BRAC EPL STOCK BROKERAGE LTD

Nov 19, 2026 (Week: Nov 15, 2026 – Nov 19, 2026)

Dhaka Stock Exchange

Weekly Market Update

DSEX ended in Green (+1.12%) in the week

Capital Market Overview

The market closed in green this week. The benchmark index DSEX (+1.12%) gained 60.73 points and closed the week at 5,505.64 points. The blue-chip index DS30 (+1.28%) gained 26.33 points and stood at 2,085.73 points. The Shariah-based index DSES (+1.59%) gained 16.78 points and stood at 1,074.08 points. The large cap index CDSET (+1.23%) gained 13.40 points and closed at 1,105.83 points. DSEX, DS30, DSES and CDSET showed YTD returns of +13.16%, +12.53%, +7.33%. +10.05%. respectively.

Total Turnover During The Week (DSE): BDT 40.4 billion (USD 324 million)
Average Daily Turnover Value (ADTV): BDT 8.1 billion (Δ% Week: +21.5%)
Market P/E: 12.8x

Daily Index Movement during the Week

The market performed five sessions this week. It started positively on Sunday (+0.29%) and remained positive throughout Monday (+0.05%), Tuesday (+0.52%), Wednesday (+0.16%), and Thursday (+0.09%).

Sectoral Peformance

Most of the financial sectors registered negative performance this week. Life Insurance experienced the highest loss of -3.37% followed by NBFI (-1.93%), General Insurance (-1.11%), Mutual Fund (-0.33%), and Bank (+3.04%).

Non-financial (large-cap) sectors posted mixed performance this week. Fuel & Power booked the highest gain of 2.61% followed by Food & Allied (+2.50%). Pharmaceutical experienced the highest loss of 0.63% followed by Engineering (-0.36%), and Telecommunication (-0.20%).

Macroeconomic Arena

RMG | CPD proposes minimum RMG wage to end unrest. Bank resolution fund approved; money to be raised largely from bonds . Preparations afoot to float USD 1.0 Bn sovereign bond, experts for proper use of funds . BANK | Central bank launches probe into 16 banks over forex irregularities. RMG | Operation at 409 units disrupted amid BGB deployment. BANK | Banks' CRAR plunges to negative 3.8%. BANK | Shariah-based banks lose ground in deposit race. Bangladesh Bank sells USD 220 Mn from reserves at BDT 123.90 per dollar. BANK | Worthless bonds, but banks still count them as assets. RMG | BEPZIA proposes 3-tier minimum wage for EPZ workers. New IMF debt test puts spotlight on Bangladesh's interest bill .

BRT project cancellation tops agenda. Government prioritises bankable PPP projects to attract investment. ADB launches PPP monitor to help mobilize private investment. BANK | BB considers liquidation or merger of troubled Padma Bank. Energy | Rooppur plant starts feeding electricity into national grid. RMG | RMG turmoil spills into day two, 640 units shut. TELECOM | Govt revises spectrum renewal process for telcos. New strategies adopted as external debt repayments may reach USD 7.6 Bn/year. RMG | Minimum Wage Board meeting deferral fuels more tensions. ENERGY | ADB mulls USD 200 Mn support for BD solar power ambition. RMG | No more wage boards, RMG owners want yearly pay revisions.

Stock Market Arena

EXCHANGE | Dandy Dyeing eyes comeback after decade-long hiatus. GHAIL | Golden Harvest unlawfully settles bank loan with public fund: Auditor. EXCHANGE | DSE to redefine ATB role as bonds move to main board. ROBI | Robi Axiata's rejoinder. TITASGAS | Titas Gas returns to profit in Q1 on lower system loss. MUTUAL FUND | SEML IBBL Shariah Fund unitholders approve open-end conversion. MJLBD | MJL Bangladesh develops 5-acre green, automated warehouse complex near Ctg Port. MTB, GP, ROBI | MTB partners with Grameenphone, Robi for Bangla QR payment. BBSCABLES | BBS Cables swings to BDT 1.08 Bn loss as government orders dry up. METROSPIN | Metro Spinning's BMRE delay drags on, losses mount. EXCHANGE | Dhaka stocks rise as easing of BO restrictions boosts sentiment. ACI | ACI to form BDT 500 Mn subsidiary for group services. RENATA | Renata enters Netherlands with Parkinson's drug.

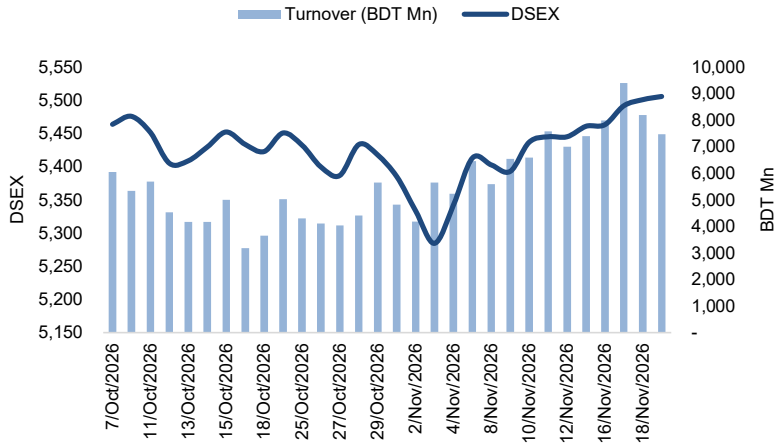
Table 1: Index

Index	Closing*	Opening*	Δ(Pts)	30-Dec-2025	Δ% Week	Δ% YTD
DSEX	5,505.64	5,444.91	+60.73	4,865.34	1.12%	13.16%
DS30	2,085.73	2,059.40	+26.33	1,853.54	1.28%	12.53%
DSES	1,074.08	1,057.30	+16.78	1,000.72	1.59%	7.33%
CDSET	1,105.83	1,092.43	+13.40	1,004.81	1.23%	10.05%

Table 2: Market Statistics

		This Week	Last Week	% Change
Mcap	Mn BDT	6,733,723	6,699,196	0.52%
	Mn USD	53,999	53,722	
Turnover	Mn BDT	40,436	33,287	21.48%
	Mn USD	324	267	
Average Daily Turnover	Mn BDT	8,087	6,657	21.48%
	Mn USD	65	53	
Volume	Mn Shares	1,222	1,074	13.84%

Figure 1: DSEX & Turnover in Last Four Weeks



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Table 3: Top Ten Gainers

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
WATACHEM	183.1	127.3	+43.8%	2,714	357.2	39.2x	2.8x
MATINSPINN	137.8	123.5	+22.7%	14,778	742.8	19.5x	2.1x
NAVANACNG	21.8	18.0	+21.1%	1,647	70.5	NM	0.7x
ISLAMIBANK	25.6	21.3	+20.2%	41,216	52.1	NM	1.1x
ZAHINTEX	8.4	7.0	+20.0%	687	7.5	NM	1.1x
MALEKSPIN	59.7	49.9	+19.6%	11,558	1,230.7	9.0x	0.9x
TITASGAS	23.4	19.6	+19.4%	23,148	421.3	NM	0.3x
BDTHAIFOOD	19.0	16.1	+18.0%	1,549	186.2	NM	1.7x
MEGHNAPET	82.7	70.3	+17.6%	992	55.9	NM	1.2x
RAHIMAFOOD	77.3	66.9	+15.5%	1,546	36.3	NM	8.4x

Table 4: Top Ten Losers

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
LANKABAFIN	12.2	14.0	-12.9%	6,574	153.7	NM	0.9x
PLFSL	1.5	1.7	-11.8%	428	5.8	NM	NM
GSPFINANCE	3.1	3.5	-11.4%	487	4.5	NM	NM
HFL	10.0	11.1	-9.9%	911	1.7	NM	0.3x
DGIC	43.8	48.2	-9.1%	1,752	252.0	NM	3.7x
ACIFORMULA	126.8	139.0	-8.8%	5,991	59.7	20.0x	1.6x
DELTASPINN	6.8	7.4	-8.1%	1,132	19.5	NM	0.6x
BIFC	3.4	3.7	-8.1%	342	0.8	NM	NM
SBACBANK	5.7	6.2	-8.1%	4,698	9.4	NM	0.4x
YPL	19.7	21.4	-7.9%	1,452	11.0	NM	3.7x

Table 5: Top Ten Most Traded Shares

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
SPCL	70.6	66.7	+5.8%	13,176	1,312.5	11.6x	1.6x
MALEKSPIN	59.7	49.9	+19.6%	11,558	1,230.7	9.0x	0.9x
BPPL	25.1	22.0	+14.1%	4,342	1,117.4	6.0x	0.8x
DOREENPWR	44.3	40.2	+10.2%	8,024	924.9	8.1x	0.7x
ENVOYTEX	85.9	78.1	+10.0%	14,408	871.3	9.4x	1.4x
PRIMEBANK	32.4	29.0	+11.7%	39,483	854.6	4.1x	0.8x
BRACBANK	66.6	65.8	+1.2%	152,485	825.8	6.4x	1.2x
ASIATICLAB	116.7	107.3	+8.8%	14,283	802.1	24.9x	2.0x
RUNNERAUTO	53.0	49.3	+7.5%	6,018	797.3	27.6x	0.8x
MATINSPINN	137.8	123.5	+22.7%	14,778	742.8	19.5x	2.1x

Table 6: Most Appreciated YTD in BRAC EPL Universe

Company Name	Close*	YTD %Δ	Mcap**	PE	PB
ENVOYTEX	85.9	+77.1%	14,408	9.4x	1.4x
SHASHADNIM	26.9	+72.4%	3,794	32.8x	0.6x
IPDC	30.6	+70.0%	13,145	24.0x	1.8x
BARKAPOWER	11.2	+67.2%	2,637	7.6x	0.4x
DOREENPWR	44.3	+59.4%	8,024	8.1x	0.7x
TITASGAS	23.4	+51.0%	23,148	NM	0.3x
BSRMSTEEL	94.7	+50.1%	35,603	4.3x	0.9x
BXPHARMA	149.4	+46.3%	66,649	7.3x	1.0x
RUNNERAUTO	53.0	+44.4%	6,018	27.6x	0.8x
CITYBANK	29.4	+38.6%	51,433	3.6x	0.7x

**BDT*

**BDT Mn*

Table 7: Sector Indices

Sector Name	Week Close*	Week Open*	Year Open*	Δ% Week	Δ% YTD
Bank	1,591.0	1,544.1	1,367.20	+3.04%	+16.37%
NBFI	989.2	1,008.6	860.23	-1.93%	+14.99%
Mutual Fund	623.2	625.2	478.27	-0.33%	+30.29%
General Insurance	4,212.4	4,259.7	2,879.11	-1.11%	+46.31%
Life Insurance	1,601.0	1,656.8	1,691.42	-3.37%	-5.35%
Telecommunication	4,203.0	4,211.4	4,431.51	-0.20%	-5.16%
Pharmaceutical	2,999.5	3,018.6	2,764.29	-0.63%	+8.51%
Fuel & Power	1,148.3	1,119.1	996.11	+2.61%	+15.28%
Cement	1,833.7	1,829.0	1,739.18	+0.26%	+5.44%
Services & Real Estate	1,117.7	1,081.4	949.82	+3.36%	+17.68%
Engineering	2,501.3	2,510.3	2,290.78	-0.36%	+9.19%
Food & Allied	10,894.0	10,628.5	12,942.72	+2.50%	-15.83%
IT	2,318.1	2,292.5	1,703.25	+1.12%	+36.10%
Textile	1,511.8	1,426.7	1,060.76	+5.96%	+42.52%
Paper & Printing	4,307.8	4,236.1	4,485.61	+1.69%	-3.96%
Tannery	2,029.9	1,996.0	1,806.05	+1.70%	+12.40%
Jute	12,383.1	11,692.3	11,805.57	+5.91%	+4.89%
Ceramics	456.5	442.2	370.10	+3.23%	+23.33%
Miscellaneous	2,487.7	2,439.4	3,881.56	+1.98%	-35.91%

Table 8: Sector Trading Matrix

Sector Name	Daily Avg this Week	Daily Avg last Week	% Change	% of Total Turnover	PE	PB
Bank	809.1	396.1	+104.27%	+10.52%	8.4x	0.7x
NBFI	189.3	246.7	-23.24%	+2.46%	NM	1.1x
Mutual Fund	245.3	261.7	-6.29%	+3.19%	NM	0.5x
General Insurance	605.1	702.1	-13.81%	+7.87%	16.7x	1.6x
Life Insurance	95.1	121.4	-21.67%	+1.24%	NM	NM
Telecommunication	56.4	56.0	+0.71%	+0.73%	10.1x	3.6x
Pharmaceutical	844.1	579.1	+45.76%	+10.98%	9.6x	1.3x
Fuel & Power	1,099.5	787.9	+39.56%	+14.30%	10.1x	0.6x
Cement	32.4	42.3	-23.47%	+0.42%	30.5x	2.0x
Services & Real Estate	199.0	136.6	+45.73%	+2.59%	36.3x	0.4x
Engineering	632.3	597.7	+5.79%	+8.22%	12.5x	0.7x
Food & Allied	332.3	172.6	+92.47%	+4.32%	39.1x	2.6x
IT	149.6	175.3	-14.66%	+1.94%	61.3x	1.9x
Textile	1,659.0	1,413.3	+17.39%	+21.57%	NM	1.0x
Paper & Printing	77.9	95.8	-18.64%	+1.01%	NM	2.2x
Tannery	64.4	31.4	+105.32%	+0.84%	NM	1.4x
Jute	65.2	49.6	+31.47%	+0.85%	94.5x	2.2x
Ceramics	130.3	150.8	-13.60%	+1.69%	NM	1.4x
Miscellaneous	404.7	302.8	+33.67%	+5.26%	35.1x	1.0x

Table 9: Least Appreciated YTD in BRAC EPL Universe

Company Name	Close*	YTD %Δ	Mcap**	PE	PB
SINGERBD	61.8	-26.9%	6,162	NM	NM
BATBC	192.3	-22.6%	103,842	27.6x	1.8x
ISLAMIBANK	25.6	-22.0%	41,216	NM	1.1x
UNILEVERCL	1,707.0	-20.6%	32,901	62.1x	18.3x
TRUSTBANK	13.2	-19.9%	13,778	4.7x	0.5x
LINDEBD	620.4	-17.3%	9,441	28.4x	2.8x
GP	226.7	-12.1%	306,113	8.7x	6.2x
MIRAKHTER	24.3	-11.0%	2,935	NM	0.6x
HEIDELBCEM	193.1	-10.6%	10,911	NM	2.9x
ACTIVEFINE	5.0	-9.1%	1,200	NM	0.2x

Important News: Business, Economy & Sector

RMG | CPD proposes minimum RMG wage to end unrest

- A think-tank calls for stakeholders to eschew street agitation and adversarial bargaining and negotiate new entry-level monthly minimum wage for garment workers within a range of BDT 18,578 to BDT 24,204.

https://today.thefinancialexpress.com.bd/first-page/cpd-proposes-minimum-rmg-wage-to-end-unrest-1795026294

Bank resolution fund approved; money to be raised largely from bonds

- Bangladesh Bank's board has approved the formation of a separate BDT 300-400 Bn Bank Resolution Fund to finance the restructuring, rescue and, where necessary, orderly liquidation of troubled banks and financial institutions. The central bank plans to raise most of the money through bond issuance, while banks and financial institutions will also be required to contribute at specified rates.

https://www.tbsnews.net/economy/banking/bank-resolution-fund-approved-money-be-raised-largely-bonds-1607281

Preparations afoot to float USD 1.0 Bn sovereign bond, experts for proper use of funds

- A government move is underway to issue USD 1.0 Bn worth of sovereign bonds in diversifying its debt sources beyond traditional lenders while economists foresee latent risks associated with unproductive use of borrowed money. They are of the opinion that borrowing with bond may pile up debt burdens unless the funds are invested in foreign-currency-generating productive sectors.

https://today.thefinancialexpress.com.bd/first-page/preparations-afoot-to-float-10b-sovereign-bond-experts-for-proper-use-of-funds-1795026526

BANK | Central bank launches probe into 16 banks over forex irregularities

- Bangladesh Bank (BB) has launched a special inspection of 16 leading commercial banks to investigate suspected irregularities in foreign-exchange transactions, as renewed volatility on the market puts pressure on the local currency despite strong growth in export earnings and remittance inflows.

https://today.thefinancialexpress.com.bd/last-page/central-bank-launches-probe-into-16-banks-over-forex-irregularities-1795027330

RMG | Operation at 409 units disrupted amid BGB deployment

- Garment workers' protests over wage-hike procrastination and dismissals spread across Savar, Ashulia, Gazipur, and Mirpur on Wednesday, triggering road blockades, factory vandalism, and clashes that prompted the deployment of 44 Border Guard Bangladesh (BGB) platoons.

https://today.thefinancialexpress.com.bd/first-page/operation-at-409-units-disrupted-amid-bgb-deployment-1795026367

BANK | Banks' CRAR plunges to negative 3.8%

- Banks' Capital to Risk-Weighted Assets Ratio plunged into negative territory to 3.80% in June 2026, as mounting bad loans and accumulated losses continued to erode their financial strength and ability to absorb further shocks.

https://www.newagebd.net/post/banking/323068/banks-crar-plunges-to-negative-3.8pc

BANK | Shariah-based banks lose ground in deposit race

- Shariah-based banks are still struggling to attract deposits as their reputation has suffered in recent years over delays in returning customers' money. Year-on-year deposit growth at shariah-based banks fell to 2.48% in September from 8.98% in April.

https://www.thedailystar.net/business/economy/news/shariah-based-banks-lose-ground-deposit-race-4327561

Bangladesh Bank sells USD 220 Mn from reserves at BDT 123.90 per dollar

- The BB sold USD 220 Mn from its foreign exchange reserves at BDT 123.90 per dollar through an auction yesterday to boost dollar supply and stabilise the exchange rate.

https://www.tbsnews.net/economy/banking/bangladesh-bank-sells-220m-reserves-tk12390-dollar-1607176

BANK | Worthless bonds, but banks still count them as assets

- Banks, financial institutions, insurers and wealthy individuals invested BDT 45.15 Bn in subordinated and perpetual bonds of five troubled banks. Since the five merged into Sammilito Islami Bank last year, most of those bonds have been worth nothing under the resolution law.

https://www.thedailystar.net/business/economy/news/worthless-bonds-banks-still-count-them-assets-4327586

RMG | BEPZIA proposes 3-tier minimum wage for EPZ workers

- The Bangladesh Export Processing Zones Investors' Association (BEPZIA) has proposed a three-tier minimum wage structure ranging from BDT 13,530 to BDT 16,605 per month for Export Processing Zone (EPZ) workers.

https://today.thefinancialexpress.com.bd/trade-market/bepzia-proposes-3-tier-minimum-wage-for-epz-workers-1795021787

New IMF debt test puts spotlight on Bangladesh's interest bill

- Bangladesh faces a tougher test of its public finances from mid-2027, when the International Monetary Fund (IMF) and World Bank will start using two new measures to assess debt risks. The multilateral lenders will look at how much government revenue goes on interest payments. They will also measure how much the government must raise each year to cover its budget deficit and repay maturing loans, relative to the size of the economy.

https://www.thedailystar.net/business/economy/news/new-imf-debt-test-puts-spotlight-bangladeshs-interest-bill-4326576

BRT project cancellation tops agenda

- The government's decision on scrapping the long-delayed Airport-Gazipur Bus Rapid Transit (BRT) project is expected to dominate a tripartite project-review meeting with the Asian Development Bank (ADB) on Wednesday. According to ERD, Bangladesh has some 49 ongoing ADB-funded projects involving nearly USD 11.02 Bn.

https://today.thefinancialexpress.com.bd/last-page/brt-project-cancellation-tops-agenda-1794853411

Government prioritises bankable PPP projects to attract investment

- In a policy pivot, the government will now prioritise developing bankable public-private partnership (PPP) projects to attract greater private investment in infrastructure development.

https://today.thefinancialexpress.com.bd/last-page/government-prioritises-bankable-ppp-projects-to-attract-investment-1794936602

ADB launches PPP monitor to help mobilize private investment

- The government of Bangladesh and ADB launched PPP Monitor: Bangladesh to strengthen public–private partnerships (PPPs) and mobilize private investment in sustainable infrastructure and improved public services.

https://www.bssnews.net/business/447000

BANK | BB considers liquidation or merger of troubled Padma Bank

- Bangladesh Bank has brought crisis-hit Padma Bank under a resolution process, paving the way for its liquidation or merger as the bank has become financially non-viable after years of mismanagement, loan irregularities and mounting losses.

https://www.newagebd.net/post/banking/322895/bb-considers-liquidation-or-merger-of-troubled-padma-bank

Energy | Rooppur plant starts feeding electricity into national grid

- Rooppur plant starting electricity feeding into the power-hungry national grid, after long years gone into its installation, supplying 350 MW of power.

https://today.thefinancialexpress.com.bd/first-page/rooppur-plant-starts-feeding-electricity-into-national-grid-1794935671

RMG | RMG turmoil spills into day two, 640 units shut

- The sudden postponement of Monday's Minimum Wage Board meeting for the RMG sector sparked intense labour unrest on Tuesday, disrupting operations at some 640 factories across major industrial zones.

https://thefinancialexpress.com.bd/trade/rmg-turmoil-spills-into-day-two-640-units-shut

TELECOM | Govt revises spectrum renewal process for telcos

- The government has revised the spectrum renewal price for three mobile operators at BDT 212.38 Bn for 79.2 MHz in the 900 MHz, 1800 MHz and 2100 MHz bands over 20 years. However, the operators will have to pay an additional BDT 78.94 Bn in interest if they follow the instalment arrangement. They will not have to pay interest if they settle the entire amount within the first year.

https://www.newagebd.net/post/telecom/322918/govt-revises-spectrum-renewal-process-for-telcos

New strategies adopted as external debt repayments may reach USD 7.6 Bn/year

- Annual repayments could rise to USD 5.5 Bn in the coming years and eventually reach as much as USD 7.6 Bn. As debt-servicing pressures mount, the government is considering a dedicated Debt Management Office, a Public Debt Act and new financing options, including sukuk and public-private partnerships.

https://www.tbsnews.net/economy/govt-adopts-new-strategies-external-debt-repayments-may-reach-76byear-1604816

RMG | Minimum Wage Board meeting deferral fuels more tensions

- The crucial third meeting of the Minimum Wage Board for RMG sector was postponed on Monday, sparking immediate protests by rights groups.

https://today.thefinancialexpress.com.bd/first-page/minimum-wage-board-meeting-deferral-fuels-more-tensions-1794852655

ENERGY | ADB mulls USD 200 Mn support for BD solar power ambition

- A USD 200 Mn Asian Development Bank (ADB) lending package is likely to advance Bangladesh government's bid to deal with energy crises through enhancing solar-power generation, officials said.

https://today.thefinancialexpress.com.bd/last-page/adb-mulls-200m-support-for-bd-solar-power-ambition-1794853521

RMG | No more wage boards, RMG owners want yearly pay revisions

- Garment owners do not want any more wage boards once this year's new minimum wage structure is announced, seeking instead to replace the periodic, often volatile review process with a fixed formula for annual pay rises.

https://www.tbsnews.net/economy/rmg/no-more-wage-boards-rmg-owners-want-yearly-pay-revisions-1605976

ENERGY | New Kutubdia FSRU to save BDT 23.0 Bn over 20 years: State minister

- The new terminal is expected to save around USD 109,000 per cargo by allowing the country to import larger shipments. The government plans to import 50 cargoes annually under a 20-year contract.

https://www.tbsnews.net/economy/new-kutubdia-fsru-save-tk2300cr-over-20-years-state-minister-1604706

Japanese, Chinese firms dominate next two metro rail projects

- Japanese and Chinese firms have emerged as the dominant foreign players in the development of Dhaka's next two metro rail projects, securing major contracts for the construction of a combined 51.24-kilometre network. Three Bangladeshi companies and two Indian firms have also joined the projects as partners, while a South Korean company has secured a contract through a joint venture with a local firm.

https://today.thefinancialexpress.com.bd/last-page/japanese-chinese-firms-dominate-next-two-metro-rail-projects-1794680581

ENERGY | Third FSRU unlikely to ease gas crisis soon

- The move to add a third floating LNG terminal is unlikely to bring significant relief to the country's persistent gas crisis anytime soon, said the US-based think-tank Institute for Energy Economics and Financial Analysis (IEEFA).

https://www.thedailystar.net/news/bangladesh/news/third-fsru-unlikely-ease-gas-crisis-soon-4325926

ENERGY | 220MW solar power plant planned in Feni at BDT 19 Bn

- The government plans to set up 220 MW solar power plant in Feni by June 2028 at estimated cost of BDT 19 Bn.

https://www.thedailystar.net/business/economy/news/220mw-solar-power-plant-planned-feni-tk-1900cr-4325716

RMG | Basics drive 97% of apparel export growth

- Bangladesh's apparel export growth in 4MFY27 came almost entirely from basic garments, while higher-value products made little headway, underscoring the country's continued dependence on low-value items.

https://www.thedailystar.net/business/economy/news/basics-drive-97-apparel-export-growth-4326561

BD becomes DFC-eligible country

- The U.S. International Development Finance Corporation (DFC) on Monday announced projects in Bangladesh are now eligible for DFC financing.

https://today.thefinancialexpress.com.bd/first-page/bd-becomes-dfc-eligible-country-1794852767

LTU-VAT logs 34.47% revenue growth in Oct

- The Large Taxpayers Unit (LTU) of the National Board of Revenue's (NBR) VAT wing recorded its highest-ever monthly revenue collection in recent months, posting a 34.47% year-on-year growth in October of the current fiscal year.

https://today.thefinancialexpress.com.bd/last-page/ltu-vat-logs-3447pc-revenue-growth-in-oct-1794853628

TELECOM | Mobile subscriptions rise to 191m in September

- Mobile phone subscriptions in Bangladesh rose to 191.39 Mn in September. The country's four mobile operators added around 0.3 Mn subscriptions in September.

https://www.newagebd.net/post/telecom/322616/mobile-subscriptions-rise-to-191m-in-september

BB sells USD 100 Mn more to keep forex market stable

- The central bank further intervened in the country's foreign-exchange (forex) market by selling another USD 100 Mn to several banks through an auction on Monday to keep the exchange rate stable.

https://today.thefinancialexpress.com.bd/last-page/bb-sells-100m-more-to-keep-forex-mkt-stable-1794853565

Japan's Marubeni plans to invest in state-owned sugar industry

- Japanese industrial and trading giant Marubeni plans to partner Bangladesh Sugar and Food Industries Corporation (BSFIC) and other foreign companies to revive the country's ailing state-owned sugar industry through a major investment package.

https://today.thefinancialexpress.com.bd/first-page/japans-marubeni-plans-to-invest-in-state-owned-sugar-industry-1794852395

INSURANCE | Govt plans new insurance products to ease natural disaster cost burden

- The government plans to introduce innovative insurance products, including parametric insurance, to ease its financial burden in managing natural disasters and climate change-related risks.

https://today.thefinancialexpress.com.bd/trade-market/govt-plans-new-insurance-products-to-ease-natural-disaster-cost-burden-1794844580

BANK | NPLs hit BDT 5,972 Bn 32.17% of total loans: FinMin

- Defaulted loans in the banking sector reached BDT 5,972 Bn at the end of September 2026, accounting for 32.17% of total outstanding loans, Finance Minister has told in the Parliament (16 November).

https://www.tbsnews.net/economy/defaulted-loans-fall-tk9400cr-q3-tk597-lakh-crore-finmin-1604801

91% of firms upbeat on trade growth despite rising costs

- Despite rising costs and trade uncertainty, 91% of Bangladeshi businesses remain confident about expanding their international trade over the next two years, according to a new HSBC survey. Energy is the biggest cost pressure for local businesses, cited by 50% of firms, closely followed by raw materials at 49%.

https://www.thedailystar.net/business/economy/news/91-firms-upbeat-trade-growth-despite-rising-costs-4324811

BB advises banks not to be aggressive in remittance buying

- Banks have been advised by the central bank not to be desperate in buying remittances if there was no overseas-payment pressures. The suggestion comes as the central bank move to preempt exchange-rate volatility in the foreign-exchange market.

https://today.thefinancialexpress.com.bd/first-page/bb-advises-banks-not-to-be-aggressive-in-remittance-buying-1794767466

Govt eyes sovereign bond debut, IMF deal within 3 months

- Bangladesh plans to issue its first sovereign bond and reach a deal with the International Monetary Fund (IMF) within three months as it seeks to diversify its financing sources, senior government officials has said.

https://www.thedailystar.net/business/economy/news/govt-eyes-sovereign-bond-debut-imf-deal-within-3-months-4324801

Apparel sector lifts industrial growth to 8.79% in Aug

- A strong rebound in garment manufacturing propelled Bangladesh's large-scale industrial sector to 8.79% year-on-year growth in August 2026, offsetting a contraction in the textile industry and signalling improved momentum across several manufacturing segments.

https://today.thefinancialexpress.com.bd/last-page/apparel-sector-lifts-industrial-growth-to-879pc-in-aug-1794767793

Bangladesh begins preliminary FTA negotiation with EU

- Bangladesh has opened preliminary talks with the European Union (EU) on a possible free-trade agreement (FTA) to keep preferential access to its largest export market after LDC graduation.

https://today.thefinancialexpress.com.bd/first-page/bangladesh-begins-preliminary-fta-negotiation-with-eu-1794767372

Govt spends just 6.5% of ADP outlay in 4 months

- The government has spent just 6.53% of its Annual Development Programme (ADP) allocation in 4MFY27, marking the slowest implementation pace for the period in at least 17 years.

https://www.thedailystar.net/business/economy/news/govt-spends-just-65-adp-outlay-4-months-4324791

BB to issue BDT 30.0 Bn Sukuk for rural projects

- Bangladesh Bank will issue a BDT 30.0 Bn short-term government investment Sukuk on December 1 to finance priority rural infrastructure development projects, the central bank has said.

https://www.thedailystar.net/business/economy/news/bb-issue-tk-3000cr-sukuk-rural-projects-4322356

BOESL moves to send manpower directly to Saudi Arabia

- Bangladesh Overseas Employment and Services Limited (BOESL) has taken initiatives to send manpower from Bangladesh to the Kingdom of Saudi Arabia (KSA) on its own.

https://today.thefinancialexpress.com.bd/last-page/boesl-moves-to-send-manpower-directly-to-saudi-arabia-1794767961

Cabinet approves monthly VAT return filing

- The government is set to restore the requirement to file VAT returns monthly instead of every three months, as the cabinet gave approval to the draft Value Added Tax and Supplementary Duty (Amendment) Act 2026.

https://www.newagebd.net/post/economy/322605/cabinet-approves-monthly-vat-return-filing

BANK| 15 banks account for 85% of default loans: BB

- Only 15 banks - including five recently merged shariah-based banks - account for more than 85% of the over BDT 6,000 Bn in NPLs, underscoring that asset-quality distress remains concentrated in a handful of lenders rather than being widespread across the banking sector.

https://www.thedailystar.net/business/economy/news/15-banks-account-85-default-loans-bb-4324796

RMG | Owners submit wage proposal today

- Garment-factory owners are set to submit their package of minimum wage to the Wage Board today (Monday) as ongoing labour unrest forced 121 apparel units still keep shut across key industrial belts.

https://today.thefinancialexpress.com.bd/first-page/owners-submit-wage-proposal-today-1794767670

ENERGY | Oil to flow via subsea pipeline in February

- The commercial operations of Single Point Mooring (SPM) is expected to commence in the first week of Feb'27.

https://today.thefinancialexpress.com.bd/last-page/oil-to-flow-via-subsea-pipeline-in-february-1794767821

BB consolidates foreign currency, non-resident account rules

- Bangladesh Bank has consolidated a range of existing regulations governing foreign currency and Taka accounts maintained by non-residents and foreign nationals, aiming to simplify compliance and facilitate cross-border financial transactions.

https://today.thefinancialexpress.com.bd/last-page/bb-consolidates-foreign-currency-non-resident-account-rules-1794509479

BB sells USD 100 Mn, dollar hits record BDT 124.86

- Bangladesh Bank sold another USD 100 Mn to banks on Thursday to curb the rising dollar price as the interbank dollar exchange rate climbed to record BDT 124.86 each amid increased demand for foreign currency to pay for fuel and gas imports.

https://www.newagebd.net/post/economy/322197/bb-sells-100m-dollar-hits-record-tk-12486

Dollar crosses BDT 128 in kerb market as import bills mount

- The dollar has crossed BDT 128 in Bangladesh's kerb market as rising fuel and food import bills drive up demand for foreign currency, putting fresh pressure on the taka despite growing remittance inflows and BB intervention.

https://tob.news/dollar-crosses-tk128-in-kerb-market-as-import-bills-mount/

Bangladesh may receive USD 155.22 Mn in French financing

- Bangladesh is set to receive EUR 140 Mn in fresh development financing from the French development agency Agence Française de Développement (AFD) over next two years, officials said Thursday.

https://today.thefinancialexpress.com.bd/last-page/bangladesh-may-receive-15522m-in-french-financing-1794509150?date=13-11-2026

RMG | RMG industry seeks higher wastage allowance

- Apparel exporters import duty-free raw materials under the bonded warehouse facility to manufacture garments. The government sets limits on how much of these materials can be wasted during production. Garment manufacturers now want wastage beyond the prescribed limits to be recognized and approved.

https://today.thefinancialexpress.com.bd/trade-market/rmg-industry-seeks-higher-wastage-allowance-1794675146?amp=true

RMG | Bangladesh loses ground in EU apparel market

- Bangladesh's apparel industry is losing its competitive edge in the European Union (EU), with export earnings, shipment volumes and average unit prices all declining in the first nine months of this year (2026).

https://today.thefinancialexpress.com.bd/first-page/bangladesh-loses-ground-in-eu-apparel-market-1794767415

Govt overhauls property valuation rules to reflect market prices

- The government has scrapped the minimum mouza rates used to value land and other immovable property and replaced them with actual market prices, aiming to curb tax evasion, reduce undisclosed wealth and raise revenue.

https://www.thedailystar.net/business/economy/news/govt-overhauls-property-valuation-rules-reflect-market-prices-4322481

BRTC gets BDT 4.0 Bn loan to buy 100 electric buses

- The government has approved a BDT 4.0 Bn loan for the Bangladesh Road Transport Corporation (BRTC) to procure 100 electric buses, set up charging stations and develop necessary infrastructure.

https://today.thefinancialexpress.com.bd/last-page/brtc-gets-tk-40b-loan-to-buy-100-electric-buses-1794680710

BANK | BB to cap corporate lending at 45% to boost SME, retail loans

- Bangladesh Bank is considering requiring commercial banks to allocate at least 55% of their loans to SMEs and retail customers, seeking to reduce excessive concentration in large corporate borrowers and expand access to credit, Bangladesh Bank Governor has said on Saturday.

https://www.newagebd.net/post/economy/322466/bb-to-cap-corporate-lending-at-45pc-to-boost-sme-retail-loans

FRC roadmap to make firms disclose emissions, sustainability performance

- The Financial Reporting Council (FRC) is set to unveil a roadmap for sustainability reporting, under which local companies, including listed ones, will be brought under binding rules in phases over the next six to seven years.

https://today.thefinancialexpress.com.bd/stock-corporate/frc-roadmap-to-make-firms-disclose-emissions-sustainability-performance-1794675496

RMG | Bangladesh's share of global apparel exports doubles to 10.9%

- Bangladesh's share of global apparel exports more than doubled to 10.9% in 2024 from 4.9% in 2010, while China's share fell to 28.2% from 42%, according to a World Bank study.

https://www.newagebd.net/post/apparel/322469/bangladeshs-share-of-global-apparel-exports-doubles-to-10.9pc

Law firm traces USD 500 Mn of Sikder Group assets abroad: BB official

- A law firm engaged to recover money allegedly laundered by Sikder Group has identified the group's overseas assets worth about USD 500 Mn. Loans linked to Sikder Group that have turned NPL exceed USD 1.0 Bn.

https://www.thedailystar.net/business/economy/news/law-firm-traces-500m-sikder-group-assets-abroad-bb-official-4322436

World oil market is returning to surplus: IEA

- The world oil market will return to a surplus in the fourth quarter of this year, the International Energy Agency said on Friday, as Middle East exports recover faster than global oil demand despite continued attacks on shipping.

https://www.thedailystar.net/business/global-economy/news/world-oil-market-returning-surplus-iea-4323866

TEXTILE | Duty-free cotton yarn imports to continue amid court stay

- The status quo allowing duty-free imports of 10-30 count cotton yarn under bond against bank guarantees will remain in place for now, as the matter is pending before the High Court Division, officials said.

https://today.thefinancialexpress.com.bd/trade-market/duty-free-cotton-yarn-imports-to-continue-amid-court-stay-1794505806?date=13-11-2026

BANK | Govt to funnel BDT 600 Bn from budget annually for bank recapitalisation: BB governor

- The government will earmark BDT 600 Bn annually in the fiscal budget for banking-sector recapitalisation, says Bangladesh Bank governor Md. Mostaqur Rahman.

https://thefinancialexpress.com.bd/economy/govt-to-funnel-tk-600b-from-budget-annually-for-bank-recapitalisation-bb-governor

RMG | Chinese investors propose four-tier minimum wage structure

- Chinese investors in Bangladesh have proposed introducing a four-tier, zone-based minimum wage structure ranging from BDT 13,530 to BDT 16,605 per month.

https://today.thefinancialexpress.com.bd/last-page/chinese-investors-propose-four-tier-minimum-wage-structure-1794680660

TEXTILE | Bangladesh's cotton imports may hit 7.5 Mn bales in MY27

- Bangladesh's cotton imports may rise to 7.5 Mn bales in the marketing year 2026-27, driven by growing demand from the spinning industry.

https://www.newagebd.net/post/trade-commerce/322465/bangladeshs-cotton-imports-may-hit-75m-bales-in-my27

BANK | BB sets minimum qualifications for CFOs

- BB has set new eligibility and suitability criteria for appointing CFOs, chief information technology officers and company secretaries at finance companies, aiming to strengthen corporate governance in the sector.

https://www.thedailystar.net/business/economy/news/bb-sets-minimum-qualifications-cfos-4322366

BANK | Banking sector's end-2025 provisioning shortfall at BDT 1.91 Tn

- Bangladesh's banking sector bumps under a provisioning shortfall of BDT 1.91 Tn at end-2025, while private-sector credit growth slowed to 4.09% in Sep'26, reflecting a dual weakness in finance and economy at large.

https://today.thefinancialexpress.com.bd/first-page/banking-sectors-end-2025-provisioning-shortfall-at-tk-191t-1794680041

BANK | Central bank to ease expat bond rules; boost SME, retail loans

- BB is planning a series of measures to attract more foreign currency from expatriate Bangladeshis and diversify domestic lending.

https://www.tbsnews.net/economy/cenbank-ease-expat-bond-rules-boost-sme-retail-loans-1602281

ENERGY | Shallow Ctg port adds to import costs: LOAB

- LPG traders in Bangladesh are incurring an additional USD 0.2 Mn a day due to shallow draft at Chattogram seaport, according to industry leaders.

https://today.thefinancialexpress.com.bd/last-page/shallow-ctg-port-adds-to-import-costs-loab-1794509110

Important News: Stocks

EXCHANGE | Dandy Dyeing eyes comeback after decade-long hiatus

- Dandy Dyeing Limited, a textile business belonging to the family of former Prime Minister Khaleda Zia, is planning a comeback by resolving its securities law non-compliance issues. Listed on the stock market in 1995, the company weaves, dyes, and prints gray cloth.

https://www.tbsnews.net/economy/stocks/dandy-dyeing-eyes-comeback-after-decade-long-hiatus-1607151

GHAIL | Golden Harvest unlawfully settles bank loan with public fund: Auditor

- Golden Harvest Agro Industries used fixed deposit receipts (FDRs) created with a substantial portion of its rights issue proceeds as collateral to borrow nearly an equivalent amount from the same bank. The bank later adjusted the entire loan against the FDRs, but the company did not disclose the borrowing or the subsequent adjustment to the stock exchange.

https://www.tbsnews.net/economy/stocks/golden-harvest-unlawfully-settles-bank-loan-public-fund-auditor-1607161

EXCHANGE | DSE to redefine ATB role as bonds move to main board

- The Dhaka Stock Exchange (DSE) will amend the rules tied to the Alternative Trading Board (ATB), redefining its purpose. Bangladesh Securities and Exchange Commission (BSEC) has asked the DSE on November 10 to take measures by the end of this month to transfer the bonds listed on the ATB to the exchange's main board.

https://today.thefinancialexpress.com.bd/stock-corporate/dse-to-redefine-atb-role-as-bonds-move-to-main-board-1794930138

ROBI | Robi Axiata's rejoinder

- Robi Axiata PLC has sent a rejoinder claiming that the report is founded on a "fundamental and demonstrable factual error". The company also rejected the report in its entirety.

https://today.thefinancialexpress.com.bd/stock-corporate/robi-axiatas-rejoinder-and-fes-reply-1794675764

TITASGAS | Titas Gas returns to profit in Q1 on lower system loss

- A sharp reduction in system loss helped Titas Gas Transmission & Distribution Company make a strong turnaround in profitability in the first quarter of FY27.

https://today.thefinancialexpress.com.bd/stock-corporate/titas-gas-returns-to-profit-in-q1-on-lower-system-loss-1794506158

MUTUAL FUND | SEML IBBL Shariah Fund unitholders approve open-end conversion

- Unitholders of SEML IBBL Shariah Fund have approved a proposal to convert the fund from a closed-end to an open-end structure, although the change remains subject to regulatory clearance. 99.998% of unitholders present voted in favour of the proposal.

https://tob.news/seml-ibbl-shariah-fund-unitholders-approve-open-end-conversion/

MJLBD | MJL Bangladesh develops 5-acre green, automated warehouse complex near Ctg Port

- MJL Bangladesh PLC as well as its involvement in shipping, storage tank terminals and LPG, is seeking to diversify its business by tapping into growing demand for warehousing and logistics services.

https://www.tbsnews.net/economy/mjl-bangladesh-develops-5-acre-green-automated-warehouse-complex-near-ctg-port-1605996

MTB, GP, ROBI | MTB partners with Grameenphone, Robi for Bangla QR payment

- Mutual Trust Bank PLC has entered into strategic partnerships with the country's leading telecommunications operators, Grameenphone Ltd and Robi Axiata PLC to introduce Bangla QR-based payment facilities across their respective customer service touchpoints.

https://today.thefinancialexpress.com.bd/stock-corporate/mtb-partners-with-grameenphone-robi-for-bangla-qr-payment-1794930187

BBSCABLES | BBS Cables swings to BDT 1.08 Bn loss as government orders dry up

- BBS Cables PLC has plunged into a BDT 1.08 Bn net loss in FY26, underscoring a dramatic reversal of fortune driven by drying government tenders and macroeconomic headwinds.

https://www.tbsnews.net/economy/stocks/bbs-cables-swings-tk108cr-loss-government-orders-dry-1605906

METROSPIN | Metro Spinning's BMRE delay drags on, losses mount

- Metro Spinning Ltd has failed to resume production despite keeping its factory shut for more than three years to modernise and expand its facilities.

https://www.tbsnews.net/economy/stocks/metro-spinnings-bmre-delay-drags-losses-mount-1605881

RENATA | Renata enters Netherlands with Parkinson's drug

- Drug maker Renata PLC has expanded its presence in Europe with the launch of Amantadine HCl capsules in the Netherlands, marking its entry into another regulated pharmaceutical market.

https://www.thedailystar.net/business/organisation-news/news/renata-enters-netherlands-parkinsons-drug-4325681

EXCHANGE | Dhaka stocks rise as easing of BO restrictions boosts sentiment

- The Dhaka Stock Exchange (DSE) started the week on a positive note today (15 November), with renewed buying in undervalued stocks and improved investor sentiment following regulatory moves to ease restrictions on frozen beneficiary owner (BO) accounts, lifting the indices and turnover.

https://www.tbsnews.net/economy/stocks/dhaka-stocks-rise-easing-bo-restrictions-boosts-sentiment-1603636

ACI | ACI to form BDT 500 Mn subsidiary for group services

- The new company will bring together various services provided by different companies within the ACI Group and manage them under a separate entity, the disclosure said.

https://www.thedailystar.net/business/organisation-news/news/aci-form-tk-50cr-subsidiary-group-services-4324776

BXPHARMA | Beximco Pharma eyes herbal medicine market with new subsidiary

- Beximco Pharmaceuticals is expanding its footprint into the herbal medicine market to capitalise on growing demand by setting up a wholly owned subsidiary.

https://today.thefinancialexpress.com.bd/stock-corporate/beximco-pharma-eyes-herbal-medicine-market-with-new-subsidiary-1794760825

EXCHANGE | MSCI resumes Bangladesh index review after 3-year freeze, adds six stocks

- Global index provider Morgan Stanley Capital International (MSCI) has officially ended its more than three-year suspension of regular index reviews for Bangladesh, announcing major overhaul in November 2026 Index Review.

https://today.thefinancialexpress.com.bd/stock-corporate/msci-resumes-bangladesh-index-review-after-3-year-freeze-adds-six-stocks-1794506224

BXPHARMA | Beximco Pharma profit climbs 8.3% in Q1 on higher sales

- Beximco Pharmaceuticals posted a 8.3% year-on-year increase in profit to BDT 2.60 Bn in Q1FY27, buoyed by higher sales, lower finance costs and increased other income despite a challenging business environment.

https://today.thefinancialexpress.com.bd/stock-corporate/beximco-pharma-profit-climbs-83pc-in-q1-on-higher-sales-1794591700

BEACONPHAR | Beacon Pharma's Q1 profit hits record high on higher sales

- Beacon Pharmaceuticals posted its highest-ever quarterly profit for the July-September period of FY27, driven by double-digit sales growth. The drug maker reported a profit of BDT 782 Mn for the quarter, up 50% from the same quarter a year earlier, according to its unaudited financial statements published on Thursday.

https://today.thefinancialexpress.com.bd/stock-corporate/beacon-pharmas-q1-profit-hits-record-high-on-higher-sales-1794506204

RUNNERAUTO | Runner's Q1 profit jumps 56% on higher revenue, lower finance cost

- Despite a significant rise in operating expenses, Runner Automobiles has registered a 56.8% year-on-year growth in consolidated profit to BDT 60.64 Mn in the first quarter (July-September) of FY27, backed by significant revenue growth and lower finance cost.

https://today.thefinancialexpress.com.bd/stock-corporate/runners-q1-profit-jumps-56pc-on-higher-revenue-lower-finance-cost-1794506259

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