

Weekly Market Update

DSEX ended in Red (-1.82%) in the week

Capital Market Overview

The market closed in red this week. The benchmark index DSEX (-1.82%) lost -96.51 points and closed the week at 5,219.74 points. The blue-chip index DS30 (-1.95%) lost -39.35 points and stood at 1,980.36 points. The Shariah-based index DSES (-1.31%) lost -14.08 points and stood at 1,059.58 points. The large cap index CDSET (-2.21%) lost -24.01 points and closed at 1,064.86 points. DSEX, DS30, DSES and CDSET showed YTD returns of +7.28%, +6.84%, +5.88%, +5.98%, respectively.

Total Turnover During The Week (DSE): BDT 33.4 billion (USD 273 million)
Average Daily Turnover Value (ADTV): BDT 6.7 billion (Δ% Week: +21.9%)
Market P/E: 15.2x

Daily Index Movement during the Week

The market performed five sessions this week. It started negatively on Sunday (-0.83%) and remained negative on Monday (-0.78%) and Tuesday (-1.00%) but turned positive on Wednesday (+1.82%). However, the week ended negatively on Thursday (-1.01%).

Sectoral Performance

Most of the financial sectors registered negative performance this week. NBFI experienced the highest loss of -3.04% followed by Mutual Fund (-2.84%), Bank (-1.54%), Life Insurance (-0.40%), and General Insurance (+1.41%).

All the non-financial (large-cap) sectors registered negative performance this week. Food & Allied experienced the highest loss of 1.42% followed by Telecommunication (-1.36%), Fuel & Power (-1.16%), Pharmaceutical (-0.60%), and Engineering (-0.13%).

Macroeconomic Arena

Trump says Iran war 'nearing completion' in address to the nation. Bangladesh negotiating with 10 nations to reclaim USD 234 Bn laundered in AL era: PM. Bangladesh draws highest monthly remittances of USD 3.75 Bn in March. Bangladesh, Saudi Arabia discuss boosting manpower cooperation. Development spending trails at 30% as govt transition slows projects. Govt will not print money to fund budget. Startup investment firm set to launch with BDT 6.0 Bn from 39 banks. Govt raises BDT 50 Bn in spl T-bill auction. Govt plans new austerity steps amid energy crisis. Fuel prices remain unchanged in April. BANK | Bangladesh Bank authorises 7 CMA firms for export incentive audits.

BANK | Bangladesh Bank issues guidelines on 'Partner Network' to ensure secure digital connectivity. RMG | 5 new factories get LEED certification. RMG | RMG sector faces headwinds, outlook cautiously moderate: BB. Oil rises as traders doubt prospects of ceasefire in Iran war. BD is likely to get USD 250m from ADB soon as budgetary support. Govt to reprioritise foreign-funded projects in line with election manifesto. Oil at \$120 per barrel could add BDT 610 Bn annual burden on Bangladesh. Energy plans strain under budget constraints. S&P warns of heightened energy vulnerability for Bangladesh. Bangladesh seeks EU support for LDC graduation deferment. Investment, savings slide as growth slows.

Stock Market Arena

EXCHANGE | Stakeholders push tax incentives, mandatory listings to deepen market. EXCHANGE | IPO proposals unlikely for 5 more months under revised rules. BATBC | BAT Bangladesh incurs BDT 7.14 Bn relocation cost amid factory shutdown. BRACBANK | BRAC Bank moves to surrender trustee licence for mutual fund. BRACBANK | BRAC Bank's CORPnet sees 43pc transaction growth. ISLAMIBANK | Governor assures Islami Bank board of assistance for smooth operations. EXCHANGE | Dhaka bourse bets on Nasdaq tech to modernise trading. REGULATOR | City Sugar, SAJIDA Foundation get nod for zero-coupon bonds. BSC | BSC set to acquire 2 oil tankers at BDT 14.66 Bn. SIBL | SIBL deliberately weakened over years, alleges former chairman. EXCHANGE | Foreign investors keep pulling out as uncertainty weighs on market. REGULATOR | ICAB suspends two BSEC-listed auditors over misconduct.

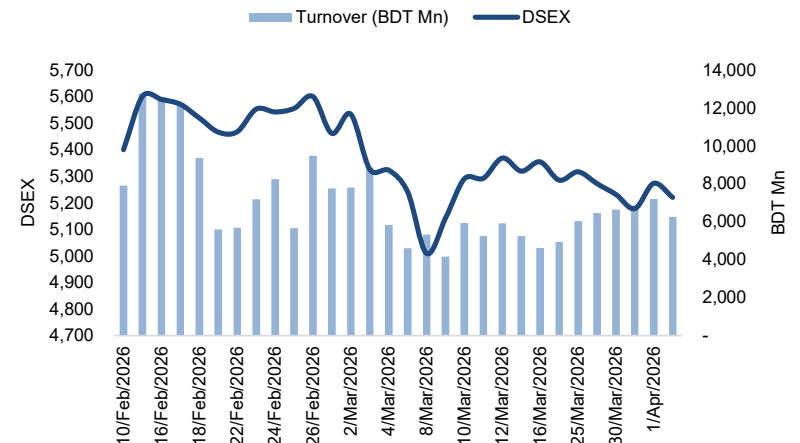
Table 1: Index

Index	Closing*	Opening*	Δ(Pts)	30-Dec-2025	Δ% Week	Δ% YTD
DSEX	5,219.74	5,316.25	-96.51	4,865.34	-1.82%	7.28%
DS30	1,980.36	2,019.71	-39.35	1,853.54	-1.95%	6.84%
DSES	1,059.58	1,073.66	-14.08	1,000.72	-1.31%	5.88%
CDSET	1,064.86	1,088.87	-24.01	1,004.81	-2.21%	5.98%

Table 2: Market Statistics

		This Week	Last Week	% Change
Mcap	Mn BDT	6,893,999	6,981,725	
	Mn USD	56,356	57,073	-1.26%
Turnover	Mn BDT	33,417	10,963	204.82%
	Mn USD	273	90	
Average Daily Turnover	Mn BDT	6,683	5,481	21.93%
	Mn USD	55	45	
Volume	Mn Shares	1,501	639	134.76%

Figure 1: DSEX & Turnover in Last Four Weeks



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Table 3: Top Ten Gainers

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
DAFODILCOM	85.1	69.0	+23.3%	4,248	90.9	NM	6.5x
IFIC1STMF	4.4	3.6	+22.2%	802	186.1	NM	0.5x
SILVAPHL	11.8	10.1	+16.8%	1,611	109.0	NM	0.8x
JANATAINS	30.8	26.4	+16.7%	1,493	99.9	29.7x	2.0x
FARCHEM	17.0	14.6	+16.4%	2,603	40.8	NM	0.6x
APEXSPINN	216.8	189.0	+14.7%	1,821	165.0	65.9x	2.6x
BNICL	63.7	56.3	+13.1%	2,819	320.5	13.8x	2.1x
ASIATICLAB	79.7	70.8	+12.6%	9,755	515.7	21.5x	1.4x
TECHNODRUG	33.8	30.3	+11.6%	4,462	656.2	0.0x	1.1x
YPL	17.9	16.2	+10.5%	1,319	58.8	NM	3.3x

Table 4: Top Ten Losers

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
FAREASTFIN	2.5	3.3	-26.5%	410	20.6	NM	NM
PREMIERLEA	2.7	3.6	-25.0%	359	23.1	NM	NM
PLFSL	2.5	3.3	-24.2%	714	48.6	NM	NM
ILFSL	2.7	3.5	-22.9%	599	51.4	NM	NM
FASFIN	2.5	3.2	-21.9%	373	40.9	NM	NM
FAMILYTEX	3.1	3.8	-18.4%	1,098	77.8	NM	0.3x
REGENTTEX	3.9	4.6	-15.2%	502	5.8	NM	0.1x
FIRSTFIN	4.9	5.7	-14.0%	581	8.3	NM	NM
PRIMEFIN	4.6	5.3	-13.2%	1,255	41.4	NM	0.7x
GENNEXT	3.4	3.9	-12.8%	1,683	58.6	NM	0.3x

Table 5: Top Ten Most Traded Shares

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
ACMEPL	21.0	19.2	+9.4%	2,835	1,029.4	NM	1.3x
ORIONINFU	339.0	359.6	-5.7%	6,902	873.1	NM	21.3x
SAPORTL	50.5	48.7	+3.7%	11,962	747.4	22.1x	1.5x
KBPPWBIL	50.3	49.4	+1.8%	4,933	744.0	89.8x	4.3x
BRACBANK	69.5	71.4	-2.7%	138,369	723.6	8.8x	1.3x
TECHNODRUG	33.8	30.3	+11.6%	4,462	656.2	0.0x	1.1x
CITYBANK	30.2	31.3	-3.5%	45,941	654.8	3.5x	0.8x
BDTHAIFOOD	18.1	17.2	+5.2%	1,475	560.9	NM	1.5x
HAKKANIPUL	79.9	78.6	+1.7%	1,518	548.0	NM	3.3x
INTECH	40.6	40.4	+0.5%	1,272	545.9	NM	NM

Table 6: Most Appreciated YTD in BRAC EPL Universe

Company Name	Close*	YTD %Δ	Mcap**	PE	PB
ACTIVEFINE	7.0	+27.3%	1,680	NM	0.3x
BBSCABLES	19.1	+25.7%	4,044	NM	0.7x
CITYBANK	30.2	+23.8%	45,941	3.5x	0.8x
CONFIDCEM	60.7	+23.4%	5,236	5.1x	0.6x
ISLAMIBANK	39.9	+21.6%	64,239	NM	0.9x
SHASHADNIM	18.6	+19.2%	2,623	19.4x	0.4x
BANKASIA	21.6	+18.7%	27,702	5.3x	0.7x
BARKAPOWER	7.9	+17.9%	1,860	7.4x	0.3x
LANKABAFIN	14.5	+17.9%	7,813	36.3x	0.8x
GHAIL	12.2	+15.1%	2,633	NM	1.0x

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Table 7: Sector Indices

Sector Name	Week Close*	Week Open*	Year Open*	Δ% Week	Δ% YTD
Bank	1,545.9	1,570.1	1,367.20	-1.54%	+13.07%
NBFI	981.6	1,012.3	860.23	-3.04%	+14.11%
Mutual Fund	538.5	554.2	478.27	-2.84%	+12.59%
General Insurance	3,176.7	3,132.6	2,879.11	+1.41%	+10.34%
Life Insurance	1,872.1	1,879.6	1,691.42	-0.40%	+10.68%
Telecommunication	4,369.6	4,429.9	4,431.51	-1.36%	-1.40%
Pharmaceutical	2,969.0	2,987.0	2,764.29	-0.60%	+7.41%
Fuel & Power	1,037.4	1,049.6	996.11	-1.16%	+4.14%
Cement	1,936.5	1,977.7	1,739.18	-2.08%	+11.35%
Services & Real Estate	1,027.2	1,035.6	949.82	-0.81%	+8.14%
Engineering	2,417.7	2,420.8	2,290.78	-0.13%	+5.54%
Food & Allied	12,323.3	12,500.6	12,942.72	-1.42%	-4.79%
IT	1,947.4	1,887.9	1,703.25	+3.15%	+14.33%
Textile	1,126.7	1,138.8	1,060.76	-1.06%	+6.22%
Paper & Printing	4,565.1	4,619.5	4,485.61	-1.18%	+1.77%
Tannery	1,912.7	1,919.3	1,806.05	-0.34%	+5.90%
Jute	10,709.1	10,960.3	11,805.57	-2.29%	-9.29%
Ceramics	395.9	410.1	370.10	-3.45%	+6.98%
Miscellaneous	3,919.3	3,923.4	3,881.56	-0.11%	+0.97%

Table 8: Sector Trading Matrix

Sector Name	Daily Avg this Week	Daily Avg last Week	% Change	% of Total Turnover	PE	PB
Bank	628.3	690.8	-9.06%	+9.82%	10.0x	0.7x
NBFI	122.9	180.5	-31.93%	+1.92%	NM	0.9x
Mutual Fund	270.1	411.1	-34.31%	+4.22%	NM	0.5x
General Insurance	466.2	254.1	+83.47%	+7.29%	14.5x	1.3x
Life Insurance	289.5	231.9	+24.86%	+4.53%	NM	NM
Telecommunication	101.5	141.1	-28.06%	+1.59%	12.3x	3.5x
Pharmaceutical	1,066.5	628.8	+69.59%	+16.67%	11.7x	1.5x
Fuel & Power	201.0	189.4	+6.14%	+3.14%	9.2x	0.6x
Cement	66.2	78.2	-15.38%	+1.03%	17.9x	2.0x
Services & Real Estate	257.6	282.6	-8.85%	+4.03%	19.8x	0.4x
Engineering	792.1	691.1	+14.63%	+12.38%	15.2x	0.8x
Food & Allied	430.2	312.8	+37.51%	+6.73%	32.2x	3.4x
IT	325.9	283.6	+14.92%	+5.09%	28.8x	1.6x
Textile	627.8	452.8	+38.64%	+9.81%	NM	0.8x
Paper & Printing	195.9	109.6	+78.79%	+3.06%	NM	1.3x
Tannery	54.9	41.0	+33.70%	+0.86%	NM	1.4x
Jute	6.3	5.4	+17.27%	+0.10%	NM	NM
Ceramics	140.8	121.1	+16.25%	+2.20%	NM	1.2x
Miscellaneous	352.7	175.3	+101.20%	+5.51%	88.6x	1.6x

Table 9: Least Appreciated YTD in BRAC EPL Universe

Company Name	Close*	YTD %Δ	Mcap**	PE	PB
BATBC	219.9	-11.5%	118,746	20.3x	2.1x
UCB	9.5	-8.7%	14,729	NM	0.4x
GP	243.3	-5.7%	328,528	11.1x	5.9x
DOREENPWR	26.6	-4.3%	4,818	6.3x	0.5x
MJLBD	89.0	-1.7%	28,191	10.4x	1.7x
IFADAUTOS	21.3	-1.4%	5,714	NM	0.6x
IPDC	18.8	-0.5%	7,692	16.3x	1.1x
UNIQUEHRL	38.0	-0.5%	11,187	6.4x	0.4x
SQUARETEXT	48.3	-0.4%	9,527	9.2x	0.9x
KPCL	10.5	-	4,173	14.4x	0.5x

Important News: Business, Economy & Sector

Trump says Iran war 'nearing completion' in address to the nation

- US President Donald Trump told the nation in a televised speech last night (1 April) that the US military had nearly completed the goals it had set out to accomplish in its war with Iran and that the conflict would soon be ending. He added that the US would continue to hit targets in the Islamic Republic over the next two to three weeks.

<https://www.tbsnews.net/world/trump-says-iran-war-nearing-completion-address-nation-1400426>

Bangladesh negotiating with 10 nations to reclaim USD 234 Bn laundered in AL era: PM

- The government has initiated steps to sign bilateral agreements with 10 countries to bring back a significant amount of money that was laundered from Bangladesh over the past 15 years, Prime Minister Tarique Rahman has said.

<https://www.tbsnews.net/bangladesh/govt-working-ink-deals-10-countries-bring-laundered-money-back-pm-1399921>

Bangladesh draws highest monthly remittances of USD 3.75 Bn in March

- Bangladesh recorded its highest-ever monthly remittance inflow in March, with expatriates sending home USD 3.75 Bn driven by seasonal, economic and geopolitical factors. The earlier highest inflow stood at USD 3.29 Bn, while December had recorded the third-highest at USD 3.22 Bn.

<https://www.tbsnews.net/economy/remittance-inflow-hits-record-high-375b-march-1400061>

Bangladesh, Saudi Arabia discuss boosting manpower cooperation

- Bangladesh and Saudi Arabia have discussed expanding manpower export and recognising Bangladeshi skills to strengthen bilateral labour cooperation during a meeting held in Geneva.

<https://www.thedailystar.net/business/economy/news/bangladesh-saudi-arabia-discuss-boosting-manpower-cooperation-4141281>

Development spending trails at 30% as govt transition slows projects

- In 8MFY26, ministries and divisions used 30.31% of their total allocation, a slight increase from 29.87% recorded during the same period last year.

<https://www.thedailystar.net/business/economy/news/development-spending-trails-30-govt-transition-slows-projects-4141361>

Govt will not print money to fund budget

- The government will not resort to printing money to finance its budget, instead aiming to revive the economy through investment and stronger resource mobilisation, Finance Minister has said. He said the government's priority is to shift from a debt-dependent model to an investment-driven economy capable of generating sustainable growth and employment.

<https://www.thedailystar.net/business/economy/news/govt-will-not-print-money-fund-budget-4141371>

Startup investment firm set to launch with BDT 6.0 Bn from 39 banks

- Bangladesh's first large-scale venture capital firm Bangladesh Startup Investment Company (BSIC), an investment management company supported by 39 banks, will begin operations next month. The company has raised nearly BDT 6.0 Bn in initial capital and will provide equity financing, strategic support, and opportunities for international co-investment to help promising startups scale.

<https://www.thedailystar.net/business/economy/news/startup-investment-firm-set-launch-tk-600cr-39-banks-4141381>

Govt raises BDT 50 Bn in spl T-bill auction

- The government raised BDT 50 Bn through a special auction of short-term treasury bills on Wednesday. The yield on the T-bills rose to 9.88% on the day, up from 9.78% earlier, according to the auction results. A senior treasury official at a leading private commercial bank said government borrowing from the banking system is likely to increase gradually.

<https://today.thefinancialexpress.com.bd/last-page/govt-raises-tk-50b-in-spl-t-bill-auction-1775067177>

Govt plans new austerity steps amid energy crisis

- The government has planned to increase energy austerity further by introducing three-day online classes in educational institutions and by intensifying nationwide recovery of hoarded fuel oil on the back of continued sufferings of consumers in long queues at filling stations.

<https://www.newagebd.net/post/Country/295334/govt-plans-new-austerity-steps-amid-energy-crisis>

Fuel prices remain unchanged in April

- Despite pressures on the energy sector from ongoing Middle East conflicts, the government has kept retail fuel prices unchanged for April.

<https://thefinancialexpress.com.bd/trade/fuel-prices-remain-unchanged-in-april>

BANK | Bangladesh Bank authorises 7 CMA firms for export incentive audits

- Bangladesh Bank has enlisted seven Cost and Management Accountant (CMA) firms to conduct audits of applications for export subsidies and cash incentives. Each approved CMA firm may undertake auditing assignments for up to three banks in a given financial year.

<https://www.tbsnews.net/bangladesh/bangladesh-bank-authorises-7-cma-firms-export-incentive-audits-1400371>

LSM shrinks 6.34pc on apparel slowdown

- The large-scale manufacturing (LSM) sector contracted sharply by 6.34% YoY in December last, underlining mounting pressure on the country's industrial base amid weak exports and rising global uncertainties. The segment accounts for roughly 11% of GDP, signifying a broader implication for overall economic growth.

<https://today.thefinancialexpress.com.bd/last-page/lsm-shrinks-634pc-on-apparel-slowdown-1775067100>

Bankers seek tax relief, policy changes

- The Association of Bankers, Bangladesh has sought tax relief measures and regulatory changes as the existing policies are discouraging investment in financial instruments and limiting access to formal banking services.

<https://www.newagebd.net/post/economy/295451/bankers-seek-tax-relief-policy-changes>

BANK | Bangla QR mandatory for digital payments at all merchant points: BB

- Bangladesh Bank has made the use of a single "Bangla QR" code mandatory at all merchant points and ordered all scheduled banks, mobile financial service (MFS) providers, payment service providers (PSPs).

<https://www.tbsnews.net/bangladesh/bangla-qr-mandatory-digital-payments-all-merchant-points-1400386>

RMG | Bangladesh top denim exporter to US in 2025

- Bangladesh remained the top denim exporter to the United States in 2025, exporting USD 955.7 Mn in denim, while export earnings witnessed a robust year-on-year growth of 34.06%. In 2025, the market share of the country in the US denim market stood at 25.97%.

<https://www.newagebd.net/post/apparel/295454/bangladesh-top-denim-exporter-to-us-in-2025>

BANK | Sammillito Islami Bank kicks off CASA Campaign

- First Security Islami Bank PLC under Sammillito Islami Bank PLC started a month-long campaign on 'Current Account and Savings Account (CASA) Campaign-2026 on April 1, 2026, Wednesday.

<https://thefinancialexpress.com.bd/trade/sammillito-islami-bank-kicks-off-casa-campaign>

ENERGY | Fuel loading into Rooppur N power plant stalls again

- Fuel loading into Bangladesh's maiden nuclear power plant stalls again as Bangladesh Atomic Energy Regulatory Authority (BAERA) did not provide necessary licence required for going ahead. A number of issues, including fire-fighting preparedness, were not completed 'satisfactorily' ahead of the event.

<https://today.thefinancialexpress.com.bd/first-page/fuel-loading-into-rooppur-n-power-plant-stalls-again-1775066751>

Remittance inflows hit record USD 3.62 Bn in March

- Bangladesh's remittance inflows have reached a historic high, recording USD 3.62 Bn in the first 30 days of March 2026. This surge, fueled by expatriates' increasing transfers ahead of the Eid-ul-Fitr celebrations, has pushed the foreign exchange reserves to a robust USD 34.05 Bn.

<https://thefinancialexpress.com.bd/economy/remittance-inflows-hit-record-362-billion-in-march>

Tax on the wealthy may rise; inheritance tax under review

- The National Board of Revenue (NBR) is considering raising taxes on wealthy individuals in the budget, plans review the wealth tax, and introduce an inheritance tax to boost government revenue collection, said the NBR Chairman.

<https://thefinancialexpress.com.bd/trade/tax-on-the-wealthy-may-rise-inheritance-tax-under-review>

Govt to hold high-level consultation amid push for 2029 timeline

- The government is set to hold a high-level national multi-stakeholder consultation to assess Bangladesh's progress towards graduating from the Least-Developed Country (LDC) category, sources said, as Bangladesh has recently sought to defer its final graduation timeline by three years, shifting the target date from 2026 to 2029.

<https://today.thefinancialexpress.com.bd/first-page/govt-to-hold-high-level-consultation-amid-push-for-2029-timeline-1774980322>

NBR to introduce quarterly tax filing

- The National Board of Revenue (NBR) is going to introduce a year-round, quarterly tax return submission system starting from the upcoming fiscal year 2026-27, said its Chairman.

<https://www.thedailystar.net/business/economy/news/nbr-introduce-quarterly-tax-filing-4140406>

LDC graduation could cost Bangladesh USD 17.5 Bn in exports: UNCTAD

- Bangladesh could lose more than USD 17.5 Bn in exports following its graduation from LDC category, which represents nearly a third of the country's USD 54.8 Bn in total exports recorded in 2023.

<https://www.thedailystar.net/business/economy/news/ldc-graduation-could-cost-bangladesh-175b-exports-unctad-4140501>

NBFI | Finance ministry to release funds for liquidating 6 NBFIs in July: BB governor

- Bangladesh Bank Governor Md Mostaqur Rahman has said he expects to receive funds from the finance ministry in July this year to liquidate six non-bank financial institutions (NBFIs).

<https://www.tbsnews.net/economy/banking/finance-ministry-release-funds-liquidating-6-nbfis-july-bb-governor-1398266>

ENERGY | Tanker carrying 30,000 tonnes of diesel from Malaysia reaches Ctg Port

- A vessel carrying 30,000 tonnes of refined diesel has arrived at Chittagong Port from Malaysia amid concerns over energy supply linked to Middle East tensions.

<https://thefinancialexpress.com.bd/trade/tanker-carrying-30000-tonnes-of-diesel-from-malaysia-reaches-ctg-port>

AUTOMOBILE | Motorcycle sales slow amid fuel supply concerns

- The motorcycle industry in Bangladesh is witnessing cautious consumer sentiment and slowing sales, even as Eid and promotional offers provided a temporary boost to demand. Industry leaders report that nearly 20% of prospective buyers have postponed purchase decisions, as geopolitical uncertainty and fuel supply concerns dampen consumer confidence.

<https://today.thefinancialexpress.com.bd/trade-market/motorcycle-sales-slow-amid-fuel-supply-concerns-1774975878>

BB to hold BDT 50 Bn special repo auction as govt cash demand rises

- Bangladesh Bank has called a special auction for 91-day treasury bills worth BDT 50 Bn as the government's demand for cash increases towards the end of the fiscal year.

<https://www.tbsnews.net/bangladesh/bb-hold-tk5000cr-special-repo-auction-govt-cash-demand-rises-1398101>

ADB to provide USD 1 Bn as Bangladesh seeks to cushion Mideast war shocks

- The Asian Development Bank will provide Bangladesh with USD 1 Bn in budget support to help the country cope with economic pressures arising from the ongoing US-Israel war against Iran.

<https://www.tbsnews.net/economy/adb-provide-1b-bangladesh-seeks-cushion-mideast-war-shocks-1397276>

Brent heads for record monthly jump

- Oil prices extended gains on Monday, with Brent headed for a record monthly rise, after Yemeni Houthis launched their first attacks on Israel over the weekend, widening the US-Israel war with Iran in the Middle East.

<https://www.thedailystar.net/business/global-economy/news/brent-heads-record-monthly-jump-4139601>

T-bill yields mixed amid weak credit demand

- Yields on treasury bills showed a mixed trend on Sunday as banks channelled excess liquidity into short-term government securities, reflecting subdued private sector credit demand and cautious market sentiment.

<https://thefinancialexpress.com.bd/stock/bangladesh/t-bill-yields-mixed-amid-weak-credit-demand>

Japanese investors want tax, regulatory reforms

- Unpredictable tax practices, weak enforcement, and conflicting regulatory directives continue to raise costs and delay operations for businesses, Japanese investors said today.

<https://www.thedailystar.net/business/news/japanese-investors-want-tax-regulatory-reforms-4139371>

Dhaka eyes RCEP entry with Wellington's backing

- Bangladesh has expressed interest in joining the Regional Comprehensive Economic Partnership (RCEP) and sought New Zealand's support to secure membership in the world's largest trade pact.

<https://www.thedailystar.net/business/news/dhaka-eyes-rcep-entry-wellingtons-backing-4139176>

BD, India fast-track currency swap in cross-border biz transactions

- Bangladesh and India have begun formal discussions on bilateral currency-swap arrangement in cross-order trade transitions. Although the high-profile initiative to settle portion of bilateral trade in Indian Rupee (INR) had launched in July 2023, not through taka-rupee swap, struggled to gain traction due to a significant trade imbalance and availability of limited INR liquidity.

<https://today.thefinancialexpress.com.bd/first-page/bd-india-fast-track-currency-swap-in-cross-border-biz-transactions-1774893258>

Japan's EPA with Bangladesh most concessionary one ever: Envoy

- Japanese Ambassador claimed the Economic Partnership Agreement (EPA) with Bangladesh is the most concessionary one Japan has ever signed and matches the new administration's and BNP's manifesto focus on economic growth.

<https://thefinancialexpress.com.bd/trade/japans-epa-with-bangladesh-most-concessionary-one-ever-envoy>

Repayment nears USD 3 Bn in 8 months

- Bangladesh's received USD 3.05 Bn in foreign loans and grants in 8MFY26, while debt servicing, including both principal and interest, stood at about USD 2.9 Bn. The debt repayment in 8MFY26 increased by 9.98%.

<https://www.newagebd.net/post/economy/295237/repayment-nears-3b-in-8-months>

Subdued taka improves BD's trade competitiveness

- The real effective exchange rate (REER) index stood at 101.43 in February 2026, down from 102.02 a month earlier, latest central bank data showed. Based on the index, the implied equilibrium exchange rate for February suggests the dollar should have been traded at BDT 124.05.

<https://today.thefinancialexpress.com.bd/last-page/subdued-taka-improves-bds-trade-competitiveness-1774893343>

Ctg Port regains 'zero waiting time' as operations stabilise after Eid rush

- Chittagong Port Authority (CPA) has once again achieved 'zero waiting time' for vessels at the port, marking a significant turnaround in port efficiency after a brief disruption earlier this year and the recent rush during the Eid-ul-Fitr holidays.

<https://www.tbsnews.net/economy/ctg-port-regains-zero-waiting-time-operations-stabilise-after-eid-rush-1397631>

INSURANCE AND CAPITAL MARKET | Digital customer verification now compulsory for insurance, brokers, and fund managers

- The Bangladesh Financial Intelligence Unit (BFIU) has made it mandatory for all insurance companies and capital market intermediaries (stock dealers and brokers, portfolio managers and merchant bankers, securities custodians, and asset management firms) operating in Bangladesh to comply with the electronic Know Your Customer (e-KYC) or digital customer identification verification process.

<https://www.tbsnews.net/economy/banking/bfiu-issues-new-e-kyc-guidelines-insurance-capital-market-entities-1397911>

BANK | Dedicated BB div pursuing 200 major NPL cases of BDT 2.0 Bn each

- A dedicated division under Bangladesh Bank spearheads anew stolen-asset-recovery initiative with over 200 high-value non-performing loan (NPL) cases under scrutiny. According to compiled information, these cases collectively account for approximately USD 12 Bn or BDT 1.47 trillion in NPLs.

<https://today.thefinancialexpress.com.bd/first-page/dedicated-bb-div-pursuing-200-major-npl-cases-of-tk-20b-each-1774892955>

TELECOM | Starlink gains just 3,500 users after 8 months in Bangladesh

- Starlink has received a lukewarm response in Bangladesh as prices up to ten times higher than local broadband fail to attract subscribers. The satellite internet service attracted only 3,469 customers as of January 2026.

<https://www.thedailystar.net/business/economy/news/starlink-gains-just-3500-users-after-8-months-bangladesh-4139626>

Bangladesh bled USD 68b in 10yrs due to misinvoicing

- Over the past 10 years, an amount equivalent to USD 68 Bn has been laundered out of Bangladesh under the guise of trade.

<https://en.prothomalo.com/business/local/mwyfrmay6>

Govt revising 'inflated' GDP data

- Prime Minister's Finance and Planning Adviser has said previous governments inflated GDP growth and economic size for political purposes, as the interim administration moves to correct long-standing distortions in official data.

<https://today.thefinancialexpress.com.bd/last-page/govt-revising-inflated-gdp-data-1774806899>

RMG | RMG exports could face 5% EU carbon tax after 2030, study warns

- The European Union (EU) has introduced the Carbon Border Adjustment Mechanism (CBAM) to curb emissions across its supply chains. If current emission levels in Bangladesh's garment sector persist, an additional 4.8% carbon tax may be imposed on apparel exports after 2030, according to the study.

<https://www.tbsnews.net/economy/rmg/rmg-exports-could-face-5-eu-carbon-tax-after-2030-study-warns-1398221>

ENERGY | Govt appoints international legal consultant

- The government has appointed an international legal consultant to resolve existing and future disputes involving liquefied natural gas (LNG) contracts. The legal consultant will also be responsible for drafting, reviewing, negotiating, and amending TUAs, re-gasified LNG supply agreements, and the related implementation agreements.

<https://today.thefinancialexpress.com.bd/last-page/govt-appoints-international-legal-consultant-1774893484>

Govt to seek USD 2 Bn from multilateral lenders for BoP support

- Bangladesh will seek an additional USD 2 Bn from multilateral partners, including the International Monetary Fund (IMF), to manage pressure on external payments amid increased emergency energy purchases caused by the US-Israel war on Iran, said the central bank governor.

<https://www.thedailystar.net/business/news/govt-seek-2-billion-multilateral-lenders-bop-support-4138531>

No plan to hike tax, govt eyes stronger revenue growth: PM's adviser

- The government has ruled out any increase in tax rates, opting instead to expand the tax base and curb evasion to raise the tax-to-GDP ratio, said Rashed Al Mahmud Titumir, economic adviser to the prime minister.

<https://www.thedailystar.net/business/news/no-plan-hike-tax-govt-eyes-stronger-revenue-growth-pms-adviser-4138371>

Remittance inflows hit USD 3.33 Bn in 28 days of March

- Bangladesh's remittance inflows have maintained a powerful upward trajectory, recording USD3.33 Bn in the first 28 days of March 2026, as expatriates increase transfers ahead of the Eid-ul-Fitr celebrations.

<https://en.prothomalo.com/business/local/b8qecwqgaf>

WTO conference: Dhaka for keeping flexibility on patents, copyrights

- Bangladesh today sought continuation of the moratorium on non-violation and situation complaints (NVSCs) under the TRIPS Agreement until the next ministerial conference of the World Trade Organization (WTO), arguing that it will create flexibility in copy rights and patent rules for poorer countries.

<https://www.thedailystar.net/business/news/wto-conference-dhaka-keeping-flexibility-patents-copyrights-4138586>

First LPG shipment arrives in Ctg through Hormuz since Iran war started

- Only one LPG-carrying vessel has reached Bangladesh from the Middle East since tensions escalated in the region, with shipping through the Strait of Hormuz virtually suspended, according to port data and shipping sources.

<https://www.tbsnews.net/economy/single-lpg-shipment-reaches-bangladesh-hormuz-route-stalls-1396536>

Bangladesh joins WTO investment facilitation pact

- Bangladesh has formally announced its decision to join the Investment Facilitation for Development (IFD) Agreement at the World Trade Organization's 14th Ministerial Conference (MC 14), marking its first entry into a plurilateral trade initiative.

<https://today.thefinancialexpress.com.bd/last-page/bangladesh-joins-wto-investment-facilitation-pact-1774806846>

BANK | Bangladesh Bank issues guidelines on 'Partner Network' to ensure secure digital connectivity

- Bangladesh Bank (BB) on Sunday issued a new guideline titled 'Guidelines on Partner Network, Version 1.0 (2026)' to ensure secure, seamless and efficient digital communication among financial institutions.

<https://thefinancialexpress.com.bd/economy/bangladesh-bank-issues-guidelines-on-partner-network-to-ensure-secure-digital-connectivity>

RMG | 5 new factories get LEED certification

- Five new readymade garment (RMG) factories in Bangladesh have secured Leadership in Energy and Environmental Design (LEED) certification, raising the country's total number of LEED-certified factories to 280, further strengthening Bangladesh's position as a global leader in green garment manufacturing.

<https://www.tbsnews.net/economy/rmg/5-new-factories-get-leed-certification-1396476>

RMG | RMG sector faces headwinds, outlook cautiously moderate: BB

- RMG export performance in the coming quarters will largely depend on the pace of economic recovery in major importing countries, stabilisation of global supply chains, and the ability of the sector to diversify products and markets, Bangladesh Bank (BB) said in a report.

<https://www.thedailystar.net/business/news/rmg-sector-faces-headwinds-outlook-cautiously-moderate-bb-4138341>

Oil rises as traders doubt prospects of ceasefire in Iran war

- Oil prices rose on Friday and notched weekly gains, reflecting scepticism about prospects for a ceasefire in the month-old Iran war. Brent crude futures rose to USD 112.57 a barrel. US West Texas Intermediate futures rose to settle at USD 99.64.

<https://www.thedailystar.net/business/global-economy/news/oil-rises-traders-doubt-prospects-ceasefire-iran-war-4137766>

BD is likely to get USD 250m from ADB soon as budgetary support

- A sum of USD 250 Mn may come soon from the Asian Development Bank (ADB) to Bangladesh as budgetary support, officials say. An ADB mission has recently given the green signal to Bangladesh following a spot review of the needs, according to the officials.

<https://today.thefinancialexpress.com.bd/first-page/bd-likely-to-get-250m-from-adb-soon-as-budgetary-support-1774633115>

Govt to reprioritise foreign-funded projects in line with election manifesto

- The government is preparing a revised priority list for foreign-funded projects currently under review in the pipeline to align them with the new administration's election manifesto, according to officials at the Economic Relations Division (ERD). ERD initiates reassessment of projects with USD 46 Bn in proposed loans to reflect shifting development goals.

<https://www.tbsnews.net/economy/govt-reprioritise-foreign-funded-projects-line-election-manifesto-1396226>

Oil at \$120 per barrel could add BDT 610 Bn annual burden on Bangladesh

- Researchers at a press briefing on Saturday warned that such a surge could impose an additional annual burden of BDT 610 Bn on the country's economy, raising serious concerns about sustainability, industrial growth, and employment.

<https://thefinancialexpress.com.bd/trade/120-oil-could-add-tk-610b-annual-burden-on-bangladesh>

Energy plans strain under budget constraints

- The Energy and Mineral Resources Division has sought an additional BDT 16.30 Bn in the FY2026-27 budget, warning that a funding shortfall could disrupt key projects and weaken the country's energy security efforts. The request comes amid mounting pressure on public finances, as authorities push ahead with ambitious plans to boost domestic gas output and reduce reliance on imports.

<https://today.thefinancialexpress.com.bd/first-page/energy-plans-strain-under-budget-constraints-1774718253>

S&P warns of heightened energy vulnerability for Bangladesh

- Bangladesh is facing intensifying energy-related risks with limited policy flexibility, as global supply disruptions and geopolitical tensions constrain its ability to manage shocks, according to a recent report by S&P Global Ratings.

<https://www.thedailystar.net/business/news/sp-warns-heightened-energy-vulnerability-bangladesh-4137671>

Bangladesh seeks EU support for LDC graduation deferment

- Bangladesh sought the European Union's (EU) support for deferring its graduation from the group of least developed countries (LDCs).

<https://www.thedailystar.net/business/news/bangladesh-seeks-eu-support-ldc-graduation-deferment-4137721>

Investment, savings slide as growth slows

- Bangladesh's investment and savings ratios declined sharply in FY2024-25, reflecting a broader economic slowdown that has pushed GDP growth to its lowest level since the pandemic. Economists warn that the twin decline in investment and savings could have far-reaching consequences for employment, income growth and poverty reduction, raising fresh concerns over the country's macroeconomic stability.

<https://today.thefinancialexpress.com.bd/last-page/investment-savings-slide-as-growth-slows-1774718580>

Bangladesh can now export potatoes to Vietnam

- Vietnam has opened its market to potato imports from Bangladesh, creating new opportunities for local exporters and farmers.

<https://www.thedailystar.net/business/news/bangladesh-can-now-export-potatoes-vietnam-4137521>

Solar roadmap can slash SME costs up to 50pc

- Bangladesh's SMEs can achieve a 30%-50% reduction in operational costs through decentralised rooftop solar while securing long-term export competitiveness by meeting environmental and natural standards.

<https://today.thefinancialexpress.com.bd/trade-market/solar-roadmap-can-slash-sme-costs-up-to-50pc-1774714793>

BANK | Defaulted loans rises by 12% in December quarter

- The share of defaulted loans in the banking sector for loans has risen to over 31% in the past year, as default rate stood at 31.20%, up from 19.90% during the same period the previous year.

<https://www.tbsnews.net/economy/banking/defaulted-loans-rises-12-december-quarter-1396286>

BANK | BB injects BDT 682.45 Bn into 12 weak banks

- Bangladesh Bank has so far injected about BDT 682.45 Bn into 12 crisis-hit banks under a special liquidity arrangement. The funds were provided between early 2023 and February 2026, mostly as very short-term loans backed by promissory notes due to a lack of eligible collateral.

<https://www.newagebd.net/post/economy/295017/bb-injects-tk-68245cr-into-12-weak-banks>

ENERGY | Lower profit sharing by foreign energy cos may prompt others to follow suit

- Foreign energy companies' mandatory contribution to workers' profit-sharing funds has been reduced from 5% to 1.5% ahead of the elected government assuming power, raising concerns that other firms may follow suit and deprive workers.

<https://today.thefinancialexpress.com.bd/stock-corporate/lower-profit-sharing-by-foreign-energy-cos-may-prompt-others-to-follow-suit-1774709655>

TELECOM | Teletalk's 4G push faces scrutiny over overlap with 5G initiative

- State-owned mobile operator Teletalk Bangladesh Limited has proposed three small-scale projects involving a combined cost of BDT 1.40 Bn to expand 4G services to universities, medical colleges, key national highways and remote tourist destinations. However, the Planning Commission officials have noted that a much larger BDT 22.38 Bn project to roll out 5G services nationwide has already been under implementation since 2021.

<https://thefinancialexpress.com.bd/trade/teletalks-4g-push-faces-scrutiny-over-overlap-with-5g-initiative>

Important News: Stocks

EXCHANGE | Stakeholders push tax incentives, mandatory listings to deepen market

- Capital market stakeholders have proposed a set of fiscal and policy recommendations for the upcoming national budget, aimed at boosting corporate listings, attracting investors, and deepening market liquidity. The DSE Brokers Association (DBA) insisted on removing double taxation and removing tax inequities in the mutual fund sector.

<https://today.thefinancialexpress.com.bd/stock-corporate/stakeholders-push-tax-incentives-mandatory-listings-to-deepen-market-1775061413>

EXCHANGE | IPO proposals unlikely for 5 more months under revised rules

- A new IPO (initial public offering) proposal is unlikely for at least another five months under the revised public issue rules. No company has yet submitted any proposal to issue primary shares using audited financial statements for the calendar year 2025.

<https://today.thefinancialexpress.com.bd/stock-corporate/ipo-proposals-unlikely-for-5-more-months-under-revised-rules-1775061451>

BATBC | BAT Bangladesh incurs BDT 7.14 Bn relocation cost amid factory shutdown

- British American Tobacco (BAT) Bangladesh has incurred BDT 7.14 Bn in restructuring and relocation costs, with the largest portion, BDT 3.75 Bn, stemming from fixed asset impairment, according to its auditor.

<https://www.tbsnews.net/economy/stocks/bat-bangladesh-incurs-tk714cr-relocation-cost-amid-factory-shutdown-1400356>

BRACBANK | BRAC Bank moves to surrender trustee licence for mutual fund

- BRAC Bank PLC has decided to surrender its trustee registration for mutual funds to comply with updated regulations, a move that could have wider implications for the country's struggling fund management industry. Under the latest mutual fund regulations, banks are no longer allowed to act as both custodian and trustee for the same fund. BRAC Bank, which has primarily operated as a custodian and never served as a trustee, said it will continue focusing on that role to remain fully compliant with regulatory directives.

<https://www.tbsnews.net/economy/stocks/brac-bank-moves-surrender-trustee-licence-mutual-fund-1400346>

BRACBANK | BRAC Bank's CORPnet sees 43pc transaction growth

- BRAC Bank's corporate digital platform CORPnet processed transactions worth BDT 2,273 Bn through 8 Mn digital transactions in 2025, recording a 43% YoY growth in transaction volume and a 38% increase in transaction count.

<https://today.thefinancialexpress.com.bd/stock-corporate/brac-banks-corpnet-sees-43pc-transaction-growth-1775061480>

ISLAMIBANK | Governor assures Islami Bank board of assistance for smooth operations

- Bangladesh Bank Governor Mostaqur Rahman met with the board of Islami Bank today (31 March), where the bank presented several demands, including the recovery of nearly BDT 100 Bn owed by five Shariah-based banks, and the governor assured full support for smooth operations.

<https://www.tbsnews.net/economy/governor-assures-islami-bank-board-assistance-smooth-operations-1399251>

EXCHANGE | Dhaka bourse bets on Nasdaq tech to modernise trading

- The Dhaka bourse has decided to purchase expensive matching engines from Nasdaq in a bid to take the market to the next level, as the technology currently in place will expire in December next year. The deal with US-based Nasdaq will cost the Dhaka Stock Exchange (DSE) BDT 2.9 Bn, covering relevant technology and services for a period of 10 years.

<https://today.thefinancialexpress.com.bd/stock-corporate/dhaka-bourse-bets-on-nasdaq-tech-to-modernise-trading-1774974776>

REGULATOR | City Sugar, SAJIDA Foundation get nod for zero-coupon bonds

- The securities regulator has approved two zero-coupon bonds highlighting the growing reliance of large corporations on alternative financing instruments. City Sugar Industries will collect BDT 13 Bn through a three-year zero-coupon, 100% secured (mortgage-backed) bond. SAJIDA Foundation would raise BDT 1.58 Bn through the country's first Orange Zero-Coupon Bond, with a discount rate ranging between 7.0-11.50%.

<https://today.thefinancialexpress.com.bd/stock-corporate/city-sugar-sajida-foundation-get-nod-for-zero-coupon-bonds-1774885042>

BSC | BSC set to acquire 2 oil tankers at BDT 14.66 Bn

- Bangladesh Shipping Corporation (BSC) is set to acquire two modern product oil tankers, each with a capacity of 40,000-55,000 deadweight tonnes (DWT), at an estimated cost of BDT 14.66 Bn, to reduce reliance on foreign vessels and strengthen fuel-import capacity.

<https://today.thefinancialexpress.com.bd/last-page/bsc-set-to-acquire-2-oil-tankers-at-tk-1466b-1774980502>

SIBL | SIBL deliberately weakened over years, alleges former chairman

- A once-profitable Social Islami Bank (SIBL) has been deliberately weakened over the past seven to eight years, with both the S Alam business group and Bangladesh Bank equally blamed for its decline, according to former chairman Major Dr. Rezaul Haque (Retd.) and his lawyer.

<https://thefinancialexpress.com.bd/trade/sibl-deliberately-weakened-over-years-alleges-former-chairman>

EXCHANGE | Foreign investors keep pulling out as uncertainty weighs on market

- Foreign investors have continued withdrawing funds from Bangladesh's equity market over the past nine months through February this year amid persistent geopolitical tensions and macroeconomic uncertainties. Foreign investors purchased shares worth BDT 18.25 Bn in 2025 against sell-offs of BDT 20.95 Bn.

<https://today.thefinancialexpress.com.bd/stock-corporate/foreign-investors-keep-pulling-out-as-uncertainty-weighs-on-market-1774798588>

REGULATOR | ICAB suspends two BSEC-listed auditors over misconduct

- The Institute of Chartered Accountants of Bangladesh (ICAB) has suspended two audit partners from firms enlisted with the Bangladesh Securities and Exchange Commission (BSEC) over violations of professional standards and misconduct.

<https://www.tbsnews.net/economy/stocks/icab-suspends-two-bsec-listed-auditors-over-misconduct-1396161>

REGULATOR | Akij Food gets nod for BDT 5.0 Bn bond

- Akij Food & Beverage Limited, one of the largest beverage conglomerates in Bangladesh, has secured approval from the stock market regulator to issue a BDT 5.0 Bn zero-coupon bond, aiming to repay existing loans and diversify its funding sources. Akij Food & Beverage will raise BDT 3.88 Bn from the capital market.

<https://www.tbsnews.net/economy/stocks/akij-food-gets-approval-raise-tk500cr-through-bonds-1393731>

EXCHANGE | Investor pullback leaves 23pc BO accounts without shares

- Data from the Central Depository Bangladesh Ltd (CDBL) show that BO accounts with zero share balance surged from 367,423 on December 30, 2025 to 380,297 on March 25, marking an increase of 12,874 such accounts during the period.

<https://today.thefinancialexpress.com.bd/stock-corporate/investor-pullback-leaves-23pc-bo-accounts-without-shares-1774629351>

BANKASIA | Bank Asia to acquire Bank Alfalah's Bangladesh operations for \$47.5 Mn

- The shareholders of Pakistan-based Bank Alfalah Limited have approved the sale and transfer of its Bangladesh operations to Dhaka-based Bank Asia Limited for approximately USD 47.5 Mn.

<https://thefinancialexpress.com.bd/trade/bank-asia-to-acquire-bank-alfalabs-bangladesh-operations-for-475-Mn>

ACI | Hackers demand USD 1.5 Mn ransom in major cyberattack

- In one of the largest corporate cyberattacks in Bangladesh, the country's leading supermarket chain Shwapno has confirmed that its customer database was breached, with hackers demanding a ransom of USD 1.5 Mn. The incident came to light after sensitive customer information-including names, mobile phone numbers and purchase histories-began circulating on social media, raising widespread concern among users.

<https://today.thefinancialexpress.com.bd/first-page/hackers-demand-15m-ransom-in-major-cyberattack-1774718341>

ONEBANKPLC | One Bank targets digital growth

- Private commercial ONE Bank plans to expand digital banking and strengthen engagement with small and medium enterprises (SMEs) and foreign trade.

<https://www.thedailystar.net/business/economy/news/one-bank-targets-digital-growth-4137856>

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