

Daily Market Update

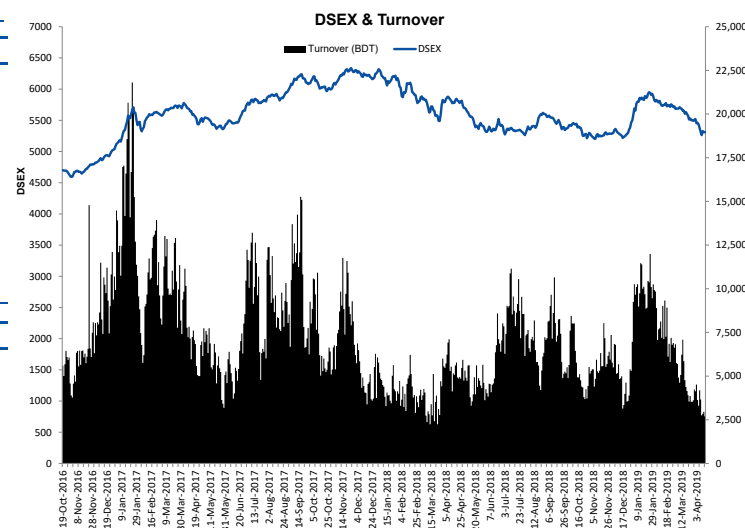
Market closed in red today. The benchmark index DSEX (-1.14%) lost 60.55 points and closed at 5,248.92 points today. The blue chip index DS30 (-1.29%) and the shariah based index DSES (-1.34%) both closed in red. All the large cap sectors showed negative performance today. Power posted the highest loss of 1.91% followed by Pharmaceuticals (-1.74%), Food & Allied (-1.61%), Telecommunication (-1.46%), NBFIs (-1.39%), Engineering (-1.24%) and Banks (-0.77%). Turnover stood at BDT 2.7 billion (USD 32.5 million). Monno Ceramic (-8.4%) was the most traded share with a turnover of BDT 175.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,412.91	1,423.84	-10.93	-0.77%	30	576,688.1	17.12%	294.8	11.22%
NBFIs	1,941.48	1,968.84	-27.36	-1.39%	23	178,125.7	5.29%	85.7	3.26%
Mutual Funds	637.72	642.26	-4.54	-0.71%	38	34,087.2	1.01%	12.7	0.48%
General Insurance	1,700.74	1,713.27	-12.53	-0.73%	35	46,067.4	1.37%	138.1	5.25%
Life Insurance	1,925.85	1,935.66	-9.81	-0.51%	12	53,695.6	1.59%	26.6	1.01%
Telecommunication	5,262.01	5,339.86	-77.85	-1.46%	2	528,868.6	15.70%	171.1	6.51%
Pharmaceuticals	2,709.68	2,757.57	-47.89	-1.74%	31	511,524.9	15.18%	357.4	13.60%
Fuel & Power	1,819.50	1,854.87	-35.37	-1.91%	20	451,052.1	13.39%	165.5	6.30%
Cement	1,539.29	1,553.80	-14.51	-0.93%	7	93,610.2	2.78%	36.0	1.37%
Services & Real Estate	949.39	960.64	-11.25	-1.17%	8	37,197.4	1.10%	35.8	1.36%
Engineering	2,846.64	2,882.43	-35.79	-1.24%	37	184,825.1	5.49%	352.0	13.39%
Food & Allied	17,903.00	18,195.69	-292.69	-1.61%	17	329,484.2	9.78%	114.7	4.36%
IT	1,617.35	1,641.26	-23.91	-1.46%	9	17,881.8	0.53%	53.4	2.03%
Textiles	1,353.16	1,369.54	-16.38	-1.20%	54	131,233.6	3.90%	260.4	9.91%
Paper & Printing	6,981.75	7,064.41	-82.66	-1.17%	3	13,348.5	0.40%	5.2	0.20%
Tannery	2,551.07	2,576.19	-25.13	-0.98%	6	27,470.7	0.82%	197.6	7.52%
Jute	19,622.65	19,867.46	-244.80	-1.23%	3	4,336.7	0.13%	16.2	0.62%
Ceramics	547.06	567.77	-20.71	-3.65%	5	26,422.7	0.78%	197.1	7.50%
Miscellaneous	2,216.05	2,265.91	-49.86	-2.20%	13	122,961.4	3.65%	108.0	4.11%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Standard Ceramic	177.40	10.0%	17.4
Savar Refractories	114.10	9.9%	.3
Premier Cement Mills Limited	76.40	5.4%	.0
Nahee Aluminium Composite Panel Ltd.	50.70	3.3%	4.6
Padma Oil Co.	233.00	3.2%	4.8
Shaympur Sugar	29.50	2.8%	.0
Sinobangla Industries	45.20	2.7%	7.1
Union Capital	12.30	2.5%	3.2
PHP First Mutual Fund	4.40	2.3%	.1
Trust Bank 1st Mutual Fund	4.50	2.3%	1.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Reckitt Benckiser	2,501.70	-19.4%	81.4
GSP Finance Company (Bangladesh) Limited	17.90	-9.6%	5.7
Monno Ceramic	279.60	-8.4%	175.6
Emerald Oil Industries Ltd.	16.70	-7.7%	.7
Legacy Footwear	107.00	-6.8%	42.4
Samata Leather	72.80	-6.5%	2.8
Monno Jute Staffers	1,283.90	-6.1%	52.0
SK Trims & Industries Limited	43.00	-5.9%	29.5
BD Welding	18.00	-5.8%	.9
Indo-Bangla Pharmaceuticals Limited	23.70	-5.2%	17.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	279.60	-8.4%	175.6
Fortune Shoes Limited	36.40	-0.3%	143.4
Bangladesh Submarine Cable Company Limited	163.50	1.6%	102.6
Reckitt Benckiser	2,501.70	-19.4%	81.4
Square Pharmaceuticals	256.60	-1.4%	71.2
Grameenphone Ltd.	371.70	-1.6%	68.5
Esquire Knit Composite Limited	42.30	-3.0%	67.3
BRAC Bank	62.90	-2.3%	64.4
Shurwid Industries Limited	37.40	1.9%	56.5
Monno Jute Staffers	1,283.90	-6.1%	52.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,248.92	5,309.47	-60.55	-1.14%	-2.54%
DS30	1,876.81	1,901.36	-24.54	-1.29%	-0.21%
DSES	1,212.37	1,228.80	-16.43	-1.34%	-1.66%

	Advanced	Declined	Unchanged	Total
All Category	59	253	32	344
A Category (Equity)	45	199	22	266
B Category (Equity)	8	20	6	34
N Category (Equity)	0	4	0	4
Z Category (Equity)	6	30	4	40
Mutual Funds	4	15	12	31
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,923,085.3	3,971,727.8	-1.2%
	Mn USD	47,192.2	47,777.3	
Turnover	Mn BDT	2,699.1	2,960.2	-8.8%
	Mn USD	32.5	35.6	
Volume	Mn Shares	65.7	59.1	11.2%
Trade		88,182	86,281	2.2%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
FIRSTSBANK	First Security Islami Bank Limited		10.0%	0.0%	31-Dec-2018	22-Apr-2019
MARICO	Marico Bangladesh Limited		0.0%	200.0%	31-Mar-2019	22-Apr-2019
PREMIERBAN	Premier Bank Ltd.		15.5%	0.0%	31-Dec-2018	23-Apr-2019
PRIMEFIN	Prime Finance & Investment Ltd.		0.0%	0.0%	31-Dec-2018	25-Apr-2019
BDFINANCE	Bangladesh Finance and Investment Co. Ltd.		10.0%	0.0%	31-Dec-2018	6-May-2019

Important DSE News
ETL

Consolidated EPS was Tk. 0.40 for January-March 2019 as against Tk. 0.39 for January-March 2018; Consolidated EPS was Tk. 1.10 for July 2018-March 2019 as against Tk. 1.20 for July 2017-March 2018. Consolidated NOCFPS was Tk. 1.69 for July 2018-March 2019 as against Tk. 1.89 for July 2017-March 2018. Consolidated NAV per share was Tk. 15.55 as on March 31, 2019 and Tk. 14.44 as on June 30, 2018.

BSRMSTEEL

Referring to their earlier news disseminated on 09.10.2016 with regard to Setting up of New Melting Plant, The Company has further informed that the Board of Directors has decided to declare the starting of Commercial Production of its new melting unit at Mirsarai, Chattogram with effect from April 16, 2019 after successful completion of trial production. The annual production capacity of this plant is 4,30,000 M. Ton MS Billet.

RECKITT BEN

The Board of Directors has recommended 700% cash dividend for the year ended on December 31, 2018. Date of AGM: 30.05.2019, Time: 11:00 AM, Venue: Chittagong Boat Club Convention Center, Chittagong Boat Club. Ghat No: 11, East Pattenga, Chattogram. Record Date: 08.05.2019.

The Company has also reported EPS of Tk. 70.22, NAV per share of Tk. 81.63 and NOCFPS of Tk. 129.22 for the year ended on December 31, 2018 as against Tk. 80.63, Tk. 64.28 and Tk. 93.37 respectively for the same period of the previous year.

EPS was Tk. 15.46 for January-March, 2019 as against Tk. 7.34 for January-March, 2018; NOCFPS was Tk. 47.68 for January-March, 2019 as against Tk. 7.27 for January-March, 2018. NAV per share was Tk. 97.09 as on March 31, 2019 and Tk. 81.63 as on December 31, 2018. (cont.)

The Company has noted that i) Gross profit increased due to optimization of cost of sales by taking supply initiatives despite adverse impact on foreign currency movements, ii) Operating Profit has increased due to optimization of admin and selling & distribution expenses.