

Daily Market Update

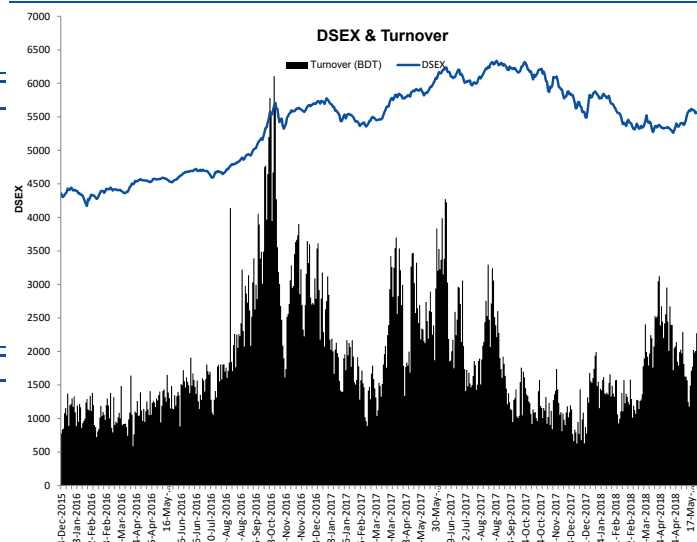
Market closed in green today. The benchmark index DSEX (+0.07%) gained 3.96 points and closed at 5,390.85 points today. The blue-chip index DS30 (+0.33%) closed in green while the shariah based index DSES (-0.07%) closed in red. All the large cap sectors showed positive performance today except Food and Allied (-0.07%). Telecommunication posted the highest gain of 0.92% followed by Engineering (+0.88%), Power (+0.60%), Pharmaceuticals (+0.39%), Banks (+0.04%) and NBFIs (+0.03%). Total turnover stood at BDT 5.1 billion (USD 61.8 million). Khulna Power Company Limited (-4.2%) was the most traded share with a turnover of BDT 307.8 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
KDS Accessories Limited	64.90	10.0%	39.97
Pioneer Insurance	33.10	10.0%	23.2
Nitol Insurance	35.20	10.0%	5.8
Bangladesh National Insurance Company Limited	16.60	9.9%	15.4
Phoenix Insurance	25.50	9.9%	1.7
Republic Insurance	38.30	9.7%	212.6
SK Trims & Industries Limited	28.30	9.7%	57.9
Rupali Insurance	19.60	9.5%	10.6
Standard Insurance	22.20	9.4%	6.1
Karnaphuli Insurance	14.60	9.0%	2.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Central Pharmaceuticals Limited	11.60	-7.9%	20.39
Mozaffar Hossain Spinning Mills Ltd.	12.00	-7.7%	3.7
Jute Spinners	70.00	-7.3%	.2
Shasha Denim Limited	71.00	-6.6%	228.8
The Ibn Sina	292.30	-6.3%	115.3
R.N. Spinning Mills Limited	9.20	-6.1%	13.8
The Peninsula Chittagong Limited	26.80	-6.0%	58.7
Shaympur Sugar	23.00	-5.7%	.0
ICB AMCL First Agrani Bank Mutual Fund	6.80	-5.6%	.2
Pragati Life Insurance	119.60	-5.5%	19.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	116.10	-4.2%	307.8
IFAD Autos Limited	132.40	1.1%	246.5
Shasha Denim Limited	71.00	-6.6%	228.8
Republic Insurance	38.30	9.7%	212.6
Active Fine Chemicals Limited	43.10	-0.2%	209.8
United Power Generation & Distribution Company Ltd	317.40	1.4%	205.3
Bangladesh Steel Re-Rolling Mills Limited	103.00	4.0%	193.9
BBS Cables Limited	125.80	-0.6%	118.3
The Ibn Sina	292.30	-6.3%	115.3
Aman Feed Limited	72.80	-0.8%	101.2

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,376.07	1,375.48	0.59	0.04%	30	561,490.7	16.90%	234.6	4.79%
NBFIs	2,137.07	2,136.53	0.54	0.03%	23	192,214.8	5.79%	224.0	4.57%
Mutual Funds	650.66	648.89	1.76	0.27%	37	34,903.1	1.05%	32.5	0.66%
General Insurance	1,490.77	1,411.81	78.96	5.59%	35	40,519.0	1.22%	391.8	8.00%
Life Insurance	2,337.50	2,360.10	-22.60	-0.96%	12	65,172.8	1.96%	149.4	3.05%
Telecommunication	5,093.14	5,046.75	46.40	0.92%	2	511,896.3	15.41%	59.6	1.22%
Pharmaceuticals	2,610.02	2,599.86	10.16	0.39%	29	491,108.0	14.78%	499.9	10.21%
Fuel & Power	1,891.40	1,880.12	11.28	0.60%	19	468,847.2	14.11%	709.7	14.49%
Cement	1,874.03	1,878.25	-4.22	-0.22%	7	113,968.4	3.43%	77.6	1.58%
Services & Real Estate	1,080.24	1,081.95	-1.71	-0.16%	8	41,985.8	1.26%	121.0	2.47%
Engineering	3,147.15	3,119.55	27.60	0.88%	36	206,219.8	6.21%	947.4	19.34%
Food & Allied	14,280.78	14,290.65	-9.87	-0.07%	17	262,937.2	7.92%	207.0	4.22%
IT	1,496.70	1,498.52	-1.81	-0.12%	8	16,547.8	0.50%	31.0	0.63%
Textiles	1,339.47	1,345.45	-5.98	-0.44%	49	131,541.4	3.96%	793.9	16.21%
Paper & Printing	11,830.16	11,750.79	79.37	0.68%	2	22,639.0	0.68%	31.3	0.64%
Tannery	2,644.50	2,637.68	6.82	0.26%	6	27,617.8	0.83%	40.9	0.83%
Jute	6,683.62	6,750.87	-67.25	-1.00%	3	1,477.1	0.04%	4.3	0.09%
Ceramics	608.83	608.58	0.25	0.04%	5	29,237.6	0.88%	74.2	1.51%
Miscellaneous	1,901.44	1,874.68	26.76	1.43%	12	101,620.2	3.06%	268.2	5.47%



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,390.85	5,386.89	3.96	0.07%	-13.67%
DS30	1,897.89	1,891.69	6.20	0.33%	-16.88%
DSES	1,240.26	1,241.10	-0.84	-0.07%	-10.82%

	Advanced	Declined	Unchanged	Total
All Category	171	131	34	336
A Category (Equity)	138	106	22	266
B Category (Equity)	7	9	2	18
N Category (Equity)	7	1	0	8
Z Category (Equity)	19	15	10	44
Mutual Funds	17	10	7	34
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,880,121.3	3,866,586.0	0.4%
	Mn USD	46,675.3	46,512.5	
Turnover	Mn BDT	5,140.1	4,879.7	5.3%
	Mn USD	61.8	58.7	
Volume	Mn Shares	127.6	111.3	14.7%
Trade		110,081	106,160	3.7%

Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiquislam@bracepl.com

Important DSE News**PRIMEBANK**

Mr. Khandker Mohammad Khaled, one of the Sponsors of the Company, has expressed his intention to sell 55,69,000 shares out of his total holding of 2,35,07,415 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2018.

STANCERAM

With reference to their earlier news disseminated on 29.10.2017 regarding Import of Capital Machinery, the Company has further informed that the Board of Directors has decided to open L/C for following machinery for Rebuilding the Old Glost Kiln. Brand New Capital Machinery for ceramic Industrial Furnace at a total cost of Tk. 4.50 crore (approx.) only. (Continuation news of STANCERAM): The Board of Directors has also decided to import a Brand New Jiggering Machine at a total cost of Tk. 45.00 lacs (approx.) Company expect that with this machine the production capacity will be increased and production cost will be reduced.

LEGACYFOOT

The Board of Directors has recommended 5% cash and 15% stock Dividend for the year ended on June 30, 2018. Date of AGM: 17.11.2018, Time: 12:30 PM, Venue: Factory Premises at Vannara, Mouchak, Gazipur. Record Date: 17.10.2018. The Company has also reported EPS of Tk. 2.01, NAV per share of Tk. 18.98 and NOCFPS of Tk. 2.39 for the year ended on June 30, 2018 as against Tk. 1.11, Tk. 18.51 and Tk. 4.11 respectively for the same period of the previous year. (Continuation news of LEGACY-FOOT): As the trading of the shares is suspended as per order of BSEC, price limit open is not applicable today (26.09.2018) following its corporate declaration.

PADMALIFE

The Company has informed that the Board of Directors of the Company has decided to transfer/sell 1,74,10,900 shares i.e. 44.7811% of the total Paid-up Capital of the Company held by 5 Sponsor Shareholders, 11 Sponsor Directors, 1 Director and 1 Shareholder (who is the inheritor of one Sponsor) subject to approval of Competent Authorities.

BSRMSTEEL

The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 03.12.2018, Time: 9:30 AM, Venue: Shoronika Community Centre, 13 Love Lone, Chattogram. Record Date: 21.10.2018. The Company has also reported EPS of Tk. 5.27, NAV per share of Tk. 37.48 and NOCFPS of Tk. 2.90 for the year ended on June 30, 2018 as against Tk. 4.98, Tk. 34.03 and Tk. 1.07 respectively for the same period of the previous year.

BSRMLTD

The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 03.12.2018, Time: 12:00 Noon, Venue: Shoronika Community Centre, 13 Love Lone, Chattogram. Record Date: 21.10.2018. The Company has also reported Consolidated EPS of Tk. 12.95, Consolidated NAV per share of Tk. 63.70 and Consolidated NOCFPS of Tk. (37.39) for the year ended on June 30, 2018 as against Tk. 3.53, Tk. 55.75 and Tk. (32.48) respectively for the same period of the previous year.

IBNSINA

The Board of Directors has recommended 30% Cash and 10% Stock dividend for the year ended on June 30, 2018. Date of AGM: 22.11.2018, Time: 9:30 AM, Venue: Emmanuelle's Convention Center,

Shimanto Square Market (Rifles Square) 5thFloor, Dhanmondi, Dhaka. Record Date: 22.10.2018. The Company has also reported EPS of Tk. 15.92, NAV per share of Tk. 43.21 and NOCFPS of Tk. 6.76 for the year ended on June 30, 2018 as against Tk. 8.23 (restated), Tk. 38.90 (restated) and Tk. 4.38 (restated) respectively for the same period of the previous year.