

## Daily Market Update

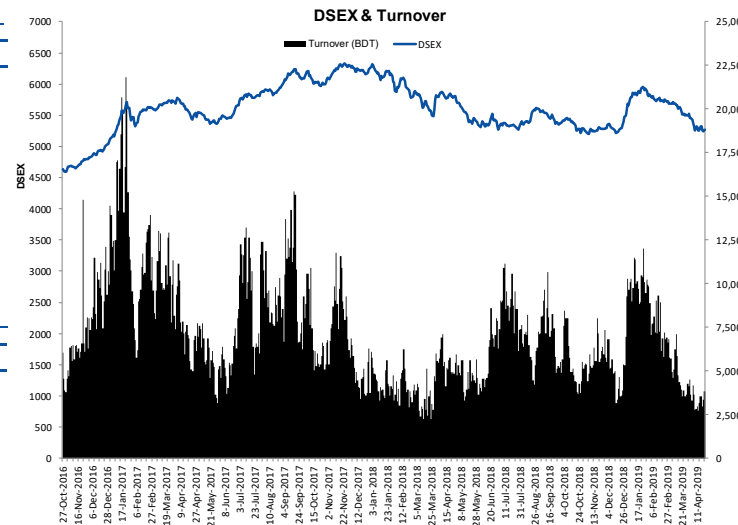
Market closed in green today. The benchmark index DSEX (+0.49%) gained 25.81 points and closed at 5,266.18 points today. The blue chip index DS30 (-0.22%) closed in red while the shariah based index DSES (+0.31%) closed in green. Large cap sectors posted mixed performance today. NBFIs posted the highest gain of 1.03% followed by Banks (+0.95%), Engineering (+0.55%) and Pharmaceuticals (+0.39%). Power experienced the highest loss of 1.37% followed by Telecommunication (-0.89%) and Food & Allied (-0.09%). Turnover stood at BDT 3.8 billion (USD 46.1 million). Fortune Shoes Limited (+0.3%) was the most traded share with a turnover of BDT 227.5 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,432.52	1,419.09	13.43	0.95%	30	584,689.7	17.51%	461.6	13.49%
NBFIs	1,914.53	1,895.06	19.47	1.03%	23	175,653.2	5.26%	58.4	1.71%
Mutual Funds	645.98	645.12	0.86	0.13%	38	34,528.9	1.03%	18.9	0.55%
General Insurance	1,656.83	1,694.08	-37.24	-2.20%	35	44,878.2	1.34%	218.7	6.39%
Life Insurance	1,972.02	1,990.21	-18.19	-0.91%	12	54,982.7	1.65%	55.4	1.62%
Telecommunication	5,152.39	5,198.65	-46.26	-0.89%	2	517,850.8	15.51%	173.3	5.07%
Pharmaceuticals	2,722.90	2,712.31	10.60	0.39%	31	514,021.4	15.39%	285.8	8.36%
Fuel & Power	1,732.07	1,756.17	-24.10	-1.37%	20	429,377.1	12.86%	300.9	8.80%
Cement	1,514.58	1,504.81	9.78	0.65%	7	92,107.8	2.76%	26.2	0.76%
Services & Real Estate	955.08	960.67	-5.59	-0.58%	8	37,420.6	1.12%	59.8	1.75%
Engineering	2,865.26	2,849.62	15.63	0.55%	37	186,033.8	5.57%	525.3	15.36%
Food & Allied	17,519.31	17,535.54	-16.23	-0.09%	17	322,422.9	9.65%	187.5	5.48%
IT	1,732.96	1,672.08	60.88	3.64%	9	19,160.0	0.57%	104.1	3.04%
Textiles	1,360.38	1,344.39	15.99	1.19%	54	131,933.3	3.95%	312.8	9.14%
Paper & Printing	7,053.36	6,933.50	119.86	1.73%	3	13,485.4	0.40%	19.0	0.55%
Tannery	2,580.79	2,580.55	0.24	0.01%	6	27,790.8	0.83%	260.4	7.61%
Jute	17,633.25	17,503.01	130.25	0.74%	3	3,897.0	0.12%	13.9	0.41%
Ceramics	535.15	519.71	15.44	2.97%	5	25,847.2	0.77%	217.9	6.37%
Miscellaneous	2,225.51	2,223.40	2.11	0.09%	13	123,486.3	3.70%	120.6	3.53%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Aziz Pipes	162.00	10.0%	8.1
Genex Infosys Limited	39.10	9.8%	55.2
Savar Refractories	136.00	9.0%	2.0
Bangas	265.30	8.7%	43.3
Monno Ceramic	245.20	7.9%	168.4
Jute Spinners	104.20	7.4%	.3
ICB AMCL Third NRB Mutual Fund	5.80	7.4%	1.6
AFC Agro Biotech Ltd.	30.50	7.4%	9.6
Standard Ceramic	264.20	6.8%	44.2
Prime Textile	26.80	6.3%	4.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Agrani Ins Co. Ltd.	31.00	-9.1%	45.1
Provati Insurance	27.40	-7.4%	27.2
Eastern Insurance	41.60	-7.3%	19.1
Phoenix Insurance	26.70	-7.3%	1.1
Dacca Dyeing	4.00	-7.0%	.4
Asia Insurance	23.40	-6.4%	17.6
Olympic Accessories Limited	9.50	-5.0%	3.5
Shahjalal Islami Bank	23.10	-4.9%	6.1
Purabi Gen. Insurance Company Ltd.	13.70	-4.9%	2.6
United Power Generation & Distribution Company Ltd	281.10	-4.5%	81.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	38.50	0.3%	227.5
Monno Ceramic	245.20	7.9%	168.4
National Tubes	124.80	1.0%	138.1
Bangladesh Submarine Cable Company Limited	158.10	1.3%	130.1
BRAC Bank	63.90	0.9%	97.1
Fine Foods Ltd	45.60	0.2%	83.2
United Power Generation & Distribution Company Ltd	281.10	-4.5%	81.9
Active Fine Chemicals Limited	27.60	3.4%	68.7
Shurwid Industries Limited	37.90	-0.3%	65.6
Jamuna Bank	19.00	0.5%	58.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,266.18	5,240.37	25.81	0.49%	-2.22%
DS30	1,863.94	1,868.13	-4.19	-0.22%	-0.90%
DSES	1,214.87	1,211.15	3.73	0.31%	-1.46%

	Advanced	Declined	Unchanged	Total
All Category	202	102	40	344
A Category (Equity)	158	81	28	267
B Category (Equity)	17	12	5	34
N Category (Equity)	4	0	0	4
Z Category (Equity)	23	9	7	39
Mutual Funds	13	6	13	32
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,894,501.4	3,892,840.0	0.0%
	Mn USD	46,848.3	46,828.3	
Turnover	Mn BDT	3,829.7	3,328.4	15.1%
	Mn USD	46.1	40.0	
Volume	Mn Shares	110.2	76.9	43.3%
Trade		103,045	94,294	9.3%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PRIMEBANK	Prime Bank Ltd.		0.0%	12.5%	31-Dec-2018	28-Apr-2019
GHAIL	Golden Harvest Agro Industries Ltd.	3R:4	0.0%	0.0%	N/A	30-Apr-2019
PUBALIBANK	Pubali Bank Limited		3.0%	10.0%	31-Dec-2018	2-May-2019
DHAKABANK	Dhaka Bank Ltd.		5.0%	5.0%	31-Dec-2018	5-May-2019
BDFINANCE	Bangladesh Finance and Investment Co. Ltd.		10.0%	0.0%	31-Dec-2018	6-May-2019
HEIDELBCEM	Heidelberg Cement Bangladesh Limited		0.0%	75.0%	31-Dec-2018	6-May-2019
EBL	Eastern Bank Ltd.		10.0%	20.0%	31-Dec-2018	6-May-2019

**Important DSE News**
**ANWARGALV**

Mr. Manwar Hossain, one of the Sponsors Directors of the Company, has expressed his intention to buy 23,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within April 30, 2019.

**GLAXOSMITH**

(Q1 Un-audited): EPS was Tk. 11.06 for January-March 2019 as against Tk. 11.49 for January-March 2018; NOCFPS was Tk. 28.29 for January-March 2019 as against Tk. 3.76 for January-March 2018. NAV per share was Tk. 115.16 as on March 31, 2019 and Tk. 229.84 as on March 31, 2018.

**PHENIXINS**

(Q1 Un-audited): EPS was Tk. 0.56 for January-March 2019 as against Tk. 0.60 for January-March 2018. NOCFPS was Tk. 0.37 for January-March 2019 as against Tk. 0.57 for January-March 2018. NAV per share was Tk. 37.50 as on March 31, 2019 and Tk. 37.01 as on December 31, 2018.

The Board of Directors has recommended 12% cash dividend for the year ended on December 31, 2018. Date of AGM: 19.06.2019, Time: 12:30 PM, Venue: Muktijuddaho Srmity Milonayaton Hall, Institution of Diploma Engineers, 160/A, Kakrail, Dhaka. Record Date: 20.05.2019. The Company has also reported EPS of Tk. 2.56, NAV per share of Tk. 37.01 and NOCFPS of Tk. 1.85 for the year ended on December 31, 2018 as against Tk. 2.78 (restated), Tk. 39.85 (restated) and Tk. 3.48 respectively for the same period of the previous year. It is to be noted that EPS was restated due to change of provision for deferred tax liability on revaluation of land, building of the Company in the year 2017. NAV per share to the financial statements as on December 31, 2017 was restated according to the guideline of the Para-42(a) of IAS-8. (end)

**ALARABANK**

The Board of Directors has recommended 15% cash and 2% stock dividend for the year ended on December 31, 2018. Date of AGM: 22.06.2019, Time: 11:00 AM. Venue: Own Premises, 63/1, Purna Paltan (Beside of Al-Arafah Tower), Dhaka - 1000. Record Date: 19.05.2019. The Company has also reported Consolidated EPS of Tk. 2.35, Consolidated NAV per share of Tk. 20.80 and Consolidated NOCFPS of Tk. (13.18) for the year ended on December 31, 2018 as against Tk. 3.00, Tk. 19.88 and Tk. 11.81 respectively for the same period of the previous year. It is to be noted that due to rearrangement of one of the components of cash out flow from operating activities to financing activities of Tk. 199.86 Crore, there is a change in NOCFPS cash flow from Tk. 10.40 to Tk. 11.81 in 2017.

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**CVOPRL**

(Q3 Un-audited): EPS was Tk. 0.17 for January-March 2019 as against Tk. 0.27 for January-March 2018; EPS was Tk. 0.21 for July 2018-March 2019 as against Tk. 0.10 for July 2017-March 2018. NOCFPS was Tk. (0.67) for July 2018-March 2019 as against Tk. (2.73) for July 2017-March 2018. NAV per share was Tk. 14.67 as on March 31, 2019 and Tk. 14.58 as on June 30, 2018.

**AFCAGRO**

(Q3 Un-audited): EPS was Tk. 0.94 for January-March 2019 as against Tk. 0.62 for January-March 2018; EPS was Tk. 2.45 for July 2018-March 2019 as against Tk. 1.87 for July 2017-March 2018. NOCFPS was Tk. 4.04 for July 2018-March 2019 as against Tk. 3.13 for July 2017-March 2018. NAV per share was Tk. 18.64 as on March 31, 2019 and Tk. 18.47 as on June 30, 2018.

**ACTIVEFINE**

(Q3 Un-audited): EPS was Tk. 0.87 for January-March 2019 as against Tk. 0.56 for January-March 2018; EPS was Tk. 2.36 for July 2018-March 2019 as against Tk. 1.67 for July 2017-March 2018. NOCFPS was Tk. 4.25 for July 2018-March 2019 as against Tk. 3.20 for July 2017-March 2018. NAV per share was Tk. 22.10 as on March 31, 2019 and Tk. 23.69 as on June 30, 2018.

**VAMLRBBF**

(Q1 Un-audited): EPU was Tk. (0.02) for January-March 2019 as against Tk. 0.13 for January-March 2018. NOCFPU was Tk. 0.06 for January-March 2019 as against Tk. 0.00 for January-March 2018. NAV per unit at market price was Tk. 10.27 as on March 31, 2019 and Tk. 10.78 as on December 31, 2018. NAV per unit at cost price was Tk. 11.11 as on March 31, 2019 and Tk. 11.52 as on December 31, 2018.

**BBS**

(Q3 Un-audited): EPS was Tk. 0.50 for January-March 2019 as against Tk. 0.51 for January-March 2018; EPS was Tk. 1.70 for July 2018-March 2019 as against Tk. 1.43 for July 2017-March 2018. NOCFPS was Tk. (0.83) for July 2018-March 2019 as against Tk. (0.37) for July 2017-March 2018. NAV per share was Tk. 16.23 as on March 31, 2019 and Tk. 14.52 as on June 30, 2018.

**PENINSULA**

(Q3 Un-audited): EPS was Tk. 0.20 for January-March 2019 as against Tk. 0.15 for January-March 2018; EPS was Tk. 0.84 for July 2018-March 2019 as against Tk. 0.47 for July 2017-March 2018. NOCFPS was Tk. 0.02 for July 2018-March 2019 as against Tk. 0.48 for July 2017-March 2018. NAV per share was Tk. 31.15 as on March 31, 2019 and Tk. 30.81 as on June 30, 2018.

**ISLAMIBANK**

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2018. Date of AGM: 18.06.2019, Time: 11:00 AM, Venue: Kurmitola Golf Club, Dhaka Cantonment, Dhaka. Record Date: 19.05.2019. The Company has also reported Consolidated EPS of Tk. 3.92, Consolidated NAV per share of Tk. 34.45 and Consolidated NOCFPS of Tk. (2.95) for the year ended on December 31, 2018 as against Tk. 3.06, Tk. 31.47 and Tk. 1.14 respective-

ly for the same period of the previous year.

#### **SHAHJABANK**

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 25.07.2019, Time: 10:00 AM, Venue: RAOVA Convention Hall, Hall No. 1 (HELMET), VIP Road, Mohakhali, Dhaka-1206. Record Date: 30.05.2019. The Company has also reported Consolidated EPS of Tk. 1.47, Consolidated NAV per share of Tk. 17.51 and Consolidated NOCFPS of Tk. (3.21) for the year ended on December 31, 2018 as against Tk. 1.58, Tk. 16.04 and Tk. 2.50 respectively for the same period of the previous year.

#### **PIONEERINS**

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2018. Date of AGM: 25.06.2019, Time: 11:00 AM, Venue: Spectra Convention Centre Ltd., House # 19, Road # 7, Gulshan # 1, Dhaka-1212. Record Date: 16.05.2019. The Company has also reported EPS (after tax) of Tk. 3.82, NAV per share of Tk. 45.08 and NOCFPS of Tk. 4.78 for the year ended on December 31, 2018 as against Tk. 3.43, Tk. 41.71 and Tk. 2.94 respectively for the same period of the previous year.

#### **AMCL(PRAN)**

(Q3 Un-audited): EPS was Tk. 1.58 for January-March 2019 as against Tk. 2.20 for January-March 2018; EPS was Tk. 5.79 for July 2018-March 2019 as against Tk. 5.96 for July 2017-March 2018. NOCFPS was Tk. 29.12 for July 2018-March 2019 as against Tk. 21.25 for July 2017-March 2018. NAV per share was Tk. 77.98 as on March 31, 2019 and Tk. 75.39 as on June 30, 2018.

#### **ACIFORMULA**

(Q3 Un-audited): Consolidated EPS was Tk. 0.81 for January-March 2019 as against Tk. 0.47 for January-March 2018; Consolidated EPS was Tk. 3.03 for July 2018-March 2019 as against Tk. 2.74 for July 2017-March 2018. Consolidated NOCFPS was Tk. (12.98) for July 2018-March 2019 as against Tk. (12.00) for July 2017-March 2018. Consolidated NAV per share was Tk. 54.98 as on March 31, 2019 and Tk. 55.45 as on June 30, 2018.

#### **MHSML**

(Q3 Un-audited): EPS was Tk. (0.19) for January-March 2019 as against Tk. 0.12 for January-March 2018; EPS was Tk. (0.46) for July 2018-March 2019 as against Tk. 0.62 for July 2017-March 2018. NOCFPS was Tk. 2.95 for July 2018-March 2019 as against Tk. 0.53 for July 2017-March 2018. NAV per share was Tk. 16.08 as on March 31, 2019 and Tk. 16.55 as on June 30, 2018.

#### **JAMUNABANK**

Mrs. Tasmin Mahmud, one of the Directors of the Company, has expressed her intention to sell 75,00,000 shares out of her total holding of 3,74,61,280 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

#### **CONTININS**

(Q1 Un-audited): EPS was Tk. 0.56 for January-March 2019 as against Tk. 0.62 for January-March 2018. NOCFPS was Tk. 0.11 for January-March 2019 as against Tk. 0.17 for January-March 2018. NAV per share was Tk. 19.95 as on March 31, 2019 and Tk. 19.60 as of March 31, 2018.

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 20.06.2019, Time: 11:00 AM, Venue: KIBC 3D Seminar Hall

(Level # 4), Khamarbari, Farmgate, Dhaka. Record Date: 22.05.2019. The Company has also reported EPS of Tk. 1.55, NAV per share of Tk. 19.56 and NOCFPS of Tk. 1.40 for the year ended on December 31, 2018 as against Tk. 1.49, Tk. 19.06 and Tk. 1.33 respectively for the same period of the previous year.

#### **DELTASPINN**

(Q3 Un-audited): Consolidated EPS was Tk. 0.07 for January-March 2019 as against Tk. 0.06 for January-March 2018. Consolidated EPS was Tk. 0.20 for July 2018-March 2019 as against Tk. 0.17 for July 2017-March 2018. Consolidated NOCFPS was Tk. 0.14 for July 2018-March 2019 as against Tk. 0.11 for July 2017-March 2018. Consolidated NAV per share (including revaluation) was Tk. 13.56 as on March 31, 2019 and Tk. 13.36 as on June 30, 2018.