

## Daily Market Update

Market closed in green today. The benchmark index DSEX (+0.55%) gained 29.34 points and closed at 5,386.89 points today. The blue-chip index DS30 (+0.44%) and the shariah based index DSES (+0.62%) both closed in green. All the large cap sectors showed positive performance today except NBFIs (-0.11%). Food and Allied posted the highest gain of 1.03% followed by Power (+0.78%), Pharmaceuticals (+0.74%), Telecommunication (+0.51%), Engineering (+0.39%) and Banks (+0.24%). Total turnover stood at BDT 4.9 billion (USD 58.7 million). Khulna Power Company Limited (+6.7%) was the most traded share with a turnover of BDT 522.1 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Global Insurance Ltd.	15.60	9.9%	5.94
Republic Insurance	34.90	9.7%	75.8
In Tech Online Ltd.	59.40	9.0%	128.5
Far East Knitting & Dyeing Industries Limited	16.60	8.5%	16.6
Nitol Insurance	32.00	8.5%	5.3
National Life Ins	267.70	7.1%	170.8
Khulna Power Company Limited	121.20	6.7%	522.1
Paramount Insurance	14.00	6.1%	2.9
United Insurance	22.80	6.0%	1.7
Pioneer Insurance	30.10	6.0%	32.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Evince Textile Limited	9.20	-7.1%	10.60
IFIC Bank 1st Mutual Fund	4.00	-7.0%	7.6
Central Pharmaceuticals Limited	12.60	-6.7%	10.4
Simtex Industries Limited	40.60	-5.8%	17.0
Emerald Oil Industries Ltd.	8.40	-5.6%	.5
Fu-Wang Ceramic	15.10	-5.0%	26.5
Vanguard AML BD Finance Mutual Fund One	7.90	-4.8%	.1
M.L. Dyeing Limited	19.50	-4.4%	20.5
ICB AMCL Sonali Bank Limited 1st Mutual Fund	6.60	-4.3%	.0
BD Welding	13.60	-4.2%	1.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	121.20	6.7%	522.1
IFAD Autos Limited	130.90	1.1%	206.1
Active Fine Chemicals Limited	43.20	1.2%	201.6
Shasha Denim Limited	76.00	0.7%	172.5
National Life Ins	267.70	7.1%	170.8
BBS Cables Limited	126.50	2.3%	141.6
National Housing Fin. and Inv. Ltd.	62.10	1.0%	134.1
United Power Generation & Distribution Company Ltd	312.90	-0.4%	130.8
In Tech Online Ltd.	59.40	9.0%	128.5
Aman Feed Limited	73.40	-0.3%	85.0

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,375.48	1,372.15	3.33	0.24%	30	561,249.5	16.96%	241.2	5.22%
NBFIs	2,136.53	2,138.96	-2.43	-0.11%	23	192,166.4	5.81%	250.8	5.43%
Mutual Funds	648.89	654.27	-5.38	-0.82%	37	34,808.5	1.05%	32.2	0.70%
General Insurance	1,411.81	1,376.75	35.06	2.55%	35	38,372.7	1.16%	166.2	3.60%
Life Insurance	2,360.10	2,279.27	80.82	3.55%	12	65,802.9	1.99%	277.1	6.00%
Telecommunication	5,046.75	5,021.09	25.66	0.51%	2	507,233.1	15.33%	55.2	1.19%
Pharmaceuticals	2,599.86	2,580.74	19.11	0.74%	29	489,196.1	14.79%	460.2	9.96%
Fuel & Power	1,880.12	1,865.56	14.56	0.78%	19	466,051.4	14.09%	836.9	18.12%
Cement	1,878.25	1,886.00	-7.75	-0.41%	7	114,224.8	3.45%	63.7	1.38%
Services & Real Estate	1,081.95	1,070.74	11.21	1.05%	8	42,052.3	1.27%	107.0	2.32%
Engineering	3,119.55	3,107.32	12.23	0.39%	36	204,411.5	6.18%	741.6	16.06%
Food & Allied	14,290.65	14,144.58	146.07	1.03%	17	263,118.9	7.95%	129.7	2.81%
IT	1,498.52	1,489.40	9.12	0.61%	8	16,567.8	0.50%	169.4	3.67%
Textiles	1,345.45	1,346.00	-0.54	-0.04%	49	132,128.8	3.99%	700.0	15.15%
Paper & Printing	11,750.79	11,618.08	132.71	1.14%	2	22,487.1	0.68%	33.5	0.73%
Tannery	2,637.68	2,645.85	-8.17	-0.31%	6	27,546.6	0.83%	66.2	1.43%
Jute	6,750.87	6,732.78	18.08	0.27%	3	1,492.0	0.05%	4.3	0.09%
Ceramics	608.58	608.79	-0.21	-0.04%	5	29,225.6	0.88%	68.6	1.49%
Miscellaneous	1,874.68	1,863.18	11.50	0.62%	12	100,190.1	3.03%	215.2	4.66%



	Advanced	Declined	Unchanged	Total
All Category	153	140	41	334
A Category (Equity)	129	104	32	265
B Category (Equity)	8	8	2	18
N Category (Equity)	5	3	0	8
Z Category (Equity)	11	25	7	43
Mutual Funds	3	18	11	32
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change
Mcap	Mn BDT 3,866,586.0	3,848,471.1	0.5%
	Mn USD 46,512.5	46,294.6	
Turnover	Mn BDT 4,879.7	5,800.9	-15.9%
	Mn USD 58.7	69.8	
Volume	Mn Shares 111.3	124.1	-10.4%
Trade	106,160	121,460	-12.6%

Research Associate:  
**Md. Rafiqul Islam**  
 (880) 1708805229  
 mrafiqulislam@bracepl.com

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
RUPALILIFE	Rupali Life Insurance Company Limited		4.0%	8.0%	Dec-2017	26-Sep-2018
INTECH	Intech Limited		0.0%	0.0%	Jun-2018	26-Sep-2018

**Important DSE News****KEYACOSMET**

BSEC has imposed fine of Tk. 1.00 lac each to the Directors of the Company namely Mr. Abdul Khalek Pathan (Chairman), Ms. Khaleda Parvin (Managing Director), Mr. Mashum Pathan (Director) and Ms. Tansin Keya (Director) for noncompliance of Securities laws in connection with non-submission of Quarterly accounts within stipulated time.

**SHURWID**

The Company has informed that an agreement was signed regarding settlement of liabilities of Tk. 9.73 crore of the Company with NRB Bank Ltd. between Shurwid Industries Limited, Its guarantors, its present directors and NRB Bank Ltd. As per this agreement guarantors of the Company namely Mr. Zahed-ul Hoque, Mr. Anis Ahmed and Mrs. Sayeda Sayma Akter will hand over 26,00,000 shares of the Company holding by them to NRB Bank Ltd. against liabilities of Tk. 9.73 crore. After transferring their shares, liabilities will be adjusted and they will relieve from the personal guarantees, financial expenses of the Company will be reduced, Net profit and EPS will be increased.

**MTB**

Mr. M.A. Rouf, one of the Sponsors Directors of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

**CONFIDCEM**

The Company has informed that the Board of Directors has agreed and approved the EP Contract between Confidence Cement Dhaka Limited, an associate of Confidence Cement Limited and the China National Heavy Machinery Corporation (CHMC) for supply and delivery of necessary machines/equipments with accessories for Cement Mill (VRM) to produce 280 TPH PCC from unloading of raw materials to dispatch of bagged/bulk Cement including supervision and commissioning along with related auxiliaries and technical assistance during installation and commissioning of the Plant.