

## Daily Market Update

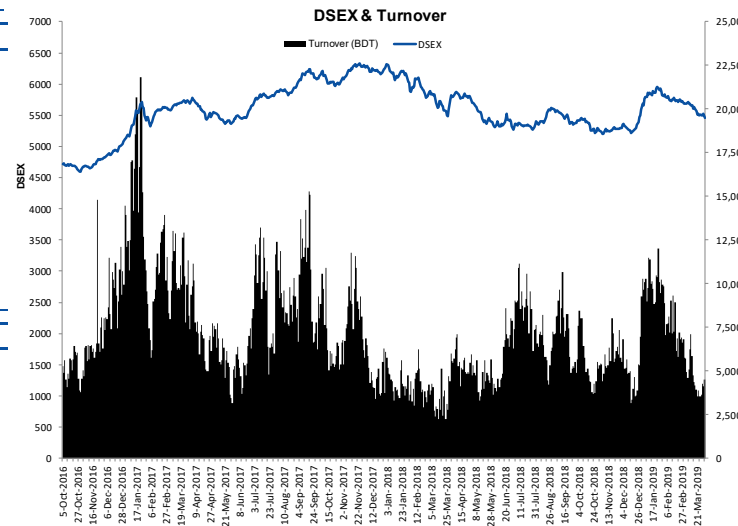
Market closed in red today. The benchmark index DSEX (-1.27%) lost 69.97 points and closed at 5,452.20 points today. The blue chip index DS30 (-1.50%) and the shariah based index DSES (-0.93%) both closed in red. All the large cap sectors showed negative performance today. Power posted the highest loss of 3.15% followed by Telecommunication (-2.48%), Banks (-1.64%), and NBFIs (-1.58%). Engineering and Food & Allied both declined by 0.95% followed by Pharmaceuticals (-0.25%). Turnover stood at BDT 4.5 billion (USD 54.3 million). United Power Generation & Distribution Company Ltd. (-7.1%) was the highest traded share with a turnover of BDT 547.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,441.63	1,465.61	-23.98	-1.64%	30	588,409.9	16.67%	437.2	9.91%
NBFIs	2,048.55	2,081.52	-32.97	-1.58%	23	187,948.8	5.33%	137.5	3.12%
Mutual Funds	654.32	654.62	-0.30	-0.05%	38	34,974.8	0.99%	21.7	0.49%
General Insurance	1,822.96	1,851.62	-28.65	-1.55%	35	49,378.1	1.40%	286.5	6.49%
Life Insurance	1,965.32	1,994.57	-29.26	-1.47%	12	54,795.9	1.55%	23.0	0.52%
Telecommunication	5,626.94	5,769.88	-142.94	-2.48%	2	565,546.3	16.02%	301.5	6.83%
Pharmaceuticals	2,810.33	2,817.37	-7.04	-0.25%	31	530,524.5	15.03%	492.9	11.17%
Fuel & Power	1,963.72	2,027.62	-63.90	-3.15%	20	486,803.5	13.79%	790.0	17.91%
Cement	1,652.54	1,664.71	-12.17	-0.73%	7	100,497.1	2.85%	64.1	1.45%
Services & Real Estate	995.64	1,007.67	-12.03	-1.19%	8	39,009.5	1.11%	33.2	0.75%
Engineering	2,953.89	2,982.23	-28.34	-0.95%	37	191,788.5	5.43%	532.3	12.07%
Food & Allied	18,503.58	18,680.87	-177.29	-0.95%	17	340,537.3	9.65%	434.5	9.85%
IT	1,716.09	1,762.72	-46.63	-2.65%	9	18,973.4	0.54%	70.2	1.59%
Textiles	1,369.53	1,387.75	-18.23	-1.31%	53	132,820.5	3.76%	299.3	6.78%
Paper & Printing	7,629.76	7,733.66	-103.89	-1.34%	3	14,587.4	0.41%	8.7	0.20%
Tannery	2,603.74	2,615.26	-11.52	-0.44%	6	28,037.9	0.79%	184.5	4.18%
Jute	19,770.54	19,950.06	-179.52	-0.90%	3	4,369.4	0.12%	15.7	0.36%
Ceramics	603.14	616.50	-13.36	-2.17%	5	29,131.0	0.83%	170.4	3.86%
Miscellaneous	2,362.81	2,386.43	-23.61	-0.99%	13	131,104.9	3.71%	108.6	2.46%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
United Insurance	71.00	9.9%	41.9
Jute Spinners	92.80	7.7%	.1
EXIM Bank 1st Mutual Fund	5.00	6.4%	.0
Renwick Jaineswar	1,601.60	6.2%	37.4
Eastern Lubricants	1,709.30	6.2%	40.1
Fareast Finance & Investment Limited	5.90	5.4%	.6
Dulamia Cotton	52.40	5.2%	1.4
Reckitt Benckiser	3,370.60	5.0%	45.9
Meghna Condensed Milk	19.70	4.8%	.0
ICB AMCL Sonali Bank Limited 1st Mutual Fund	7.10	4.4%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	385.50	-7.1%	547.7
United Airways (BD) Ltd.	2.70	-6.9%	1.4
Phoenix Insurance	28.60	-6.5%	.8
ICB Employees Provident MF 1 Scheme 1	5.80	-6.5%	2.1
Dhaka Insurance Limited	23.20	-6.1%	2.6
Union Capital	12.20	-5.4%	2.4
BIFC	5.40	-5.3%	.0
Green Delta Insurance	60.20	-5.2%	.1
Janata Insurance	14.80	-5.1%	4.6
Federal Insurance	11.50	-5.0%	13.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	385.50	-7.1%	547.7
British American Tobacco Bangladesh Company Limited	4,565.50	-0.9%	377.2
Grameenphone Ltd.	399.40	-2.5%	172.5
Monno Ceramic	343.50	-3.4%	163.2
Bangladesh Submarine Cable Company Limited	159.10	-2.2%	129.0
Fortune Shoes Limited	34.00	2.7%	123.6
National Polymer	92.10	0.1%	102.9
Monno Jute Staffers	1,611.80	-4.2%	81.4
BRAC Bank	77.40	-3.5%	68.0
Alif Industries Limited	69.10	-3.4%	62.3



Associate:  
**Md. Rafiqul Islam**  
 (880)1708805229  
[mrfaqulislam@bracepl.com](mailto:mrfaqulislam@bracepl.com)

Associate:  
**Md. Mahirul Quddus**  
 (880)1709636546  
[mmahirul.quddus@bracepl.com](mailto:mmahirul.quddus@bracepl.com)

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,452.20	5,522.17	-69.97	-1.27%	1.24%
DS30	1,947.87	1,977.53	-29.66	-1.50%	3.57%
DSES	1,269.28	1,281.16	-11.88	-0.93%	2.96%

	Advanced	Declined	Unchanged	Total
All Category	54	264	28	346
A Category (Equity)	40	207	23	270
B Category (Equity)	4	29	0	33
N Category (Equity)	0	3	0	3
Z Category (Equity)	10	25	5	40
Mutual Funds	8	10	16	34
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,083,445.1	4,140,323.3	-1.4%
	Mn USD	49,121.2	49,805.4	
Turnover	Mn BDT	4,513.7	4,125.3	9.4%
	Mn USD	54.3	49.6	
Volume	Mn Shares	83.8	90.3	-7.2%
Trade		112,942	106,905	5.6%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019
DUTCHBANGL	Dutch-Bangla Bank Ltd.		150.0%	0.0%	31-Dec-2018	7-Apr-2019
UNITEDINS	United Insurance Ltd.		5.95%	7.05%	31-Dec-2018	8-Apr-2019
NHFIL	National Housing Fin. and Inv. Ltd.		10.0%	10.0%	31-Dec-2018	9-Apr-2019
ISLAMICFIN	Islamic Finance & Investment Ltd.		4.5%	10.0%	31-Dec-2018	11-Apr-2019
BRACBANK	BRAC Bank Ltd.		15.0%	0.0%	31-Dec-2018	11-Apr-2019
GSPFINANCE	GSP Finance Company (Bangladesh) Limited		0.0%	18.0%	31-Dec-2018	15-Apr-2019
BANKASIA	Bank Asia Ltd.		5.0%	5.0%	31-Dec-2018	15-Apr-2019

**Important DSE News**
**IDLC**

With reference to their earlier news disseminated by DSE on 17.01.2019 regarding issuance of Non-Convertible Zero Coupon Bonds, the Company has further informed that Bangladesh Securities and Exchange Commission (BSEC) has given consent amounting to BDT 2,550 Million through private placement. Denomination of the bond is Tk. 1.00 million each and the tenure is up to 5 years within the range of 7.00% p.a. The consent has been accorded subject to No Objection Certificate (NOC) from Bangladesh Bank and compliance with the relevant laws and regulatory requirements and also adherence to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.