

Daily Market Update

Market closed in red today. The benchmark index DSEX (-0.67%) lost 37.61 points and closed at 5,552.81 points today. The blue-chip index DS30 (-0.48%) and the shariah based index DSES (-0.26%) both closed in red. All the large cap sectors showed mixed performance today. Telecommunication posted the highest gain of 0.53% followed by NBFIs (+0.22%) and Pharmaceuticals (+0.05%). Banks experienced the highest loss of 1.49% followed by Power (-0.87%), Food & Allied (-0.36%) and Engineering (-0.29%). Total turnover stood at BDT 7.2 billion (USD 86.2 million). Khulna Power Company Limited (+5.1%) was the most traded share with a turnover of BDT 654.4 million.

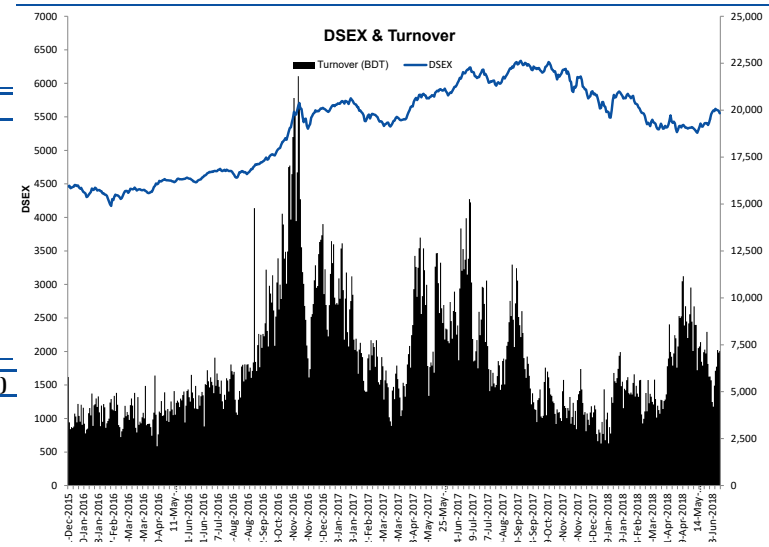
Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,473.16	1,495.40	-22.24	-1.49%	30	601,106.1	17.71%	602.3	9.19%
NBFIs	2,313.99	2,309.03	4.97	0.22%	23	208,128.0	6.13%	624.0	9.52%
Mutual Funds	731.98	740.58	-8.60	-1.16%	37	39,265.6	1.16%	36.4	0.56%
General Insurance	1,406.05	1,417.88	-11.84	-0.83%	35	38,215.3	1.13%	47.8	0.73%
Life Insurance	1,756.28	1,778.71	-22.44	-1.26%	12	48,967.5	1.44%	61.0	0.93%
Telecommunication	5,388.07	5,359.90	28.17	0.53%	2	541,538.6	15.96%	201.2	3.07%
Pharmaceuticals	2,662.68	2,661.29	1.39	0.05%	29	501,017.6	14.76%	489.4	7.47%
Fuel & Power	1,844.60	1,860.83	-16.22	-0.87%	19	457,247.5	13.47%	1,199.4	18.31%
Cement	1,881.61	1,877.31	4.30	0.23%	7	114,429.3	3.37%	301.9	4.61%
Services & Real Estate	1,123.94	1,129.41	-5.47	-0.48%	8	43,684.4	1.29%	229.2	3.50%
Engineering	3,130.66	3,139.83	-9.18	-0.29%	36	205,139.3	6.04%	1,026.2	15.66%
Food & Allied	14,134.49	14,184.87	-50.38	-0.36%	17	260,243.8	7.67%	216.4	3.30%
IT	1,558.14	1,573.77	-15.63	-0.99%	8	17,227.0	0.51%	170.1	2.60%
Textiles	1,338.03	1,360.84	-22.81	-1.68%	49	131,399.3	3.87%	782.4	11.94%
Paper & Printing	12,508.31	12,025.45	482.85	4.02%	2	23,936.7	0.71%	95.8	1.46%
Tannery	2,696.71	2,700.49	-3.78	-0.14%	6	28,163.1	0.83%	53.5	0.82%
Jute	7,739.11	7,558.15	180.97	2.39%	3	1,710.4	0.05%	53.4	0.82%
Ceramics	596.57	597.22	-0.64	-0.11%	5	28,649.1	0.84%	46.8	0.71%
Miscellaneous	1,942.17	1,950.41	-8.24	-0.42%	12	103,796.7	3.06%	314.3	4.80%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Bangladesh Submarine Cable Company Lim-	108.50	9.9%	155.10
National Housing Fin. and Inv. Ltd.	82.10	9.9%	142.1
In Tech Online Ltd.	39.90	8.4%	73.3
Nahee Aluminium Composite Panel Ltd.	65.80	8.2%	196.6
Northern Jute	371.30	6.1%	50.3
IPDC	44.70	5.9%	143.5
Global Insurance Ltd.	14.30	5.1%	.1
Khulna Power Company Limited	88.40	5.1%	654.4
Meghna Cement	98.80	5.0%	3.5
Keya Cosmetics	8.70	4.8%	107.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	86.50	-9.9%	.81
Tosrifia Industries Limited	24.20	-9.4%	35.9
Green Delta Mutual Fund	7.80	-9.3%	.0
Asian Tiger Sandhani Life Growth Fund	9.90	-9.2%	.5
DBH First Mutual Fund	8.00	-9.1%	.2
Meghna Condensed Milk	13.20	-8.3%	1.0
Zeal Bangla Sugar Mills	33.40	-6.2%	.1
Shaympur Sugar	23.40	-6.0%	.4
Saiham Textile	33.30	-5.9%	66.2
Anlima Yarn	32.10	-5.9%	5.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	88.40	5.1%	654.4
Confidence Cement	200.90	3.9%	272.1
BBS Cables Limited	120.10	-2.6%	242.3
Nahee Aluminium Composite Panel Ltd.	65.80	8.2%	196.6
Aman Feed Limited	72.70	3.1%	159.7
United Power Generation & Distribution	361.90	-0.4%	157.4

Bangladesh Submarine Cable Company Lim-	108.50	9.9%	155.1
IPDC	44.70	5.9%	143.5
National Housing Fin. and Inv. Ltd.	82.10	9.9%	142.1
Lankabangla Finance	28.20	-2.8%	113.6



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,552.81	5,590.42	-37.61	-0.67%	-11.08%
DS30	1,950.33	1,959.67	-9.34	-0.48%	-14.58%
DSES	1,271.01	1,274.38	-3.38	-0.26%	-8.60%

	Advanced	Declined	Unchanged	Total
All Category	64	228	42	334
A Category (Equity)	52	186	31	269
B Category (Equity)	1	14	2	17
N Category (Equity)	1	4	1	6
Z Category (Equity)	10	24	8	42
Mutual Funds	3	14	16	33
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,952,956.0	3,967,378.0	-0.4%
	Mn USD	47,551.5	47,725.0	
Turnover	Mn BDT	7,169.9	7,079.0	1.3%
	Mn USD	86.2	85.2	
Volume	Mn Shares	170.4	184.1	-7.5%
Trade		132,606	137,319	-3.4%

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Corporate Actions: Upcoming Record Dates

Bangladesh, Muktijuddah Smriti Milanayaton, 160/A, Kakrail, Dhaka-1000. Record Date: 26.09.2018.

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
UPGDCL	United Power Generation & Distribution Company Ltd.		20.0%	90.0%	Jun-2018	6-Sep-2018
SEMLIBLSF	SEML IBBL Shariah Fund		0.0%	4.0%	Jun-2018	9-Sep-2018
PADMALIFE	Padma Islami Life Insurance Limited		0.0%	0.0%	Dec-2017	10-Sep-2018
ICBAMCL2ND	ICB AMCL Second Mutual Fund		0.0%	6.0%	Jun-2018	10-Sep-2018
ICBEPMF1S1	ICB Employees Provident MF 1: Scheme 1		0.0%	5.5%	Jun-2018	10-Sep-2018
PRIME1ICBA	Prime Bank 1st ICB AMCL Mutual Fund		0.0%	7.0%	Jun-2018	10-Sep-2018
PF1STMF	Phoenix Finance 1st Mutual Fund		0.0%	5.0%	Jun-2018	10-Sep-2018
ICB3RDNRB	ICB AMCL Third NRB Mutual Fund		0.0%	5.0%	Jun-2018	10-Sep-2018
IFILISLMF1	IFIL Islamic Mutual Fund-1		0.0%	9.0%	Jun-2018	10-Sep-2018
ICBSONALI1	ICB AMCL Sonali Bank Limited 1st Mutual Fund		0.0%	7.0%	Jun-2018	10-Sep-2018
ICBAGRANI1	ICB AMCL First Agrani Bank Mutual Fund		0.0%	5.5%	Jun-2018	10-Sep-2018

Important DSE News
UNITEDFIN

United Insurance Co. Ltd., one of the Corporate Sponsors Directors of the Company, has expressed its intention to sell 3,00,000 shares out of its total holding of 3,83,16,828 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

NORTHRNINS

Mr. Mohammed Saiful Alam, one of the Directors (Public Shareholder Director) of the Company, has expressed his intention to buy 20,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (CSE) within next 30 working days.

NORTHERN

(Q3 Un-audited): EPS was Tk. (3.93) for January-March, 2018 as against Tk. 3.97 for January-March, 2017; EPS was Tk. (10.38) for July 2017-March 2018 as against Tk. 0.44 for July 2016-March 2017. NOCFPS was Tk. (61.39) for July 2017-March 2018 as against Tk. (29.31) for July, 2016-March, 2017. NAV per share was Tk. 63.81 as on March 31, 2018 and Tk. 75.86 as on June 30, 2017.

RUPALILIFE

Increase in life revenue account for January-March, 2018 was Tk. 9.81 million with total life insurance fund of Tk. 4,277.33 million as against increase in life revenue account of Tk. 8.97 million and Tk. 4,032.85 million respectively for the same period of the previous year.

Increase in life revenue account for April-June, 2018 was Tk. 1.04 million with total life insurance fund of Tk. 4,278.38 million as against increase of Tk. 69.88 million and Tk. 4,102.72 million respectively for the same period of the previous year. Increase in life revenue account for Jan-June, 2018 was Tk. 10.85 million with total life insurance fund of Tk. 4,278.38 million as against Tk. 78.84 million and Tk. 4,102.72 million respectively for the same period of the previous year.

The Board of Directors has recommended 8% cash and 4% stock dividend for the year ended on December 31, 2017. Date of AGM: 17.10.2018, Time: 10:00 AM, Venue: Institute of Diploma Engineers

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