	5,598.08	+39.22	+0.70%	+15.9%
DS30	2,122.04	2,113.24	+8.80	+0.42%	+14.5%
DSES	1,130.41	1,124.49	+5.92	+0.53%	+13.0%
CDSET	1,120.46	1,117.02	+3.44	+0.31%	+11.5%

	Advanced	Declined	Unchanged	Total
All Category	300	50	38	388
A Category (Equity)	160	27	9	196
B Category (Equity)	68	5	1	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	72	18	28	118
Mutual Funds	32	0	2	34
Corporate Bonds	0	2	0	2
Treasury Bonds	0	2	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,976,342	6,947,393	+0.4%
	Mn USD	56,760	56,524	
Turnover	Mn BDT	5,968	4,772	+25.1%
	Mn USD	49	39	
Volume	Mn Shares	206	178	+15.9%
No. of Trade		150,064	149,199	+0.6%

* Average Interbank Exchange Rate is BDT 122.91 as of Sep 01, 2026

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Figure: Sectorial Turnover (BDT Mn)

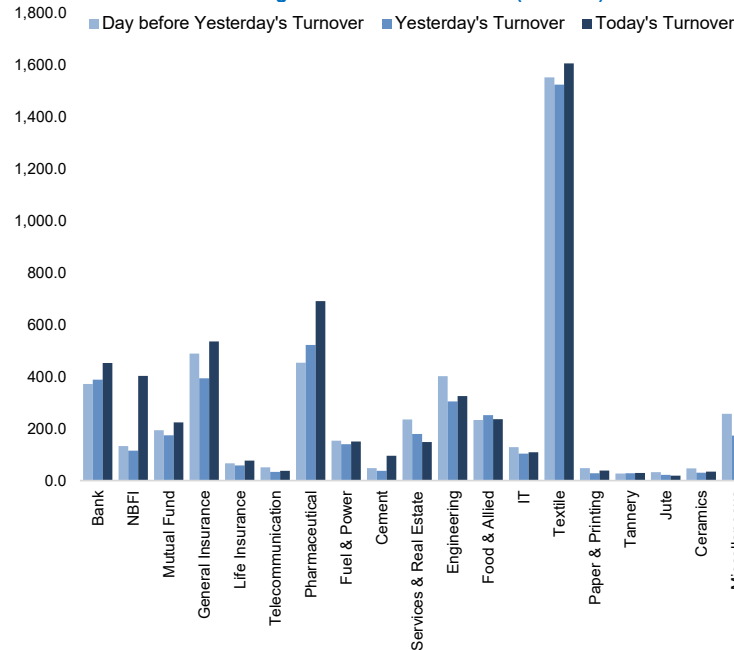
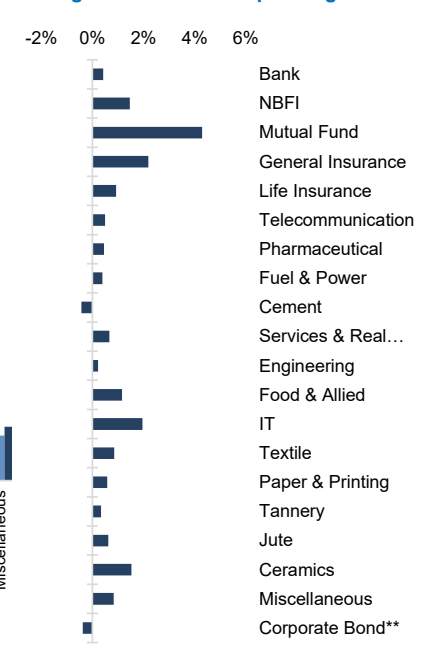


Figure: Sectorial Mcap Change



Market PE 13.3x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,558	1,551	+6.53	+0.42%	36	742,489	10.6%	451.8	8.3%	7.3x	0.7x	GP	329,338	9.3%	7.2	9.3x	5.9x
NBFI	1,129	1,113	+16.28	+1.46%	23	107,370	1.5%	403.1	7.4%	NM	1.2x	SQURPHARMA	192,537	5.4%	99.1	7.4x	1.3x
Mutual Fund	647	621	+26.71	+4.30%	34	30,126	0.4%	223.3	4.1%	NM	0.6x	ROBI	159,757	4.5%	19.8	15.3x	2.4x
General Insurance	4,413	4,318	+94.75	+2.19%	43	124,677	1.8%	535.1	9.9%	18.4x	1.7x	BRACBANK	142,640	4.0%	109.4	6.3x	1.3x
Life Insurance	1,754	1,738	+16.10	+0.93%	15	49,451	0.7%	76.9	1.4%	NM	NM	WALTONHIL	132,022	3.7%	22.3	11.7x	1.0x
Telecommunication	4,454	4,431	+22.26	+0.50%	3	516,796	7.4%	37.3	0.7%	10.7x	3.7x	BATBC	125,874	3.5%	9.5	21.6x	2.2x
Pharmaceutical	3,114	3,100	+14.26	+0.46%	34	587,838	8.4%	690.5	12.7%	10.7x	1.5x	MARICO	84,641	2.4%	31.4	7.5x	18.4x
Fuel & Power	1,115	1,111	+4.38	+0.39%	23	294,357	4.2%	150.4	2.8%	9.5x	0.6x	BERGERPBL	73,124	2.1%	4.9	15.7x	3.4x
Cement	1,995	2,004	-8.52	-0.43%	7	93,868	1.3%	95.2	1.8%	21.8x	2.1x	UPGDCL	67,361	1.9%	7.3	7.2x	1.4x
Services & Real Estate	1,167	1,160	+7.68	+0.66%	9	63,522	0.9%	148.5	2.7%	25.9x	0.5x	BXPHARMA	65,445	1.8%	157.3	7.6x	1.1x
Engineering	2,679	2,673	+6.03	+0.23%	42	300,239	4.3%	325.5	6.0%	15.9x	0.9x	PUBALIBANK	59,189	1.7%	7.8	4.9x	0.8x
Food & Allied	12,617	12,473	+144.28	+1.16%	21	230,335	3.3%	235.9	4.4%	33.7x	3.4x	RENATA	53,047	1.5%	3.9	19.4x	1.4x
IT	2,446	2,399	+47.12	+1.96%	11	32,390	0.5%	108.6	2.0%	42.1x	2.0x	CITYBANK	52,132	1.5%	57.7	3.4x	0.8x
Textile	1,423	1,411	+12.04	+0.85%	58	148,015	2.1%	1,604.6	29.6%	NM	1.0x	DUTCHBANGL	45,372	1.3%	32.5	3.5x	0.7x
Paper & Printing	4,573	4,546	+26.45	+0.58%	6	21,419	0.3%	39.0	0.7%	NM	1.4x	ISLAMIBANK	43,953	1.2%	0.8	NM	0.8x
Tannery	2,130	2,123	+7.28	+0.34%	6	24,736	0.4%	29.5	0.5%	NM	1.5x	EBL	39,284	1.1%	23.3	4.4x	0.8x
Jute	13,424	13,341	+83.41	+0.63%	3	2,928	0.0%	18.5	0.3%	NM	1.8x	UNILEVERCL	38,443	1.1%	0.7	62.8x	23.6x
Ceramics	475	468	+7.17	+1.53%	5	21,483	0.3%	34.6	0.6%	NM	1.4x	ICB	36,598	1.0%	0.6	NM	1.4x
Miscellaneous	2,538	2,517	+21.09	+0.84%	15	137,815	2.0%	207.7	3.8%	39.5x	1.0x	PRIMEBANK	35,218	1.0%	10.9	3.8x	0.7x
Corporate Bond**	18,260	18,328	-68.70	-0.37%	16	40,398	0.6%	1.4	0.0%	NM	NM	POWERGRID	34,999	1.0%	1.3	8.6x	0.3x
Treasury Bond**	2,220	2,216	+4.50	+0.20%	232	3,410,308	48.9%	5.2	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ABB1STMF	3.7	+8.8%	10.4	NM	0.4x	SQURPHARMA	107,532	7.2%	7.4x	1.3x	IPDC	32.2	+3.9%	340.5	27.0x	1.9x
PHPMF1	3.7	+8.8%	4.9	NM	0.4x	BRACBANK	76,783	5.1%	6.3x	1.3x	SAIHAMTEX	35.0	-0.6%	310.8	56.5x	0.8x
1JANATAMF	3.7	+8.8%	9.0	NM	0.4x	BXPHARMA	45,726	3.0%	7.6x	1.1x	SAIHAMCOT	24.5	+3.8%	217.3	26.9x	0.6x
TRUSTB1MF	3.8	+8.6%	13.1	NM	0.4x	ISLAMIBANK	43,874	2.9%	NM	0.8x	SHARPIND	24.4	+2.1%	186.1	NM	3.1x
AIBL1STIMF	5.2	+8.3%	4.5	NM	0.6x	WALTONHIL	43,449	2.9%	11.7x	1.0x	BXPHARMA	146.7	+1.0%	157.3	7.6x	1.1x
GREENDELMF	4.4	+7.32%	2.5	NM	0.5x	PUBALIBANK	40,326	2.7%	4.9x	0.8x	PTL	72.9	+0.7%	140.7	11.5x	1.5x
BGIC	42.9	+7.3%	4.5	28.2x	2x	CITYBANK	36,300	2.4%	3.4x	0.8x	FEKDIL	24.7	+1.6%	133.6	NM	1.3x
ICBSONAL11	6.2	+6.9%	12.9	NM	0.7x	BATBC	33,294	2.2%	21.6x	2.2x	ASIATICLAB	109.8	+2.9%	128.5	25.2x	1.9x
TAKAFULINS	51.7	+6.8%	6.8	27.9x	2.6x	GP	32,934	2.2%	9.3x	5.9x	BRACBANK	62.3	+0.2%	109.4	6.3x	1.3x
RDFOOD	25.4	+6.7%	19.6	NM	1.5x	EBL	26,933	1.8%	4.4x	0.8x	MALEKSPIN	47.1	-0.8%	105.1	8.3x	0.7x
						RENATA	25,839	1.7%	19.4x	1.4x						
						LHB	22,237	1.5%	12.3x	3.3x						
						PRIMEBANK	22,001	1.5%	3.8x	0.7x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
						UCB	19,025	1.3%	3.8x	0.5x	PUBALIBANK	37.8	37.8	4.0	2,500	94.50
						OLYMPIC	18,405	1.2%	15.5x	2.2x	CITYGENINS	128.1	122.0	5.0	661	83.14
						UTTARABANK	17,525	1.2%	NM	0.8x	SOUTHEASTB	12.5	12.5	8.0	5,637	70.47
						ALARABANK	16,816	1.1%	22.1x	0.8x	BRACBANK	62.4	62.3	2.0	800	49.87
						ROBI	15,976	1.1%	15.3x	2.4x	SAIHAMTEX	34.6	34.4	6.0	1,295	44.73
						BSRMLTD	15,726	1.0%	4.6x	0.6x	FINEFOODS	431.0	431.0	1.0	93	39.87
						BEXIMCO	14,638	1.0%	NM	0.3x	GQBALLPEN	560.0	527.1	4.0	54	28.54
											UTTARABANK	22.8	20.9	3.0	1,138	24.07
											MARICO	2,680.0	2,680.0	1.0	9	22.78
											BANKASIA	18.5	18.5	1.0	1,075	19.89

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

*. Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
PUBALIBANK	37.8	37.8	94.5	2,500	4	
CITYGENINS	128.1	122.0	83.1	661	5	
SOUTHEASTB	12.5	12.5	70.5	5,637	8	
BRACBANK	62.4	62.3	49.9	800	2	
SAIHAMTEX	34.6	34.4	44.7	1,295	6	
FINEFOODS	431.0	431.0	39.9	93	1	
GQBALLPEN	560.0	527.1	28.5	54	4	
UTTARABANK	22.8	20.9	24.1	1,138	3	
MARICO	2,680.0	2,680.0	22.8	9	1	
BANKASIA	18.5	18.5	19.9	1,075	1	
APEXSPINN	320.0	320.0	16.0	50	1	
DAFODILCOM	155.4	155.2	8.1	52	6	
RUNNERAUTO	50.0	48.5	6.4	130	2	
ISLAMIINS	62.0	57.0	6.2	105	2	
SAMORITA	108.0	108.0	5.4	50	1	
EBL	23.8	23.8	4.6	194	1	
DUTCHBANGL	46.4	46.4	4.1	88	2	
JAMUNABANK	24.3	24.3	3.9	160	2	
IBNSINA	313.0	313.0	3.1	10	1	
DOMINAGE	69.0	69.0	3.0	44	1	
BDTHAIFOOD	24.9	24.9	2.2	90	1	
MIDLANDBNK	16.0	16.0	1.6	100	1	
Total			546.1		61	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
MIDASFIN		0.0%	0.0%	Record Date	2-Sep-26
GRAMEENS2		0.0%	9.0%	Record Date	2-Sep-26
ICBSONAL1		0.0%	0.0%	Record Date	7-Sep-26
ICBAGRANI1		0.0%	4.0%	Record Date	7-Sep-26
RELIANCE1		0.0%	10.0%	Record Date	7-Sep-26
PRIME1ICBA		0.0%	0.0%	Record Date	7-Sep-26
ICB3RDNRB		0.0%	0.0%	Record Date	7-Sep-26
ICBAMCL2ND		0.0%	0.0%	Record Date	7-Sep-26
IFILISLMF1		0.0%	0.0%	Record Date	7-Sep-26
ICBEPMF1S1		0.0%	0.0%	Record Date	7-Sep-26
PF1STMF		0.0%	0.0%	Record Date	7-Sep-26
WALTONHIL		10.0%	180.0%	Record Date	20-Sep-26

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