

Daily Market Update

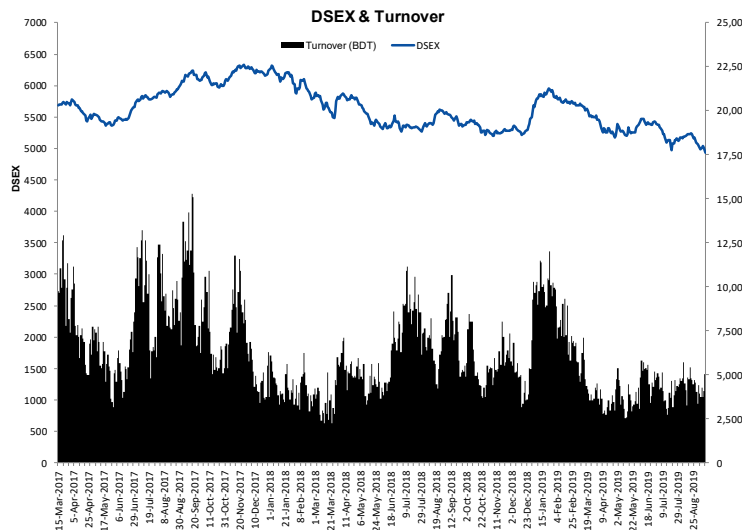
Market closed in red today. The benchmark index DSEX (-1.51%) lost 75.79 points and closed at 4,933.18 points today. The blue chip index DS30 (-1.25%) and the shariah based index DSES (-1.20%) both closed in red. All the large cap sectors showed negative performance today. Power experienced the highest loss of 3.27% followed by Engineering (-1.99%), NBFIs (-1.68%), Banks (1.63%), Telecommunication (1.06%), Pharmaceuticals (-0.53%), and Food & Allied (-0.46%). Turnover stood at BDT 5.0 billion (USD 60.4 million). National Tubes (+9.9%) was the most traded share with a turnover of BDT 268.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,332.06	1,354.13	-22.07	-1.63%	30	543,688.4	17.33%	257.7	5.34%
NBFIs	1,677.06	1,705.69	-28.64	-1.68%	23	155,041.6	4.94%	183.7	3.81%
Mutual Funds	589.88	607.75	-17.87	-2.94%	37	30,654.3	0.98%	115.8	2.40%
General Insurance	1,724.95	1,764.64	-39.68	-2.25%	35	46,724.0	1.49%	249.1	5.16%
Life Insurance	2,024.82	2,074.60	-49.78	-2.40%	12	56,454.9	1.80%	59.9	1.24%
Telecommunication	4,285.05	4,330.90	-45.85	-1.06%	2	430,676.8	13.73%	79.4	1.65%
Pharmaceuticals	2,830.96	2,845.90	-14.94	-0.53%	32	533,930.6	17.02%	1,166.7	24.19%
Fuel & Power	1,816.70	1,878.20	-61.50	-3.27%	20	450,356.6	14.36%	363.8	7.54%
Cement	1,323.22	1,346.69	-23.47	-1.74%	7	80,470.9	2.57%	17.2	0.36%
Services & Real Estate	951.14	966.77	-15.63	-1.62%	8	37,267.0	1.19%	49.5	1.03%
Engineering	2,870.44	2,928.85	-58.41	-1.99%	39	186,947.9	5.96%	803.0	16.64%
Food & Allied	14,519.80	14,587.49	-67.69	-0.46%	17	267,219.3	8.52%	331.3	6.87%
IT	1,839.94	1,873.70	-33.76	-1.80%	9	20,342.8	0.65%	109.6	2.27%
Textiles	1,193.60	1,227.22	-33.62	-2.74%	55	115,758.0	3.69%	485.3	10.06%
Paper & Printing	6,417.82	6,629.33	-211.51	-3.19%	3	12,270.3	0.39%	17.4	0.36%
Tannery	2,320.49	2,347.50	-27.01	-1.15%	6	24,987.8	0.80%	94.0	1.95%
Jute	18,084.66	18,441.51	-356.85	-1.94%	3	3,996.8	0.13%	68.8	1.43%
Ceramics	511.44	519.68	-8.24	-1.59%	5	24,702.2	0.79%	182.1	3.77%
Miscellaneous	2,071.31	2,087.25	-15.94	-0.76%	13	114,930.2	3.66%	190.0	3.94%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
National Tubes	152.70	9.9%	268.8
Khulna Printing & Packaging Limited	13.70	9.6%	1.6
Standard Ceramic	428.50	8.7%	36.3
Gemini Sea Food	310.30	8.7%	51.1
Monno Jute Staffers	2,032.50	5.5%	131.4
JMI Syringes & Medical Devices Ltd	517.70	5.1%	248.9
Aramit Limited	352.70	5.1%	15.1
Beacon Pharmaceuticals Limited	29.00	5.1%	234.6
Sonali Aansh	547.70	5.0%	49.7
Olympic Industries	215.10	3.9%	61.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
M.L. Dyeing Limited	22.70	-9.6%	4.6
VFS Thread Dyeing Limited	25.80	-9.2%	112.9
Popular Life Insurance	84.10	-8.4%	.3
SEML IBBL Shariah Fund	9.90	-8.3%	8.1
Global Insurance Ltd.	18.90	-8.3%	25.3
ICB AMCL Third NRB Mutual Fund	4.50	-8.2%	.7
United Insurance	52.00	-8.0%	75.0
Aramit Cement Limited	15.10	-7.9%	.3
C & A Textiles Limited	2.50	-7.4%	.8
SEML Lecture Equity Management Fund	6.30	-7.4%	8.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	152.70	9.9%	268.8
JMI Syringes & Medical Devices Ltd	517.70	5.1%	248.9
Beacon Pharmaceuticals Limited	29.00	5.1%	234.6
Monno Ceramic	216.60	-0.4%	139.7
Stylecraft Limited	919.70	2.7%	131.5
Monno Jute Staffers	2,032.50	5.5%	131.4
VFS Thread Dyeing Limited	25.80	-9.2%	112.9
Wata Chemicals Limited	671.90	2.8%	111.2
IPDC	23.00	-0.4%	104.5
Square Pharmaceuticals	244.10	-1.0%	96.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,933.18	5,008.97	-75.79	-1.51%	-8.40%
DS30	1,736.19	1,758.12	-21.93	-1.25%	-7.69%
DSES	1,155.49	1,169.51	-14.02	-1.20%	-6.27%

	Advanced	Declined	Unchanged	Total
All Category	37	288	28	353
A Category (Equity)	31	216	19	266
B Category (Equity)	3	36	0	39
N Category (Equity)	0	9	0	9
Z Category (Equity)	3	27	9	39
Mutual Funds	0	30	7	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change
Mcap	Mn BDT 3,696,942.3	3,747,225.2	-1.3%
	Mn USD 44,471.8	45,076.7	
Turnover	Mn BDT 5,024.3	4,070.4	23.4%
	Mn USD 60.4	49.0	
Volume	Mn Shares 128.4	95.8	33.9%
Trade	141,825	125,427	13.1%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	412.0	13.1%	51.88	10.9x	9.7x
British American Tobacco Bangladesh Company Limited	204.9	6.5%	71.02	22.0x	8.4x
Square Pharmaceuticals	192.6	6.1%	96.43	15.8x	3.1x
United Power Generation & Distribution Company Ltd	168.5	5.4%	91.49	22.7x	11.4x
Renata Ltd.	101.6	3.2%	45.48	29.4x	6.1x
Berger Paints	73.8	2.4%	20.16	38.9x	11.0x
BRAC Bank	69.1	2.2%	32.09	12.4x	1.6x
Investment Corporation of Bangladesh	68.8	2.2%	3.15	29.3x	2.6x
Marico Bangladesh Limited	55.8	1.8%	14.08	29.4x	37.8x
Olympic Industries	43.0	1.4%	61.70	23.3x	6.8x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	126.3	9.9%	96.43	15.8x	3.1x
British American Tobacco Bangladesh Company Limited	54.2	4.3%	71.02	22.0x	8.4x
Renata Ltd.	49.6	3.9%	45.48	29.4x	6.1x
Grameenphone Ltd.	41.2	3.2%	51.88	10.9x	9.7x
BRAC Bank	38.5	3.0%	32.09	12.4x	1.6x
Olympic Industries	31.1	2.4%	61.70	23.3x	6.8x
Beximco Pharmaceuticals	29.0	2.3%	19.55	11.7x	1.2x
Eastern Bank	26.3	2.1%	3.61	7.7x	1.0x
Islami Bank	18.8	1.5%	3.26	5.6x	0.6x
City Bank	17.5	1.4%	23.38	9.6x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Al-Haj Textile Mills Limited	72.00	72.00	0.50	7,000	1
Anwar Galvanizing Ltd.	88.00	86.00	1.04	11,900	2
Bangas Ltd.	310.00	310.00	0.78	2,500	1
Bank Asia Ltd.	17.00	17.00	14.62	860,000	1
Beacon Pharmaceuticals Limited	28.50	28.50	14.17	497,000	2
City Bank	25.30	25.30	75.90	3,000,000	2
IBBL Mudaraba Perpetual Bond	914.50	914.50	1.34	1,463	1
Jamuna Bank	15.40	15.40	54.49	3,538,000	5
Lankabangla Finance	17.80	17.80	1.78	100,000	1
National Tubes	146.00	142.00	1.22	8,500	2
Pharma Aids	603.00	603.00	0.51	850	1
Sinobangla Industries	71.40	71.40	2.50	35,000	2
Square Pharmaceuticals	247.00	247.00	1.85	7,480	1
Uttara Bank	26.10	26.10	28.71	1,100,000	1
Wata Chemicals Limited	665.00	665.00	0.67	1,000	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
IFIC	IFIC Bank Limited	1R:4			30-Jun-2019	16-Sep-2019
RSRMSTEEL	Ratanpur Steel Re-Rolling Mills Limited	2R:3			30-Jun-2019	18-Sep-2019

Important DSE News

GREENDELTA

Mrs. Khurshida Chowdhury, one of the Directors of the Company, has expressed her intention to buy 55,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

FAREASTFIN

Mr. Tofazzal Hossain, one of the Sponsors of the Company, has expressed his intention to sell 7,00,000 shares out of his total holding of 84,77,476 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.