

Daily Market Update

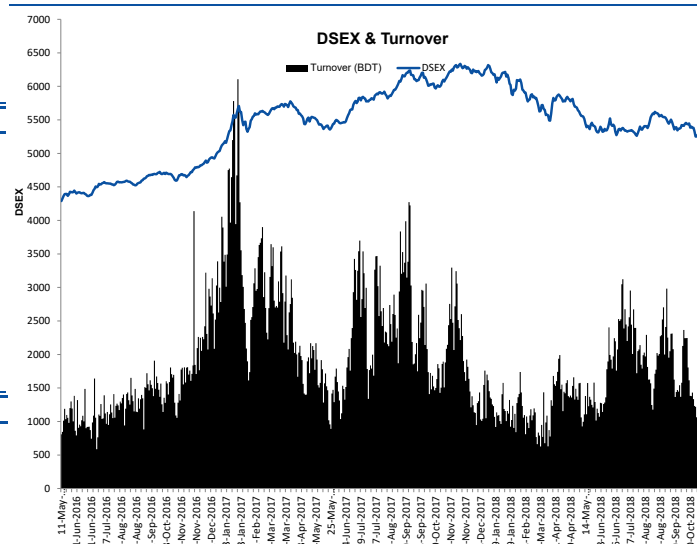
Market closed in green today. The benchmark index DSEX (+0.37%) gained 19.53 points and closed at 5,258.59 points today. The blue-chip index DS30 (+0.61%) and the shariah based index DSES (+0.89%) both closed in green. All the large cap sectors showed mixed performance today. Power posted the highest gain of 2.97% followed by Pharmaceuticals (+0.91%), Telecommunication (+0.36%) and Banks (+0.03%). Engineering experienced highest loss of 0.46% followed by Food and Allied (-0.12%) and NBFIs (-0.11%). Total turnover stood at BDT 5.3 billion (USD 63.9 million). United Power Generation and Distribution Company Ltd (+8.3%) was the most traded share with a turnover of BDT 346.9 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Orion Infusion	58.70	9.9%	72.93
SK Trims & Industries Limited	43.20	9.9%	198.8
JMI Syringes & Medical Devices Ltd	201.30	9.6%	22.0
Wata Chemicals Limited	484.90	8.7%	80.9
Gemini Sea Food	336.00	8.7%	29.0
Aramit	418.40	8.7%	31.5
Sonali Aansh	391.30	8.7%	28.9
Kohinoor Chemicals	452.10	8.7%	29.0
United Power Generation & Distribution Company Ltd	298.60	8.3%	346.9
Al-Haj Textile	82.90	7.5%	18.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Beximco Syntehtics	6.40	-8.6%	3.19
KDS Accessories Limited	55.70	-7.6%	41.6
M.L. Dyeing Limited	42.00	-6.9%	55.8
Tosrifa Industries Limited	23.40	-6.0%	35.0
Meghna Condensed Milk	23.70	-6.0%	1.4
Standard Insurance	25.70	-5.9%	4.8
Far East Knitting & Dyeing Industries Limited	15.50	-5.5%	18.9
Hakkani Pulp & Paper	67.00	-5.1%	5.8
Sonargaon Textiles	18.70	-5.1%	2.6
Asia Pacific Gen Ins	19.10	-5.0%	5.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution	298.60	8.3%	346.9
Shepherd Industries Limited	40.70	7.4%	234.5
Monno Ceramic	377.60	3.3%	209.1
SK Trims & Industries Limited	43.20	9.9%	198.8
Saiham Cotton Mills Limited	22.90	5.0%	168.5
Khulna Power Company Limited	87.70	-1.1%	151.1
In Tech Online Ltd.	63.30	3.3%	137.4
IFAD Autos Limited	105.40	-3.9%	131.6
Summit Power	39.80	3.1%	111.9
The Peninsula Chittagong Limited	34.30	2.1%	108.6

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,374.61	1,374.22	0.39	0.03%	30	561,056.7	17.21%	231.2	4.58%
NBFIs	2,071.28	2,073.54	-2.26	-0.11%	23	190,063.8	5.83%	162.0	3.21%
Mutual Funds	629.32	629.31	0.01	0.00%	37	33,747.1	1.04%	5.8	0.11%
General Insurance	1,338.23	1,341.30	-3.07	-0.23%	35	36,247.9	1.11%	30.8	0.61%
Life Insurance	1,970.90	1,995.84	-24.94	-1.25%	12	54,951.7	1.69%	87.5	1.73%
Telecommunication	5,212.27	5,193.42	18.85	0.36%	2	523,869.5	16.07%	38.9	0.77%
Pharmaceuticals	2,613.80	2,590.15	23.65	0.91%	30	493,425.4	15.14%	701.7	13.91%
Fuel & Power	1,798.57	1,746.67	51.91	2.97%	19	444,999.8	13.65%	841.4	16.68%
Cement	1,645.35	1,647.45	-2.10	-0.13%	7	99,853.2	3.06%	33.3	0.66%
Services & Real Estate	1,042.52	1,047.54	-5.02	-0.48%	8	40,846.4	1.25%	135.5	2.69%
Engineering	2,860.06	2,873.40	-13.34	-0.46%	36	183,122.5	5.62%	516.0	10.23%
Food & Allied	14,235.07	14,252.77	-17.70	-0.12%	17	262,139.9	8.04%	170.4	3.38%
IT	1,403.38	1,395.64	7.74	0.55%	8	15,516.1	0.48%	220.8	4.38%
Textiles	1,457.24	1,458.35	-1.11	-0.08%	53	140,786.5	4.32%	1,142.7	22.66%
Paper & Printing	10,006.72	10,039.59	-32.88	-0.33%	2	19,131.9	0.59%	30.6	0.61%
Tannery	2,556.53	2,526.14	30.40	1.20%	6	26,699.1	0.82%	73.8	1.46%
Jute	14,285.98	13,473.61	812.37	6.03%	3	3,157.3	0.10%	42.1	0.84%
Ceramics	607.50	601.50	6.00	1.00%	5	29,173.8	0.89%	223.0	4.42%
Miscellaneous	1,826.03	1,818.88	7.15	0.39%	12	101,008.2	3.10%	356.6	7.07%



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,258.59	5,239.06	19.53	0.37%	-15.79%
DS30	1,866.77	1,855.46	11.32	0.61%	-18.24%
DSES	1,213.16	1,202.48	10.67	0.89%	-12.76%

	Advanced	Declined	Unchanged	Total
All Category	135	140	61	336
A Category (Equity)	110	101	50	261
B Category (Equity)	5	11	4	20
N Category (Equity)	5	5	1	11
Z Category (Equity)	15	23	6	44
Mutual Funds	7	8	15	30
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,817,682.6	3,799,736.3	0.5%
	Mn USD	45,924.2	45,708.4	
Turnover	Mn BDT	5,315.6	5,184.3	2.5%
	Mn USD	63.9	62.4	
Volume	Mn Shares	120.9	132.0	-8.4%
Trade		128,056	140,119	-8.6%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ICB	Investment Corporation Of Bangladesh		5.0%	30.0%	Jun-2018	14-Nov-2018
ETL	Envoy Textiles Limited		2.0%	10.0%	Jun-2018	14-Nov-2018
MALEKSPIN	Malek Spinning Mills Ltd.		0.0%	10.0%	Jun-2018	14-Nov-2018
MONNOSTAF	Monno Jute Staffers Ltd.		350.0%	0.0%	Jun-2018	15-Nov-2018
MONNOCERA	Monno Ceramic Industries Ltd.		30.0%	0.0%	Jun-2018	15-Nov-2018
ITC	IT Consultants Limited		10.0%	0.0%	Jun-2018	15-Nov-2018
IBP	Indo-Bangla Pharmaceuticals Limited		10.0%	0.0%	Jun-2018	15-Nov-2018
VFSTDL	VFS Thread Dyeing Limited		10.0%	6.0%	Jun-2018	15-Nov-2018
PDL	Pacific Denims Limited		14.0%	0.0%	Jun-2018	15-Nov-2018
SHURWID	Shurwid Industries Limited		10.0%	0.0%	Jun-2018	15-Nov-2018
BEACONPHAR	Beacon Pharmaceuticals Limited		0.0%	6.0%	Jun-2018	15-Nov-2018
KAY&QUE	Kay & Que (Bangladesh) Ltd.		0.0%	5.0%	Jun-2018	15-Nov-2018
ACIFORMULA	ACI Formulations Limited		0.0%	35.0%	Jun-2018	15-Nov-2018
ACI	ACI Limited		3.5%	115.0%	Jun-2018	15-Nov-2018
ACTIVEFINE	Active Fine Chemicals Limited		20.0%	0.0%	Jun-2018	15-Nov-2018
AFCAGRO	AFC Agro Biotech Ltd.		15.0%	0.0%	Jun-2018	15-Nov-2018
BENGALWTL	Bengal Windsor Thermoplastics Ltd.		0.0%	5.0%	Jun-2018	15-Nov-2018
RENATA	Renata Ltd.		15.0%	95.0%	Jun-2018	15-Nov-2018
SAIHAMTEX	Saiham Textile Mills Ltd.		0.0%	15.0%	Jun-2018	15-Nov-2018
NPOLYMAR	National Polymer Industries Ltd.		22.0%	0.0%	Jun-2018	15-Nov-2018
APEXSPINN	Apex Spinning & Knitting Mills Limited		0.0%	20.0%	Jun-2018	15-Nov-2018
APEXFOODS	Apex Foods Limited		0.0%	20.0%	Jun-2018	15-Nov-2018
NURANI	Nurani Dyeing & Sweater Limited		11.0%	2.0%	Jun-2018	15-Nov-2018
OLYMPIC	Olympic Industries Ltd.		0.0%	48.0%	Jun-2018	15-Nov-2018
RANFOUNDRY	Rangpur Foundry Ltd.		0.0%	23.0%	Jun-2018	15-Nov-2018
SAIFPOWER	SAIF Powertec Limited		8.0%	5.0%	Jun-2018	15-Nov-2018
MARICO	Marico Bangladesh Limited		0.0%	250.0%	Mar-2018	15-Nov-2018

Important DSE News
WMSHIPYARD

(Q1 Unaudited): EPS was Tk. 0.52 from July-September, 2018 as against Tk. 0.49 from July-September, 2017. NOCFPS was Tk. 0.23 from July-September, 2018 as against Tk. 0.33 from July-September, 2017. NAV per share was Tk. 33.64 as on September 30, 2018 as against Tk. 34.90 as on September 30, 2017.

EBLNRBMF

(Q1 Un-audited): EPU was Tk. 0.05 for July-September, 2018 as against Tk. (0.07) for July-September, 2017; NOCFPU was Tk. 0.06 for July-September, 2018 as against Tk. (0.06) for July-September, 2017. NAV per unit at market price was Tk. 10.57 as on September 30, 2018 and Tk. 11.49 as on June 30, 2018. NAV per unit at cost price was Tk. 10.64 as on September 30, 2018 and Tk. 11.36 as on June 30, 2018.

PENINSULA

Ms. Ayesha Sultana and Engineer Mosharraf Hossain, both are Sponsors Directors of the Company, have expressed their intentions to buy 1,00,000 shares each of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

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MAKSONSPIN

(Q1 Un-audited): EPS was Tk. 0.09 for July-September, 2018 as against Tk. 0.06 for July-September, 2017; NOCFPS was Tk. 0.136 for July-September, 2018 as against Tk. 0.353 for July-September, 2017. NAV per share was Tk. 19.19 as on September 30, 2018 and Tk. 19.10 as on June 30, 2018.

MONNOSTAF

Monno Welfare Foundation, one of the Corporates Directors of the Company, has expressed its intention to sell 25,000 shares out of its total holding of 1,56,492 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

MONNOCERA

Monno Welfare Foundation, one of the Corporates Directors of the Company, has expressed its intention to sell 2,50,000 shares out of its total holding of 1,16,26,532 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

ABB1STMF

(Q1 Un-audited): EPU was Tk. 0.05 for July-September, 2018 as against Tk. 0.10 for July-September, 2017; NOCFPU was Tk. 0.11 for July-September, 2018 as against Tk. 0.25 for July-September, 2017. NAV per unit at market price was Tk. 11.02 as on September 30, 2018 and Tk. 12.04 as on June 30, 2018. NAV per unit at cost price was Tk. 11.11 as on September 30, 2018 and Tk. 11.89 as on June 30, 2018.

PHPMF1

(Q1 Un-audited): EPU was Tk. 0.01 for July-September, 2018 as against Tk. (0.07) for July-September, 2017; NOCFPU was Tk. 0.03 for July-September, 2018 as against Tk. (0.07) for July-September, 2017. NAV per unit at market price was Tk. 10.47 as on September 30, 2018 and Tk. 11.31 as on June 30, 2018. NAV per unit at cost price was Tk. 10.77 as on September 30, 2018 and Tk. 11.51 as on June 30, 2018.

POPULAR1MF

(Q1 Un-audited): EPU was Tk. 0.13 for July-September, 2018 as against Tk. 0.15 for July-September, 2017; NOCFPU was Tk. (0.02) for July-September, 2018 as against Tk. 0.01 for July-September, 2017. NAV per unit at market price was Tk. 10.73 as on September 30, 2018 and Tk. 11.31 as on June 30, 2018. NAV per unit at cost price was Tk. 10.78 as on September 30, 2018 and Tk. 11.66 as on June 30, 2018.

UNIQUEHRL

Prantik Travels and Tourism Ltd. (where Rtn. Ghulam Mustafa is the MD of Prantik Travels and Tourism Ltd. and also an Independent Director of Unique Hotel & Resorts Limited), has expressed its intention to buy 3,50,000 shares of the Company at prevailing market price through Stock Exchange within next 30 working days.

BBS

The Company has informed that the Board of Directors has decided to purchase 48.09 decimal land with the value of Tk. 63.20 Lac contiguous to the Factory Premises of the Company

(Telehati, Sreepur, Gazipur) for future expansion of the Project.

ACFL

(Q1 Un-audited): EPS was Tk. 0.84 for July-September 2018 as against Tk. 0.67 for July-September 2017; NOCFPS was Tk. 0.30 for July-September 2018 as against Tk. 1.03 for July-September 2017. NAV per share was Tk. 42.31 as on September 30, 2018 and Tk. 42.33 as on June 30, 2018.

GPHISPAT

(Q1 Un-audited): EPS was Tk. 0.54 for July-September 2018 as against Tk. 0.42 for July-September 2017; NOCFPS was Tk. 1.17 for July-September 2018 as against Tk. 0.32 for July-September 2017. NAV per share was Tk. 17.41 as on September 30, 2018 and Tk. 16.89 as on June 30, 2018.

DESCO

(Q1 Un-audited): EPS was Tk. 0.95 for July-September 2018 as against Tk. 0.53 for July-September 2017; NOCFPS was Tk. 1.75 for July-September 2018 as against Tk. 1.71 for July-September 2017. NAV per share was Tk. 41.09 as on September 30, 2018 and Tk. 38.31 as on June 30, 2018.

SUMITPOWER

(Q1 Unaudited): Consolidated EPS was Tk. 1.34 from July-September 2018 as against Tk. 1.06 from July-September 2017. Consolidated NOCFPS was Tk. 0.67 from July-September 2018 as against Tk. 0.85 from July-September 2017. Consolidated NAV per share was Tk. 35.65 as on 30.09.2018 as against Tk. 31.26 as on June 30, 2018. EPS has increased by 26% due to commencement of operation of 2 new power plants, Summit Gazipur II Power Ltd. (300 MW) in May, 2018 and Ace Alliance Power Ltd. (149 MW) in July, 2018.

MICEMENT

(Q1 Un-audited): EPS was Tk. 0.47 for July-September 2018 as against Tk. 0.47 for July-September 2017; NOCFPS was Tk. 0.68 for July-September 2018 as against Tk. (5.36) for July-September 2017. NAV per share was Tk. 48.46 as on September 30, 2018 and Tk. 47.98 as on June 30, 2018.

BBS

(Q1 Un-audited): EPS was Tk. 0.65 for July-September 2018 as against Tk. 0.54 for July-September 2017; NOCFPS was Tk. 0.17 for July-September 2018 as against Tk. (0.07) for July-September 2017. NAV per share was Tk. 16.62 as on September 30, 2018 and Tk. 15.97 as on June 30, 2018.

ZAHINTEX

(Q1 Un-audited): EPS was Tk. 0.15 for July-September 2018 as against Tk. 0.32 for July-September 2017; NOCFPS was Tk. 0.16 for July-September 2018 as against Tk. 0.02 for July-September 2017. NAV per share was Tk. 25.06 as on September 30, 2018 and Tk. 24.91 as on June 30, 2018.

NTC

(Q1 Un-audited): EPS was Tk. 19.80 for July-September 2018 as against Tk. 15.32 for July-September 2017; NOCFPS was Tk. 27.75 for July-September 2018 as against Tk. 15.66 for July-September 2017. NAV per share was Tk. 173.07 as on September 30, 2018 and Tk. 153.27 as on June 30, 2018.

RNSPIN

(Q1 Un-audited): EPS was Tk. 0.21 for July-September 2018 as against Tk. 0.26 for July-September 2017; NOCFPS was Tk. 0.46 for July-September 2018 as against Tk. 0.66 for July-September 2017. NAV per share was Tk. 18.54 as on September 30, 2018 and Tk. 18.34 as on June 30, 2018.

PREMIERLEA

ARGUS Credit Rating Services Limited (ACRSL) has announced the rating of the Company as "A+" for long term and "ST-2" for short term in consideration of financials of the Company up to December 31, 2017 (audited), 1HFY18 (unaudited) and other relevant quantitative as well as qualitative information up to the date of rating declaration.

GEMINISEA

(Q1 Un-audited): EPS was Tk. 0.46 for July-September, 2018 as against Tk. 1.81 for July-September, 2017; NOCFPS was Tk. 3.59 for July-September, 2018 as against Tk. 20.14 for July-September, 2017. NAV per share was Tk. 12.74 as on September 30, 2018 and Tk. 12.27 as on June 30, 2018.

KDSALTD

(Q1 Un-audited): EPS was Tk. 0.26 for July-September 2018 as against Tk. 0.39 for July-September 2017; NOCFPS was Tk. (0.72) for July-September 2018 as against Tk. 1.46 for July-September 2017. NAV per share was Tk. 25.14 as on September 30, 2018 and Tk. 24.88 as on June 30, 2018.

JUTESPINN

The Board of Directors has recommended No dividend for the year ended on June 30, 2018. Record Date: 06.12.2018. Date, Time and Venue of the AGM will be notified later. The Company has also reported EPS of Tk. (60.53), NAV per share of Tk. (257.36) and NOCFPS of Tk. (8.11) for the year ended on June 30, 2018 as against Tk. (49.39), Tk. (196.83) and Tk. 13.12 respectively for the same period of the previous year.

ITC

(Q1 Un-audited): EPS was Tk. 0.29 for July-September 2018 as against Tk. 0.19 for July-September 2017; NOCFPS was Tk. 0.41 for July-September 2018 as against Tk. (0.62) for July-September 2017. NAV per share was Tk. 16.44 as on September 30, 2018 and Tk. 16.16 as on June 30, 2018. NOCFPS has increased during this period due to realization of bills receivables and decreased cash paid for operating activities from the previous period.

AMBEEPHA

The Board of Directors has recommended 30% cash dividend for the year ended on June 30, 2018. Date of AGM: 27.12.2018, Time: 10:00 AM, Venue: 184/1 Tejgaon Industrial Area, Dhaka-1208. Record date: 04.12.2018. The Company has also reported EPS of Tk. 3.44, NAV per share of Tk. 25.68 and NOCFPS of Tk. 7.76 for the year ended on June 30, 2018 as against Tk. 3.02, Tk. 25.24 and Tk. 7.59 respectively for the same period of the previous year.