

Daily Market Update

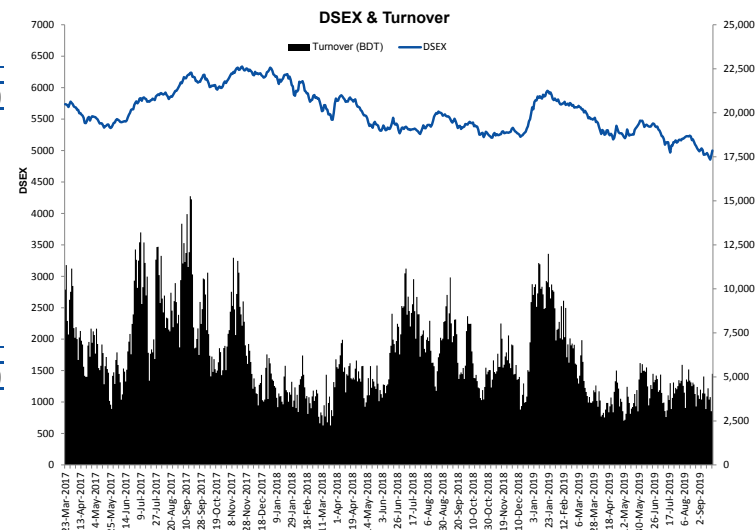
Market closed in green today. The benchmark index DSEX (+1.61%) gained 79.27 points and closed at 5,000.24 points. The blue chip index DS30 (+1.33%) and the Shariah based index DSES (+0.69%) both closed in green. The large cap sectors showed positive performance today except Power (-0.12%). NBFIs booked the highest gain of 3.57% followed by Banks (+3.19%), Food & Allied (+2.12%), Engineering (+0.96%), Telecommunication (+0.59%), and Pharmaceuticals (+0.44%). Turnover stood at BDT 5.2 billion (USD 62.2 million). Grameenphone Ltd. (+0.6%) was the most traded share with a turnover of BDT 201.7 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Meghna Condensed Milk	13.60	9.7%	.2
International Leasing	5.70	9.6%	6.7
Provati Insurance	28.70	9.5%	43.7
Union Capital	8.10	9.5%	2.8
IFIC Bank	9.70	9.0%	54.1
Sonar Bangla Ins	30.20	8.6%	48.7
Shurwid Industries Limited	22.90	8.5%	17.7
Shaympur Sugar	24.50	8.4%	.1
Prime Finance	7.80	8.3%	.6
VFS Thread Dyeing Limited	26.70	8.1%	129.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
National Polymer	90.70	-9.9%	70.1
United Airways (BD) Ltd.	1.70	-5.6%	1.4
Popular Life Insurance	94.50	-4.5%	.1
JMI Syringes & Medical Devices Ltd	416.20	-4.4%	65.0
Yeakin Polymer Limited	9.10	-4.2%	10.0
Fortune Shoes Limited	32.90	-4.1%	104.0
Monno Jute Staffers	1,569.90	-3.6%	88.2
Al-Haj Textile Mills Limited	51.80	-2.8%	13.3
BD Autocars	204.80	-2.8%	13.0
Khan Brothers PP Woven Bag Industries Limited	10.80	-2.7%	3.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Grameenphone Ltd.	362.80	0.6%	201.7
National Tubes	159.70	-0.2%	155.2
Summit Power	41.50	3.0%	148.7
VFS Thread Dyeing Limited	26.70	8.1%	129.5
Fortune Shoes Limited	32.90	-4.1%	104.0
The Premier Bank	11.20	5.7%	102.6
BRAC Bank	62.30	4.2%	95.7
Renata Ltd.	1,316.00	1.3%	95.0
Square Pharmaceuticals	236.60	-0.4%	92.2
United Power Generation & Distribution Company Ltd	311.70	-2.6%	88.2

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,374.98	1,332.47	42.52	3.19%	30	561,208.2	17.36%	612.6	14.52%
NBFIs	1,725.16	1,665.70	59.46	3.57%	23	159,488.5	4.93%	187.6	4.45%
Mutual Funds	595.84	588.58	7.27	1.23%	37	30,964.5	0.96%	56.4	1.34%
General Insurance	1,904.91	1,841.01	63.91	3.47%	35	51,598.7	1.60%	406.8	9.64%
Life Insurance	2,178.24	2,183.03	-4.79	-0.22%	12	60,732.5	1.88%	65.9	1.56%
Telecommunication	5,068.12	5,038.36	29.75	0.59%	2	509,380.7	15.76%	259.1	6.14%
Pharmaceuticals	2,779.58	2,767.44	12.15	0.44%	32	524,241.0	16.22%	605.7	14.36%
Fuel & Power	1,810.37	1,812.59	-2.22	-0.12%	20	448,787.7	13.89%	404.0	9.58%
Cement	1,330.44	1,314.10	16.35	1.24%	7	80,910.3	2.50%	16.9	0.40%
Services & Real Estate	939.31	933.27	6.05	0.65%	8	36,803.5	1.14%	35.1	0.83%
Engineering	2,818.13	2,791.25	26.88	0.96%	39	183,540.9	5.68%	595.5	14.12%
Food & Allied	14,930.62	14,620.63	309.98	2.12%	17	274,779.9	8.50%	122.9	2.91%
IT	1,777.16	1,757.80	19.35	1.10%	9	19,648.7	0.61%	53.9	1.28%
Textiles	1,167.38	1,142.11	25.26	2.21%	55	113,215.4	3.50%	348.2	8.25%
Paper & Printing	6,407.15	6,344.13	63.02	0.99%	3	12,249.9	0.38%	7.0	0.17%
Tannery	2,263.84	2,283.38	-19.55	-0.86%	6	24,377.7	0.75%	182.9	4.34%
Jute	16,765.39	16,789.82	-24.43	-0.15%	3	3,705.2	0.11%	15.4	0.37%
Ceramics	488.77	479.18	9.59	2.00%	5	23,607.0	0.73%	103.0	2.44%
Miscellaneous	2,033.33	2,018.87	14.46	0.72%	13	112,822.9	3.49%	139.5	3.31%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,000.24	4,920.97	79.27	1.61%	-7.16%
DS30	1,789.97	1,766.53	23.45	1.33%	-4.83%
DSES	1,158.15	1,150.18	7.97	0.69%	-6.06%

	Advanced	Declined	Unchanged	Total
All Category	282	53	18	353
A Category (Equity)	207	44	14	265
B Category (Equity)	31	7	1	39
N Category (Equity)	9	0	0	9
Z Category (Equity)	35	2	3	40
Mutual Funds	20	7	9	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,791,965.0	3,749,527.3	
	Mn USD	45,614.9	45,104.4	1.1%
Turnover	Mn BDT	5,173.5	3,047.3	69.8%
	Mn USD	62.2	36.7	
Volume	Mn Shares	143.0	66.6	114.6%
Trade		121,841	97,379	25.1%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	489.9	15.2%	201.72	13.0x	11.6x
British American Tobacco Bangladesh Company Limited	215.7	6.7%	57.20	23.1x	8.9x
Square Pharmaceuticals	186.7	5.8%	92.17	15.3x	3.0x
United Power Generation & Distribution Company Ltd	164.3	5.1%	88.23	22.2x	11.2x
Renata Ltd.	106.0	3.3%	94.99	30.7x	6.4x
BRAC Bank	76.8	2.4%	95.72	13.8x	1.8x
Berger Paints	72.0	2.2%	4.60	37.9x	10.7x
Investment Corporation of Bangladesh	70.8	2.2%	2.97	30.1x	2.7x
Marico Bangladesh Limited	55.0	1.7%	4.24	29.0x	37.4x
Summit Power	44.3	1.4%	148.70	9.0x	1.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	122.4	9.5%	92.17	15.3x	3.0x
British American Tobacco Bangladesh Company Limited	57.0	4.4%	57.20	23.1x	8.9x
Renata Ltd.	51.8	4.0%	94.99	30.7x	6.4x
Grameenphone Ltd.	49.0	3.8%	201.72	13.0x	11.6x
BRAC Bank	42.8	3.3%	95.72	13.8x	1.8x
Beximco Pharmaceuticals	29.7	2.3%	18.44	12.0x	1.2x
Olympic Industries	29.6	2.3%	12.12	22.2x	6.5x
Eastern Bank	27.0	2.1%	5.39	8.0x	1.0x
Islami Bank	18.6	1.4%	4.01	5.5x	0.6x
City Bank	17.7	1.4%	81.60	9.7x	1.0x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	17.00	17.00	17.22	1,013,000	1
City Bank	24.20	24.20	24.20	1,000,000	2
Delta Brac Housing	123.00	123.00	61.50	500,000	4
Fortune Shoes Limited	36.00	36.00	0.54	15,000	1
Marico Bangladesh Limited	1,745.00	1,745.00	2.62	1,500	1
Olympic Industries	206.00	206.00	1.03	5,000	1
Padma Oil Co.	200.00	200.00	740.00	3,700,000	5
Popular Life Insurance	98.00	98.00	81.59	832,500	2
Uttara Bank	26.20	26.20	26.20	1,000,000	1

Important DSE News

SUMITPOWER

The Board of Directors has recommended 35% cash dividend for the year ended on June 30, 2019. Date of AGM: 24.11.2019, Time: 11:30 AM, Venue: Krishibid Institution Bangladesh Complex (KIB), Krishi Khamar Sarak (Khamarbari), Farmgate, Dhaka-1215. Record Date: 17.10.2019. The Company has also reported EPS of Tk. 4.78, NAV per share of Tk. 32.40 and NOCFPS of Tk. 5.67 for the year ended on June 30, 2019 as against Tk. 4.40, Tk. 31.26 and Tk. 4.54 respectively for the same period of the previous year.