

## Daily Market Update

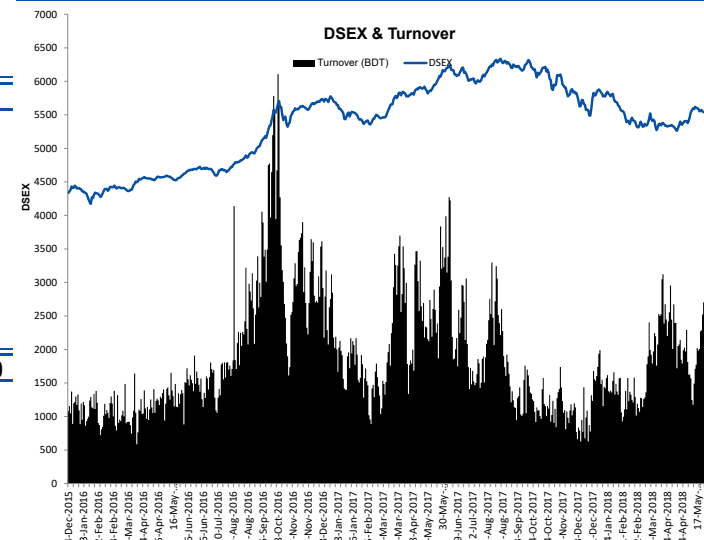
Market closed in green today. The benchmark index DSEX (+0.02%) gained 0.96 points and closed at 5,369.91 points today. The blue-chip index DS30 (-0.07%) closed in red while the shariah based index DSES (+0.09%) closed in green. All the large cap sectors showed mixed performance today. NBFIs posted the highest gain of 1.73% followed by Engineering (+0.72%), Telecommunications (+0.34%) and Banks (0.00%). Food and Allied experienced the highest loss of 1.49% followed by Power (-1.27%) and Pharmaceuticals (-0.17%). Total turnover stood at BDT 5.5 billion (USD 66.2 million). Ifad Autos Limited (+2.4%) was the most traded share with a turnover of BDT 537.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,376.05	1,376.06	-0.01	0.00%	30	561,483.2	16.94%	176.2	3.29%
NBFIs	2,136.17	2,099.79	36.38	1.73%	23	192,134.0	5.80%	191.6	3.57%
Mutual Funds	654.24	652.05	2.19	0.34%	37	35,095.2	1.06%	13.0	0.24%
General Insurance	1,509.52	1,509.34	0.18	0.01%	35	41,028.6	1.24%	239.9	4.47%
Life Insurance	2,102.47	2,153.11	-50.64	-2.35%	12	58,619.8	1.77%	150.0	2.80%
Telecommunication	5,121.79	5,104.59	17.20	0.34%	2	514,775.4	15.53%	109.4	2.04%
Pharmaceuticals	2,599.31	2,603.65	-4.34	-0.17%	29	489,092.9	14.75%	372.1	6.94%
Fuel & Power	1,901.81	1,926.22	-24.41	-1.27%	19	471,428.8	14.22%	941.4	17.55%
Cement	1,871.36	1,881.85	-10.49	-0.56%	7	113,805.8	3.43%	72.7	1.36%
Services & Real Estate	1,076.11	1,057.55	18.56	1.75%	8	41,825.2	1.26%	70.2	1.31%
Engineering	3,123.75	3,101.28	22.46	0.72%	36	204,686.5	6.17%	1,172.1	21.86%
Food & Allied	14,031.91	14,243.42	-211.52	-1.49%	17	258,355.0	7.79%	222.0	4.14%
IT	1,482.71	1,455.50	27.21	1.87%	8	16,393.0	0.49%	206.0	3.84%
Textiles	1,359.22	1,342.63	16.59	1.24%	49	133,480.7	4.03%	727.5	13.57%
Paper & Printing	11,547.55	11,650.95	-103.40	-0.89%	2	22,098.2	0.67%	131.3	2.45%
Tannery	2,623.91	2,623.99	-0.07	0.00%	6	27,402.8	0.83%	37.2	0.69%
Jute	7,075.22	6,923.89	151.34	2.19%	3	1,563.7	0.05%	5.8	0.11%
Ceramics	630.23	621.27	8.96	1.44%	5	30,265.2	0.91%	154.7	2.88%
Miscellaneous	1,902.76	1,902.06	0.70	0.04%	12	101,690.3	3.07%	369.7	6.89%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Chittagong Vegetable	167.00	9.9%	11.54
Asia Pacific Gen Ins	21.10	9.9%	9.3
Dulamia Cotton	28.00	9.8%	.8
Prime Textile	30.40	9.7%	13.1
Information Services Network Ltd.	29.40	9.7%	2.3
Generation Next Fashions Limited	8.00	9.6%	27.9
Karnaphuli Insurance	16.10	8.8%	8.5
BIFC	6.20	8.8%	.0
Rahim Textile	477.70	8.5%	29.5
Tung Hai Knitting & Dyeing Limited	5.30	8.2%	.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Republic Insurance	38.40	-8.1%	49.97
Pioneer Insurance	31.90	-6.5%	20.6
M.L. Dyeing Limited	20.70	-5.9%	27.3
National Life Ins	210.00	-5.5%	91.6
Phoenix Insurance	28.60	-5.3%	4.0
Nitol Insurance	31.10	-5.2%	1.6
Eastland Insurance	20.40	-5.1%	6.4
National Housing Fin. and Inv. Ltd.	55.40	-4.5%	61.8
EBL First MF	6.80	-4.2%	.0
Vanguard AML BD Finance Mutual Fund One	7.80	-3.7%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
IFAD Autos Limited	131.10	2.4%	537.0
United Power Generation & Distribution Company Ltd	329.00	-2.2%	461.3
Khulna Power Company Limited	115.30	-2.9%	318.3
SK Trims & Industries Limited	35.00	2.3%	213.4
BBS Cables Limited	127.30	0.2%	176.8
In Tech Online Ltd.	60.50	5.6%	154.1
Monno Ceramic	373.10	4.4%	140.6
Active Fine Chemicals Limited	42.00	-1.9%	127.7
Bashundhara Paper Mills Limited	112.10	-1.2%	125.0
Olympic Industries	202.80	-1.1%	120.6



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,369.91	5,368.96	0.96	0.02%	-14.01%
DS30	1,888.33	1,889.71	-1.37	-0.07%	-17.30%
DSES	1,240.19	1,239.07	1.12	0.09%	-10.82%

	Advanced	Declined	Unchanged	Total
All Category	183	117	37	337
A Category (Equity)	145	95	28	268
B Category (Equity)	12	5	1	18
N Category (Equity)	3	5	0	8
Z Category (Equity)	23	12	8	43
Mutual Funds	14	11	10	35
Corporate Bonds	0	0	0	0

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,873,563.4	3,876,842.0	
Mcap	Mn USD	46,596.5	46,635.9	-0.1%
Turnover	Mn BDT	5,505.2	5,164.2	6.6%
Turnover	Mn USD	66.2	62.1	
Volume	Mn Shares	117.3	110.8	5.9%
Trade		120,289	110,685	8.7%

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**Important DSE News****SAPORTL**

The Board of Directors has recommended 12.50% cash dividend for the year ended on June 30, 2018. Date of AGM: 10.11.2018, Time: 11:30 AM, Venue: Summit Alliance Port Depot (West), Katghar, South Patenga, Chittagong. Record Date: 18.10.2018. The Company has also reported Consolidated EPS of Tk. 0.62, Consolidated NAV per share of Tk. 24.70 and Consolidated NOCFPS of Tk. 1.07 for the year ended on June 30, 2018 as against Tk. 0.67, Tk. 25.04 and Tk. 1.26 respectively for the same period of the previous year.

**PHOENIXFIN**

The Company has informed that the Board of Directors has approved the revaluation of Company's fixed assets (Land and Land Development) conducted by Malek Siddiqui Wali, Chartered Accountants. As per Revaluation Report, Revaluation Surplus has been increased by Tk. 24,09,02,500.00. Revaluation Surplus will be accounted in the Financial Statements for the third Quarter period ended on September 30, 2018.

**KDSALTD**

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A+" in the long term and "ST-3" in the short term along with stable outlook in consideration of its audited financials up to June 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.