

Daily Market Update

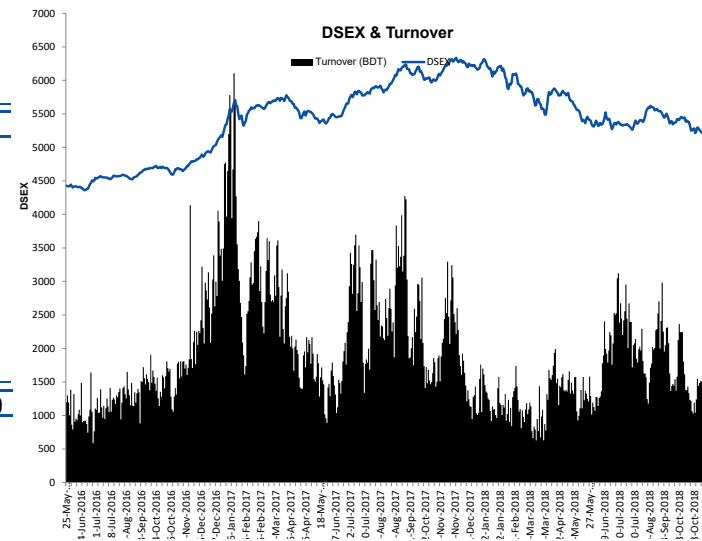
Market closed in green today. The benchmark index DSEX (+0.18%) gained 9.29 points and closed at 5,288.55 points today. The blue-chip index DS30 (+0.23%) and the shariah based index DSES (+0.18%) both closed in green. All the large cap sectors showed mixed performance today. Telecommunication posted the highest gain of 1.17% followed by Pharmaceuticals (+0.78%) and Food and Allied (+0.34%). Engineering experienced the highest loss of 0.19% followed by Banks (-0.18%), NBFIs (-0.16%) and Power (-0.12%). Total turnover stood at BDT 6.4 billion (USD 76.8 million). Khulna Power Company Limited (+4.8%) was the most traded share with a turnover of BDT 371.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,366.93	1,369.44	-2.51	-0.18%	30	557,918.9	16.99%	243.0	4.04%
NBFIs	2,044.44	2,047.69	-3.25	-0.16%	23	187,601.4	5.71%	174.8	2.91%
Mutual Funds	629.82	631.24	-1.42	-0.23%	37	33,774.1	1.03%	10.7	0.18%
General Insurance	1,375.51	1,372.23	3.28	0.24%	35	37,257.6	1.13%	48.2	0.80%
Life Insurance	1,952.97	1,905.31	47.66	2.50%	12	54,451.6	1.66%	133.7	2.22%
Telecommunication	5,062.05	5,003.26	58.79	1.17%	2	508,771.0	15.49%	41.9	0.70%
Pharmaceuticals	2,715.08	2,694.09	20.99	0.78%	30	512,545.3	15.61%	838.1	13.93%
Fuel & Power	1,797.30	1,799.45	-2.15	-0.12%	19	444,684.8	13.54%	862.8	14.34%
Cement	1,638.08	1,634.65	3.42	0.21%	7	99,411.6	3.03%	31.4	0.52%
Services & Real Estate	1,026.22	1,028.57	-2.35	-0.23%	8	40,207.9	1.22%	81.6	1.36%
Engineering	2,888.20	2,893.84	-5.64	-0.19%	36	184,923.9	5.63%	648.1	10.77%
Food & Allied	14,470.24	14,421.68	48.57	0.34%	17	266,410.7	8.11%	277.8	4.62%
IT	1,560.81	1,509.50	51.31	3.40%	8	17,256.7	0.53%	357.5	5.94%
Textiles	1,530.55	1,513.44	17.11	1.13%	53	147,869.0	4.50%	1,397.9	23.24%
Paper & Printing	9,853.64	9,969.36	-115.73	-1.16%	2	18,839.2	0.57%	21.7	0.36%
Tannery	2,648.93	2,665.06	-16.13	-0.61%	6	27,664.1	0.84%	135.7	2.26%
Jute	15,701.53	15,516.39	185.15	1.19%	3	3,470.1	0.11%	65.1	1.08%
Ceramics	613.61	615.57	-1.96	-0.32%	5	29,467.2	0.90%	89.9	1.49%
Miscellaneous	2,011.36	1,955.80	55.56	2.84%	12	111,260.0	3.39%	555.5	9.24%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
M.L. Dyeing Limited	45.50	9.9%	44.54
Rangpur Dairy & Food Products	16.70	9.9%	59.6
Beximco Syntehtics	6.30	8.6%	.8
JMI Syringes & Medical Devices Ltd	214.50	8.6%	69.3
Salvo Chemical Industry Limited	16.80	7.7%	29.0
Western Marine Shipyard Limited	21.50	7.5%	174.4
Prime Islami Life Ins	47.90	7.4%	2.1
Agni System Limited	20.40	7.4%	33.0
Daffodil Computers Ltd.	34.50	6.5%	35.2
Monno Jute Staffers	1,913.50	6.2%	6.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Jute Spinners	112.10	-7.4%	3.34
Prime Textile	40.50	-5.8%	58.0
EBL First MF	7.60	-5.0%	.4
First Finance Limited	5.80	-4.9%	.4
Pharma Aids	625.60	-4.4%	128.1
GPH Ispat Limited	32.60	-4.1%	15.5
Samata Leather	48.90	-3.9%	.9
Shahjalal Islami Bank	26.90	-3.9%	23.4
Hamid Fabrics Limited	23.30	-3.7%	3.9
Renwick Jajneswar	849.10	-3.5%	8.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	69.20	4.8%	371.8
Berger Paints	1,432.00	4.6%	240.0
United Power Generation & Distribution Company Ltd	311.10	-0.4%	196.7
Saiham Cotton Mills Limited	27.50	2.6%	190.2
Western Marine Shipyard Limited	21.50	7.5%	174.4
In Tech Online Ltd.	61.10	-2.6%	159.9
Shepherd Industries Limited	44.30	0.7%	149.0
SK Trims & Industries Limited	48.00	2.8%	145.0
Pharma Aids	625.60	-4.4%	128.1
IFAD Autos Limited	107.80	0.1%	112.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,288.55	5,279.26	9.29	0.18%	-15.31%
DS30	1,862.04	1,857.72	4.31	0.23%	-18.45%
DSES	1,226.37	1,224.22	2.15	0.18%	-11.81%

	Advanced	Declined	Unchanged	Total
All Category	159	133	44	336
A Category (Equity)	122	107	33	262
B Category (Equity)	8	10	4	22
N Category (Equity)	5	6	0	11
Z Category (Equity)	24	10	7	41
Mutual Funds	11	12	9	32
Corporate Bonds	0	0	0	0

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,842,644.9	3,827,758.6	
	Mn USD	46,224.5	46,045.5	0.4%
Turnover	Mn BDT	6,388.5	6,157.5	3.8%
	Mn USD	76.8	74.1	
Volume	Mn Shares	149.1	135.3	10.2%
Trade		151,846	139,611	8.8%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
QUEENSOUTH	Queen South Textile Mills Limited		10.0%	7.0%	Jun-2018	28-Nov-2018
HRTEX	H.R.Textile Ltd.		0.0%	10.0%	Jun-2018	28-Nov-2018
MATINSPINN	Matin Spinning Mills Ltd.		0.0%	17.0%	Jun-2018	29-Nov-2018
NTLTUBES	National Tubes Limited		10.0%	0.0%	Jun-2018	29-Nov-2018
FUWANGFOOD	Fu Wang Food Ltd.		10.0%	0.0%	Jun-2018	29-Nov-2018
AL-HAJTEX	Al-Haj Textile Mills Limited		10.0%	0.0%	Jun-2018	29-Nov-2018
BDTHAI	Bangladesh Thai Aluminium Ltd.		7.5%	0.0%	Jun-2018	29-Nov-2018
ANWARGALV	Anwar Galvanizing Ltd.		0.0%	10.0%	Jun-2018	29-Nov-2018

Important DSE News
MONNOCERA

Monno Welfare Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 3,00,000 shares out of its total holding of 1,13,76,532 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

FEKDIL

Mr. Asif Moyeen, one of the Sponsors and Directors of the Company, has expressed his intention to sell 60,00,000 shares out of his total holding of 8,94,63,031 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

TOSRIFA

Monno Welfare Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 3,00,000 shares out of its total holding of 1,13,76,532 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

JUTESPINN

(Repeat News): (Q1 Un-audited): EPS was Tk. (14.32) for July-September 2018 as against Tk. (4.05) for July-September 2017; NOCFPS was Tk. (2.05) for July-September 2018 as against Tk. (0.09) for July-September 2017. NAV per share was Tk. (271.69) as on September 30, 2018 and Tk. (200.88) as on September 30, 2017.

OLYMPIC

(Q1 Un-audited): EPS was Tk. 2.40 for July-September 2018 as against Tk. 2.24 for July-September 2017; NOCFPS was Tk. 3.45 for July-September 2018 as against Tk. 2.48 for July-September 2017. NAV per share was Tk. 33.93 as on September 30, 2018 and Tk. 29.32 as on September 30, 2017.

SPCL

Referring to their earlier news disseminated on August 13, 2017 with regard to "LOI issued by BPDB to an associate to implement HFO fired IPP power plant ", the Company has further informed that after successful testing and pre-commissioning, the 150 MW HFO Fired Power Plant at Ashugonj, B. Baria named Midland East Power Limited, which is a subsidiary of Midland Power Co. Ltd. has started its commercial operation successfully on November 26, 2018. The project is being operated on Build, Own and Operate (BOO) basis for a period of 15 years commencing on Commercial Operation Date (COD). Shahjibazar Power Co. Ltd. holds 49% stake of Midland Power Co. Ltd., which eventually will have a prospective impact on the profitability of the Company.

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