

Daily Market Update

Market closed in red today. The benchmark index DSEX (-0.74%) lost 39.29 points and closed at 5,236.85 points today. The blue chip index DS30 (-0.58%) and the shariah based index DSES (-0.33%) both closed in red. All the large cap sectors posted negative performance today except Engineering (+5.01%). Banks booked the highest loss of 1.41% followed by Telecommunication (-1.08%), Food & Allied (-0.47%), Power (-0.46%), Pharmaceuticals (-0.26%), and NBFIs (-0.05%). Turnover stood at BDT 3.5 billion (USD 42.3 million). Runner Automobiles Limited (+33.1%) was the most traded share with a turnover of BDT 354.6 million.

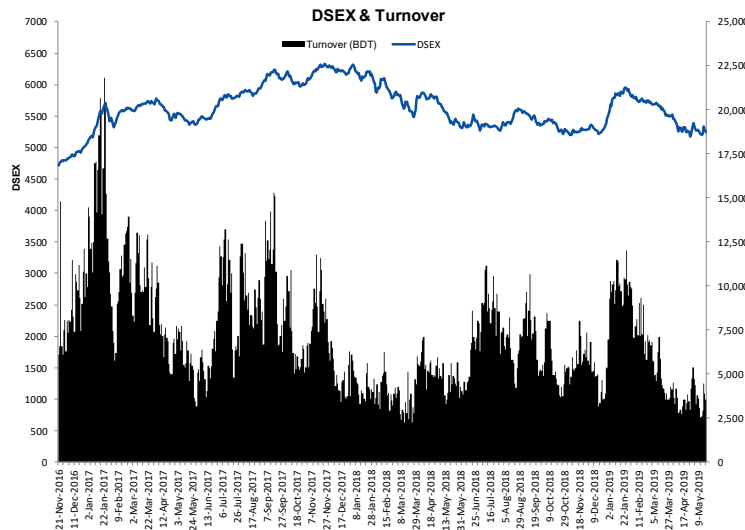
Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,437.39	1,457.94	-20.55	-1.41%	30	586,679.4	17.76%	551.9	16.91%
NBFIs	1,953.63	1,954.59	-0.96	-0.05%	23	179,242.0	5.42%	110.2	3.38%
Mutual Funds	650.26	654.84	-4.58	-0.70%	38	34,757.5	1.05%	12.0	0.37%
General Insurance	1,729.91	1,724.65	5.26	0.31%	35	46,858.3	1.42%	189.9	5.82%
Life Insurance	1,913.01	1,922.92	-9.91	-0.52%	12	53,337.5	1.61%	22.0	0.67%
Telecommunication	4,848.99	4,901.77	-52.78	-1.08%	2	487,357.0	14.75%	129.3	3.96%
Pharmaceuticals	2,646.39	2,653.34	-6.95	-0.26%	31	499,577.1	15.12%	253.0	7.75%
Fuel & Power	1,791.26	1,799.55	-8.29	-0.46%	20	444,049.8	13.44%	293.1	8.98%
Cement	1,487.66	1,498.01	-10.35	-0.69%	7	90,470.4	2.74%	31.0	0.95%
Services & Real Estate	958.28	960.58	-2.30	-0.24%	8	37,545.8	1.14%	21.7	0.66%
Engineering	3,049.65	2,904.03	145.62	5.01%	38	198,005.9	5.99%	730.0	22.36%
Food & Allied	16,615.89	16,694.65	-78.77	-0.47%	17	305,796.5	9.25%	85.1	2.61%
IT	1,800.56	1,821.64	-21.08	-1.16%	9	19,907.4	0.60%	82.6	2.53%
Textiles	1,373.54	1,378.96	-5.43	-0.39%	54	133,209.4	4.03%	244.6	7.49%
Paper & Printing	7,124.32	7,164.89	-40.57	-0.57%	3	13,621.0	0.41%	9.0	0.28%
Tannery	2,358.28	2,364.15	-5.87	-0.25%	6	25,394.7	0.77%	178.0	5.45%
Jute	17,414.35	17,301.89	112.47	0.65%	3	3,848.6	0.12%	2.6	0.08%
Ceramics	523.04	529.38	-6.33	-1.20%	5	25,262.7	0.76%	65.2	2.00%
Miscellaneous	2,148.72	2,170.64	-21.93	-1.01%	13	119,225.4	3.61%	252.9	7.75%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Runner Automobiles Limited*	99.80	33.1%	354.6
Global Insurance Ltd.	15.60	9.9%	21.2
Eastern Cables	334.40	8.7%	72.1
Shepherd Industries Limited	34.00	5.6%	8.4
Central Insurance	22.00	4.8%	1.0
Jute Spinners	101.00	4.4%	.0
Aramit Cement	19.40	4.3%	.1
Bangladesh Submarine Cable Company Limited	143.50	4.0%	92.6
Prime Insurance	17.10	3.6%	.3
SK Trims & Industries Limited	52.40	3.6%	128.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
EXIM Bank	11.40	-8.8%	44.3
Dutch-Bangla Bank	68.10	-7.5%	53.1
Phoenix Insurance	26.10	-7.4%	.8
Vanguard AML BD Finance Mutual Fund One	6.50	-7.1%	.0
Uttara Bank	27.80	-7.0%	34.5
ICB AMCL 2nd MF	7.50	-6.3%	1.6
S. S. Steel Limited	29.00	-4.6%	33.2
Genex Infosys Limited	44.10	-4.1%	27.9
IFIC Bank	11.80	-4.1%	55.1
First Finance Limited	4.80	-4.0%	.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Runner Automobiles Limited*	99.80	33.1%	354.6
Fortune Shoes Limited	38.70	2.1%	143.8
SK Trims & Industries Limited	52.40	3.6%	128.1
Bangladesh Submarine Cable Company Limited	143.50	4.0%	92.6
BRAC Bank	57.40	-1.2%	76.3
Doreen Power Generations and Systems Limited	82.40	-0.8%	76.1
Eastern Cables	334.40	8.7%	72.1
National Tubes	121.60	1.8%	66.3
Esquire Knit Composite Limited	45.80	-3.0%	61.5
Bangladesh Shipping Corporation	48.40	-2.2%	57.8

*Runner Automobiles Limited started trading today



Associate:
Md. Rafiqul Islam
 (880)1708805229
 mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
 mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,236.85	5,276.14	-39.29	-0.74%	-2.76%
DS30	1,822.78	1,833.37	-10.58	-0.58%	-3.08%
DSES	1,195.23	1,199.16	-3.93	-0.33%	-3.05%

	Advanced	Declined	Unchanged	Total
All Category	87	217	43	347
A Category (Equity)	68	172	28	268
B Category (Equity)	8	23	3	34
N Category (Equity)	1	4	0	5
Z Category (Equity)	10	18	12	40
Mutual Funds	6	14	15	35
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,859,103.3	3,871,730.0	-0.3%
	Mn USD	46,422.5	46,574.4	
Turnover	Mn BDT	3,517.0	3,877.3	-9.3%
	Mn USD	42.3	46.6	
Volume	Mn Shares	108.4	131.9	-17.8%
Trade		101,622	77,373	31.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
CITYGENINS	City General Insurance Co. Ltd.		0.0%	5.0%	31-Dec-2018	21-May-2019
PROVATIINS	Provati Insurance Company Limited		0.0%	10.0%	31-Dec-2018	21-May-2019
STANDARINS	Standard Insurance Limited		10.0%	0.0%	31-Dec-2018	22-May-2019
ASIAPACINS	Asia Pacific General Insurance Co. Ltd.		0.0%	10.0%	31-Dec-2018	22-May-2019
CONTININS	Continental Insurance Ltd.		5.0%	5.0%	31-Dec-2018	22-May-2019
TRUSTBANK	Trust Bank Limited		10.0%	0.0%	31-Dec-2018	22-May-2019
FEDERALINS	Federal Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	22-May-2019
MERCINS	Mercantile Insurance Co. Ltd.		0.0%	10.0%	31-Dec-2018	22-May-2019
UCB	United Commercial Bank Limited		10.0%	0.0%	31-Dec-2018	22-May-2019
SIBL	Social Islami Bank Limited		10.0%	0.0%	31-Dec-2018	22-May-2019

Important DSE News
AGRANINS

The auditor of the company has given the following "Emphasis of Matter" paragraph in the audit report of the company prepared for the year ended on 31 December 2018. Emphasis of Matter: "We draw your attention to note no. 5 which states that the investment is maintained at cost. The investment fluctuation fund is not adjusted upwards or downwards for gain or loss for change in the price of investment. Our opinion is not modified in respect of this matter." Note: 5: reserve for investment fluctuation fund: Tk. 21,000,000.00.

RUNNERAUTO

Trading of the shares of Runner Automobiles Limited will commence at DSE from today i.e. May 21, 2019 under 'N' category. DSE Trading Code for Runner Automobiles Limited is "RUNNERAUTO" and DSE Company Code is 13246.

(Q3 Un-audited): As per un-audited consolidated third quarter (Q3) financial statements, profit after tax was Tk. 72.19 million and basic EPS of Tk. 0.77 for the 3 (three) months period ended on 31 March 2019 against profit after tax of Tk. 110.77 million and basic EPS of Tk. 1.18 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2019 would be Tk. 0.67. Moreover, profit after tax was Tk. 337.51 million and basic EPS of Tk. 3.58 for the 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019 against profit after tax of Tk. 349.82 million and basic EPS of Tk. 3.71 for the same period of the previous year. However, Post-IPO EPS would be Tk. 3.12 for 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 66.24 as on 31 March 2019 and the same would be Tk. 66.95 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for 3 (three) months (January-March 2019) and 9 (nine) months (July 2018- March 2019) period of 2019 was 94,202,921 which was same for the same period of previous year and Post-IPO paid-up number of shares would be 108,133,269.