

Daily Market Update

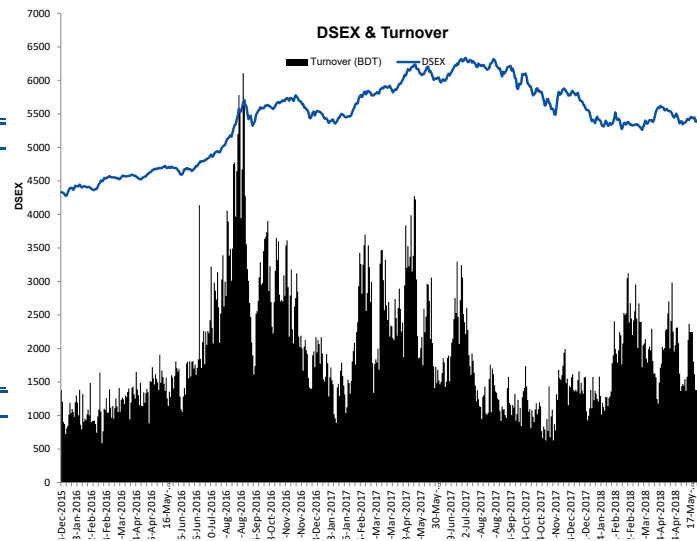
Market closed in red today. The benchmark index DSEX (-0.39%) lost 20.58 points and closed at 5,204.36 points today. The blue-chip index DS30 (-0.29%) and the shariah based index DSES (-0.36%) both closed in red. All the large cap sectors showed negative performance today except Power (+0.22%). Banks experienced the highest loss of 0.60% followed by NBFIs (-0.47%), Telecommunication (-0.46%), Engineering (-0.46%), Food and Allied (-0.17%) and Pharmaceuticals (-0.12%). Total turnover stood at BDT 4.4 billion (USD 52.9 million). Khulna Power Company Limited (+6.5%) was the most traded share with a turnover of BDT 475.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,357.87	1,366.04	-8.17	-0.60%	30	554,222.2	17.16%	203.9	4.72%
NBFIs	2,099.88	2,109.72	-9.84	-0.47%	23	192,688.9	5.97%	184.5	4.27%
Mutual Funds	627.98	631.23	-3.25	-0.51%	37	33,675.3	1.04%	14.0	0.32%
General Insurance	1,344.20	1,346.52	-2.32	-0.17%	35	36,409.7	1.13%	47.0	1.09%
Life Insurance	1,963.11	1,960.91	2.20	0.11%	12	54,734.4	1.69%	106.7	2.47%
Telecommunication	5,181.78	5,205.67	-23.89	-0.46%	2	520,805.1	16.12%	43.0	1.00%
Pharmaceuticals	2,566.67	2,569.88	-3.21	-0.12%	30	484,527.3	15.00%	579.1	13.42%
Fuel & Power	1,789.66	1,785.80	3.85	0.22%	19	442,793.8	13.71%	843.3	19.53%
Cement	1,648.77	1,664.47	-15.70	-0.94%	7	100,060.8	3.10%	54.9	1.27%
Services & Real Estate	1,039.88	1,034.97	4.91	0.47%	8	40,742.8	1.26%	128.4	2.97%
Engineering	2,853.90	2,867.08	-13.18	-0.46%	36	182,727.7	5.66%	391.5	9.07%
Food & Allied	13,990.91	14,014.56	-23.65	-0.17%	17	257,643.7	7.98%	121.3	2.81%
IT	1,417.07	1,451.60	-34.52	-2.38%	8	15,667.5	0.49%	190.9	4.42%
Textiles	1,397.09	1,397.76	-0.67	-0.05%	49	134,975.6	4.18%	874.2	20.25%
Paper & Printing	10,385.89	10,724.64	-338.75	-3.16%	2	19,856.9	0.61%	49.1	1.14%
Tannery	2,494.41	2,504.55	-10.15	-0.41%	6	26,050.3	0.81%	69.5	1.61%
Jute	11,777.97	11,418.02	359.95	3.15%	3	2,603.0	0.08%	13.6	0.31%
Ceramics	597.95	594.65	3.30	0.56%	5	28,715.1	0.89%	84.6	1.96%
Miscellaneous	1,829.92	1,832.94	-3.02	-0.16%	12	101,223.5	3.13%	317.5	7.36%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
VFS Thread Dyeing Limited	59.50	10.0%	205.08
Aziz Pipes	160.20	10.0%	16.6
Summit Alliance Port	27.10	9.7%	25.3
Stylecraft Limited	749.20	7.5%	3.6
Libra Infusions Limited	896.60	6.8%	27.4
Khulna Power Company Limited	98.40	6.5%	475.4
M.L. Dyeing Limited	36.10	6.2%	48.9
Northern Jute	774.90	5.4%	11.0
National Tea	577.00	5.3%	8.6
Saiham Textile	51.50	5.1%	36.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	92.80	-8.1%	.01
Pharma Aids	537.20	-7.6%	115.2
Premier Cement Mills Limited	59.20	-5.3%	1.3
S. Alam Cold Rolled Steels	30.70	-5.2%	13.6
Beximco Synthetics	5.70	-5.0%	1.4
Sunlife Insurance Company Limited	20.70	-4.6%	1.7
Queen South Textiles Mills Limited	42.90	-4.5%	10.7
Standard Ceramic	153.50	-4.4%	1.5
EBL NRB Mutual Fund	4.40	-4.3%	.2
Anwar Galvanizing	71.00	-4.2%	5.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	98.40	6.5%	475.4
VFS Thread Dyeing Limited	59.50	10.0%	205.1
SK Trims & Industries Limited	40.90	4.9%	163.0
United Power Generation & Distribution Company Ltd	288.00	-0.1%	132.6
Pharma Aids	537.20	-7.6%	115.2
In Tech Online Ltd.	61.20	1.3%	111.1
Nurani Dyeing & Sweater Limited	20.90	-3.7%	101.9
Square Pharmaceuticals	263.80	-0.2%	83.7
Advent Pharma Limited	43.90	1.4%	80.9
Intraco Refueling Station Limited	36.50	0.3%	78.3



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,204.36	5,224.94	-20.58	-0.39%	-16.66%
DS30	1,842.94	1,848.26	-5.32	-0.29%	-19.28%
DSES	1,200.43	1,204.72	-4.29	-0.36%	-13.68%

	Advanced	Declined	Unchanged	Total
All Category	142	159	34	335
A Category (Equity)	106	128	27	261
B Category (Equity)	9	9	2	20
N Category (Equity)	8	2	0	10
Z Category (Equity)	19	20	5	44
Mutual Funds	4	13	11	28
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,788,031.9	3,797,704.6	
	Mn USD	45,567.6	45,683.9	-0.3%
Turnover	Mn BDT	4,400.3	5,382.1	-18.2%
	Mn USD	52.9	64.7	
Volume	Mn Shares	105.1	143.2	-26.6%
Trade		115,786	137,407	-15.7%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ADVENT	Advent Pharma Limited		10.0%	2.0%	Jun-2018	11-Nov-2018
OAL	Olympic Accessories Limited		10.0%	0.0%	Jun-2018	11-Nov-2018
PTL	Paramount Textile Limited		5.0%	7.0%	Jun-2018	11-Nov-2018
SUMITPOWER	Summit Power Limited		0.0%	30.0%	Jun-2018	11-Nov-2018

Important DSE News
ADVENT

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "BBB+" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2018 and relevant qualitative information up to November 05, 2018.

UNIQUEHRL

The Company has requested the shareholders to update their 12 digits e-TIN number and Bank details including Bank account number, Bank & Branch Name, Routing Number, mailing address and mobile number in the BO Accounts through their respective DPs before the record date. If anyone fails to update the e-TIN information before the record date, the Advance Income Tax (AIT) will be deducted from the entitled dividend @ 15% instead of 10% (in the case of individual) as per Section 54 of the amended Income Tax Ordinance, 1984 and also requested to update the Bank accounts details, so that the Company can credit the cash dividend through BEFTN. The Company has also requested to update their e-mail addresses for sending soft copies of the annual reports and notice to the shareholders.

EXCH

DSENEWS: The bidding for shares of ADN Telecom Limited by the eligible investors through the uniform and integrated electronic subscription system (ESS) of the stock exchanges shall start at 5:00 p.m. on November 05, 2018 and continue till 5:00 p.m. on November 08, 2018 (round the clock). The required 20% of bid amount and bidding fee of Tk. 5,000.00 (five thousand only) by per EI shall be paid through Eastern Bank Limited (Account Name: DHAKA STOCK EXCHANGE LIMITED, Account No. 1011360493189) in between 10:00 a.m. of November 05, 2018 to 2:00 p.m. of November 08, 2018 (during banking hour). The offer period for eligible investors will start at 10:30 a.m. on November 11, 2018 and continue till 10:30 a.m. on November 12, 2018 (round the clock). The EIs shall submit their valuation report along with workings and calculations to the exchange through electronic subscription system. The valuation report submission period will start at 10:30 a.m. on 12.11.18 and continue till 10:30 a.m. on November 14, 2018 (round the clock). There is no need to send hard copy of the afore-said documents to the exchange. It is mentionable that the EIs, who will not participate in the bidding during the bidding period, will not be able to participate in the offer period. It is also noted that the EIs, who will participate in the bidding period above face value, they will be able to participate in the offer period irrespective of cut-off price.

ATLASBANG

(Q1 Un-audited): EPS was Tk. (0.20) for July-September 2018 as against Tk. (0.66) for July-September 2017; NOCFPS was Tk. 0.98 for July-September 2018 as against Tk. 0.42 for July-September 2017. NAV per share as Tk. 148.00 as on September 30, 2018 and Tk. 148.00 as on June 30, 2018. Deviation of EPS and NOCFPS due to MOU with TVS AUTO BANGLADESH LTD. and gradual increase in sales. The company is now engaged in assembling & marketing TVS brand motorcycles to the corporate sector as well.

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 22.12.2018, Time: 11:00 AM, Venue: Factory premises of the Company, 265-267 Tongi I/A, Gazipur. Record date: 26.11.2018. The Company has also reported EPS of Tk. (1.23), NAV per share of Tk. 148.00 and NOCFPS of Tk. 1.61 for the year ended on June 30, 2018 as against Tk. (2.39), Tk. 165.00 and Tk. (3.58) respectively for the same period of the previous year.

PHARMAID

The Board of Directors has recommended 50% cash dividend for the year ended on June 30, 2018. Date of AGM: 27.12.2018, Time: 11:00 AM, Venue: Kendrio Kanchi Kancher Mela Auditorium, 37/A Segun Bagicha, Dhaka-1000. Record date: 02.12.2018. The Company has also reported EPS of Tk. 15.07, NAV per share of Tk. 60.81 and NOCFPS of Tk. 12.51 for the year ended on June 30, 2018 as against Tk. 9.48, Tk. 49.53 and Tk. 4.09 respectively for the same period of the previous year.