

Daily Market Update

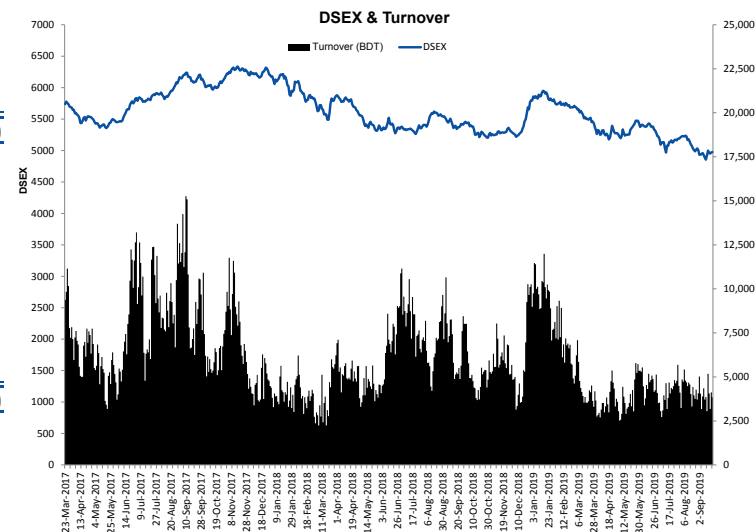
Market closed in green today. The benchmark index DSEX (+0.15%) gained 7.27 points and closed at 4,975.74 points. The blue chip index DS30 (-0.05%) closed in red while the Shariah based index DSES (+0.09%) closed in green. The large cap sectors showed negative performance today except Banks (+1.09%). Food & Allied experienced the highest loss of 0.77% followed by Power (-0.73%), Telecommunication (-0.54%), Engineering (-0.28%), NBFIs (-0.21%), and Pharmaceuticals (-0.03%). Turnover stood at BDT 3.8 billion (USD 46.2 million). Bangladesh Submarine Cable Company Limited (+3.3%) was the most traded share with a turnover of BDT 137.6 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Golden Harvest Agro Industries Ltd.	31.00	9.9%	17.2
Phoenix Finance 1st Mutual Fund	6.70	9.8%	5.9
SEML FBLSL Growth Fund	17.20	9.6%	28.9
SEML Lecture Equity Management Fund	8.20	9.3%	37.5
SEML IBBL Shariah Fund	11.00	7.8%	11.4
Vanguard AML Rupali Bank Balanced Fund	5.90	7.3%	1.8
Monno Ceramic	193.80	6.8%	117.5
Standard Ceramic	585.60	6.5%	48.9
Monno Jute Staffers	1,584.10	6.2%	129.8
Vanguard AML BD Finance Mutual Fund One	7.10	6.0%	1.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
ICB AMCL 2nd MF	7.80	-6.0%	3.2
Aramit Cement Limited	15.00	-5.7%	.0
Indo-Bangla Pharmaceuticals Limited	19.00	-5.5%	23.8
Silva Pharmaceuticals Limited	16.50	-5.2%	7.7
Anlimayarn Deying Ltd.	30.20	-5.0%	3.8
Tallu Spinning	3.80	-5.0%	.1
Bangladesh Building Systems Ltd.	21.50	-4.9%	4.2
Fareast Islami Life Ins	52.90	-4.7%	2.2
Northern Jute	973.60	-4.5%	15.7
United Insurance	57.30	-4.5%	3.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Bangladesh Submarine Cable Company Limited	125.00	3.3%	137.6
Monno Jute Staffers	1,584.10	6.2%	129.8
Monno Ceramic	193.80	6.8%	117.5
National Tubes	156.80	-4.3%	112.3
Sonar Bangla Ins	36.70	1.9%	85.0
The Premier Bank	11.40	2.7%	81.2
Stylecraft Limited	804.70	2.8%	74.7
Fortune Shoes Limited	30.20	4.1%	73.2
Legacy Footwear	131.70	2.2%	73.0
National Polymer	99.70	2.8%	72.2

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,384.03	1,369.11	14.92	1.09%	30	564,900.4	17.65%	349.9	9.55%
NBFIs	1,698.78	1,702.31	-3.53	-0.21%	23	157,049.8	4.91%	135.6	3.70%
Mutual Funds	622.33	610.81	11.52	1.89%	37	32,341.0	1.01%	158.2	4.32%
General Insurance	1,961.94	1,999.63	-37.69	-1.88%	35	53,143.4	1.66%	624.1	17.03%
Life Insurance	2,152.66	2,150.03	2.63	0.12%	12	60,019.3	1.88%	59.5	1.62%
Telecommunication	5,000.01	5,027.03	-27.02	-0.54%	2	502,535.3	15.70%	168.7	4.60%
Pharmaceuticals	2,754.19	2,754.94	-0.75	-0.03%	32	519,451.8	16.23%	333.2	9.09%
Fuel & Power	1,776.82	1,789.95	-13.14	-0.73%	20	440,470.7	13.76%	215.1	5.87%
Cement	1,314.48	1,319.54	-5.06	-0.38%	7	79,939.5	2.50%	14.8	0.40%
Services & Real Estate	930.13	941.57	-11.44	-1.22%	8	36,443.7	1.14%	28.4	0.77%
Engineering	2,814.19	2,822.04	-7.86	-0.28%	39	183,284.1	5.73%	610.7	16.67%
Food & Allied	14,533.69	14,646.22	-112.53	-0.77%	17	267,474.9	8.36%	106.0	2.89%
IT	1,718.16	1,740.75	-22.59	-1.30%	9	18,996.3	0.59%	55.7	1.52%
Textiles	1,126.90	1,140.94	-14.03	-1.23%	55	109,290.2	3.41%	279.7	7.63%
Paper & Printing	5,945.75	6,053.47	-107.72	-1.78%	3	11,367.7	0.36%	10.9	0.30%
Tannery	2,218.92	2,202.28	16.64	0.76%	6	23,894.0	0.75%	152.8	4.17%
Jute	15,862.01	16,356.33	-494.31	-3.02%	3	3,505.6	0.11%	26.5	0.72%
Ceramics	520.41	507.56	12.85	2.53%	5	25,135.6	0.79%	171.7	4.68%
Miscellaneous	2,006.95	2,011.33	-4.39	-0.22%	13	111,359.0	3.48%	162.8	4.44%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,975.74	4,968.47	7.27	0.15%	-7.61%
DS30	1,767.98	1,768.95	-0.97	-0.05%	-6.00%
DSES	1,149.54	1,148.52	1.02	0.09%	-6.76%

	Advanced	Declined	Unchanged	Total
All Category	125	192	36	353
A Category (Equity)	100	144	21	265
B Category (Equity)	11	23	5	39
N Category (Equity)	3	6	0	9
Z Category (Equity)	11	19	10	40
Mutual Funds	22	5	10	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,759,890.7	3,765,321.8	-0.1%
	Mn USD	45,229.0	45,294.4	-0.1%
Turnover	Mn BDT	3,841.2	4,117.4	-6.7%
	Mn USD	46.2	49.5	-6.7%
Volume	Mn Shares	123.1	118.5	3.9%
Trade		120,300	115,847	3.8%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	481.9	15.1%	31.14	13.2x	11.4x
British American Tobacco Bangladesh Company Limited	207.8	6.5%	32.27	26.0x	8.5x
Square Pharmaceuticals	186.9	5.8%	19.20	15.4x	3.0x
United Power Generation & Distribution Company Ltd	160.2	5.0%	35.88	21.6x	10.9x
Renata Ltd.	102.3	3.2%	10.97	29.6x	6.2x
BRAC Bank	76.1	2.4%	11.90	13.7x	2.0x
Berger Paints	71.1	2.2%	5.98	32.0x	10.6x
Investment Corporation of Bangladesh	68.7	2.1%	4.46	42.9x	2.6x
Marico Bangladesh Limited	54.3	1.7%	10.18	23.4x	36.9x
Summit Power	44.2	1.4%	28.41	9.0x	1.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	122.6	9.6%	19.20	15.4x	3.0x
British American Tobacco Bangladesh Company Limited	55.0	4.3%	32.27	26.0x	8.5x
Renata Ltd.	49.9	3.9%	10.97	29.6x	6.2x
Grameenphone Ltd.	48.2	3.8%	31.14	13.2x	11.4x
BRAC Bank	42.4	3.3%	11.90	13.7x	2.0x
Beximco Pharmaceuticals	29.6	2.3%	4.82	12.0x	1.2x
Olympic Industries	29.6	2.3%	6.44	22.3x	6.5x
Eastern Bank	27.5	2.1%	3.08	8.4x	1.2x
Islami Bank	18.2	1.4%	4.77	5.3x	0.6x
Pubali Bank	17.6	1.4%	1.70	6.8x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	17.90	17.90	17.15	958,000	1
Beacon Pharmaceuticals Limited	29.00	29.00	3.48	120,000	1
Federal Insurance	16.00	16.00	0.80	50,000	1
Khulna Power Company Limited	46.50	46.50	4.65	100,000	1
Orion Infusion	60.00	60.00	0.53	8,800	1
Reliance Insurance	47.30	47.30	115.99	2,452,199	5
Renata Ltd.	1,269.80	1,269.80	30.22	23,800	1
Southeast Bank 1st Mutual Fund	10.50	10.50	4.20	400,000	2

Important DSE News

ANLIMAYARN

National Credit Ratings Limited (NCR) has announced the surveillance entity rating of the Company as "A-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2018.

POPULARLIF

National Credit Ratings Limited (NCR) has announced the Surveillance entity rating of the Company as "AA+" in the long term and "ST-1" in the short term based on audited financial statements of the Company of December 31, 2018.

MITHUNKNIT

The Company has informed that the Board of Directors has decided to intimate the matter of sus-

pension of operations of the factory situated at Plot no. 43-46, Sector - 04, Road - 05 in Chittagong EPZ, the operation remains suspended since September 20, 2019 and the Company will inform regarding the operation of the factory as soon as it resume.

ACI

The Company has informed that the Board of Directors of the Company has decided to set up a new Subsidiary Company in the name of ACI Marine and Riverine Technologies Limited having its authorized capital of Tk. 50.00 Crore and a paid up capital of Tk. 10.00 Crore wherein Advanced Chemical Industries Limited shall hold 77% shares at the earliest convenience subject to the approval of concern authority.

ONEBANKLTD

The company has informed that the Board of Directors has decided to issue Non-Convertible Perpetual Bond (at floating rate) for Tire-I Capital subject to the approval of the concerned Regulatory Authorities. The details of the Bond are as follows: Issue Size: Tk. 400.00 crore, Tenor: Non-Convertible Perpetual Bond, Use of Proceeds: The proceeds will be treated as Capital and will help Bank grow its investment and loan portfolio.

QUEENSOUTH

ARGUS Credit Rating Services Limited (ACRSL) has rated the Company as "A" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2018, un-audited financial statements ending March 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PADMALIFE

(Q2 Un-audited): Decrease in life revenue account for Apr-June, 2019 was Tk. 163.43 million with total life insurance fund of Tk. 92.68 million as against decrease in Tk. 5.64 million and Tk. 1,063.10 million respectively for the same period of the previous year.

(Q1 Un-audited): Decrease in life revenue account for Jan-Mar, 2019 was Tk. 197.86 million with total life insurance fund of Tk. 256.11 million as against decrease in life revenue account of Tk. 219.52 million and Tk. 1,068.74 million respectively for the same period of the previous year. Decrease in life revenue account for Jan-June, 2019 was Tk. 361.29 million with total life insurance fund of Tk. 92.68 million as against decrease in Tk. 225.16 million and Tk. 1,063.10 million respectively for the same period of the previous year.

RELIANCINS

Rangs Limited, Trinco Limited and Transfin Trading Limited all are Corporate Sponsor Directors of the Company, has expressed their intention to buy 6,13,050 shares, 3,06,525 shares and 3,06,525 shares each of the Company respectively at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2019.

Kumudini Welfare Trust of Bengal(BD) Ltd. one of the Corporate Sponsor Directors of the Company, has expressed its intention to buy 6,13,050 shares at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2019.

PRIMEINSUR

Mrs. Gole Afroz Banu, one of the Sponsor Directors of the Company, has expressed her intention to sell her entire holding of 10,48,467 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2019.

SHAHJABANK

Mrs. Tahera Faruque, one of the Directors of the Company, has expressed her intention to sell 10,00,000 shares out of her total holding of 3,08,56,325 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2019.

EASTERNINS

Trans Asia Industries Ltd. (where Mr. Matiur Rahman is the Director of Trans Asia Industries Ltd. and also a Sponsor Director of Eastern Insurance Company Ltd.), has expressed its intention to buy 3,29,000 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within October 31, 2019.

UTTARAFIN

Trans Asia Industries Ltd. (where Mr. Matiur Rahman is the Director of Trans Asia Industries Ltd. and also a Nominated Director of Uttara Finance and Investments Limited), has expressed its intention to buy 3,25,000 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within October 31, 2019.

NATLIFEINS

Trans Asia Industries Ltd. (where Mr. Matiur Rahman is the Director of Trans Asia Industries Ltd. and also a Public Shareholder Director of National Life Insurance Company Ltd.), has expressed its intention to buy 74,000 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within October 31, 2019.