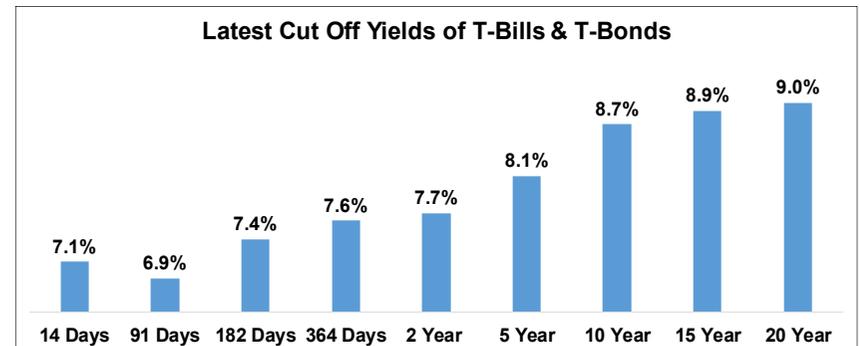
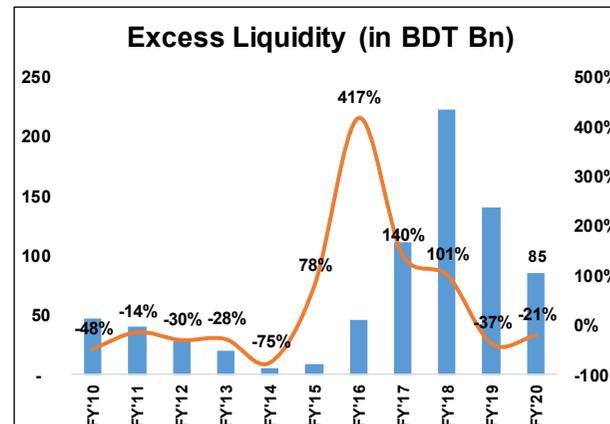
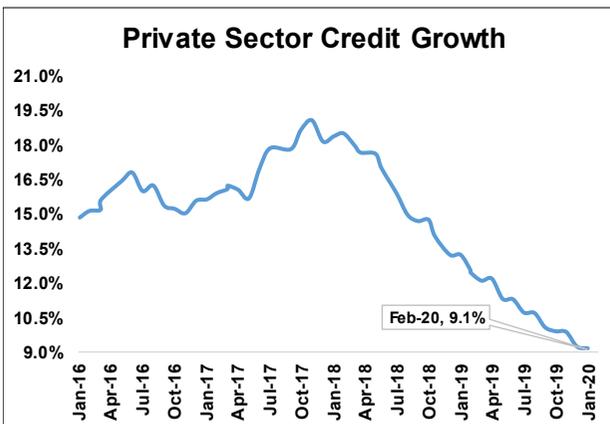
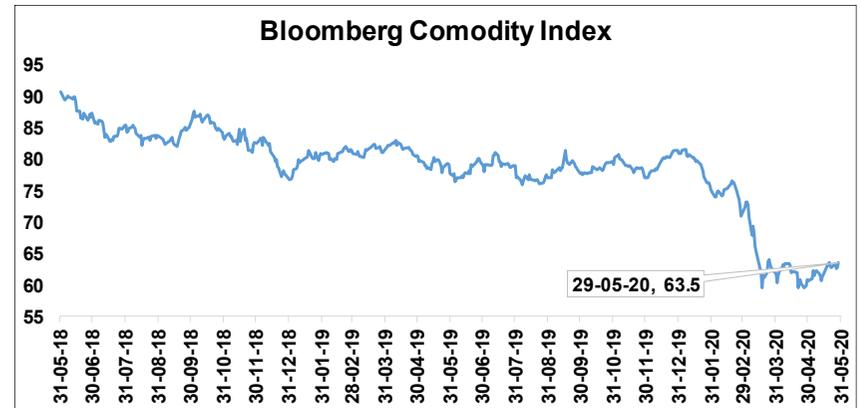
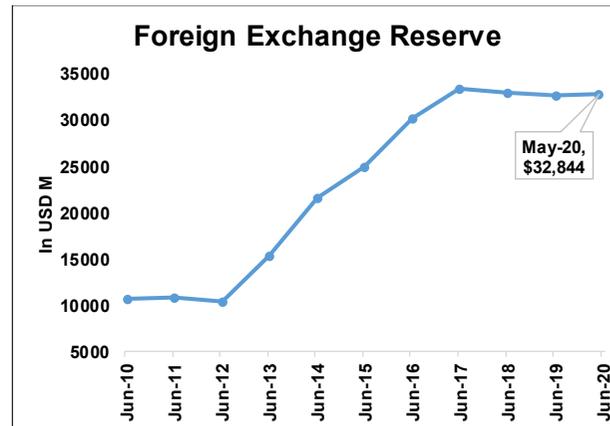
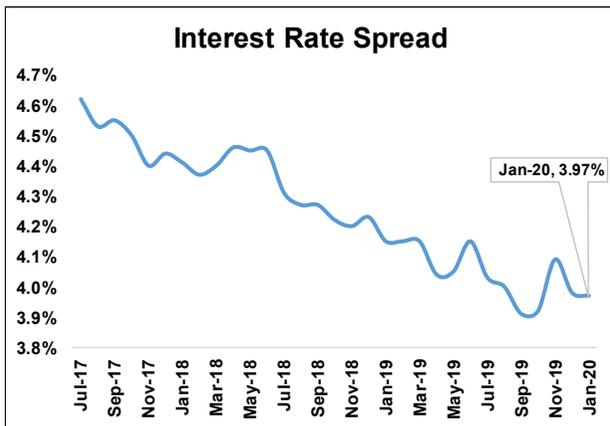
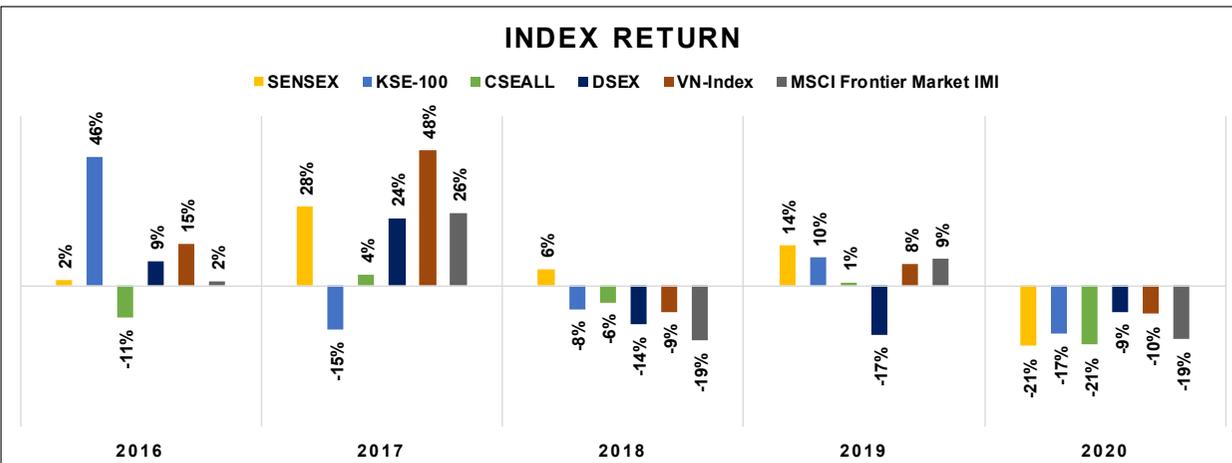
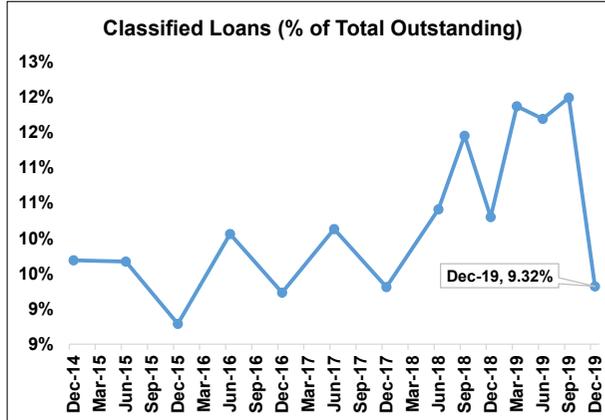
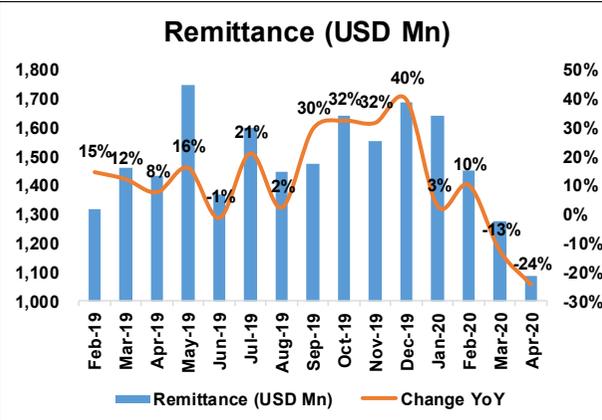
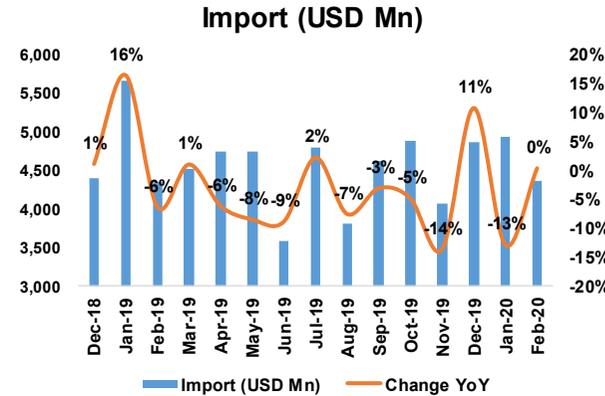
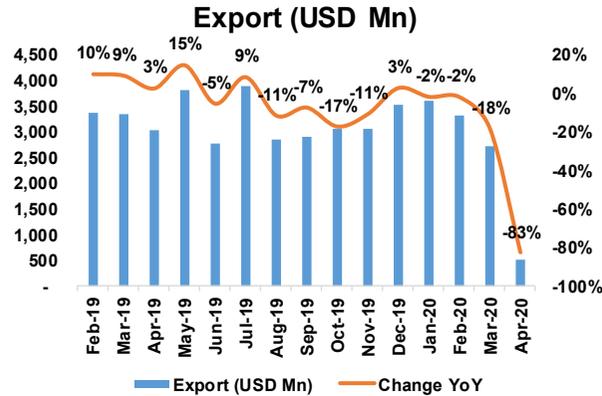


Key Points:

- 12-month average inflation: 5.60% (Mar'20)
- Point to Point inflation: 5.48% (Mar'20)
- Trade Balance: USD -10,774 Mn (Jul-Feb FY'20)
- Current Account Balance: USD -1,837 Mn (Jul-Feb FY'20)
- Interest Rate Spread: 3.97% (Jan'20)
- Foreign Exchange Reserve: USD 32.8 Bn (May 17, 2020)
- Monthly Import Coverage: 7.30
- NBR Tax Revenue: BDT 1,650.1 Bn, 7.78% Growth YoY (Jul-Mar FY'20)
- Private Sector Credit Growth: 9.1% (Feb'20)
- Excess Liquidity: BDT 85 Bn, -21% Growth YoY (Jan'20)
- Remittance: USD 14,861 Mn, 11.7% Growth YoY (Jul-Apr FY'20)
- NPL Ratio: 9.32% (Dec'19)
- BDT/USD 1-year Change: -0.56%
- Net Sales of NSC: BDT 76.73 Bn, -75.2% Growth YoY (Jul-Jan FY'20)



*Excess liquidity is calculated as cash reserve in BB excess of CRR
** Till Jan 2020



Currency Return

	29-May-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.97	-0.56%	-0.09%	0.05%	0.24%	-0.13%
USD/INR	75.61	-7.62%	-5.10%	-0.20%	0.46%	0.07%
USD/PKR	162.50	-7.23%	-4.31%	-0.70%	-1.12%	-0.63%
USD/VND	23,281.50	0.54%	-0.44%	0.63%	-0.05%	0.12%
USD/LKR	186.25	-5.34%	-2.86%	3.09%	-0.30%	0.05%
USD/KHR	4,116.73	-0.98%	-1.26%	-0.77%	-0.11%	-0.01%

In USD million	Jul-Aug FY20	Jul-Aug FY19	% Change
Export*	6,647	6,718	-1.06%
Import*	8,622	8,825	-2.30%
Trade Balance*	-1,975	-2,107	6.26%
Current Account Balance*	313	-7	N/A
LC - Capital Machinery	700	760	-7.84%
% of total	7.76%	7.59%	
LC - Industrial Raw Materials	2,738	3,381	-19.03%
% of total	30.33%	33.75%	
LC - Petroleum & Petro Products	694	805	-13.77%
% of total	7.69%	8.03%	
Total LC Opening	9,026	10,018	-9.90%

*Export, Import, Trade Balance, and Current Account Balance for Jul-Feb FY20 are USD 25,599 Mn, USD 36,373 Mn, USD -10,774 Mn, and USD -1,837 Mn respectively.

Parameter	Date	Amount	Unit	YoY Change
Remittance	2019-20 Jul-Apr	14,861	USD Mn	11.7%
Foreign Exchange Reserve	May 17, 2020	32,844	USD Mn	5.5%
Net Sales of NSC	2019-20 Jul-Jan	77	BDT Bn	-75.2%
Broad Money	Feb 2020	13,065	BDT Bn	12.6%
Domestic Credit	Feb 2020	12,512	BDT Bn	15.1%
Private Sector Credit	Feb 2020	10,589	BDT Bn	9.1%
Call Money Weighted Average Rate	May 13, 2020	4.95%		Call Money Weighted Average Rate as on Apr 30, 2020: 5.21%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 17 May 2020 Import: LTM Avg.			7.30

**2020 YTD Return
**All the indices returns are price return except KSE-100

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