

Daily Market Update

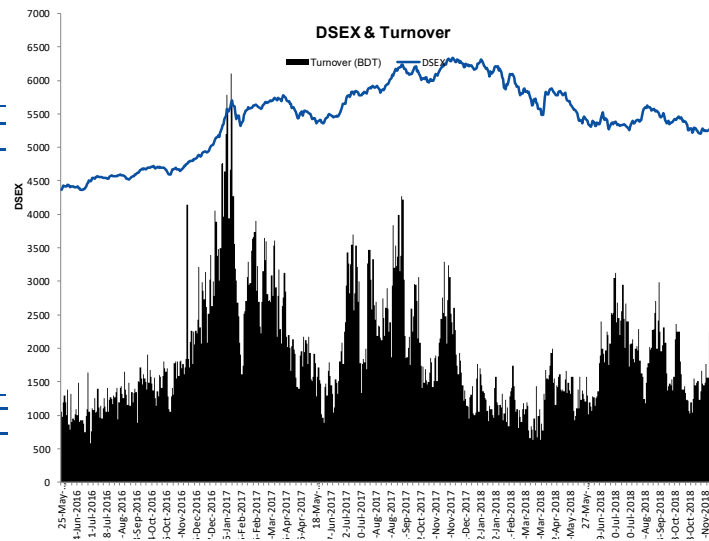
Market closed in red today. The benchmark index DSEX (-0.56%) lost 29.71 points and closed at 5,276.24 points today. The blue-chip index DS30 (-0.72%) and the shariah based index DSES (-0.53%) both closed in red. All the large cap sectors showed negative performance except Engineering (+0.55%) and Food & Allied (+0.53%) today. NBFIs posted the highest loss of 1.22% followed by Banks (-0.94%), Telecommunication (-0.81%), and Pharmaceuticals (-0.68%). Power (-0.03%) closed flat in red. Total turnover stood at BDT 5.6 billion (USD 68.5 million). Khulna Power Company Ltd (-3.7%) was the most traded share with a turnover of BDT 268.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,368.71	1,381.63	-12.92	-0.94%	30	558,645.9	17.15%	162.8	7.36%
NBFIs	2,046.18	2,071.39	-25.21	-1.22%	23	187,760.7	5.76%	133.9	6.06%
Mutual Funds	630.02	628.48	1.54	0.25%	37	33,784.9	1.04%	.0	0.00%
General Insurance	1,378.31	1,379.85	-1.54	-0.11%	35	37,333.4	1.15%	16.1	0.73%
Life Insurance	1,904.51	1,919.22	-14.71	-0.77%	12	53,100.5	1.63%	19.2	0.87%
Telecommunication	4,996.70	5,037.51	-40.81	-0.81%	2	502,203.0	15.42%	47.3	2.14%
Pharmaceuticals	2,673.11	2,691.43	-18.33	-0.68%	30	504,620.5	15.49%	205.2	9.28%
Fuel & Power	1,790.12	1,790.67	-0.55	-0.03%	19	442,908.2	13.60%	416.1	18.82%
Cement	1,642.21	1,645.99	-3.77	-0.23%	7	99,662.5	3.06%	85.1	3.85%
Services & Real Estate	1,027.72	1,033.27	-5.55	-0.54%	8	40,266.4	1.24%	12.3	0.56%
Engineering	2,891.74	2,875.94	15.80	0.55%	36	185,150.6	5.68%	237.1	10.73%
Food & Allied	14,466.33	14,390.69	75.64	0.53%	17	266,338.7	8.18%	46.4	2.10%
IT	1,515.36	1,464.13	51.24	3.50%	8	16,754.2	0.51%	389.4	17.61%
Textiles	1,505.56	1,517.35	-11.79	-0.78%	53	145,454.9	4.47%	242.2	10.95%
Paper & Printing	9,934.99	10,325.86	-390.87	-3.79%	2	18,994.8	0.58%	.0	0.00%
Tannery	2,579.97	2,630.85	-50.89	-1.93%	6	26,943.9	0.83%	115.5	5.22%
Jute	14,709.68	14,112.25	597.42	4.23%	3	3,250.9	0.10%	.0	0.00%
Ceramics	620.80	612.47	8.33	1.36%	5	29,812.6	0.92%	.0	0.00%
Miscellaneous	1,890.81	1,882.82	8.00	0.42%	12	104,591.7	3.21%	82.4	3.73%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Information Services Network Ltd.	37.60	9.9%	.00
IT Consultants Limited	47.20	9.3%	130.5
Saiham Cotton Mills Limited	27.40	9.2%	.0
Jute Spinners	110.00	9.0%	.0
Sonali Aansh	496.00	8.7%	.0
Shahjibazar Power Co. Ltd	92.80	8.5%	.0
Ambee Pharma	725.80	7.5%	22.6
Bengal Windsor Thermoplastics Ltd	30.60	7.4%	8.5
National Tea	801.70	7.4%	.0
EBL First MF	7.40	7.2%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	31.00	-15.3%	99.79
SK Trims & Industries Limited	46.20	-8.7%	.0
Kattali Textile Limited	30.00	-7.7%	.0
Mithun Knitting	16.10	-6.9%	.0
Silva Pharmaceuticals Limited	32.80	-6.8%	.0
Stylecraft Limited	1,131.60	-6.2%	.0
Beach Hatchery Ltd.	10.90	-6.0%	.0
Indo-Bangla Pharmaceuticals Limited	35.80	-5.3%	.0
VFS Thread Dyeing Limited	54.10	-5.3%	.0
Al-Haj Textile	93.50	-5.1%	103.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	68.00	-3.7%	268.6
In Tech Online Ltd.	65.40	-0.2%	217.1
IT Consultants Limited	47.20	9.3%	130.5
Al-Haj Textile	93.50	-5.1%	103.3
Fortune Shoes Limited	31.00	-15.3%	99.8
IFAD Autos Limited	106.80	1.8%	86.4
BRAC Bank	71.10	-0.4%	79.2
Libra Infusions Limited	1,209.10	-3.3%	76.2
BBS Cables Limited	93.50	-1.1%	63.2
Confidence Cement	184.70	-1.1%	58.9



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,276.24	5,305.95	-29.71	-0.56%	-15.51%
DS30	1,855.45	1,868.97	-13.52	-0.72%	-18.74%
DSES	1,221.06	1,227.55	-6.50	-0.53%	-12.20%

	Advanced	Declined	Unchanged	Total
All Category	110	184	31	325
A Category (Equity)	88	144	23	255
B Category (Equity)	7	10	2	19
N Category (Equity)	1	10	0	11
Z Category (Equity)	14	20	6	40
Mutual Funds	8	8	14	30
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,816,305.1	3,830,014.6	
	Mn USD	45,907.7	46,072.6	-0.4%
Turnover	Mn BDT	5,694.6	5,526.5	
	Mn USD	68.5	66.5	3.0%
Volume	Mn Shares	124.8	128.9	-3.2%
Trade		133,705	136,362	-1.9%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BANGAS	Bangas Ltd.		15.0%	0.0%	Jun-2018	25-Nov-2018
SAMORITA	Samorita Hospital Limited		0.0%	12.0%	Jun-2018	25-Nov-2018
FAMILYTEX	Familytex (BD) Limited		5.0%	0.0%	Jun-2018	25-Nov-2018
METROSPIN	Metro Spinning Ltd.		2.0%	0.0%	Jun-2018	25-Nov-2018
SHASHADNIM	Shasha Denims Limited		7.0%	15.0%	Jun-2018	25-Nov-2018
AMANFEED	Aman Feed Limited		10.0%	20.0%	Jun-2018	25-Nov-2018
FUWANGCER	Fu-Wang Ceramic Industries Ltd.		10.0%	0.0%	Jun-2018	25-Nov-2018
SAMATALETH	Samata Leather Complex Ltd.		0.0%	0.0%	Jun-2018	25-Nov-2018
APOLOISPAT	Appollo Ispat Complex Limited		3.0%	0.0%	Jun-2018	25-Nov-2018
HAKKANIPUL	Hakkani Pulp & Paper Mills Ltd.		0.0%	3.0%	Jun-2018	25-Nov-2018
CENTRALPHL	Central Pharmaceuticals Limited		5.0%	0.0%	Jun-2018	25-Nov-2018
PRIMETEX	Prime Textile Spinning Mills Limited		0.0%	10.0%	Jun-2018	25-Nov-2018
KPPL	Khulna Printing & Packaging Limited		0.0%	0.0%	Jun-2018	25-Nov-2018
SALAMCRST	S. Alam Cold Rolled Steels Ltd.		0.0%	10.0%	Jun-2018	25-Nov-2018
OIMEX	Oimex Electrode Limited		12.5%	0.0%	Jun-2018	26-Nov-2018
BEXIMCO	Bangladesh Export Import Company Ltd.		5.0%	5.0%	Jun-2018	26-Nov-2018
SPCERAMICS	Shinepukur Ceramics Limited		0.0%	0.0%	Jun-2018	26-Nov-2018
BXSYNTH	Beximco Synthetics Ltd.		0.0%	0.0%	Jun-2018	26-Nov-2018
BXPHARMA	Beximco Pharmaceuticals Ltd.		0.0%	12.5%	Jun-2018	26-Nov-2018
ATLASBANG	Atlas Bangladesh Ltd.		10.0%	0.0%	Jun-2018	26-Nov-2018
GHCL	Global Heavy Chemicals Limited		0.0%	10.0%	Jun-2018	26-Nov-2018
HFL	Hamid Fabrics Limited		0.0%	10.0%	Jun-2018	26-Nov-2018
POWERGRID	Power Grid Company of Bangladesh Ltd.		0.0%	17.0%	Jun-2018	26-Nov-2018
SQUARETEXT	Square Textile Ltd.		5.0%	20.0%	Jun-2018	27-Nov-2018
SQURPHARMA	Square Pharmaceuticals Ltd.		7.0%	36.0%	Jun-2018	27-Nov-2018
BEACHHATCH	Beach Hatchery Ltd.		0.0%	0.0%	Jun-2018	27-Nov-2018
ZAHEENSPIN	Zaheen Spinning Limited		10.0%	0.0%	Jun-2018	27-Nov-2018
STANCERAM	Standard Ceramic Industries Ltd.		0.0%	2.0%	Jun-2018	27-Nov-2018

Important DSE News
DBH

The Company has informed that the Board of Directors has authorized the management of the Company to negotiate and complete the process for signing of the purchase agreement of the following property on November 26, 2018: Additional office space measuring 2,025 sft (incl. common space of 506.15 sft) at Sanmar Avenue Tower, 1850/3319, CDA Avenue, East Nasirabad, Chattogram at a total cost of Tk. 3,17,82,500.00 only with a car parking (excluding registration expenses).

BSC

DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Bangladesh Shipping Corporation Limited in between 1st to 30th trading day after change of categorization, with effect from November 26, 2018 as per BSEC Directive No. SEC/CMRRC/2009-193/177 and BSEC Order No. SEC/CMRRC/2009-193/178 dated October 27, 2015.

The Company will be placed in 'B' category from existing 'A' category with effect from November 26, 2018 as the Company has approved 6% cash dividend for the year ended on June 30, 2018.

ICBAMCL2ND

Bangladesh Securities and Exchange Commission has approved the conversion of ICB AMCL 2nd NRB Mutual Fund from Closed end to Open ended Growth Fund.

IDLC

The Company has informed that the Board of Directors has decided to issue Non-Convertible Zero Coupon Bonds of Tk. 5.00 Billion (in Face Value) only (Denomination of Tk. 1.00 Million each with Tenor up to 5 years) through Private Placement, subject to the approval of Regulatory Authorities.

IFADAUTOS

The Company has informed that the Board of Directors has decided to purchase 71.50 decimal land situated at Vhagdubra, Murail, Kahaloo, Bogra at a cost of Tk. 78,35,000.00 only including registration fees and other expenses for future expansion of the business.

AMCL (PRAN)

The Board of Directors has recommended 32% cash dividend for the year ended on June 30, 2018. Date of AGM: 22.12.2018, Time: 9:30 AM, Venue: FUZI Trade Centre, Cha 87/C, Progoti Soroni, Uttar Badda, Dhaka-1212. Record Date: 13.12.2018. The Company has also reported EPS of Tk. 6.94, NAV per share of Tk. 75.39 and NOCFPS of Tk. 27.86 for the year ended on June 30, 2018 as against Tk. 6.87, Tk. 71.72 and Tk. 28.25 respectively for the same period of the previous year.

MITHUNKNIT

The Board of Directors has recommended No dividend for the year ended on June 30, 2018. Date of AGM: 28.12.2018, Time: 11:45 AM, Venue: Factory Premises of Bangas Limited at Doulatdiar, Chuadanga. Record Date: 13.12.2018. The Company has also reported EPS of Tk. (2.24), NAV per share of Tk. 19.75 and NOCFPS of Tk. (0.69) for the year ended on June 30, 2018 as against Tk. (1.84), Tk. 21.99 and Tk. 1.92 respectively for the same period of the previous year.