

Daily Market Update

Market closed in green today. The benchmark index DSEX (+0.20%) gained 11.18 points and closed at 5,503.08 points today. The blue chip index DS30 (+0.22%) and the shariah based index DSES (+0.17%) both closed in green. All the large cap sectors showed mixed performance today. Telecommunication posted the highest gain of 1.97% followed by Power 0.43% and Banks (+0.25%). Pharmaceuticals experienced the highest loss of 0.56% followed by Engineering (-0.55%), NBFIs (-0.15%) and Food & Allied (-0.14%). Turnover stood at BDT 4.3 billion (USD 51.0 million). United Power Generation & Distribution Company Ltd. (+1.1%) was the highest traded share with a turnover of BDT 367.4 million.

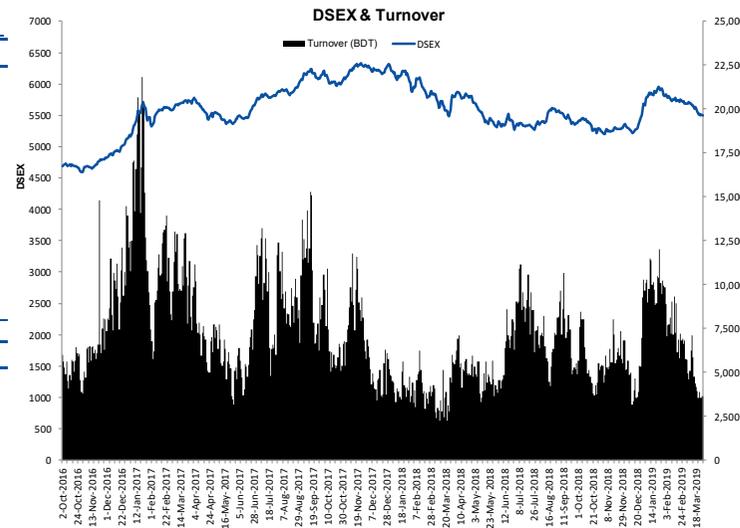
Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,465.30	1,461.69	3.60	0.25%	30	598,069.5	16.71%	527.7	12.58%
NBFIs	2,067.16	2,070.35	-3.19	-0.15%	23	189,656.3	5.30%	105.1	2.51%
Mutual Funds	651.66	652.53	-0.87	-0.13%	38	34,832.4	0.97%	8.1	0.19%
General Insurance	1,855.56	1,766.20	89.36	5.06%	35	50,261.1	1.40%	383.2	9.13%
Life Insurance	1,981.54	1,983.35	-1.81	-0.09%	12	55,248.2	1.54%	38.5	0.92%
Telecommunication	5,868.48	5,754.99	113.49	1.97%	2	589,822.8	16.48%	389.5	9.28%
Pharmaceuticals	2,798.32	2,814.08	-15.75	-0.56%	31	528,258.3	14.76%	427.7	10.19%
Fuel & Power	2,026.01	2,017.32	8.70	0.43%	20	502,246.1	14.03%	619.2	14.76%
Cement	1,646.55	1,658.40	-11.85	-0.71%	7	100,132.8	2.80%	67.8	1.62%
Services & Real Estate	1,005.76	997.73	8.03	0.80%	8	39,406.0	1.10%	53.0	1.26%
Engineering	2,970.78	2,987.20	-16.42	-0.55%	37	192,885.3	5.39%	467.2	11.13%
Food & Allied	18,450.94	18,477.52	-26.59	-0.14%	17	339,568.5	9.49%	423.2	10.09%
IT	1,758.17	1,760.59	-2.42	-0.14%	9	19,438.8	0.54%	54.4	1.30%
Textiles	1,374.11	1,376.97	-2.86	-0.21%	53	133,264.8	3.72%	278.1	6.63%
Paper & Printing	7,523.44	7,608.06	-84.63	-1.11%	3	14,384.1	0.40%	12.2	0.29%
Tannery	2,569.38	2,563.53	5.85	0.23%	6	27,668.0	0.77%	113.2	2.70%
Jute	20,025.33	19,971.74	53.58	0.27%	3	4,425.7	0.12%	10.9	0.26%
Ceramics	615.99	614.69	1.30	0.21%	5	29,751.9	0.83%	139.0	3.31%
Miscellaneous	2,329.62	2,303.62	26.00	1.13%	13	129,263.4	3.61%	78.0	1.86%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Janata Insurance	15.40	10.0%	6.5
United Insurance	58.80	9.9%	16.5
Bangladesh National Insurance Company	21.30	9.8%	17.3

Asia Insurance	29.20	9.8%	43.4
Federal Insurance	11.30	9.7%	20.3
Global Insurance Ltd.	17.50	9.4%	16.4
Paramount Insurance	16.40	9.3%	3.9
Prime Insurance	19.10	8.5%	5.9
Purabi Gen. Insurance Company Ltd.	16.60	8.5%	8.6
Continental Ins Ltd.	21.60	8.0%	7.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
First Finance Limited	5.30	-7.0%	.3
Premier Cement Mills Limited	77.10	-6.9%	.2
Meghna Condensed Milk	18.60	-6.1%	1.0
Reckitt Benckiser	3,057.30	-4.6%	51.7
Aramit Cement	22.90	-4.2%	.1
S. S. Steel Limited	28.70	-4.0%	14.8
Savar Refractories	94.80	-4.0%	.4
Jute Spinners	88.40	-3.8%	.2
Tallu Spinning	5.50	-3.5%	.3
Matin Spinning Mills Ltd.	38.70	-3.5%	.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	414.70	1.1%	367.4
BATBC	4,539.50	-0.2%	351.6
Grameenphone Ltd.	417.00	1.9%	259.4
BRAC Bank	79.40	2.1%	206.0
Monno Ceramic	355.00	1.8%	133.7
Bangladesh Submarine Cable Company Lim-	162.20	3.4%	130.1
Singer Bangladesh	189.00	-2.5%	82.7
Alif Industries Limited	69.40	3.4%	75.1
JMI Syringes & Medical Devices Ltd	368.00	3.7%	73.4
Dutch-Bangla Bank	214.90	0.9%	73.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,503.08	5,491.91	11.18	0.20%	2.18%
DS30	1,971.64	1,967.21	4.42	0.22%	4.83%
DSES	1,277.66	1,275.45	2.21	0.17%	3.64%

	Advanced	Declined	Unchanged	Total
All Category	163	126	54	343
A Category (Equity)	128	103	36	267
B Category (Equity)	13	10	10	33
N Category (Equity)	0	2	1	3
Z Category (Equity)	22	11	7	40
Mutual Funds	7	8	16	31
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,132,760.8	4,119,653.4	0.3%
	Mn USD	49,714.4	49,556.8	
Turnover	Mn BDT	4,239.7	3,615.4	17.3%
	Mn USD	51.0	43.5	
Volume	Mn Shares	81.0	75.0	8.0%
Trade		105,492	95,077	11.0%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019

Important DSE News
DUTCHBANGL

Entire holding of 2,97,63,330 shares of Mr. Md. Abdus Salam, Sponsor of the Company, will be transferred in the account of M/s. Horizon Associates Limited outside the trading system of the exchange, within next 30 working days, as per Order of the Hon'ble Court and consent from the BSEC.

MARICO

The Company has informed that they have declared 200% interim cash dividend on the basis of audited financial statements for 11 months period for the period ended on February 28, 2019. Record date: 18.04.2019. The Company has also reported EPS of Tk. 61.55, NOCFPS of Tk. 80.88 and NAV per share of Tk. 58.93 for the period ended on February 28, 2019 which was Tk. 49.75, Tk. 41.61 and Tk. 47.38 for the same period of the previous year.

ACI

Mr. M. Anis Ud Dowla, one of the Directors of the Company, has expressed his intention to buy 1,50,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within April 30, 2019, under Regulation-4 of BSEC (Substantial acquisition of shares) Regulations, 2018.

PREMIERBAN

The Board of Directors has recommended 15.50% stock dividend for the year ended on December 31, 2018. Date of AGM: 12.05.2019, Time: 10:30 AM, Venue: International Convention City Bashundhara (ICCB), Hall-1 (Gulnaksha), Joar Sahara, Khilkhet, Dhaka. Record Date: 23.04.2019. (Continuation news of PREMIERBAN): The Company has also reported Consolidated EPS of Tk. 2.84, Consolidated NAV per share of Tk. 19.27 and Consolidated NOCFPS of Tk. 2.75 for the year ended on December 31, 2018 as against Tk. 2.46, Tk. 16.45 and Tk. 3.10 respectively for the same period of the previous year.

OLYMPIC

The Company has informed that the Board of Directors has decided to purchase total 414.32 Decimals land at total consideration of Tk. 19,33,49,334.00 at Mouza Lolati, Union Kanchpur, Upazilla Sonargaon, District- Narayanganj.