

Daily Market Update

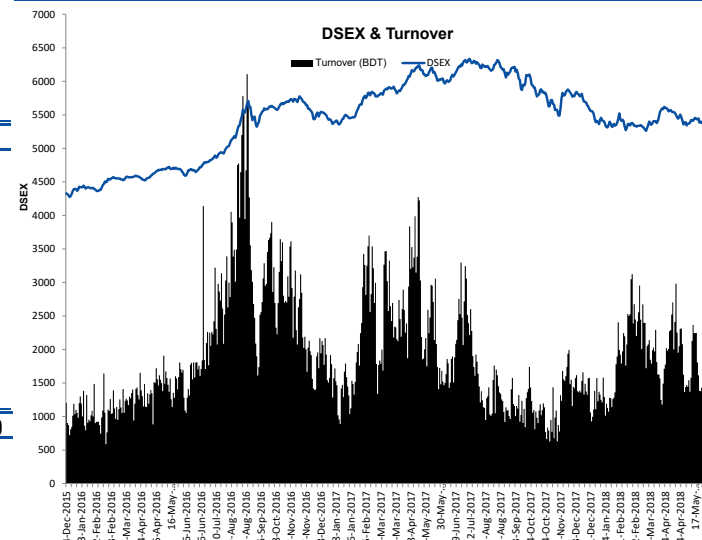
Market closed in green today. The benchmark index DSEX (+0.73%) gained 37.86 points and closed at 5,242.22 points today. The blue-chip index DS30 (+0.59%) and the shariah based index DSES (+0.59%) both closed in green. All the large cap sectors showed positive performance today. Engineering posted the highest gain of 1.27% followed by Food and Allied (+0.74%), Banks (+0.67%), Pharmaceuticals (+0.59%), Telecommunication (+0.57%), Power (+0.21%) and NBFIs (+0.11%). Total turnover stood at BDT 4.8 billion (USD 58.3 million). SK Trims & Industries Limited (+6.6%) was the most traded share with a turnover of BDT 207.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,367.01	1,357.87	9.14	0.67%	30	557,953.8	17.15%	267.8	5.89%
NBFIs	2,102.27	2,099.88	2.39	0.11%	23	192,907.9	5.93%	214.9	4.73%
Mutual Funds	630.01	627.98	2.03	0.32%	37	33,784.1	1.04%	15.2	0.33%
General Insurance	1,357.13	1,344.20	12.93	0.96%	35	36,759.9	1.13%	47.3	1.04%
Life Insurance	2,001.22	1,963.11	38.10	1.94%	12	55,796.8	1.72%	102.0	2.24%
Telecommunication	5,211.15	5,181.78	29.37	0.57%	2	523,757.2	16.10%	75.0	1.65%
Pharmaceuticals	2,581.87	2,566.67	15.21	0.59%	30	487,398.2	14.98%	526.2	11.57%
Fuel & Power	1,793.34	1,789.66	3.68	0.21%	19	443,705.4	13.64%	416.4	9.16%
Cement	1,647.15	1,648.77	-1.62	-0.10%	7	99,962.4	3.07%	37.4	0.82%
Services & Real Estate	1,056.72	1,039.88	16.84	1.62%	8	41,402.6	1.27%	169.4	3.73%
Engineering	2,890.24	2,853.90	36.34	1.27%	36	185,054.5	5.69%	541.6	11.91%
Food & Allied	14,094.73	13,990.91	103.82	0.74%	17	259,555.6	7.98%	121.1	2.66%
IT	1,407.91	1,417.07	-9.17	-0.65%	8	15,566.1	0.48%	170.0	3.74%
Textiles	1,439.00	1,397.09	41.91	3.00%	49	139,024.6	4.27%	1,268.8	27.90%
Paper & Printing	10,701.33	10,385.89	315.44	3.04%	2	20,459.9	0.63%	48.8	1.07%
Tannery	2,500.44	2,494.41	6.03	0.24%	6	26,113.3	0.80%	58.9	1.29%
Jute	12,408.29	11,777.97	630.32	5.35%	3	2,742.3	0.08%	28.3	0.62%
Ceramics	605.87	597.95	7.92	1.33%	5	29,095.6	0.89%	101.4	2.23%
Miscellaneous	1,843.93	1,829.92	14.01	0.77%	12	101,998.5	3.14%	337.0	7.41%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
M.L. Dyeing Limited	39.70	10.0%	54.88
Aman Cotton Fibrous Limited	51.40	9.8%	77.2
Standard Insurance	26.90	9.8%	9.1
Saiham Cotton Mills Limited	21.30	9.8%	194.1
Jute Spinners	105.50	9.6%	2.2
Al-Haj Textile	81.10	9.0%	35.0
Hakkani Pulp & Paper	69.70	8.7%	7.3
Eastland Insurance	19.50	8.3%	.9
Shinepukur Ceramics	14.90	8.0%	5.8
Saiham Textile	55.60	8.0%	84.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Peoples Leasing	5.10	-7.3%	1.85
Asia Insurance	16.90	-3.4%	.1
Ambee Pharma	503.70	-3.1%	6.3
ICB AMCL Sonali Bank Limited 1st Mutual Fund	6.50	-3.0%	.0
Peoples Insurance	16.50	-2.9%	.4
Standard Ceramic	149.10	-2.9%	1.1
Daffodil Computers Ltd.	34.10	-2.8%	8.0
Kay and Que	180.20	-2.6%	5.1
Meghna Condensed Milk	22.60	-2.6%	.2
ICB Islamic Bank	3.90	-2.5%	.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
SK Trims & Industries Limited	43.60	6.6%	207.6
Saiham Cotton Mills Limited	21.30	9.8%	194.1
VFS Thread Dyeing Limited	62.10	4.4%	180.1
BBS Cables Limited	121.60	3.4%	143.1
Intraco Refueling Station Limited	38.10	4.4%	123.5
Summit Power	42.10	0.2%	118.3
The Peninsula Chittagong Limited	32.90	-2.4%	109.3
In Tech Online Ltd.	60.60	-1.0%	106.8
Shasha Denim Limited	70.10	4.5%	105.1
Monno Ceramic	373.40	3.0%	90.4



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,242.22	5,204.36	37.86	0.73%	-16.05%
DS30	1,853.73	1,842.94	10.79	0.59%	-18.81%
DSES	1,207.52	1,200.43	7.09	0.59%	-13.17%

	Advanced	Declined	Unchanged	Total
All Category	142	159	34	335
A Category (Equity)	106	128	27	261
B Category (Equity)	9	9	2	20
N Category (Equity)	8	2	0	10
Z Category (Equity)	19	20	5	44
Mutual Funds	4	13	11	28
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,811,039.0	3,788,031.9	
	Mn USD	45,844.3	45,567.6	0.6%
Turnover	Mn BDT	4,844.9	4,400.3	10.1%
	Mn USD	58.3	52.9	
Volume	Mn Shares	128.4	105.1	22.2%
		122,367	115,786	5.7%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ADVENT	Advent Pharma Limited		10.0%	2.0%	Jun-2018	11-Nov-2018
OAL	Olympic Accessories Limited		10.0%	0.0%	Jun-2018	11-Nov-2018
PTL	Paramount Textile Limited		5.0%	7.0%	Jun-2018	11-Nov-2018
SUMITPOWER	Summit Power Limited		0.0%	30.0%	Jun-2018	11-Nov-2018

Important DSE News
DSHGARME

With reference to their earlier news disseminated on 29.10.2018 regarding dividend declaration, the Company has further informed that they have reported NAV per share of Tk. 25.48 for the year ended on June 30, 2018 and Tk. 16.59 for the year ended on June 30, 2017 which was a typing error. However, the actual NAV will be Tk. 20.77 for the year ended on June 30, 2018 and Tk. 15.31 for the year ended on June 30, 2017. The other information will remain unchanged.

KPCL

(DSENEWS): The Board of Directors of DSE, in its meeting held on November 07, 2018, has decided to suspend the trading of shares of Khulna Power Company Limited in accordance with Sub Section-7 of Section-9 of the Securities and Exchange Ordinance, 1969 and Regulation 50(1) of the DSE (Listing) Regulations, 2015, with immediate effect.

UCB

With reference to their earlier news disseminated on 30.08.2018 regarding Issuance of UCB 4th Subordinated Bond, the Company has further informed that BSEC has given consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of Tier-II Regulatory Capital of the company of Tk. 800.00 crore through issuance of Unsecured, Non-convertible, Non-listed and Redeemable UCB Fourth Subordinated Bond for 7 (Seven) years tenure with interest of Benchmark rate plus 2.50% p.a. margin with coupon floor rate of 7.00% p.a. and coupon Ceiling Rate of 10.50% p.a. subject to approval from Bangladesh Bank.

SHAHJABANK

With reference to their earlier news disseminated on 26.04.2018 regarding Issuance of 2nd Mudaraba Redeemable Non-Convertible Subordinated Bond, the Company has further informed that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of Tier-II Regulatory Capital of Shahjalal Islami Bank Ltd. through issuance of 7 years Redeemable Non-Convertible SJIBL 2nd Mudaraba Subordinated Bond amounting to Tk. 600.00 crore only divided into 6,000 bond of Tk. 1.00 million each at par through private placement. The Consent has been accorded subject to obtaining of No Objection Certificate (NOC) from Bangladesh Bank and compliance with the relevant laws and regulatory requirements and shall also adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.

IBNSINA

(Q1 Un-audited): EPS was Tk. 2.68 for July-September 2018 as against Tk. 2.17 for July-September 2017. NOCFPS was Tk. 4.57 for July-September 2018 as against Tk. 4.53 for July-September 2017. NAV per share was Tk. 45.88 as on September 30, 2018 and Tk. 43.21 as on June 30, 2018.