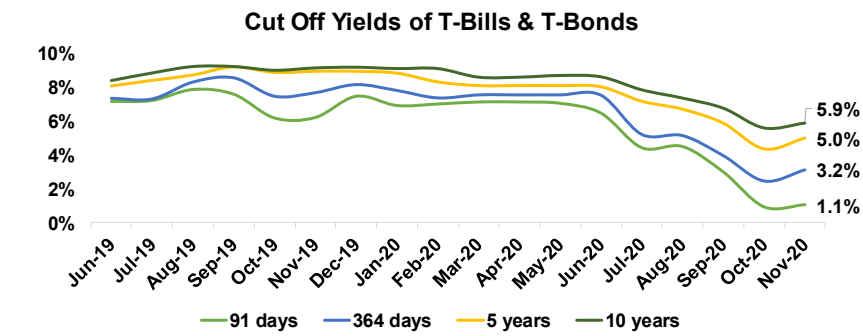
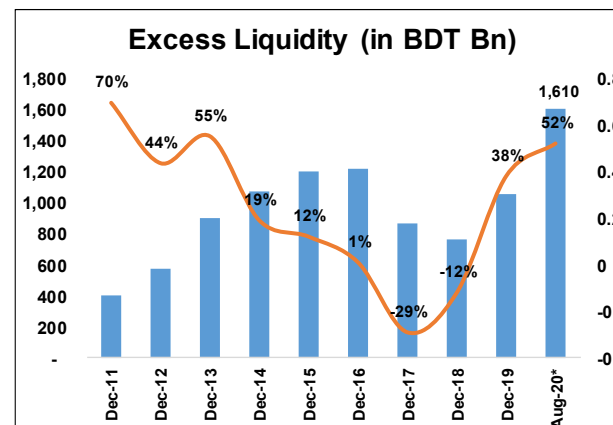
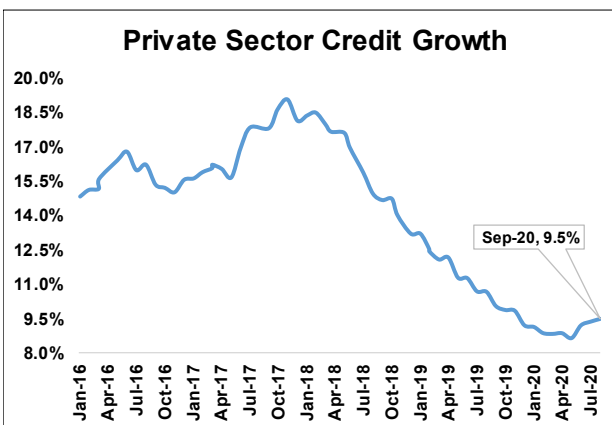
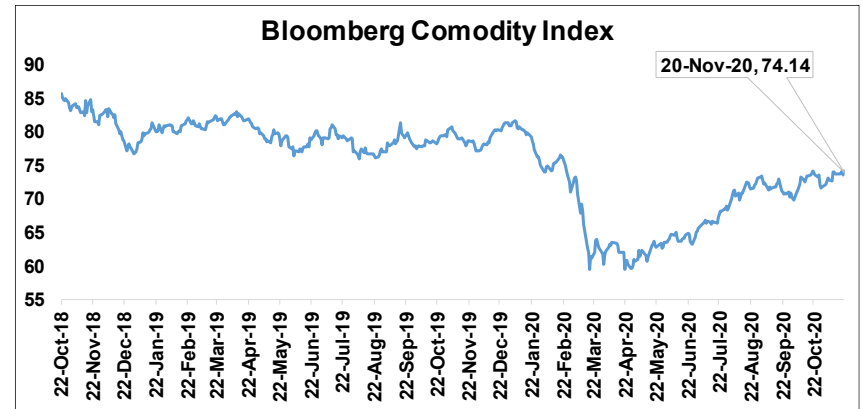
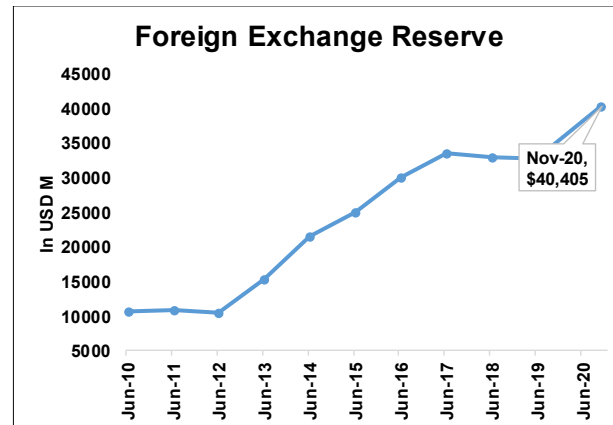
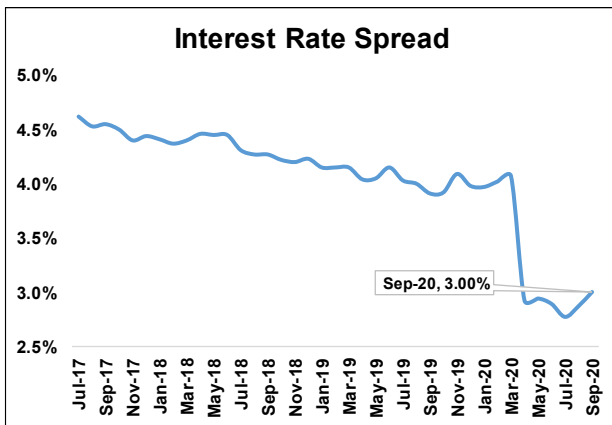
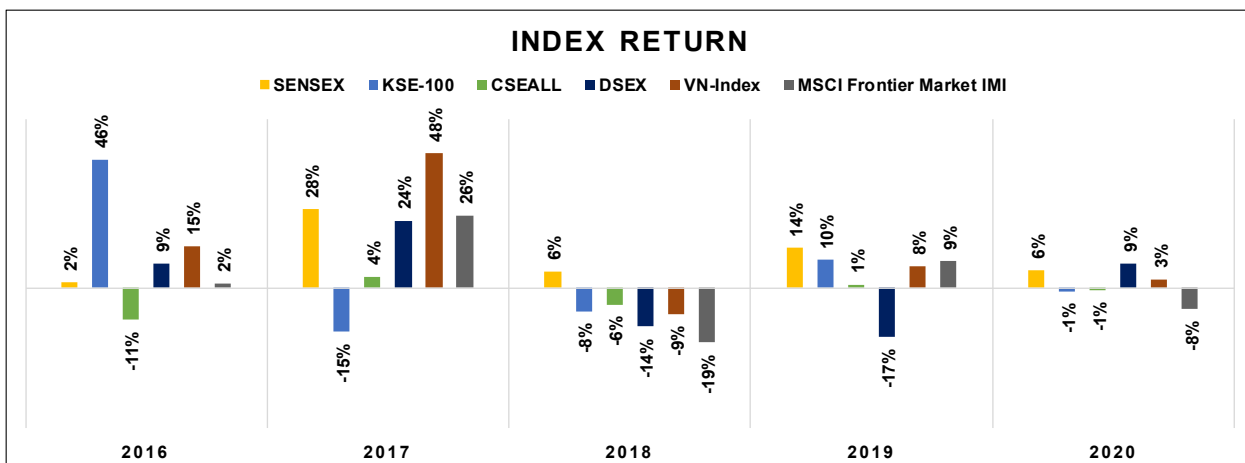
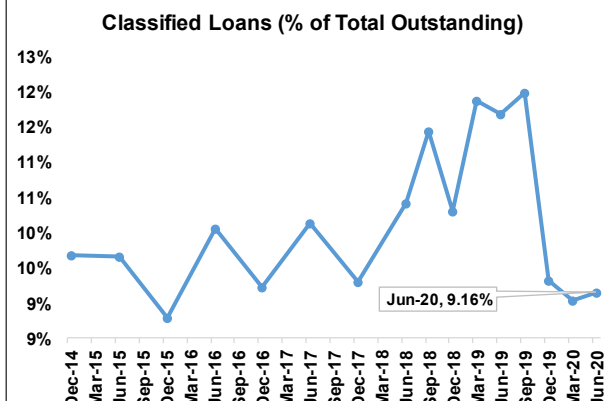
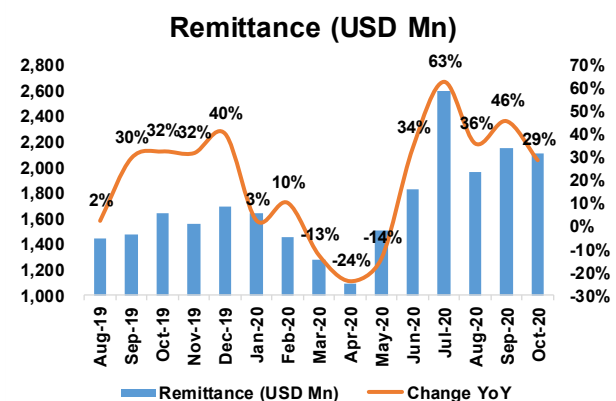
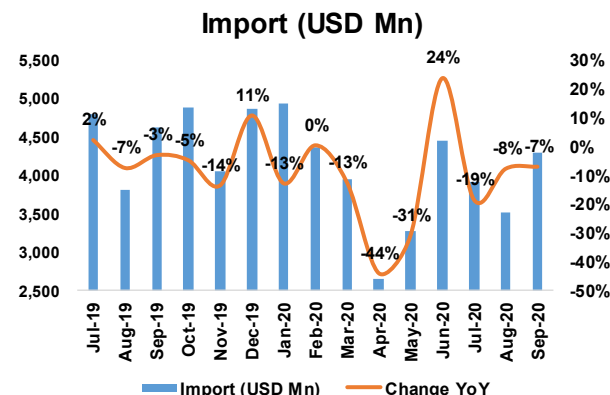
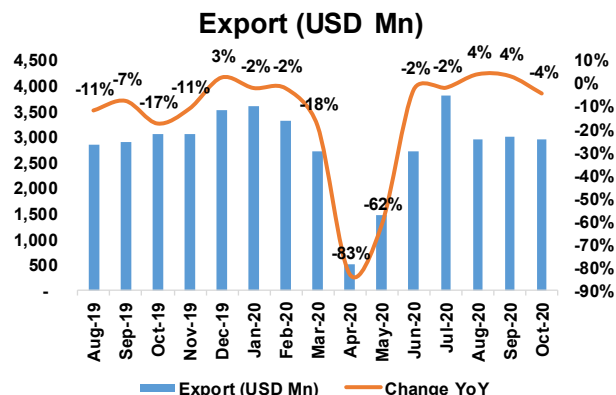


Key Points:

- 12-month average inflation: 5.77% (Oct'20)
- Point to Point inflation: 6.44% (Oct'20)
- Trade Balance: USD -2,039 Mn (Jul-Sep'20)
- Current Account Balance: USD 3,534 Mn (Jul-Sep'20)
- Interest Rate Spread: 3.00% (Sep'20)
- Foreign Exchange Reserve: USD 40.4 Bn (November 11, 2020)
- Monthly Import Coverage: 9.86
- NBR Tax Revenue: BDT 499.9 Bn, +4.11% Growth YoY (Jul-Sep'20)
- Private Sector Credit Growth: 9.5% (Sep'20)
- Excess Liquidity: BDT 1,610 Bn, +52% Growth YTD (Aug'20)
- Remittance: USD 17,623 Mn, 16.8% Growth YoY (Jan-Oct'20)
- NPL Ratio: 9.16% (Jun'20)
- BDT/USD 1-year Change: +0.37%
- Net Sales of NSC: BDT 207 Bn, -30.3% Growth YoY (Jan-Sep 2020)



*Growth rate is YTD
Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	20-Nov-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.57	0.37%	0.46%	0.08%	-0.18%	-0.28%
USD/INR	74.11	-3.19%	1.95%	-0.90%	0.61%	-0.01%
USD/PKR	160.55	-3.28%	-0.03%	0.37%	-1.59%	-0.31%
USD/VND	23,176.00	0.10%	0.42%	0.01%	0.00%	0.00%
USD/LKR	185.00	-3.08%	1.16%	-0.27%	-0.22%	-0.05%
USD/KHR	4,040.00	0.31%	1.68%	1.29%	0.25%	0.05%

	In USD million	Jul-Sep'20	Jul-Sep'19	% Change
Export		9,697	9,417	2.97%
Import		11,736	13,257	-11.47%
Trade Balance		-2,039	-3,840	46.90%
Current Account Balance		3,534	-715	594.27%
LC - Capital Machinery*		1,195	1,411	-15.29%
% of total		8.99%	9.66%	
LC - Industrial Raw Materials*		4,637	4,984	-6.96%
% of total		34.87%	34.14%	
LC - Petroleum & Petro Products*		710	1,413	-49.78%
% of total		5.34%	9.68%	
Total LC Opening*		13,300	14,599	-8.90%

Parameter	Date	Amount	Unit	YoY Change
Remittance	2020 Jan-Oct	17,623	USD Mn	16.8%
Foreign Exchange Reserve	Nov 11, 2020	40405	USD Mn	27.7%
Net Sales of NSC	2020 Jan-Sep	207	BDT Bn	-30.3%
Broad Money	Sep 20	14,262	BDT Bn	13.9%
Domestic Credit	Sep 20	13,330	BDT Bn	12.7%
Private Sector Credit	Sep 20	11,131	BDT Bn	9.5%
Call Money Weighted Average Rate	Nov 11, 2020	2.09%		Call Money Weighted Average Rate as on Nov 04, 2020: 2.09%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 11 Nov, 2020 Import: LTM Avg.			9.86

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