

Daily Market Update

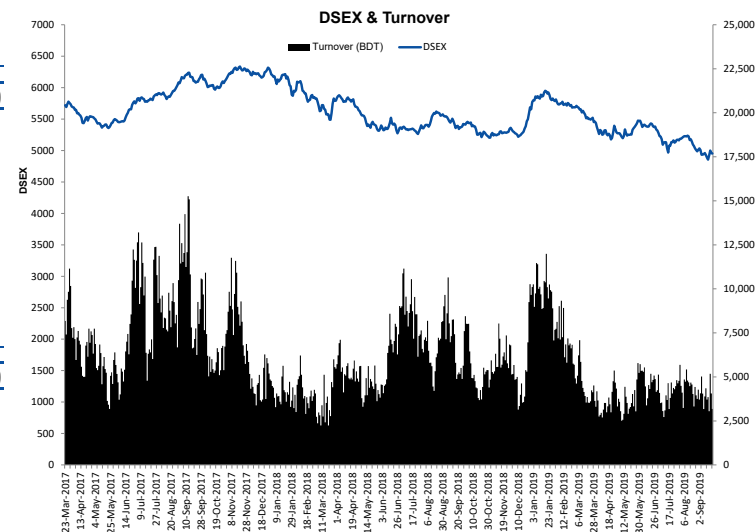
Market closed in red today. The benchmark index DSEX (-0.14%) lost 6.98 points and closed at 4,951.74 points. The blue chip index DS30 (-0.42%) closed in red while the Shariah based index DSES (+0.04%) closed in green. The large cap sectors showed mixed performance today. Telecommunication experienced the highest loss of -0.85% followed by Food & Allied (-0.81%), Banks (-0.56%), and NBFIs (-0.53%). Engineering booked the highest gain of 0.44% followed by Power (+0.37%) and Pharmaceuticals (+0.10%). Turnover stood at BDT 3.2 billion (USD 38.3 million). Monno Jute Staffers (-4.7%) was the most traded share with a turnover of BDT 118.1 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
SEML Lecture Equity Management Fund	7.10	7.6%	32.2
Peoples Insurance	22.70	7.1%	18.9
National Tubes	164.20	6.6%	87.7
Republic Insurance	25.40	6.3%	38.2
Renwick Jajneswar	1,494.10	6.2%	6.9
CAPM BDBL Mutual Fund 01	7.10	6.0%	2.1
Eastern Insurance	43.80	5.5%	63.7
Pragati Insurance	42.00	5.5%	7.7
Fortune Shoes Limited	31.50	5.4%	55.8
Paramount Insurance	24.10	4.8%	29.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Monno Jute Staffers	1,403.30	-4.7%	118.1
National Life Insurance Company Ltd.	241.50	-4.1%	8.3
Aramit Cement Limited	14.60	-3.9%	.0
Aamra Technologies Limited	23.60	-3.7%	1.0
BD Welding	16.80	-3.4%	.3
Agni Systems Ltd.	17.20	-3.4%	1.8
Savar Refractories	96.70	-3.3%	.0
JMI Syringes & Medical Devices Ltd	398.30	-3.1%	33.0
Shasha Denim Limited	35.00	-3.0%	7.8
Shurwid Industries Limited	22.30	-3.0%	12.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Jute Staffers	1,403.30	-4.7%	118.1
Sonar Bangla Ins	32.90	2.5%	98.2
National Tubes	164.20	6.6%	87.7
Grameenphone Ltd.	355.10	-0.9%	67.9
VFS Thread Dyeing Limited	26.30	2.3%	67.8
Eastern Insurance	43.80	5.5%	63.7
Beacon Pharmaceuticals Limited	28.10	0.7%	59.5
Rupali Insurance	23.10	1.3%	58.1
Fortune Shoes Limited	31.50	5.4%	55.8
Monno Ceramic	165.70	4.6%	54.5

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,360.36	1,368.00	-7.63	-0.56%	30	555,240.8	17.40%	186.4	6.13%
NBFIs	1,695.14	1,704.13	-8.98	-0.53%	23	156,713.4	4.91%	76.6	2.52%
Mutual Funds	618.80	619.53	-0.73	-0.12%	37	32,157.5	1.01%	159.4	5.24%
General Insurance	1,965.05	1,933.36	31.70	1.64%	35	53,227.9	1.67%	770.4	25.33%
Life Insurance	2,147.35	2,170.20	-22.86	-1.05%	12	59,871.2	1.88%	79.1	2.60%
Telecommunication	4,962.37	5,004.90	-42.53	-0.85%	2	498,752.5	15.63%	93.1	3.06%
Pharmaceuticals	2,752.11	2,749.26	2.85	0.10%	32	519,060.0	16.26%	314.3	10.34%
Fuel & Power	1,785.88	1,779.24	6.65	0.37%	20	442,718.0	13.87%	187.9	6.18%
Cement	1,320.25	1,319.41	0.84	0.06%	7	80,290.7	2.52%	13.3	0.44%
Services & Real Estate	939.41	934.83	4.58	0.49%	8	36,807.3	1.15%	34.9	1.15%
Engineering	2,798.21	2,785.85	12.36	0.44%	39	182,243.5	5.71%	454.2	14.94%
Food & Allied	14,640.28	14,760.13	-119.85	-0.81%	17	269,436.7	8.44%	78.7	2.59%
IT	1,766.06	1,761.72	4.34	0.25%	9	19,526.0	0.61%	46.7	1.53%
Textiles	1,145.16	1,151.41	-6.25	-0.54%	55	111,060.3	3.48%	219.7	7.22%
Paper & Printing	6,189.81	6,268.72	-78.91	-1.26%	3	11,834.3	0.37%	5.7	0.19%
Tannery	2,234.66	2,212.46	22.20	1.00%	6	24,063.6	0.75%	98.6	3.24%
Jute	16,381.51	16,206.47	175.04	1.08%	3	3,620.4	0.11%	10.3	0.34%
Ceramics	492.50	488.74	3.75	0.77%	5	23,787.2	0.75%	109.7	3.61%
Miscellaneous	2,005.78	2,015.05	-9.27	-0.46%	13	111,294.1	3.49%	102.0	3.36%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,951.74	4,958.72	-6.98	-0.14%	-8.06%
DS30	1,766.71	1,774.11	-7.40	-0.42%	-6.07%
DSES	1,145.70	1,145.30	0.40	0.04%	-7.07%

	Advanced	Declined	Unchanged	Total
All Category	147	141	65	353
A Category (Equity)	114	111	40	265
B Category (Equity)	19	10	10	39
N Category (Equity)	1	7	1	9
Z Category (Equity)	13	13	14	40
Mutual Funds	11	15	11	37
Corporate Bonds	0	0	0	0

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,750,779.8	3,758,708.3	-0.2%
	Mn USD	45,119.4	45,214.8	
Turnover	Mn BDT	3,184.5	4,056.4	-21.5%
	Mn USD	38.3	48.8	
Volume	Mn Shares	106.0	128.2	-17.3%
Trade		101,593	114,693	-11.4%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	479.5	15.0%	67.93	12.7x	11.3x
British American Tobacco Bangladesh Company Limited	210.8	6.6%	34.61	22.6x	8.7x
Square Pharmaceuticals	185.3	5.8%	53.95	15.2x	3.0x
United Power Generation & Distribution Company Ltd	160.0	5.0%	43.46	21.6x	10.9x
Renata Ltd.	103.5	3.2%	9.69	30.0x	6.3x
BRAC Bank	75.5	2.4%	15.33	13.5x	1.8x
Berger Paints	71.2	2.2%	9.57	37.5x	10.6x
Investment Corporation of Bangladesh	69.0	2.2%	.87	29.3x	2.7x
Marico Bangladesh Limited	54.2	1.7%	6.96	28.6x	36.8x
Summit Power	44.5	1.4%	33.98	9.1x	1.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	121.5	9.5%	53.95	15.2x	3.0x
British American Tobacco Bangladesh Company Limited	55.8	4.4%	34.61	22.6x	8.7x
Renata Ltd.	50.5	4.0%	9.69	30.0x	6.3x
Grameenphone Ltd.	47.9	3.8%	67.93	12.7x	11.3x
BRAC Bank	42.0	3.3%	15.33	13.5x	1.8x
Beximco Pharmaceuticals	29.5	2.3%	5.18	11.9x	1.2x
Olympic Industries	29.4	2.3%	8.00	22.1x	6.5x
Eastern Bank	27.2	2.1%	2.18	8.0x	1.0x
Islami Bank	18.1	1.4%	5.05	5.4x	0.6x
Pubali Bank	17.6	1.4%	.67	6.7x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	17.00	17.00	17.19	1,011,000	1
Bangladesh Submarine Cable Company Limited	121.00	121.00	1.45	12,000	1
Popular Life Insurance	99.00	99.00	118.80	1,200,000	1
Singer Bangladesh	208.00	208.00	6.03	29,000	3

Important DSE News

FAREASTLIF

(Q1 Un-audited): Decrease in consolidated life revenue account for Jan-Mar, 2019 was Tk. 889.51 million with consolidated total life insurance fund of Tk. 32,439.75 million as against decrease in consolidated life revenue account of Tk. 1,012.83 million and Tk. 32,449.67 million respectively for the same period of the previous year.

(Q2 Un-audited): Increase in consolidated life revenue account for Apr-June, 2019 was Tk. 1,546.53 million with consolidated total life insurance fund of Tk. 33,986.28 million as against increase in Tk. 1,480.68 million and Tk. 33,930.36 million respectively for the same period of the previous year. Increase in consolidated life revenue account for Jan-June, 2019 was Tk. 657.02 million with consolidated total life insurance fund of Tk. 33,986.28 million as against increase in Tk. 467.86 million and Tk. 33,930.36 million respectively for the same period of the previous year.