

Daily Market Update

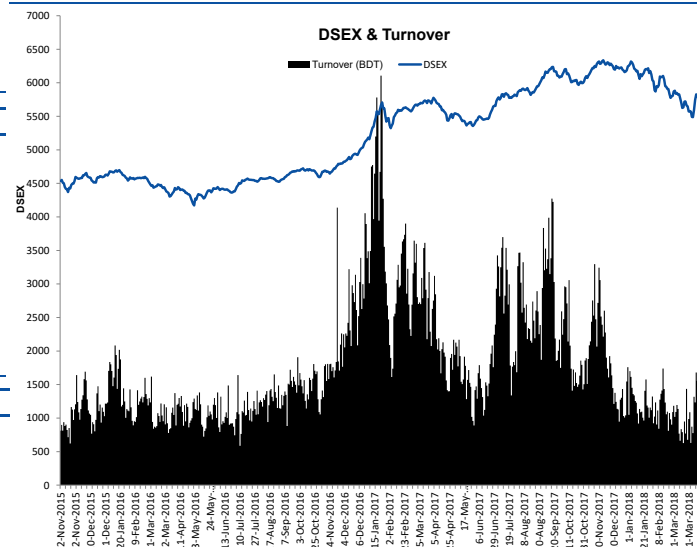
Market closed in red today. The benchmark index DSEX (-0.12%) lost 7.15 points and closed at 5,806.13 points today. The blue-chip index DS30 (-0.33%) and the shariah based index DSES (-0.38%) both closed in red. The large cap sectors showed mixed performance today. Food & Allied experienced the highest gain of 1.07% followed by Pharmaceuticals (+0.22%), Engineering (+0.11%), and Power (+0.00%) which remained the same. NBFIs experienced the highest loss of 1.05% followed by Banks (-0.34%) and Telecommunication (-0.28%). Total turnover stood at BDT 4.9 billion (USD 58.4 million). Beximco Limited (-1.9%) was the most traded share with a turnover of BDT 308.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,557.11	1,562.40	-5.28	-0.34%	30	633,141.8	18.18%	787.4	17.92%
NBFIs	2,272.95	2,297.18	-24.23	-1.05%	23	204,364.8	5.87%	179.7	4.09%
Mutual Funds	791.59	789.99	1.60	0.20%	37	42,463.0	1.22%	60.1	1.37%
General Insurance	1,464.53	1,465.63	-1.10	-0.07%	35	39,716.3	1.14%	24.7	0.56%
Life Insurance	1,973.49	1,920.52	52.97	2.76%	12	55,023.7	1.58%	201.1	4.58%
Telecommunication	6,638.30	6,657.24	-18.94	-0.28%	2	667,195.1	19.16%	141.2	3.21%
Pharmaceuticals	2,901.76	2,895.32	6.44	0.22%	28	546,003.0	15.68%	518.1	11.79%
Fuel & Power	1,498.12	1,498.14	-0.02	0.00%	19	367,979.3	10.57%	394.8	8.99%
Cement	2,075.69	2,102.15	-26.46	-1.26%	7	126,232.0	3.62%	59.9	1.36%
Services & Real Estate	1,104.42	1,123.79	-19.37	-1.72%	8	42,925.7	1.23%	93.6	2.13%
Engineering	2,876.05	2,873.00	3.05	0.11%	36	188,414.6	5.41%	463.9	10.56%
Food & Allied	15,488.63	15,325.11	163.52	1.07%	18	288,990.7	8.30%	236.3	5.38%
IT	1,413.24	1,435.74	-22.49	-1.57%	8	15,625.0	0.45%	98.8	2.25%
Textiles	1,136.55	1,137.88	-1.33	-0.12%	50	112,005.6	3.22%	432.6	9.85%
Paper & Printing	1,061.60	1,091.92	-30.31	-2.78%	2	2,031.6	0.06%	4.0	0.09%
Tannery	2,501.05	2,503.97	-2.91	-0.12%	6	26,119.7	0.75%	47.9	1.09%
Jute	9,366.92	9,401.90	-34.98	-0.37%	3	2,070.1	0.06%	77.1	1.75%
Ceramics	560.97	565.44	-4.47	-0.79%	5	26,939.2	0.77%	76.9	1.75%
Miscellaneous	1,780.17	1,790.85	-10.68	-0.60%	12	95,138.7	2.73%	495.5	11.28%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Rahima Food	183.20	10.0%	1.59
Aziz Pipes	147.80	9.9%	25.1
NCCBL Mutual Fund - 1	8.90	9.9%	8.4
Sonargaon Textiles	22.70	9.7%	1.8
Samata Leather	64.60	9.5%	5.2
FAS Finance & Investments Limited	12.80	8.5%	20.3
Libra Infusions Limited	680.90	7.5%	24.7
Rupali Life Insurance Co. Ltd.	60.00	7.3%	73.0
Imam Button	36.10	6.5%	1.2
Eastern Lubricants	1,427.10	6.2%	24.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Central Insurance	21.60	-6.9%	.09
Janata Insurance	15.10	-5.6%	.0
Purabi Insurance	14.60	-4.6%	.4
Peoples Leasing	10.40	-3.7%	5.4
Prime Finance First MF	13.40	-3.6%	7.9
Meghna Pet Industries	27.10	-3.6%	1.0
Aamra Network Limited	102.30	-3.0%	59.3
Shinepukur Ceramics	19.40	-3.0%	2.5
Unique Hotel & Resorts Limited	55.20	-3.0%	41.1
Hakkani Pulp & Paper	63.10	-2.9%	2.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Limited	30.60	-1.9%	308.7
Al-Arafah Islami Bank	27.80	-1.1%	225.1
BRAC Bank	88.90	-0.6%	148.5
Grameenphone Ltd.	482.80	-0.3%	137.6
Usmania Glass	153.70	4.1%	136.0
Chittagong Vegetable	231.90	3.6%	104.8
Alif Industries Limited	111.00	1.4%	103.6
United Power Generation & Distribution	180.20	-0.2%	94.8
Rupali Life Insurance Co. Ltd.	60.00	7.3%	73.0
Square Pharmaceuticals	312.80	-0.3%	72.6



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,806.13	5,813.29	-7.15	-0.12%	-7.02%
DS30	2,179.85	2,187.06	-7.21	-0.33%	-4.53%
DSES	1,348.26	1,353.45	-5.19	-0.38%	-3.05%

	Advanced	Declined	Unchanged	Total
All Category	130	152	54	336
A Category (Equity)	104	123	45	272
B Category (Equity)	10	8	1	19
N Category (Equity)	0	2	0	2
Z Category (Equity)	16	19	8	43
Mutual Funds	8	11	16	35
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,047,102.0	4,051,092.8	
	Mn USD	48,684.0	48,732.0	-0.1%
Turnover	Mn BDT	4,856.6	4,924.1	-1.4%
	Mn USD	58.4	59.2	
Volume	Mn Shares	122.2	136.1	-10.2%
Trade		112,551	113,484	-0.8%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PRIMEFIN	Prime Finance and Investment Limited		0.0%	0.0%	Dec-2017	25-Apr-2018
STANDBANKL	Standard Bank Limited		10.0%	0.0%	Dec-2017	25-Apr-2018
PREMIERBAN	Premier Bank Limited		15.0%	0.0%	Dec-2017	25-Apr-2018
ICBIBANK	ICB Islamic Bank Limited		0.0%	0.0%	Dec-2017	25-Apr-2018
UTTARAFIN	Uttara Finance and Investment Limited		0.0%	30.0%	Dec-2017	26-Apr-2018
PREMIERLEA	Premier Leasing and Finance Limited		5.0%	5.0%	Dec-2017	26-Apr-2018
CITYGENINS	City General Insurance Limited		10.0%	0.0%	Dec-2017	26-Apr-2018
BAYLEASING	Bay Leasing and Investment Limited		5.0%	10.0%	Dec-2017	30-Apr-2018

Important DSE News
EASTRNLUB

(Q3 Un-audited): EPS was Tk. 14.25 for January-March 2018 as against Tk. (0.78) for January-March 2017; EPS was Tk. 28.43 for July 2017-March 2018 as against Tk. 12.43 for July 2016-March 2017. NOCFPS was Tk. 68.87 for July 2017-March 2018 as against Tk. 135.55 for July 2016-March 2017. NAV per share was Tk. 161.60 as on March 31, 2018 and Tk. 143.07 as on June 30, 2017.

ISNLTD

(Q3 Un-audited): EPS was Tk. 0.07 for January-March 2018 as against Tk. (0.13) for January-March 2017; EPS was Tk. (0.05) for July 2017-March 2018 as against Tk. (0.11) for July 2016-March 2017. NOCFPS was Tk. 0.83 for July 2017-March 2018 as against Tk. 0.79 for July 2016-March 2017. NAV per share was Tk. 11.96 as on March 31, 2018 and Tk. 14.20 as on June 30, 2017.

IPDC

(Q1 Un-audited): EPS was Tk. 0.33 for January-March 2018 as against Tk. 0.29 for January-March 2017. NOCFPS was Tk. (2.68) for January-March 2018 as against Tk. 0.63 for January-March, 2017. NAV per share was Tk. 14.59 as on March 31, 2018 and Tk. 14.26 as on December 31, 2017.

MPETROLEUM

(Q3 Un-audited): EPS was Tk. 6.35 for January-March 2018 as against Tk. 4.19 for January-March 2017; EPS was Tk. 18.12 for July 2017-March 2018 as against Tk. 14.31 for July 2016-March 2017. NOCFPS was Tk. 32.27 for July 2017-March 2018 as against Tk. 24.32 for July 2016-March 2017. NAV per share was Tk. 98.47 as on March 31, 2018 and Tk. 91.35 as on June 30, 2017.

SAVAREFR

(Q3 Un-audited): EPS was Tk. (0.33) for January-March 2018 as against Tk. (0.44) for January-March 2017; EPS was Tk. (0.86) for July 2017-March 2018 as against Tk. (1.16) for July 2016-March 2017. NOCFPS was Tk. (1.57) for July 2017-March 2018 as against Tk. 1.68 for July 2016-March 2017. NAV per share was Tk. 5.25 as on March 31, 2018 and Tk. 6.11 as on June 30, 2017.

AAMRATECH

The Company has informed that the Board of Directors has decided, among others, to establish a state-of-

-the-art "Security Operation Center (SOC)" on 4000 square feet area at Sheikh Hasina Software & Technology Park (MTB) (commonly known as Jessore High-Tech Park), Jessore in collaboration with PricewaterhouseCoopers Bangladesh Private Limited (PWC). "Security Operation Center (SOC)" is a facility where enterprise information systems (web sites, applications, databases, data centers and servers, networks, desktops and other endpoints) are monitored, assessed and defended. "Security Operation Center (SOC)" helps organizations in defending against the attacks by using predictive and proactive intelligence based approach, constant near real-time monitoring and analysis of payloads, network traffic and endpoints, together with on-demand forensics and automated investigations to provide complete threat visibility and efficient threat management across the business operation. Considering the extensive data expansion of Bangladesh, Telcos, MNCs, Banks, Non-Banking Financial Institutions and other public and private organizations of Bangladesh are in need for advanced security operations centers. PricewaterhouseCoopers Bangladesh Private Limited (PWC) is global leader in cyber security consultancy and this strategic collaboration shall result in the construction of the first of this kind of Security Operations Center (SOC) in Bangladesh. It is expected that the SOC shall be finished and ready for business within next 4 months and Initial investment to this project will be approx. Tk. 50.00 million.

UPGDCL

(Q3 Un-audited): EPS was Tk. 2.88 for January-March 2018 as against Tk. 2.77 for January-March 2017; EPS was Tk. 8.41 for July 2017-March 2018 as against Tk. 8.05 for July 2016-March 2017. NOCFPS was Tk. 8.00 for July 2017-March 2018 as against Tk. 8.60 for July 2016-March 2017. NAV per share was Tk. 37.71 as on March 31, 2018 and Tk. 37.47 as on June 30, 2017.

ASIANS

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2017. Date of AGM: 11.06.2018, Time: 11:00 AM, Venue: Dhaka Club Limited, Ramna, Dhaka. Record Date: 17.05.2018. The Company has also reported EPS of Tk. 1.77, NAV per share of Tk. 18.52 and NOCFPS of Tk. 1.61 for the year ended on December 31, 2017 as against Tk. 1.63, Tk. 17.86 and Tk. 1.48 respectively for the same period of the previous year.